# 2024 ASSA Annual Meeting Program by Day

Thursday, January 4th

8:00 AM

**AFFECT** 

**AFFECT Mentoring Event** 

**Event (Invitation Only)** 

- Thursday, Jan. 4, 2024 8:00 AM
- 5:00 PM (CST)

Marriott Rivercenter, Conference Room

20 & 21

Hosted By: AFFECT

Presiding: Michelle Lowry, Drexel

University

8:30 AM

### **AEA**

## AEA Budget & Finance Committee Meeting

**Event (Invitation Only)** 

- Thursday, Jan. 4, 2024 8:30 AM
- 10:00 AM (CST)

Grand Hyatt, Seguin B

Hosted By: American Economic Association

10:00 AM

### **AEA**

# AEA Executive Committee Meeting

**Event (Invitation Only)** 

Thursday, Jan. 4, 2024 10:00 AM - 5:00 PM (CST)

Grand Hyatt, Republic A-C

Hosted By: American Economic

**Association** 

### 12:30 PM

#### **AEA**

### AEA Executive Committee Luncheon

**Event (Invitation Only)** 

Thursday, Jan. 4, 2024 12:30 PM - 2:00 PM (CST)

Grand Hyatt, Crockett A/B

Hosted By: American Economic

**Association** 

1:00 PM

#### NEA

# Review of Black Political Economy Editorial Board Meeting

**Event (Invitation Only)** 

Thursday, Jan. 4, 2024 1:00 PM

- 2:00 PM (CST)

Grand Hyatt, Bonham E

Hosted By: National Economic

**Association** 

### **AREUEA**

### **AREUEA Board Meeting**

### **Event (Invitation Only)**

- Thursday, Jan. 4, 2024 1:00 PM
- 5:00 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon A

Hosted By: American Real Estate and Urban Economics Association

by invitation only

#### **ODE**

## ODE Executive Board Meeting

**Event (Invitation Only)** 

- Thursday, Jan. 4, 2024 1:00 PM
- 5:00 PM (CST)

Grand Hyatt, Seguin B

Hosted By: Omicron Delta Epsilon

3:00 PM

#### NEA

### **NEA Board Meeting**

**Event (Invitation Only)** 

- Thursday, Jan. 4, 2024 3:00 PM
- 5:00 PM (CST)

Grand Hyatt, Bonham E

Hosted By: National Economic

3:30 PM

### **AEA**

### **CSWEP Board Meeting**

**Event (Invitation Only)** 

Thursday, Jan. 4, 2024 3:30 PM

- 6:00 PM (CST)

Grand Hyatt, Bonham C

Hosted By: Committee on the Status of Women in the Economics Profession

Only current CSWEP Board Members can attend this event.

### 4:00 PM

### **AFEE**

### **JEI Editorial Board Meeting**

**Event (Invitation Only)** 

Thursday, Jan. 4, 2024 4:00 PM

- 5:00 PM (CST)

Marriott Riverwalk, Valero

Hosted By: Association for Evolutionary

**Economics** 

Presiding: William Waller, Hobart and

William Smith Colleges

### **AFA**

### **AFA Poster Session Panel**

**Event (Invitation Only)** 

- Thursday, Jan. 4, 2024 4:00 PM
- 5:30 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon D

Hosted By: American Finance

Association

5:00 PM

#### **AEA**

### **CSMGEP Annual Meeting**

**Event (Invitation Only)** 

Thursday, Jan. 4, 2024 5:00 PM - 7:00 PM (CST)

Grand Hyatt, Bonham D
Hosted By: Committee on the Status of
Minority Groups in the Economics
Profession

#### **AREUEA**

### AREUEA Doctoral Session; Reception & Student Posters

**Event** 

Thursday, Jan. 4, 2024 5:00 PM

- 8:00 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon K, & L

Hosted By: American Real Estate and

**Urban Economics Association** 

Presiding: Albert Saiz, AREUEA

6:00 PM

**AFEE** 

**AFEE Board Meeting** 

**Event** 

- Thursday, Jan. 4, 2024 6:00 PM
- 10:00 PM (CST)

Marriott Riverwalk, Alamo Ballroom Salon A

Hosted By: Association for Evolutionary Economics

Presiding: Gary Dymski, University of

Leeds

6:30 PM

### **ASE**

ASE Plenary Session and Reception: Thinking Like an Inclusive Economist: Theory

# and Representation in Economics, In Memory of William E. Spriggs (1955-2023)

**Event** 

Thursday, Jan. 4, 2024 6:30 PM

- 9:00 PM (CST)

Marriott Riverwalk, Alamo Ballroom

Salon D

Hosted By: Association for Social

**Economics** 

Presiding: Barbara Hopkins, Wright

State University

Speaker(s)

Nina Banks, Bucknell University
Alicia Girón, National Autonomous
University of Mexico
Farida Khan, University of ColoradoColorado Springs
Marlene Kim, University of
Massachusetts-Boston

7:00 PM

### **ASSA**

### **ASSA Welcome Reception**

**Event** 

- Thursday, Jan. 4, 2024 7:00 PM
- 8:30 PM (CST)

Grand Hyatt, Texas Ballroom Salon D-F Hosted By: Allied Social Science Associations

### Friday, January 5th

7:00 AM

### **AEA**

### **AEA Poster Session**

Poster Session

Friday, Jan. 5, 2024 7:00 AM - 6:00 PM (CST)

Grand Hyatt, Lone Star Ballroom Prefunction A-B Hosted By: American Economic Association

8:00 AM

### **AAEA**

# New Insights of the Role of Women in Agrifood Systems

Paper Session

Friday, Jan. 5, 2024 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Mission B

Hosted By: Agricultural and Applied

**Economics Association** 

Chair: Alexis Villacis, Arizona State University

**JEL Classifications** 

A1 - General Economics

### Cash Transfers Encourage Gendered Climate Adaptation Strategies in Mali

Valerie Mueller, Arizona State University

Melissa Hidrobo, IFPRI
Shalini Roy, IFPRI
Malick Dione, IFPRI
Anna Belli, Alliance Biodiversity—
International Center for Tropical
Agriculture

Gender and Agricultural Aspirations:

### **Evidence from Rwanda, Kenya, and Ecuador**

Alexis Villacis, Arizona State University
Martin Tabe-Ojong, IFPRI
Selina Bruns, Norwich Institute for
Sustainable Development
David Ortega, Michigan State University
Ashok Mishra, Arizona State University

Who Bears the Cost and Who Reaps the Benefits? Exploring the Role of Farm Size in Spouses' Desired Fertility: Evidence from Tanzania

Catalina Herrera-Almanza, University of Illinois-Urbana-Champaign Aine Seitz McCarthy, Lewis & Clark College

### Women's Associations: From Rights to Agroecological Markets

Trent Blare, University of Florida
Ross Borja, EkoRural Foundation
Maira Reimão, Villanova University
Guadalupe Padilla, EkoRural Foundation
Pedro Oyarzún, EkoRural Foundation

### **AEA**

# Can Economic Expertise Impact Policy in the Current Environment and How?

**Panel Session** 

Friday, Jan. 5, 2024 8:00 AM - 10:00 AM (CST)

Convention Center, 221A

Hosted By: American Economic

Association

Moderator: Janice Eberly, Northwestern University

**JEL Classifications** 

H0 - General

A1 - General Economics

#### Panelist(s)

Diane Whitmore Schanzenbach, Northwestern University

Topic: Antipoverty Policy and the Social

Safety Net

Frances C. Moore, University of California-Davis

Topic: Environmental Policy

Dan Kim, U.S. Department of Commerce

Topic: Strategic Semiconductor
Investments in the CHIPS and Science
Act

Jacob Vigdor, University of Washington Topic: Contributing Effectively to State and Metropolitan Economic Policy

Erik Brynjolfsson, Stanford University Topic: Influencing Thinking about AI and

# Cheating in the Era of ChatGPT: Implications for Economics Instruction and Assessment

Paper Session

Friday, Jan. 5, 2024 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Lone Star Ballroom Salon C

Hosted By: American Economic

Association & Committee on Economic

Education

Chair: Darshak Patel, University of Kentucky

**JEL Classifications** 

A2 - Economic Education and Teaching of Economics

# Do Human Proctors Reduce Cheating in Open Book Online Exams: A Field Experiment?

Jose J. Vazquez, University of Illinois-Urbana-Champaign Eric P. Chiang, Florida Atlantic University

Ignacio Martin Sarmiento Barbieri, University of the Andes

### **ChatGPT has Mastered the Principles of Economics: Now What?**

Wayne Geerling, University of Texas-Austin

G. Dirk Mateer, University of Texas-Austin

Jadrian Wooten, Virginia Polytechnic Institute and State University Nikhil Damodaran, OP Jindal Global University

# Worried About ChatGPT? How to Use Instructional Design to Decrease Student Cheating

Michael Enz, Virginia Polytechnic Institute and State University

An Economist's Guide to Teaching

### Students About, and With, ChatGPT and Other Large Language Models

Sean Flynn, Scripps College

#### Discussant(s)

Colin Cannonier, Belmont University
Diego Mendez-Carbajo, Federal
Reserve Bank of St. Louis
Janine Lynn Flathmann Wilson,
University of California-Davis
Laura Ahlstrom, Oklahoma State
University

### **CSMGEP Dissertation Session**

### Paper Session

Friday, Jan. 5, 2024 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Lone Star Ballroom Salon

A

Hosted By: American Economic
Association & Committee on the Status
of Minority Groups in the Economics
Profession

Chair: Neville Francis, University of North Carolina-Chapel Hill

**JEL Classifications** 

E0 - General

J0 - General

# COBOLing Together UI Benefits: How Delays in Fiscal Stabilizers Impact Aggregate Consumption

Michael A. Navarrete, University of Maryland

Do Students and Parents Prefer Same-Gender Teachers? Evidence from an Online Tutoring Platform

Ini Umosen, University of California-Berkeley

Examining State R&D Policies and Federal Grant Opportunities: Analyzing the Effect on Small High-Tech Businesses from Socially Disadvantaged Groups

April Burrage, University of Massachusetts-Amherst

# International Production Networks and Economic Growth: Evidence from the U.S. Semiconductor Industry

Eric Neuyou, University of Arkansas

### Discussant(s)

Maxim Massenkoff, Naval Postgraduate School

Matthew Notowidigdo, University of Chicago

Scott Stern, Massachusetts Institute of Technology

Kim Ruhl, University of Wisconsin-Madison

### **CSWEP Mentoring Breakfast**

### for Junior Economists

**Event (Invitation Only)** 

Friday, Jan. 5, 2024 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Lone Star Ballroom Salon

D

Hosted By: Committee on the Status of Women in the Economics Profession

Mentoring Breakfast for Junior Economists - Preregistration is required.

### **Diversity and Inclusion in**

## the Economics Profession: Progress and Pitfalls

Paper Session

Friday, Jan. 5, 2024 8:00 AM - 10:00 AM (CST)

Convention Center, 221D

Hosted By: American Economic

Association

Chair: Stephanie Aaronson, Federal

Reserve Board

**JEL Classifications** 

A1 - General Economics

J7 - Labor Discrimination

The Unintended Consequences of #MeToo: Evidence from Research Collaborations & The Evolution of Sexual Harassment Policies Around #MeToo

Marina Gertsberg, University of Melbourne

Impact versus Inclusion in the Economics Profession: Insights from the AEA Papers and Proceedings

Cynthia Bansak, St Lawrence University Wendy Dunn, Federal Reserve Board Ellen Meade, Duke University Martha A. Starr, American Economic Association

The Class Gap in Career Progression: Evidence from Academia

Anna Stansbury, Massachusetts Institute of Technology
Kyra Rodriguez, Massachusetts Institute of Technology

### Citations and Racial Inequality in Economic Research

Marlène Koffi, University of Toronto Roland Pongou, University of Ottawa Leonard Wantchekon, Princeton University

#### Discussant(s)

Cynthia Bansak, St Lawrence University Kasey Buckles, Notre Dame University Julia Coronado, MacroPolicy Perspectives and University of Texas-Austin

## **Economic Booms, Uncertainty, and Growth**

Paper Session

Friday, Jan. 5, 2024 8:00 AM - 10:00 AM (CST)

Convention Center, 305

Hosted By: American Economic

**Association** 

Chair: Oliver Pfäuti, University of Texas-

Austin

#### **JEL Classifications**

E5 - Monetary Policy, Central Banking, and the Supply of Money and Credit

### Corporate Debt, Boom-Bust Cycles, and Financial Crises

Victoria Ivashina, Harvard Business School

Şebnem Kalemli-Özcan, University of Maryland

Luc Laeven, European Central Bank Karsten Müller, National University of Singapore

#### **Credit Smoothing**

Michaela Pagel, Columbia University

Geopolitical Risk and Global Banking

Friederike Niepmann, Federal Reserve Board

Leslie Sheng Shen, Federal Reserve Bank of Boston

### Sentiment, Productivity, and Economic Growth

George M. Constantinides, University of Chicago

Maurizio Montone, Utrect University Valerio Poti, University College Dublin Stella Spilioti, Athens University of Economics and Business

### Time Use and Macroeconomic Uncertainty

Daniela Hauser, Bank of Canada Matteo Cacciatore, HEC Montreal, Bank

### of Canada and NBER Stefano Gnocchi, Bank of Canada

## Effects of Weather and Climate

Paper Session

Friday, Jan. 5, 2024 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Bonham C

Hosted By: American Economic

Association

Chair: Shana McDermott, Trinity

University

#### **JEL Classifications**

#### Q5 - Environmental Economics

## American Tornadoes: Tornado Shocks on U.S. Metropolises

Ryan McWay, University of Minnesota Jesse Antilla-Hughes, University of San Francisco

## **Coal Plant Retirements and Internal Migration**

Michael Keller, University of Lucerne Christopher Roland Knittel, Massachusetts Institute of Technology Benjamin Krebs, Massachusetts Institute of Technology

Simon Luechinger, University of Lucerne

#### **Hotter Planet, Hotter Factories**

Woubet Kassa, World Bank Andinet WoldeMichael, International Monetary Fund

### Homeward Bound: How Migrants Seek Out Familiar Climates

Marguerite Obolensky, Columbia University

Marco Tabellini, Harvard Business School

Charles Taylor, University of California-Berkeley

### The Effects of Extreme Wildfire and Smoke Events on Household Financial Outcomes

Nitzan Tzur-Ilan, Federal Reserve Bank

of Dallas

Stuart Gabriel, University of California-Los Angeles

Xudong An, Federal Reserve Bank of Philadelphia

## The Effects of Floodplain Regulation on Housing Markets

Abigail Ostriker, Massachusetts Institute of Technology

Anna Russo, Massachusetts Institute of Technology

## Financial Intermediation and Macro Finance

### Paper Session

Friday, Jan. 5, 2024 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Lone Star Ballroom Salon F

Hosted By: American Economic

Association

Chair: Xiaoji Lin, University of Minnesota

**JEL Classifications** 

G0 - General

E1 - General Aggregative Models

### Lending Competition and Funding Collaboration

Yunzhi Hu, University of North Carolina

### Pavel Zryumov, University of Rochester

### Do Bankers Matter for Main Street? The Financial Intermediary Labor Channel

Yuchen Chen, University of Minnesota and UIUC

Jack Favilukis, University of British Columbia

Xiaoji Lin, University of Minnesota Xiaofei Zhao, Georgetown University

### Dissecting Mechanisms of Financial Crises: Intermediation and Sentiment

Arvind Krishnamurthy, Stanford University

Wenhao Li, University of Southern California

## Dynamic Banking and the Value of Deposits

Patrick Bolton, Imperial College London Ye Li, University of Washington Neng Wang, Columbia University Jinqiang Yang, Shanghai University of Finance and Economics

### Getting a Job

Paper Session

Friday, Jan. 5, 2024 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Bonham B

Hosted By: American Economic

**Association** 

Chair: Viviana Rodriguez, University of

Texas-San Antonio

**JEL Classifications** 

J6 - Mobility, Unemployment, Vacancies, and Immigrant Workers

Economic Uncertainty's Impact on Aggregate Employment Fluctuations: Estimating the Importance of the Population's Age Distribution

Linli Zhao, University of Kentucky

Examining the Reasons for the Relative Improvement in the Labor Market for People with Disabilities

David Rosenblum, Department of Labor

## The Role of Social Connections in Getting a Job: Hiring Your Friends or Spreading Information?

Nikolaj Arpe Harmon, University of Copenhagen Marie Pietraczek, University of Copenhagen Jonas Maibom, Aarhus University

### Worker-Firm Matching over the Career

Luisa Braunschweig, Institute for Employment Research Wolfgang Dauth, Institute for Employment Research Duncan Roth, Institute for Employment Research

## Making the Invisible Hand Visible: Managers and the Allocation of Workers to Jobs

Virginia Minni, University of Chicago

## Global Value Chains and Inflation

Paper Session

Friday, Jan. 5, 2024 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Lone Star Ballroom Salon

B

Hosted By: American Economic

**Association** 

Chair: David Weinstein, Columbia University

**JEL Classifications** 

F0 - General

E0 - General

### How Much Do Global Factors Drive Domestic Inflation?

Oleg Itskhoki, University of California-Los Angeles

Mary Amiti, Federal Reserve Bank of New York

David Weinstein, Columbia University

Supply Disruptions and Fiscal Stimulus: Transmission through Global Value Chains

Francois de Soyres, Federal Reserve Board

Alexandre Gaillard, Princeton University Jesse LaBelle, Federal Reserve Bank of St Louis

Ana Maria Santacreu, Federal Reserve Bank of St. Louis

### **Unbundling Import Constraints**

Diego Comin, Dartmouth College Robert C. Johnson, University of Notre Dame

Callum Jones, Federal Reserve Board

### **Intellectual Property**

### **Creation and Diversity**

Paper Session

Friday, Jan. 5, 2024 8:00 AM - 10:00 AM (CST)

Convention Center, 225C

Hosted By: American Economic

Association

Chair: Ina Ganguli, University of

Massachusetts

**JEL Classifications** 

O3 - Innovation; Research and Development; Technological Change; Intellectual Property Rights

Z1 - Cultural Economics; Economic

Sociology; Economic Anthropology

### The Welfare Effect of Gender-Inclusive Intellectual Property Creation: Evidence from Books

Joel Waldfogel, University of Minnesota

## The Innovator-Inventor Gap: Evidence from Engineers

Colleen Chien, Santa Clara University Jillian Grennan, University of California-Berkeley

## The Creativity Decline: Evidence from US Patenting

Aakash Kalyani, Boston University

### **Gender Gaps in Patent Citation**

Gauri Subramani, Lehigh University

Michelle Saksena, U.S. Patent and Trademark Office

### Discussant(s)

Carolyn Stein, University of California-Berkeley

Alan Benson, University of Minnesota Jeremy Pearce, University of Chicago Tania Babina, Columbia University

### New Frontiers in Environmental Economics

Paper Session

Friday, Jan. 5, 2024 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Bowie B/C

Hosted By: American Economic

Association

Chair: Joseph S. Shapiro, University of California-Berkeley

**JEL Classifications** 

Q5 - Environmental Economics

Q0 - General

## Agriculture, Trade, and the Spatial Efficiency of Global Water Use

Tamma Carleton, University of California-Santa Barbara Levi Crews, University of Chicago

Ishan Nath, Federal Reserve Bank of San Francisco

## Water Works: Causes and Consequences of Safe Drinking Water in America

David A. Keiser, University of
Massachusetts-Amherst
Bhash Mazumder, Federal Reserve
Bank of Chicago
David Molitor, University of IllinoisUrbana-Champaign
Joseph S. Shapiro, University of
California-Berkeley

## Income, Wealth, and Environmental Inequality in the United States

Jonathan Colmer, University of Virginia

Suvy Qin, University of California-Berkeley
John Voorheis, U.S. Census Bureau
Reed Walker, University of California-Berkeley

### Sea Level Rise and Urban Adaptation in Jakarta

Allan Hsiao, Princeton University

### Discussant(s)

Adrien Bilal, Harvard University
Douglas Almond, Columbia University
Danae Hernandez-Cortes, Arizona State
University
Juanma Castro-Vincenzi, Princeton
University and University of Chicago

## New Lessons on Saving: Insights and Challenges

Paper Session

Friday, Jan. 5, 2024 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Presidio B

Hosted By: American Economic

Association

Chair: Olivia S. Mitchell, University of

Pennsylvania

**JEL Classifications** 

D1 - Household Behavior and Family Economics

#### D9 - Micro-Based Behavioral Economics

### Save(d) by Design

Saurabh Bhargava, Carnegie Mellon University Lynn Conell-Price, CFPB Richard Mason, City University London Shlomo Benartzi, University of California-Los Angeles

## Are Retirement Planning Tools Substitutes or Complements to Financial Capability?

Gopi Shah Goda, Stanford University
Matthew R. Levy, London School of
Economics
Colleen Flaherty Manchester, University
of Minnesota

Joshua Tasoff, Claremont Graduate University

Jiusi Xiao, Claremont Graduate University

Aaron Sojourner, W.E. Upjohn Institute for Employment Research

## Financial Regret at Older Ages and Longevity Awareness

Abigail Hurwitz, Hebrew University of Jerusalem

Olivia S. Mitchell, University of Pennsylvania

## Automating Short-Term Payroll Savings: Evidence from Two Large U.K. Experiments

Sarah Holmes Berk, NBER

John Beshears, Harvard University James J. Choi, Yale University David Laibson, Harvard University Jay Garg, Harvard University

### Discussant(s)

Suzanne Shu, Cornell University
Michael Finke, Texas Tech University
Catherine Eckel, Texas A&M University
Arie Kapteyn, University of Southern
California

### **Racial Discrimination**

Paper Session

Friday, Jan. 5, 2024 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Republic B

Hosted By: American Economic

Association

Chair: Kevin Lang, Boston University

**JEL Classifications** 

J7 - Labor Discrimination

## Racial Representation, Segregation, and Sorting

Jiangnan Zeng, University of Pittsburgh

### The Unintended Effect of Decreasing State Support for Higher Education on Student Diversity

Dora T. Gicheva, University of North

#### Carolina-Greensboro

### The Geography of Disadvantage: Implications for Poverty Assessment and Program Targeting

Bruce D. Meyer, University of Chicago Derek Wu, University of Virginia Brian Curran, University of Chicago

## **Unemployment Risk, Portfolio Choice, and the Racial Wealth Gap**

Chi Hyun Kim, University of Bonn Ellora Derenoncourt, Princeton University Moritz Kuhn, University of Bonn Moritz Schularick, University of Bonn

The Legacy of Lynchings and State-Sanctioned Violence Against Black

#### **Americans**

Jhacova Williams, American University

## Racial Disparities in Consumer Credit

Paper Session

Friday, Jan. 5, 2024 8:00 AM - 10:00 AM (CST)

Convention Center, 225B

Hosted By: American Economic

Association

Chair: James Weston, Rice University

**JEL Classifications** 

G5 - Household Finance

J1 - Demographic Economics

## Reducing Racial Disparities in Consumer Credit: Evidence from Anonymous Loan Applications

Poorya Kabir, National University of Singapore

Tianyue Ruan, National University of Singapore

## The Arity of Disparity: Updating Disparate Impact for Modern Fair Lending

Spencer Caro, University of Chicago Scott Nelson, University of Chicago

**Consumer Bankruptcy Attorneys and** 

#### **Racial Differences in Outcomes**

Paul Goldsmith-Pinkham, Yale University

Dana Scott, Yale University
Jialan Wang, University of IllinoisUrbana-Champaign

## **Algorithmic Underwriting in High Risk Mortgage Markets**

Janet Gao, Georgetown University Hanyi (Livia) Yi, Boston College David Zhang, Rice University

## Fraud Litigation and FHA Mortgage Lending

Erik Mayer, University of Wisconsin-Madison

Billy Y. Xu, University of Rochester

Lawrence Zhao, Texas Tech University

### Discussant(s)

Sabrina Howell, New York University
Brittany Almquist Lewis, Washington
University-St. Louis
John Mondragon, Federal Reserve Bank
of San Francisco
Charlotte Haendler, Southern Methodist
University

# The End of Globalization? Exploring the Drivers and Effects of Geopolitical Fragmentation

### Paper Session

Friday, Jan. 5, 2024 8:00 AM - 10:00 AM (CST)

Convention Center, 225A

Hosted By: American Economic

Association

Chair: Linda Goldberg, Federal Reserve

Bank of New York

**JEL Classifications** 

F1 - Trade

F6 - Economic Impacts of Globalization

Resilience in Vertical Supply Chains

Gene Grossman, Princeton University

Elhanan Helpman, Harvard University Alejandro Sabal, Princeton University

## The Economic Costs of Supply Chain Decoupling

Maria Grazia Attinasi, European Central Bank

Lukas Boeckelmann, European Central Bank

Baptiste Meunier, European Central Bank

## Investing in Friends: The Role of Geopolitical Alignment in FDI Flows

JaeBin Ahn, International Monetary Fund

Shekhar Aiyar, International Monetary

Fund

Davide Malacrino, International Monetary Fund Andrea Presbitero, International Monetary Fund

## Divided We Fall: Differential Exposure to Geopolitical Fragmentation in Trade

Shushanik Hakobyan, International
Monetary Fund
Sergii Meleshchuk, International
Monetary Fund
Robert Zymek, International Monetary
Fund

### Discussant(s)

Aaron Flaaen, Federal Reserve Board Robert Zymek, International Monetary Fund Nandini Gupta, Indiana University Rana Sajedi, Bank of England

## The Impact of Childhood Circumstances on Long-Run Outcomes

Paper Session

Friday, Jan. 5, 2024 8:00 AM - 10:00 AM (CST)

Convention Center, 303 B/C

Hosted By: American Economic

**Association** 

Chair: Jesse Rothstein, University of California-Berkeley

**JEL Classifications** 

H0 - General

J0 - General

### Divorce, Family Arrangement, and Children's Adult Outcomes

Andrew Johnston, University of California-Merced Maggie R. Jones, U.S. Census Bureau Nolan G. Pope, University of Maryland

## The Long-Run Effects of Residential Racial Desegregation Programs: Evidence from Gautreaux

Eric Chyn, University of Texas-Austin

Robert Collinson, University of Notre Dame

Danielle H. Sandler, U.S. Census Bureau

### Peer Death Exposure and High School Outcomes

Joshua Goodman, Boston University Janelle Fouche, Harvard University

#### Discussant(s)

Maggie E.C. Jones, Emory University

## Treatment Effects: Theory and Implementation

### Paper Session

Friday, Jan. 5, 2024 8:00 AM - 10:00 AM (CST)

Convention Center, 221B

Hosted By: American Economic

Association

Chair: Serena Ng, Columbia University

**JEL Classifications** 

C1 - Econometric and Statistical Methods and Methodology: General

C4 - Econometric and Statistical

Methods: Special Topics

Negative Weights are No Concern in Design-Based Specifications

Kirill Borusyak, University of California-Berkeley Peter Hull, Brown University

### **Event Studies with Continuous Treatment**

Pedro H.C. Sant'Anna, Emory University

Andrew Goodman-Bacon, Federal Reserve Bank of Minneapolis Brantly Callaway, University of Georgia

### **Empirical Bayes Approaches to Parallel Trends**

Soonwoo Kwon, Brown University
Ashesh Rambachan, Massachusetts
Institute of Technology
Jonathan Roth, Brown University

## Difference-in-Differences Estimators with Continuous Treatments and No Stayers

Clement de Chaisematin, Sciences Po Xavier D'Haultfoeuille, CREST Gonzalo Vazquez-Bare, University of California-Santa Barbara

## When to Aggregate Data across Time for the Synthetic Control Method

Liyang Sun, University College London and CEMFI

Eli Ben-Michael, Carnegie Mellon University

Avi Feller, University of California-Berkeley

### **AFA**

### **Asset Pricing: Derivatives**

Paper Session

Friday, Jan. 5, 2024 8:00 AM - 10:00 AM (CST)

Marriott Rivercenter, Grand Ballroom Salon B

Hosted By: American Finance

Association

Chair: Jefferson Duarte, Rice University

**JEL Classifications** 

G1 - General Financial Markets

Derivative Spreads: Evidence from SPX Options

Jie Cao, Hong Kong Polytechnic
University
Kris Jacobs, University of Houston
Sai Ke, University of Mississippi

## Market Risk Premium Expectation: Combining Option Theory with Traditional Predictors

Hong Liu, Washington University-St. Louis

Yueliang (Jacques) Lu, Clemson University

Weike Xu, Clemson University
Guofu Zhou, Washington University-St.
Louis

## The Risk and Return of Equity and Credit Index Options

Hitesh Doshi, University of Houston
Jan Ericsson, McGill University
Mathieu Fournier, University of New
South Wales
Sang byung Seo, University of
Wisconsin-Madison

### **Exploring the Variance Risk Premium across Assets**

Steven Heston, University of Maryland Karamfil Todorov, Bank for International Settlements

#### Discussant(s)

Dmitriy Muravyev, Michigan State
University
Kerry Back, Rice University
Anders Trolle, Copenhagen Business

## School Kris Jacobs, University of Houston

# Asset Pricing: Market Mispricing and Limits to Arbitrage

Paper Session

Friday, Jan. 5, 2024 8:00 AM - 10:00 AM (CST)

Marriott Rivercenter, Grand Ballroom Salon A

Hosted By: American Finance

**Association** 

Chair: Christian Opp, University of Rochester

**JEL Classifications** 

G1 - General Financial Markets

### Risk and Segmentation in Covered-Interest Parity Arbitrage

Tobias Moskowitz, Yale University
Chase Ross, Federal Reserve Board
Sharon Ross, Federal Reserve Board
Kaushik Vasudevan, Purdue University

## Pension Fund Flows, Exchange Rates, and Covered Interest Rate Parity

Felipe Aldunate, Universidad de los Andes Chile Zhi Da, University of Notre Dame Borja Larrain, Pontifical Catholic University of Chile Clemens Sialm, University of Texas-Austin

### Why is Asset Demand Inelastic?

Carter Davis, Indiana University
Mahyar Kargar, University of Illinois
Jiacui Li, University of Utah

#### Discussant(s)

William Diamond, University of Pennsylvania Amy Huber, University of Pennsylvania Daniel Neuhann, University of Texas

## Corporate Finance: Compensation and Agency

Paper Session

Friday, Jan. 5, 2024 8:00 AM - 10:00 AM (CST)

Marriott Rivercenter, Grand Ballroom Salon C

Hosted By: American Finance

Association

Chair: Gustavo Manso, University of

California-Berkeley

**JEL Classifications** 

G3 - Corporate Finance and

#### Governance

### Process Intangibles and Agency Frictions

Hui Chen, Massachusetts Institute of Technology

Ali Kakhbod, University of California-Berkeley

Maziar Kazemi, Arizona State University

Hao Xing, Boston University

# Competition and Executive Compensation: Evidence from Pharmaceutical Breakthrough Designations

Jon A. Garfinkel, University of Iowa Mosab Hammoudeh, University of New Orleans
Steve Irlbeck, University of New
Hampshire
Erik Lie, University of Iowa

## Firms with Benefits? Nonwage Compensation and Implications for Firms and Labor Markets

Paige Ouimet, University of North Carolina-Chapel Hill Geoffrey Tate, University of Maryland

### ESG-linked Pay Around the World — Trends, Determinants, and Outcomes

Sonali Hazarika, CUNY-Baruch College Aditya Kashikar, University of Massachusetts-Boston Lin Peng, CUNY-Baruch College Ailsa Roell, Columbia University Yao Shen, CUNY-Baruch College

#### Discussant(s)

Nicolas Crouzet, Northwestern
University
Moqi Groen-xu, London School of
Economics
Jessica Jeffers, HEC Paris
Alex Edmans, London Business School

# Financial Intermediation: Bank Funding and Risk Management

Paper Session

Friday, Jan. 5, 2024 8:00 AM - 10:00 AM (CST)

Marriott Rivercenter, Grand Ballroom Salon D

Hosted By: American Finance

Association

Chair: Juliane Begenau, Stanford

University

**JEL Classifications** 

G2 - Financial Institutions and Services

Canary in the Coal Mine: Bank Liquidity Shortages and Local Economic Activity

Rajkamal Iyer, Imperial College London

Shohini Kundu, University of California-Los Angeles Nikos Paltalidis, Durham University

## Intermediary Market Power and Capital Constraints

Jason Allen, Bank of Canada Milena Wittwer, Boston College

#### **Similar Investors**

Co-Pierre Georg, EDHEC Business School

Diane Pierret, University of Luxembourg

Sascha Steffen, Frankfurt School of Finance and Management

### Discussant(s)

Dominik Supera, Columbia University Rustam Jamilov, University of Oxford Yao Zeng, University of Pennsylvania

### **Household Finance**

Paper Session

Friday, Jan. 5, 2024 8:00 AM - 10:00 AM (CST)

Marriott Rivercenter, Grand Ballroom Salon G

Hosted By: American Finance

Association

Chair: Francisco Gomes, London

**Business School** 

**JEL Classifications** 

G1 - General Financial Markets

### Salient Attributes and Household Demand for Security Designs

Petra Vokata, Ohio State University

### Mortgage Lock-In, Mobility, and Labor Reallocation

Julia Fonseca, University of Illinois Lu Liu, University of Pennsylvania

### **Choosing Pension Fund Investment Consultants**

Aleksandar Andonov, University of Amsterdam

Matteo Bonetti, De Nederlandsche Bank

Irina Stefanescu, Federal Reserve Board

#### Discussant(s)

Mark Egan, Harvard University
Julie Marx, Copenhagen Business
School
Alessandro Previtero, Indiana University

## Special Topics: Digital Currencies

Paper Session

Friday, Jan. 5, 2024 8:00 AM - 10:00 AM (CST)

Marriott Rivercenter, Grand Ballroom Salon I

Hosted By: American Finance

Association

Chair: Andreea Minca, Cornell University

**JEL Classifications** 

G0 - General

### The Digital Economy, Privacy, and CBDC

Peter Hoffmann, European Central Bank

Toni Ahnert, European Central Bank Cyril Monnet, University of Bern

## The Demand for Programmable Payments

Charles Kahn, University of Illinois Maarten van Oordt, Vrije Universiteit Amsterdam

## **CBDC** and Banks: Threat or Opportunity?

Martina Fraschini, University of Luxembourg

Luciano Somoza, ESSEC Business School

Tammaro Terracciano, IESE Business School

### Discussant(s)

Andreea Minca, Cornell University Paolo Guasoni, Dublin City University Philip Dybvig, Washington University in St. Louis

### Sustainability and Finance

Paper Session

Friday, Jan. 5, 2024 8:00 AM - 10:00 AM (CST)

Marriott Rivercenter, Grand Ballroom Salon K, & L

Hosted By: American Finance

Association

Chair: Malcolm Baker, Harvard

University

#### **JEL Classifications**

G3 - Corporate Finance and Governance

Carbon Emissions and Shareholder Value: Causal Evidence from the U.S. Power Utilities

Mayank Kumar, University of Michigan Amiyatosh Purnanandam, University of Michigan

## **Are All ESG Funds Created Equal? Only Some Funds Are Committed**

Michelle Lowry, Drexel University
Pingle Wang, University of Texas-Dallas

Kelsey Wei, University of Texas-Dallas

### Green Stakeholders in Two-Sided Markets

Briana Chang, University of Wisconsin-Madison

Harrison Hong, Columbia University

#### Discussant(s)

Samuel Hartzmark, Boston College Jules Van binsbergen, University of Pennsylvania Deeksha Gupta, Johns Hopkins University

## AFA PhD Student Poster Session

#### Poster Session

Friday, Jan. 5, 2024 8:00 AM - 8:30 PM (CST)

Marriott Rivercenter, Grand Ballroom Prefunction

Hosted By: American Finance

Association

**JEL Classifications** 

G0 - General

#### **Arbitrageur Factors**

Jiaqi Zhang, Boston College

**Bailouts, Bail-ins, and Banking Industry Dynamics** 

April Meehl, University of Wisconsin-Madison

### Bank Competition and Entrepreneurial Gaps Evidence from Bank Deregulation

Xiang Li, Boston College

### Belief Polarization, Unconscious Bias, and Financial Markets

Nan Ma, McGill University

### **Beta X Forecast Dispersion**

Hwagyun Kim, Texas A&M University John Leonardy, Texas A&M University

#### The Better Angels of our Nature?

Johan Karlsen, Norwegian School of Economics

Katja Kisseleva, Frankfurt School of Finance and Management gGmbH Aksel Mjos, Norges Handelshoyskole David Robinson, Duke University

## **Beyond Peers: Cross-Industry Competition Communities and Strategic Financing**

Zepeng Wang, University of Lausanne and Swiss Finance Institute
Norman Schuerhoff, University of Lausanne

Boris Nikolov, University of Lausanne and Swiss Finance Institute

Learning from Machines: Can CEO Vocal Cues Help to Predict Future Firm Performance?

### Zihao Liu, Tilburg University

## Cash Flow Duration, Financial Constraints, and the Stock Market Sensitivity to Monetary Policy

Eric Offner, University of Hamburg

## **CLOs' Trading of Brown Loans When Climate Change Draws Attention**

Kathrin Hackenberg, Catholic University of Eichstaett-Ingolstadt

Viktoria Klaus, Karlsruhe Institute of

Technology

Sven Klingler, BI Norwegian Business School

Talina Sondershaus, Lund University

### Collateral Values and Global Production Networks

Xiao Zhao, Hong Kong University of Science and Technology

## **Commitment in Debt Financing: The Role of Creditor Dispersion**

Yongseok Kim, Indiana University

## Connections over Competence: The Impact of Political Ties on Sell-Side Research Quality

Kaizhao Guo, University of Glasgow Yanghua Shi, University of Mannheim Jingshu Wen, University of Oxford

### The Consequences of Index Investing on Managerial Incentives

George Nurisso, University of Washington-Seattle

### Corporate ESG Profiles and Consumption

Sumit Agarwal, National University of Singapore Quanlin Gu, Central University of Finance and Economics Jia He, Nankai University Qi Zhang, Nankai University

## The Cost of Capital and the Innovative Efficiency of Public Firms

Oleg Gredil, Tulane University Ryan Peters, Tulane University Sheri Tice, Tulane University Vinh Tran, Tulane University

## **Costly Entry and Competition: Evidence from Occupational**

## Licensing from the Real Estate Industry

Jeanna Helen Kenney, University of Pennsylvania

### **COVID-19 Pandemic, Hate Crimes, and Analyst Forecast Quality**

Qinzheng (Ryan) Xu, Tulane University Yankuo Qiao, Hood College Tengfei Zhang, Rutgers University

## Ahead of the Breach: Anticipatory Approaches to Mitigating Ex-post Costs of Cyber Breaches

Ndackyssa Oyima-Antseleve, University of Texas-Dallas

## Decoding Anomalies through Alpha Dynamics

Shuhao Ren, Arizona State University

## Decoding Corporate Green Bonds: What Issuers Do With the Money and Their Real Impact

Yufeng Mao, University of Washington

## Delay Your Rivals: Vertical Integration in Securitization and Lending Competition

Brandon Zborowski, Northwestern University
Jose Diego Salas, Northwestern University

## Derivative-Market Leverage and Risk Premia Implications

Ke Tang, Institute of Economics Jing Zhao, Tsinghua University Hao Zhou, Tsinghua University

### Pricing Disaster Risk in Corporate Bonds

Cynthia Yin, Ohio State University

### The Discordance Between "E" and "G" in ESG

Jiahang Zhang, University of Hong Kong

## **Do Acquirers Pay Less for Unlisted Targets? Evidence from OTC Markets**

Markus Lithell, Norwegian School of Economics

Do Hedge Funds Exploit Material Nonpublic Information? Evidence from Corporate Bankruptcies

Yan Yang, Queen's University
Wei Wang, Queens University
Jingyu Zhang, Queen's University

## Do Local Bank Branches Shape Mortgage Origination?

Janet Gao, Georgetown University Wu Yufeng, University of Illinois Wang Zhang, University of Illinois

# Does Partisanship Affect Mutual Fund Firm-level Information Processing? Evidence from Textual Analysis on Earnings Calls

Wanyi Wang, University of California-Irvine

Does Short-term Non-fundamental Mispricing Affect the Economy?

Jixing Li, University of Utah

### Does the Market Mis-Value Non-Executive Employee Diversity?

Shiyi Zhang, University of Miami

## Does Trading Volume Mitigate or Amplify Mispricing?

Xinrui Duan, Singapore Management University

Li Guo, Fudan University

Jun Tu, Singapore Management

University

Luying Wang, Singapore Management University

### Earnings Announcements: Ex-ante Risk Premia

Hong Liu, Washington University-St.

Louis

Yingdong Mao, University of Texas-

**Dallas** 

Xiaoxiao Tang, University of Texas-

**Dallas** 

Guofu Zhou, Washington University-St.

Louis

### The Edge of Banks is Still Sharp: Evidence from Market Segmentation in the Conforming Loan Market

Peter Han, University of Illinois

### The Effect of CEO Climate Awareness On Corporate Emissions

Yuyang Zhang, University of Melbourne

## The Effect of Regulation on Inventor Mobility and Productivity

Torin McFarland, Drexel University

### The Effect of Social Pressure on Firmlevel Attention to Climate Change Exposure

Woong Bae Kim, Purdue University

### Entrepreneurs of Circumstance: Labour Market Distress and Entrepreneurship

Himal Gautam, BI Norwegian Business School

## An ETF-Based Measure of Stock Price Fragility

Renato Lazo Paz, University of Ottawa

## Firm-Level Political Risk and Intellectual Capital Investment: Does Managerial Ability Matter?

Nhan Huynh, Macquarie University Nga Le, Monash University

### Flow Hedging and Mutual Fund Performance

Du Nguyen, University of Missouri

## Foreign Institutional Ownership and Corporate Carbon Emissions

Jie Cao, Hong Kong Polytechnic University

Xintong Zhan, Fudan University
Weiming Zhang, IE Business School
Yaojia Zhang, Chinese University of
Hong Kong

## Fractional Homeownership and Its Impact on Life Cycle Portfolio Choice

Marlene Koch, University of Konstanz

### Consumer Credit Without Collateral, Regulation, or Intermediaries

Filipe Correia, University of Georgia Antonio Martins, Lisbon School of Economics and Management Anthony Waikel, University of Georgia

#### **Global Business Networks**

Christian Breitung, Technical University of Munich

Sebastian Mueller, Technical University of Munich

#### **The Green Innovation Premium**

Markus Leippold, University of Zurich Tingyu Yu, University of Zurich

## House Price Expectations and Consumer Spending

Benjamin Appianin, City University of Hong Kong

## Household Wealth and Local Labor Markets: Which Asset Classes Matter?

Paul Rintamäki, Aalto University

### The Bright Side of Dark Markets: Experiments

Edward Halim, Nanyang Technological University

Yohanes Riyanto, Nanyang Technological University Nilanjan Roy, City University of Hong Kong

Yan Wang, Nanyang Technological University

# How Do Corporate Liquidity and Repurchase Policies Respond to Unionization at Major Customer Firms?

Ngoc Le, University of Alabama Anup Agrawal, University of Alabama

### How Do PE Buyouts Affect Employee Pension Plans

Wensong Zhong, University of Oregon

### Inflation and the Relative Price Premium

Yun Joo An, Indiana University

Fotis Grigoris, Indiana University
Christian Heyerdahl-Larsen, Indiana
University
Preetesh Kantak, Indiana University

## The Value of Corporate Social Responsibility: Evidence from an Inflation-Driven Crisis of Trust

Ana Mão de Ferro, University of Zurich and Swiss Finance Institute
Stefano Ramelli, University of St. Gallen

#### **Internal Carbon Markets**

Santanu Kundu, University of Mannheim

Internalization of Environmental Externalities: The Role of Geographic Common Ownership

Qiaozhi Ye, National University of Singapore

## Interpretable Characteristics-based Factors: A Machine Learning Approach

Yuxiao Jiao, Tsinghua University Guofu Zhou, Washington University-St. Louis

Yingzi Zhu, Tsinghua University

## Is Intangibles Talk Informative about Future Returns? Evidence from 10-K Filings

Amir Hosseini, University of Calgary Alexander David, University of Calgary Anup Srivastava, University of Calgary

Is Sustainable Finance a Dangerous

#### Placebo?

Florian Heeb, Massachusetts Institute of Technology

Julian Koelbel, University of St. Gallen Stefano Ramelli, University of St. Gallen Anna Vasileva, University of Zurich

#### Comovement and the Joint Crosssection of Stock and Corporate Bond Returns

Yueting Wang, King's College London

### Kinship Tightness and Financial Development

Mao Li, University of Edinburgh Wenxuan Hou, University of Edinburgh Woon Sau Leung, University of Edinburgh

#### Limit Orders and Price Discovery: Evidence from Agricultural Futures Markets

Richie Ma, University of Illinois Teresa Serra, University of Illinois

### Litigation Risk and Corporate ES Misconduct

Yue Li, University of California-Irvine

## Bank Credit and Firm Default Risk: An Implicit Contract Perspective

Francesco Beraldi, Yale University

### The Long-term Interest Rate and Corporate Bond Credit Spreads

Ziang Li, Princeton University

Managing Regulatory Pressure: Bank

### Regulation and its Impact on Corporate Bond Intermediation

Martin Waibel, Stockholm School of Economics and Swedish House of Finance

Andreas Rapp, Federal Reserve Board

### The Market for Sharing Interest Rate Risk

Umang Khetan, University of Iowa Ishita Sen, Harvard University Ioana Neamtu, Bank of England Jian Li, Columbia University

#### **Motivated Extrapolative Beliefs**

Yang Siyuan, Tsinghua University

#### **Negative Sentiment and Aggregate**

## Retail Trading: Evidence from Mass Shootings

Tianchen (Hugo) Zhao, University of Maryland

#### **Neighbouring Assets**

Sina Seyfi, Aalto University

## Now You See It, Now You Don't: Financial Constraints, Minimum Wage Policies, and Employment

Alona Bilokha, Fordham University
Iftekhar Hasan, Fordham University
Stefano Manfredonia, Fordham
University
Ronald Masulis, University of New
South Wales

### Outside Employment Opportunities and Tournament Incentives

Yue Feng, University of Manchester
Amedeo De Cesari, University of
Manchester
Konstantinos Stathopoulos, University of
Manchester

## Personal Experience Effects across Markets: Evidence from NFT and Cryptocurrency Investing

Chuyi Sun, University of North Carolina-Chapel Hill

#### The Political Origin of Credit Cycle

Zhou Ren, Vienna Graduate School of Finance

Lixing Wang, University of Bonn

## The Power of Reserve Tiering: Financial Institution Heterogeneity and Monetary Policy Pass-through

Wentong Chen, Cornell University

### A Preferred-Habitat Model with a Corporate Sector

Filippo Cavaleri, University of Chicago

## Private Activity Bonds as Investment Subsidy: Evidence from the 1986 Cap on Bond Volumes

Lisa Knauer, Technical University of Munich

### Labor Supply and Firm Capital Structure

Chloe Chen, Macquarie University
Qing (Clara) Zhou, Macquarie University

Di Bu, Macquarie University

### The Role of Underwriters in the Green Bond Market

Natasha Boreyko, University of Michigan

## **Small Banks and the Recovery Advantage in Commercial Real Estate**

Ernesto Aldana, University of North Carolina-Chapel Hill

## Reference Price Updating in the Housing Market

Shengwei Guo, University of Wisconsin-Madison

## Regulatory Model Secrecy and Bank Reporting Discretion

Shuo Zhao, Tilburg University

#### **Reinvesting Dividends**

Jan Müller-Dethard, University of Mannheim Niklas Reinhardt, Kiel University Martin Weber, University of Mannheim

## Some Bonuses are Bigger than Others? Benchmark-beating Pressure and The Gender Pay Gap

Lucas Lee, Yale University

### Spatial Extrapolation in The Housing Market

Gen Li, University of British Columbia

Spouses in The Same Boat: Labor Income Risk and Intra-household Risk

#### **Sharing**

Singsen Lam, Chinese University of Hong Kong

### Startup Catering to Venture Capitalists

Xiyue Li, University of British Columbia

### Strategic Bargaining and Portfolio Choice in Intermediated Markets

Jessica Li, University of Chicago

## Talk or Walk the Talk? The Real Impact of ESG Investing

Huiyao Chen, University of Pennsylvania

### Textual Changes in 10-Ks and Stock Price Crash Risk: Evidence from

#### **Neural Network Embeddings**

Yahya Yilmaz, University of Muenster Doron Reichmann, Ruhr-University Bochum
Milan Reichmann, DWS

To the Moon or Bust: Do Retail Investors Profit From Social Media-Induced Trading?

Botir Kobilov, Harvard University Liran Eliner, Harvard University

#### **AREUEA**

#### **Housing Market Dynamics**

Paper Session

Friday, Jan. 5, 2024 8:00 AM - 10:00 AM (CST)

Marriott Rivercenter, Conference Room
10

Hosted By: American Real Estate and Urban Economics Association
Chair: Carlos Hurtado, University of Richmond

**JEL Classifications** 

R3 - Real Estate Markets, Spatial Production Analysis, and Firm Location

R5 - Regional Government Analysis

Buy-to-Live vs. Buy-to-Let: The Impact of Real Estate Investors on Housing Costs and Neighborhoods

Sjoerd van Bekkum, Erasmus University Rotterdam

Marc Francke, University of Amsterdam Lianne Hans, Kadaster

Matthijs Korevaar, Erasmus University Rotterdam

Paul de Vries, Kadaster

## **Investors in Housing Markets: Comparing Two Booms**

Pedro Gete, IE University
Carlos Garriga, Federal Reserve Bank
of St. Louis

Athena Tsouderou, University of Miami

### Housing Market and Capitalization of Information: Case of Land Leases

Heidi Falkenbach, Aalto University

Oskari Harjunen, Aalto University and VATT Institute for Economic Research Erik Mäkelä, University of Turku Elias Oikarinen, University of Oulu and Aalto University

### An Index of Local Zoning: How Does It Correlate with House Prices?

Susan Wachter, University of

Pennsylvania

Richard Voith, Econsult Solutions

Desen Lin, California State University-

**Fullerton** 

David Stanek, Econsult Solutions

#### Discussant(s)

Christopher Luke Watson, Michigan State University

Malin Hu, Vanderbilt University
Tracy Margo Turner, Iowa State
University
Jonathan Moreno-Medina, University of
Texas-San Antonio

#### **Neighborhood Amenities**

Paper Session

Friday, Jan. 5, 2024 8:00 AM - 10:00 AM (CST)

Marriott Rivercenter, Conference Room 21

Hosted By: American Real Estate and

Urban Economics Association
Chair: Sophie Calder-Wang, University
of Pennsylvania

**JEL Classifications** 

R1 - General Regional Economics

R2 - Household Analysis

## The Death of Big Box Retail and Neighborhood Amenities

Steven Billings, University of Colorado-Boulder

Shawn Rohlin, Kent State University Tingyu Zhou, Florida State University

## Pricing Neighborhood Amenities: A Proxy-Based Approach

Alex Bell, University of California-Los

Angeles
Sophie Calder-Wang, University of Pennsylvania
Shusheng Zhong, Northwestern
University

## The Historic Roots of Neighborhood Heterogeneity

Kenneth Whaley, University of South Florida

Vikram Maheshri, University of Houston

## The Price of Quietness: Behavioural Responses to Road Traffic Noise during COVID-19

Yaopei Wang, National University of Singapore

Yong Tu, National University of

#### Singapore Yi Fan, National University of Singapore

#### Discussant(s)

Erika Moszkowski, Federal Reserve Board

Nicolai Kuminoff, Arizona State University

Kwan Ok Lee, National University of Singapore

Rebecca Taylor, University of Sydney

#### **Urban Inequality**

Paper Session

Friday, Jan. 5, 2024 8:00 AM - 10:00 AM (CST)

Marriott Rivercenter, Conference Room
14

Hosted By: American Real Estate and Urban Economics Association Chair: Lyndsey Anne Rolheiser, University of Connecticut

**JEL Classifications** 

G2 - Financial Institutions and Services

R2 - Household Analysis

#### **Unequal Access to Housing**

Adam Nowak, West Virginia University Patrick Smith, University of North

#### Carolina-Charlotte

## A Rising Tide Lifts All Homes? Poverty and the Evolution of Housing Quality

Erik Hembre, University of Illinois-Chicago

Michael Collins, University of Wisconsin-Madison

Samuel Wylde, University of Illinois-Chicago

### Financial Literacy and Mortgage Stress

Mingzhi Hu, Zhejiang University of Technology

Zhenguo (Len) Lin, Florida International University

Yingchun Liu, University of North Texas

## Estimation of Welfare Effects in Hedonic Difference-in-Differences: The Case in School Redistricting

Xiaozhou Ding, Dickinson College Christopher Bollinger, University of Kentucky Michael Clark, University of Kentucky William Hoyt, University of Kentucky

#### Discussant(s)

Philip Lewis Kalikman, Cambridge
University
Stephen Ross, University of Connecticut
Kelsi Hobbs, University of Maine
Brian Asquith, W.E. Upjohn Institute for
Employment Research

#### **ARIA**

#### **Insurance Economics**

Paper Session

Friday, Jan. 5, 2024 8:00 AM - 10:00 AM (CST)

Marriott Rivercenter, Conference Room 9

Hosted By: American Risk and Insurance Association & American

**Economic Association** 

Chair: Martin Boyer, HEC Montréal

**JEL Classifications** 

G2 - Financial Institutions and Services

#### G5 - Household Finance

## A Simple Approach for Measuring Higher-Order Risk Attitudes

Cary Deck, University of Alabama Rachel J. Huang, National Central University

Larry Y. Tzeng, National Taiwan University

Lin Zhao, Southwestern University of Finance and Economics

#### Regulatory Capital and Catastrophe Risk

Evan M. Eastman, Florida State University

Kyeonghee Kim, Florida State University

# Transmission Effect from Insurers' Climate Risk Disclosures on their Corporate Bond Investees' Environmental Friendliness

Jiang Cheng, Lingnan University
Jia Guo, Hong Kong Polytechnic
University
Xiaohui Li, Hong Kong Polytechnic
University
Jeffrey Ng, University of Hong Kong
Nan Yang, Hong Kong Polytechnic
University

Optimal Consumption and Investment Decisions with Disastrous Income Risk: Revisiting Rietz's Rare Disaster Risk Hypothesis

Chusu He, Financial Conduct Authority

Alistair Milne, Loughborough University Seyoung Park, University of Nottingham

#### Discussant(s)

Martin Boyer, HEC Montréal

#### **ACES**

## Democratic Backsliding and Autocratic Consolidation

Paper Session

Friday, Jan. 5, 2024 8:00 AM - 10:00 AM (CST)

Marriott Rivercenter, Conference Room

Hosted By: Association for Comparative Economic Studies & Society for Institutional and Organizational Economics

Chair: Scott Gehlbach, University of Chicago

**JEL Classifications** 

L0 - General

P0 - General

## Self-Enforcing Power Dynamics: A Model of Power Politics in Weak States

Zhaotian Luo, University of Chicago

**An Events-Based Approach to Understanding Democratic Erosion**  Hannah Baron, Tulane University
Robert Blair, Brown University
Jessica Gottlieb, University of Houston
Laura Paler, American University

#### **Shaping Institutions**

William Fuchs, University of Texas-Austin

Satoshi Fukuda, Bocconi University

#### **AFEE**

# Power, Finance and Development in Africa, and Issues in Development

Paper Session

Friday, Jan. 5, 2024 8:00 AM - 10:00 AM (CST)

Marriott Riverwalk, Bonham
Hosted By: Association for Evolutionary
Economics & Association for Social
Economics
Chair: Geoffrey Schneider, Bucknell
University

**JEL Classifications** 

**B5** - Current Heterodox Approaches

O1 - Economic Development

Africa and the Global Financial System: Critical Perspectives

Howard Stein, University of Michigan

## The China Railway Construction Corporation (CRCC) and African Development

Alicia Girón, National Autonomous University of Mexico

### Corruption and African Development: A Critical Assessment

Geoffrey Schneider, Bucknell University

## **Supply Chain Economics: A Fresh Lens for Holistic Analysis**

Larry Wigger, University of Missouri-Kansas City

## Interrogating Theories of Power within Original Institutionalist Thought

Jacob Powell, Bucknell University

## COVID-19 Pandemic and Cryptocurrency Volatility: An Empirical Analysis

Ben Chalbia Radhouan, Higher Institute of Transport Services of Sousse

#### **ASE**

#### **Employment After Crisis**

Paper Session

Friday, Jan. 5, 2024 8:00 AM - 10:00 AM (CST)

Marriott Riverwalk, Valero

Hosted By: Association for Social

**Economics & International Association** 

for Feminist Economics

Chair: Anna Klimina, University of Saskatchewan

**JEL Classifications** 

**B5** - Current Heterodox Approaches

J3 - Wages, Compensation, and Labor Costs

Adding Insult to Injury in Ukraine's Labour Market: The Dangers of IMF/World Bank Liberal Plan for Ukraine's Post-War Recovery and the Promise of Social Economy Alternatives

Anna Klimina, University of Saskatchewan

Demographic Representation of Workers in Jobs at High and Low

#### **Risk of Automation**

Kristen Broady, Federal Reserve Bank of Chicago

Anthony Barr, National Bankers

Association

Darlene Booth-Bell, Coastal Carolina University

Lucas Cain, Federal Reserve Bank of Chicago

## The Transition from Cotton to Horticulture: Effects on the Role of Rural Women in Uzbek Agriculture

Suray Charyyeva, Leibniz Institute of Agricultural Development in Transition Economies

Thomas Herzfeld, Leibniz Institute of

Agricultural Development in Transition Economies

Underrepresentation of Minorities and Women in Economics: PhD Field Specializations and Their Determinants

Karan Singhal, University of
Luxembourg and Luxembourg Institute
of Socioeconomic Research
Eva Sierminska, Luxembourg Institute of
Socio-Economic Research

#### **AERE**

## The Energy Transition and the Grid

Paper Session

Friday, Jan. 5, 2024 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Republic A
Hosted By: Association of Environmental
and Resource Economists
Chair: James Archsmith, University of
Maryland

**JEL Classifications** 

Q4 - Energy

Q5 - Environmental Economics

Workers and the Green-Energy Transition: Evidence from 300 Million Job Transitions

Mark Curtis, Wake Forest University

Layla O'Kane, Lightcast R. Jisung Park, University of Pennsylvania

Long-Run Dynamics of Industry Transition: A Structural Model of the Texas Electricity Market 2003-2019

Christopher Holt, New York University

#### **Backup Power: Public Implications of Private Substitutes for Electric Grid Reliability**

Paul Brehm, Oberlin College
Sarah Johnston, University of
Wisconsin-Madison
Ross Milton, University of WisconsinMadison

Climate Change, Renewable Energy

### Transition, and Power System Resilience

Yatang Lin, Hong Kong University of Science and Technology Lin Yang, Hong Kong University of Science and Technology Xuan Zhu, Hong Kong University of Science and Technology

#### Discussant(s)

Jeffrey Shrader, Columbia University
Matthew Woerman, Colorado State
University
Robert Harris, Georgia Institute of
Technology
James Archsmith, University of
Maryland

#### **AFE**

#### **Economics of Ethereum**

Paper Session

Friday, Jan. 5, 2024 8:00 AM - 10:00 AM (CST)

Marriott Rivercenter, Conference Room 8

Hosted By: Association of Financial Economists

Chair: Andreas Park, University of Toronto

**JEL Classifications** 

G2 - Financial Institutions and Services

O3 - Innovation; Research and Development; Technological Change; Intellectual Property Rights

#### A Macro Finance Model for Proof-of-Stake Ethereum

Urban J. Jermann, University of Pennsylvania

### Time is Money: Strategic Timing Games in Proof-of-Stake Protocols

Caspar Schwarz-Schilling, Ethereum Foundation

Fahad Saleh, Wake Forest University Thomas Thiery, Ethereum Foundation Jennifer Pan, Jump Crypto Nihar Shah, Jump Crypto

Barnabé Monnot, Ethereum Foundation

## Inclusion and Democratization Through Web3 and DeFi? Initial Evidence from the Ethereum Ecosystem

Lin William Cong, Cornell University
Ke Tang, Tsinghua University
Yanxin Wang, Xi'an Jiaotong University
Xi Zhao, Xi'an Jiaotong University

#### Discussant(s)

Thomas Rivera, McGill University Shihao Yu, Columbia University Nicola Borri, Luiss University

CS

#### **Europe**

Paper Session

Friday, Jan. 5, 2024 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Seguin B

Hosted By: Cliometric Society

Chair: Wouter Ryckbosch, Free

University of Brussels

**JEL Classifications** 

N3 - Labor and Consumers,
Demography, Education, Health,
Welfare, Income, Wealth, Religion, and
Philanthropy

N4 - Government, War, Law, International Relations, and Regulation

**Reactionary Utopia: Political** 

## Radicalization and Violence in the Russian Empire

Julia Zimmerman, Trinity College Dublin Theocharis Grigoriadis, Free University of Berlin

### **American Relief and the Soviet Famine of 1921-22**

Natalya Naumenko, George Mason University

Andrei Markevich, University of Helsinki and New Economic School of Moscow Volha Charnysh, Massachusetts Institute of Technology

### **Shipping Times in the Mediterranean** since 1760

Gregori Galofre, University of Valencia

Eduard Alvarez-Palau, Open University of Catalonia

Dan Bogart, University of California-Irvine

## All at Work? Tracing Patterns of Irregular Labour in Industrializing Belgium (1700-1860)

Wouter Ryckbosch, Free University of Brussels

#### Discussant(s)

Natalya Naumenko, George Mason University

Michael Poyker, University of Nottingham

Victor Degorce, School for Advanced Studies in the Social Sciences

#### Meredith Paker, Grinnell College

#### ES

## **Econometrics of Treatment Effects**

Paper Session

Friday, Jan. 5, 2024 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Travis D

Hosted By: Econometric Society

Chair: Yuehao Bai, University of

Southern California

**JEL Classifications** 

C1 - Econometric and Statistical Methods and Methodology: General

## Optimal Tests Following Sequential Experiments

Karun Adusumilli, University of Pennsylvania

## Optimal Stratification of Survey Experiments

Max Cytrynbaum, Yale University

#### **Policy Learning with New Treatments**

Samuel David Higbee, University of Chicago

A Practical Approach To Estimating Treatment Effects With Measurement Error in Confounders Using Repeat

#### **Measurements**

Michael Pollmann, Duke University

#### Ranking Treatments Using Instrumental Variables and Alternative Monotonicity Restrictions

Yuehao Bai, University of Southern California

Azeem M. Shaikh, University of Chicago Edward J. Vytlacil, Yale University

## **Evaluating and Improving Experimental Forecasts**

Paper Session

Friday, Jan. 5, 2024 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Travis B

Hosted By: Econometric Society

Chair: Nicholas G. Otis, University of

California-Berkeley

**JEL Classifications** 

C8 - Data Collection and Data Estimation Methodology; Computer Programs

C9 - Design of Experiments

Weighing the Evidence: Which Studies Count?

Eva Vivalt, University of Toronto Aidan Coville, World Bank

Sampada KC, University of British Columbia

### Policy Choice and the Wisdom of Crowds

Nicholas G. Otis, University of California-Berkeley

### Rationalizing Entrepreneurs' Forecasts

Nicholas Bloom, Stanford University Mihai Codreanu, Stanford University Robert Fletcher, Stanford University

## The Gender Gap in Confidence: Expected But Not Accounted For

Christine Exley, Harvard Business School Kirby Nielsen, California Institute of Technology

## Flexible Information in Contract Design

Paper Session

Friday, Jan. 5, 2024 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Travis A

Hosted By: Econometric Society

Chair: Chang Liu, Harvard University

**JEL Classifications** 

D8 - Information, Knowledge, and Uncertainty

#### **Data-Driven Contract Design**

Justin Ellis Burkett, Georgia Institute of Technology

Maxwell Rosenthal, Georgia Institute of Technology

#### Flexible Moral Hazard Problems

George Georgiadis, Northwestern University

Doron Ravid, University of Chicago Balazs Szentes, London School of Economics

#### **Robust Contracts with Exploration**

Chang Liu, Harvard University

#### **Indirect Persuasion**

Rahul Deb, University of Toronto Mallesh Pai, Rice University Maher Said, New York University

## New Advances in the Economics of Gender

Paper Session

Friday, Jan. 5, 2024 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Presidio C

Hosted By: Econometric Society

Chair: Abigail Adams-Prassl, University

of Oxford

**JEL Classifications** 

J1 - Demographic Economics

### Families' Career Investments and Firms' Promotion Decisions

Ana Reynoso, University of Michigan

#### Fertility and Family Labor Supply

Katrine Marie Tofthøj Jakobsen, Oxford University

Thomas Høgholm Jørgensen, University of Copenhagen

Hamish Low, University of Oxford

## The Colocation Friction: Dual-Earner Job Search and Labor Market Outcomes

Hanno Foerster, Boston College Robert Ulbricht, Boston College

## The Dynamics of Abusive Relationships

Abigail Adams-Prassl, University of Oxford

Kristiina Huttunen, Aalto University and VATT Institute for Economic Research Emily Elizabeth Nix, University of Southern California
Ning Zhang, University of Oxford

#### Discussant(s)

Melanie Wasserman, University of California-Los Angeles Linh Thùy Tô, Boston University Hamish Low, University of Oxford

#### Rossella Calvi, Rice University

## **Underconsumption in Health Care Markets**

Paper Session

Friday, Jan. 5, 2024 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Travis C

Hosted By: Econometric Society

Chair: Molly Kathleen Schnell,

Northwestern University

**JEL Classifications** 

#### I1 - Health

## **Eye-Opening Products: Uncertainty and Surprise in Cataract Surgery Outcomes**

Emilio Gutierrez, Mexico Autonomous Institute of Technology Adrian Rubli, Mexico Autonomous Institute of Technology Jose F. Tudon, Mexico Autonomous Institute of Technology

## Racial Concordance and the Quality of Medical Care: Evidence from the Military

Michael Frakes, Duke University Jonathan Gruber, Massachusetts Institute of Technology and NBER

## Social environment as a barrier to treatment and innovation adoption

Laura Grigolon, University of Mannheim

### **Commitment, Competition and Preventive Care Provision**

Anran Li, Northwestern University

#### Discussant(s)

Luca Maini, Harvard Medical School Jevay Grooms, Howard University Kelli Marquardt, Federal Reserve Bank of Chicago Victoria Ray Marone, University of Texas-Austin

#### **HERO**

## Market Power--Healthcare Products, Pricing and Providers

Paper Session

Friday, Jan. 5, 2024 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Bonham E

Hosted By: Health Economics Research

Organization

Chair: Christopher (Kitt) Carpenter,

Vanderbilt University

**JEL Classifications** 

I1 - Health

L0 - General

### How Power Shapes Behavior: Evidence From Physicians

Manasvini Singh, Carnegie Mellon University

### The Dynamic Effects of Health Care Price Reform

Parker Rogers, Indiana University

### The WIC Competitive Bidding Contract in the Infant Formula Market

Xi Wang, University of Georgia

## The Effect of a Large Prescription Opioid Diversion Event on Opioid Mortality in the U.S.

Felipe Lozano-Rojas, University of Georgia

#### Discussant(s)

David Chan, Stanford University
Alice Chen, University of Southern
California
Diego Jimenez Hernandez, Federal
Reserve Bank of Chicago
Christopher (Kitt) Carpenter, Vanderbilt
University

## Social Insurance Programs and Health Outcomes

Paper Session

Friday, Jan. 5, 2024 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Independence

Hosted By: Health Economics Research Organization

Chair: Hilary Hoynes, University of

California-Berkeley

**JEL Classifications** 

13 - Welfare, Well-Being, and Poverty

H4 - Publicly Provided Goods

Determinants and Effects of WIC Rollout: Evidence from Newly Digitized Data from the National Archives

Marianne Bitler, University of California-

Davis

Maria Rosales-Rueda, Rutgers University-Newark

In-Kind Welfare Benefits and Reincarceration Risk: Evidence from Medicaid

Laura Dague, Texas A&M University

The Impact of Losing Childhood Supplemental Security Income Benefits on Long-Term Education and Health Outcomes

Priyanka Anand, George Mason University

Becoming Dual: Measuring the Impact of Gaining Medicaid Coverage for Medicare Beneficiaries

#### Gina Li, Stanford University

#### Discussant(s)

Katherine Meckel, University of
California-San Diego
Michael Mueller-Smith, University of
Michigan
Melissa McInerney, Tufts University
Yulya Truskinovsky, Wayne State
University

#### **IEFS**

## International Trade Linkages and Foreign Shocks

Paper Session

Friday, Jan. 5, 2024 8:00 AM - 10:00 AM (CST)

Marriott Rivercenter, Conference Room 6

Hosted By: International Economics and Finance Society

Chair: Sergey Nigai, University of

Colorado-Boulder and CESifo

**JEL Classifications** 

F1 - Trade

F6 - Economic Impacts of Globalization

Foreign Demand Shocks to Production Networks: Firm Responses and Worker Impacts

Emmanuel Dhyne, National Bank of

Belgium

Ayumu Ken Kikkawa, University of British Columbia-Sauder

Toshiaki Komatsu, University of Chicago Magne Mogstad, University of Chicago and NBER

Felix Tintelnot, University of Chicago and NBER

### Trade Policy and Exporters' Resilience: Evidence from Indonesia

Massimiliano Cali, World Bank Simon Caicedo Graciano, World Bank Devaki Ghose, World Bank Angella Faith Montfaucon, World Bank Michele Ruta, World Bank

Import Competition, Trade Credit and

### Financial Frictions in General Equilibrium

Federico Esposito, Tufts University Fadi Hassan, Bank of Italy, CEPR and CEP-LSE

### International Transmission of Inequality through Trade

Sergey Nigai, University of Colorado-Boulder and CESifo

#### Discussant(s)

Trang Hoang, Federal Reserve Board Tibor Besedeš, Georgia Institute of Technology

Tim Schmidt-Eisenlohr, Federal Reserve Board and CESifo

Piyush Panigrahi, Johns Hopkins

#### University and CESIfo

#### **INEM**

# Economics as a Socially Relevant Science: Methodological Perspectives and Concerns

Paper Session

Friday, Jan. 5, 2024 8:00 AM - 10:00 AM (CST)

Marriott Rivercenter, Conference Room
11

Hosted By: International Network for Economic Method Chair: Luis Mireles-Flores, University of Helsinki

**JEL Classifications** 

**B4** - Economic Methodology

13 - Welfare, Well-Being, and Poverty

## Not Only AI: Rethinking the Epistemic Role of Computer Technology in Modern Economics

Magdalena Małecka, Aarhus University

#### **Finding Factors in Asset Pricing**

Melissa Vergara-Fernández, University of Groningen

Marta Szymanowska, Erasmus

University Rotterdam

Conrad Heilmann, Erasmus University

#### Rotterdam

## A Decolonial Perspective on Philosophy and Economics

Luis Mireles-Flores, University of Helsinki

#### Discussant(s)

Melissa Vergara-Fernández, University of Groningen

Luis Mireles-Flores, University of Helsinki

Magdalena Małecka, Aarhus University

#### **LERA**

## **Contractors and Gig Workers: New Evidence**

#### from Improved Surveys

Paper Session

Friday, Jan. 5, 2024 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Crockett C/D

Hosted By: Labor and Employment

**Relations Association** 

Chair: Brad Hershbein, W.E. Upjohn

Institute for Employment Research

**JEL Classifications** 

C8 - Data Collection and Data Estimation Methodology; Computer Programs

C3 - Multiple or Simultaneous Equation

#### Models; Multiple Variables

The Independent Contractor
Workforce: New Evidence on Its Size
and Composition and Ways to
Improve Its Measurement in
Household Surveys

Katharine G. Abraham, University of Maryland

Brad Hershbein, W.E. Upjohn Institute for Employment Research

Susan Houseman, W.E. Upjohn Institute for Employment Research

Beth C. Truesdale, W.E. Upjohn Institute for Employment Research

**Understanding Non-Traditional Work Arrangements in the United States** 

Joelle Abramowitz, University of Michigan

Andrew Joung, University of Michigan

# Characteristics of Gig Workers in the U.S.: Evidence from the Entrepreneurship in the Population Survey

Rachel M. Brooks Atkins, St. John's University

Quentin Brummet, University of Chicago-NORC

Katie Johnson, University of Chicago-NORC

#### Discussant(s)

Dmitri K. Koustas, University of Chicago

# Skills and Career Progression: Topics in Entrepreneurship and HighSkilled Labor Markets

Paper Session

Friday, Jan. 5, 2024 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Crockett A/B

Hosted By: Labor and Employment

**Relations Association** 

Chair: Mary Kaltenberg, Pace University

**JEL Classifications** 

J0 - General

#### J1 - Demographic Economics

# The Effect of Childcare Access on Women's Careers and Firm Performance

Elena Simintzi, University of North Carolina-Chapel Hill Sheng-Jun Xu, University of Alberta TIng Xu, University of Toronto

### **Does Maternity Hold Back "Marie Curies"?**

Mary Kaltenberg, Pace University Ling Zhou, Swiss Federal Institute of Technology Lausanne

### Knockin' on the Bank's Door: Why is Self-Employment Going Down?

Alina Malkova, Florida Institute of

#### Technology

# Earnings Are Greater and Increasing in Occupations That Require Intellectual Tenacity

Christos Makridis, Stanford University

#### Discussant(s)

Sarah H. Bana, Chapman University

#### LACEA

#### International Capital Flows, Sovereign Debt, and Financial Risks

Paper Session

Friday, Jan. 5, 2024 8:00 AM - 10:00 AM (CST)

Marriott Rivercenter, Conference Room 20

Hosted By: Latin American and Caribbean Economic Association Chair: Sergio Schmukler, World Bank

**JEL Classifications** 

F3 - International Finance

G3 - Corporate Finance and Governance

**Inelastic Markets: The Demand and Supply of Risky Sovereign Bonds** 

Matias Moretti, University of Rochester Lorenzo Pandolfi, CSEF Sergio Schmukler, World Bank German Villegas-Bauer, International Monetary Fund Tomas Williams, George Washington University

# Financial Fractures: Sovereign Borrowing and Private Access to International Capital Markets

Pablo Hernando-Kaminsky, Johns
Hopkins University
Graciela Laura Kaminsky, George
Washington University
Shiyi Wang, Southwestern University of
Finance and Economics

### Global Fund Flows and Emerging Market Tail Risk

Anusha Chari, University of North Carolina-Chapel Hill Karlye Dilts Stedman, Federal Reserve Bank of Kansas City Christian Lundblad, University of North Carolina-Chapel Hill

#### A Framework for Geoeconomics

Christopher Clayton, Yale University Matteo Maggiori, Stanford University Jesse Schreger, Columbia University

#### Discussant(s)

Walker Ray, London School of Economics Valentina Bruno, American University Mariassunta Giannetti, Stockholm School of Economics
Rosen Valchev, Boston College

#### **MEEA**

## Institutions, and Political Economy in MENA Region

Paper Session

Friday, Jan. 5, 2024 8:00 AM - 10:00 AM (CST)

Convention Center, 222

Hosted By: Middle East Economic

**Association** 

Chair: Hassan Youssef Aly, Nile

University

**JEL Classifications** 

P0 - General

### Islamic Constitutions and Targeted Discrimination

Moamen Gouda, Hankuk University of Foreign Studies
Jerg Gutmann, University of Hamburg

### The EU and North Africa: Towards a Just Twin Transition?

Amira El-Shal, Cairo University
Mauro Santaniello, United Nations
University
Reinhilde Bouckaert, United Nations
University

Informal Employment, Gender

### Patterns and Policies in MENA Countries

Vladimir Hlasny, UN ESCWA
Philippe Adair, University of Paris-Est
Créteil
Shireen Alazzawi, Santa Clara
University

# Social Safety Nets and Food Insecurity in MENA in the Time of COVID-19

Eman Moustafa, Afreximbank

#### Discussant(s)

Moamen Gouda, Hankuk University of Foreign Studies Amira El-Shal, Cairo University Vladimir Hlasny, UN ESCWA Amirah Moharram El-Haddad, Cairo University
Eman Moustafa, Afreximbank

#### **NABE**

### U.S. Debt and Deficits: Is the Path Sustainable?

**Panel Session** 

Friday, Jan. 5, 2024 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Texas Ballroom Salon E Hosted By: National Association for Business Economics

Moderator: David Altig, Federal Reserve

#### Bank of Atlanta

**JEL Classifications** 

E6 - Macroeconomic Policy,Macroeconomic Aspects of PublicFinance, and General OutlookH6 - National Budget, Deficit, and Debt

#### Panelist(s)

Karen Dynan, Harvard Kennedy School Dana Peterson, The Conference Board Ellen Zentner, Morgan Stanley Kenneth Rogoff, Harvard University

#### **NEA**

#### **Minorities and Diversity:**

## Ideas, Measurement, Health, and Housing

Paper Session

Friday, Jan. 5, 2024 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Republic C

Hosted By: National Economic

Association & American Society of

Hispanic Economists

Chair: Alfonso Flores-Lagunes,

Syracuse University

**JEL Classifications** 

A1 - General Economics

### Ideas, Innovation, and the Racial and Ethnic Diversity of Economists

Francisca Antman, University of Colorado-Boulder Kirk Doran, University of Notre Dame Xuechao Qian, Stanford University Bruce Weinberg, Ohio State University

Which Mexicans Are White?
Enumerator-Assigned Race in the 1930 Census and the Socioeconomic Integration of Mexican Americans

Stephen Trejo, University of Texas-Austin

Brian Duncan, University of Colorado-Denver

Health Shocks and Older Minority Women Health: The Role of Private

### **Transfer, Public Benefits and Neighborhood Characteristics**

Monica Garcia-Perez, St. Cloud State University

### In Need of a Roof: Pandemic and Housing Vulnerability

Ruth Uwaifo Oyelere, Agnes Scott College

Kusum Mundra, Rutgers University

#### Discussant(s)

Randall Akee, University of California-Los Angeles

Maude Toussaint, Federal Reserve Bank of Chicago

Jose Fernandez, University of Louisville Anita Alves-Pena, Colorado State

#### **NARSC**

# Regional Science Contributions to Measuring Climate Change Impact

Paper Session

Friday, Jan. 5, 2024 8:00 AM - 10:00 AM (CST)

Marriott Rivercenter, Conference Room 16

Hosted By: North American Regional Science Council

Chair: Sandy Dall'erba, University of

#### Illinois-Urbana-Champaign

**JEL Classifications** 

Q5 - Environmental Economics

R1 - General Regional Economics

### Climate Change and the Geography of the U.S. Economy

Sylvain Leduc, Federal Reserve Bank of San Francisco

Daniel Wilson, Federal Reserve Bank of San Francisco

#### Difference-in-Differences with Endogenous Externalities: Model and Application to Drought Impact

Sandy Dall'erba, University of Illinois-Urbana-Champaign Andre Chagas, University of Sao Paulo William Ridley, University of Illinois-Urbana-Champaign
Yilan Xu, University of Illinois-Urbana-Champaign
Lilin Yuan, Nankai University

Climate Change Influence on National Park Visitation and Seasonal Employment in Arizona

Dari Duval, University of Arizona George Frisvold, University of Arizona

### Future Patterns of U.S. Agricultural Land Use with Multiple Stressors

Angelo Gurgel, Massachusetts Institute of Technology

John Reilly, Massachusetts Institute of

#### Technology

#### Discussant(s)

Sandy Dall'erba, University of Illinois-Urbana-Champaign

Daniel Wilson, Federal Reserve Bank of San Francisco

Angelo Gurgel, Massachusetts Institute of Technology

Dari Duval, University of Arizona

#### **PSSI**

#### The Ukrainian War

Paper Session

Friday, Jan. 5, 2024 8:00 AM - 10:00 AM (CST)

Convention Center, 223

Hosted By: Peace Science Society
International & American Economic
Association

Chair: Carlos Seiglie, Rutgers University

**JEL Classifications** 

F5 - International Relations, National Security, and International Political Economy

H5 - National Government Expenditures and Related Policies

True Cost of War: The Conflict in Eastern Ukraine

Erhan Artuc, World Bank Nicolas Gomez-Parra, Inter-American Development Bank Harun Onder, World Bank

#### **Spatial Disaster Risk**

Jonathan Federle, Ludwig Maximilian
University of Munich
André Meier, Tudor Capital Europe LLP
Gernot Müller, University of Tübingen,
CEPR and CESifo
Victor Sehn, Ludwig Maximilian
University of Munich

# Gallup Democracy in Exercising the NATO Membership Option: The Cases of Finland and Sweden

Vesa Kanniainen, University of Helsinki

# The Reconstruction and Development of Ukraine's Financial Sector after the War

Ralph De Haas, European Bank for Reconstruction and Development, CEPR and KU Leuven Alexander Pivovarsky, Harvard University

#### Discussant(s)

Solomon Polachek, Binghamton University

Todd Sandler, University of Texas-Dallas

Elena Stancanelli, Paris School of

**Economics** 

Daria Sevastianova, University of Southern Indiana

#### SED

## Inflation: The Role of Beliefs and Credibility

Paper Session

Friday, Jan. 5, 2024 8:00 AM - 10:00 AM (CST)

Marriott Rivercenter, Conference Room 5

Hosted By: Society for Economic

**Dynamics** 

Chair: Viral Acharya, New York

University

**JEL Classifications** 

E3 - Prices, Business Fluctuations, and Cycles

E5 - Monetary Policy, Central Banking, and the Supply of Money and Credit

#### **Perceptions about Monetary Policy**

Michael Bauer, University of Hamburg Carolin Pflueger, University of Chicago Adi Sunderam, Harvard Business School

# The Central Bank's Dilemma: Look Through Supply Shocks or Control Inflation Expectations?

Paul Beaudry, Bank of Canada Thomas J. Thomas, Bank of Canada Amartya Lahiri, University of British Columbia

#### The Market for Inflation Risk

Saleem Bahaj, University College London

Robert Czech, Bank of England Sitong Ding, London School of Economics

Ricardo Reis, London School of Economics

#### Pandemic-era Inflation and Interest Rate Expectations in the US: The Role of Supply Shocks and Central Bank Credibility

Viral Acharya, New York University Sebastian Hillenbrand, Harvard Business School Venky Venkateswaran, New York

#### **URPE**

# Advances in the Application of Information Theory to Political Economy

Paper Session

Friday, Jan. 5, 2024 8:00 AM - 10:00 AM (CST)

Marriott Riverwalk, Alamo Ballroom Salon A

Hosted By: Union for Radical Political Economics

Chair: Emanuele Citera, St. Lawrence

University

**JEL Classifications** 

C4 - Econometric and Statistical

Methods: Special Topics

P1 - Capitalist Economies

The Informational Index of Inequality

Paulo Dos Santos, New School for Social Research

The Neutrality of Money
Reconsidered: A Statistical
Equilibrium Model of the Labor
Market

Ellis Scharfenacker, University of Utah

Investment-Saving Equilibrium in Reliable Markets

Doguhan Sundal, California State University-San Bernardino

Is the Cryptocurrency Market
Efficient? Insights from an
Information Theoretical Framework

Emanuele Citera, St. Lawrence University

### Global Capitalism and Economic Growth

Paper Session

Friday, Jan. 5, 2024 8:00 AM - 10:00 AM (CST)

Marriott Riverwalk, Alamo Ballroom Salon B

Hosted By: Union for Radical Political Economics

Chair: Giuliano Toshiro Yajima, Levy Institute of Bard College

**JEL Classifications** 

E3 - Prices, Business Fluctuations, and Cycles

**B5** - Current Heterodox Approaches

### **Economic Cycles, Investment and Profits in Colombia, 1967-2019**

Carlos Alberto Duque Garcia, Autonomous Metropolitan University

**Growth Regimes in Central and** 

# Peripheral Countries: An Econometric Analysis with Dynamic Panel Models, 1980-2018

Emiliano Lopez, LESET-IdIHCS-UNLP/CONICET

# Seven Unsustainable Sectoral Processes; U.S. Trade and Industry in the Last Two Decades

Giuliano Toshiro Yajima, Levy Institute of Bard College

### From Raw to Unrefined: Reimagining African Development

Mohamed Berrada, New School for Social Research

10:00 AM

#### **NAFE**

## NAFE Board of Directors' Winter Meeting

**Event (Invitation Only)** 

Friday, Jan. 5, 2024 10:00 AM - 2:15 PM (CST)

Convention Center, 303A

Hosted By: National Association of

Forensic Economics

Presiding:

Marc Weinstein, NAFE

Michele Gaines, NAFE

10:15 AM

#### AEA / ES

### **AEA/ES Data Editors' Tutorial 1**

**Event** 

Friday, Jan. 5, 2024 10:15 AM - 11:45 AM (CST)

Grand Hyatt, Republic C

Hosted By: American Economic

Association / Econometric Society

Presiding: Lars Vilhuber, Cornell

University and AEA

#### Speaker(s)

Lars Vilhuber, Cornell University

Topic: Reproducibility at AEA

Miklos Koren, Central European University

Topic: Reproducibility at Restud

Marie Connolly, UQAM

Topic: Reproducibility at the Canadian

Journal of Economics

Journals require that you share your code and data in a replication package upon acceptance. However, efficient reproducibility starts at the beginning of the research project. Following some best practices from day 1 can not only help you prepare a replication package later, but also make you a more

productive researcher. In this workshop, we start with an empty folder and finish with a mini-project about public procurement across various European countries, ready for submission to a journal. Together we discuss and document all the choices we make about data collection and analysis, in a way that can help future readers of our research. For advanced topics, see Session 2.

#### **ES**

### **Econometric Society President's Address**

#### Session/Event

Friday, Jan. 5, 2024 10:15 AM - 11:45 AM (CST)

Grand Hyatt, Texas Ballroom Salon D

Hosted By: Econometric Society

Presiding: Eliana La Ferrara, Harvard

Kennedy School

#### Speaker(s)

Rosa Matzkin, University of California-Los Angeles

Topic: On the Identification of Economic

Models

#### **Empirical Methods**

Paper Session

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Grand Hyatt, Travis A

Hosted By: Econometric Society

Chair: Wayne Yuan Gao, University of

Pennsylvania

**JEL Classifications** 

C2 - Single Equation Models; Single Variables

Don't (Fully) Exclude Me, It's Not Necessary! Identification with Semi-IVs

Christophe-Alain Bruneel-Zupanc, KU Leuven

# Log-like? Identified ATEs Defined with Zero-Valued Outcomes Are (Arbitrarily) Scale-Dependent

Jiafeng Chen, Harvard University Jonathan Roth, Brown University

### When Are Estimates Independent of Measurement Units?

Linh Thùy Tô, Boston University Neil Thakral, Brown University

### Optimal Categorical Instrumental Variables

Thomas T. Wiemann, University of Chicago

#### **Two-Stage Maximum Score Estimator**

Wayne Yuan Gao, University of Pennsylvania
Kan Xu, University of Pennsylvania
Sheng Xu, Yale University

## Health Disparities: Evidence and Policy Implications

Paper Session

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Grand Hyatt, Mission B

Hosted By: Econometric Society

Chair: Adriana Lleras-Muney, University of California-Los Angeles

**JEL Classifications** 

I1 - Health

J1 - Demographic Economics

## Lives vs. Livelihoods: The Impact of the Great Recession on Health and Welfare

Amy Finkelstein, Massachusetts Institute of Technology

Matthew Notowidigdo, University of Chicago

Maternal and Infant Health Inequality: New Evidence from Linked Administrative Data Kate Kennedy-Moulton, Columbia
University
Sarah Miller, University of Michigan
Petra Persson, Stanford University
Maya Rossin-Slater, Stanford University
Laura Wherry, New York University

## **Equity and Efficiency in Technology Adoption: Evidence from Digital Health**

Gloria Aldana, U.S. Census Bureau

Itzik Fadlon, University of California-San Diego

Can Relief Programs Compensate
Affected Populations? Evidence from
the Great Depression and the New
Deal

Ariadna Jou, University of Chile Tommy Morgan, Brigham Young University

## Markets with Adverse Selection

Paper Session

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Grand Hyatt, Travis B

Hosted By: Econometric Society

Chair: Weijie Zhong, Stanford University

**JEL Classifications** 

D8 - Information, Knowledge, and Uncertainty

### Moldy Lemons and Market Shutdowns

Jin-Wook B. Chang, Federal Reserve Board

Matthew Darst, Federal Reserve Board

#### Knowing Your Lemon before You Dump It

Alessandro Pavan, Northwestern University

### Time Trumps Quantity in the Market for Lemons

William Fuchs, University of Texas-Austin and University Charles III of Madrid

Piero Gottardi, University of Essex and University of Venezia
Humberto Moreira, Getulio Vargas
Foundation

## Lemonade from Lemons: Information Design and Adverse Selection

Navin Kartik, Columbia University Weijie Zhong, Stanford University

# Rational Inattention and Heterogeneous Firm Information

Paper Session

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Grand Hyatt, Travis D

Hosted By: Econometric Society

Chair: Laura Veldkamp, Columbia

University

**JEL Classifications** 

C1 - Econometric and Statistical Methods and Methodology: General

The Devil You Know: Rational Inattention to Discrete Choices when Prior Information Matters

Bruno Pellegrino, Columbia University

Firm Heterogeneity and Expectations

#### Alexandre Kohlhas, University of Oxford

#### **Are Uncertain Firms Riskier?**

Fahiz Baba-Yara, Indiana University Carter Davis, Indiana University Fotis Grigoris, Indiana University Preetesh Kantak, Indiana University

### **Economic Growth through Diversity** in Beliefs

Philipp Illeditsch, Texas A&M University Christian Heyerdahl-Larsen, BI Norwegian Business School Howard Kung, London Business School and CEPR

## Shareholder Voting, ESG, and Institutional Investors

Paper Session

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Grand Hyatt, Travis C

Hosted By: Econometric Society

Chair: Enrichetta Ravina, Federal

Reserve Bank of Chicago

**JEL Classifications** 

G3 - Corporate Finance and Governance

Proxy Voting and the Rise of ESG

Patrick Bolton, Columbia University Enrichetta Ravina, Federal Reserve Bank of Chicago Howard L. Rosenthal, New York University Chris Tausanovitch, University of California-Los Angeles

#### **Private Sanctions**

Oliver D. Hart, Harvard University
David Thesmar, Massachusetts Institute
of Technology
Luigi Zingales, University of Chicago

### **Investor ESG Sentiment and Financial Markets**

Reena Aggarwal, Georgetown University Hoa Briscoe-Tran, University of Alberta Isil Erel, Ohio State University
Laura Starks, University of Texas-Austin

# Corporate Governance in the Presence of Active and Passive Delegated Investment

Adrian Aycan Corum, Cornell University Andrey Malenko, Boston College Nadya Malenko, Boston College

## TE Session: Algorithmic Economics

Panel Session

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Grand Hyatt, Presidio C

Hosted By: Econometric Society

Moderator: Simon Board, University of

California-Los Angeles

**JEL Classifications** 

D8 - Information, Knowledge, and Uncertainty

#### Panelist(s)

Benjamin Brooks, University of Chicago Nika Haghtalab, University of California-Berkeley

Annie Liang, Northwestern University

S. Matthew Weinberg, Princeton

#### University

#### **AEA**

## **Becoming an Effective Bystander in the Profession**

**Panel Session** 

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Grand Hyatt, Texas Ballroom Salon F Hosted By: American Economic

Association

Moderator: Christina Romer, University of California-Berkeley

**JEL Classifications** 

#### A1 - General Economics

Panelist(s)

Susanna Borgelt, Right to Be

\_\_\_\_\_.

#### Early Career Experiences: Factors Driving Initial Placements and Long-Term Outcomes

Paper Session

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Convention Center, 225B

Hosted By: American Economic

Association

Chair: Olga Shurchkov, Wellesley

College

**JEL Classifications** 

J2 - Demand and Supply of Labor

J3 - Wages, Compensation, and Labor Costs

# Decomposing Gender Gaps in U.S. STEM Transition from STEM Degrees to STEM Employment One Year Later

Matthew Baird, LinkedIn Nikhil Gahlawat, LinkedIn Rosie Hood, LinkedIn Paul Ko, LinkedIn Silvia Lara, LinkedIn

#### The Intergenerational Transmission of Employers and the Earnings of Young Workers

Matthew Staiger, Opportunity Insights

## Reject or Revise: Gender Differences in Persistence and Publishing in Economics

Olga Shurchkov, Wellesley College

#### Discussant(s)

Melanie Wasserman, University of California-Los Angeles Marlène Koffi, University of Toronto Matthew Baird, LinkedIn

## **Economics of Gender in the Economics Profession**

Paper Session

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Grand Hyatt, Lone Star Ballroom Salon

B

Hosted By: American Economic
Association & Committee on the Status
of Women in the Economics Profession
Chair: Francisca Antman, University of
Colorado-Boulder

**JEL Classifications** 

#### A1 - General Economics

#### 12 - Education and Research Institutions

#### What Did UWE Do for Economics

Tatyana Avilova, Bowdoin College Claudia Goldin, Harvard University

## Moving in Academia: Who Moves and What Happens After?

Melany Gualavisi, University of Illinois-Urbana-Champaign Marieke Kleemans, University of Illinois-Urbana-Champaign Rebecca Thornton, Baylor University

## Parenthood and Academic Career Trajectories

Anne Sophie Lassen, Copenhagen

Business School Ria Ivandic, University of Oxford

## Half Empty and Half Full? Women in Economics and the Rise in Gender-Related Research

Xuechao Qian, Stanford University
Francisca Antman, University of
Colorado-Boulder
Kirk Doran, University of Notre Dame
Bruce Weinberg, Ohio State University

#### Discussant(s)

Danila Serra, Texas A&M University
Joyce Jacobsen, Hobart and William
Smith Colleges
Shulamit Kahn, Boston University
Shaianne Osterreich, Ithaca College

#### **Effects of Public Policies**

Paper Session

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Convention Center, 305

Hosted By: American Economic

**Association** 

Chair: John Anders, Trinity University

**JEL Classifications** 

H4 - Publicly Provided Goods

Long-Run Impacts of Public Investments in Children's Nutrition on Education: Evidence from Rural China

#### Yongli Chen, Nankai University

## Scaling Up the American Dream: A Dynamic Analysis

Alessandra Fogli, Federal Reserve Bank of Minneapolis
Veronica Guerrieri, University of Chicago Mark Ponder, Nera
Marta Prato, Valo University and

Marta Prato, Yale University and Bocconi University

# The Cyclicality of Births and Babies' Health, Revisited: Evidence from Unemployment Insurance

Lisa Dettling, Federal Reserve Board Melissa Schettini Kearney, University of Maryland

# The Effects of Public Housing on Children's Educational: Evidence from a National Experiment in Colombia

Valentina Duque, American University Adriana Camacho, University of the Andes

Michael Gilraine, New York University Fabio Sanchez, University of the Andes

## Trends in the Distribution of Social Safety Net Support among Parents with and without Children

Carolina Cardona, Johns Hopkins University

Robert Moffitt, Johns Hopkins University Gwyn C. Pauley, University of Wisconsin-Madison

# Financial Aspects of International Trade and Global Value Chains

Paper Session

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Grand Hyatt, Lone Star Ballroom Salon F

Hosted By: American Economic

Association

Chair: Kei-Mu Yi, University of Houston

**JEL Classifications** 

F4 - Macroeconomic Aspects of

International Trade and Finance

G2 - Financial Institutions and Services

## Liquidity, Debt Denomination, and Currency Dominance

Antonio Coppola, Stanford University Arvind Krishnamurthy, Stanford University Chenzi Xu, Stanford University

### A Theory of Supply Chains: A Working Capital Approach

Se-Jik Kim, Seoul National University
Hyun Song Shin, Bank for International
Settlements

## Trade Uncertainty and U.S. Bank Lending

Ricardo Correa, Federal Reserve Board Julian Di Giovanni, Federal Reserve Bank of New York

Linda Goldberg, Federal Reserve Bank of New York

Camelia Minoiu, Federal Reserve Bank of Atlanta

### **An 'Austrian' Model of Global Value Chains**

Pol Antras, Harvard University

#### Discussant(s)

Ester Faia, Goethe University Frankfurt and CEPR

David Weinstein, Columbia University Oleg Itskhoki, University of California-Los Angeles Galina Hale, University of California-Santa Cruz

## Firm Heterogeneity and Macroeconomic Outcomes

Paper Session

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Grand Hyatt, Lone Star Ballroom Salon

A

Hosted By: American Economic

Association & Committee on the Status
of Women in the Economics Profession

Chair: Stephanie Aaronson, Federal

Reserve Board

**JEL Classifications** 

J0 - General

E0 - General

## Firm Heterogeneity and Racial Labor Market Disparities

Caitlin Hegarty, Williams College

### Productivity Slowdown and Firm Exit: The Ins and Outs of Banking Crises

Andrea Rotarescu, Wake Forest University

## **Skilled Immigration Restrictions as a Growth Barrier for Young Firms**

Mishita Mehra, Grinnell College Federico Mandelman, Federal Reserve Bank of Atlanta Hewei Shen, University of Oklahoma

### **Expected Inflation and Welfare: The Role of Consumer Search**

Francisca Sara-Zaror, Federal Reserve Board

#### Discussant(s)

Marcus Casey, University of Illinois-Chicago Seula Kim, Princeton University Yueyuan Ma, University of California-Santa Barbara Jane Ryngaer, University of Notre Dame

#### Health Disparities Caused by Weather, Homelessness, Education, Transportation, and Patient Initiatives

Paper Session

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Grand Hyatt, Bonham C

Hosted By: American Economic

**Association** 

Chair: Christopher (Kitt) Carpenter,

Vanderbilt University

**JEL Classifications** 

#### Can High-Speed Rail Improve Middle-Aged and Elderly People's Mental Health? Evidence from China

Yushang Wei, University at Buffalo

Can Patients Improve Equitable Health Care Access?: Alternate Patient Scripts and Primary Care Appointment Availability

Brigham Walker, Tulane University
Janna Wisniewski, Tulane University
Sarah Tinkler, Portland State University
Wei-Cheng Tsai, Tulane University
Rajiv Sharma, Portland State University

The Causal Effects of Education on Family Health: Evidence from

### **Expanding Access to Higher Education**

Thang Dang, Norwegian Institute of Public Health

Mika Haapanen, University of Jyväskylä Tuomo Suhonen, Labour Insitute for Economic Research LABORE

## The Mortality of the U.S. Homeless Population

Angela Wyse, University of Chicago Bruce D. Meyer, University of Chicago Ilina Logani, University of Oxford

#### **Inflation Risk**

#### Paper Session

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Grand Hyatt, Bonham B

Hosted By: American Economic

Association

Chair: Victor Valcarcel, University of

Texas-Dallas

**JEL Classifications** 

E3 - Prices, Business Fluctuations, and Cycles

### Inflation Expectations and Term Premium

Elizaveta Lukmanova, KU Leuven

#### Raf Wouters, National Bank of Belgium

# Monetary Policy in the Age of Social Media: A Twitter-Based Inflation Analysis

Nora Lamersdorf, Frankfurt School of Finance and Management Benjamin Born, Frankfurt School of Finance and Management Hrishbh Dalal, Frankfurt School of Finance and Management Sascha Steffen, Frankfurt School of Finance and Management

#### Sanctions and Russian Online Prices

Jonathan Benchimol, Bank of Israel Luigi Palumbo, Bank of Italy

# The Price of Macroeconomic Uncertainty: Evidence from Daily Option Expirations

Juan M. Londono, Federal Reserve Board Mehrdad Samadi, Federal Reserve Board

### Corporate Legacy Debt, Inflation, and the Efficacy of Monetary Policy

Udara Peiris, Oberlin College Charles Goodhart, London School of Economics

Dimitrios Tsomocos, University of Oxford Xuan Wang, Vrije Universiteit Amsterdam and Tinbergen Institute

## Intergenerational Wealth Transmission

Paper Session

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Grand Hyatt, Republic B

Hosted By: American Economic

Association

Chair: Isabel Z. Martinez, ETH Zurich

**JEL Classifications** 

H8 - Miscellaneous Issues

J2 - Demand and Supply of Labor

**Insuring Labor Income Shocks: The** 

#### **Role of the Dynasty**

Andreas Fagereng, BI Norwegian
Business School
Luigi Guiso, Einaudi Institute for
Economics and Finance
Luigi Pistaferri, Stanford University
Marius A.K. Ring, University of TexasAustin

## Inter Vivos Transfers and Choice of College Major

Abigail Loxton, U.S. Government Accountability Office

## Inheritances, Expectations, and Consumption Inequality

Robert Joyce, Institute for Fiscal Studies David Sturrock, Institute for Fiscal

#### Studies and University College London

## The Carnegie Elasticity: Behavioral Responses to Sudden Wealth

Marius Brülhart, University of Lausanne Isabel Z. Martinez, ETH Zurich Enrico Rubolino, University of Lausanne

#### Discussant(s)

Wojciech Kopczuk, Columbia University Marius Brülhart, University of Lausanne

#### **Investing in Infrastructure**

Paper Session

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Convention Center, 221B

Hosted By: American Economic

Association

Chair: James Poterba, Massachusetts Institute of Technology

**JEL Classifications** 

H4 - Publicly Provided Goods

R4 - Transportation Economics

All Clear for Takeoff: Evidence from Airports on the Effects of Infrastructure Privatization

Sabrina Howell, New York University Yeejin Jang, University of New South Wales

Hyeik Kim, University of Alberta Michael Weisbach, Ohio State University

#### Infrastructure Inequality

Lindsay Currier, Harvard University Edward Glaeser, Harvard University Gabriel Kreindler, Harvard University

## The Shifting Finance of Electricity Generation

Aleksandar Andonov, University of Amsterdam Joshua Rauh, Stanford University

## Financing Infrastructure in the Shadow of Expropriation

Viral Acharya, New York University Cecilia Parlatore, New York University Suresh Sundaresan, Columbia University

#### Discussant(s)

James Poterba, Massachusetts Institute of Technology
Jonathan Hall, University of Toronto
Akshaya Jha, Carnegie Mellon
University
Marcus Opp, Stockholm School of
Economics

#### Law and Order

#### Paper Session

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Convention Center, 224

Hosted By: American Economic

Association

Chair: Mark Hoekstra, Baylor University

**JEL Classifications** 

K4 - Legal Procedure, the Legal System, and Illegal Behavior

## Perceptions of Police Bias and the Location of Minority-Owned Establishments

Joaquin A. Urrego, University of

#### California-Berkeley

## The Causal Effect of Pretrial Detention: Evidence from Large-Scale Misdemeanor Bail Reform

Songman Kang, Hanyang University Brandon Garrett, Duke University Sandra Guerra Thompson, University of Houston

Shots Fired: Crime and Community Engagement with Law Enforcement after High-profile Acts of Police Violence

Jesse Bruhn, Brown University
Desmond Ang, Harvard University,
Kennedy School School of Governemnt
Panka Bencsik, Vanderbilt University
Ellora Derenoncourt, Princeton

#### University

## **Criminal Justice Involvement and Well-Being in Old Age**

Michael Mueller-Smith, University of Michigan

Jennifer L. Doleac, Texas A&M Jonathan Eggleston, U.S. Census William G. Gale, Brookings Institution Briana Sullivan, U.S. Census

Are Juries Racially Discriminatory? Evidence from the Race-Blind Charging of Grand Jury Defendants with and without Racially Distinctive Names

Mark Hoekstra, Baylor University Suhyeon Oh, Texas A&M University Meradee Tangvatcharapong, Hitotsubashi University

## New Developments in the Study of Inflation Origins and Inflation Dynamics

Paper Session

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Convention Center, 225C

Hosted By: American Economic

Association

Chair: Ryan Chahrour, Cornell University

#### **JEL Classifications**

E3 - Prices, Business Fluctuations, and Cycles

E5 - Monetary Policy, Central Banking, and the Supply of Money and Credit

## Oil Prices, Monetary Policy and Inflation Surges

Luca Gagliardone, New York University Mark Gertler, New York University

## Estimating the Impact of News Media on Inflation Expectations

Ryan Chahrour, Cornell University

Adam Hale Shapiro, Federal Reserve

Bank of San Francisco

Daniel Wilson, Federal Reserve Bank of

#### San Francisco

## The Dynamics of Large Inflation Surges

Andrés Blanco, University of Michigan Pablo Ottonello, University of Michigan Tereza Ranosova, University of Michigan

## Unpacking Commodity Price Fluctuations: Reading the News to Understand Inflation

Dimitris Malliaropulos, Bank of Greece and University of Piraeus

Evgenia Passari, University Paris

Dauphine-PSL

Filippos Petroulakis, Bank of Greece

# Overcoming Obstacles in the Publishing Process: Advice for Authors and Editors

**Panel Session** 

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Grand Hyatt, Texas Ballroom Salon E

Hosted By: American Economic

**Association** 

Moderator: Jhacova Williams, American

University

**JEL Classifications** 

#### A1 - General Economics

#### Panelist(s)

Guido Imbens, Stanford University Navin Kartik, Columbia University Erzo Luttmer, Dartmouth College Romain Wacziarg, University of California-Los Angeles

## Productivity: The Role of Market Power, Managers and Management Practices

Paper Session

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Convention Center, 225A

Hosted By: American Economic

Association

Chair: Renata Lemos, World Bank

**JEL Classifications** 

O4 - Economic Growth and Aggregate Productivity

M2 - Business Economics

#### The Natural Laws of Management

John Van Reenen, London School of Economics

Lucia Foster, U.S. Census Bureau

Raffaella Sadun, Harvard Business School

Daniela Scur, Cornell University Nicholas Bloom, Stanford University

## Manager Pay Inequality and Market Power

Renjie Bao, Princeton University

Jan de Loecker, KU Leuven

Jan Eeckhout, Pompeu Fabra University

#### **CEOs and Development**

Amanda Dahlstrand, Zurich
Oriana Bandiera, London School of
Economics
Helena Schweiger, European Bank for
Reconstruction and Development
David Lazlo, London School of

Economics

Andrea Prat, Columbia University

## Understanding School Management with Public Data: New Measurement Approaches and Applications

Clare Leaver, University of Oxford Renata Lemos, World Bank Daniela Scur, Cornell University

### Sorting and Returns in Post-Secondary Education

Paper Session

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Convention Center, 221C

Hosted By: American Economic

Association

Chair: Joseph G. Altonji, Yale University

**JEL Classifications** 

J3 - Wages, Compensation, and Labor Costs

12 - Education and Research Institutions

## **Changes in the College Mobility Pipeline Since 1900**

Zach Bleemer, Princeton University Sarah Quincy, Vanderbilt University

## Trends in the Gender Gap among College Graduates: The Role of College Major and Graduate Field

Joseph G. Altonji, Yale University John Eric Humphries, Yale University Yagmur Yuksel, Zelus Analytics Ling Zhong, Cheung Kong Graduate School of Business

## Complementarities in College and High School Investments

John Eric Humphries, Yale University Juanna Joensen, University of Chicago Gregory Veramendi, Royal Holloway

## College Admission Mechanisms and the Opportunity Cost of Time

Olivier De Groote, Toulouse School of

Economics
Anais Fabre, Toulouse School of
Economics
Margaux Luflade, University of
Pennsylvania
Arnaud Maurel, Duke University

# The Ancillaries of Undergraduate Economics Programs: Five Inspiring Models

Paper Session

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Grand Hyatt, Lone Star Ballroom Salon
C

Hosted By: American Economic
Association & Committee on Economic
Education

Chair: Roisin O'Sullivan, Smith College

**JEL Classifications** 

A2 - Economic Education and Teaching of Economics

Leveraging Peer Resources to Promote Undergraduate Education and Wellbeing

Smita B. Brunnermeier, Princeton

#### University

## Establishing a Pipeline to Doctoral Work in Economics for URM

David Mitch, University of Maryland-Baltimore County

Supporting Economic Understanding and Student Success through Peer Assistance in an Economics Learning Center

Brian C. Jenkins, University of California-Irvine

## Facilitating Authentic Practice and Content Acquisition through the Econ Games and Peer Tutoring

Gail Hoyt, University of Kentucky Darshak Patel, University of Kentucky Abdullah Al-Bahrani, Northern Kentucky University

## Providing Enrichment Opportunities for Economics Students through Participation in Local and National Competitions

Donna Gilleskie, University of North Carolina-Chapel Hill Geetha Vaidyanathan, University of North Carolina-Chapel Hill

#### Discussant(s)

Irene Foster, George Washington University

# The Causal Effects of Public PreK Investments on Student Success: New Evidence across 3 Different State Systems

Paper Session

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Convention Center, 302 B/C

Hosted By: American Economic

Association

Chair: Parag Pathak, Massachusetts

Institute of Technology

**JEL Classifications** 

- I2 Education and Research Institutions
- J2 Demand and Supply of Labor

## Universal Preschool Lottery Admissions and Its Effects on LongRun Earnings and Outcomes

Randall Akee, University of California-Los Angeles and Council of Economic Advisers

Leah Clark, U.S. Census Bureau

Synergistic Impacts of Expansions in PreK Access & School Funding on Student Success: Evidence from California's Transitional Kindergarten Rollout

Rucker C. Johnson, University of California-Berkeley and NBER

#### In Search of Dynamic Complementarities between Early and Later Education: Evidence from North Carolina's Pre-K and K-12 School Funding Reforms

Jade Jenkins, University of California-Irvine

Estimating the Effect of Early
Childhood Program Participation on
Special Education Receipt: Evidence
from a Transitional Kindergarten
Program in Michigan

Brian Jacob, University of Michigan Christina Weiland, University of Michigan Michigan

#### Discussant(s)

Parag Pathak, Massachusetts Institute

of Technology

Greg Duncan, University of California
Irvine

## The Economics of Union Representatives

Paper Session

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Convention Center, 221A

Hosted By: American Economic

Association

Chair: Lorenzo Lagos, Brown University

and IZA

**JEL Classifications** 

J5 - Labor-Management Relations, Trade Unions, and Collective Bargaining

P0 - General

## Union Leaders: Experimental Evidence from Myanmar

Laura Boudreau, Columbia University Rocco Macchiavello, London School of Economics

Virginia Minni, University of Chicago Mari Tanaka, Hitotsubashi University

Collective Bargaining for Women: How Unions Can Create Female-Friendly Jobs

Viola Corradini, Massachusetts Institute of Technology
Lorenzo Lagos, Brown University
Garima Sharma, Massachusetts Institute of Technology

#### The Union-Politics Pipeline

Ricardo Dahis, Monash University Lorenzo Lagos, Brown University and IZA

#### **Worker Representatives**

Julian Budde, University of Bonn and IZA

Thomas Dohmen, University of Bonn and IZA

Simon Jäger, Massachusetts Institute of

Technology, IZA, and NBER Simon Trenkle, IZA and IAB

#### Discussant(s)

Heather Sarsons, University of British Columbia and NBER Niharika Singh, University of Notre Dame Matthew Johnson, Duke University

#### **AFA**

### **Asset Pricing: Behavioral**

Paper Session

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon A

Hosted By: American Finance

Association

Chair: Marianne Andries, University of

Southern California

**JEL Classifications** 

G1 - General Financial Markets

## **Investor Memory and Biased Beliefs: Evidence from the Field**

Zhengyang Jiang, Northwestern

University

Hongqi Liu, Chinese University of Hong

Kong-Shenzhen

Cameron Peng, London School of

Economics
Hongjun Yan, DePaul University

## The Cryptocurrency Participation Puzzle

Ran Duchin, Boston College David Solomon, Boston College Jun Tu, Singapore Management University Xi Wang, Peking University

## **Consumption out of Fictitious Capital Gains and Selective Inattention**

Benjamin Loos, University of New South Wales

Steffen Meyer, University of Southern Denmark

Michaela Pagel, Columbia University

#### The Cross-Section of Subjective Expectations: Understanding Prices and Anomalies

Ricardo De la O, University of Southern California

Xiao Han, City University of London Sean Myers, University of Pennsylvania

#### Discussant(s)

Peter Maxted, University of California-Berkeley

Amin Shams, Ohio State University
Alberto Rossi, Georgetown University
Cameron Peng, London School of
Economics

#### **Asset Pricing: ETFs**

Paper Session

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon B

Hosted By: American Finance

Association

Chair: Yiming Ma, Columbia University

**JEL Classifications** 

G1 - General Financial Markets

Portfolio Trading in Corporate Bond Markets

Jeff Meli, Barclays Zornitsa Todorova, Barclays

## Limits to Diversification: Passive Investing and Market Risk

Lily Fang, INSEAD
Hao Jiang, Michigan State University
Zheng Sun, University of CaliforniaIrvine

Lu Zheng, University of California-Irvine Ximing Yin, Hunan University

### Passive Investors in Primary Bond Markets

Caitlin Dannhauser, Villanova University

Michele Dathan, Federal Reserve Board

## Passive Investing and the Rise of Mega-Firms

Hao Jiang, Michigan State University
Lu Zheng, University of California–Irvine
Dimitri Vayanos, London School of
Economics, CEPR and NBER

#### Discussant(s)

Ananth Madhaven, BlackRock
Itzhak Ben-David, Ohio State University
Jens Dick-Nielsen, Copenhagen
Business School
Jian Li, Columbia University

## Financial Intermediation: General

#### Paper Session

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon C

Hosted By: American Finance

Association

Chair: Valentin Haddad, University of

California-Los Angeles

**JEL Classifications** 

G2 - Financial Institutions and Services

Is Asset Demand Elasticity Set at the Household or Intermediary Level?

Ehsan Azarmsa, University of Illinois-

Chicago
Carter Davis, Indiana University

### Fund fragility: The role of investor base

Nolwenn Allaire, European Central Bank Johannes Breckenfelder, European Central Bank Marie Hoerova, European Central Bank

# "Glossy Green" Banks: The Disconnect Between Environmental Disclosures and Lending Activities

Mariassunta Giannetti, Stockholm School of Economics Martina Jasova, Barnard College Maria Loumioti, University of Texas Caterina Mendicino, European Central

#### Bank

#### Discussant(s)

Paul Huebner, University of California-Los Angeles Yao Zeng, University of Pennsylvania Shohini Kundu, University of California-Los Angeles

#### **Homophily and Finance**

Paper Session

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Marriott Rivercenter, Grand Ballroom

Salon D

Hosted By: American Finance

Association

Chair: Tracy Wang, University of

Minnesota

**JEL Classifications** 

G3 - Corporate Finance and

Governance

## **Group Identity and Agency Frictions: Evidence Using Big Data**

Jitendra Aswani, Harvard University

# Similarity Breeds Trust: Political Homophily and CEO-Board Communication

Sudipto Dasgupta, Chinese University of

Hong Kong
Ran Guo, Stockholm University
Xiao Ren, Chinese University of Hong
Kong-Shenzhen
Tao Shu, Chinese University of Hong
Kong

# Decomposing Partisan Bias: Evidence from Entrepreneur-Politicians

Deniz Okat, Hong Kong University of Science and Technology Mikael Paaso, Erasmus University Rotterdam

#### Discussant(s)

Yihui Pan, University of Utah Elena Pikulina, University of British

## Columbia Jiajie Xu, University of Iowa

#### **Macro Finance**

Paper Session

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon G

Hosted By: American Finance

**Association** 

Chair: Andrea Eisfeldt, University of

California-Los Angeles

#### **JEL Classifications**

G0 - General

## Time-Varying Risk Premia, Labor Market Dynamics, and Income Risk

Maarten Meeuwis, Washington

University-St. Louis

Dimitris Papanikolaou, Northwestern

University

Lawrence Schmidt, University of

Chicago

Jonathan Rothbaum, U.S. Census

Bureau

## Monetary Policy and Financial Stability

Joao Gomes, University of Pennsylvania Sergey Sarkisyan, University of

#### Pennsylvania

# Long-Term Bond Supply, Term Premium, and the Duration of Corporate Investment

Antoine Hubert de Fraisse, HEC Paris

#### Asset Pricing with Optimal Under-Diversification

Vadim Elenev, Johns Hopkins University

Tim Landvoigt, University of Pennsylvania

#### Discussant(s)

Daniel Greenwald, New York University Tyler Muir, University of California-Los Angeles Lukas Schmid, University of Southern California Mindy Zhang, University of Texas-Austin

## Market Frictions and Market Power

Paper Session

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon I

Hosted By: American Finance

**Association** 

Chair: Carole Comerton-forde, University of Melbourne

**JEL Classifications** 

G1 - General Financial Markets

## The Retail Execution Quality Landscape

Anne Dyhrberg, Wilfrid Laurier
University
Andriy Shkilko, Wilfrid Laurier University

Ingrid Werner, Ohio State University

#### **Competing for Dark Trades**

Paul Irvine, Texas Christian University Egle Karmaziene, Vrije Universiteit Amsterdam

#### Market Power in the Securities Lending Market

Shuaiyu Chen, Purdue University Ron Kaniel, University of Rochester Christian Opp, University of Rochester

# When A Market Is Not Legally Defined As A Market: Evidence From Two Types of Dark Trading

Yunus Topbas, Peking University Mao Ye, Cornell University

#### Discussant(s)

Thomas Ernst, University of Maryland Sabrina Buti, Paris Dauphine University Matthew Ringgenberg, University of Utah

Amber Anand, Syracuse University

#### **Risk Management**

Paper Session

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon K, & L

Hosted By: American Finance

Association

Chair: Kairong Xiao, Columbia

University

**JEL Classifications** 

G3 - Corporate Finance and Governance

# Limited Hedging, HTM Accounting, and Gambling for Resurrection during the 2022 Monetary Tightening

Erica Xuewei Jiang, University of Southern California Gregor Matvos, Northwestern University Tomasz Piskorski, Columbia University Amit Seru, Stanford University Joao Granja, University of Chicago

#### **Banking on Uninsured Deposits**

Itamar Drechsler, University of Pennsylvania Alexi Savov, New York University Philipp Schnabl, New York University Olivier Wang, New York University

Hedging, Contract Enforceability and

#### Competition

Erasmo Giambona, Syracuse University Anil Kumar, Aarhus University Gordon Phillips, Dartmouth College

#### What's Wrong with Annuity Markets?

Stephane Verani, Federal Reserve Board

Pei-Cheng Yu, University of New South Wales

#### Discussant(s)

Andres Sarto, New York University Yufeng Wu, University of Illinois Chotibhak Jotikasthira, Southern Methodist University Ishita Sen, Harvard University

#### **AREUEA**

#### Housing Transaction Dynamics

Paper Session

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Marriott Rivercenter, Conference Room
10

Hosted By: American Real Estate and Urban Economics Association Chair: Paul E. Carrillo, George Washington University

**JEL Classifications** 

R3 - Real Estate Markets, Spatial Production Analysis, and Firm Location R2 - Household Analysis

#### **House Relistings and Search Theory**

Darren K. Hayunga, University of Georgia

William Swymer, University of Georgia

#### Loss Aversion and Focal Point Bias: Empirical Evidence

Stephen Ross, University of Connecticut and NBER

Tingyu Zhou, Florida State University

Do Rounding-Off Heuristics Matter? Evidence from Bilateral Bargaining in the U.S. Housing Market Haaris Mateen, University of Houston Franklin Qian, University of North Carolina-Chapel Hill Ye Zhang, Stockholm School of Economics Tianxiang Zheng, University College London

# Deal or No Deal? The Time-on-Market, Time-to-Close, and Residential Transaction Prices

Marc Francke, University of Amsterdam Martijn Droes, University of Amsterdam Yumei Wang, University of Amsterdam

#### Discussant(s)

Patrick Smith, University of North Carolina-Charlotte

Antonio Gargano, University of Houston Tanner Regan, George Washington University Alina Arefeva, University of Wisconsin-Madison

## Mortgage Default and Foreclosure

Paper Session

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Marriott Rivercenter, Conference Room
14

Hosted By: American Real Estate and Urban Economics Association Chair: Erica Moszkowski, Federal

**JEL Classifications** 

Reserve Board

G2 - Financial Institutions and Services

# Strategic Default and Renegotiation: Evidence from Commercial Real Estate Loans

I. Serdar Dinc, Rutgers University Erkan Yonder, Concordia University

#### Borrowers Signal, Lenders Respond: The Strategic Value of Foreclosure Delay

Henry J. Munneke, University of Georgia

Nicholas B. Smith, Federal Reserve Bank of Philadelphia

# Strategic Default, Foreclosure Delay and Post-Default Wealth Accumulation

Gianluca Marcato, University of Reading

Shotaro Watanabe, University of Reading

Bing Zhu, Technical University of Munich

#### Mortgage Default: A Heterogeneous-Agent Model

Philip Lewis Kalikman, Cambridge University

Joelle Scally, Federal Reserve Bank of New York

#### Discussant(s)

Taha Ahsin, Duke University
David Chester Low, Consumer Financial

**Protection Bureau** 

Darren James Aiello, Brigham Young University

Lara Pia Loewenstein, Federal Reserve Bank of Cleveland

## Richard Arnott and the Future of Urban Economics

**Panel Session** 

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Marriott Rivercenter, Conference Room 21

Hosted By: American Real Estate and Urban Economics Association Moderator: Albert Saiz, AREUEA and Massachusetts Institute of Technology

**JEL Classifications** 

Y7 - No Author General Discussions

#### Panelist(s)

Alex Anas, SUNY-Buffalo
Daniel McMillen, University of IllinoisChicago

Kenneth Small, University of California-

Irvine
William Wheaton, Massachusetts
Institute of Technology

#### **ACES**

#### The Political Economy of Energy

Paper Session

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Marriott Rivercenter, Conference Room
7

Hosted By: Association for Comparative Economic Studies

Chair: Nancy Qian, Northwestern University

**JEL Classifications** 

P1 - Capitalist Economies

P2 - Socialist and Transition Economies

Does the Squeaky Wheel Get More Grease? The Direct and Indirect Effects of Citizen Participation on Environmental Governance in China

Michael Greenstone, University of Chicago

Shaoda Wang, University of Chicago Mark Buntaine, University of California-Santa Barbara

Guojun He, University of Hong Kong Mengdi Liu, University of International

#### **Business And Economics**

## Is Air Pollution Regulation Too Stringent?

Joseph S. Shapiro, University of California-Berkeley Reed Walker, University of California-Berkeley

# The Political Economic Determinants of Nuclear Power: Evidence from Chernobyl

Alexey Makarin, Massachusetts Institute of Technology

Nancy Qian, Northwestern University Shaoda Wang, University of Chicago

#### Discussant(s)

Jaya Wen, Harvard University
Shaoda Wang, University of Chicago
Joseph S. Shapiro, University of
California-Berkeley

#### **AEDSB**

Policy Issues for Bangladesh: Climate Change, Rapid Urbanazation, Public Health and Social Harmony

Paper Session

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Marriott Rivercenter, Conference Room 16

Hosted By: Association for Economic and Development Studies on Bangladesh

Chair: Fahad Khalil, University of Washington

**JEL Classifications** 

O1 - Economic Development

R4 - Transportation Economics

# The Importance of Being Early: Anticipatory Cash Transfers for Flood-Affected Households

Ashley Pople, University of Oxford Ruth Hill, Centre for Disaster Protection Stefan Dercon, University of Oxford Ben Brunckhorst, Centre for Disaster Protection

# Behavioral Transmission: Evidence from a Public Health Campaign in Bangladesh

Reshmaan Hussam, Harvard University Dayea Oh, Pepperdine University

# Leveraging Edutainment and Social Networks to Foster Interethnic Harmony

Abu Siddique, Royal Holloway University of London

Michael Vlassopoulos, University of Southampton

Yves Zenou, Monash University

# Missing the Target: Does Increased Capacity of the Local Government Improve Beneficiary Selection?

Viola Asri, Chr. Michelsen Institute Kumar Biswas, World Bank Sebastian Fehrler, University of Bremen Urs Fischbacher, University of Konstanz Katharina Michaelowa, University of Zurich

Atonu Rabbani, Dhaka University

#### Discussant(s)

Viola Asri, Chr. Michelsen Institute Abu Siddique, Royal Holloway University of London

Dayea Oh, Pepperdine University Ashley Pople, University of Oxford

#### **AFEE**

## Macro, Finance, and Inequality

Paper Session

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Marriott Riverwalk, Bonham

Hosted By: Association for Evolutionary

**Economics** 

Chair: Leila Davis, University of

Massachusetts-Boston

**JEL Classifications** 

**B5** - Current Heterodox Approaches

#### E1 - General Aggregative Models

## Capacity Utilization, Markup Cyclicality, and Inflation Dynamics

Vasudeva Ramaswamy, American University Ignacio González, American University

### **Corporate Taxation and Market Power Wealth**

Lidia Brun, American University Ignacio González, American University Juan Montecino, American University

## The Myth that Shareholders are Always Investors

Lenore Palladino, University of Massachusetts-Amherst

# Financialization, External Constraint And Democracy: Challenges for Changes in Peripheral Economies

Diego Guevara, National University of Colombia

Stable Profit Rates in a Time of Rising Market Power: The Role of Financial and Intangible Assets in the U.S. Corporate Sector

Leila Davis, University of Massachusetts-Boston

Inflation in Times of Overlapping Emergencies: Systemically Significant Prices from an Inputoutput Perspective

Isabella Weber, University of Massachusetts-Amherst

Jesus Jauregui, University of Massachusetts-Amherst Lucas Teixeira, University of Campinas Luiza Pires, University of São Paulo

#### **ASE**

## Health, Education, and Security

Paper Session

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Marriott Riverwalk, Valero

Hosted By: Association for Social

**Economics & International Association** 

for Feminist Economics

Chair: Yana Rodgers, Rutgers University

**JEL Classifications** 

**B5** - Current Heterodox Approaches

10 - General

# **Evaluation Of Strategies To Combat Covid-19 And Results Achieved In The G20 Countries**

Richard Wilson Borrozine de Siqueira, Federal Institute of Brasilia

# Long COVID Prevalence, Disability, and Accommodations: Analysis Across Demographic Groups

Yana Rodgers, Rutgers University Jennifer Cohen, Miami University

### **Enhancing Diversity in Institutions: The Role of Social Economics**

Babita Srivastava, William Paterson University

Private Sector Participation in Medical Education and Human Resource Development for Health in India: Analysing the Regional Inequalities in the Context of COVID-19 Pandemic

Pradeep Kumar Choudhury, South Asia Institute, Harvard University

### Do Eviction Moratoria Decrease Intimate Partner Violence?

Jeffrey Galloway, Howard University Rebecca Hsu, Howard University Alex Henke, Howard University

#### **ASREC**

## **Evolution of Religion, Culture, and Beliefs**

Paper Session

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Convention Center, 225D

Hosted By: Association for the Study of

Religion, Economics, and Culture

Chair: Vasiliki Fouka, Stanford University

**JEL Classifications** 

Z1 - Cultural Economics; Economic Sociology; Economic Anthropology

D7 - Analysis of Collective Decision-Making

# Zero-Sum Thinking, the Evolution of Effort-Suppressing Beliefs, and Economic Development

Jean-Paul Carvalho, University of Oxford Augustin Bergeron, University of Southern California
Joseph Henrich, Harvard University
Nathan Nunn, University of British
Columbia
Jonathan Weigel, University of
California-Berkeley

### **Social Tipping Our Way - Or Maybe Not - To Some Kind of Future**

Charles Efferson, University of

Lausanne

Sönke Ehret, University of Lausanne Sara Constantino, Northeastern University

Elke Weber, Princeton University
Ernst Fehr, University of Zurich
Sonja Vogt, University of Lausanne

# **Evolutionary Foundations of Morality** and Other-regard — Recent Advances

Ingela Alger, Toulouse School of

**Economics** 

Jörgen Weibull, Stockholm School of

**Economics** 

Laurent Lehmann, University of

Lausanne

#### **AERE**

# **Extreme Weather: Housing, Transport, and Finance**

Paper Session

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Grand Hyatt, Republic A

Hosted By: Association of Environmental and Resource Economists

Chair: Amine Ouazad, Rutgers

University

**JEL Classifications** 

Q5 - Environmental Economics

#### G2 - Financial Institutions and Services

### Weather and the safety of U.S. railways

Xinming Du, National University of Singapore
Andrew Wilson, Columbia University

### Natural Disasters and Mortgage Risk in the Federal Housing Administration

Michael Craig, United States
Department of Housing and Urban
Development
Adam Hoffberg, United States
Department of Housing and Urban
Development

The Effects of Floodplain Buyouts on Local Housing Market: Evidence from

#### **Harris County, Texas**

Meri Davlasheridze, Texas A&M
University-Galveston
Qing Miao, Rochester Institute of
Technology
Kayode O. Atoba, Texas A&M
University-Galveston

# Extreme Weather and Low-Income Household Finance: Evidence from Payday Loans

Shihan Xie, University of Illinois Victoria Wenxin Xie, Santa Clara University Xu Zhang, Bank of Canada

#### Discussant(s)

Eric Zou, University of Oregon

William Boyd McClain, Fannie Mae Amine Ouazad, Rutgers University

#### **AFE**

# Taxes, Regulation, and Politics

Paper Session

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Marriott Rivercenter, Conference Room 8

Hosted By: Association of Financial Economists & American Finance Association

Chair: Kose John, New York University

**JEL Classifications** 

G3 - Corporate Finance and Governance

K2 - Regulation and Business Law

# Connections over Competence: The Impact of Political Ties on Sell-Side Research Quality

Kaizhao Guo, University of Glasgow Yanghua Shi, University of Mannheim Jingshu Wen, University of Oxford

#### **Closing the Revolving Door**

Joseph Kalmenovitz, University of Rochester Siddharth Vij, University of Georgia Kairong Xiao, Columbia University

#### **Corporate Taxes and Retail Prices**

Scott Baker, Northwestern University
Stephen Teng Sun, City University of
Hong Kong
Constantine Yannelis, University of
Chicago

### Regulatory Policy Enforcement and Corporate Performance

Dain Donelson, University of Iowa Jon A. Garfinkel, University of Iowa Sepehr Roudini, University of Iowa

#### Discussant(s)

Tianyue Ruan, National University of Singapore

Florian Heider, SAFE-Frankfurt S. Abraham Ravid, Yeshiva University Michelle Lowry, Drexel University

#### **CES**

#### **Chinese Economy**

Paper Session

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Convention Center, 222

Hosted By: Chinese Economists Society

Chair: Justin Yifu Lin, Peking University

**JEL Classifications** 

00 - General

G0 - General

# Learn, in Order to Practise: The Effect of Political Rotation on Local Comparative Advantage in China

Justin Yifu Lin, Peking University
Songrui Liu, Peking University
Jimmy Mingzhi Xu, Peking University
Haochen Zhang, Peking University

# **Shadow Banking, Financial Frictions and Firm Productivity**

Zhiguo Xiao, Fudan University

# From Wall Street to Hong Kong: The Value of Dual Listing for China Concept Stocks

Zhuo Chen, Tsinghua University

Grace Xing Hu, Tsinghua University
Ziqiong Xi, Tsinghua University
Xiaoquan Zhu, University of
International Business and Economics

# "Growing Pains" in China's Social Security System

Hanming Fang, University of Pennsylvania
Xincheng Qiu, Arizona State University
Yi Zhang, Shanghai University of Finance and Economics

#### Discussant(s)

Noam Yuchtman, London School of Economics Kaiji Chen, Emory University Kai Li, University of British Columbia Hengjie Ai, University of Wisconsin Fang Yang, Federal Reserve Bank of Dallas

#### CS

#### WWII, Inflation, Housing

Paper Session

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Grand Hyatt, Seguin B

Hosted By: Cliometric Society

Chair: Michael Haupert, University of

Wisconsin-La Crosse

#### **JEL Classifications**

N4 - Government, War, Law, International Relations, and Regulation

N1 - Macroeconomics and Monetary Economics; Industrial Structure; Growth; Fluctuations

### The Price of Housing in the United States, 1890-2006

Rowena Gray, University of California-Merced

Ronan Lyons, Trinity College Allison Shertzer, University of Pittsburgh David Agorastos, University of Pittsburgh

Inflation, World War II Bond Ownership, and the Rise of

#### Republicans

Eric Hilt, Wellesley College Gillian Brunet, Wesleyan University Matthew Jaremski, Utah State University

### The U.S. Rubber Famine during World War II

Alex Field, Santa Clara University

# Exchange controls and the segmentation of international currency markets

Victor Degorce, School for Advanced Studies in the Social Sciences

#### Discussant(s)

Jonathan Rose, Federal Reserve Bank of Chicago

Sarah Quincy, Vanderbilt University Rowena Gray, University of California-Merced

Matthew Jaremski, Utah State University

#### **EPS**

# U.S. Industrial Policy and Implications for Clean Energy and the Economy

**Panel Session** 

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Convention Center, 223

Hosted By: Economists for Peace and

Security

**Moderators:** 

James Galbraith, University of Texas Linda Bilmes, Harvard University

**JEL Classifications** 

Q4 - Energy

#### Panelist(s)

Ron Nirenberg, Mayor of San Antonio David J. Colt, NGP Energy Carey King, University of Texas Michael Lind, University of Texas

#### **HERO**

#### The Economics of Aging

#### and Long-Term Care

Paper Session

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Grand Hyatt, Bonham E

Hosted By: Health Economics Research

Organization

Chair: Kosali Simon, Indiana University

**JEL Classifications** 

11 - Health

L1 - Market Structure, Firm Strategy, and Market Performance

Genes and the Risk of Alzheimer's

### Disease: Cognitive Decline, Diagnosis, and Economic Outcomes

Yeongmi Jeong, Purdue University
Nicholas Papageorge, Johns Hopkins
University
Meghan Skira, University of Georgia
Kevin Thom, University of WisconsinMilwaukee

#### "Learning by Doing" in Home Health Care and Implications for Dementia Populations

Jun Li, Syracuse University
Bo Zheng, Syracuse University
Geoffrey Hoffman, University of
Michigan

Family Caregiving and Labor Supply:

### **Evidence from ADRD-Related Deaths** in Denmark

Yulya Truskinovsky, Wayne State
University
Onur Altindag, Bentley College
Jane Greve, Danish Center for Social
Science Research
Matvei Andersen, Danish Center for
Social Science Research

#### Discussant(s)

Nicole Maestas, Harvard University Momotazur Rahman, Brown University Laura Dague, Texas A&M University

#### **IAAE**

#### **Cluster-Robust Econometric**

#### Methods

#### Paper Session

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Marriott Rivercenter, Conference Room 20

Hosted By: International Association of Applied Econometrics

Chair: Bruce E. Hansen, University of Wisconsin

#### **JEL Classifications**

C1 - Econometric and Statistical Methods and Methodology: General

C2 - Single Equation Models; Single

#### **Variables**

### Dyad-Robust Inference for International Trade Data

Colin Cameron, University of California-Davis

Douglas Miller, Cornell University

# **Inference in Cluster Randomized Experiments with Matched Pairs**

Max Tabord-Meehan, University of Chicago

Yuehao Bai, University of Southern California

Jizjou Liu, University of Chicago Azeem M. Shaikh, University of Chicago

Inference on Quantile Processes with

#### a Finite Number of Clusters

Andreas Hagermann, University of Michigan

# Jackknife Standard Errors for Clustered Regression

Bruce E. Hansen, University of Wisconsin

#### **IBEFA**

# Access to Credit: Drivers and Effects

Paper Session

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Marriott Rivercenter, Conference Room
11

Hosted By: International Banking, Economics, and Finance Association Chair: Ricardo Correa, Federal Reserve Board

**JEL Classifications** 

G2 - Financial Institutions and Services

G5 - Household Finance

### Does Lending Discrimination Linger Geographically?

Alex Sclip, University of Verona Horacio Sapriza, Federal Reserve Bank of Richmond

David Marques, European Central Bank

# Shock Absorbers and Transmitters: The Dual Facets of Bank Specialization

Rajkamal Iyer, Imperial College London Sotirios Kokas, University of Essex Alexander Michaelides, Imperial College London

Jose Peydro, Imperial College London

#### Collateral Damage: Low-Income Borrowers Depend on Income-Based Lending

Mark Garmaise, University of California-Los Angeles

Mark Jansen, University of Utah Adam Winegar, BI Norwegian Business School

# **Cross-Subsidization of Bad Credit in a Lending Crisis**

Nikolaos Artavanis, Louisiana State University

Brian Jonghwan Lee, Columbia University

Stavros Panageas, University of California-Los Angeles and NBER Margarita Tsoutsoura, Washington University-St. Louis, CEPR, ECGI, and NBER

#### Discussant(s)

Diana Bonfim, Banco de Portugal, ECB and Católica Lisbon John C. Driscoll, Federal Reserve Board Bronson Argyle, Brigham Young University
Lars Norden, Getulio Vargas Foundation

#### **IEFS**

#### Exchange Rate Pass-Through and Macroeconomy

Paper Session

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Marriott Rivercenter, Conference Room 6

Hosted By: International Economics and Finance Society

Chair: Annie Soyean Lee, Johns Hopkins University

**JEL Classifications** 

F3 - International Finance

F4 - Macroeconomic Aspects of International Trade and Finance

# Trade Credit and Exchange Rate Risk Pass Through

Bryan Hardy, Bank for International Settlements

Felipe Saffie, University of Virginia Ina Simonovska, University of California-Davis, NBER and CEPR

# Liability Dollarization and Exchange Rate Pass-Through

Junhyong Kim, Korea Development Institute Annie Soyean Lee, Johns Hopkins

Annie Soyean Lee, Johns Hopkins University

### The Financial Channel of the Exchange Rate and Global Trade

Sai Ma, Federal Reserve Board Tim Schmidt-Eisenlohr, Federal Reserve Board and CESifo

#### Markets and Markups: A New Empirical Framework and Evidence on Exporters from China

Giancarlo Corsetti, European University Institute and CEPR Meredith Crowley, University of Cambridge and CEPR Lu Han, Bank of Canada and CEPR Huasheng Song, Zhejiang University

#### Discussant(s)

Matteo Cacciatore, HEC Montréal Matias Moretti, University of Rochester Felipe Saffie, University of Virginia Jeffrey Campbell, University of Notre Dame

#### **LERA**

#### Social and Economic Outcomes of Occupational Licensing

Paper Session

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Grand Hyatt, Crockett C/D

Hosted By: Labor and Employment

**Relations Association** 

Chair: Peter Blair, Harvard University

**JEL Classifications** 

J4 - Particular Labor Markets

Exploring the Effects of Occupational Licensing on Wage Inequality in the U.S.

Kihwan Bae, West Virginia University Morris M. Kleiner, University of

Minnesota

Connor Norris, West Virginia University

Edward J. Timmons, West Virginia University

### Does Licensure Improve Audit Committee Performance?

Bobby Chung, University of South Florida

Ben Posmanick, St. Bonaventure University

Alex Obie, St. Bonaventure University

# Occupational Licensing and Social Mobility in the U.K.

Maria Koumenta, Queen Mary University of London

Mark Williams, Queen Mary University of London

### Influence of Occupational Licensing on Retirement Transitions

Yun Taek Oh, University of Minnesota Morris M. Kleiner, University of Minnesota

#### Discussant(s)

Darwyyn Deyo, San Jose State
University
Samuel Dodini, Norwegian School of
Economics
Ilya Kukaev, Lehigh University
Alicia Plemmons, West Virginia
University

#### Vulnerable Workers,

# Training, and Employment Outcomes

Paper Session

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Grand Hyatt, Crockett A/B

Hosted By: Labor and Employment

Relations Association

Chair: Russell Weinstein, University of

Illinois-Urbana-Champaign

**JEL Classifications** 

J2 - Demand and Supply of Labor

J4 - Particular Labor Markets

# The Impact of Employment Protection Legislation on Firm Training for Non-regular and Regular Workers

Hyejin Ko, Korean Institute of Health and Social Affairs Andrew Weaver, University of Illinois-Urbana-Champaign

#### Understanding the Role of Transparency in the Job Matching Process for Travel Nurses

Hye Jin Rho, Michigan State University Christine Riordan, University of Illinois Urbana-Champaign

# Career Pathways of High School Career and Technical Education Completers

Ting Zhang, University of Baltimore

Mathew Uretsky, Portland State
University
Laurie Schintler, George Mason
University

# The Long-Term Effects of Apprenticeship Training and Certification on Immigrant-Native-Born Earning Gaps

Tingting Zhang, University of Illinois-Urbana-Champaign Rupa Banerjee, Toronto Metropolitan University

#### Discussant(s)

Aaron Sojourner, W.E. Upjohn Institute for Employment Research Hye Jin Rho, Michigan State University

#### NEA

Accelerating Automation and Limited Credit Access: Challenges and Opportunities for Black and Brown Individuals and Businesses

Paper Session

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Grand Hyatt, Presidio B

Hosted By: National Economic

**Association** 

Chair: Kristen Broady, Federal Reserve

Bank of Chicago

**JEL Classifications** 

G2 - Financial Institutions and Services

# An Analysis of the Profile and Social Impact of Minority Depository Institutions, 2010-2022

Anthony Barr, National Bankers

Association

Mac McComas, Johns Hopkins

University

Amine Ouazad, Rutgers University

# The Accounting and Financing Needs of New African American Female Business Owners

Darlene Booth-Bell, Coastal Carolina

University

April Torrence, West Virginia University Reggie Bell, Coastal Carolina University

## Race, Jobs, Automation and the Post-COVID-19 Future of Work in America

Kristen Broady, Federal Reserve Bank of Chicago

Anthony Barr, National Bankers

Association

Aisha Meeks, Morehouse College Ryan Perry, Federal Reserve Bank of Chicago

#### The Impact of Automation on Entrepreneurial Outcomes in the Service Industry by Race and Gender

Dorian Williams, Dillard University

Nicholas Hill, Claflin University
Micah Crump, CUNY-Medger Evers
College

## **Consolidation of Banks and its Impact on Minority-Income Dynamics**

Salvador Contreras, University of Texas-Rio Grande Valley Amit Ghosh, Texas A&M International University

#### Discussant(s)

Quentin Johnson, University of Chicago Haydar Kurban, Howard University Andre Perry, Brookings Institution Marionette Holmes, Spelman College Raffi García, Rensselaer Polytechnic Institute

#### NTA

#### **Frontiers of Tax Research**

Paper Session

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Marriott Rivercenter, Conference Room 9

Hosted By: National Tax Association

Chair: Damon Jones, University of

Chicago

**JEL Classifications** 

H2 - Taxation, Subsidies, and Revenue

#### H0 - General

The Role of Public Investments in Generating Property Wealth: Evidence from Cuyahoga County, Ohio

Valencia Prentice, Cleveland State University

## Fiscal Consequences of Corporate Tax Avoidance

Katarzyna Bilicka, Utah State University

The Effects of Child Care Subsidies on Paid Child Care Participation and Labor Market Outcomes: Evidence from the Child and Dependent Care Credit

Gabrielle Pepin, Upjohn Institute

#### Form-1099K for Gig Workers: Quantifying the 1099-K Gap and Impacts on Tax Compliance

Dmitri Koustas, University of Chicago

#### **SBCA**

# The Missing Piece: How Are Regulatory Costs Distributed?

**Panel Session** 

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Marriott Rivercenter, Conference Room 1 & 2

Hosted By: Society for Benefit-Cost

#### **Analysis**

Moderator: Lisa Robinson, Harvard T. H. Chan School of Public Health

**JEL Classifications** 

D3 - Distribution

D6 - Welfare Economics

#### Panelist(s)

Lori Bennear, Duke University
Donald Kenkel, Cornell University
David Mitchell, Washington Center for
Equitable Growth
Ann Wolverton, National Center for
Environmental Economics and U.S.
Environmental Protection Agency
Joshua Linn, University of Maryland

Lisa Robinson, Harvard T. H. Chan School of Public Health

#### SED

#### **Behavioral Macroeconomics**

Paper Session

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Marriott Rivercenter, Conference Room 5

Hosted By: Society for Economic

**Dynamics** 

Chair: Karthik Sastry, Princeton

University

#### **JEL Classifications**

E7 - Macro-Based Behavioral Economics

#### **Smooth Diagnostic Expectations**

Francesco Bianchi, Johns Hopkins
University
Cosmin Ilut, Duke University
Hikaru Saijo, University of CaliforniaSanta Cruz

#### The Macroeconomics of Narratives

Joel Peter Flynn, Massachusetts
Institute of Technology
Karthik Sastry, Princeton University

Tell Me Something I Don't Know: Learning in Low and High Inflation

#### **Settings**

Olivier Coibion, University of Texas-Austin
Yuriy Gorodnichenko, University of
California-Berkeley
Michael Weber, University of Chicago
Tiziano Ropele, Bank of Italy
Bernardo Candia, University of
California-Berkeley

# Inflation Expectations and Household Consumption-Savings Decisions: Evidence on Beliefs and Biases from Linked Survey-Transactions Data

Sasha Indarte, University of Pennsylvania Raymond Kluender, Harvard University Ulrike Malmendier, University of

California-Berkeley
Michael Stepner, University of Toronto

#### SPM

# The U.S. Economy: Growth, Stagnation or Financial Crisis and Recession?

Paper Session

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Convention Center, 303 B/C

Hosted By: Society of Policy Modeling &

American Economic Association

Chair: Dominick Salvatore, Fordham

University

**JEL Classifications** 

E6 - Macroeconomic Policy, Macroeconomic Aspects of Public Finance, and General Outlook

E2 - Consumption, Saving, Production, Investment, Labor Markets, and Informal Economy

## Inflation, Financial Crisis, and Recession

Robert Barro, Harvard University

#### **Recovering and Risky Growth**

Janice Eberly, Northwestern University

Growth: Possibilities, Policy, and

#### **Political Economy**

R. Glenn Hubbard, Columbia University

## The Global Economy at a Turning Point

Kenneth Rogoff, Harvard University

### How to Get Monetary Policy Back on Track

John Taylor, Stanford University

#### Discussant(s)

Dominick Salvatore, Fordham University

#### **URPE**

## Climate, Energy, and Ecology

#### Paper Session

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Marriott Riverwalk, Alamo Ballroom Salon A

Hosted By: Union for Radical Political Economics

Chair: Robin Hahnel, American

University

**JEL Classifications** 

Q5 - Environmental Economics

**B5** - Current Heterodox Approaches

**Energy Transition, Role of the State, and the Idea of Power: Lessons from** 

#### China

Debamanyu Das, University of Massachusetts-Amherst

## **Business Lobbying and Disposition over Climate Legislation**

Enes Isik, University of Massachusetts-Amherst

# Addressing Societal Challenges through Alternative Financial Regulation: The Case of Climate Change

Faruk Ülgen, Grenoble Alpes University

## Climate Change and Economic System Change

Robin Hahnel, American University

#### Post-Keynesian Finance

Paper Session

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Marriott Riverwalk, Alamo Ballroom Salon B

Hosted By: Union for Radical Political Economics

Chair: Daniel Ossa, University of Denver

**JEL Classifications** 

G0 - General

**B5 - Current Heterodox Approaches** 

## The Financial Foundations of Production and Uncertainty

Andres F. Cantillo, Kansas City Kansas Community College

## Financial Profitability in Developed Economies

Daniel Ossa, University of Denver

## Financial Fragility as an Essential Feature of Capitalist Economy

Hyun Woong Park, Denison University

## Rethinking Herd Behavior in Financial Markets with Keynes

Hyuna Kim, University of Missouri-Kansas City

12:15 PM

#### **AEA**

#### **CSQIEP Business Luncheon**

**Event** 

Friday, Jan. 5, 2024 12:15 PM - 2:00 PM (CST)

Grand Hyatt, Lone Star Ballroom Salon

D

Hosted By: Committee on the Status of LGBTQ+ Individuals in the Economics Profession

Presiding: Christopher (Kitt) Carpenter, Vanderbilt University

#### Speaker(s)

Lee Badgett, University of Massachusetts-Amherst Topic: CSQIEP Business

The CSQIEP Business Luncheon is the committee's annual opportunity to: update AEA members on the activities of the prior year; give the CSQIEP Award for Outstanding Economics Research on LGBTQ+ Populations; hear a keynote address (speaker TBA); and discuss priorities for the upcoming year.

12:30 PM

AEAStat and AEA CGR AEAStat/CGR Working

## Lunch on the Evolving Federal Data Ecosystem

**Event (Invitation Only)** 

Friday, Jan. 5, 2024 12:30 PM - 2:15 PM (CST)

Grand Hyatt, Lone Star Ballroom Salon E

Hosted By: AEA Committee on Economic Statistics and AEA Committee on Government Relations

Presiding:

Karen Dynan, Harvard University

Ken Troske, University of Kentucky

#### **AAEA**

# Evaluating the Medium- and Longer-Term Health and Economic Impacts of Sugar-Sweetened Beverage Taxes

Paper Session

Friday, Jan. 5, 2024 12:30 PM - 2:15 PM (CST)

Grand Hyatt, Mission B

Hosted By: Agricultural and Applied

**Economics Association** 

Chair: Scott Kaplan, United States Naval

Academy

**JEL Classifications** 

I1 - Health

H3 - Fiscal Policies and Behavior of Economic Agents

Using Electronic Health Records to Estimate the Association Between Seattle's Sweetened Beverage Tax and Weight Gain Trajectories in Adults and Children

Melissa Knox, University of Washington
Jessica Jones-Smith, University of
Washington
Jessica Godwin, University of
Washington
Steve Mooney, University of Washington

Searching for the Long-Term Consequences of Soda Taxes: Changes in Soda and Sugar

#### **Purchases for Families with Children**

Felipe Lozano-Rojas, University of Georgia

Evaluation of changes in prices and purchases following implementation of sugar-sweetened beverage taxes across the United States

Scott Kaplan, United States Naval

Academy

Justin White, University of California-

San Francisco

Kristine Madsen, University of California-

Berkeley

Sofia Villas-Boas, University of

California-Berkeley

Dean Schillinger, University of

California-San Francisco

#### Discussant(s)

Dan Goetz, University of Toronto

David Frisvold, University of Iowa

Jacob Whitman, Wayne State University

#### **AEA**

## AEA/AFA Joint Luncheon - Fee Event

Session/Event

Friday, Jan. 5, 2024 12:30 PM - 2:15 PM (CST)

Grand Hyatt, Texas Ballroom Salon A-C Hosted By: American Economic Association

Presiding: Markus Brunnermeier,

**Princeton University** 

Speaker(s)

Ivan Werning, MIT

**Topic: Inflation** 

#### **AFEE**

## AFEE Veblen-Commons Award Luncheon

**Event (Invitation Only)** 

Friday, Jan. 5, 2024 12:30 PM - 2:15 PM (CST)

Marriott Riverwalk, Alamo Ballroom Salon E/F

Hosted By: Association for Evolutionary Economics

Presiding:

Gary Dymski, University of Leeds
Susan Schroeder, University of Sydney

#### Speaker(s)

Charles J. Whalen, University at Buffalo Topic: Telling It Like It Is: Reflections of a Maverick Economist

The Veblen-Commons Award is the highest honor given annually by the Association for Evolutionary Economics (AFEE), in recognition of significant contributions to evolutionary institutional economics.

#### CES

## Ageing and Demographic Transition in China

Paper Session

Friday, Jan. 5, 2024 12:30 PM - 2:15 PM (CST)

Convention Center, 222

Hosted By: Chinese Economists Society

Chair: Suqin Ge, Virginia Tech

**JEL Classifications** 

J1 - Demographic Economics

Ageing in a Dual Economy: Urban Ageing, Massive Migration, and

#### **Agricultural Development**

Suqin Ge, Virginia Tech
Junsen Zhang, Zhejiang University and
Chinese University of Hong Kong
Kang Zhou, Zhejiang University

Deciphering the Upward Spillover Effect of Children's Education on Parental Cognitive Aging: Evidence from the Compulsory Schooling Law in China

Zhuoer Lin, Yale University Xi Chen, Yale University

## Demographic Transition, Industrial Policies and Chinese Economic Growth

Michael Dotsey, Federal Reserve Bank of Philadelphia

Wenli Li, Federal Reserve Bank of Philadelphia Fang Yang, Federal Reserve Bank of Dallas

#### Housing Privatization as Intergenerational Redistribution

Kaiji Chen, Emory University
Yang Tang, Nanyang Technological
University

#### Discussant(s)

Xi Chen, Yale University
Suqin Ge, Virginia Tech
Kaiji Chen, Emory University
Fang Yang, Federal Reserve Bank of
Dallas

#### CS

## **Fertility and Demographic Transitions**

Paper Session

Friday, Jan. 5, 2024 12:30 PM - 2:15 PM (CST)

Grand Hyatt, Seguin B

Hosted By: Cliometric Society

Chair: Tuan-Hwee Sng, National

University of Singapore

**JEL Classifications** 

N3 - Labor and Consumers, Demography, Education, Health, Welfare, Income, Wealth, Religion, and Philanthropy

J1 - Demographic Economics

## Revolutionary Transition: Inheritance Change and Fertility Decline

Victor Gay, Toulouse School of

**Economics** 

Paula Gobbi, Free University of Brussels and CEPR

Marc Goni, University of Bergen and CEPR

## Life-Cycle Effects of Comprehensive Sex Education

Volha Lazuka, University of Southern Denmark

Annika Elwert, Lund University

## Revisiting Skinner: Counting Counties in Song China

Tuan-Hwee Sng, National University of Singapore

#### Discussant(s)

Volha Lazuka, University of Southern Denmark

Victor Gay, Toulouse School of

**Economics** 

Melanie Meng Xue, London School of Economics

#### **HERO**

# Healthcare Costs and Consequences: Markets and Policy

#### Paper Session

Friday, Jan. 5, 2024 12:30 PM - 2:15 PM (CST)

Grand Hyatt, Bonham E

Hosted By: Health Economics Research

Organization

Chair: Kosali Simon, Indiana University

**JEL Classifications** 

11 - Health

H1 - Structure and Scope of

Government

A Bittersweet Jubilee: Evidence on the Effects of Randomized Medical Debt Relief Raymond Kluender, Harvard Business School

Who Pays for Health Care Costs? The Effects of Health Care Prices on Wages

Christopher Whaley, RAND Corporation

Regulating Vertical Relationships in Prescription Drug Markets: Evidence from Medicaid

Eric Yde, University of Virginia

Winners and Losers of Entry Deregulation: Evidence from Ambulatory Surgery Centers

Anthony Yu, Harvard University

Discussant(s)

Tal Gross, Boston University
Vivian Ho, Rice University
Luca Maini, Harvard University
Benjamin Chartock, Bentley College

#### IOS

## The Economics of Auction and Procurement Markets

Paper Session

Friday, Jan. 5, 2024 12:30 PM - 2:15 PM (CST)

Convention Center, 223

Hosted By: Industrial Organization

Society

Chair: Kenneth Hendricks, University of Wisconsin-Madison

**JEL Classifications** 

D4 - Market Structure, Pricing, and Design

L0 - General

## Winner's Curse and Entry in Highway Procurement

Benjamin Rosa, University of Michigan Dakshina G. De Silva, Lancaster University

#### Detection of Collusive Networks in E-Procurement

Bruno Baránek, Princeton University Leon Andreas Musolff, University of Pennsylvania Vítězslav Titl, Utrecht University

## **Asymmetric Information in the Supply Chain of Mortgages**

Jonathan Becker, University of
Wisconsin-Madison
Kenneth Hendricks, University of
Wisconsin-Madison
Jean Francoise Houde, University of
Wisconsin-Madison

Diwakar Raisingh, U.S. Department of Justice

#### Discussant(s)

Vivek Bhattacharya, Northwestern University
Yunmi Kong, Rice University

## **IAFFE**

## Gendered Realities: Exploring the Dynamics of Social Norms

Paper Session

Friday, Jan. 5, 2024 12:30 PM - 2:15 PM (CST)

Marriott Riverwalk, Valero

Hosted By: International Association for

**Feminist Economics** 

Chair: Joyce Jacobsen, Hobart and

William Smith Colleges

#### **JEL Classifications**

- J1 Demographic Economics
- L2 Firm Objectives, Organization, and Behavior

# Historical Family Types and Female Political Representation: Persistence and Change

Aina Gallego, University of Barcelona Didac Queralt, Yale University Ana Tur-Prats, University of California-Merced

# **Gender Norms, Crime Against Women and Female Employment**

Ashapurna Baruah, Indian Institute of Management

Indervir Singh, Central University of

Himachal Pradesh Kamal Singh, Central University of Himachal Pradesh

# Gendered Social Norms and Microenterprise Efficiency: Evidence from Workspace Choice and Household Dynamics in Mexico

Ana Negrete, College of Saint Benedict and Saint John's University Jacqueline Strenio, Norwich University Antonio Baez Morales, University of Guanajuato

Communication Between Partial Migrated Household and Left-behind Women's Labor Market Participation

Joan Koo, American University

#### Discussant(s)

Edith Kuiper, SUNY-New Paltz
Joyce Jacobsen, Hobart and William
Smith Colleges
Belinda Roman, St. Mary's University
Joyce Jacobsen, Hobart and William
Smith Colleges

#### **ITFA**

Slowbalization vs.
Newbalization:
Understanding the
Changing Global Landscape

**Panel Session** 

Friday, Jan. 5, 2024 12:30 PM - 2:15 PM (CST)

Marriott Rivercenter, Conference Room
11

Hosted By: International Trade and Finance Association

Moderator: Thierry Warin, HEC Montréal

**JEL Classifications** 

F6 - Economic Impacts of Globalization

F4 - Macroeconomic Aspects of International Trade and Finance

#### Panelist(s)

Andrea Presbitero, International Monetary Fund

Topic: International Trade Fragmentation

Baptiste Meunier, European Central Bank

Topic: International Trade Fragmentation Dynamics and the Global Economy

Maia Linask, University of Richmond Topic: Foreign Direct Investments Fragmentation

Hyungjin Kim, Pennsylvania State University

Topic: Concentrated Global Production of Semiconductors and Chip Wars

Nathalie de Marcellis, Polytechnique Montréal and CIRANO Topic: New Risks in the Age of

**Transition** 

#### NAEE

## Diversity and Persistence in Undergraduate Economics

Paper Session

Friday, Jan. 5, 2024 12:30 PM - 2:15 PM (CST)

Grand Hyatt, Republic C

Hosted By: National Association of

**Economic Educators** 

Chair: Andrew Hill, Federal Reserve

Bank of Philadelphia

#### **JEL Classifications**

- A1 General Economics
- A2 Economic Education and Teaching of Economics

Online Learning: How Traditional versus Non-traditional Students Succeed in Different Instructional Modalities in College Economics Classes

Chris McCarthy, Chadron State College James Koehn, Chadron State College Daphne Bishop, Chadron State College Comfort Akuh, Chadron State College

Factors in Introductory Economics Course Performance for Associate Degree-Seeking Students

## David Mahon, University of Cincinnati

# The Effect of a Nudge on Encouraging Female and Minority Students to Enroll in Additional Economics Courses

Lucienne Karszen, Towson University Seth Gitter, Towson University Melissa Groves, Towson University

## Promoting Success Among First-Generation Students in Economics: Challenges and Strategies

Eric P. Chiang, University of Nevada-Las Vegas

Erika Martinez, University of South Florida-Tampa

## Discussant(s)

David Mahon, University of Cincinnati Jane S. Lopus, California State University-East Bay James M. Murray, University of Wisconsin-La Crosse Andrew Hill, Federal Reserve Bank of Philadelphia

## **NEA**

# Sir Arthur Lewis Memorial Lecture

**Event** 

Friday, Jan. 5, 2024 12:30 PM - 2:15 PM (CST)

Grand Hyatt, Bowie B/C
Hosted By: National Economic
Association

Sir W. Arthur Lewis received the Nobel Prize in Economics in 1979, sharing it with Theodore Schultz, "for their pioneering research into economic development research". The Sir W. Arthur Lewis Memorial Lecture recognizes an economist who has produced seminal research on economic development or made a significant contribution to economic development through public service. The 2024 Arthur Lewis Lecturer is Dr. Leonard Wantchekon, Professor of Politics and

International Affairs at Princeton University.

## **TPUG**

# Renewable Energy in the Electricity Sector

Paper Session

Friday, Jan. 5, 2024 12:30 PM - 2:15 PM (CST)

Marriott Rivercenter, Conference Room 9

Hosted By: Transportation and Public Utilities Group

Chair: Akshaya Jha, Carnegie Mellon

University

**JEL Classifications** 

L9 - Industry Studies: Transportation and Utilities

Q5 - Environmental Economics

# A Bright Future for Housing Investors? Solar Panels and Investors in Single Family Homes

Jeffrey Cohen, University of Connecticut

Xiangxin Liu, University of Connecticut Chinmoy Ghosh, University of Connecticut Kenneth Gillingham, Yale University

Component Manufacturing,

# Disadvantaged Communities, and the Energy Transition

Max Fleming, Colorado School of Mines Benjamin Gilbert, Colorado School of Mines

# Pricing Synthetic Inertia: Strategies for Grid Stability in a Renewable Energy Future

Omer Karaduman, Stanford University Alison Ong, Stanford University Guillaume Roger, Monash University

# Do Red States have a Comparative Advantage in Generating Green Power?

Robert Huang, University of Southern California

Matthew Kahn, University of Southern California

## Discussant(s)

Robert Harris, Georgia Institute of Technology Mark Curtis, Wake Forest University Timothy Fitzgerald, Texas Tech University Akshaya Jha, Carnegie Mellon University

#### URPE

# Capitalist Crises, Austerity, and Neo-Fascism

Paper Session

Friday, Jan. 5, 2024 12:30 PM - 2:15 PM (CST)

Marriott Riverwalk, Alamo Ballroom Salon A

Hosted By: Union for Radical Political

**Economics** 

Chair: José Tapia, Drexel University

**JEL Classifications** 

P1 - Capitalist Economies

**B5** - Current Heterodox Approaches

Unraveling the Roots of Fiscal Crises in Contemporary Capitalist Nations and Strategies for Overcoming Them: A Case Study of China

Bin Li, Chinese Academy of Social

#### Sciences

## Macroprudential Polices and Economic Growth

Izaura Solipa, University of Massachusetts-Amherst

From the 1970s to the 2020 Pandemic: Six Crises of the World Economy

José Tapia, Drexel University

Is Neo-Fascism Inevitable?

Thomas Lambert, University of Louisville

1:00 PM

**KAEA** 

## **KAEA Board Meeting**

**Event (Invitation Only)** 

Friday, Jan. 5, 2024 1:00 PM - 2:30 PM (CST)

Convention Center, 301B

Hosted By: Korea-America Economic

Association

2:30 PM

**ACAES** 

# Demographics in Asian Economies

## Paper Session

Friday, Jan. 5, 2024 2:30 PM - 4:30 PM (CST)

Grand Hyatt, Bonham E
Hosted By: American Committee on
Asian Economic Studies & American
Economic Association
Chair: Calla Wiemer, American
Committee on Asian Economic Studies

**JEL Classifications** 

J1 - Demographic Economics

P5 - Comparative Economic Systems

Do Cultural Links Synchronize Fertility Rates between Regions

# across Countries? Evidence from India and Bangladesh

Manisha Chakrabarty, Indian Institute of Management

Amita Majumder, Indian Statistical Institute

Ranjan Ray, Monash University

# Health Capacity to Work among Older Malaysians

Donghyun Park, Asian Development Bank

Norma Mansor, University of Malaya Halimah Awang, University of Malaya

Child Penalty as Fertility Declined: Evidence from Administrative Data in South Korea

Jisoo Hwang, Seoul National University Inkyung Yoo, Seoul National University

# Historical Cereal Endowments, Risk Preference and Female Entrepreneurship

Jie Zheng, Shandong University Chunchao Wang, Jinan University Zhecong Zheng, Jinan University Dawei Feng, Jiangxi University

## Discussant(s)

Lauren Johnston, Sydney University Shaianne Osterreich, Ithaca College Jaimie Lien, Shandong University Scott Rozelle, Stanford University

## **AEA**

# Advances in Imputing Race and Ethnicity to Administrative Data

Paper Session

Friday, Jan. 5, 2024 2:30 PM - 4:30 PM (CST)

Grand Hyatt, Lone Star Ballroom Salon

A

Hosted By: American Economic
Association & Committee on Economic
Statistics

Chair: Mark Mazur, U.S. Treasury Department

**JEL Classifications** 

- H2 Taxation, Subsidies, and Revenue
- C5 Econometric Modeling

## BISG Validation using Tax-Linked Data

Elena Derby, Joint Committee on Taxation

Connor Dowd, Joint Committee on Taxation

Jacob Mortenson, Joint Committee on Taxation

# Measuring Marriage Penalties and Bonuses by Race and Ethnicity: An Application of Race and Ethnicity Re-Weighting to Tax Data

Emily Lin, U.S. Treasury Department Rachel Costello, U.S. Treasury

Department

Portia DeFilippes, U.S. Treasury

Department

Robin Fisher, U.S. Treasury Department

Ben Klemens, U.S. Treasury

Department

# Tax Expenditures by (Improved Imputed) Race and Ethnicity

Julie Anne Cronin, U.S. Treasury

Department

Portia DeFilippes, U.S. Treasury

Department

Robin Fisher, U.S. Treasury Department

# Using Multiple Data Sources to Learn about the Race and Ethnicity of Taxpayers

James Pearce, Congressional Budget Office

Shannon Mok, Congressional Budget Office

Rebecca Heller, Congressional Budget Office

Jonathan Rothbaum, U.S. Census Bureau

#### Discussant(s)

Robert McClelland, Tax Policy Center, Urban Institute and Brookings Institution Rhonda Vonshay Sharpe, Women's Institute for Science, Equity and Race Charles Hokayem, U.S. Census Bureau Sheridan Fuller, Federal Reserve Board

## **Credit and Banking**

Paper Session

Friday, Jan. 5, 2024 2:30 PM - 4:30 PM (CST)

Convention Center, 225D

Hosted By: American Economic

**Association** 

Chair: Lucie Lebeau, Federal Reserve

Bank of Dallas

**JEL Classifications** 

G2 - Financial Institutions and Services

**Borrowing Beyond Bounds: How Banks Pass On Regulatory** 

#### **Compliance Costs**

Felix Christian Corell, Columbia
University
Melina Papoutsi, European Central Bank

# Does the Disclosure of Consumer Complaints Reduce Racial Disparities in the Mortgage Lending Market

Xiang Li, Boston College

Climate-Related Disclosure Commitment of the Lenders, Credit Rationing, and Borrower Environmental Performance

Iftekhar Hasan, Fordham University
Haekwon Lee, University of Sydney
Buhui Qiu, University of Sydney
Anthony Saunders, New York University

#### **Local Bank Supervision**

Thomas Lambert, Erasmus University Rotterdam

Di Gong, University of International Business and Economics
Wolf Wagner, Erasmus University
Rotterdam and CEPR

# The Effect of Treasury Debt on Bank Lending and the Economy

Roberto Robatto, University of Wisconsin-Madison Jason Choi, University of Toronto

## **Exchange Controls**

## Paper Session

Friday, Jan. 5, 2024 2:30 PM - 4:30 PM (CST)

Grand Hyatt, Lone Star Ballroom Salon F

Hosted By: American Economic Association

Chair: Stephanie Schmitt-Grohé, Columbia University

**JEL Classifications** 

F4 - Macroeconomic Aspects of International Trade and Finance

**Balance of Payments Crises under Capital Controls** 

P. Andrés Neumeyer, Torcuato Di Tella University Emilio Espino, Torcuato Di Tella University

## Sanctions and the Exchange Rate

Oleg Itskhoki, University of California-Los Angeles Dima Mukhin, London School of Economics

## **Exchange Controls as a Fiscal Instrument**

Martin Uribe, Columbia University Stephanie Schmitt-Grohé, Columbia University

## Discussant(s)

Pablo Ottonello, University of Michigan Thomas Drechsel, University of Maryland Eduardo Davila, Yale University

## **Health and Health Care**

Paper Session

Friday, Jan. 5, 2024 2:30 PM - 4:30 PM (CST)

Grand Hyatt, Lone Star Ballroom Salon C

Hosted By: American Economic

Association & Committee on the Status

of Women in the Economics Profession Chair: Meghan Skira, University of Georgia

**JEL Classifications** 

10 - General

12 - Education and Research Institutions

# The Long-Run Effects of Unilateral Divorce Laws on Offspring's Smoking

Kristin Kleinjans, California State
University-Fullerton
Iryna Hayduk, Clayton State University

## The Effect of Hospital Breastfeeding Policies on Infant Health

Emily Lawler, University of Georgia Meghan Skira, University of Georgia

# How Much Do Patients Value their Physicians? Evidence on Gender and Racial Disparities

Jennifer Kwok, University of Illinois-Chicago

## Dynamics in Employment and Income Before and After Transgender Transitioning: Evidence from Dutch Administrative Data

Elisa de Weerd, Erasmus University Rotterdam John Cawley, Cornell University Hans Van Kippersluis, Erasmus University Rotterdam

#### Discussant(s)

Priyanka Anand, George Mason

University

Marianne Bitler, University of California-Davis

Mariana Carrera, Montana State University

Christopher (Kitt) Carpenter, Vanderbilt University

# Income and Wealth Inequality

Paper Session

Friday, Jan. 5, 2024 2:30 PM - 4:30 PM (CST)

Convention Center, 221A

Hosted By: American Economic

Association

Chair: Richard Valentine Burkhauser,

Cornell University

**JEL Classifications** 

D3 - Distribution

# Elite Universities and the Intergenerational Transmission of Human and Social Capital

Andres Barrios Fernandez, University of the Andes

Unpacking the Gender Wealth Gap from Bottom to Top and over the Lifecycle

Eva Sierminska, Luxembourg Institute of Socio-Economic Research Charlotte Bartels, DIW Berlin Carsten Schroeder, DIW Berlin

# Seclusion and Women's Work: Descriptive Evidence from India

Alison Andrew, University of Oxford Andrea Smurra, University College London (UCL), Institute for Fiscal Studies (IFS)

# Income Support to Families with Children in the U.S.

Paper Session

Friday, Jan. 5, 2024 2:30 PM - 4:30 PM (CST)

Grand Hyatt, Republic B

Hosted By: American Economic

Association

Chair: Lisa A. Gennetian, Duke

University

**JEL Classifications** 

13 - Welfare, Well-Being, and Poverty

H3 - Fiscal Policies and Behavior of Economic Agents

Income and Child Maltreatment: Evidence from a Discontinuity in Tax Benefits

Katherine Rittenhouse, University of

#### **Texas-Austin**

# Effects of Universal and Unconditional Cash Transfers on Child Abuse and Neglect

Lindsey Bullinger, Georgia Institute of Technology

Analisa Packham, Vanderbilt University Kerri Raissan, University of Connecticut

# Does Old Age Social Security Help Children? The Impact of Social Security on Child Well-Being

Lucie Schmidt, Smith College Lara Shore-Sheppard, Williams College Tara Watson, Williams College

# Cash Transfers and Long-Run Child Earnings' Mobility

Emilia Simeonova, Johns Hopkins University

Randall Akee, University of California-Los Angeles

Maggie R. Jones, U.S. Census Bureau

Unconditional Cash Transfers and Family Investments through Early Childhood in the U.S.: Evidence from a Large-Scale Multi-Site Randomized Control Trial

Lisa A. Gennetian, Duke University Katherine Magnuson, University of Wisconsin-Madison

Greg Duncan, University of California-Irvine

Kimberly Noble, Columbia University Hirokazu Yoshikawa, New York

#### University

#### Discussant(s)

Chloe Gibbs, University of Notre Dame

# Inequality, Race, and Household Finance

Paper Session

Friday, Jan. 5, 2024 2:30 PM - 4:30 PM (CST)

Convention Center, 305

Hosted By: American Economic

Association

Chair: Vicki Bogan, Duke University

#### **JEL Classifications**

D1 - Household Behavior and Family Economics

G5 - Household Finance

### Race-Based Police Violence and Financial Decision Making

Vicki Bogan, Duke University
Lisa Kramer, University of Toronto
Chi Liao, University of Manitoba
Alexandra Niessen-Ruenzi, University of
Mannheim

## Setting the Record Straight on Racial Wealth Inequality

Fenaba Addo, University of North Carolina-Chapel Hill

William Darity Jr., Duke University Samuel Myers, University of Minnesota

# Beyond Cash: Racial and Gender Preferences in Consumer Payment Methods under Economic Uncertainty

Raffi García, Rensselaer Polytechnic Institute

Jyothsna Harithsa, Rensselaer Polytechnic Institute

# High Deductibles, Health Savings Accounts, and Racial Inequalities in Wealth

Naomi Zewde, University of California-Los Angeles Sergio Rivera Rodriguez, CUNY Sherry Glied, New York University

#### Discussant(s)

Vicki Bogan, Duke University
Raffi García, Rensselaer Polytechnic
Institute
Chi Liao, University of Manitoba
Naomi Zewde, University of CaliforniaLos Angeles

# Issues in Access to Education

Paper Session

Friday, Jan. 5, 2024 2:30 PM - 4:30 PM (CST)

Convention Center, 221D

Hosted By: American Economic

Association

Chair: Atila Abdulkadiroglu, Duke

University

**JEL Classifications** 

D4 - Market Structure, Pricing, and Design

12 - Education and Research Institutions

### The Impact of Mentoring on College Access and Retention

Caterina Calsamiglia, Institute of Political Economy and Governance Javier Garcia-Brazales, University of Exeter

#### **Auditability in School Choice**

Aram Grigoryan, University of California-San Diego Markus Möller, University of Bonn

### Diversity Balance in Centralized Public School Admissions

Atila Abdulkadiroglu, Duke University Aram Grigoryan, University of California-San Diego

### Research Design with Weighted Lotteries in School Choice

Atila Abdulkadiroglu, Duke University Inkoo Back, Duke University

# Non-wage Gender Disparities

Paper Session

Friday, Jan. 5, 2024 2:30 PM - 4:30 PM (CST)

Grand Hyatt, Bonham C

Hosted By: American Economic

Association

Chair: Danila Serra, Texas A&M

University

**JEL Classifications** 

J1 - Demographic Economics

A Kick Or A Start? Gender Disparity

### **Evidence Of Winning A Kickstarter On Future Funding**

Sahil Patil, Washington State University

### **Better Together? Faculty, Gender Match, and Credit in Science**

Aiday Sikhova, Ohio State University Enrico Berkes, Ohio State University Bruce Weinberg, Ohio State University

### Market Reactions to Gendered Speech Patterns: Uptalk, Earnings Calls, and the #MeToo Movement

Anant Krishna Divakaruni, University of Bergen

Laura Fritsch, University of Oxford Howard Jones, University of Oxford Alan D. Morrison, University of Oxford

### Effects of Political Leaders' Speech on Violence Against Women

Roberto Mosquera, University of the Americas
Mikaella Herrera, University of the Americas

Performance Gains from Gender Match in Higher Education: Evidence from a Setting with Entrenched Gender Stereotypes

Md Amzad Hossain, University of Arkansas

# Social Networks and Financial Markets

### Paper Session

Friday, Jan. 5, 2024 2:30 PM - 4:30 PM (CST)

Grand Hyatt, Bowie B/C

Hosted By: American Economic

Association

Chair: Lin Peng, CUNY-Baruch College

**JEL Classifications** 

G4 - Behavioral Finance

G1 - General Financial Markets

### Squeezing Shorts Through Social Media Platforms

Franklin Allen, Imperial College London Marlene Haas, Independent Eric Nowak, Swiss Finance Institute and USI-Lugano

Matteo Pirovano, USI-Lugano and Swiss Finance Institute

Angel Tengulov, University of Kansas

### Social Contagion and the Survival of Diverse Investment Styles

David Hirshleifer, University of Southern California

Andrew Lo, Massachusetts Institute of Technology

Ruixun Zhang, Peking University

#### The Social Signal

Anthony Cookson, University of

Colorado-Boulder

Runjing Lu, University of Alberta

William Mullins, University of California-San Diego Marina Niessner, University of Pennsylvania

### Social Ties, Comovements, and Predictable Returns

Lin Peng, CUNY-Baruch College Sheridan Titman, University of Texas-Austin

Muhammed Yönaç, University of Bristol Dexin Zhou, CUNY-Baruch College

#### Discussant(s)

Albert S. Kyle, University of Maryland Hongjun Yan, DePaul University Alberto Rossi, Georgetown University Gerard Hoberg, University of Southern California

# The Status of Teaching Track Positions in Economics: International Comparisons

Paper Session

Friday, Jan. 5, 2024 2:30 PM - 4:30 PM (CST)

Grand Hyatt, Lone Star Ballroom Salon B

Hosted By: American Economic

Association & Committee on Economic Education

Chair: Irene Foster, George Washington University

**JEL Classifications** 

A2 - Economic Education and Teaching of Economics

# Teaching-Track Economists in Canada, the United Kingdom, and the United States

Fabio Arico, University of East Anglia Alvin Birdi, University of Bristol Avi J. Cohen, York University and University of Toronto Caroline Elliott, University of Warwick Tisha Emerson, East Carolina University Gail Hoyt, University of Kentucky
Cloda Jenkins, Imperial College London
Ashley Lait, University of Bristol
Jennifer Murdock, University of Toronto
Christian Spielmann, University of
Bristol

#### Teaching Focused Faculty in the U.S.

Tisha Emerson, East Carolina University

Gail Hoyt, University of Kentucky

### **Teaching-Track Economists – A Canadian Perspective**

Avi J. Cohen, York University and University of Toronto
Jennifer Murdock, University of Toronto

#### **Teaching-Track Economists in the UK**

Fabio Arico, University of East Anglia Alvin Birdi, University of Bristol Caroline Elliott, University of Warwick Cloda Jenkins, Imperial College London Ashley Lait, University of Bristol Christian Spielmann, University of Bristol

#### Discussant(s)

Simon Halliday, University of Bristol Melanie Fox, Purdue University Denise Hawkes, Anglia Ruskin University
Jonathan Graves, The University of British Columbia

# **Topics in International Finance**

Paper Session

Friday, Jan. 5, 2024 2:30 PM - 4:30 PM (CST)

Convention Center, 221B

Hosted By: American Economic

Association

Chair: Saroj Bhattarai, University of

**Texas-Austin** 

**JEL Classifications** 

F4 - Macroeconomic Aspects of International Trade and Finance

## Dollar Debt and the Inefficient Global Financial Cycle

Paul Fontanier, Yale University

### **Geoeconomic Fragmentation and Commodities Markets**

Martin Stuermer, International Monetary

Fund

Petia Topalova, International Monetary

Fund

Jorge Alvarez, International Monetary

**Fund** 

Mehdi Benatiya Andaloussi, International

Monetary Fund

Chiara Maggi, International Monetary

**Fund** 

Real Consequences of Shocks to

### Intermediaries Supplying Corporate Hedging Instruments

Hyeyoon Jung, Federal Reserve Bank of New York

### The Dollar in an Era of International Retrenchment

Ryan Chahrour, Cornell University Rosen Valchev, Boston College

# Uses of Imputation in Economic Analysis

Paper Session

Friday, Jan. 5, 2024 2:30 PM - 4:30 PM (CST)

Grand Hyatt, Presidio B

Hosted By: American Economic

**Association** 

Chair: Serena Ng, Columbia University

**JEL Classifications** 

C1 - Econometric and Statistical Methods and Methodology: General

C4 - Econometric and Statistical

Methods: Special Topics

### Parameter Recovery with Remotely Sensed Variables

Jonathan Proctor, Harvard University Tamma Carleton, University of California-Santa Barbara
Sandy Sum, University of CaliforniaSanta Barbara

# Imputing Missing Values in the U.S. Census Bureau's County Business Pattern

Fabian Eckert, University of California-San Diego Teresa Fort, Dartmouth College Peter Schott, Yale University Natalie J. Yang, Columbia University

# Fixed-Effects PCA: Imputation and Inference for Large Non-stationary Panel Data with Missing Observations

Junting Duan, Stanford University Markus Pelger, Stanford University

#### Ruoxuan Xiong, Emory University

#### Missing Data in Asset Pricing Panels

Joachim Freyberger, University of Bonn Bjorn Hoppner, University of Bonn Andreas Neuhierl, Washington University-St. Louis Michael Weber, University of Chicago

# Wealth, Income, and Employment Inequality

Paper Session

Friday, Jan. 5, 2024 2:30 PM - 4:30 PM (CST)

Convention Center, 302 B/C Hosted By: American Economic Association

Chair: Arik Levinson, U.S. Treasury

**JEL Classifications** 

E6 - Macroeconomic Policy, Macroeconomic Aspects of Public Finance, and General Outlook

D6 - Welfare Economics

## Wealth of Two Nations: The U.S. Racial Wealth Gap, 1860-2020

Ellora Derenoncourt, Princeton
University
Chi Hyun Kim, University of Bonn

Moritz Kuhn, University of Bonn

Moritz Schularick, University of Bonn and Sciences Po-Paris

# Granular Income Inequality and Mobility using IDDA: Exploring Patterns across Race and Ethnicity

Illenin Kondo, Federal Reserve Bank of Minneapolis

Kevin Rinz, Federal Reserve Bank of Minneapolis and U.S. Census Bureau Natalie Gubbay, Federal Reserve Bank of Minneapolis

Brandon Hawkins, University of California-Davis

John Voorheis, U.S. Census Bureau Abigail Wozniak, Federal Reserve Bank of Minneapolis

### **Estimating Structural Barriers to Work Using Beveridge Curves**

William M. Rodgers III, Federal Reserve Bank of St. Louis Alice Kassens, Roanoke College

#### Discussant(s)

Laura Feiveson, U.S. Treasury
Michael Stepner, University of Toronto
Paula Calvo, Arizona State University

# Welfare Implications of Heterogeneity in Value-Added Measures

Paper Session

Friday, Jan. 5, 2024 2:30 PM - 4:30 PM (CST)

Convention Center, 225A

Hosted By: American Economic

Association

Chair: Michael David Ricks, NBER

**JEL Classifications** 

10 - General

H4 - Publicly Provided Goods

# From Value Added to Welfare Added: A Social-Planner Approach Applied to Education Policy

Tanner Eastmond, University of California-San Diego Nathan Mather, Intensity, LLC Michael David Ricks, NBER

Julian Betts, University of California-San

Diego

### Racial Disparities in the Quality of Nursing Home Care

Liran Einav, Stanford University and NBER

Amy Finkelstein, Massachusetts Institute of Technology and NBER

Neale Mahoney, Stanford University and NBER

James Okun, Massachusetts Institute of Technology

### Teacher Labor Market Policy and the Theory of the Second Best

Michael Bates, University of California-

Riverside

Michael Dinerstein, University of Chicago

Andrew Johnston, University of California-Merced Isaac Sorkin, Stanford University

#### Discussant(s)

Nolan G. Pope, University of Maryland Martin Hackman, University of California-Los Angeles Lars Lefgren, Brigham Young University

# Where the Economy is Headed

#### **Panel Session**

Friday, Jan. 5, 2024 2:30 PM - 4:30 PM (CST)

Grand Hyatt, Texas Ballroom Salon E
Hosted By: American Economic
Association
Moderator: Cathorine Bampoll

Moderator: Catherine Rampell, Washington Post

#### **JEL Classifications**

E2 - Consumption, Saving, Production, Investment, Labor Markets, and Informal Economy

E3 - Prices, Business Fluctuations, and Cycles

#### Panelist(s)

Cecilia Rouse, Princeton University Emi Nakamura, University of California-Berkeley

James Hines, University of Michigan Janice Eberly, Northwestern University

# Working to Change the Climate in Economics

**Panel Session** 

Friday, Jan. 5, 2024 2:30 PM - 4:30 PM (CST)

Grand Hyatt, Texas Ballroom Salon F

Hosted By: American Economic Association

Moderator: Janet Currie, Princeton University

**JEL Classifications** 

A1 - General Economics

#### Panelist(s)

Marianne Bertrand, University of Chicago

Topic: Results from the Second AEA Member Survey on the Professional Climate in Economics.

Anusha Chari, University of North Carolina-Chapel Hill

Topic: Advancing the Status of Women in Economics: Scalable Interventions to Increase Representation and Improve the Climate.

Nnena Odim, MWI

Topic: How an Ombuds can support visitors.

#### **AFA**

# Asset Pricing: Preferences and Expectations

Paper Session

Friday, Jan. 5, 2024 2:30 PM - 4:30 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon A

Hosted By: American Finance

Association

Chair: Hengjie Ai, University of

Wisconsin

**JEL Classifications** 

G1 - General Financial Markets

### Production-Based Stochastic Discount Factors

Frederico Belo, INSEAD Xinwei Li, INSEAD

Asset Pricing and Risk Sharing Implications of Alternative Pension Plan Systems Nuno Coimbra, Bank of France Francisco Gomes, London Business School

Alexander Michaelides, Imperial College London

Jialu Shen, University of Missouri

### **Identifying Preference for Early Resolution from Asset Prices**

Hengjie Ai, University of Wisconsin-Madison

Ravi Bansal, Duke University
Hongye Guo, University of Hong Kong
Amir Yaron, University of Pennsylvania

Are Subjective Expectations Formed as in Rational Expectations Models of Active Management?

Magnus Dahlquist, Stockholm School of Economics

Markus Ibert, Copenhagen Business School and Danish Finance Institute Felix Wilke, Nova School of Business & Economics

#### Discussant(s)

Lukas Schmid, University of Southern California

Daniel Greenwald, New York University Nina Boyarchenko, Federal Reserve Bank of New York

Andrea Rossi, University of Arizona

#### **Climate Risks**

**Panel Session** 

Friday, Jan. 5, 2024 2:30 PM - 4:30 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon E

Hosted By: American Finance

Association

Moderator: Monika Piazzesi, Stanford

University

**JEL Classifications** 

G0 - General

Panelist(s)

Harrison Hong, Columbia University
Luke Taylor, University of Pennsylvania
Frances C. Moore, University of
California-Davis
Diego Känzig, Northwestern University

## **Corporate Finance: Corporate Disclosure**

Paper Session

Friday, Jan. 5, 2024 2:30 PM - 4:30 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon B

Hosted By: American Finance

**Association** 

Chair: Anne Beyer, Stanford University

**JEL Classifications** 

G3 - Corporate Finance and Governance

### Moral Hazard and the Corporate Information Environment

Dan Luo, University of Chicago

### The Impact of Securities Regulation on New Keynesian Firms

Erica X. N. Li, Cheung Kong Graduate School of Business Pengfei Wang, Peking University Jin Xie, Peking University Ji Zhang, Tsinghua University

### Competition Management in Corporate Filings

Assaf Eisdorfer, University of Connecticut Gideon Ozik, EDHEC Business School Ronnie Sadka, Boston College

#### Discussant(s)

Stefan Huber, Rice University John Kepler, Stanford University Felipe Cabezon, Virginia Tech

## Corporate Finance: Innovation and Adaptation

### Paper Session

Friday, Jan. 5, 2024 2:30 PM - 4:30 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon C

Hosted By: American Finance

Association

Chair: Emmanuel Yimfor, Columbia

University

**JEL Classifications** 

G3 - Corporate Finance and Governance

**Great Recession Babies: How Are Startups Shaped by Macro Conditions** 

#### at Birth?

Daniel Bias, Vanderbilt University
Alexander Ljungqvist, Stockholm School
of Economics

# Human Capital Reallocation and Agglomeration of Innovation: Evidence from Technological Breakthroughs

Jing Xue, University of Maryland

### Steering Labor Mobility through Innovation

Song Ma, Yale University
Wenyu Wang, Indiana University
Yufeng Wu, University of Illinois

#### **Excess Commitment in R&D**

Marius Guenzel, University of

Pennsylvania
Tong Liu, Massachusetts Institute of
Technology

#### Discussant(s)

Isaac Hacamo, Indiana University Sabrina Howell, New York University Xuelin Li, Columbia University Alice Bonaime, University of Arizona

### Corporate Finance: Labor Finance

Paper Session

Friday, Jan. 5, 2024 2:30 PM - 4:30 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon D

Hosted By: American Finance

Association

Chair: Elena Simintzi, University of

North Carolina-Chapel Hill

**JEL Classifications** 

G3 - Corporate Finance and Governance

### What Drives Finance Professors' Pay?

Claire Celerier, University of Toronto Boris Vallee, Harvard University Alexey Vasilenko, University of Toronto

#### Pay, Productivity and Management

Melanie Wallskog, Duke University Nicholas Bloom, Stanford University Scott Ohlmacher, Federal Reserve Board

Cristina Tello-Trillo, U.S. Census Bureau

# Too Many Managers: The Strategic Use of Titles to Avoid Overtime Payments

Lauren Cohen, Harvard University
Umit Gurun, University of Texas-Dallas
N. Bugra Ozel, University of TexasDallas

**How Do Health Insurance Costs** 

### Affect Firm Labor Composition and Technology Investment?

Janet Gao, Georgetown University
Shan Ge, New York University
Lawrence Schmidt, Massachusetts
Institute of Technology
Cristina Tello-Trillo, U.S. Census Bureau

#### Discussant(s)

Vincent Glode, University of

Pennsylvania

Alex Edmans, London Business School

Bryan Seegmiller, Northwestern

University

Selale Tuzel, University of Southern

California

### Finance and Climate Transition

Paper Session

Friday, Jan. 5, 2024 2:30 PM - 4:30 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon G

Hosted By: American Finance

Association

Chair: Marcin Kacperczyk, Imperial

College London

**JEL Classifications** 

G0 - General

## Incentives to Decarbonize and Innovate: The Role of Net Zero Commitments

Viral Acharya, New York University Robert Engle, New York University Olivier Wang, New York University

# Does Climate Change Adaptation Matter? Evidence from the City on the Water

Matteo Benetton, University of California-Berkeley Simone Emiliozzi, Bank of Italy Elisa Guglielminetti, Bank of Italy Michele Loberto, Bank of Italy Alessandro Mistretta, Bank of Italy

Decarbonizing Institutional Investor Portfolios: Helping to Green the

### Planet or Just Greening Your Portfolio?

Vaska Atta-Darkua, University of Virginia Simon Glossner, Federal Reserve Board Philipp Krueger, University of Geneva Pedro Matos, University of Virginia

### Financing the Adoption of Clean Technology

Andrea Lanteri, Duke University Adriano Rampini, Duke University

#### Discussant(s)

Mariano Croce, Bocconi University, IGIER and BaffiCarefin Jawad Addoum, Cornell University Jules Van binsbergen, University of Pennsylvania

Ulrich Hege, Toulouse School of Economics

# FinTech and the Industrial Organization of the Financial Sector

Paper Session

Friday, Jan. 5, 2024 2:30 PM - 4:30 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon I

Hosted By: American Finance

**Association** 

Chair: Nadya Malenko, Boston College

**JEL Classifications** 

G2 - Financial Institutions and Services

# Customer Data Access and Fintech Entry: Early Evidence from Open Banking

Tania Babina, Columbia University
Gregory Buchak, Stanford University
Will Gornall, University of British
Columbia

#### **Market Concentration in Fintech**

Kuan Liu, University of Arkansas Dean Corbae, University of Wisconsin-Madison

Pablo D'Erasmo, Federal Reserve Bank

of Philadelphia

#### **Borrowing from a Bigtech Platform**

Stefano Pegoraro, University of Notre Dame

Jian Li, Columbia University

### Cashless Payment and Financial Inclusion

Shumiao Ouyang, University of Oxford

#### Discussant(s)

Paul Beaumont, McGill University

Erica Xuewei Jiang, University of

Southern California

Deeksha Gupta, Johns Hopkins

University

Emily Williams, Harvard University

### Information in Credit Markets

Paper Session

Friday, Jan. 5, 2024 2:30 PM - 4:30 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon K, & L

Hosted By: American Finance

Association

Chair: Boaz Abramson, Columbia

University

**JEL Classifications** 

G2 - Financial Institutions and Services

# Relationship Banking and Credit Scores: Evidence from a Natural Experiment

Maya Shaton, Federal Reserve Board Tali Bank, Bank of Israel Nimrod Segev, Bank of Israel

#### **Data and Welfare in Credit Markets**

Mark Jansen, University of Utah
Fabian Nagel, University of Chicago
Constantine Yannelis, University of
Chicago
Anthony Lee Zhang, University of
Chicago

### FinTech Lending with LowTech Pricing

Mark Johnson, Brigham Young

University

Itzhak Ben-David, Ohio State University Jason Lee, Ohio State University Vincent Yao, Georgia State University

#### Discussant(s)

Jillian Grennan, University of California-Berkeley

Lulu Wang, Northwestern University Tianyue Ruan, National University of Singapore

#### **AREUEA**

#### Air Pollution and Floods

Paper Session

Friday, Jan. 5, 2024 2:30 PM - 4:30 PM (CST)

Marriott Rivercenter, Conference Room
10

Hosted By: American Real Estate and Urban Economics Association Chair: Nils Kok, Maastricht University

**JEL Classifications** 

R3 - Real Estate Markets, Spatial Production Analysis, and Firm Location

### **Commercial Real Estate and Air Pollution**

Dragana Cvijanovic, Cornell University Lyndsey Anne Rolheiser, University of Connecticut Alex van de Minne, University of Connecticut

### Air Pollution and Rent Prices: Evidence from Wildfire Smoke

Nitzan Tzur-Ilan, Federal Reserve Bank of Dallas

Luis Lopez, University of Illinois-Chicago

### The Effect of Flood Insurance Claims on Property Values After a Flood

Sébastien Box-Couillard, University of Illinois-Urbana-Champaign
Yilan Xu, University of Illinois-Urbana-Champaign

### **Information Provision and Flood Risk Salience**

Dongxiao Niu, Maastricht University Nils Kok, Maastricht University Piet Eichholtz, Maastricht University

#### Discussant(s)

Rogier Holtermans, University of Guelph Abigail Ostriker, Massachusetts Institute of Technology

Matthijs Korevaar, Erasmus University Rotterdam

Ruchi Singh, University of Georgia

### **Private Equity and Valuation**

Paper Session

Friday, Jan. 5, 2024 2:30 PM - 4:30 PM (CST)

Marriott Rivercenter, Conference Room
14

Hosted By: American Real Estate and Urban Economics Association Chair: Mariya Letdin, Florida State University

**JEL Classifications** 

G2 - Financial Institutions and Services

R3 - Real Estate Markets, Spatial Production Analysis, and Firm Location

### Catering and Return Manipulation in Private Equity

Blake Jackson, University of Florida

David Ling, University of Florida Andy Naranjo, University of Florida

# Smooth Return Drivers: Evidence from Private Equity Real Estate Funds

Spencer Couts, University of Southern California

#### Good versus Bad Networking in Private Equity Pension Fund Investment

Da Li, University of Wisconsin-Madison Timothy J. Riddiough, University of Wisconsin-Madison

#### Disagreement in Collateral Valuation

Jordan Martel, Indiana University Michael Woeppel, Indiana University

#### Discussant(s)

Joseph Nichols, Federal Reserve Board Stace Sirmans, Auburn University Zipei Zhu, University of North Carolina Darren K. Hayunga, University of Georgia

#### **ASHE**

# Consequences for Hispanics of Public Policies, Law Enforcement, and Anti-Hispanic Sentiment

Paper Session

Friday, Jan. 5, 2024 2:30 PM - 4:30 PM (CST)

Grand Hyatt, Seguin B

Hosted By: American Society of

Hispanic Economists

Chairs:

German Blanco, Illinois State University
Alfonso Flores-Lagunes, Syracuse
University

**JEL Classifications** 

J1 - Demographic Economics

K3 - Other Substantive Areas of Law

Public Responses to Climate and Enforcement: Evidence from Immigrant-Serving Community-Based

### Organizations during the 2016 Presidential Election

Robert Santillano, University of California-Los Angeles Juan M. Pedroza, University of California-Santa Cruz Stephanie Potochnick, University of North Carolina-Charlotte

### **Ethnic Profiling Under the Auspices** of Community Safety

Joaquin Alfredo-Angel Rubalcaba, University of North Carolina-Chapel Hill Alberto Ortega, Indiana University Prentiss A. Dantzler, University of Toronto-St. George

The New Marriages Composition and

#### the 2016 Presidential Elections

Elisa Taveras Pena, University of Texas-Rio Grande Valley Xin Liang, University of Texas-Rio Grande Valley Leila Salarpour, United Nations

### Immigration Policies and School Bullying

Esther Arenas-Arroyo, Vienna University of Economics and Business Catalina Amuedo-Dorantes, University of California-Merced

#### Discussant(s)

Joaquin Alfredo-Angel Rubalcaba, University of North Carolina-Chapel Hill Maria Padilla-Romo, University of Tennessee-Knoxville
Chunbei Wang, Virginia Tech
Christopher Campos, University of
Chicago

#### **ACES**

### Revisiting State Ownership and Privatization

Paper Session

Friday, Jan. 5, 2024 2:30 PM - 4:30 PM (CST)

Marriott Rivercenter, Conference Room
7

Hosted By: Association for Comparative

Economic Studies & Society for Institutional and Organizational Economics

Chair: Scott Gehlbach, University of Chicago

**JEL Classifications** 

P0 - General

L0 - General

### The Big Sell: Privatizing East Germany's Economy

Moritz Lubczyk, Rockwool Foundation Berlin

Moritz Hennicke, Free University of Brussels

Lukas Mergele, BSS

### State Ownership and Corporate Leverage around the World

Ralph De Haas, European Bank for Reconstruction and Development Sergei Guriev, Sciences Po Alexander Stepanov, European Bank for Reconstruction and Development

### Revisiting the Productivity Effects of (Staggered) Privatization

Scott Gehlbach, University of Chicago John Earle, George Mason University Solomiya Shpak, Kyiv School of Economics, National Bank of Ukraine, and George Mason University

#### **AFEE**

### Issues in Sustainability; Climate Change, Food, Regulation and Growth

Paper Session

Friday, Jan. 5, 2024 2:30 PM - 4:30 PM (CST)

Marriott Riverwalk, Bonham

Hosted By: Association for Evolutionary

**Economics** 

Chair: Susan Schroeder, University of Sydney

**JEL Classifications** 

**B5** - Current Heterodox Approaches

Q5 - Environmental Economics

Green House Gases and the American Clean Air Act: The Effects of the 1990 Act on Shareholder Wealth

Scott Carson, University of Texas-Permian Basin

Regulating Roof-Top Solar Generation: Defending Sustainable Projects from Utility Proposals

Robert Loube, Rolka Loube

Preying on "Biological" Preferences: The Case of Food Industry

Rojhat Avsar, Columbia College

The Impacts of Climate Change on Industrial Configuration and the Development of Fragility

Susan Schroeder, University of Sydney

From Safety Movement to Reasonable Capitalism: John R Commons and Safety Experts

Kota Kitagawa, Kansai University

The Evolving Attitudes of Institutional Economists: From Growth to Degrowth

John Watkins, Westminster University

#### **ASE**

The Viable Economy: Economic Policies for a Sustainable Future

Paper Session

Friday, Jan. 5, 2024 2:30 PM - 4:30 PM (CST)

Marriott Riverwalk, Valero

Hosted By: Association for Social

**Economics** 

Chair: Barbara Hopkins, Wright State

University

**JEL Classifications** 

**B5** - Current Heterodox Approaches

P1 - Capitalist Economies

### Social Economics and Policy: Some Qualifications

Paolo Ramazzotti, University of Macerata

# **Economic Nationalism and Development: Lessons from Rural America**

Christine Ngoc Ngo, Bucknell University

### Green Economy: The Dilemma of Social and Private Interests

Lyubov Klapkiv, Marie Curie-Skłodowska University

Faruk Ülgen, Grenoble Alpes University

#### The Global Food Syndemic in Kiribati

Hannah Sheldon, Clark University
Allison Shwachman Kaminaga, Bryanat
University

**Energy Crisis, Economic Growth, Public Finance, and Social Norms in** 

#### Italy

Rosa Canelli, University of Sannio Giuseppe Fontana, University of Leeds Riccardo Realfonzo, University of Sannio Marco Veronese Passarella, University

Marco Veronese Passarella, University of Rome

#### **AERE**

### Climate Change and the Environment

Paper Session

Friday, Jan. 5, 2024 2:30 PM - 4:30 PM (CST)

Grand Hyatt, Republic A
Hosted By: Association of Environmental
and Resource Economists
Chair: Shaun McRae, Mexico
Autonomous Institute of Technology

**JEL Classifications** 

Q5 - Environmental Economics

Q2 - Renewable Resources and Conservation

### Why Do Governments Implement Inefficient Environmental Policies?

Maximiliano Lauletta, University of California-Berkeley
Ro'ee Levy, Tel Aviv University
Joseph S. Shapiro, University of

California-Berkeley
Dmitry Taubinsky, University of
California-Berkeley

# The Benefits and Costs of Small Food Waste Tax and Implications for Climate Change Mitigation

Seunghoon Lee, University of Missouri

Rapid Increases in Methane Concentrations Following August 2020 Suspension of the U.S. Methane Rule

Xinming Du, National University of Singapore
Muye Ru, Columbia University
Douglas Almond, Columbia University

The Climate Implications of U.S. LNG

#### **Exports**

James Stock, Harvard University
Mathew Zaragoza-Watkins, Vanderbilt
University

#### Discussant(s)

Ori Heffetz, Cornell University
Michael Price, University of Alabama
Benjamin Gilbert, Colorado School of
Mines

Shaun McRae, Mexico Autonomous Institute of Technology

#### ES

#### **Auctions and Assignment**

Paper Session

Friday, Jan. 5, 2024 2:30 PM - 4:30 PM (CST)

Grand Hyatt, Travis A

Hosted By: Econometric Society

Chair: Charles Z. Zheng, University of

Western Ontario

**JEL Classifications** 

D4 - Market Structure, Pricing, and Design

J3 - Wages, Compensation, and Labor Costs

#### **Adaptive Priority Mechanisms**

Oguzhan Celebi, Massachusetts Institute of Technology Joel Peter Flynn, Massachusetts Institute of Technology

### **Undergraduate Course Allocation through Competitive Markets**

Daniel Kornbluth, Carnegie Mellon University
Alexey Kushnir, Carnegie Mellon University

#### A Method to Characterize Reduced-Form Auctions

Charles Z. Zheng, University of Western Ontario

#### **Robustness in Contracts**

#### and Mechanisms

Paper Session

Friday, Jan. 5, 2024 2:30 PM - 4:30 PM (CST)

Grand Hyatt, Presidio C

Hosted By: Econometric Society

Chair: Benjamin Brooks, University of

Chicago

**JEL Classifications** 

D8 - Information, Knowledge, and Uncertainty

**Data-Driven Monopoly Regulation** 

Modibo Khane Camara, Stanford

#### University

#### **Robust Delegation**

Ju Hu, Peking University
Fei Li, University of North Carolina

### Randomization and the Optimality of Linear Contracts

Ashwin Kambhampati, United States
Naval Academy
Juuso Toikka, University of
Pennsylvania
Rakesh Vohra, University of
Pennsylvania

### Robust Mechanisms for the Financing of Public Goods

Benjamin Brooks, University of Chicago

Songzi Du, University of California-San Diego

#### Structural Econometrics

Paper Session

Friday, Jan. 5, 2024 2:30 PM - 4:30 PM (CST)

Grand Hyatt, Travis C

Hosted By: Econometric Society

Chair: Arnaud Maurel, Duke University,

NBER and IZA

**JEL Classifications** 

C5 - Econometric Modeling

C2 - Single Equation Models; Single Variables

### Partial Identification Under Strict Dominance

Francisco Garrido, Mexico Autonomous Institute of Technology

# Dynamic Discrete Choice Model and Almost Finite Dependence CCP Estimator

Yu Hao, University of Hong Kong

### Peer Effects in Consideration and Preferences

Nail Kashaev, Western University Natalia Lazzati, University of CaliforniaSanta Cruz Ruli Xiao, Indiana University

### "Small Data": Efficient Inference with Occasionally Observed States

Alexandros Gilch, University of Bonn Andreas Lanz, University of Basel Philipp Müller, University of Zurich Gregor Reich, Tsumcor Research AG Ole Wilms, Tilburg University

# Heterogeneity, Uncertainty and Learning: Semiparametric Identification and Estimation

Jackson J. Bunting, Texas A&M
University
Paul Diegert, Duke University
Arnaud Maurel, Duke University, NBER

#### The Data Economy

Paper Session

Friday, Jan. 5, 2024 2:30 PM - 4:30 PM (CST)

Grand Hyatt, Travis B

Hosted By: Econometric Society

Chair: Laura Veldkamp, Columbia

University

**JEL Classifications** 

C1 - Econometric and Statistical

#### Methods and Methodology: General

# Data Deserts and Black Boxes: The Impact of Socio-Economic Status on Consumer Profiling

Catherine Tucker, Massachusetts Institute of Technology

### Production, Trade, and Cross-Border Data Flows

Qing Chang, Central University of
Finance and Economics
Lin William Cong, Cornell University
Liyong Wang, Central University of
Finance and Economics
Longtian Zhang, Central University of
Finance and Economics

#### **Data Sales and Data Dilution**

Laura Veldkamp, Columbia University & NBER

Ernest Liu, Princeton University & NBER Song Ma, Yale University & NBER

### **Estimating the Value of Offsite Data** to Advertisers on Meta

Nils Wernerfelt, Meta Anna Tuchman, Northwestern University Brad Shapiro, University of Chicago Rob Moakler, Meta

# The QE session: Understanding Marriage and Family Economics

#### **Panel Session**

Friday, Jan. 5, 2024 2:30 PM - 4:30 PM (CST)

Grand Hyatt, Mission B

Hosted By: Econometric Society

Moderator: Limor Golan, Washington

University-St. Louis

**JEL Classifications** 

E1 - General Aggregative Models

#### Panelist(s)

Alessandra Voena, Stanford University Frederic Vermeulen, University of Leuven

Rossella Calvi, Rice University

#### Orazio Attanasio, Yale University

#### Workers and Firms: Imperfect Markets in Developing Countries

Paper Session

Friday, Jan. 5, 2024 2:30 PM - 4:30 PM (CST)

Grand Hyatt, Travis D

Hosted By: Econometric Society

Chair: James R. Tybout, Pennsylvania

State University

#### **JEL Classifications**

O3 - Innovation; Research and Development; Technological Change; Intellectual Property Rights

J4 - Particular Labor Markets

### How Much is a Formal Job Worth? Evidence from Mexico

Brenda Samaniego de la Parra, University of California-Santa Cruz Bhavyaa Sharma, University of California-Santa Cruz

# Markdowns and Trade Liberalization in Developing Countries: Evidence from Colombia, 1977-2020

Shoki Kusaka, Yale University

# Export Market Expansion, Labor-Market Power, and Labor Shares: Evidence from a Small Open Economy

Trang Hoang, Federal Reserve Board Devashish Mitra, Syracuse University Hoang Pham, Oregon State University

#### **Misallocation and Product Choice**

Stepan Gordeev, University of Connecticut
Sudhir K. Singh, Michigan State
University

#### Discussant(s)

Brian K. Kovak, Carnegie Mellon University James R. Tybout, Pennsylvania State University
Bradley Setzler, Pennsylvania State
University

#### **EPS**

### Ukraine: Paying for War Costs and Reconstruction

**Panel Session** 

Friday, Jan. 5, 2024 2:30 PM - 4:30 PM (CST)

Convention Center, 223

Hosted By: Economists for Peace and

Security

Moderator: Raul Caruso, Catholic

University of Milan

**JEL Classifications** 

F5 - International Relations, National Security, and International Political Economy

P1 - Capitalist Economies

#### Panelist(s)

Erhan Artuc, World Bank
Linda Bilmes, Harvard University
James Galbraith, University of Texas
Yuriy Gorodnichenko, University of
California-Berkeley

#### **IAFFE**

#### Reproductive Care and

#### **Policy**

#### Paper Session

Friday, Jan. 5, 2024 2:30 PM - 4:30 PM (CST)

Marriott Riverwalk, Alamo Ballroom Salon B

Hosted By: International Association for Feminist Economics

Chair: Lee Badgett, University of Massachusetts-Amherst

**JEL Classifications** 

J1 - Demographic Economics

11 - Health

The Relationship between Emergency Contraceptive Pill Access, Abortion Access, and Teen Fertility and Education: Evidence from 2006 and 2009 FDA Rulings

Catherine Falvey, American University

# Doing More Harm than Good? Consequences of Paid Maternity Leave Extension Policy in India

Shatakshi Gupta, George Washington University

# **Employer Subsidies of Abortion Costs: A Political Economy Framework**

Annie McGrew, University of Massachusetts-Amherst Yana Rodgers, Rutgers University

# Did the Pandemic Reverse the Fertility Decline in High-Income Countries? Evidence from Spain

Libertad González, Pompeu Fabra University and Barcelona School of Economics Sofia Trommlerová, Comenius University

#### Discussant(s)

Melanie Long, College of Wooster Mieke Meurs, American University

#### **IAAE**

#### Recent Innovations in Difference in Differences

#### Paper Session

Friday, Jan. 5, 2024 2:30 PM - 4:30 PM (CST)

Marriott Rivercenter, Conference Room 20

Hosted By: International Association of Applied Econometrics

Chair: Francis Vella, Georgetown University

**JEL Classifications** 

C4 - Econometric and Statistical Methods: Special Topics

Heterogeneous Treatment Effects in Difference-in-Differences Designs

Pedro H.C. Sant'Anna, Emory University

Brantly Callaway, University of Georgia Xiaohong Chen, Yale University

# A Negative Correlation Strategy for Bracketing in Difference-in-Differences

Ting Ye, University of Washington

#### Large-Sample Properties of the Synthetic Control Method under Selection on Unobservables

Dmitry Arkhangelsky, CEMFI
David Hirshberg, Emory University

### Non Linear Difference-In-Differences via Distribution Regression

Francis Vella, Georgetown University

Ivan Fernandez-Val, Boston University Jonas Meier, Swiss National Bank Aico Van Vuuren, Groningen University

#### **IBEFA**

# Investor Demand in Financial Markets: Frictions and Implications

Paper Session

Friday, Jan. 5, 2024 2:30 PM - 4:30 PM (CST)

Marriott Rivercenter, Conference Room
11

Hosted By: International Banking,

Economics, and Finance Association Chair: Judit Temesvary, Federal Reserve Board

**JEL Classifications** 

E4 - Money and Interest Rates

F3 - International Finance

#### **Collateral Cycles**

Evangelos Benos, University of Nottingham Gerardo Ferrara, Bank of England Angelo Ranaldo, University of St.Gallen

#### **International Portfolio Frictions**

Wenxin Du, Columbia University Alessandro Fontana, European Insurance and Occupational Pensions

Authority

Petr Jakubik, International Monetary Fund

Ralph Koijen, University of Chicago, NBER, and CEPR Hyun Song Shin, Bank for International Settlements

#### Institutional Investors, Securities Lending and Short-Selling Constraints

Taisiya Sikorskaya, London Business School

Central Banker to the World: Foreign Reserve Management and U.S. Money Market Liquidity

Ron Alquist, Financial Stability Oversight Council

R. Jay Kahn, Federal Reserve Board Karlye Dilts Stedman, Federal Reserve Bank of Kansas City

#### Discussant(s)

Benoit Nguyen, Bank of France Amiyatosh Purnanandam, University of Michigan

Sebastian Infante, Federal Reserve Board

Fabricius Somogyi, Northeastern University

#### **LERA**

### Older Workers, Job Search, and Retirement

Paper Session

Friday, Jan. 5, 2024 2:30 PM - 4:30 PM (CST)

Grand Hyatt, Crockett A/B

Hosted By: Labor and Employment

**Relations Association** 

Chair: Joelle Saad-Lessler, Stevens Institute of Technology

**JEL Classifications** 

J2 - Demand and Supply of Labor

J1 - Demographic Economics

# Understanding Trends in the Retirement Preparedness of Black and Hispanic Households in the U.S.

Edward Nathan Wolff, New York University

### Older Workers in the Unemployment Insurance System

Peter Mannino, University of California-Los Angeles Till von Wachter, University of California-Los Angeles

# The Tangible Value of Informal Support for America's Aging Population

Joelle Saad-Lessler, Stevens Institute of Technology

Karen Richman, University of Notre Dame

### City Level, Industry Specialization and Older Migrant Workers in China

Haobin Fan, Shanghai Academy of Social Science Ting Zhang, University of Baltimore

#### Discussant(s)

Brian Asquith, W.E. Upjohn Institute for Employment Research Jose Fernandez, University of Louisville

### Workers' Outside Options and Welfare

#### Paper Session

Friday, Jan. 5, 2024 2:30 PM - 4:30 PM (CST)

Grand Hyatt, Crockett C/D

Hosted By: Labor and Employment

Relations Association

Chair: Marta Lachowska, W.E. Upjohn Institute for Employment Research

**JEL Classifications** 

J3 - Wages, Compensation, and Labor Costs

J1 - Demographic Economics

**Unemployment Insurance Extensions, Labor Market Concentration, and** 

#### **Match Quality**

David Wasser, U.S. Census Bureau

# Labor Market Competition and Its Effect on Firms and Local Communities

Samuel Dodini, Norwegian School of Economics

Katrine Loken, Norwegian School of Economics

Alexander Willén, Norwegian School of Economics

### The Response of Wages to Rejected Offers

Junjie Guo, University of Wisconsin-Madison

## New Evidence on Employee Noncompete, No Poach, and No Hire Agreements in the Franchise Sector

Peter Norlander, Loyola University-Chicago

## Discussant(s)

David Wasser, U.S. Census Bureau Junjie Guo, University of Wisconsin-Madison

## **MEEA**

# Energy, Natural Resources, and Environmental Economics

Paper Session

Friday, Jan. 5, 2024 2:30 PM - 4:30 PM (CST)

Convention Center, 222

Hosted By: Middle East Economic

Association

Chair: Mine Cinar, Loyola University-

Chicago

**JEL Classifications** 

Q4 - Energy

Q5 - Environmental Economics

## Marine Protected Areas in the Mediterranean Sea

Nathalie Hilmi, Scientific Centre of Monaco

Mine Cinar, Loyola University-Chicago

Alain Safa, Skill Partners

Exploring the Relationship between Maritime Activity and Macroeconomic Indicators: A Regional Analysis of MENA Countries

Erhan Aslanoglu, Piri Reis University

Determinants of Entrepreneurial Startup: How and Why Are They So Different Between Oil and Non-oil Exporting Countries and How Have They Changed Over Time?

Jeffrey B. Nugent, University of Southern California Runnan Guo, University of Southern California

The Inequality, Economic Growth, Climate Change and Natural

### Disasters Nexus: Empirical Evidence

Shireen Alazzawi, Santa Clara University

Yasmine Abdelfattah, University of Prince Edward Island

## Discussant(s)

Nathalie Hilmi, Scientific Centre of Monaco Erhan Aslanoglu, Piri Reis University

Jeffrey B. Nugent, University of

Southern California

Shireen Alazzawi, Santa Clara

University

## **NABE**

## Putting Economic Research into Practice at Businesses

**Panel Session** 

Friday, Jan. 5, 2024 2:30 PM - 4:30 PM (CST)

Grand Hyatt, Texas Ballroom Salon D

Hosted By: National Association for

**Business Economics** 

Moderator: Michael Luca, Harvard

**Business School** 

**JEL Classifications** 

M2 - Business Economics

C9 - Design of Experiments

### Panelist(s)

Guido Imbens, Stanford University John A. List, University of Chicago

## **NAFE**

## **Capstone Session**

**Panel Session** 

Friday, Jan. 5, 2024 2:30 PM - 4:30 PM (CST)

Convention Center, 304A

Hosted By: National Association of

Forensic Economics

Moderator: Kevin E. Cahill, Boston

College and ECONorthwest and Center

on Aging & Work

**JEL Classifications** 

K4 - Legal Procedure, the Legal System, and Illegal Behavior

M4 - Accounting and Auditing

### Panelist(s)

Holly Sharp,

LaPorte CPAs & Business Advisors

Topic: AICPA's "Measuring Damages

Involving Individuals Practice Aid"

Bill Brandt, Brandt Forensic Economics Topic: competing valuation methods

Constantine M. Boukidis, J.S. Held, LLC Topic: competing valuation methods

### NEA

# **Economic Applications in Minority Aging Research**

Paper Session

Friday, Jan. 5, 2024 2:30 PM - 4:30 PM (CST)

Grand Hyatt, Republic C

Hosted By: National Economic

Association

Chair: Marionette Holmes, Spelman

College

**JEL Classifications** 

J1 - Demographic Economics

#### 11 - Health

## Earnings Shocks, Health Investments, and Cognitive Decline

Miesha Williams, Spelman College

# Effects of Adolescent Athletic Participation on Adult Women's Cognitive Health

Rodrigo Aranda, University of Southern California

Long-Run Effects of Childhood Health on Cognitive Functioning: Evidence from the Introduction of Measles Vaccine

Nicole Hair, University of South Carolina

The Racial, Ethnic and Gender Gaps

# on Retirement Knowledge across Different Working Age Groups in the United States

Luisa Blanco, Pepperdine University Angelino Viceisza, Spelman College Ron Hays, University of California-Los Angeles

# Profits, Pandemics, and Lockdown Effectiveness: Theory and Evidence from Nursing Home Networks

Jean-Baptiste Tondji, University of Texas-Rio Grande Valley Roland Pongou, University of Ottawa Ghislain Sidie, University of Ottawa Guy Tchuente, Purdue University

## Discussant(s)

David Mcmillon, Emory University
Robynn Cox, University of CaliforniaRiverside
Jhacova Williams, American University
Suneye Holmes, Spelman College
Johane Dikgang, Florida Gulf Coast
University

## SCE

## The Macroeconomics of Climate Change

Paper Session

Friday, Jan. 5, 2024 2:30 PM - 4:30 PM (CST)

Marriott Rivercenter, Conference Room 8

Hosted By: Society for Computational Economics

Chair: Alessandro Peri, University of Colorado-Boulder

**JEL Classifications** 

Q5 - Environmental Economics

F6 - Economic Impacts of Globalization

### Climate Change Around the World

Per Krusell, Institute for International Economic Studies, Stockholm University, CEPR and NBER Anthony Smith, Yale University, CEPR

and NBER

## On the Geographic Implications of Carbon Taxes

Bruno Conte, University of Bologna and CESifo

Klaus Desmet, Southern Methodist University, CEPR and NBER Esteban Rossi-Hansberg, University of Chicago, CEPR and NBER

## Solving Heterogeneous Agent Models with the Master Equation

Adrien Bilal, Harvard University, CEPR and NBER

# Deep Uncertainty Quantification: With an Application to Integrated Assessment Models

Aleksandra Friedl, University of

#### Lausanne

Felix Kubler, University of Zurich and Swiss Finance Institute Simon Scheidegger, HEC Lausanne Takafumi Usui, Institute for Banking and Finance and University of Zurich

### Discussant(s)

Elisa Belfiori, Torcuato Di Tella University

Alessandro Peri, University of Colorado-Boulder

David Childers, Carnegie Mellon University

Victor Duarte, University of Illinois-Urbana-Champaign

## SIOE

## **Beliefs in Supernatural Forces and Politics**

Paper Session

Friday, Jan. 5, 2024 2:30 PM - 4:30 PM (CST)

Marriott Rivercenter, Conference Room 21

Hosted By: Society for Institutional and Organizational Economics & Association for Comparative Economic Studies Chair: Jared Rubin, Chapman University

**JEL Classifications** 

Z1 - Cultural Economics; Economic Sociology; Economic Anthropology

P0 - General

# The Divine Economy: How Religions Compete for Wealth, Power and People

Paul Seabright, Toulouse School of Economics

## Supernatural Authority and Political Power in the DRC

Sara Lowes, University of California-San Diego

Eduardo Montero, University of Chicago Nathan Nunn, University of British Columbia

James A. Robinson, University of

Chicago

Freedoms Delayed: Political Legacies of Islamic Law

Timur Kuran, Duke University

The Reformation, Political Legitimacy, and the Tudor Roots of England's Constitutional Governance

Avner Greif, Stanford University Jared Rubin, Chapman University

## **SNDE**

## Developments in Macro and Econometrics

Paper Session

Friday, Jan. 5, 2024 2:30 PM - 4:30 PM (CST)

Marriott Rivercenter, Conference Room 5

Hosted By: Society for Nonlinear

Dynamics and Econometrics

Chair: Tatevik Sekhposyan, Texas A&M

University

**JEL Classifications** 

C1 - Econometric and Statistical Methods and Methodology: General

E3 - Prices, Business Fluctuations, and Cycles

Cross-Sectional Dynamics under Network Structure: Theory and

### **Macroeconomic Applications**

Marko Mlikota, Geneva Graduate Institute

#### **Pandemic Priors**

Danilo Cascaldi-Garcia, Federal Reserve Board

## Jointly Estimating Macroeconomic News and Surprise Shocks

Lutz Kilian, Federal Reserve Bank of Dallas

Michael Plante, Federal Reserve Bank of Dallas

Alexander Richter, Federal Reserve Bank of Dallas

## The Sentiment Channel of Monetary

### **Policy**

Pratiti Chatterjee, University of New South Wales

### Discussant(s)

Laura Liu, University of Pittsburgh Joshua Chan, Purdue Univesity Andrew Fieldhouse, Texas A&M University

Laura Gáti, European Central Bank

## SABE

## **Competitiveness and** Income in the Family

Paper Session

Friday, Jan. 5, 2024 2:30 PM - 4:30 PM (CST)

Marriott Rivercenter, Conference Room 6

Hosted By: Society for the Advancement of Behavioral Economics

Chair: David Ong, Jinan University and University of Birmingham Joint Institute

**JEL Classifications** 

D1 - Household Behavior and Family Economics

J1 - Demographic Economics

Is There a Motherhood Gap in the Willingness to Compete for Pay?

Nikos Nikiforakis, New York University-

Abu Dhabi

Aurelie Dariel, New York University-Abu Dhabi

# Listen to Her: Gender Differences in Information Diffusion within the Household

Johanna Mollerstrom, George Mason University

Dietmar Fehr, University of Heidelberg Ricardo Perez-Truglia, University of California-Berkeley

Measuring Gendered Values of Time for Married Couples by Life Stage based on an Intertemporal Household Utility-Maximization Model

Ashley Lo, Tohoku University

## Tatsuhito Kono, Tohoku University

# Gender Differences in the Influence of Competitiveness on Individual and Partner Incomes

David Ong, Jinan University
Gahye (Roslayn) Jeon, Georgia State
University

## Discussant(s)

Maria Recalde, University of Melbourne Elif Demiral, Austin Peay State University

Zhongying Gan, University of California-Irvine

Jeanne Lafortune, Pontifical Catholic University of Chile

## **TPUG**

## Public Utilities in Developing Countries

Paper Session

Friday, Jan. 5, 2024 2:30 PM - 4:30 PM (CST)

Marriott Rivercenter, Conference Room 9

Hosted By: Transportation and Public Utilities Group

Chair: Jonathan Hughes, University of Colorado

**JEL Classifications** 

L9 - Industry Studies: Transportation and Utilities

O1 - Economic Development

# The Economic and Environmental Effects of Making Electricity Infrastructure Excludable

Husnain F. Ahmad, Sewanee-University of the South

Ayesha Ali, Lahore University of Management Sciences Robyn C. Meeks, Duke University Zhenxuan Wang, Duke University Javed Younas, American University-Sharjah

Collateral Accounts: Debt Recovery through Prepaid Electricity Metering

Jeffrey Cross, Hamilton College
B. Kelsey Jack, University of CaliforniaSanta Barbara
Anders Jensen, Harvard University

# Donor Contracting Conditions and Public Procurement: Causal Evidence from Kenyan Electrification

Catherine Wolfram, Massachusetts
Institute of Technology
Edward Miguel, University of CaliforniaBerkeley
Eric Hsu, Yale University
Susanna Berkouwer, University of
Pennsylvania

## Do Contests Deliver Cost-Effective Energy Conservation?

Teevrat Garg, University of California-San Diego

Jorge Lemus, University of Illinois Guillermo Marshall, University of British Columbia

Chi Ta, Virginia Tech Biz Yoder, Duke University

## Discussant(s)

Edson Severnini, Carnegie Mellon University Steven Puller, Texas A&M University Jesse Buchsbaum, University of Chicago Frank Wolak, Stanford University

## **URPE**

## 26th Annual David Gordon Memorial Lecture

**Panel Session** 

Friday, Jan. 5, 2024 2:30 PM - 4:30 PM (CST)

Marriott Riverwalk, Alamo Ballroom Salon C

Hosted By: Union for Radical Political Economics

Moderator: Sirisha Naidu, University of Missouri-Kansas City

**JEL Classifications** 

F5 - International Relations, National Security, and International Political

### **Economy**

**B5** - Current Heterodox Approaches

### Panelist(s)

David McNally, University of Houston Topic: Marx on Colonization: The End of Capital and the Beginning of a Journey

Kirstin Munro, New School for Social Research

Topic: Discussant for the David Gordon Memorial Lecture

2:45 PM

### **KAEA**

## **KWEN Mentoring Workshop**

### **Event**

Friday, Jan. 5, 2024 2:45 PM - 6:00 PM (CST)

Convention Center, 304B
Hosted By: Korea-America Economic
Association

3:00 PM

## **AEA**

# Open Reunion: CeMENT Workshops

**Event** 

Friday, Jan. 5, 2024 3:00 PM - 5:00 PM (CST)

Grand Hyatt, Lone Star Ballroom Salon

D

Hosted By: Committee on the Status of Women in the Economics Profession

CSWEP welcomes all past CeMENT workshop participants to come reconnect and network.

4:30 PM

## **AREUEA**

WREN Meeting - AREUEA/WREN Members &

## **Guests**

### **Event**

Friday, Jan. 5, 2024 4:30 PM - 6:00 PM (CST)

Marriott Rivercenter, Conference Room 3 & 4

Hosted By: American Real Estate and Urban Economics Association Presiding: Amanda Ross, University of Alabama

## **AFEA**

## Joint African Finance and Economic Association

## (AFEA) and Journal of African Development (JAD) Board Meeting

**Event (Invitation Only)** 

Friday, Jan. 5, 2024 4:30 PM - 6:30 PM (CST)

Convention Center, 304C

Hosted By: African Finance and

**Economics Association** 

Presiding: Evelyn Wamboye,

Pennsylvania State University

### **URPE**

## **URPE** Reception

### **Event**

Friday, Jan. 5, 2024 4:30 PM - 6:30 PM (CST)

Marriott Riverwalk, River Terrace Room Hosted By: Union for Radical Political Economics

URPE members and friends are warmly invited to join us at our annual reception.

4:45 PM

## **AEA**

## AEA Excellence Awards and Distinguished Lecture

### Session/Event

Friday, Jan. 5, 2024 4:45 PM - 6:00 PM (CST)

Grand Hyatt, Texas Ballroom Salon A-C Hosted By: American Economic Association

Presiding: Janet Currie, Princeton University

## Speaker(s)

Michael Greenstone, University of Chicago

Topic: The Economics of the Global Energy Challenge

5:00 PM

## **NAFE**

## NAFE General Membership Meeting

**Event** 

Friday, Jan. 5, 2024 5:00 PM - 6:00 PM (CST)

Convention Center, 302A

Hosted By: National Association of

Forensic Economics

Presiding:

Marc Weinstein, NAFE

Michele Gaines, NAFE

#### **AFA**

#### **AFA Board Meeting**

**Event (Invitation Only)** 

Friday, Jan. 5, 2024 5:00 PM - 6:30 PM (CST)

Marriott Rivercenter, Conference Room 1 & 2

Hosted By: American Finance

**Association** 

5:15 PM

**IAFFE** 

#### **IAFFE President's Address**

#### **Event**

Friday, Jan. 5, 2024 5:15 PM - 7:15 PM (CST)

Marriott Riverwalk, Alamo Ballroom Salon B

Hosted By: International Association for Feminist Economics

Presiding: Lee Badgett, International Association for Feminist Economics

#### Speaker(s)

Lee Badgett, University of Massachusetts-Amherst

Topic: Better Living for LGBT People

through Economics

IAFFE members and non-members are welcome to attend!

5:30 PM

#### **ASHE**

#### **ASHE Business Meeting**

**Event** 

Friday, Jan. 5, 2024 5:30 PM - 6:30 PM (CST)

Grand Hyatt, Seguin B

Hosted By: American Society of

Hispanic Economists

Presiding: Alfonso Flores-Lagunes, Syracuse University

#### **AFEE**

#### **AFEE Membership Meeting**

**Event** 

Friday, Jan. 5, 2024 5:30 PM - 7:00 PM (CST)

Marriott Riverwalk, Bonham

Hosted By: Association for Evolutionary

**Economics** 

Presiding: Gary Dymski, University of

Leeds

The Annual Membership Meeting is an

opportunity for all members to learn about current AFEE business, future projects, and share their ideas and achievements. Award recipients for Street Scholar, Ayres Scholar, Service Award, and JEI Editorial Prize will be recognized.

6:00 PM

#### **AEA**

#### **AEA Business Meeting**

**Event** 

Friday, Jan. 5, 2024 6:00 PM - 6:30 PM (CST)

Grand Hyatt, Texas Ballroom Salon A-C Hosted By: American Economic Association

#### **CSWEP Reception**

**Event** 

Friday, Jan. 5, 2024 6:00 PM - 7:30 PM (CST)

Grand Hyatt, Lone Star Ballroom Salon C

Hosted By: Committee on the Status of Women in the Economics Profession

All are welcome! Reception in honor of

the recipients of the 2023 Carolyn Shaw Bell Award and 2023 Elaine Bennett Research Prize.

## AEA Committee on Economic Education - Friends Reception

**Event** 

Friday, Jan. 5, 2024 6:00 PM - 8:00 PM (CST)

Grand Hyatt, Bowie A

Hosted By: Committee on Economic

Education

Presiding: KimMarie McGoldrick,

University of Richmond

#### **IAFFE**

## IAFFE President's Wine + Hors d'oeuvres Reception

**Event** 

Friday, Jan. 5, 2024 6:00 PM - 7:15 PM (CST)

Marriott Riverwalk, Alamo Ballroom Salon E

Hosted By: International Association for Feminist Economics

IAFFEE members and nonmembers are

welcome to attend.

#### TIAA

#### 2023 Paul A. Samuelson Award for Outstanding Scholarly Writing on Lifelong Financial Literacy

**Event** 

Friday, Jan. 5, 2024 6:00 PM - 7:30 PM (CST)

Grand Hyatt, Republic C

Hosted By: TIAA Institute

#### **TPUG**

## TPUG Annual Business Meeting and Social

**Event** 

Friday, Jan. 5, 2024 6:00 PM - 7:30 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon C

Hosted By: Transportation and Public Utilities Group

#### **AREUEA**

AREUEA Membership Reception - AREUEA Members & Guests

#### **Event**

Friday, Jan. 5, 2024 6:00 PM - 8:00 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon A&B

Hosted By: American Real Estate and Urban Economics Association

Presiding: Albert Saiz, AREUEA

#### **Columbia University**

## Columbia University, Department of Economics Reception

**Event** 

Friday, Jan. 5, 2024 6:00 PM - 8:00 PM (CST)

Grand Hyatt, Bonham E

Hosted By: Columbia University

Presiding:

Michael Woodford, Columbia University Stephanie Schmitt-Grohé, Columbia University

#### **SUFE-DAFI**

#### **SUFE-DAFI** Reception Event

**Event** 

Friday, Jan. 5, 2024 6:00 PM - 8:00 PM (CST)

Marriott Rivercenter, Conference Room 20

Hosted By: Dishui Lake Advanced
Finance Institute, Shanghai University of
Finance and Economics
Presiding: Chen Xuanjuan, Executive

Dean SUFE-DAFI

#### **ESA**

### **ESA Reception for Members** and Friends

**Event** 

Friday, Jan. 5, 2024 6:00 PM - 8:00 PM (CST)

Grand Hyatt, Bonham C Hosted By: Economic Science Association

# Johns Hopkins University Johns Hopkins Department of Economics Alumni Reception

**Event** 

Friday, Jan. 5, 2024 6:00 PM - 8:00 PM (CST)

Grand Hyatt, Presidio C

Hosted By: Johns Hopkins University

#### **MEEA**

#### **MEEA Board Meeting**

**Event (Invitation Only)** 

Friday, Jan. 5, 2024 6:00 PM - 8:00 PM (CST)

Convention Center, 301B

Hosted By: Middle East Economic

Association

Presiding: Mahmoud Mohieldin, Cairo

University and United Nations

## MIT, Department of Economics

#### MIT Department of Economics 2024 Alumni Reception

**Event (Invitation Only)** 

Friday, Jan. 5, 2024 6:00 PM - 8:00 PM (CST)

Grand Hyatt, Lone Star Ballroom Salon F

Hosted By: MIT, Department of

**Economics** 

Presiding:

Julia Martyn-Shah, Massachusetts Institute of Technology

Shannon May, Massachusetts Institute

#### **NAFE**

#### **NAFE** Reception

**Event** 

Friday, Jan. 5, 2024 6:00 PM - 8:00 PM (CST)

Convention Center, 222

Hosted By: National Association of

Forensic Economics

Presiding:

Marc Weinstein, NAFE

Michele Gaines, NAFE

#### PU

## Princeton University Cocktail Reception

**Event** 

Friday, Jan. 5, 2024 6:00 PM - 8:00 PM (CST)

Grand Hyatt, Presidio B

Hosted By: Princeton University

Presiding: Wolfgang Pesendorfer,

**Princeton University** 

SAIF, SJTU

Shanghai Advanced

## Institute of Finance (SAIF) Reception

**Event** 

Friday, Jan. 5, 2024 6:00 PM - 8:00 PM (CST)

Grand Hyatt, Lone Star Ballroom Salon E

Hosted By: Shanghai Advanced Institute of Finance, Shanghai Jiao Tong University

Presiding: Xiaoyun Yu, Shanghai Advanced Institute of Finance, Shanghai Jiao Tong University

Williams / Amherst /

#### Wesleyan / Wellesley

#### Williams/Amherst/Wesleyan/V Reception

**Event** 

Friday, Jan. 5, 2024 6:00 PM - 8:00 PM (CST)

Marriott Rivercenter, Conference Room 9

Hosted By: Williams / Amherst / Wesleyan / Wellesley

Yale University, Economics
Yale University Department

## of Economics and School of Management, Cocktail Reception

**Event** 

Friday, Jan. 5, 2024 6:00 PM - 8:00 PM (CST)

Grand Hyatt, Bonham B
Hosted By: Yale University, Department
of Economics and School of
Management

CQA

**CQA Cocktail Reception** 

#### **Event**

Friday, Jan. 5, 2024 6:00 PM - 9:00 PM (CST)

Grand Hyatt, Travis C/D

Hosted By: Chicago Quantitative

**Alliance** 

Presiding: Daniel Cardell, CQA

6:15 PM

#### AAEA

## T.W. Schultz Memorial Lecture and Reception

**Event** 

Friday, Jan. 5, 2024 6:15 PM - 8:45 PM (CST)

Grand Hyatt, Crockett C/D

Hosted By: Agricultural and Applied

**Economics Association** 

Presiding: Rudy Nayga, Texas A&M

University

#### Speaker(s)

Jeffrey Wooldridge, Michigan State University

Topic: Regression-Based Strategies for Heterogeneous Treatment Effects with Staggered Interventions

6:30 PM

#### **AFA**

#### **AFFECT Data and Drinks**

**Event** 

Friday, Jan. 5, 2024 6:30 PM - 8:00 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon D

Hosted By: American Finance

Association

Presiding: Victoria Ivashina, Harvard

University

#### **XMU**

# Reception of Chow Institute, WISE and School of Economics, Xiamen University

**Event** 

Friday, Jan. 5, 2024 6:30 PM - 8:30 PM (CST)

Grand Hyatt, Bowie B/C

Hosted By: Xiamen University

7:00 PM

Bank of Canada

Bank of Canada Reception

#### **Event (Invitation Only)**

Friday, Jan. 5, 2024 7:00 PM - 9:00 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon K

Hosted By: Bank of Canada

INVITATION ONLY

Reception

## Brown University Brown University Reception

**Event** 

Friday, Jan. 5, 2024 7:00 PM - 9:00 PM (CST)

Grand Hyatt, Seguin A
Hosted By: Brown University

Please join Brown University Economics department for our annual reception.

#### IMF

#### **IMF** Reception

**Event** 

Friday, Jan. 5, 2024 7:00 PM - 9:30 PM (CST)

Grand Hyatt, Republic B

#### Saturday, January 6th

7:00 AM

#### **AEA**

#### **AEA Poster Session**

Poster Session

<sup>a</sup> Saturday, Jan. 6, 2024 <sup>a</sup> 7:00 AM

- 6:00 PM (CST)

Grand Hyatt, Lone Star Ballroom

Prefunction A-B

Hosted By: American Economic

**Association** 

#### **AFA**

## AFA Committee on Racial Diversity (CORD) Event

**Event** 

Saturday, Jan. 6, 2024 7:00 AM

- 8:30 AM (CST)

Marriott Rivercenter, Conference Room 1 & 2

Hosted By: American Finance

**Association** 

Presiding: Rohan Williamson,

Georgetown University

#### **Christian Finance Faculty**

#### **Association**

### **Christian Finance Faculty Association Breakfast**

**Event** 

Saturday, Jan. 6, 2024 7:00 AM

- 9:00 AM (CST)

Marriott Rivercenter, Conference Room 4

Hosted By: Christian Finance Faculty Association

Join us for an informal gathering of Christians in the academic finance profession.

#### 7:45 AM

#### **ASE**

### ASE Presidential Breakfast - Fee Event

Session/Event (Invitation Only)

Saturday, Jan. 6, 2024 7:45 AM

- 10:00 AM (CST)

Marriott Riverwalk, Alamo Ballroom

Salon E/F

Hosted By: Association for Social

**Economics** 

Presiding: Barbara Hopkins, Wright

State University

#### Speaker(s)

Darrick Hamilton, The New School Topic: A Human Rights Economy as a North Star

8:00 AM

#### **AAEA**

## **Encouraging Women's Use**of Agriculture-Related Financial Instruments

Paper Session

- Saturday, Jan. 6, 2024 8:00 AM
- 10:00 AM (CST)

Grand Hyatt, Seguin B

Hosted By: Agricultural and Applied

**Economics Association** 

Chair: Patrick S. Ward, University of

Florida

**JEL Classifications** 

A1 - General Economics

### Protecting Women's Productive Assets, But How?

Julian Arteaga, University of California-Davis

Michael Carter, University of California-Davis

Andrew Hobbs, University of San Francisco

## Gender and Credit Access: Evidence from Bundling Agricultural Insurance and Credit in Ghana

Khushbu Mishra, Stetson University

Impacts of a Digital Credit-Insurance Bundle for Landless Farmers: Evidence from a Cluster Randomized Trial in Odisha, India

Berber Kramer, IFPRI
Subhransu Pattnaik, IFPRI
Patrick S. Ward, University of Florida

Picture-Based Crop Monitoring and Social Comparison Improves Perceptions of Fairness and Raises Demand for Insurance: A Field Experiment in Ethiopia

Berber Kramer, IFPRI

Maria Porter, University of Arizona Solomon Bizhuayehu Wassie, Bahir Dar University

#### **AEA**

#### Algorithmic Decision-Making

Paper Session

Saturday, Jan. 6, 2024 8:00 AM

- 10:00 AM (CST)

Grand Hyatt, Lone Star Ballroom Salon
B

Hosted By: American Economic

**Association** 

Chair: Crystal S. Yang, Harvard University

**JEL Classifications** 

D8 - Information, Knowledge, and Uncertainty

C0 - General

### Comparative Advantage of Humans vs AI in the Long Tail

Nikhil Agarwal, Massachusetts Institute of Technology

Alex Moehring, Massachusetts Institute of Technology

Tobias Salz, Massachusetts Institute of Technology

Pranav Rajpurkar, Harvard University

Ray Huang, Massachusetts Institute of Technology
Feiyang Yu, Stanford University

#### **Algorithms That Understand People**

Sendhil Mullainathan, University of Chicago

Jens Ludwig, University of Chicago

## Algorithm Design: A Fairness-Accuracy Frontier

Annie Liang, Northwestern University Jay Lu, University of California-Los Angeles

Xiaosheng Mu, Princeton University

### Algorithmic Recommendations and Human Discretion

Crystal S. Yang, Harvard University Victoria Angelova, Harvard University Will Dobbie, Harvard University

#### Discussant(s)

Ziad Obermeyer, University of California-Berkeley Paul Goldsmith-Pinkham, Yale University Jann Spiess, Stanford University Michael Luca, Harvard University

Creating an Integrated System of U.S. Household Income, Consumption, and Wealth Data and Statistics

## to Improve Research and Policy

Paper Session

Saturday, Jan. 6, 2024 8:00 AM

- 10:00 AM (CST)

Grand Hyatt, Lone Star Ballroom Salon C

Hosted By: American Economic

Association & Committee on Economic

**Statistics** 

Chair: Hilary Hoynes, University of

California-Berkeley

**JEL Classifications** 

D1 - Household Behavior and Family

#### **Economics**

C8 - Data Collection and Data Estimation Methodology; Computer Programs

The Need for Integrated Data and Statistics on Income, Consumption, and Wealth

Timothy Smeeding, University of Wisconsin

Defining Consistent Measures of Income, Consumption, and Wealth: Conceptual Issues

Luigi Pistaferri, Stanford University

Using Blended Data to Build and Access the New Data Infrastructure

David Johnson, National Academies of

Sciences, Engineering, and Medicine

## Policy and Research Questions to Be Addressed Using the New Data and Statistics

Karen Dynan, Harvard University

#### Discussant(s)

Jonathan Rothbaum, U.S. Census

Bureau

Alice Henriques Volz, Federal Reserve

Board

## **Cross-Border Integration in the Euro Area**

Paper Session

Saturday, Jan. 6, 2024 8:00 AM

- 10:00 AM (CST)

Convention Center, 225D

Hosted By: American Economic

Association

Chair: Antonio Coppola, Stanford

University

**JEL Classifications** 

F0 - General

E0 - General

## The Geography of Capital Allocation in Europe

Roland Beck, European Central Bank Antonio Coppola, Stanford University Matteo Maggiori, Stanford University Martin Schmitz, European Central Bank Jesse Schreger, Columbia University

#### Labor Mobility and the Level of Unemployment in a Currency Union

Erin Gibson, University of Michigan
Christopher House, University of
Michigan
Christian Proebsting, KU Leuven
Linda Tesar, University of Michigan

### The World's Cross-Border Liquidity Lines

Saleem Bahaj, University College London Ricardo Reis, London School of Economics

#### Discussant(s)

Galina Hale, University of California-Santa Cruz Chenzi Xu, Stanford University Christopher Clayton, Yale University

## **Cryptocurrencies and Fintech**

Paper Session

Saturday, Jan. 6, 2024 8:00 AM

- 10:00 AM (CST)

Convention Center, 224

Hosted By: American Economic

Association

Chair: Linda Schilling, Washington University-St Louis

**JEL Classifications** 

G2 - Financial Institutions and Services

### Banks, Fintech Disruptions, and Labor Consequences

Hieu Tran, University of Georgia

## Who Invests in Crypto? Wealth, Financial Constraints, and Risk Attitudes

Jason Kotter, Brigham Young University Darren James Aiello, Brigham Young University Scott Baker, Northwestern University Tetyana Balyuk, Emory University Marco Di Maggio, Harvard Business School Mark Johnson, Brigham Young University

Did Fintech Loans Default More During the COVID-19 Pandemic? Were Fintech Firms "Cream-Skimming" the Best Borrowers?

Julapa Jagtiani, Federal Reserve Bank of Philadelphia

Cathy M. Lemieux, Federal Reserve Bank of Chicago

Brandon Goldstein, Federal Reserve Bank of Philadelphia

**Do Uncertainty Indices Affect** 

### **Cryptocurrencies? A Lesson from the Turbulent Times**

Barbra Bedowska-Sojka, Poznan
University of Economics and Business
Joanna Górka, Nicolaus Copernicus
University
Adam Zaremba, Montpellier Business
School

## **CSMGEP - Measuring Discrimination**

Paper Session

Saturday, Jan. 6, 2024 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Lone Star Ballroom Salon

A

Hosted By: American Economic
Association & Committee on the Status
of Minority Groups in the Economics
Profession

Chair: Monica Garcia-Perez, St. Cloud State University and Duke University

**JEL Classifications** 

J7 - Labor Discrimination

J1 - Demographic Economics

**Shocking Offers: Gender Inequality and Recessions in Online Labor** 

#### **Markets**

Belinda Archibong, Columbia University Peter Blair Henry, Stanford University

## On Marginal Outcome Tests and Biased Decision Making

Peter Hull, Brown University

### Systemic Discrimination: Theory and Measurement

Aislinn Bohren, University of

Pennsylvania

Peter Hull, Brown University

Alex Imas, University of Chicago

### Racial Disparities in the U.S. Mortgage Market

Agustin Hurtado, University of Chicago

Jung Sakong, Federal Reserve Bank of Chicago

#### Discussant(s)

Emily Breza, Harvard University
Patrick Bayer, Duke University
Stephen Ross, University of Connecticut
Vikrant Vig, Northwestern University

# De-Globalisation and Reconfiguration of Trade Flows

Paper Session

Saturday, Jan. 6, 2024 8:00 AM

- 10:00 AM (CST)

Convention Center, 301B

Hosted By: American Economic

Association

Chair: Robert Zymek, International

Monetary Fund

**JEL Classifications** 

F1 - Trade

F6 - Economic Impacts of Globalization

## U.S. Trade Policy and the Reconfiguration of Global Value Chains

Michele Ruta, International Monetary Fund Caroline Freund, University of California-San Diego Aaditya Mattoo, World Bank Alen Mulabdic, World Bank

### Not To Belittle NTBs: Non-Tariff Barriers and Trade During Brexit

Rebecca Freeman, Bank of England Kalina Manova, University College London

Thomas Sampson, London School of Economics

Thomas Prayer, London School of Economics

Rebecca Maria Mari, Bank of England Enrico Longoni, Bank of England Marco Garofalo, Bank of England

### The Extraterritorial Effects of Sanctions

Ohyun Kwon, Drexel University
Constantinos Syropoulos, Drexel
University
Yoto Yotov, Drexel University

#### **Brexit and the Trade Elasticity**

John Lewis, Bank of England Edoardo Tolva, University of Warwick

## **Experiments on Gender Differences in Preferences**

Paper Session

Saturday, Jan. 6, 2024 8:00 AM

- 10:00 AM (CST)

Convention Center, 221D

Hosted By: American Economic

Association

Chair: Catherine Eckel, Texas A&M

University

**JEL Classifications** 

C9 - Design of Experiments

J7 - Labor Discrimination

### Primitives: Competition, Negotiation, and Volunteering

Maria Recalde, University of Melbourne Lise Vesterlund, University of Pittsburgh

### **Smaller Gender Gap with More Competitions?**

Coren Apicella, University of Pennsylvania
Johanna Mollerstrom, George Mason University

### Long Shadow of Preferences: Gender Differences

Marco Castillo, Texas A&M University Jeffrey Jordan, University of Georgia Ragan Petrie, Texas A&M University

## The Long Term Impact of Childhood Abduction Trauma on Women in Northern Uganda

Alessandra Cassar, University of San Francisco

Eeshani Kandpal, Center for Global Development

Miranda Lambert, Texas A&M University Christine Mbabazi, Makerere University Danila Serra, Texas A&M University

## Can Different Communication Methods Decrease Gender Bias in the Workplace?

Daniel Gomez-Vasquez, Texas A&M University

Miranda Lambert, Texas A&M University Tim Salmon, Southern Methodist University

Danila Serra, Texas A&M University

#### Discussant(s)

Olga Shurchkov, Wellesley College

Laura Katherine Gee, Tufts University
Elif Demiral, Austin Peay State
University
Laura Razzolini, University of Alabama
Siri Isaksson, Norwegian School of
Economics

## Health Disparities Caused by Public Policy

Paper Session

- Saturday, Jan. 6, 2024 8:00 AM
- 10:00 AM (CST)

Grand Hyatt, Bonham B

Hosted By: American Economic

Association

Chair: Benjamin Harrell, Trinity

University

**JEL Classifications** 

I1 - Health

## Effects of Physician Supply on Health Outcomes: Evidence from a Natural Experiment in Bangladesh

Md Amzad Hossain, University of Arkansas

Nirman Saha, University of Surrey

Love It or Leave It: Medicaid Expansion and Physician Location Choice Xuechao Qian, Stanford University

## Revealed Comparative Disadvantage of Infants: Exposure to NAFTA and Birth Outcomes

Hamid Noghanibehambari, University of Wisconsin-Madison

## The Effects of Free Housing on Health, Wellbeing, and Healthcare Utilization

Valentina Duque, American University Michael Gilraine, New York University Diana Oquendo, University of the Andes Fabio Sanchez, University of the Andes

#### Hot Topics in Gender and

#### **Economics**

#### Paper Session

- Saturday, Jan. 6, 2024 8:00 AM 10:00 AM (CST)
- Grand Hyatt, Lone Star Ballroom Salon E

Hosted By: American Economic
Association & Committee on the Status
of Women in the Economics Profession
Chair: Orgul Ozturk, University of South
Carolina

#### **JEL Classifications**

- 10 General
- 13 Welfare, Well-Being, and Poverty

## Is There a Critical Mass? Gender Composition and Behavior in U.S. City Councils

Thea How Choon, St. Lawrence
University
Emilia Brito Rebolledo, Brown University

Jesse Bruhn, Brown University Anna Weber, United States Military Academy

## The Effects of Gender Integration on Men: Evidence from the U.S. Military

Anna Weber, West Point (United States Military Academy)

Kyle Greenberg, West Point (United States Military Academy)

Melanie Wasserman, University of

#### California-Los Angeles, Anderson

## What Works for Working Couples? Work Arrangements, Child Penalty and Home Production

Ludovica Ciasullo, New York University Martina Uccioli, Massachusetts Institute of Technology

#### **Full-Time Mothers, Part-Time Workers**

Martina Uccioli, Massachusetts Institute of Technology

Ludovica Ciasullo, New York University

#### Discussant(s)

Olga Stoddard, Brigham Young University

Scott Carrell, University of California-

**Davis** 

Tobey Kass, U.S. Treasury Department Melanie Khamis, Wesleyan University

#### Inflation and Inequality

Paper Session

Saturday, Jan. 6, 2024 8:00 AM

- 10:00 AM (CST)

Convention Center, 225B

Hosted By: American Economic

Association

Chair: Saroj Bhattarai, University of

**Texas-Austin** 

#### **JEL Classifications**

E2 - Consumption, Saving, Production, Investment, Labor Markets, and Informal Economy

F4 - Macroeconomic Aspects of International Trade and Finance

### Food, Fuel, and Facts: Distributional Effects of External Shocks

Saroj Bhattarai, University of Texas-Austin

Arpita Chatterjee, University of New South Wales

Gautham Udupa, Centre For Advanced Financial Research And Learning

### The Heterogeneous Impact of Inflation on Households' Balance

#### **Sheets**

Galo Nuno, Bank of Spain Clodomiro Ferreira, Bank of Spain Jose M. Leiva, BBVA Research Alvaro Ortiz, BBVA Research Tomasa Rodrigo, BBVA Research Sirenia Vazquez, BBVA Research

## Redistributive Inflation and Optimal Monetary Policy

Yucheng Yang, Princeton University

## Minority Unemployment, Inflation, and Monetary Policy

Felipe Schwartzman, Federal Reserve Bank of Richmond Munseob Lee, University of California-San Diego Claudia Macaluso, Federal Reserve Bank of Richmond

#### Discussant(s)

Diego Känzig, Northwestern University Saroj Bhattarai, University of Texas-Austin

Choongryul Yang, Federal Reserve Board

Natassa Zervou, University of Texas-San Antonio

# Innovative Approaches to Estimating the Social Cost of Carbon: New

## Perspectives and Methodologies

Paper Session

Saturday, Jan. 6, 2024 8:00 AM

- 10:00 AM (CST)

Convention Center, 221B

Hosted By: American Economic

**Association** 

Chairs:

Frances C. Moore, University of

California-Davis

Mortiz Drupp, University of Hamburg

James Rising, University of Delaware

**JEL Classifications** 

- Q5 Environmental Economics
- D6 Welfare Economics

#### The Social Cost of Carbon with Intragenerational Inequality under Economic Uncertainty

Frederick van der Ploeg, University of Oxford

Johannes Emmerling, European Institute on Economics and the Environment Ben Groom, University of Exeter

### Structural Change in the Social Cost of Carbon

Frances C. Moore, University of California-Davis
Mortiz Drupp, University of Hamburg
James Rising, University of Delaware

### The Welfare Economics of a Data Driven Social Cost of Carbon

Ishan Nath, Federal Reserve Bank of San Francisco Michael Greenstone, University of Chicago Solomon Hsiang, University of California-Berkeley

#### **Pricing an Unknown Climate**

Svenn Jensen, Oslo Metropolitan
University
Christian Traeger, University of Oslo

#### Discussant(s)

Ivan Rudik, Cornell University
Ben Groom, University of Exeter
Brian Prest, Resources for the Future

## Tamma Carleton, University of California-Santa Barbara

## Intra-Household Allocation Decisions

Paper Session

Saturday, Jan. 6, 2024 8:00 AM

- 10:00 AM (CST)

Grand Hyatt, Republic B

Hosted By: American Economic

Association

Chair: Paula Calvo, Arizona State

University

#### **JEL Classifications**

D1 - Household Behavior and Family Economics

### Marriage and Divorce under Labor Market Uncertainty

Christian Holzner, Hochschule München Bastian Schulz, Aarhus University

## Who Pays for Childcare? Social Norms, Household Spending, and the Child and Dependent Care Credit

Timothy Bond, Purdue University Danyang Zhang, University of Akron

## Gender Norms and Specialization in Household Production: Evidence from a Danish Parental Leave Reform

Anne Sophie Lassen, Copenhagen

#### **Business School**

### Estimating Intra-Household Sharing from Time-Use Data

Francesca Arduini, University of Oxford, University College London and Institute for Fiscal Studies

#### New Perspectives on the Economics of Mental Health

Paper Session

Saturday, Jan. 6, 2024 8:00 AM

- 10:00 AM (CST)

Grand Hyatt, Texas Ballroom Salon E

Hosted By: American Economic

Association

Chair: Janet Currie, Princeton University

**JEL Classifications** 

11 - Health

## The Lasting Impacts of School Shootings on Mental Health

Max Pienkny, Northwestern University
Maya Rossin-Slater, Stanford University
Molly Kathleen Schnell, Northwestern
University
Hannes Schwandt, Northwestern
University

### SPILLOVERS AND TRAINING EFFECTS ON MENTAL HEALTH

#### PRESCRIBING FOR CHILDREN

Janet Currie, Princeton University
W. Bentley MacLeod, Princeton
University and NBER
Mengsong Ouyang, Princeton University

## Early Home Visiting Delivery Model and Maternal and Child Mental Health at Primary School Age

Gabriella Conti, University College London Sören Kliem, Criminological Research Institute of Lower Saxony Malte Sandner, Institute for Employment Research

#### Discussant(s)

Prashant Bharadwaj, University of

California-San Diego
David Chan, Stanford University
Janet Currie, Princeton University

#### Risk

Paper Session

Saturday, Jan. 6, 2024 8:00 AM

- 10:00 AM (CST)

Convention Center, 305

Hosted By: American Economic

**Association** 

Chair: Chotibhak Jotikasthira, Southern

Methodist University

#### **JEL Classifications**

D8 - Information, Knowledge, and Uncertainty

## Migration, Kinship Networks, and Risk Sharing

Xiaoxue Zhao, Wesleyan University

#### Risk Aversion with Nothing to Lose

Stefano Pegoraro, University of Notre Dame

#### Risk Behaviors of Only-Child Parents: Evidence from the One-Child Policy in China

Shu Cai, Jinan University Yuyang Jiang, Fudan University Lingwei Wu, Fudan University

#### Tests of Recursive Models of Ambiguity Aversion

Pascal Kieren, Heidelberg University Gleb Gertsman, Tilburg University

Gender, Marriage, and Portfolio Choice: Role of Income Risk

Pubali Chakraborty, Bates College Anand Chopra, IIT Kanpur

#### The Effects of Advance Layoff Notice

Paper Session

Saturday, Jan. 6, 2024 8:00 AM

- 10:00 AM (CST)

Convention Center, 225C

Hosted By: American Economic

**Association** 

Chair: Matthew Notowidigdo, University

of Chicago

#### **JEL Classifications**

J6 - Mobility, Unemployment, Vacancies, and Immigrant Workers

E2 - Consumption, Saving, Production, Investment, Labor Markets, and Informal Economy

Advance Layoff Notices and Worker Outcomes

Bruce Fallick, Federal Reserve Bank of Cleveland

Andrew Foote, U.S. Census Bureau Pawel Krolikowski, Federal Reserve Bank of Cleveland Lee Tucker, U.S. Census Bureau

Without a Word of WARN-ing: Advance Notice, Information Quality, and Labor Market Outcomes

Sara Malik, University of Utah

## Mandatory Notice of Layoff, Job Search, and Efficiency

Jonas Cederlöf, IFAU
Peter Fredrikson, Uppsala University
Arash Nekoei, Stockholm University
David Seim, Stockholm University

## Time to Say Goodbye: The Macroeconomic Implications of Termination Notice

Tomer Ifergane, Ben-Gurion University

#### Discussant(s)

Lars Vilhuber, Cornell University
Bruce Fallick, Federal Reserve Bank of
Cleveland

Ioana Marinescu, University of

Pennsylvania

Katarina Borovickova, Federal Reserve Bank of Richmond

## The Mortgage Market and the Macroeconomy

#### Paper Session

Saturday, Jan. 6, 2024 8:00 AM

- 10:00 AM (CST)

Convention Center, 221A

Hosted By: American Economic

Association

Chair: John Campbell, Harvard

University

**JEL Classifications** 

E2 - Consumption, Saving, Production, Investment, Labor Markets, and Informal Economy

G5 - Household Finance

**Housing Wealth and Consumption:** 

### The Role of Heterogeneous Credit Constraints

Boragan Aruoba, University of Maryland

Ronel Elul, Federal Reserve Bank of Philadelphia Şebnem Kalemli-Özcan, University of Maryland

### Heterogeneous Mortgage Choice: Evidence from Denmark

Steffen Andersen, Copenhagen
Business School and Danmarks
Nationalbank
John Campbell, Harvard University
Joao Cocco, London Business School
Christopher J. Hansman, Imperial

College London
Tarun Ramadorai, Imperial College
London

#### The Housing Wealth Effect: Quasi-Experimental Evidence

Roine Vestman, Stockholm University Jesper Bojeryd, University of California-Los Angeles

Björn Tyrefors, Research Institute for Industrial Economics

Dany Kessel, Södertörn University

#### Discussant(s)

Kurt Mitman, Stockholm University Stijn Van Nieuwerburgh, Columbia University Johannes Wieland, University of

#### California-San Diego

# Unanswered Questions in Economic Education, and Promising Studies Providing Answers

Paper Session

Saturday, Jan. 6, 2024 8:00 AM

- 10:00 AM (CST)

Grand Hyatt, Bowie B/C

Hosted By: American Economic

Association & Committee on Economic

Education

Chair: William Bosshardt, Florida Atlantic University

**JEL Classifications** 

A2 - Economic Education and Teaching of Economics

### Unanswered Questions in Economic Education

Sam Allgood, University of Nebraska-Lincoln

KimMarie McGoldrick, University of Richmond

## Student Demand for Relative Performance Feedback: Evidence from a Field Experiment

Alessandro Castegnetti, LIUC University

#### Derek Rury, University of Chicago

## Relevance, Belonging, and Growth Mindset in Economics: Differences across Institution Types

Allen Bellas, Metropolitan State University

Caroline Krafft, St. Catherine University Ming Lo, Metropolitan State University Kristine West, St. Catherine University

## Using Real Data to Improve Student Learning Outcomes in Economic Courses: Does This Really Benefit Students?

Emma Bojinova, University of Connecticut
Gil Kim, Fresno State

#### Discussant(s)

Wendy Stock, Montana State University
Francisca Antman, University of
Colorado
Amanda Bayer, Swarthmore College
Julie Smith, Lafayette College

## Understanding the Return of Inflation

Paper Session

- Saturday, Jan. 6, 2024 8:00 AM
- 10:00 AM (CST)

Grand Hyatt, Texas Ballroom Salon F Hosted By: American Economic Association

Chair: Stephanie Schmitt-Grohé, Columbia University

**JEL Classifications** 

E3 - Prices, Business Fluctuations, and Cycles

#### Some International Evidence on Non-Linear Phillips Curves

Gauti B. Eggertsson, Brown University Pierpaolo Benigno, University of Bern

#### Origins of U.S. Inflation Since 1950

Christopher A. Sims, Princeton University

## The NY Fed DGSE model: A Post COVID Assessment of its Performance

Marco Del Negro, Federal Reserve Bank of New York

## What Do Long Data Tell Us About the Inflation Hike Post COVID-19 Pandemic?

Martin Uribe, Columbia University Stephanie Schmitt-Grohé, Columbia University

#### Discussant(s)

Jón Steinsson, University of California-Berkeley

John Cochrane, Hoover Institution Karel Mertens, Federal Reserve Bank of Dallas

Francesco Bianchi, Johns Hopkins University

#### **AFA**

## Asset Pricing: ESG and Sustainable Finance

Paper Session

Saturday, Jan. 6, 2024 8:00 AM

- 10:00 AM (CST)

Marriott Rivercenter, Grand Ballroom

Salon K, & L

Hosted By: American Finance

Association

Chair: Anna Pavlova, London Business School

**JEL Classifications** 

G1 - General Financial Markets

### **Understanding the Global Equity Greenium**

Andrew Karolyi, Cornell University
Ying Wu, Stevens Institute of
Technology
William Wei Xiong, Cornell University

### **Unpacking the Demand for Sustainable Equity Investing**

Sangmin Oh, University of Chicago Don Noh, Princeton University Jihong Song, Princeton University

#### **Future of Emissions**

Jules Van binsbergen, University of Pennsylvania

Andreas Bragger, Frasmus University

Andreas Brøgger, Erasmus University Rotterdam

## Do Investors Care About Biodiversity?

Alexandre Garel, Audencia Business School

Arthur Romec, Toulouse Business School

Zacharias Sautner, University of Zurich and Swiss Finance Institute
Alexander Wagner, University of Zurich and Swiss Finance Institute

#### Discussant(s)

Laura Starks, University of Texas-Austin Philippe van der Beck, Swiss Federal Institute of Technology Lausanne Jian Li, Columbia University Julian Koelbel, University of St. Gallen

## Asset Pricing: Safe Asset and Government Debt

Paper Session

Saturday, Jan. 6, 2024 8:00 AM

- 10:00 AM (CST)

Marriott Rivercenter, Grand Ballroom Salon A

Hosted By: American Finance

**Association** 

Chair: William Diamond, University of

Pennsylvania

**JEL Classifications** 

G1 - General Financial Markets

## When Do Treasuries Earn the Convenience Yield? --- A Hedging Perspective

Viral Acharya, New York University Toomas Laarits, New York University

## Central Bank's Balance Sheet and Treasury Markets Disruptions

Adrien d'Avernas, Stockholm School of Economics

Quentin Vandeweyer, University of Chicago

Damon Petersen, University of Chicago

### The Imperfect Intermediation of Money-Like Assets

Jeremy Stein, Harvard University Jonathan Wallen, Harvard University

#### The Zero-Beta Rate

Sebastian Di Tella, Stanford University Benjamin Hebert, Stanford University Pablo Kurlat, University of Southern California

Qitong Wang, University of Southern California

#### Discussant(s)

Adi Sunderam, Harvard University Yiming Ma, Columbia University Viral Acharya, New York University Tyler Muir, Yale University

## **Corporate Finance: New Valuation Factors**

Paper Session

Saturday, Jan. 6, 2024 8:00 AM

- 10:00 AM (CST)

Marriott Rivercenter, Grand Ballroom Salon B

Hosted By: American Finance

Association

Chair: Wei Jiang, Emory University

**JEL Classifications** 

G3 - Corporate Finance and Governance

## Tracing Out International Data Flow: the Value of Data and Privacy

Junjun Quan, Columbia University

## How Financial Markets Create Superstars

Spyros Terovitis, University of

**Amsterdam** 

Vladimir Vladimirov, University of

**Amsterdam** 

## Politicization of the Supreme Court and Firm Value: Evidence from Ruth Bader Ginsburg's Death

Tor-erik Bakke, University of Illinois-Chicago

Hamed Mahmudi, University of Delaware

Aazam Virani, University of Arizona Song Zhang, University of Delaware

#### Discussant(s)

Anastassia Fedyk, University of California-Berkeley
Doron Levit, University of Washington Elisabeth Kempf, Harvard University

## **Corporate Finance: Contracts and Incentives**

Paper Session

Saturday, Jan. 6, 2024 8:00 AM

- 10:00 AM (CST)

Marriott Rivercenter, Grand Ballroom

Salon C

Hosted By: American Finance

**Association** 

Chair: Adriano Rampini, Duke University

**JEL Classifications** 

G3 - Corporate Finance and

Governance

#### The Optimality of Debt

Pierre Chaigneau, Queen's University Alex Edmans, London Business School Daniel Gottlieb, London School of Economics

### Household Debt Overhang and Human Capital Investment

Gustavo Manso, University of California-Berkeley

Alejandro Rivera, University of Texas-Dallas

Hui Wang, University of Texas-Dallas Han Xia, University of Texas-Dallas

### Monitoring with Small Stakes: Evidence from Leveraged Loans

Sheila Jiang, University of Florida

Shohini Kundu, University of California-Los Angeles Douglas Xu, University of Florida

#### Discussant(s)

Ernst-Ludwig von Thadden, University of Mannheim

Constantine Yannelis, University of Chicago

Bo Becker, Stockholm School of Economics

## Financial Intermediation: Bank Competition

Paper Session

Saturday, Jan. 6, 2024 8:00 AM

- 10:00 AM (CST)

Marriott Rivercenter, Grand Ballroom Salon D

Hosted By: American Finance

Association

Chair: Isil Erel, Ohio State University

**JEL Classifications** 

G2 - Financial Institutions and Services

### Instant Payment Systems and Competition for Deposits

Sergey Sarkisyan, University of Pennsylvania

Will Central Bank Digital Currency Disintermediate Banks?

Toni Whited, University of Michigan Wu Yufeng, University of Illinois Kairong Xiao, Columbia University

## Nonbank Market Power in Leveraged Lending

Franz Hinzen, Dartmouth College

## The Rise of Nonbanks and the Quality of Post-Origination Mortgage Servicing

Ahmet Degerli, Federal Reserve Board Jing Wang, University of Missouri

#### Discussant(s)

Juliane Begenau, Stanford University Erica Xuewei Jiang, University of Southern California Sergey Chernenko, Purdue University Manasa Gopal, Georgia Institute of Technology

## Financial Intermediation: Banking - General

Paper Session

Saturday, Jan. 6, 2024 8:00 AM

- 10:00 AM (CST)

Marriott Rivercenter, Grand Ballroom

Salon M

Hosted By: American Finance

**Association** 

Chair: Filippo De Marco, Bocconi University

**JEL Classifications** 

G2 - Financial Institutions and Services

## Information Chasing or Adverse Selection: Evidence from Bank CDS Trades

Andrada Bilan, Swiss National Bank Steven Ongena, University of Zurich Cosimo Pancaro, European Central Bank

### Why Does the Yield Curve Predict GDP Growth? The Role of Banks

Camelia Minoiu, Federal Reserve Bank of Atlanta

Andres Schneider, Federal Reserve Board

Min Wei, Federal Reserve Board

### The Network Structure of Money Multiplier

Ye Li, University of Washington Yi Li, Federal Reserve Board Huijun Sun, Columbia University

## Leverage Regulations and Treasury Market Participation: Evidence from Credit Line Drawdowns

Giovanni Favara, Federal Reserve Board

Sebastian Infante, Federal Reserve Board

Marcelo Rezende, Federal Reserve

#### **Board**

#### Discussant(s)

Sascha Steffen, Frankfurt School of Finance and Management Ana Babus, Washington University in St. Louis

Diane Pierret, University of Luxembourg Filippo De Marco, Bocconi University

#### Predictability in a Characteristic-Rich World

Paper Session

Saturday, Jan. 6, 2024 8:00 AM

- 10:00 AM (CST)

Marriott Rivercenter, Grand Ballroom Salon I

Hosted By: American Finance

Association

Chair: Michael Weber, University of

Chicago

**JEL Classifications** 

G1 - General Financial Markets

#### Timing the Factor Zoo

Andreas Neuhierl, Washington

University in St. Louis

Otto Randl, Vienna University of

**Economics and Business Administration** 

Christoph Reschenhofer, Vienna
University of Economics and Business
Administration
Josef Zechner, Wirtschaftsuniversitat
Wien

### **Anomaly Predictability with the Mean-Variance Portfolio**

Alessandro Melone, Ohio State
University
Carlo Ambrogio Favero, Bocconi
University
Andrea Tamoni, Rutgers University

### **Sources of Return Predictability**

Beata Gafka, University of Western Ontario

Pavel Savor, DePaul University

### Mungo Wilson, University of Oxford

### The Performance of Characteristic-Sorted Portfolios: Evaluating the Past and Predicting the Future

Aydogan Alti, University of Texas-Austin Travis Johnson, University of Texas-Austin Sheridan Titman, University of Texas-Austin

### Discussant(s)

Fahiz Baba-Yara, Indiana University
Valentin Haddad, University of
California-Los Angeles
Andreas Neuhierl, Washington
University in St. Louis
Shrihari Santosh, University of Maryland

### Special Topics: Finance, Development, and Growth

Paper Session

Saturday, Jan. 6, 2024 8:00 AM

- 10:00 AM (CST)

Marriott Rivercenter, Grand Ballroom

Salon J

Hosted By: American Finance

**Association** 

Chair: Dimitris Papanikolaou,

Northwestern University

**JEL Classifications** 

G0 - General

# The Real Costs of Washing Away Corruption: Evidence from Brazil's Lava Jato Investigation

Claudio Ferraz, University of British Columbia

Luiz Moura, Brazilian School of Public and Business Administration and Getúlio Vargas Foundation

Lars Norden, Getúlio Vargas Foundation

Ricardo Schechtman, Central Bank of Brazil

Unleashing Mass Entrepreneurship: Firm-Level Evidence on the Impact of

#### **China's Registered Capital Reform**

Wei Cui, University of British Columbia Mengying Wei, University of International Business and Economics

### Can Cashless Payments Spur Economic Growth

Amiyatosh Purnanandam, University of Michigan

Tamanna singh Dubey, University of Michigan

### Migration, Remittances and Gender Attitudes

Dimitrios Minos, King's College London Evgenia Passari, University of Paris-Dauphine

#### Discussant(s)

Jacopo Ponticelli, Northwestern University

Kim Cramer, London School of

**Economics** 

Apoorv Gupta, Dartmouth College Janis Skrastins, Washington University-St. Louis

# The Functioning of the Economy with High Interest Rates

**Panel Session** 

Saturday, Jan. 6, 2024 8:00 AM

- 10:00 AM (CST)

Marriott Rivercenter, Grand Ballroom Salon E

Hosted By: American Finance

Association

Moderator: Nikolai Roussanov,

University of Pennsylvania

**JEL Classifications** 

G0 - General

#### Panelist(s)

Emi Nakamura, University of California-Berkeley

Janice Eberly, Northwestern University Simon Gilchrist, New York University

### **AREUEA**

### Climate Change and Real Estate

Paper Session

Saturday, Jan. 6, 2024 8:00 AM

- 10:00 AM (CST)

Marriott Rivercenter, Conference Room
10

Hosted By: American Real Estate and

**Urban Economics Association** 

Chair: Avis Devine, York University

**JEL Classifications** 

R3 - Real Estate Markets, Spatial Production Analysis, and Firm Location

### Sea Level Rise and Commercial Real Estate

Vikas Soni, University of South Florida

Climate Change and Commercial Property Markets: The Role of Shocks, Retail Investors, and Media Attention

David Ling, University of Florida Spenser Robinson, Central Michigan University

Drew Sanderford, University of Virginia Chongyu Wang, Florida State University

High Temperature, Climate Change

#### and Real Estate Prices

Li Ma, CUNY-Baruch College Yildiray Yildirim, CUNY-Baruch College

### Natural disaster and asset price: Evidence from the public commercial real estate market

Jamie Chung, University of Nebraska-Omaha

Jeongseop Song, Konkuk University

### Discussant(s)

Justin Contat, Federal Housing Finance Agency

Wen-Chi Liao, National University of Singapore

Erkan Yonder, Concordia University Amine Ouazad, Rutgers University

### **Urban Mobility**

Paper Session

- Saturday, Jan. 6, 2024 8:00 AM
- 10:00 AM (CST)

Marriott Rivercenter, Conference Room 6

Hosted By: American Real Estate and Urban Economics Association Chair: Vikram Maheshri, University of Houston

**JEL Classifications** 

- R2 Household Analysis
- G2 Financial Institutions and Services

### Why Do Young Adults Co-Reside with Their Parents?

Arthur Acolin, University of Washington Desen Lin, California State University-Fullerton Susan Wachter, University of Pennsylvania

### **Dust Bowl Migration and Housing in Los Angeles**

Diogo Baerlocher, University of South Florida

Gustavo Cortes, University of Florida Vinicios Sant'Anna, Massachusetts Institute of Technology

Why are the Labor Outcomes of Married Women Better in Detroit? The

#### **Role of Long and Variable Commutes**

Maeve Brigid Maloney, Syracuse University

### Mortgage Lock-In, Mobility, and Labor Reallocation

Lu Liu, University of Pennsylvania Julia Fonseca, University of Illinois Urbana-Champaign

### Discussant(s)

Ryan McGregor, University of Houston Caitlin Gorback, University of Texas-Austin

Daniel Velasquez-Cabrera, University of Michigan

Gary Painter, University of Southern California

### **ACES**

# The Economic and Political Ramifications of the Russian Invasion of Ukraine

**Panel Session** 

Saturday, Jan. 6, 2024 8:00 AM

- 10:00 AM (CST)

Marriott Rivercenter, Conference Room
7

Hosted By: Association for Comparative

**Economic Studies** 

Moderator: Yuriy Gorodnichenko,

University of California-Berkeley

#### **JEL Classifications**

F0 - General

P0 - General

#### Panelist(s)

Yuriy Gorodnichenko, University of California-Berkeley Ruediger Bachmann, University of Notre

Dame

Scott Gehlbach, University of Chicago Sergei Guriev, Sciences Po

### **AFEE**

### **Building on the Ideas of Thorstein Veblen**

### Paper Session

- Saturday, Jan. 6, 2024 8:00 AM
- 10:00 AM (CST)

Marriott Riverwalk, Valero

Hosted By: Association for Evolutionary

**Economics** 

Chair: Matias Vernengo, Bucknell

University

**JEL Classifications** 

**B5** - Current Heterodox Approaches

**B3** - History of Economic Thought:

Individuals

Thorstein Veblen and His Underlying Philosophical Influences

John Battaile Hall, Portland State University

### Rethinking Instinct Theory from a Darwinian Perspective

Luwei Zhao, Kunming University of Science and Technology

### Acemoglu's Scientific Palette and Disruptive Technologies

Antoon Spithoven, Utrecht University

### Veblen and the American Political Economy Tradition

Matias Vernengo, Bucknell University William McColloch, Keene State College

### Inequalities, Monopolies, and the Commodification of Academic

### **Knowledge: Writing a New Chapter of The Higher Learning in America**

Danielle Guizzo, University of Bristol

# Complex Evolutionary Challenges in the Face of Economic and Social Transition: Development, Energy and Organizations

Paper Session

- Saturday, Jan. 6, 2024 8:00 AM
- 10:00 AM (CST)

Marriott Riverwalk, Bonham

Hosted By: Association for Evolutionary Economics

Chair: Lynne Chester, University of Sydney

**JEL Classifications** 

**B5** - Current Heterodox Approaches

Q4 - Energy

### Alternative Financing for a Sustainable Energy Transition beyond the Market-Led Options

Andrea Almawi, Grenoble Alpes University Faruk Ülgen, Grenoble Alpes University

**Energy Injustices and the Energy Transition** 

Lynne Chester, University of Sydney

Silencing the Sirens: The Odyssey of PKI in Revitalizing Capital Accumulation in Ukraine's Post-War Economy

Anna Klimina, University of Saskatchewan

Power and Organizational Challenges in the Face of Transition Process and Al Implementation in Industry 4.0 Firms

Orest Firsov, Grenoble Alpes University

Financialization as a Cause of Structural Violence – The Case of EU ETS

Mateusz Racławski, Jagiellonian

#### University

### SDGs, Change of Techniques and Welfare Impact

Massimo Cingolani, European Investment Bank

### **ASCE**

### Remittances, Trade and Growth

Paper Session

Saturday, Jan. 6, 2024 8:00 AM

- 10:00 AM (CST)

Grand Hyatt, Bowie A

Hosted By: Association for the Study of

the Cuban Economy

Chair: John Devereux, CUNY-Queens College

**JEL Classifications** 

O5 - Economywide Country Studies

E5 - Monetary Policy, Central Banking, and the Supply of Money and Credit

# Sugar Highs and Sugar Lows: U.S. Interwar Tariff Policy and Cuba's Great Depression

James Harrison, United States Naval Academy

Mario Crucini, Purdue University

#### A Blueprint for the Transition

Carlos Seiglie, Rutgers University

Mario Gonzalez-Corzo, CUNY-Lehman College

#### Remittances

Denisse Delgado Vázquez, University of Massachusetts-Boston

#### Discussant(s)

Alan Dye, Bernard College Carlos Seiglie, Rutgers University John Devereux, CUNY-Queens College

### ACE

Financial Leadership for Good: Stakeholders, Shareholders, and Foundations

### Paper Session

Saturday, Jan. 6, 2024 8:00 AM

- 10:00 AM (CST)

Convention Center, 223

Hosted By: Association of Christian

**Economists** 

Chair: Sarah E. Hamersma, Syracuse

University

**JEL Classifications** 

G3 - Corporate Finance and Governance

Crossing the Aisle in Organizations: Leaders' Ideological Diversity and Engagement with Multiple

#### Stakeholders in the Nonprofit Sector

David Park, Syracuse University

### Finance, Human Flourishing and the Logic of Stakeholder Engagement

Geoffrey Friesen, University of Nebraska-Lincoln

### Doing Good and Doing It With (Investment) Style

Matteo Binfarè, University of Missouri Kyle E. Zimmerschied, University of Missouri

### The Labor Market Impact of Shareholder Power: Worker-Level Evidence

Antonio Falato, Federal Reserve Board Daniel Gallego, Federal Reserve Bank of Chicago
Hyunseob Kim, Federal Reserve Bank
of Chicago
Till von Wachter, University of
California-Los Angeles

#### Discussant(s)

Geoffrey Friesen, University of Nebraska-Lincoln Gulnara Zaynutdinova, West Virginia University Andrew Detzel, Baylor University Kyle E. Zimmerschied, University of Missouri

### **AERE**

### Race, Place and Pollution: Environmental and Social Inequality in the United States

Paper Session

Saturday, Jan. 6, 2024 8:00 AM

- 10:00 AM (CST)

Grand Hyatt, Bonham D

Hosted By: Association of Environmental and Resource Economists

Chair: Beia Spiller, Resources for the

**Future** 

**JEL Classifications** 

Q5 - Environmental Economics

R3 - Real Estate Markets, Spatial Production Analysis, and Firm Location

### Does Improving the Local Environment Narrow or Widen Inequality?

Danae Hernandez-Cortes, Arizona State University

Kyle Meng, University of California-Santa Barbara

Christopher Timmins, University of Wisconsin

Paige Weber, University of California-Berkeley

### Income, Wealth, and Environmental Inequality in the United States

Jonathan Colmer, University of Virginia

John Voorheis, U.S. Census Bureau

### Racial Housing Price Differentials, Neighborhood Segregation, and Flood Risk in the U.S. Housing Market

Sébastien Box-Couillard, University of Illinois-Urbana-Champaign Peter Christensen, University of Illinois-Urbana-Champaign

#### Discussant(s)

Beia Spiller, Resources For the Future Spencer Banzhaf, North Carolina State University

Samuel Stolper, University of Michigan

### **CREDO**

### **Economics for the Vulnerable**

Paper Session

<sup>®</sup> Saturday, Jan. 6, 2024 <sup>®</sup> 8:00 AM

- 10:00 AM (CST)

Convention Center, 222

Hosted By: Catholic Research

**Economists Discussion Organization** 

Chair: Jeanne Lafortune, Pontifical

Catholic University of Chile

**JEL Classifications** 

O1 - Economic Development

Child Labor, Rainfall Shocks, and

### Financial Inclusion: Evidence from Rural Households

Razvan Vlaicu, Inter-American Development Bank Carolina Bernal, Del Rosario University

Extortion Impacts on Micro-Entrepreneurial Behavior in the Northern Triangle: Evidence from Guatemala

Alejandro Estefan, Notre Dame University Tatiana Flores, World Bank Uriel Galace, Duke University Martina Improta, University of Genoa Romina Ordoñez, Inter-American Development Bank

### Improving Worker's Safety in Brazil

Jeanne Lafortune, Pontifical Catholic University of Chile Jose Tessada, Pontifical Catholic University of Chile Cecilia Machado, Getulio Vargas Foundation Rogerio Santarrosa, Insper

### Discussant(s)

Jose Tessada, Pontifical Catholic
University of Chile
Daniel Prudencio, Monterrey Institute of
Technology
Kira Villa, University of New Mexico

### **CEANA**

### Advances in Mechanism and Information Design

Paper Session

Saturday, Jan. 6, 2024 8:00 AM

- 10:00 AM (CST)

Marriott Rivercenter, Conference Room 3

Hosted By: Chinese Economic

Association in North America

Chair: Kai Hao Yang, Yale University

**JEL Classifications** 

D8 - Information, Knowledge, and Uncertainty

D4 - Market Structure, Pricing, and

#### Design

### **Privacy Preserving Signals**

Philipp Strack, Yale University Kai Hao Yang, Yale University

### The Core of Bayesian Persuasion

Laura Doval, Columbia University Ran Eilat, Ben-Gurion University

### A Mechanism Design Approach to Property Rights

Piotr Dworczak, Northwestern University

Ellen Muir, Harvard University

### Generically Robust Mechanism Design

Ian Ball, Massachusetts Institute of Technology

### ES

# Contracting in Industrial Organization and Development Economics

Paper Session

Saturday, Jan. 6, 2024 8:00 AM

- 10:00 AM (CST)

Grand Hyatt, Presidio C

Hosted By: Econometric Society

Chair: Vivek Bhattacharya, Northwestern

University

#### **JEL Classifications**

L1 - Market Structure, Firm Strategy, and Market Performance

O1 - Economic Development

# Price-Cost Margins and Quality: Evidence from Colombian Coffee Exports

Nicolas De Roux, University of the Andes

Rocco Macchiavello, London School of Economics

Pepita Miquel-Florensa, Toulouse School of Economics

Eric Verhoogen, Columbia University

### **Product Conflation and Marketplace Transparency**

Ameet Morjaria, Northwestern University

Isaias N. Chaves, Northwestern University

## Long-Term Relationships and the Spot Market: Evidence from U.S. Trucking

Adam Harris, Massachusetts Institute of Technology

Thi Mai Anh Nguyen, Massachusetts Institute of Technology

## Competitive Effects of Resale Price Maintenance Through Inventory: Evidence from Publishing Industry

Kohei Kawaguchi, Hong Kong University of Science and Technology

Yin Jia (Jeff) Qiu, Yale University Yi Zhang, Hong Kong University of Science and Technology

## Take the Goods and Run: Contracting Frictions and Market Power in Supply Chains

Felipe Brugues, Mexico Autonomous Institute of Technology

## Investment and Technological Change

Paper Session

Saturday, Jan. 6, 2024 8:00 AM

- 10:00 AM (CST)

Grand Hyatt, Travis A

Hosted By: Econometric Society

Chair: Laura Veldkamp, Columbia

University

**JEL Classifications** 

C1 - Econometric and Statistical Methods and Methodology: General

### Leisure-Enhancing Technological Change

Lukasz Rachel, University College London

Automation and the Rise of Superstar Firms

Hamid Firooz, University of Rochester Zheng Liu, Federal Reserve Bank of San Francisco Yajie Wang, University of Rochester

### **Investment under Up- and Downstream Uncertainty**

Fotis Grigoris, Indiana University
Gill Segal, University of North CarolinaChapel Hill

#### The Macroeconomics of BigTech

Dan Su, Cheung Kong Graduate School of Business

### **Pricing and Demand with**

### **Digital/Online Markets**

Paper Session

Saturday, Jan. 6, 2024 8:00 AM

- 10:00 AM (CST)

Grand Hyatt, Republic A

Hosted By: Econometric Society

Chair: Pierre Dubois, Toulouse School of

**Economics** 

**JEL Classifications** 

C1 - Econometric and Statistical

Methods and Methodology: General

Sources of Limited Consideration and Market Power in E-commerce

Michael Rolland Sullivan, Western University

### Reliability and Pricing in Cloud Computing

James Brand, Microsoft
Juan Camilo Castillo, University of
Pennsylvania
Chinmay Lohani, University of
Pennsylvania
Leon Andreas Musolff, University of
Pennsylvania

### Dynamic Pricing, Intertemporal Spillovers, and Efficiency

Alexander MacKay, Harvard University Dennis Svartbäck, Priceff Anders G. Ekholm, University of Helsinki

## Public Goods and Social Cooperation: Experiments

Paper Session

Saturday, Jan. 6, 2024 8:00 AM

- 10:00 AM (CST)

Grand Hyatt, Travis C

Hosted By: Econometric Society

Chair: Paul J. Feldman, Texas A&M

University

**JEL Classifications** 

C9 - Design of Experiments

H4 - Publicly Provided Goods

## Love or politics? Political views regarding the war in Ukraine in an online dating experiment

Anna Beloborodova, None

### Disentangling Risk and Other-Regarding Preferences

Paul J. Feldman, Texas A&M University Kristian Lopez-Vargas, University of California-Santa Cruz

## The Political Economy of Non-Democracies

Paper Session

Saturday, Jan. 6, 2024 8:00 AM

- 10:00 AM (CST)

Grand Hyatt, Travis B

Hosted By: Econometric Society

Chairs:

Nicola Persico, Northwestern University

Mehdi Shadmehr, University of North Carolina-Chapel Hill

**JEL Classifications** 

P0 - General

### The American Origin of the French Revolution

Sebastian Ottinger Ottinger, CERGE-EI

The Anti-Corruption Campaign and

## the Inter-Generational Transmission of Working in Bureaucracy: Evidence from China

Shuai Chen, University of Leicester Erqi GE, Sun Yat-sen University

## Missing Discussion: Institutional Constraints in the Islamic Political Tradition

James A. Robinson, University of Chicago

## Mayors' Promotion Incentives and Subnational-Level GDP Manipulation in China

Jiangnan Zeng, University of Pittsburgh Qiyao Zhou, University of Maryland

### Theory of Learning

Paper Session

<sup>®</sup> Saturday, Jan. 6, 2024 <sup>®</sup> 8:00 AM

- 10:00 AM (CST)

Grand Hyatt, Travis D

Hosted By: Econometric Society

Chair: Daehyun Kim, POSTECH

**JEL Classifications** 

D8 - Information, Knowledge, and Uncertainty

Neutral Mechanisms: On the Feasibility of Information Sharing

Ernesto Rivera Mora, Yale University

### Slow and Easy: a Theory of Browsing

Evgenii Safonov, Queen Mary University of London

### Social Learning through Action-Signals

Wenji Xu, City University of Hong Kong

#### Weighted Garbling

Daehyun Kim, POSTECH Ichiro Obara, University of California-Los Angeles

### **EHA**

### **Culture**

Paper Session

Saturday, Jan. 6, 2024 8:00 AM

- 10:00 AM (CST)

Grand Hyatt, Independence

Hosted By: Economic History

Association

Chair: Rowena Gray, University of

California-Merced

**JEL Classifications** 

N3 - Labor and Consumers,
Demography, Education, Health,
Welfare, Income, Wealth, Religion, and
Philanthropy

N3 - Labor and Consumers, Demography, Education, Health, Welfare, Income, Wealth, Religion, and

#### Philanthropy

## British Industrialization and Cultural Change: Evidence from the Use of Proverbs

Elliott Ash, ETH Zurich

Melanie Meng Xue, London School of
Economics

### Religion and Conflict: Evidence from China, 1860-1911

Yujing Huang, UCLA Anderson School of Management

Chicheng Ma, University of Hong Kong Felipe Valencia Caicedo, University of British Columbia, IZA and CEPR

### **Prisons and Homophobia**

Michael Poyker, University of Nottingham Maxim Ananyev, University of Melbourne

#### Discussant(s)

Brian Beach, Vanderbilt University Jared Rubin, Chapman University Donn Feir, University of Victoria

### **IAEE**

### **Energy Market Design**

Paper Session

- Saturday, Jan. 6, 2024 8:00 AM
- 10:00 AM (CST)

Convention Center, 225A

Hosted By: International Association for

**Energy Economics** 

Chair: Greg Upton, Louisiana State

University

**JEL Classifications** 

Q4 - Energy

L9 - Industry Studies: Transportation and Utilities

Wind Intermittency and Supply-Demand Imbalance: Evidence from U.S. Regional Power Markets

Matthew Oliver, Georgia Institute of Technology

Victoria Godwin, Georgia Institute of

#### Technology

### Induced Innovation, Inventors, and the Energy Transition

Todd Gerarden, Cornell University Eugenie Dugoua, London School of Economics

## Electricity Pricing and the Energy Transition for Commercial and Industrial Consumers

Shaun McRae, Mexico Autonomous Institute of Technology Frank Wolak, Stanford University

## Prospects for Markets for Internationally Transferred Mitigation Outcomes under the Paris Agreement

Jon Strand, World Bank

### The Microeconomic Problem with Renewable Energy

Ryan Williams, University of Paris Dauphine-PSL

#### **IBEFA**

## Financial Innovation and Financial Stability

Paper Session

Saturday, Jan. 6, 2024 8:00 AM

- 10:00 AM (CST)

Marriott Rivercenter, Conference Room 21

Hosted By: International Banking,

Economics, and Finance Association Chair: Leonardo Gambacorta, Bank for International Settlements

**JEL Classifications** 

G1 - General Financial Markets

G2 - Financial Institutions and Services

### Lending and Monitoring: Big Tech vs Banks

Matthieu Bouvard, Toulouse School of Economics

Catherine Casamatta, Toulouse School of Economics

Rui Xiong, Toulouse School of Management

### **Bank Competition and Household**

### Privacy in a Digital Payment Monopoly

Itai Agur, International Monetary Fund Anil Ari, International Monetary Fund Giovanni Dell'Ariccia, International Monetary Fund

### **Central Bank Digital Currency and Financial Stability**

Toni Ahnert, European Central Bank, CEPR and FTG

Peter Hoffmann, European Central Bank Agnese Leonello, European Central Bank

Davide Porcellacchia, European Central Bank

Open Banking, Shadow Banking and

#### Regulation

Peter Eccles, Bank of England
Paul Grout, University of Bristol
Paolo Siciliani, Bank of England
Ania Zalewska, University of Leicester

#### Discussant(s)

Jose Fillat, Federal Reserve Bank of Boston

Jing Huang, Texas A&M University Yao Zeng, University of Pennsylvania Larry Wall, Federal Reserve Bank of Atlanta

### **IHEA**

### **Economics of Health Care,**

## Health Investments, and Risky Behaviors

Paper Session

Saturday, Jan. 6, 2024 8:00 AM

- 10:00 AM (CST)

Grand Hyatt, Bonham C

Hosted By: International Health

**Economics Association** 

Chair: John Cawley, Cornell University

**JEL Classifications** 

I1 - Health

Y9 - Other

**Sweet Dreams Are Made of This: How** 

### Is a Pedestrianisation Policy in Paris Influencing Sleep?

Dheeya Rizmie, Mathematica Marisa Miraldo, Imperial College London Laure de Preux, Imperial College London

## Improving Performance Through Allocation and Competition: Evidence from a Patient Choice Reform

Liisa Laine, University of Missouri Mika Kortelainen, University of Turku, Finnish Institute for Health and Welfare, and VATT Institute for Economic Research

Konsta Lavaste, University of Jyväskylä and Finnish Institute for Health and Welfare

Tanja Saxell, VATT Institute for Economic Research and Helsinki GSE Luigi Siciliani, University of York

## Frosty Climate, Icy Relationships: Frosts and Intimate Partner Violence in Rural Peru

Leah Lakdawala, Wake Forest University

Katie Bollman, Oregon State University Judhajit Chakraborty, Michigan State University

Eduardo Nakasone, Michigan State University

Do Physicians Follow the Golden Rule? Evidence on Imperfect Agency from Physicians' Self-Prescriptions

Mariana Carrera, Montana State University
Niels Skipper, Aarhus University

### Discussant(s)

Andrea Kiss, Carnegie Mellon University
Anthony Yu, Harvard University
Marguerite Obolensky, Columbia
University
Manasvini Singh, Carnegie Mellon
University

### **ISIR**

## Heterogeneity and Aggregate Dynamics

Paper Session

Saturday, Jan. 6, 2024 8:00 AM - 10:00 AM (CST)

Marriott Rivercenter, Conference Room 17

Hosted By: International Society for Inventory Research

Chair: Andrés Blanco, Federal Reserve Board-Atlanta

#### **JEL Classifications**

E2 - Consumption, Saving, Production, Investment, Labor Markets, and Informal Economy

E6 - Macroeconomic Policy,
Macroeconomic Aspects of Public
Finance, and General Outlook

## Inventories, Demand Shocks Propagation and Amplification in Supply Chains

Alessandro Ferrari, University of Zurich

### **Endogenous Capital User Costs and Fluctuations in Firm Productivity**

Poorya Kabir, National University of Singapore

Eugene Tan, University of Toronto la Vardishvili, Auburn University

### Tax Policy and Global Investment Behavior

Gabriel Chodorow-Reich, Harvard
University and NBER
Owen Zidar, Princeton University and
NBER

Matthew Smith, U.S. Treasury
Department
Eric Zwick, University of Chicago and
NBER

### Discussant(s)

George Alessandria, University of Rochester Veronika Penciakova, Federal Reserve Bank of Atlanta Andrea Lanteri, Duke University

### **KAEA**

## Socioeconomic Inequality and Mobility

Paper Session

Saturday, Jan. 6, 2024 8:00 AM

- 10:00 AM (CST)

Convention Center, 301C

Hosted By: Korea-America Economic

**Association & American Economic** 

**Association** 

Chair: Minchul Yum, University of

Southampton

**JEL Classifications** 

E2 - Consumption, Saving, Production, Investment, Labor Markets, and Informal Economy

J6 - Mobility, Unemployment, Vacancies, and Immigrant Workers

A Quantitative Exploration of Wealth

### Inequality: New Insights From Panel Data

Elin Halvorsen, Statistics Norway
Joachim Hubmer, University of
Pennsylvania
Serdar Ozkan, Federal Reserve Bank of
St. Louis
Sergio Salgado, University of
Pennsylvania

Shaping Inequality and Intergenerational Persistence of Poverty: Free College, Better Schools or Generous Transfers?

Dirk Krueger, University of Pennsylvania

Alexander Ludwig, Goethe University Frankfurt and CEPR

### Irina Popova, University of Bonn

### Child Skill Production: Accounting for Parental and Market-based Time and Goods Investments

Elizabeth Caucutt, Western University
Lance Lochner, Western University
Joseph Mullins, University of Minnesota
Youngmin Park, Canadian Economic
Analysis

## Task Requirements, Time Requirements, and the Gender Gap in Jobs and Pay

Chinhui Juhn, University of Houston Yona Rubinstein, London School of Economics

### Discussant(s)

Hyejin Park, University of Montréal Minseon Park, University of Wisconsin-Madison Ami Ko, Georgetown University Gueyon Kim, University of California-Santa Cruz

#### **LERA**

## Effects of the 2021 Expanded Child Tax Credit

Paper Session

- Saturday, Jan. 6, 2024 8:00 AM
- 10:00 AM (CST)

Grand Hyatt, Crockett A/B

Hosted By: Labor and Employment Relations Association

Chair: Maggie R. Jones, U.S. Census

Bureau

**JEL Classifications** 

H2 - Taxation, Subsidies, and Revenue

H3 - Fiscal Policies and Behavior of Economic Agents

### Estimating Income Effects on Earnings using the 2021 Child Tax Credit Expansion

Kye Lippold, U.S. Department of the Treasury

Beata Luczywek, University of California-San Diego

## Not Just for Kids: Child and Dependent Care Credit Benefits for Adult Care

Gabrielle Pepin, W.E. Upjohn Institute for Employment Research Yulya Truskinovsky, Wayne State University

### The Effects of Monthly In-Utero Cash Transfers on Maternal and Infant Health: Evidence from the 2021 Expanded Child Tax Credit

Elizabeth O. Ananat, Barnard College Jessica Pac, University of Wisconsin-Madison

Christopher Wilmer, University of Columbia

Naomi Zewde, University of California-

#### Los Angeles

### The Effect of Unconditional Cash Transfers on Infant Health

Krista Ruffini, Georgetown University

#### Discussant(s)

Matthew Unrath, U.S. Census Bureau Jake Schild, U.S. Bureau of Labor Statistics

# Worker Responses to Information about Employers

Paper Session

- Saturday, Jan. 6, 2024 8:00 AM
- 10:00 AM (CST)

Grand Hyatt, Crockett C/D

Hosted By: Labor and Employment

**Relations Association** 

Chair: Eliza Forsythe, University of

Illinois-Urbana-Champaign

**JEL Classifications** 

J3 - Wages, Compensation, and Labor Costs

The Value of Pecuniary and Nonpecuniary Job Amenities for Student Workers: Evidence from a Field Experiment

Amanda Chuan, Michigan State

University

Hye Jin Rho, Michigan State University

### Rejection Communication and Women's Job Search Persistence

Sofia Bapna, University of Minnesota Alan Benson, University of Minnesota Russell Funk, University of Minnesota Joao Sedoc, New York University

### Non-Disclosure Agreements and Externalities from Silence

Jason Sockin, University of
Pennsylvania
Evan Starr, University of Maryland
Aaron Sojourner, W.E. Upjohn Institute
for Employment Research

#### Discussant(s)

Samuel Dodini, Norwegian School of Economics

Anna Stansbury, Massachusetts Institute of Technology

Junjie Guo, University of Wisconsin-Madison

#### MEEA

# Future of Climate Transition and Finance in the MENA Region

Panel Session

- Saturday, Jan. 6, 2024 8:00 AM
- 10:00 AM (CST)

Convention Center, 221C

Hosted By: Middle East Economic

**Association & American Economic** 

**Association** 

Moderator: Hassan Youssef Aly, Nile

University

**JEL Classifications** 

Q2 - Renewable Resources and Conservation

F3 - International Finance

#### Panelist(s)

Mahmoud Mohieldin, United Nations

Atif Kubursi, McMaster University Roberta Gatti, World Bank Nathalie Hilmi, Scientific Centre of Monaco

#### **NAFE**

#### Staying Ahead of Employment Litigation

Paper Session

Saturday, Jan. 6, 2024 8:00 AM

- 10:00 AM (CST)

Convention Center, 304A

Hosted By: National Association of

Forensic Economics

Chair: Josefina Tranfa-Abboud, Analytic Economics Associates

**JEL Classifications** 

K3 - Other Substantive Areas of Law

J5 - Labor-Management Relations, Trade Unions, and Collective Bargaining

## Adverse Impact Analysis of Algorithm-Based Employment Decisions

Gurkan Ay, Resolution Economics Julie Frizell, Resolution Economics

#### Proactive Data Analytics in Employment

Edward Bierhanzl, Resolution Economics

Julie Frizell, Resolution Economics

#### Discussant(s)

Larry Spizman, Spizman Economic Associates
Josefina Tranfa-Abboud, Analytic Economics Associates

#### NEA

### African Economic Development

Paper Session

Saturday, Jan. 6, 2024 8:00 AM

- 10:00 AM (CST)

Grand Hyatt, Republic C

Hosted By: National Economic
Association & African Finance and
Economics Association
Chair: Gbadebo Odularu, Howard
University

**JEL Classifications** 

O1 - Economic Development

Access to Credit and Firm
Performance from Gender
Perspective: Evidence from SubSaharan Africa

Ahmad Ahmad, Loughborough University

Portia Akglo, Loughborough University Justine Wood, Loughborough University Morakinyo Adetutu, Loughborough

#### University

## Investigating the Effect of Climate Change on Agricultural Productivity and Food Inflation in Ghana

Eric Ayamga, Texas Tech University
Millicent Nimakoh, Kwame Nkrumah
University of Science and Technology

### The People's Voice and Access to Sanitation

Kwabena Gyimah-Brempong, University of South Florida
John Francois, World Bank

Johnson Kakeu, University of Prince

**Edward Island** 

Cristelle Kouame, World Bank

#### Trade and Women's Wage Employment in Africa: Does Infrastructure Matter?

Mina Baliamoune-Lutz, University of North Florida

# Dances with Wolves: Weather and Health Disasters and Fiscal Sustainability in Africa

Eman Moustafa, Afreximbank Amira El-Shal, Cairo University

#### Discussant(s)

Fafanyo Asiseh, North Carolina A&T State University

Mina Baliamoune-Lutz, University of North Florida

Patrick Mason, University of

Massachusetts-Amherst Kwabena Gyimah-Brempong, National Science Foundation Eric Ayamga, Texas Tech University

#### SGE

The Economics of Crime and Justice: Evidence from Surveys, Administrative Data, and Policy Interventions

Paper Session

- Saturday, Jan. 6, 2024 8:00 AM
- 10:00 AM (CST)

Marriott Rivercenter, Conference Room 5

Hosted By: Society of Government Economists

Chair: Danielle H. Sandler, U.S. Census Bureau

**JEL Classifications** 

K4 - Legal Procedure, the Legal System, and Illegal Behavior

# Criminal Court Fees, Earnings, and Expenditures: A Multi-state RD Analysis of Survey and Administrative Data

Elizabeth Luh, University of Michigan Carl Lieberman, U.S. Census Bureau Michael Mueller-Smith, University of

#### Michigan

# Stimulus Payments and Crime: Randomized Timing from Social Security Serial Digits

David Pritchard, U.S. Census Bureau Jillian Carr, Purdue University

#### The Role of Mandated Mental Health Treatment in the Criminal Justice System

Rachel Nesbit, U.S. Census Bureau

#### Discussant(s)

Eric English, U.S. Census Bureau

Danielle H. Sandler, U.S. Census

Bureau

David Pritchard, U.S. Census Bureau

#### **URPE**

## Gendered Labor Relations in the Workplace

Paper Session

Saturday, Jan. 6, 2024 8:00 AM - 10:00 AM (CST)

Marriott Riverwalk, Alamo Ballroom Salon A

Hosted By: Union for Radical Political Economics & International Association for Feminist Economics

Chair: Srishti Pal, London School of

**Economics** 

#### **JEL Classifications**

J1 - Demographic Economics

**B5** - Current Heterodox Approaches

Global Accumulation & Gendered Class Exploitation: Theory and Evidence from the Garment Industry during the Covid Pandemic

Shahram Azhar, Bucknell University

### Industrial Policy, Gender and Manufacturing in Indonesia

Shaianne Osterreich, Ithaca College

#### Spatializing Social Reproduction: Everyday Lives of Migrant Women Factory Workers in Tamil Nadu, India

Sirisha Naidu, University of Missouri-Kansas City

#### **Topics on Industrial Policy**

Paper Session

Saturday, Jan. 6, 2024 8:00 AM

- 10:00 AM (CST)

Marriott Riverwalk, Alamo Ballroom Salon B

Hosted By: Union for Radical Political

**Economics** 

Chair: Ignacio González, American

University

**JEL Classifications** 

L5 - Regulation and Industrial Policy

O2 - Development Planning and Policy

### The Return of Industrial Policy in Data

Simon Evenett, University of St.Gallen Adam Jakubik, International Monetary Fund

Fernando Martín, Global Trade Alert Michele Ruta, International Monetary Fund

# Planning Our Way Out of The Climate Crisis: Keynes and the Revival of Industrial Policy

Mark Paul, Rutgers University

A Public Equity Stake as a Corporate Guardrail in Industrial Policy

Lenore Palladino, University of Massachusetts-Amherst

#### **HES**

## HES Executive Committee Meeting

**Event (Invitation Only)** 

Saturday, Jan. 6, 2024 8:00 AM

- 12:00 PM (CST)

Marriott Riverwalk, Riverview

Hosted By: History of Economics

Society

10:15 AM

#### AEA / ES

### AEA/ ES Data Editors' Tutorial 2

**Event** 

Saturday, Jan. 6, 2024 10:15 AM - 11:45 AM (CST)

Grand Hyatt, Bowie A
Hosted By: American Economic
Association / Econometric Society
Presiding: Lars Vilhuber, Cornell

University and AEA

#### Speaker(s)

Lars Vilhuber, Cornell University

**Topic: Data Handling** 

Miklos Koren, Central European University Marie Connolly, UQAM

In this second session, data editors from three journals will discuss best practices with respect to data issues and computational issues in complex replication packages. Confidential data, big data, proprietary data, simulated data, containers, custom software, highperformance computing are all possible topics. Questions from the audience are encouraged. Participants are encouraged to also attend Session 1.

#### **AFEA**

# Trade, Artificial Intelligence, Green Growth, and Sustainability Frontiers

Paper Session

Saturday, Jan. 6, 2024 10:15

AM - 12:15 PM (CST)

Grand Hyatt, Bonham C

Hosted By: African Finance and

**Economics Association** 

Chairs:

Mina Baliamoune-Lutz, University of

North Florida

Eman Moustafa, Afreximbank

#### **JEL Classifications**

F5 - International Relations, National Security, and International Political Economy

E6 - Macroeconomic Policy, Macroeconomic Aspects of Public Finance, and General Outlook

Exploring the Growth Effects of Artificial Intelligence in Developing Countries in Africa Using a Semi-Endogenous Growth Model

Jean-Claude Maswana, Ritsumeikan University

Firms' Access to Finance, Export Trade Channels, and Exports in Africa

Daniel Ofori-Sasu, University of Ghana

Joshua Yindenaba Abor, University of Ghana

Amira El-Shal, Cairo University

## Artificial intelligence: The Panacea for Sub-Saharan African Manufacturing Industries

Rafia Tanou Mijiyawa, USI-ADMIRE

### The Impact of Worker Remittances on Stability of the Franc CFA Regime

Julius Agbor, Vanguard University and Nkafu Policy Institute
Maru Etta-Nkwelle, Howard University

## Do the JSE Firms Manage Earnings Differently During High- and Low-Sentiment States?

Joseph Olorunfemi Akande, Walter

#### Sisulu University

Water for All; All for Water: Assessment of the Effectiveness of Water Governance, a Case Study of Kenya

Kent Alwaka Mukoya, Nairobi City Water and Sewerage Company Mbut Mwaura, Nairobi City Water and Sewerage Company

#### Discussant(s)

Joseph Olorunfemi Akande, Walter Sisulu University Julius Agbor, Vanguard University and Nkafu Policy Institute Jean-Claude Maswana, Ritsumeikan University Amira El-Shal, Cairo University
Daniel Ofori-Sasu, University of Ghana
Rafia Tanou Mijiyawa, USI-ADMIRE

#### **AAEA**

Integrated Assessment
Models (IAMs) for
Navigating the Intersections
of Agriculture, Climate
Change, Trade and Water
Quality

Paper Session

Saturday, Jan. 6, 2024 10:15 AM - 12:15 PM (CST) Grand Hyatt, Seguin B
Hosted By: Agricultural and Applied
Economics Association
Chair: Levan Elbakidze, West Virginia
University

**JEL Classifications** 

A1 - General Economics

# Nutrient Management in the Mississippi River Basin Under Climate Change

Jing Liu, Purdue University Kelsie Ferin, University of Wisconsin-Madison

A Dynamic Regional Integrated Assessment Model to Assess the

# Impacts of Changing Globalization and Environmental Stewardship on the Regional Economy and Water Quality

Junyoung Jeong, Ohio State University Yongyang Cai, Ohio State University Brian Cultice, Ohio State University Elena Irwin, Ohio State University Jeff Bielicki, Ohio State University

# U.S.-China Agricultural Trade and Environmental Outcomes: The Case of Nutrient Runoff to the Gulf of Mexico

Levan Elbakidze, West Virginia
University
Yuelu Xu, Manaaki Whenua-Landcare
Research

Philip W. Gassman, Iowa State University
Haw Yen, Bayer Crop Science
Jeffrey G. Arnold, USDA

#### Discussant(s)

Catherine Louise Kling, Cornell University

#### **AEA**

#### Applications of Textual Analysis for Economics and Finance

Paper Session

Saturday, Jan. 6, 2024 10:15

AM - 12:15 PM (CST)

Convention Center, 303 B/C

Hosted By: American Economic

Association

Chair: Matteo Iacoviello, Federal

Reserve Board

**JEL Classifications** 

C0 - General

G0 - General

#### What Triggers Stock Market Jumps

Scott Baker, Northwestern University Nicholas Bloom, Stanford University Steven Davis, University of Chicago Marco Sammon, Harvard Business School

### Do Geopolitical Risks Raise or Lower Inflation?

Dario Caldara, Federal Reserve Board Sarah Conlisk, Federal Reserve Board Matteo Iacoviello, Federal Reserve Board

Maddie Penn, Yale University

### The Origins of Commodity Price Fluctuations

Sarah Mouabbi, Bank of France Evgenia Passari, University Paris Dauphine-PSL Adrien Rousset Planat, London Business School

#### Competition

Paper Session

Saturday, Jan. 6, 2024 10:15

AM - 12:15 PM (CST)

Convention Center, 224

Hosted By: American Economic

Association

Chair: Victoria Ray Marone, University of

**Texas-Austin** 

**JEL Classifications** 

L1 - Market Structure, Firm Strategy, and Market Performance

**Contractual Data and Market Power** 

Alistair Milne, Loughborough University Anil Savio Kavuri, Loughborough University

### Data, Product Targeting and Competition

Ulrich Hege, Toulouse School of Economics

Alexander Guembel, Toulouse School of Economics

# Broadband Deployment in Equilibrium: Is Competition the Solution to the Digital Divide?

Andrew Kearns, Federal Trade Commission

Market Power and Spatial Price Discrimination in the Liquefied

#### **Natural Gas Industry**

Nahim Bin Zahur, Queen's University

### Price Competition under Information (Dis)Advantage

Hsin-Tien Tiffany Tsai, National University of Singapore Nan Chen, National University of Singapore

## Contraception, Sex, and Fertility

Paper Session

Saturday, Jan. 6, 2024 10:15 AM - 12:15 PM (CST)

Grand Hyatt, Lone Star Ballroom Salon

A

Hosted By: American Economic
Association & Committee on the Status
of Women in the Economics Profession
Chair: Andie Hall, Grinnell College

**JEL Classifications** 

12 - Education and Research Institutions

### Safer Sex? The Effect of AIDS Risk on Birth Rates

Melissa Spencer, University of Richmond

### Hormonal Contraception and Teen Suicide

Kelly Ragan, Stockholm School of Economics

# Stigma, Temptation, & Self-Checkout: The Effect of Self-Checkout Register Adoption on Purchasing Decisions

Rebecca Taylor, University of Sydney Rebecca Cardinali, University of California-Berkeley Lester Lusher, University of Hawaii-Manoa

Sofia Villas-Boas, University of California-Berkeley

The Impact of Delaying Early School Tracking on Women's Fertility, Marriage and Health

Serena Canaan, Simon Fraser University

#### Discussant(s)

Yoo-Mi Chin, Baylor University
Graham Gardener, Texas Christian
University
Itzik Fadlon, University of California-San
Diego

Adriana Lleras-Muney, University of California-Los Angeles

# CSQIEP Macroeconomics and International Trade Session

#### Paper Session

Saturday, Jan. 6, 2024 10:15 AM - 12:15 PM (CST)

Grand Hyatt, Lone Star Ballroom Salon E

Hosted By: American Economic
Association & Committee on the Status
of LGBTQ+ Individuals in the Economics
Profession

Chair: Ralf Meisenzahl, Federal Reserve Bank of Chicago

**JEL Classifications** 

E1 - General Aggregative Models

F1 - Trade

#### Inspecting Cross-Border Macro-Financial Mechanisms

Eddie Gerba, Bank of England and London School of Economics Danilo Leiva-León, European Central Bank Margarita Rubio, University of Nottingham

### **Corporate Tax Notch and Foreign Equity Share Bunching**

Phil Yuan Huang, Vanderbilt University Chunru Zheng, University of Virginia Rui Zhang, Sun Yat-sen University

### Spread Too Thin: The Impact of Lean Inventories

Julio L. Ortiz, Federal Reserve Board

### Post-Pandemic Recovery: Search, Labor Productivity, and Coordination Effects

Konstantin Platonov, Loyola Marymount University

#### Discussant(s)

Guanyi Yang, Colorado College Marianne Bitler, University of California-Davis

Guanyi Yang, Colorado College Marianne Bitler, University of California-Davis

### **Economics of Gun Violence**

### Paper Session

Saturday, Jan. 6, 2024 10:15 AM - 12:15 PM (CST)

Grand Hyatt, Texas Ballroom Salon F Hosted By: American Economic Association

Chair: Janet Currie, Princeton University

**JEL Classifications** 

10 - General

K0 - General

The U.S. Consumer Firearms Industry: Equilibrium and Policy Implications

Luis Armona, Stanford University

### Adam Rosenberg, Stanford University

# Predicting and Preventing Gun Violence: An Experimental Evaluation of READI Chicago

Sara Heller, University of Michigan Monica P. Bhatt, University of Chicago Max Kapustin, Cornell University Marianne Bertrand, University of Chicago Christopher Blattman, University of Chicago

#### Market Response to Racial Uprisings

Bocar Ba, Duke University Roman Rivera, University of California-Berkeley

Alexander Whitefield, University of

#### Pennsylvania

### Discussant(s)

Prashant Bharadwaj, University of California-San Diego
Jennifer L. Doleac, Texas A&M
University
Vicki Bogan, Duke University

## Effects of Artificial Intelligence

Paper Session

Saturday, Jan. 6, 2024 10:15 AM - 12:15 PM (CST) Convention Center, 221C

Hosted By: American Economic

Association

Chair: Jonathan Moreno-Medina,

University of Texas-San Antonio

JEL Classifications

C6 - Mathematical Methods;

Programming Models; Mathematical and Simulation Modeling

# Al at the Wheel: The Effect of Autonomous Driving Features on Safety

Vikram Maheshri, University of Houston Clifford M. Winston, Brookings Institution Yidi Wu, Georgetown University Can Dynamic Pricing Algorithm
Facilitate Tacit Collusion? An
Experimental Study Using Deep
Reinforcement Learning in Airline
Revenue Management

Chengyan Gu, Columbia University

### Coordinated vs Efficient Prices: The Impact of Algorithmic Pricing on Multifamily Rental Markets

Gi Heung Kim, University of Pennsylvania Sophie Calder-Wang, University of Pennsylvania

### The Hidden Effects of Algorithmic Recommendations

Alex Albright, Federal Reserve Bank of Minneapolis

### Unemployment Insurance Fraud in the Debit Card Market

Umang Khetan, University of Iowa Jetson Leder-Luis, Boston University Jialan Wang, University of Illinois-Urbana-Champaign Yunrong Zhou, Purdue University

# Automating Automaticity: How the Context of Human Choice Affects the Extent of Algorithmic Bias

Amanda Agan, Rutgers University
Diag Davenport, Princeton
Jens Ludwig, University of Chicago
Sendhil Mullainathan, University of
Chicago

### Efficient Energy and Environmental Subsidies

Paper Session

Saturday, Jan. 6, 2024 10:15

AM - 12:15 PM (CST)

Convention Center, 225B

Hosted By: American Economic

Association

Chair: Michael David Ricks, NBER

**JEL Classifications** 

Q5 - Environmental Economics

H2 - Taxation, Subsidies, and Revenue

**Time-Limited Subsidies: Optimal** 

### **Taxation with Implications for Renewable Energy Subsidies**

Owen Kay, University of Michigan-Ann Arbor

Michael David Ricks, NBER

### Regulatory Mandates and Electric Vehicle Product Variety

Frank Pinter, FTC
Sarah Armitage, Boston University

### Second-best carbon taxation in a differentiated oligopoly

Diego Cardoso, Purdue University

Pollution Taxes as a Second-Best: Accounting for Multidimensional Firm Heterogeneity in Environmental Regulations Ruozi Song, World Bank Fan Xia, Nanjing University Bing Zhang, Nanjing University

#### Discussant(s)

Louis Preonas, University of Maryland Stephanie Weber, Yale University Jonathan Hughes, University of Colorado-Boulder Sarah Armitage, Boston University

### **Experiments and Job Search**

Paper Session

Saturday, Jan. 6, 2024 10:15

AM - 12:15 PM (CST)

Grand Hyatt, Presidio B

Hosted By: American Economic

Association

Chair: Michèle Belot, Cornell University

**JEL Classifications** 

J6 - Mobility, Unemployment, Vacancies, and Immigrant Workers

J4 - Particular Labor Markets

Meet Your Future: Experimental Evidence on the Labor Market Effects of Mentors

Livia Alfonsi, Harvard University Mary Namubiru, BRAC Uganda

### Sara Spaziani, Brown University

# Young Workers' Beliefs about Potential Jobs: Do Misperceptions Distort Search Behavior?

Nikolaj Arpe Harmon, Copenhagen University Sonja Settele, Copenhagen University Daphne Skandalis, Copenhagen University

# Using AI to Expand the Job Search of Workers in the Post-COVID-19 Economy

Achyuta Adhvaryu, University of California-San Diego Jean-Francois Gauthier, HEC Montréal Anant Nyshadham, University of Michigan

Jorge Tamayo, Harvard University

# Advising Job Seekers in Occupations with Poor Prospects: A Field Experiment

Michèle Belot, Cornell University
Bart de Koning, Cornell University
Yvonne Engels, N/A
Didier Fouarge, Maastricht University
Mario Keer, N/A
Philipp Kircher, Cornell University
Paul Muller, VU Amsterdam
Sandra Phlippen, University of
Groningen

### Discussant(s)

Sandra Phlippen, University of

Groningen
Jean-Francois Gauthier, HEC Montréal
Bart de Koning, Cornell University
Vittorio Bassi, University of Southern
California

### Gender and the Firm

Paper Session

Saturday, Jan. 6, 2024 10:15 AM - 12:15 PM (CST)

Convention Center, 301B

Hosted By: American Economic

Association

Chair: Ralph De Haas, EBRD, KU Leuven and CEPR

**JEL Classifications** 

L2 - Firm Objectives, Organization, and Behavior

G3 - Corporate Finance and Governance

### Are Women More Exposed to Firm Shocks?

Ramin P. Baghai, Stockholm School of Economics, CEPR and ECGI Rui C. Silva, Nova School of Business and Economics and CEPR Margarida Soares, Nova School of Business and Economics

### Blended Finance and Female Entrepreneurship

Cagatay Bircan, EBRD and University College London

Ralph De Haas, EBRD, KU Leuven, and CEPR

Halil Aydin, Central Bank of the Republic of Turkey

### The Gender of Firm Decision-Makers and Within-Firm Wage Disparity

Manthos Delis, Audencia Business School

Iftekhar Hasan, Fordham University, Bank of Finland and University of Sydney

Maria Iosifidi, Montpellier Business

School

Panagiotis N. Politsidis, Audencia Business School Anthony Saunders, New York University

### Winds of Change: Gender Quota on Boards in the Face of Patriarchy

Lakshmi Naaraayanan, London
Business School
Kasper Meisner Nielsen, Copenhagen
Business School and Danish Finance
Institute

### Discussant(s)

Kasper Meisner Nielsen, Copenhagen Business School and Danish Finance Institute

Margarida Soares, Nova School of

Business and Economics
Francesca Truffa, Stanford University
Elena Simintzi, University of North
Carolina-Chapel Hill

### Intergenerational Mobility

Paper Session

Saturday, Jan. 6, 2024 10:15

AM - 12:15 PM (CST)

Convention Center, 225D

Hosted By: American Economic

Association

Chair: Bhashkar Mazumder, Federal

### Reserve Bank of Chicago

**JEL Classifications** 

J6 - Mobility, Unemployment, Vacancies, and Immigrant Workers

J1 - Demographic Economics

Like Mother, Like Child? The Rise of Women's Intergenerational Income Persistence in Sweden and the United States

Gunnar Brandén, Center for Epidemiology and Community Medicine Martin Nybom, Uppsala University Kelly Vosters, University of North Carolina-Charlotte

Family Trees and Falling Apples:

### Intergenerational Mobility Estimates from U.S. Genealogy Data

Kasey Buckles, University of Notre Dame

Joseph Price, Brigham Young University Zachary Ward, Baylor University Haley Wilbert, University of Notre Dame

# Mobility for All: Representative Intergenerational Mobility Estimates over the 20th Century

Elisa Jácome, Northwestern University Ilyana Kuziemko, Princeton University Suresh Naidu, Columbia University

### U.S. Educational Mobility in the Twentieth Century

Martha Bailey, University of California-

Los Angeles and NBER

A.R. Shariq Mohammed, Northeastern University

Paul Mohnen, Federal Reserve Bank of Atlanta

#### Discussant(s)

Jonathan Rothbaum, U.S. Census Bureau

Peter Z. Lin, University of California-Los Angeles

Maggie R. Jones, U.S. Census Bureau Matthew Staiger, Opportunity Insights

### **Long-Term Effects of**

# COVID-19 on Racial Inequality

Paper Session

Saturday, Jan. 6, 2024 10:15

AM - 12:15 PM (CST)

Convention Center, 221B

Hosted By: American Economic

Association

Chair: Jevay Grooms, Howard University

and NBER

**JEL Classifications** 

J7 - Labor Discrimination

13 - Welfare, Well-Being, and Poverty

# Dimensions of Marginality during COVID-19: Precarious Workers, Mental Health, and Race & Ethnicity

Jevay Grooms, Howard University and NBER

### The Impacts of COVID-19 on Racial Inequality in Business Earnings

Robert Fairlie, University of California-Los Angeles and NBER

# Racial and Ethnic Disparities in Who Receives Unemployment Benefits during COVID-19

James Peoples, University of Wisconsin-Milwaukee Tom Larson, California State University-Los Angeles Donald Mar, San Francisco State
University
Paul Ong, University of California-Los
Angeles

### Mortgage Market Inequality: Effects of COVID-19 Loss Mitigation Programs

Xudong An, Federal Reserve Bank of Philadelphia

Larry Cordell, Federal Reserve Bank of Philadelphia

Keyoung Lee, Federal Reserve Bank of Philadelphia

#### Discussant(s)

Frank Fossen, University of Nevada-Reno

### Macroeconomic Implications of Climate Change

Paper Session

Saturday, Jan. 6, 2024 10:15

AM - 12:15 PM (CST)

Convention Center, 221D

Hosted By: American Economic

Association

Chair: Adrien Bilal, Harvard University

**JEL Classifications** 

E2 - Consumption, Saving, Production, Investment, Labor Markets, and Informal

#### Economy

Q5 - Environmental Economics

### **Anticipating Climate Change Across the United States**

Adrien Bilal, Harvard University Esteban Rossi-Hansberg, University of Chicago

### Climate Hazards and Resilience in the Global Car Industry

Juanma Castro-Vincenzi, Princeton University

#### **Clean Growth**

Costas Arkolakis, Yale University Conor Walsh, Columbia University

#### The Macroeconomic Effects of

#### **Climate Policy Uncertainty**

Konstantinos Gavriilidis, University of Stirling

Diego Känzig, Northwestern University James Stock, Harvard University

# Managers, Firm Performance and Worker Outcomes

Paper Session

Saturday, Jan. 6, 2024 10:15 AM - 12:15 PM (CST)

Convention Center, 305

Hosted By: American Economic

Association

Chair: Michela Giorcelli, University of

California-Los Angeles

**JEL Classifications** 

M5 - Personnel Economics

Creating the "American Way" of Business: Evidence from WWII in the U.S.

Michela Giorcelli, University of California-Los Angeles

Global Managers, Local Workers: Wage Setting Inside a Multinational Firm

Virginia Minni, University of Chicago

### Regional Differences in Public Sector Productivity and Managerial Talent

Alessandra Fenizia, George Washington University and NBER

#### Discussant(s)

Robert Metcalfe, University of Southern California

Laura Boudreau, Columbia University Daniela Scur, Cornell University

# Monetary Policy Frameworks RevisitedLessons from the Global Inflation Surge

### Paper Session

Saturday, Jan. 6, 2024 10:15 AM - 12:15 PM (CST)

Convention Center, 221A

Hosted By: American Economic

Association

Chair: Emi Nakamura, University of

California-Berkeley

#### **JEL Classifications**

E5 - Monetary Policy, Central Banking, and the Supply of Money and Credit

E3 - Prices, Business Fluctuations, and Cycles

#### The Forward Guidance Trap

Athanasios Orphanides, Massachusetts Institute of Technology

# Central Bank Undersight: Assessing the Federal Reserve's Accountability to Congress

Andrew T. Levin, Dartmouth College

### The Optimum Quantity of Bank Reserves

Ricardo Reis, London School of Economics

# Emerging Markets' Kryptonite: Inconsistencies in Monetary Policymaking

Filiz Unsal, OECD and International Monetary Fund
Chris Papageorgiou, International

#### Monetary Fund

### Discussant(s)

Chris Erceg, International Monetary Fund

Refet Gurkaynak, Bilkent University Ester Faia, Goethe University Frankfurt Yuriy Gorodnichenko, University of California-Berkeley

### New Developments in Global Value Chains

Paper Session

Saturday, Jan. 6, 2024 10:15

AM - 12:15 PM (CST)

Convention Center, 225A

Hosted By: American Economic

Association

Chair: Pol Antras, Harvard University

**JEL Classifications** 

F1 - Trade

### **Vertical Spillovers in Global Value Chains**

Swapnika Rachapalli, University of British Columbia

**Export-Platform FDI: Cannibalization or Complementarity?** 

Pol Antras, Harvard University
Evgenii Fadeev, Duke University
Teresa Fort, Dartmouth College
Felix Tintelnot, University of Chicago

### Global Value Chains: Firm Level Evidence from the U.S.

Aaron Flaaen, Federal Reserve Board Fariha Kamal, U.S. Census Bureau Eunhee Lee, Seoul National University Kei-Mu Yi, University of Houston

#### Discussant(s)

Xiang Ding, Georgetown University
Ayumu Ken Kikkawa, University of
British Columbia
Rudolfs Bems, International Monetary
Fund

## Racial Aspects of Economic Disparities

Paper Session

Saturday, Jan. 6, 2024 10:15 AM - 12:15 PM (CST)

Grand Hyatt, Texas Ballroom Salon E Hosted By: American Economic

Association

Chair: Ellora Derenoncourt, Princeton University

**JEL Classifications** 

#### J1 - Demographic Economics

#### Disentangling Sources of Bias: Evidence from Advanced Placement Course Recommendations

Dania Francis, University of
Massachusetts-Boston
Angela C. M. de Oliveira, University of
Massachusetts-Amherst
Carey Dimmitt, University of
Massachusetts-Amherst

## Indigenous Wealth in the Early 20th Century

Donn Feir, University of Victoria Maggie E.C. Jones, Emory University Angela Redish, University of British Columbia

# The Long-Run Impacts of Racial Terror: Evidence from Historical Lynchings

Francisca Antman, University of Colorado-Boulder Brian Duncan, University of Colorado-Denver

#### Re-Assessing the Spatial Mismatch Hypothesis

David Card, University of California-Berkeley

Jesse Rothstein, University of California-Berkeley

Moises Yi, U.S. Census Bureau

#### Discussant(s)

Kevin Lang, Boston University

Dania Francis, University of Massachusetts-Boston Robert Margo, Boston University Ellora Derenoncourt, Princeton University

#### Teaching Happiness (Economics) in Your Dismal-Science Courses

**Panel Session** 

Saturday, Jan. 6, 2024 10:15 AM - 12:15 PM (CST)

Grand Hyatt, Lone Star Ballroom Salon

C

Hosted By: American Economic

Association & Committee on Economic

Education

Moderator: Stephen Wu, Hamilton

College

**JEL Classifications** 

A2 - Economic Education and Teaching of Economics

#### Panelist(s)

Ori Heffetz, Cornell University

Topic: Teaching about Traditional and

Non-traditional Macroeconomic

Indicators in the Classroom

Kristen B. Cooper, Gordon College

Topic: When Happiness Economics Met a Microeconomics Principles Course

John Ifcher, Santa Clara University Topic: Finding Happiness in Upper Division Courses

Ekaterina Oparina, London School of Economics

Topic: Why Students Enjoy Happiness Courses in Economics and Behavioral Science

## The Causes and Consequences of Conflict

#### Paper Session

Saturday, Jan. 6, 2024 10:15 AM - 12:15 PM (CST)

Grand Hyatt, Lone Star Ballroom Salon
B

Hosted By: American Economic

Association

Chair: Nancy Qian, Northwestern

University

**JEL Classifications** 

O1 - Economic Development

D7 - Analysis of Collective Decision-Making

Will Wealth Weaken Weather Wars?

Marshall Burke, Stanford University
Joel Ferguson, University of CaliforniaBerkeley

Solomon Hsiang, University of California-Berkeley

Edward Miguel, University of California-Berkeley

# Social Media as Identity Barometer: Evidence From the Russia-Ukraine War

Vasily Korovkin, UPF

Alexey Makarin, Massachusetts Institute of Technology

Serhii Abramenko, EIEF and LUISS

## The Economic Causes and Consequences of the Rohingya Crisis

C. Austin Davis, University of Michigan Paula Lopez-Pena, Queen's University Mushfiq Mobarak, Yale University Jaya Wen, Harvard University

# The Intensification Effects of Climate Change on Political Instability in the Long Run, 1400-1900CE

Murat lyigun, University of Colorado-Boulder

Joris Mueller, National University of Singapore

Nancy Qian, Northwestern University

#### Discussant(s)

Joris Mueller, National University of Singapore

Jaya Wen, Harvard University

Edward Miguel, University of California-Berkeley

Alexey Makarin, Massachusetts Institute of Technology

# The Economics of Combating Pollution in the Developing World

Paper Session

Saturday, Jan. 6, 2024 10:15

AM - 12:15 PM (CST)

Grand Hyatt, Bowie B/C

Hosted By: American Economic

Association

Chair: Maureen Cropper, University of Maryland and NBER

**JEL Classifications** 

Q5 - Environmental Economics

O1 - Economic Development

#### Money (Not) to Burn: Payments for Ecosystem Services to Reduce Crop Residue Burning

B. Kelsey Jack, University of California-Santa Barbara and NBER
Seema Jayachandran, Princeton
University and NBER
Namrata Kala, Massachusetts Institute
of Technology and NBER
Rohini Pande, Yale University and

#### **NBER**

# Price Stabilization Policy, Gasoline Consumption, and Health Externality: Evidence from Brazil

Andre Ribeiro, Carnegie Mellon University Edson Severnini, Carnegie Mellon University and NBER

# Targeting Subsidies Through Price Menus: Contract Design and Evidence from Clean Fuels

Kwaku Poku Asante, Columbia University

B. Kelsey Jack, University of California-Santa Barbara and NBERDarby Jack, Columbia University

Flavio Malagutti, University of California-Santa Barbara Paulina Oliva, University of Southern California and NBER

# Improved Transportation Networks Facilitate Adaptation to Pollution and Temperature Extremes

Panle Jia Barwick, University of Wisconsin-Madison and NBER Dave Donaldson, Massachusetts Institute of Technology and NBER Shanjun Li, Cornell University and NBER

Yatang Lin, Hong Kong University of Science and Technology
Deyu Rao, Hong Kong University of

#### Science and Technology

#### Discussant(s)

Akshaya Jha, Carnegie Mellon
University and NBER
Francisco Costa, University of Delaware
Maureen Cropper, University of
Maryland and NBER
Eric Zou, University of Oregon and
NBER

# Unequal Peers: Experiences of Non-Tenure Track Faculty in Economics

**Panel Session** 

Saturday, Jan. 6, 2024 10:15

AM - 12:15 PM (CST)

Convention Center, 302 B/C

Hosted By: American Economic

Association

**Moderators:** 

Aselia N. Urmanbetova, Georgia Institute of Technology

Jelena Nikolic, Wentworth Institute of Technology

**JEL Classifications** 

A1 - General Economics

12 - Education and Research Institutions

Panelist(s)

Irene Foster, George Washington University

Topic: Providing a More Inclusive and Equitable Work Environment for Non-Tenure Track Faculty: Best Practices and Case Studies

Shreyasee Das, Temple University
Topic: From a Nope of Tenure to NonTenure

Jadrian Wooten, Virginia Tech
Topic: Diverse Publishing Venues as
Non-Tenure Track Faculty in Economics

Melanie Fox, Purdue University
Topic: Communicating Value in Dossiers
and Job Applications for Non-Tenure

#### **Track Careers**

Gina Pieters, University of Chicago Topic: The Job Market for Non-Tenure Track Academic Economists

#### **AFA**

#### Al and the Future of Finance

**Panel Session** 

Saturday, Jan. 6, 2024 10:15 AM - 12:15 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon E

Hosted By: American Finance

**Association** 

Moderator: Steven Kaplan, University of Chicago

**JEL Classifications** 

G0 - General

#### Panelist(s)

Andrea Eisfeldt, University of California-Los Angeles

Tania Babina, Columbia University
Tobias Moskowitz, Yale University
Dimitris Papanikolaou, Northwestern
University

Lauren Cohen, Harvard University

## Asset Pricing: Household Finance

Paper Session

Saturday, Jan. 6, 2024 10:15 AM - 12:15 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon A

Hosted By: American Finance

**Association** 

Chair: Laurent Calvet, EDHEC Business

School

**JEL Classifications** 

G1 - General Financial Markets

### A Simple Mapping from MPCs to MPXs

David Laibson, Harvard University
Peter Maxted, University of CaliforniaBerkeley
Benjamin Moll, London School of
Economics

#### **Hedging Permanent Income Shocks**

Raffaele Corvino, University of Turin Fabio-cesare Bagliano, University of Turin

Carolina Fugazza, University of Turin Giovanna Nicodano, University of Turin

## House Price Expectations and Consumer Spending

Benjamin Appianin, City University of

#### Hong Kong

### Individual Investors' Housing Income and Interest Rates Fluctuations

Antonio Gargano, University of Houston Marco Giacoletti, University of Southern California

#### Discussant(s)

Stijn Van Nieuwerburgh, Columbia
University
Luis Viceira, Harvard University
Tobin Hanspal, Vienna University
Laurent Bach, ESSEC Business School

#### Corporate Finance: Capital

#### **Structure and Payout Policy**

Paper Session

Saturday, Jan. 6, 2024 10:15 AM - 12:15 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon B

Hosted By: American Finance

Association

Chair: Efraim Benmelech, Northwestern University

**JEL Classifications** 

G3 - Corporate Finance and Governance

### Modeling Managers As EPS Maximizers

Itzhak Ben-David, Ohio State University Alexander Chinco, CUNY-Baruch College

#### **Managing Recession Risk**

Ali Kakhbod, University of California-Berkeley

Dmitry Livdan, University of California-Berkeley

A. Max Reppen, Boston University Tarik Umar, Rice University

#### **Debt Maturity and Commitment**

Andrea Gamba, University of Warwick Alessio Saretto, Federal Reserve Bank of Dallas

#### Discussant(s)

Yaron Levi, University of Southern
California
Juliana Salomao, University of
Minnesota
Yunzhi Hu, University of North CarolinaChapel Hill

## **Corporate Finance: Mergers and Acquisitions**

Paper Session

Saturday, Jan. 6, 2024 10:15 AM - 12:15 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon C

Hosted By: American Finance

Association

Chair: Zhe Wang, Pennsylvania State University

**JEL Classifications** 

G3 - Corporate Finance and Governance

#### The Incentives of SPAC Sponsors

Felix Feng, University of Washington Thomas Nohel, Loyola University-Chicago Xuan Tian, Tsinghua University Wenyu Wang, Indiana University Wu Yufeng, University of Illinois

#### Negotiation, Auction, or Negotiauction?! Evidence from the Field

Tingting Liu, Iowa State University
Micah Officer, Loyola Marymount
University
Danni Tu, Southern Illinois UniversityCarbondale

# Relationship-Specific Investments and Firms' Boundaries: Evidence from Textual Analysis of Patents

Jan Bena, University of British Columbia Isil Erel, Ohio State University Daisy Wang, Ohio State University Michael Weisbach, Ohio State University

## Identifying the Real Effects of the M&A Market on Target Firms

Elizabeth Berger, University of Houston David De Angelis, University of Houston

Gustavo Grullon, Rice University

#### Discussant(s)

Barney Hartman-Glaser, University of California-Los Angeles Leonce Bargeron, University of Kentucky Stefan Lewellen, Pennsylvania State University

#### Kai Li, University of British Columbia

#### Financial Intermediation: Monetary Policy Transmission

Paper Session

Saturday, Jan. 6, 2024 10:15 AM - 12:15 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon D

Hosted By: American Finance

Association

Chair: Moritz Lenel, Princeton University

#### **JEL Classifications**

#### G2 - Financial Institutions and Services

# Heterogeneous Intermediaries and Bond Characteristics in the Transmission of Monetary Policy

Federic Holm-Hadulla, European Central Bank

Matteo Leombroni, Boston College

#### **Stop Believing in Reserves**

Sriya Anbil, Federal Reserve Board Alyssa Anderson, Federal Reserve Board

Ethan Cohen, University of Minnesota Romina Ruprecht, Federal Reserve Board

# Lending by Servicing: Monetary Policy Transmission through Shadow Banks

Isha Agarwal, University of British
Columbia
Malin Hu, Vanderbilt University
Raluca A. Roman, Federal Reserve
Bank of Philadelphia
Keling Zheng, University of British
Columbia

#### Discussant(s)

Lira Mota, Massachusetts Institute of Technology Yiming Ma, Columbia University Michael Reher, University of California-San Diego

## Is Sustainable Investing Sustainable?

Paper Session

Saturday, Jan. 6, 2024 10:15 AM - 12:15 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon M

Hosted By: American Finance

Association

Chair: Samuel Hartzmark, Boston

College

**JEL Classifications** 

G0 - General

## The CO2 Question: Technical Progress and the Climate Crisis

Patrick Bolton, Columbia University
Marcin Kacperczyk, Imperial College
London
Moritz Wiedemann, Imperial College
London

# Sustainability or Greenwashing: Evidence from the Asset Market for Industrial Pollution

Ran Duchin, Boston College
Janet Gao, Georgetown University
Qiping Xu, University of Illinois

Why Do Investors Pay Higher Fees for Sustainable Investments? An Experiment in Five European Countries

Daniel Engler, University of Kassel Gunnar Gutsche, University of Kassel Paul Smeets, University of Amsterdam

### Four Facts about ESG Beliefs and Investor Portfolios

Stefano Giglio, Yale University
Matteo Maggiori, Harvard University
Johannes Stroebel, New York University
Zhenhao Tan, Yale University
Stephen Utkus, Vanguard Center for
Investor Research
Xiao Xu, Vanguard Group

#### Discussant(s)

Lauren Cohen, Harvard University Elisabeth Kempf, Harvard University Parinitha Sastry, Columbia University

#### Luke Taylor, University of Pennsylvania

#### **Mutual Fund Flows**

Paper Session

Saturday, Jan. 6, 2024 10:15 AM - 12:15 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon I

Hosted By: American Finance

Association

Chair: Clemens Sialm, University of

**Texas-Austin** 

#### **JEL Classifications**

#### G1 - General Financial Markets

#### Financial Product Incentives to Differentiate: Evidence from Mutual Funds

Maxime Bonelli, London Business
School
Anastasia Buyalskaya, HEC Paris
Tianhao Yao, Singapore - Management
University

## Institutional Synergies and the Fragility of Loan Funds

Mustafa Emin, Tulane University
Christopher James, University of Florida
Tao Li, University of Florida
Jing Lu, University of Florida

#### "Buy the Rumor, Sell the News": Liquidity Provision by Bond Funds Following Corporate News Events

Alan Huang, University of Waterloo Russell Wermers, University of Maryland
Jinming Xue, Southern Methodist
University

## Stock Demand and Price Impact of 401(k) Plans

Riccardo Sabbatucci, Stockholm School of Economics

Andrea Tamoni, Rutgers University
Song Xiao, London School of Economics
and Political Science

#### Discussant(s)

Simona Abis, Columbia University
Victoria Ivashina, Harvard University
Jennie Bai, Georgetown University
Lukas Schmid, University of Southern
California

## Origins of Risk Factors and Anomalies

Paper Session

Saturday, Jan. 6, 2024 10:15 AM - 12:15 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon K, & L

Hosted By: American Finance

Association

Chair: Svetlana Bryzgalova, London

**Business School** 

**JEL Classifications** 

G1 - General Financial Markets

## **Anomaly Never Disappeared: The Case of Stubborn Return Trading**

Xi Dong, CUNY-Baruch College Yuqing Yang, CUNY-Baruch College

## Wisdom of the Institutional Crowd: Implications for Anomaly Returns

AJ Yuan Chen, University of Southern California

Gerard Hoberg, University of Southern

California
Miao Zhang, University of Southern
California

#### **Fundamental Anomalies**

Erica X.N. Li, Cheung Kong Graduate School of Business Guoliang Ma, Iowa State University Shujing Wang, Tongji University Cindy Yu, Iowa State University

# Does peer-reviewed theory help predict the cross-section of stock returns?

Andrew Chen, Federal Reserve Board Alejandro Lopez-Lira, University of Florida

Tom Zimmermann, University of

## Cologne

## Discussant(s)

Michaela Pagel, Columbia University Marina Niessner, University of Pennsylvania Theis Jensen, Yale University Yao Deng, University of Connecticut

## **AREUEA**

## **China's Real Estate Markets**

Paper Session

Saturday, Jan. 6, 2024 10:15 AM - 12:15 PM (CST)

Marriott Rivercenter, Conference Room

Hosted By: American Real Estate and Urban Economics Association Chair: Tingyu Zhou, Florida State University

**JEL Classifications** 

R0 - General

G2 - Financial Institutions and Services

Under Control? Price Ceiling, Queuing, and Misallocation: Evidence from the Housing Market in China

Qiyao Zhou, University of Maryland

Government-Directed Urban Growth, Firm Entry, and Industrial Land Prices in Chinese Cities

Jan Brueckner, University of California-Irvine

Wenhua Liu, Southwestern University of Finance and Economics Wei Xiao, Southwestern University of Finance and Economics Junfu Zhang, Clark University

# Anti-Corruption Campaign and the Resurgence of the SOEs in China: Evidence from the Real Estate Sector

Hanming Fang, University of Pennsylvania
Jing Wu, Tsinghua University
Rongjie Zhang, Tsinghua University
Li-An Zhou, Peking University

Social Status and Credit Misallocation

Brent Ambrose, Pennsylvania State University

Sumit Agarwal, National University of Singapore

Yuting Huang, Capital University of Economics and Business Weida Kuang, Renmin University of China

## Discussant(s)

Yang Shi, University of Melbourne Zoe Yang, Chinese University of Hong Kong

Dayin Zhang, University of Wisconsin-Madison

Anthony Lee Zhang, University of Chicago

## **Commercial Real Estate**

Paper Session

Saturday, Jan. 6, 2024 10:15 AM - 12:15 PM (CST)

Marriott Rivercenter, Conference Room 6

Hosted By: American Real Estate and Urban Economics Association Chair: Spencer Couts, University of Southern California

**JEL Classifications** 

R3 - Real Estate Markets, Spatial Production Analysis, and Firm Location

## Hedging, Access to Credit, and Investment

Erasmo Giambona, Syracuse University

Anil Kumar, Aarhus University Ricardo Lopez A., Syracuse University

## Tenant Satisfaction and Commercial Building Performance

Minyi Hu, Maastricht University Nils Kok, Maastricht University Juan Palacios, Maastricht University

## The Price Discount of Distressed Commercial Real Estate Sales

Anthony Murphy, Federal Reserve Bank of Dallas

Joshua Sucec, Federal Reserve Bank of

#### **Dallas**

### Pricing the Upside Potential to Downside Risk

Soon Hyeok Choi, Rochester Institute of Technology

Robert A. Jarrow, Cornell University Daniel Lebret, Cornell University Crocker H. Liu, Cornell University

### Discussant(s)

Jordan Martel, Indiana University
Vrinda Mittal, Columbia University
Elyas Fermand, Santa Clara University
Franklin Qian, University of North
Carolina-Chapel Hill

## Mortgages

Paper Session

Saturday, Jan. 6, 2024 10:15 AM - 12:15 PM (CST)

Marriott Rivercenter, Conference Room 20

Hosted By: American Real Estate and Urban Economics Association Chair: Philip Lewis Kalikman, University of Cambridge

**JEL Classifications** 

G2 - Financial Institutions and Services

**Americans Vote with their** 

## Pocketbooks: Evidence from Mortgages

Haoyang Liu, Federal Reserve Bank of Dallas

W Ben McCartney, University of Virginia

Rodney Ramcharan, University of Southern California

Calvin Zhang, Federal Reserve Bank of Philadelphia

Xiaohan Zhang, Federal Reserve Bank of Dallas

# The Cost of Privacy: The Impact of the California Consumer Protection Act on the Mortgage Markets

Manish Gupta, University of Nottingham

Danny McGowan, University of Birmingham
Steven Ongena, University of Zurich

## The Impact of Fair Lending Litigation on Mortgage Markets

Matthew Maury, New York University
Michael Suher, Federal Reserve Board
Jeffery Zhang, University of Michigan

## How Do Banks Compete with Non-Banks in the Conforming Residential Mortgage Market? The Role of Balance Sheet

Lan Shi, Office of the Comptroller of the Currency

Yan Zhang, Office of the Comptroller of the Currency

Xinlei Zhao, Office of the Comptroller of the Currency

### Discussant(s)

Aditya Aladangady, Federal Reserve Board

Jeanna Helen Kenney, University of Pennsylvania

Andreas Christopoulos, Yeshiva University

Carolin Hoeltken, University of Cambridge

## **ACES**

# The Causes and Consequences of

## **Traditional Religious Beliefs**

Paper Session

Saturday, Jan. 6, 2024 10:15 AM - 12:15 PM (CST)

Marriott Rivercenter, Conference Room
7

Hosted By: Association for Comparative Economic Studies

Chair: Sara Lowes, University of California-San Diego

**JEL Classifications** 

00 - General

Z1 - Cultural Economics; Economic Sociology; Economic Anthropology

## The Social Consequences of Traditional Religions in Contemporary Africa

Etienne Le Rossignol, University of Namur

Sara Lowes, University of California-San Diego

Nathan Nunn, University of British Columbia

## On the Importance of African Traditional Religion for Economic Behavior

Lewis D. Butinda, Marakuja Kivu

Research

Aimable A. Lameke, Marakuja Kivu

Research

Nathan Nunn, University of British

Columbia and CIFAR

Max Posch, University of Exeter

Raul Sanchez de la Sierra, University of

Chicago, NBER, and CIFAR

### **Praying for Rain**

José-Antonio Espín-Sánchez, Yale University Salvador Gil-Guirado, University of Murcia Nicholas Ryan, Yale University and NBER

# Astrology and Matrimony: Social Reinforcement of Religious Beliefs on Marriage Matching in Vietnam

Edoardo Ciscato, KU Leuven Quoc-Anh Do, Monash University and

#### **CEPR**

Kieu-Trang Nguyen, Northwestern University

## **AFEE**

## Roundtable Discussion: Institutions in Practice; Labor Rights with a Focus on Construction and Trades

**Panel Session** 

Saturday, Jan. 6, 2024 10:15

AM - 12:15 PM (CST)

Marriott Riverwalk, Bonham

Hosted By: Association for Evolutionary

**Economics** 

Moderator: Richard Dadzie, Department of Labor

**JEL Classifications** 

**B5** - Current Heterodox Approaches

J4 - Particular Labor Markets

### Panelist(s)

Bob LaJeunesse, Department of Labor Topic: Commons's Withholding Power

Delia Garcia, Department of Labor Topic: Women's rights and role of the Women's Bureau

Allie Perez, Texas Women in Trades Topic: Workers' rights and protections particularly in the construction space

Richard Dadzie, Department of Labor Topic: Affirmative action and nondiscrimination among federal contractors

Xuan Pham, United States Department of Agriculture

Topic: Producer protections and the crop insurance program

### **AERE**

# Health, Human Capital, and Food

Paper Session

Saturday, Jan. 6, 2024 10:15

AM - 12:15 PM (CST)

Grand Hyatt, Bonham D

Hosted By: Association of Environmental

and Resource Economists

Chair: Shana McDermott, Trinity

University

**JEL Classifications** 

Q1 - Agriculture

Q5 - Environmental Economics

Leveraging Unsupervised Machine Learning to Examine Women's Vulnerability to Climate Change

German Caruso, World Bank Melanie Gross, World Bank Marcos Puig Insua, World Bank Valerie Mueller, Arizona State University and IFPRI

Alexis Villacis, Arizona State University

# Cognitive Effects of Early Life Exposure to Clean Cooking Transitions

Emily L. Pakhtigian, Pennsylvania State University
Jennifer Orgill-Meyer, Franklin and Marshall College

# Toxic Recycling: Used Lead-Acid Battery Processing's Negative Effect on Test Scores in Mexico

Erin Litzow, University of British Columbia

Tatiana Zárate, Texas A&M University Bianca Cecato, Smart Prosperity Institute

Mauricio Romero, Mexico Autonomous Institute of Technology

Measuring the Cascading and Interstate Impact of a Drought Event on the U.S. Domestic Food Supply Chain

Hyungsun Yim, University of Illinois-Urbana-Champaign Sandy Dall'erba, University of Illinois-Urbana-Champaign

## Discussant(s)

Ariel Ortiz-Bobea, Cornell University Jayash Paudel, University of Oklahoma Huan Li, North Carolina A&T State
University
Shana McDermott, Trinity University

## **AIEFS**

# Macroeconomic Issues in India

Paper Session

Saturday, Jan. 6, 2024 10:15 AM - 12:15 PM (CST)

Convention Center, 222

Hosted By: Association of Indian

**Economic and Financial Studies** 

Chair: Keshab Bhattarai, University of

Hull

**JEL Classifications** 

E6 - Macroeconomic Policy,
Macroeconomic Aspects of Public
Finance, and General Outlook

P5 - Comparative Economic Systems

## The Rise of Regional Financial Cycle and Domestic Credit Markets in Asia

Chiara Banti, University of Essex Udichibarna Bose, University of Essex

# Exchange Rate Pass-Through and Monopsony Power in a Large Emerging Economy

Abhishek Kumar, University of Southampton and Centre for Social and

Economic Progress
Sushanta Mallick, Queen Mary
University of London

Do Changes in Risk Perception Predict Systemic Banking Crises?

Saktanil Roy, Athabasca University

Trade, Growth and Poverty in South Asia

Keshab Bhattarai, University of Hull

## **CEBRA**

Inflation: Updating Approaches Using Lessons from Recent History

Paper Session

Saturday, Jan. 6, 2024 10:15 AM - 12:15 PM (CST)

Marriott Rivercenter, Conference Room 21

Hosted By: Central Bank Research Association

Chair: Linda Goldberg, Federal Reserve Bank of New York, NBER, CEPR, CEBRA

**JEL Classifications** 

E3 - Prices, Business Fluctuations, and Cycles

It's Baaack: The Surge in Inflation in the 2020s and the Return of the Non-

#### **Linear Phillips Curve**

Pierpaolo Benigno, University of Bern Gauti B. Eggertsson, Brown University

## **Indirect Consumer Inflation Expectations: Theory and Evidence**

Ina Hajdini, Federal Reserve Bank of Cleveland

## The Role of Wages in Trend Inflation: Back to the 1980s?

Michael T. Kiley, Federal Reserve Board

#### Discussant(s)

Martin Almuzara, Federal Reserve Bank of New York

Alexander Wolman, Federal Reserve

Bank of Richmond Stephanie Schmitt-Grohé, Columbia University, CEPR and NBER

### CEANA

# **Topics on Housing, Migration and Polarization**

Paper Session

Saturday, Jan. 6, 2024 10:15 AM - 12:15 PM (CST)

Marriott Rivercenter, Conference Room 3

Hosted By: Chinese Economic Association in North America

Chair: Russell Wong, Federal Reserve Bank of Richmond

**JEL Classifications** 

E0 - General

P0 - General

# Financial business cycles in a model with banks and occasionally binding collateral constraints

Been-Lon Chen, Academia Sinica Zheng-se Lai, National Chengchi University Shian-Yu Liao, Fu Jen Catholic University

### **Rural-Urban Migration and Informality**

Pei-Ju Liao, National Taiwan University

Ping Wang, Washington University-St Louis and NBER Yin-Chi Wang, National Taipei University

# Automation, Polarization, and the Dynamics of Otimum Tax Progressivity

Minchung Hsu, National Graduate Institute for Policy Studies Yi-Chan Tsai, National Taiwan University

C.C. Yang, Academia Sinica

# Strategic Complementarity and the Rise of Polarization: Theory and Evidence

Pui-Hang Wong, Maastricht University Russell Wong, Federal Reserve Bank of

## ES

# Formal and Informal Finance in Developing Countries

Paper Session

Saturday, Jan. 6, 2024 10:15

AM - 12:15 PM (CST)

Grand Hyatt, Travis A

Hosted By: Econometric Society

Chair: Sean Higgins, Northwestern

University

**JEL Classifications** 

- O1 Economic Development
- G5 Household Finance

## Banks' Physical Footprint and Financial Technology Adoption

Lucas Argentieri Mariani, University of Milano-Bicocca Jose Renato Haas Ornelas, Central Bank of Brazil Bernardo Guerra Ricca, Insper

## Microcredit and Informal Risk Sharing: Experimental Evidence from the Village Banking Program in China

Shu Cai, Jinan University

**Gradual Optimization Against Heterogeneous Moral Hazard:** 

### **Evidence from a Fintech Lending Firm**

Chengzheng Li, Jinan University
Xiang Ma, Southwestern University of
Finance and Economics
Kangkai Wang, Peking University

### Discussant(s)

Sean Higgins, Northwestern University Emma Riley, University of Michigan Hossein Alidaee, Harvard University Sasha Indarte, University of Pennsylvania

# Heterogenous Effects of Inflation

## Paper Session

Saturday, Jan. 6, 2024 10:15 AM - 12:15 PM (CST)

Grand Hyatt, Republic A

Hosted By: Econometric Society

Chair: Michele Andreolli, Boston College

**JEL Classifications** 

C1 - Econometric and Statistical Methods and Methodology: General

## The Fiscal Consequences of Missing an Inflation Target

Michele Andreolli, Boston College Helene Rey, London Business School

## Inflation and GDP Dynamics in Production Networks: A Sufficient Statistics Approach

Hassan Afrouzi, Columbia University Saroj Bhattarai, University of Texas-Austin

## Inequality and Misallocation under Production Networks

Alejandro Rojas-Bernal, The University of British Columbia

JBES Session: Imputation of Counterfactual Outcomes when the Errors are Predictable.

## Paper Session

Saturday, Jan. 6, 2024 10:15 AM - 12:15 PM (CST)

Grand Hyatt, Presidio C

Hosted By: Econometric Society

Chair: Pedro H.C. Sant'Anna, Emory

University

**JEL Classifications** 

C2 - Single Equation Models; Single Variables

Imputation of Counterfactual Outcomes when the Errors are Predictable

Serena Ng, Columbia University

### Silvia Goncalves, McGill University

#### Discussant(s)

Bruno Ferman, Getúlio Vargas
Foundation
Marcelo C. Medeiros, University of
Illinois-Urbana-Champaign
Yuya Sasaki, Vanderbilt University
Kaspar Wuthrich, University of
California-San Diego

### **Matching and Market Design**

Paper Session

Saturday, Jan. 6, 2024 10:15

AM - 12:15 PM (CST)

Grand Hyatt, Travis C

Hosted By: Econometric Society

Chair: Nejat Anbarci, Durham University

**JEL Classifications** 

D4 - Market Structure, Pricing, and Design

### Seat Allocation Problem in Public Transportation

Mustafa Oguz Afacan, Sabanci University

Ayse Kabukcuoglu Dur, North Carolina State University

Umut Mert Dur, North Carolina State

#### University

## Affirmative Action in India: Restricted Strategy Space, Complex Constraints, and Direct Mechanism Design

Orhan Aygun, Bogazici University Bertan Turhan, Iowa State University

### **Major Switching at Selective Colleges**

Umut Mert Dur, North Carolina State University

Yi-Cheng Kao, Chung Yuan Christian University

Scott Paiement, North Carolina State University

#### **Arbiter Assignment**

Nejat Anbarci, Durham University

### Research and Innovation

Paper Session

Saturday, Jan. 6, 2024 10:15

AM - 12:15 PM (CST)

Grand Hyatt, Travis B

Hosted By: Econometric Society

Chair: Pierre Dubois, Toulouse School of

**Economics** 

**JEL Classifications** 

C1 - Econometric and Statistical Methods and Methodology: General

Charted Territory: Evidence from Mapping the Cancer Genome and

### R&D Decisions in the Pharmaceutical Industry

Jennifer Kao, University of California-Los Angeles

### Productivity Beliefs and Efficiency in Science

Kyle Roy Myers, Harvard Business School

### Competition and Attrition in Drug Development

Ekaterina Khmelnitskaya, University of British Columbia

### Incentivizing Novelty in Antibiotic Development

Gosia Majewska, ESSEC Business School

## The Wandering Scholars: Understanding the Heterogeneity of University Commercialization

Josh Lerner, Harvard Business School Henry Manley, Stanford University Carolyn Stein, University of California-Berkeley Heidi Williams, Dartmouth College

## Search Frictions in Financial Markets

Paper Session

Saturday, Jan. 6, 2024 10:15 AM - 12:15 PM (CST)

Grand Hyatt, Travis D

Hosted By: Econometric Society

Chair: Semih Üslü, Johns Hopkins

University

**JEL Classifications** 

D8 - Information, Knowledge, and Uncertainty

G1 - General Financial Markets

### Trading Relationships in Over-the-Counter Markets

Alex Maciocco, University of California-Irvine

### Comparing Search and Intermediation Frictions Across Markets

Gabor Pinter, Bank of England Semih Üslü, Johns Hopkins University

### Technical Analysis with Machine Learning Classification Algorithms: Can it Still 'Beat' the Buy-and-hold Strategy?

Ba Chu, Carleton University

### **Asymmetric Information and the Liquidity Role of Assets**

Athanasios Geromichalos, University of California-Davis

Lucas M. Herrenbrueck, Simon Fraser University

Zijian Wang, Wilfrid Laurier University

### **ESA**

# **Experiments on Gender Differences in Behavioral Traits**

Paper Session

Saturday, Jan. 6, 2024 10:15 AM - 12:15 PM (CST)

Grand Hyatt, Bonham E

Hosted By: Economic Science

**Association** 

Chair: Ragan Petrie, Texas A&M

University

**JEL Classifications** 

- C9 Design of Experiments
- J1 Demographic Economics

## The Gender Leadership Gap in Competitive and Cooperative Institutions

Catherine Eckel, Texas A&M University
Lata Gangadharan, Monash University
Philip J. Grossman, Monash University
Miranda Lambert, Texas A&M University
Nina Xue, Monash University

#### Signaling Confidence

Elif Demiral, Austin Peay State
University
Johanna Mollerstrom, George Mason
University

### **Early Onset of Gendered Work Assignments**

Alexander Cappelen, Norwegian School of Economics

Sissel Jensen, Norwegian School of Economics

Maria Recalde, University of Melbourne Kjell Salvanes, Norwegian School of Economics

Bertil Tungodden, Norwegian School of Economics

Lise Vesterlund, University of Pittsburgh

## Lying Out of Obligation: Cheap Talk in an Ultimatum Game with Outside Obligations

Shakun Mago, University of Richmond Jennifer Pate, Loyola Marymount

University
Laura Razzolini, University of Alabama

### He Said, She Said: Who Gets Believed When Spreading (Mis)Information

Nuzaina Khan, Wellesley College David Rand, Massachusetts Institute of Technology Olga Shurchkov, Wellesley College

### Discussant(s)

Olga Stoddard, Brigham Young
University
Brianna Halladay, Trinity College
Siri Isaksson, NHH
Johanna Mollerstrom, George Mason
University

#### Danila Serra, Texas A&M University

#### **ENSA**

## **Economics of National Security**

Paper Session

Saturday, Jan. 6, 2024 10:15 AM - 12:15 PM (CST)

Convention Center, 223

Hosted By: Economics of National

Security Association

Chair: Eli Berman, University of

California-San Diego

**JEL Classifications** 

H5 - National Government Expenditures and Related Policies

F5 - International Relations, National Security, and International Political Economy

### Public Response to Government Alerts Saves Lives During Russian Invasion of Ukraine

David Van Dijcke, University of Michigan

Austin L. Wright, University of Chicago Mark Polyak, Ipsos

### **Economic Sanctions and Informal Employment**

Ali Moghaddasi Kelishomi, Loughborough University Roberto Nistico, University of Naples Federico II

### Terrorism and Voting: The Rise of Right-Wing Populism in Germany

Navid Sabet, Goethe University Frankfurt

Marius Liebald, Goethe University

Frankfurt

Guido Friebel, Goethe University

Frankfurt

### IOS

## Monopsony and Labor Markets

Paper Session

Saturday, Jan. 6, 2024 10:15 AM - 12:15 PM (CST)

Convention Center, 303A

Hosted By: Industrial Organization

Society

Chair: Julie Holland Mortimer, University of Virginia

**JEL Classifications** 

J3 - Wages, Compensation, and Labor Costs

L4 - Antitrust Issues and Policies

#### **Colluding Against Workers**

Vincent Delabastita, Radboud University-Nijmegen

Michael Rubens, University of California-Los Angeles

### Labor and Product Market Effects of Mergers

Daniel Hosken, Federal Trade

Commission

Miriam Larson-Koester, Federal Trade

Commission

Charles Taragin, Federal Reserve Board

### Driving the Drivers: Algorithmic Wage-Setting in Ride-Hailing

Yanyou Chen, University of Toronto

Yao Luo, University of Toronto

Zhe Yuan, Zhejiang University

**Bidding for Talent: A Test of Conduct** 

#### in a High-Wage Labor Market

Nina Roussille, Massachusetts Institute of Technology

Benjamin Scuderi, Princeton University

#### Discussant(s)

Jingyi Huang, Brandeis University Bradley Setzler, Pennsylvania State University

Nicholas Buchholz, Princeton University Peter Newberry, University of Georgia

### **IAFFE**

## **Unpaid Labor: Technology, History and Gender**

Paper Session

Saturday, Jan. 6, 2024 10:15

AM - 12:15 PM (CST)

Marriott Riverwalk, Valero

Hosted By: International Association for

**Feminist Economics** 

Chair: Edith Kuiper, SUNY-New Paltz

**JEL Classifications** 

J2 - Demand and Supply of Labor

**B5** - Current Heterodox Approaches

Understanding The Second Shift:
Have Technological Advances
Reduced Chore-Time? Evidence From
Colombia

Laura Beltran, University of Utah

**Unpaid Work and Household Living** 

#### Standards in the U.S.

Franziska Dorn, University of Duisburg-Essen

Nancy Folbre, University of Massachusetts-Amherst

## Time-saving appliances and educational pitfalls: Evidence from South Asia

Fareena Noor Malhi, Lahore School of Economics

Su Qinghe, Oklahoma State University Hashibul Hassan, Jagannath University

### Gender, Work, and Structural Transformation

Cheryl Doss, Tufts University
Douglas Gollin, University of Oxford

Charles Gottlieb, University of St. Gallen Markus Poschke, McGill University

### The Well-Being Impacts of Patterns of Women's Time Use

Sundus Saleemi, Center for Development Research and University of Bonn

### Discussant(s)

Edith Kuiper, SUNY-New Paltz Sirisha Naidu, University of Missouri-Kansas City

### **IBEFA**

### Market Monitoring and the Implementation of Monetary

### **Policy**

#### **Panel Session**

Saturday, Jan. 6, 2024 10:15 AM - 12:15 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon J

Hosted By: International Banking, Economics, and Finance Association & American Economic Association Moderator: Diana Hancock, Federal Reserve Board

**JEL Classifications** 

E5 - Monetary Policy, Central Banking, and the Supply of Money and Credit

### D5 - General Equilibrium and Disequilibrium

### Panelist(s)

Lorie K. Logan, Federal Reserve Bank of Dallas
Viral Acharya, Now York University

Viral Acharya, New York University Markus Brunnermeier, Princeton University

### ISU

### **Chairs' Symposium**

**Event** 

Saturday, Jan. 6, 2024 10:15 AM - 12:15 PM (CST) Grand Hyatt, Republic B

Hosted By: Iowa State University --

Chairs' Symposium

Presiding: Joshua L Rosenbloom, Iowa

State University

### Speaker(s)

Florian Ederer, Yale University

Topic: Economic Job Market Rumors

and Professional Climate

Paul Goldsmith-Pinkham, Yale University

Topic: Economic Job Market Rumors

and Professional Climate

Peter Rousseau, Vanderbilt University

Topic: AEA's EconTrack

Donna Ginther, University of Kansas Topic: Highlights from the 2nd Climate Survey

An opportunity for Department Chairs to discuss shared interests and concerns. This year's session will focus on the intersection of professional climate and the job market and will feature a presentation about the website Economic Job Market Rumors (EMJR) and the sources of postings on the site.

### **LERA**

## Labor Markets and Healthcare Workforce

### Paper Session

Saturday, Jan. 6, 2024 10:15 AM - 12:15 PM (CST)

Grand Hyatt, Crockett C/D

Hosted By: Labor and Employment

Relations Association

Chair: David Mitchell, Ball State

University

**JEL Classifications** 

J3 - Wages, Compensation, and Labor Costs

J1 - Demographic Economics

Gender-Based Wage Gaps in Nursing

Sara Markowitz, Emory University
Pablo Estrada, Emory University
Alexia Vine Witthaus, Emory University

### Medical Residency Subsidies and Provider Supply

Cici McNamara, Georgia Institute of Technology
Mayra Pineda-Torres, Georgia Institute of Technology

### The Evolving Healthcare Workforce: Keys to Access to Care

Benjamin McMichael, University of Alabama

Returns to Physician Sub-Specialization and Multi-Specialty Practices Danny Hughes, Arizona State University

Moiz Bhai, University of Arkansas-Little Rock

David Mitchell, Ball State University

#### Discussant(s)

Daniel Dench, Georgia Institute of Technology

Jose Fernandez, University of Louisville Tingting Zhang, University of Illinois-Urbana-Champaign

## New Insights on Family Policy and Female Labor

### Supply

### Paper Session

Saturday, Jan. 6, 2024 10:15 AM - 12:15 PM (CST)

Grand Hyatt, Crockett A/B

Hosted By: Labor and Employment

**Relations Association** 

Chair: Hilary Hoynes, University of

California-Berkeley

#### **JEL Classifications**

J3 - Wages, Compensation, and Labor Costs

J8 - Labor Standards: National and International

#### **Optimal Parental Leave Policy Design**

Mary Ann Bronson, Georgetown
University
Deniz Sanin, University of South
Carolina

## An Equilibrium Model of the Impact of Increased Public Investment in Early Childhood Education

Jessica H. Brown, University of South Carolina

Chloe Gibbs, University of Notre Dame Chris M. Herbst, Arizona State University

Aaron Sojourner, W.E. Upjohn Institute for Employment Research Erdal Tekin, American University

Matthew Wiswall, University of Wisconsin-Madison

### **Complements to Work? Subsidies, Taxes, and Female Labor Supply**

Yana Gallen, University of Chicago Stephanie Karol, Office of Tax Analysis Sejung Kim, University of Chicago Dmitri K. Koustas, University of Chicago

Ithai Lurie, Office of Tax Analysis

#### Discussant(s)

Juanna Joensen, University of Chicago Yana Gallen, University of Chicago Gabrielle Pepin, W.E. Upjohn Institute for Employment Research

### **NAFE**

### Forward Thinking FE Research: Honoring the Memory of Kurt Krueger

Paper Session

Saturday, Jan. 6, 2024 10:15 AM - 12:15 PM (CST)

Convention Center, 304A

Hosted By: National Association of

Forensic Economics

Chair: Steve Shapiro, Analytic

Resources, LLC

**JEL Classifications** 

- K3 Other Substantive Areas of Law
- D1 Household Behavior and Family Economics

#### A Refined Household Service Value

J. Matthew Simms, Sims & White, PLLC

### Personal Consumption and Single Persons: An Update

David Rosenbaum, David Rosenbaum Forensic Economics Christopher Mann, University of Nebraska-Lincoln

### Interest Rates, Inflation Expectations, and Earnings Growth: What Linkage?

Steve Shapiro, Analytic Resources, LLC

### Discussant(s)

Michele Gaines, Economic Consulting Lane Hudgins, Lane Hudgins Analysis Nikanor Volkov, Mercer University

#### NEA

# Building a Cooperative Economy: Lessons from the Black Experience Revisited

**Panel Session** 

Saturday, Jan. 6, 2024 10:15 AM - 12:15 PM (CST)

Grand Hyatt, Republic C

Hosted By: National Economic

Association

Moderator: Nina Banks, Bucknell

University

**JEL Classifications** 

P3 - Socialist Institutions and Their Transitions

P1 - Capitalist Economies

### Panelist(s)

James Stewart, Black Economic

Research Center for the 21st Century

Topic: Reimagining Black Cooperative

Economics: Insights from the U.N. Model

of a 'Circular Economy'

Curtis Haynes, Buffalo State University
Topic: Lloyd Hogan's Principles of Black
Political Economy an influence on
Cooperative Economics and Community
Building

Jessica Gordon-Nembhard, CUNY-John Jay College

Topic: Making Sense of Centuries of Black American Economic Cooperation

Nina Banks, Bucknell University
Topic: Black Women's Community
Activism as Unpaid Cooperative Work

### SGE

### Tax Issues

### Paper Session

Saturday, Jan. 6, 2024 10:15 AM - 12:15 PM (CST)

Marriott Rivercenter, Conference Room 5

Hosted By: Society of Government Economists

Chair: Scott Wentland, U.S. Bureau of Economic Analysis

**JEL Classifications** 

H2 - Taxation, Subsidies, and Revenue

13 - Welfare, Well-Being, and Poverty

Underreporting of Business Income on Individual Tax Returns

Gerald Auten, U.S. Department of the Treasury

Patrick Langetieg, Internal Revenue Service

# Personal Tax Changes and Household Finances: Evidence from the Tax Cuts and Jobs Act

Mike Zabek, Federal Reserve Board Christine Dobridge, Federal Reserve Board

Joanne Hsu, University of Michigan

# Married... with Children?: Assessing Alignment between Tax Units and Survey Households

Matthew Unrath, U.S. Census Bureau

The Distributional Implications of

#### **Growing Electrical Vehicle Use**

Kalee E. Burns, U.S. Census Bureau Julie L. Hotchkiss, Federal Reserve Bank of Atlanta

#### Discussant(s)

Marina Gindelsky, Bureau of Economic Analysis

Adrienne DiTommaso, U.S. Census Bureau

Derek Wu, University of Virginia Jeremy Moulton, University of North Carolina-Chapel Hill

### **URPE**

### **Heterodox Perspectives on**

### **Money and Monetary Policy**

Paper Session

Saturday, Jan. 6, 2024 10:15 AM - 12:15 PM (CST)

Marriott Riverwalk, Alamo Ballroom Salon A

Hosted By: Union for Radical Political Economics

Chair: Yeohyub Yoon, University of Denver

#### **JEL Classifications**

E5 - Monetary Policy, Central Banking, and the Supply of Money and Credit

**B5** - Current Heterodox Approaches

### **Currency Cycles and Productive**Specialization

Carlo D'Ippoliti, Sapienza University of Rome

Economic Structure and Fluctuation of Money Supply: Based on Marx's Idea of the "Setting Free of Money Capital"

Junshang Liang, Nankai University

Putting Money in Context: The Crucial Transformations in the Central Banking from the Great Financial Crisis to COVID-19

Tansel Güçlü, Munzur University

**Endogenous Money and the Structure of Interest Rates** 

### Radical Perspectives on Labor, Work, and Workers

Paper Session

Saturday, Jan. 6, 2024 10:15 AM - 12:15 PM (CST)

Marriott Riverwalk, Alamo Ballroom Salon B

Hosted By: Union for Radical Political Economics

Chair: Leila Davis, University of

Massachusetts-Boston

**JEL Classifications** 

J0 - General

**B5 - Current Heterodox Approaches** 

### Disability, the Pauper Class and the Reserve Army of Labor

Ari Parra, Complutense University of Madrid

### A Labor-Process Perspective on the U.S. Social Structure of Accumulation

Don Goldstein, Allegheny College

### Financialization, Rates of Return, and the U.S. Working Class

Leila Davis, University of

Massachusetts-Boston

Harry Konstantinidis, University of

#### Massachusetts-Boston

Artificial Intelligence, Worker Wellbeing and Labor's Bargaining Power

Owen Davis, New School for Social Research

12:00 PM

#### **AERE**

## AERE Winter Luncheon and Business Meeting

**Event (Invitation Only)** 

Saturday, Jan. 6, 2024 12:00 PM - 2:30 PM (CST)

Grand Hyatt, Lone Star Ballroom Salon F

Hosted By: Association of Environmental and Resource Economists

12:15 PM

#### **AEA**

# AEA Committee on Economic Education-Member Luncheon

**Event (Invitation Only)** 

Saturday, Jan. 6, 2024 12:15 PM - 2:00 PM (CST)

Grand Hyatt, Mission B

Hosted By: Committee on Economic

Education

Presiding: KimMarie McGoldrick,

University of Richmond

12:30 PM

#### **AREUEA**

### **AREUEA Presidential Luncheon - Fee Event**

Session/Event

Saturday, Jan. 6, 2024 12:30 PM - 2:00 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon H

Hosted By: American Real Estate and Urban Economics Association Presiding: Xudong An, Federal Reserve Bank of Philadelphia

#### Speaker(s)

Ingrid Gould Ellen, New York University
Topic: The Economics of Neighborhoods
in the 21st Century

#### **AEA**

### **CSWEP Business Meeting**

### and Award Ceremony Luncheon

**Event** 

Saturday, Jan. 6, 2024 12:30 PM - 2:15 PM (CST)

Grand Hyatt, Lone Star Ballroom Salon

D

Hosted By: Committee on the Status of Women in the Economics Profession

#### Speaker(s)

Anusha Chari, University of North Carolina-Chapel Hill Margaret Levenstein, University of Michigan Pre-registration is required.

CSWEP Business Meeting and Luncheon to Honor the Recipients of the 2023 Carolyn Shaw Bell Award and 2023 Elaine Bennett Research Prize. Visit the CSWEP website to sign up.

### **European Economic Association Lecture**

Lecture

Saturday, Jan. 6, 2024 12:30 PM - 2:15 PM (CST)

Grand Hyatt, Lone Star Ballroom Salon
C

Hosted By: American Economic

Association

Presiding: Romain Wacziarg, University of California-Los Angeles

**JEL Classifications** 

A1 - General Economics

### Speaker(s)

Pol Antras, Harvard University

Topic: The Uncharted Waters of

International Trade

### Marriage Markets,

### Inequality, and Intergenerational Mobility

Paper Session

Saturday, Jan. 6, 2024 12:30

PM - 2:15 PM (CST)

Grand Hyatt, Bowie B/C

Hosted By: American Economic

**Association** 

Chair: Martha Bailey, University of

California-Los Angeles

**JEL Classifications** 

J1 - Demographic Economics

D1 - Household Behavior and Family

**Economics** 

### Assessing Racial and Educational Segmentation in Large Marriage Markets

Edoardo Ciscato, KU Leuven

### Race, Class, and Mobility in U.S. Marriage Markets

Ariel J. Binder, U.S. Census Bureau Caroline Walker, U.S. Census Bureau Jonathan Eggleston, U.S. Census Bureau Marta Murray-Close, U.S. Census Bureau

### Marital Sorting and Inequality: How Educational Categorization Matters

Ana Reynoso, University of Michigan

Frederik Almar, Aarhus University Benjamin Friedrich, Northwestern University Bastian Schulz, Aarhus University Rune Vejlin, Aarhus University

# Marital Matching and Women's Intergenerational Mobility in the Late 19th and Early 20th Century U.S.

Martha Bailey, University of California-Los Angeles Peter Z. Lin, University of California-Los Angeles

### Discussant(s)

Paula Calvo, Arizona State University Hanzhe Zhang, Michigan State University Laura Pilossoph, Duke University
Bhashkar Mazumder, Federal Reserve
Bank of Chicago

#### **AFEE**

## Development, Institutional Change and Gender

Paper Session

Saturday, Jan. 6, 2024 12:30 PM - 2:15 PM (CST)

Marriott Riverwalk, Bonham
Hosted By: Association for Evolutionary
Economics & International Association
for Feminist Economics

Chair: Rodrigo Jeronimo, Sao Paulo State University

**JEL Classifications** 

**B5** - Current Heterodox Approaches

O1 - Economic Development

Ride-Hailing Platforms in Brazil: Regulatory Challenges in Times of Crisis

Rodrigo Jeronimo, Sao Paulo State University

The 2030 Agenda for Sustainable Development and Institutional Change

Brian Lin, National Chengchi University

Why Do Institutions Change? - Case

### Studies of Changes in the Local Government Finance System in Japan

Masato Miyazaki, Saitama University

Gendered Impacts of Real Exchange Rate Trends in Latin America; Job Market Segregation and Income Distribution

Debora Nunes, Colorado State

University

Elissa Braunstein, Colorado State

University

Diksha Arora, University of Utah

### **ASE**

**Employment, Social Safety Nets, and Inequality** 

### Paper Session

Saturday, Jan. 6, 2024 12:30 PM - 2:15 PM (CST)

Marriott Riverwalk, Valero
Hosted By: Association for Social
Economics & International Association
for Feminist Economics
Chair: TBA TBA, TBA

**JEL Classifications** 

B5 - Current Heterodox Approaches

J3 - Wages, Compensation, and Labor

Costs

How Law Shapes Class Power Under Perfect Competition

Pascal McDougall, University of Ottawa

# Women's Labor Supply Adjustment to the COVID-19 Shock: An Intersectional Analysis

Ozge Ozay, Fitchburg State University Armagan Gezici, University of the West of England

# Public and Private Provision of Transportation Services and its Implications for Women Employment in Lahore, Pakistan

Hina Amber, Center for Development Research and University of Bonn Bezawit Beyene Chichaibelu Chichaibelu, Center for Development Research and University of Bonn

### **Inequality in Economics and What We Should Do About This**

Marlene Kim, University of Massachusetts-Boston

### **AIEFS**

### **Economic Development Issues in India**

Paper Session

Saturday, Jan. 6, 2024 12:30

PM - 2:15 PM (CST)

Convention Center, 223

Hosted By: Association of Indian

**Economic and Financial Studies** 

Chair: Kusum Mundra, Rutgers University

**JEL Classifications** 

O3 - Innovation; Research and Development; Technological Change; Intellectual Property Rights

O5 - Economywide Country Studies

# Testing Productivity and Farm Size Relationship in India: Evidence from India's SAT

Sarthak Gaurav, Indian Institute of Technology Bombay Srijit Mishra, Indira Gandhi Institute of Development Research Rahul Singh, Indian Institute of

#### Technology Bombay

Educational Investments in Low-Income Households - The Role of Parental Occupational Identity and Substitutability

Aparna Anand, Columbia University

### Minimum Wages and Changing Inequality in India

Saloni Khurana, Indian Institute of Foreign Trade Kanika Mahajan, Ashoka University Kunal Sen, United Nations University-WIDER

Should Water Pollution Cleanup in the Ganges Be Centralized or Decentralized?

Amit Batabyal, Rochester Institute of Technology Hamid Beladi, University of Texas-San Antonio

Can Family Firms in Emerging Markets Create Value Through Divestitures? Evidence from India

Rama Seth, Copenhangen Business School

Vikas Mehrotra, University of Alberta Ankit Singhalol, KREA University Vishwanatha S R, Mahindra University

### **HES**

Macroeconomic Modeling in the U.S. and Europe: A

### **Historical Perspective**

Paper Session

Saturday, Jan. 6, 2024 12:30 PM - 2:15 PM (CST)

Grand Hyatt, Independence

Hosted By: History of Economics

Society

Chair: Aurélien Saïdi, Paris Nanterre University

**JEL Classifications** 

E3 - Prices, Business Fluctuations, and Cycles

B2 - History of Economic Thought since 1925

# General Equilibrium Models with Rationing: The Making of a 'European Specialty'

Romain Plassard, University Paris-Dauphine Matthieu Renault, University Paris I

Pantheon-Sorbonne

# **European and American Economists' Responses to Unemployment in the**1980s

Roger Backhouse, University of Birmingham
James Forder, University of Oxford Christina Laskaridis, Open University

Household Heterogeneity in Macroeconomic Models: A Historical Perspective

Beatrice Cherrier, CNRS and Ecole Polytechnique Pedro Duarte, Insper Aurélien Saïdi, Paris Nanterre University

### **IAEE**

## Demand for Fossil Fuels in the Energy Transition

Paper Session

Saturday, Jan. 6, 2024 12:30 PM - 2:15 PM (CST)

Convention Center, 225A

Hosted By: International Association for Energy Economics

Chair: Greg Upton, Louisiana State University

**JEL Classifications** 

Q4 - Energy

Heterogeneity in the Pass-Through from Oil to Gasoline Prices: A New Instrument for Estimating the Price Elasticity of Gasoline

Lutz Kilian, Federal Reserve Bank of Dallas

Xiaoqing Zhou, Federal Reserve Bank of Dallas

The Impact of Climate Policy on Oil and Gas Investment: Evidence from Firm-Level Data

Christian Bogmans, International

Monetary Fund Ervin Prifti, International Monetary Fund Andrea Pescatori, International Monetary Fund

### Assessing the Future of Oil and Gas Production and Local Government Revenue in Five Western U.S. Basins

Daniel Raimi, Resources for the Future Brian Prest, Resources for the Future Zach Whitlock, Resources for the Future

## Oil Market Efficiency, Quantity of Information, and Oil Market Turbulence

Marc Gronwald, International Business School Suzhou, Xi'an Jiaotong-Liverpool University; CESifo and ifo Institute Sania Wadud, Leeds University
Business School, University of Leeds
Kingsley Dogah, Department of
Finance, Accounting and Economics,
University of Nottingham Ningbo

#### Discussant(s)

Timothy Fitzgerald, Texas Tech University

#### **IBEFA**

# Financial Intermediation: Fragmentation and Policy Transmission

Paper Session

Saturday, Jan. 6, 2024 12:30 PM - 2:15 PM (CST)

Marriott Rivercenter, Conference Room 21

Hosted By: International Banking, Economics, and Finance Association Chair: Linda Goldberg, Federal Reserve Bank of New York, NBER and CEPR

**JEL Classifications** 

G2 - Financial Institutions and Services

F4 - Macroeconomic Aspects of International Trade and Finance

Incomplete Supervisory Cooperation
Thorsten Beck, European University

Institute and CEPR
Consuelo Silva Buston, Pontifical
Catholic University of Chile
Wolf Wagner, Rotterdam School of
Management and CEPR

### The Asymmetric Credit Channel of Monetary Policy

Ander Perez-Orive, Federal Reserve Board

Yannick Timmer, Federal Reserve Board

### The Inflationary Effects of Quantitative Easing

Xin Zhang, Sveriges Riksbank Mathias Klein, Sveriges Riksbank

### A Structural Model of Interbank Network Formation and Contagion

Patrick Coen, Toulouse School of Economics

Jamie Coen, Imperial College London

#### Discussant(s)

Ivan Ivanov, Federal Reserve Bank of Chicago

Lorena Keller, University of

Pennsylvania

Ryan Kim, Johns Hopkins University Celso Brunetti, Federal Reserve Board

#### **KAEA**

# Supply Disruption, Fiscal Stimulus, Inflation and Monetary Policy

### Paper Session

Saturday, Jan. 6, 2024 12:30 PM - 2:15 PM (CST)

Convention Center, 301C

Hosted By: Korea-America Economic Association

Chair: Jae Sim, Federal Reserve Board

**JEL Classifications** 

E5 - Monetary Policy, Central Banking, and the Supply of Money and Credit

E6 - Macroeconomic Policy, Macroeconomic Aspects of Public Finance, and General Outlook

**Demand-Supply Imbalance During the** 

## **COVID-19 Pandemic: The Role of Fiscal Policy**

Francois de Soyres, Federal Reserve Board

Ana Maria Santacreu, Federal Reserve Bank of St. Louis

Henry Young, Federal Reserve Board

## (Un)Conventional Monetary and Fiscal Policy

Jing Cynthia Wu, University of Notre Dame

Yinxi Xie, Bank of Canada

## The Macroeconomic Effects of Excess Savings

Bence Bardóczy, Federal Reserve Board Jae Sim, Federal Reserve Board Andreas Tischbirek, Federal Reserve Board

## Income Inequality and Government Spending Multipliers

Choongryul Yang, Federal Reserve Board

#### Discussant(s)

Alexandre Gaillard, Princeton University Hikaru Saijo, University of California-Santa Cruz

Rodolfo Rigato, European Central Bank Donggyu Lee, Federal Reserve Bank of New York

#### **MEEA**

# Finance and Financial Markets in the MENA Region

Paper Session

Saturday, Jan. 6, 2024 12:30

PM - 2:15 PM (CST)

Convention Center, 222

Hosted By: Middle East Economic

**Association** 

Chair: Ahmed Elsayed, United Arab

**Emirates University** 

**JEL Classifications** 

G1 - General Financial Markets

G2 - Financial Institutions and Services

# Disentangling the Impact of Financial Literacy on Behavior: Does Financial Literacy Increase Patience?

Khusrav Gaibulloev, American

University-Sharjah

Gerel Oyun, Independent

Dina Tasneem, American University-

Sharjah

Ajalavat Viriyavipart, American

University-Sharjah

## Oil Price Shocks and the Profitability of Factor Investing Strategies in Global Stock Markets

Riza Demirer, Southern Illinois University-Edwardsvillle

Oil Shocks and Financial Stability in

#### **MENA Countries**

Ahmed Elsayed, United Arab Emirates University

#### Discussant(s)

Mehmet Balcilar, Eastern Mediterranean University

Ahmet Faruk Aysan, Hamad Bin Khalifa University

Khusrav Gaibulloev, American

University-Sharjah

Riza Demirer, Southern Illinois

University-Edwardsvillle

Ahmed Elsayed, United Arab Emirates University

#### **NAEE**

## Surveys and Experiments in Economic Education

Paper Session

Saturday, Jan. 6, 2024 12:30

PM - 2:15 PM (CST)

Grand Hyatt, Bowie A

Hosted By: National Association of

**Economic Educators** 

Chair: Ashley Tharayil, Austin College

**JEL Classifications** 

A1 - General Economics

A2 - Economic Education and Teaching of Economics

## Diversity in Teams: Collaboration and Performance in Experiments with Different Tasks

Ornella Darova, University of Pennsylvania Anne Duchene, University of Pennsylvania

### What and How the Public Knows about the Fed

Jane S. Lopus, California State
University-East Bay
Evgeniya Duzhak, Federal Reserve
Bank of San Francisco
Jody Hoff, College of Western Idaho

A Survey of Teaching and Assessment Methods in Advanced Placement Economics Courses

Diego Mendez-Carbajo, Federal
Reserve Bank of St. Louis
Carlos Asarta, University of Delaware
Stephen Buckles, Vanderbilt University
Cynthia Harter, Eastern Kentucky
University

Scholar Spotlights! A Curricular Intervention to Enhance Students' Perceptions of Relevance and Belonging in Principles of Macroeconomics

James M. Murray, University of Wisconsin-La Crosse

#### Discussant(s)

Ashley Tharayil, Austin College Eric P. Chiang, University of Nevada-Las Vegas

Chris McCarthy, Chadron State College Seth Gitter, Towson University

#### ODE

# Omicron Delta Epsilon Distinguished Economist Award Lecture

Paper Session

Saturday, Jan. 6, 2024 12:30 PM - 2:15 PM (CST)

Grand Hyatt, Lone Star Ballroom Salon

A

Hosted By: Omicron Delta Epsilon

Chair: Ishuan Li Simonson, Minnesota State University-Mankato

**JEL Classifications** 

A1 - General Economics

Field Experiments in Economics: Uses, Abuses, and How They Can Change the World

John A. List, University of Chicago

SGE

**Family** 

Paper Session

Saturday, Jan. 6, 2024 12:30 PM - 2:15 PM (CST)

Marriott Rivercenter, Conference Room 5

Hosted By: Society of Government Economists

Chair: Fang Yang, Federal Reserve Bank of Dallas

**JEL Classifications** 

H3 - Fiscal Policies and Behavior of Economic Agents

J3 - Wages, Compensation, and Labor Costs

Do Increased UI Payments Increase Violence Against Women? Evidence

#### From the CARES Act

Rebecca Hsu, Howard University Alex Henke, Howard University

## Parental Responses to Child Disability: Gender Differences and Mechanisms

T. Terry Cheung, Academia Sinica Kamhon Kan, Academia Sinica Tzu-Ting Yang, Academia Sinica

## Bringing Home the Bacon and Cooking It Too: Household Work and the Fatherhood Premium

Erin E. George, U.S. EEOC Sophie Tripp, U.S. EEOC

Remote Work, Wages, and Hours Worked in the United States

Sabrina Wulff Pabilonia, U.S. Bureau of Labor Statistics
Victoria Vernon, SUNY-Empire State
University

#### Discussant(s)

Leah Lakdawala, Wake Forest University

Shoshana Grossbard, San Diego State University

Fang Yang, Federal Reserve Bank of Dallas

Benjamin Bridgman, U.S. Bureau of Economic Analysis

Mike Zabek, Federal Reserve Board

#### SPM

# Trade and Growth in a Likely Bipolar and Tripolar World

Paper Session

Saturday, Jan. 6, 2024 12:30 PM - 2:15 PM (CST)

Convention Center, 303 B/C

Hosted By: Society of Policy Modeling

Chair: Dominick Salvatore, Fordham

University

**JEL Classifications** 

F4 - Macroeconomic Aspects of International Trade and Finance

F5 - International Relations, National

Security, and International Political Economy

Using a New Measure of Aggregate Trade Restrictiveness to Assess the Impact of Geopolitical Fragmentation

Jonathan Ostry, Georgetown University

### Trading with Friends in Uncertain Times

Adam Jakubik, International Monetary Fund

Michele Ruta, International Monetary Fund

## How Will BRICS Countries Influence World Economy, Trade and Investments

Dominick Salvatore, Fordham University

Pellegrino Manfra, City University of New York

#### Discussant(s)

Dominick Salvatore, Fordham University Pellegrino Manfra, City University of New York

#### **AFA**

#### **AFFECT Committee Meeting**

**Event (Invitation Only)** 

Saturday, Jan. 6, 2024 12:30 PM - 2:30 PM (CST)

Marriott Rivercenter, Conference Room
4

Hosted By: American Finance

Association

Presiding: Victoria Ivashina, Harvard

University

#### NEA

# Celebrating the Life and Legacy of Bill Spriggs and Rodney Andrews

**Event (Invitation Only)** 

Saturday, Jan. 6, 2024 12:30 PM - 2:30 PM (CST)

Grand Hyatt, Texas Ballroom Salon D Hosted By: National Economic

#### Association

In 2023, the NEA lost two valued members. Dr. William Spriggs was Professor of Economics at Howard University, Chief Economist at AFL-CIO, and Past-President of the NEA. Dr. Rodney Andrews was Professor of Economics at University of Texas at Dallas. The NEA will celebrate the life and work of these legendary economists at the 2024 ASSA Meetings in San Antonio, Texas.

2:00 PM

**AFEA** 

# African Development Bank (AfDB) - AFEA Luncheon Colloquium

#### **Event**

- <sup>®</sup> Saturday, Jan. 6, 2024 <sup>©</sup> 2:00 PM
- 4:00 PM (CST)

Convention Center, 304C

Hosted By: African Finance and

**Economics Association** 

Presiding: Adeleke Salami, African

Development Bank

#### Speaker(s)

Mina Baliamoune-Lutz, University of North Florida

Topic: ICT and Youth Labor Force Participation in Africa

RSVP: conference&research@afea1.org

2:15 PM

#### **CSWEP**

## **CSWEP Open Meeting Space**

**Event** 

Saturday, Jan. 6, 2024 2:15 PM - 4:30 PM (CST)

Grand Hyatt, Lone Star Ballroom Salon

D

Hosted By: The Committee on the Status of Women in the Economics Profession

CSWEP Open Meeting Space is available for those needing a quiet space to network, connect, and/or meet with colleagues.

2:30 PM

#### **AEA**

#### **AEA-CEE Poster Session**

Poster Session

Saturday, Jan. 6, 2024 2:30 PM

- 4:30 PM (CST)

Grand Hyatt, Lone Star Ballroom Salon B

Hosted By: American Economic

Association & Committee on Economic

Education

Chair: Irene Foster, George Washington University

**JEL Classifications** 

A2 - Economic Education and Teaching of Economics

Do-Review-Redo: Incorporating Peer Review and Team-Based Learning in Optimization Modeling

Mandie Weinandt, University of South Dakota

Engaging Students through
Discussions in Online Economic
Courses: Examples and Practical
Strategies

Mariya Burdina, University of Central Oklahoma

Alpna Bhatia, University of Colorado-Boulder

The Assessment of a Novel Pedagogical Approach in Teaching Economics at a Technical University

Jelena Nikolic, Wentworth Institute of Technology

Start Anywhere, Reach High: The

## Messy Kitchen Approach to Skill Development

Simin Seury, York University
Karen Bernhardt-Walther, York
University
Matthias Lang, Ludwig Maximilian
University of Munich

### Intuitive Visual Mapping of Economic and Statistical Data

Alan Bartley, Transylvania University

# Unlocking the Potential: Exploring the Impact of a Chatbot on Student Self-Regulated Learning and Cognitive Load

Wasana Karunarathne, University of Melbourne

Angela Paladino, University of Melbourne

Chris Selman, University of Melbourne Laszlo Sajtos, University of Auckland Kris Nagy, University of Melbourne Shohil Kishore, University of Auckland

Slates, Chalk, and Online Quizzes: Balancing Technology, Student Engagement, and Quantitative Skills Development

Karen Bernhardt-Walther, York University

Bringing the World to Your Classroom: The Power of Global Infographics in Economics Education

Howard Cochran, Belmont University

Colin Cannonier, Belmont University Bradley Childs, Belmont University Marieta V. Velikova, Belmont University

## Teaching about Women in Economic Development (WiED)

Elaine Tontoh, Belmont University

## Some Important Economic Indicators: Unemployment and Inflation

Brian Sloboda, University of Maryland Global Campus

Rolando Santos, Lakeland Community College

Yaya Sissoko, Indiana University of Pennsylvania

#### Introducing ChatGPT as a Learning

#### **Tool to Students**

Robert McKeown, York University

## Contract-Graded, Writing-Intensive Principles of Economics

Martin Meder, Nicholls State University

## A Course in Experimental Game Theory

Sebastian Wai, University of South Dakota

#### Math Remediation Course and its Impact on Undergraduate Economics Students' Performance

Kathryn Blanchard, George Washington University

Prerna Dokania, George Washington University

Irene Foster, George Washington University

### Gamification in the Economics Classroom

Stacy Quiroz-Brown, Arizona Capitol Museum

### Active Learning and the "Partial-Flip" in Intermediate Microeconomics

Susan Skeath, Wellesley College

## Versatile Adaptation and Effective Solutions of Incorporating Case Studies in Economics and Finance

Sylwia E. Starnawska, SUNY-Empire State College

**Using Google Sheets in the** 

#### Microeconomics Classroom

Joelle Saad-Lessler, Stevens Institute of Technology

### The Fashionable Economist: Teaching Economics with T-

G. Dirk Mateer, University of Texas-Austin

Charity-Joy Acchiardo, University of Texas-Austin

Mary Clare Peate, Federal Reserve Bank of St. Louis

# Decision-Making in Child Protective Services: Algorithms, Experts, and

#### **Child Outcomes**

Paper Session

Saturday, Jan. 6, 2024 2:30 PM

- 4:30 PM (CST)

Convention Center, 225B

Hosted By: American Economic

**Association** 

Chair: Katherine Rittenhouse, University

of Texas-Austin

**JEL Classifications** 

13 - Welfare, Well-Being, and Poverty

J0 - General

The Child Protection Screening

### Decision: An Introduction to the Welfare-Relevant Trade-Offs

Rhema Vaithianathan, Auckland
University of Technology
Emily Putnam-Hornstein, University of
North Carolina-Chapel Hill

# Measuring the Skills and Comparative Advantage of Examiners: An Application to Child Protective Services

Jason Baron, Duke University
Richard Lombardo, Duke University
Joseph Ryan, University of Michigan
Jeongsoo Suh, Duke University

Does Access to an Algorithmic Decision-Making Tool Change Child Protective Service Caseworkers'

#### **Investigation Decisions?**

Maria Fitzpatrick, Cornell University Katharine Sadowski, Cornell University Christopher Wildeman, Duke University

## The Impact of Algorithmic Tools on Child Protection: Evidence from a Randomized Controlled Trial

Marie-Pascale Grimon, Swedish Institute for Social Research (SOFI) Christopher Mills, Princeton University

Algorithms, Humans and Racial Disparities in Child Protective Services: Evidence from the Allegheny Family Screening Tool

Emily Putnam-Hornstein, University of North Carolina-Chapel Hill

Katherine Rittenhouse, University of Texas-Austin
Rhema Vaithianathan, Auckland
University of Technology

#### Discussant(s)

Ezra Goldstein, Pennsylvania State University
Jason Baron, Duke University

#### Dynamic Contracts in Empirical Markets

Paper Session

Saturday, Jan. 6, 2024 2:30 PM

- 4:30 PM (CST)

Convention Center, 221B

Hosted By: American Economic

Association

Chair: Anh Nguyen, Carnegie Mellon

University

#### **JEL Classifications**

L1 - Market Structure, Firm Strategy, and Market Performance

D4 - Market Structure, Pricing, and Design

## Long Term Contracts in CEO Compensation

Robert Miller, Carnegie Mellon

University
Anh Nguyen, Carnegie Mellon University

#### International Trade in Data: Investment and Usage of the Subsea Internet Cable Network

Jihye Jeon, Boston University Marc Rysman, Boston University

### Dynamic Moral Hazard in Nonlinear Health Insurance Contracts

Cecilia Diaz Campo, Washington University-St Louis

#### **Economics of Behavioral**

#### Change

Paper Session

Saturday, Jan. 6, 2024 2:30 PM

- 4:30 PM (CST)

Convention Center, 225C

Hosted By: American Economic

Association

Chair: Michèle Belot, Cornell University

**JEL Classifications** 

D9 - Micro-Based Behavioral Economics

Change Behavior, Motivation Will Follow(?)

Uri Gneezy, University of California-San

Diego

Gretchen Chapman, Carnegie Mellon University

### Go Vegan? Prejudice, (Blind) Experimentation and Food Choices

Michèle Belot, Cornell University Adelson Teh, Cornell University

#### **Beliefs and Sleep Behavior**

Osea Giuntella, University of Pittsburgh Stephanie Wang, University of California-Berkeley Andrea Kiss, Carnegie Mellon University

#### Discussant(s)

Joseph Price, Brigham Young University

Peter Landry, University of Toronto Sunčica Vujić, University of Antwerp

# Firms and Data: Privacy, Monitoring, and Cybersecurity

Paper Session

<sup>®</sup> Saturday, Jan. 6, 2024 <sup>©</sup> 2:30 PM

- 4:30 PM (CST)

Convention Center, 303 B/C

Hosted By: American Economic

Association

Chair: Joel Waldfogel, University of

#### Minnesota

**JEL Classifications** 

L8 - Industry Studies: Services

D8 - Information, Knowledge, and Uncertainty

Upgraded Software and Embedded Improvements: Tracking Vulnerabilities and Bugs on the Web

Raviv Murciano-Goroff, Boston University

Ran Zhuo, Harvard University
Shane Greenstein, Harvard Business
School

(Under) Investment in Cyber Skills and Data Protection Enforcement:

# Evidence from Activity Logs of the UK Information Commissioner's Office

Pantelis Koutroumpis, University of Oxford

Farshad Ravasan, University of Oxford Taheya Tarannum, University of Oxford

# Regulatory Compliance with Limited Enforceability: Evidence from Privacy Policies

Bernhard Ganglmair, University of Mannheim

Julia Krämer, Erasmus University

Rotterdam

Jacopo Gambato, University of Mannheim

### Designing Monitoring Programs: Screening with Dynamic Incentives

Sam Goldberg, Stanford University

#### Discussant(s)

Joel Waldfogel, University of Minnesota Mert Demirer, Massachusetts Institute of Technology Guy Aridor, Northwestern University Tesary Lin, Boston University

#### Global Financial Cycles and Emerging Market Spillovers

Paper Session

Saturday, Jan. 6, 2024 2:30 PM

- 4:30 PM (CST)

Convention Center, 221D

Hosted By: American Economic

Association

Chair: Jaewoo Lee, International

Monetary Fund

**JEL Classifications** 

F3 - International Finance

F4 - Macroeconomic Aspects of International Trade and Finance

### Original Sin Redux: A Model Based Evaluation

Boris Hofmann, Bank for International Settlements

Nikhil Patel, International Monetary Fund

Steve Pak Yeung Wu, University of California-San Diego

# Demand for Safe Assets and Spillovers from the Global Dollar Cycle

Cian Allen, International Monetary Fund Rudolfs Bems, International Monetary Fund

Lukas Boer, International Monetary

Fund

Allan Dizioli, International Monetary

**Fund** 

Racha Moussa, International Monetary

**Fund** 

# Quantitative Easing, Quantitative Tightening, and International Capital Flows

Nathan Converse, Federal Reserve Board

Stephanie Curcuru, Federal Reserve Board

Chiara Scotti, Federal Reserve Bank of Dallas

### Foreign Reserves Management and Original Sin

Michael Devereux, University of British Columbia

Steve Pak Yeung Wu, University of California-San Diego

#### **Monetary Policy Cyclicality in**

#### **Emerging Economies**

Şebnem Kalemli-Özcan, University of Maryland-College Park Gita Gopinath, International Monetary Fund

Pierre De Leo, University of Maryland

#### Discussant(s)

Valentina Bruno, American University Nathan Converse, Federal Reserve Board

Karlye Dilts Stedman, Federal Reserve Bank of Kansas City

Filiz Unsal, OECD and International Monetary Fund

Louphou Coulibaly, University of Wisconsin-Madison

# Housing and the Macroeconomy

Paper Session

Saturday, Jan. 6, 2024 2:30 PM

- 4:30 PM (CST)

Convention Center, 302 B/C

Hosted By: American Economic

Association

Chair: Patrick Moran, Federal Reserve

Board, IFS, and CEBI

**JEL Classifications** 

E0 - General

G5 - Household Finance

### **Emergency Renter's Assistance and Household Stability**

Robert Collinson, University of Notre Dame

Anthony DeFusco, Northwestern University and NBER

John Eric Humphries, Yale University

Benjamin Keys, University of

Pennsylvania

David Phillips, University of Notre Dame

Vincent Reina, University of

Pennsylvania

Patrick Turner, University of Notre Dame Winnie van Dijk, Yale University

Beliefs, Aggregate Risk, and the U.S. Housing Boom

Margaret Jacobson, Federal Reserve Board

### Mortgage Design, Repayment Schedules, and Household Borrowing

Claes Bäckman, Aarhus University Patrick Moran, Federal Reserve Board Peter van Santen, University of Groningen

#### Discussant(s)

Paul Goldsmith-Pinkham, Yale University Shihan Xie, University of Illinois-Urbana-Champaign Clemens Sialm, University of Texas-Austin

# Innovations in Economic Measurement

Paper Session

Saturday, Jan. 6, 2024 2:30 PM

- 4:30 PM (CST)

Grand Hyatt, Lone Star Ballroom Salon
C

Hosted By: American Economic

Association & Committee on Economic

**Statistics** 

Chair: Karen Dynan, Harvard University

**JEL Classifications** 

C8 - Data Collection and Data Estimation Methodology; Computer

#### **Programs**

#### Transistors All the Way Down: Viability of Direct Volume Measurement (and Price Indexes) for Semiconductors

David M. Byrne, Federal Reserve Board

Adrian Hamins-Puertolas, Federal Reserve Board Molly M. Harnish, Federal Reserve Board

### **Measuring Consumer Credit Conditions**

Claire Brennecke, Consumer Financial Protection Bureau Brian Bucks, Consumer Financial

Protection Bureau
Christa Gibbs, Consumer Financial
Protection Bureau
Michelle Kambara, Consumer Financial
Protection Bureau
Samantha LeBuhn, Consumer Financial
Protection Bureau
Caroline Ratcliffe, Consumer Financial
Protection Bureau

# New Evidence on Consumption and Income Dynamics from a Consumer Payment Diary

Scott Schuh, West Virginia University Shaun Gilyard, West Virginia University

Closing the Gaps: The Role of Screening Questions and Self-

# Reporting in Measuring Women's and Young People's Employment and Work

Ivette Contreras, World Bank Valentina Costa, World Bank Lelys Dinarte-Diaz, World Bank Amparo Palacios-Lopez, World Bank Steffanny Romero, World Bank

#### Discussant(s)

Bart Hobijn, Federal Reserve Bank of Chicago

Laura Feiveson, U.S. Treasury

Department

Martha A. Starr, American Economic

Association

Shoshana Grossbard, San Diego State

# Intra-Household Consumption and Financial Decision-Making: Data and Empirical Analysis

Paper Session

<sup>a</sup> Saturday, Jan. 6, 2024 <sup>a</sup> 2:30 PM

- 4:30 PM (CST)

Convention Center, 305

Hosted By: American Economic

Association

Chairs:

Luis Viceira, Harvard University Olivia Kim, Harvard University

**JEL Classifications** 

G5 - Household Finance

D1 - Household Behavior and Family Economics

# Credit and the Family: The Economic Consequences of Closing the Credit Gap of US Couples

Olivia Kim, Harvard University

#### Intra-household Credit Spillovers

Jialan Wang, University of Illinois-Urbana-Champaign Feng Liu, Consumer Financial

**Protection Bureau** 

### Limited Marital Commitment and Household Portfolios

Jawad Addoum, Cornell University
Howard Kung, London Business School
Gonzalo Morales, Bank of Canada

### Innovative Data in Intra-Household Financial Decision-Making

Jialan Wang, University of Illinois-Urbana-Champaign
Jawad Addoum, Cornell University
Taha Choukhmane, Massachusetts
Institute of Technology
Menaka Hampole, Northwestern
University
Leandro Carvalho, University of
Southern California

#### Discussant(s)

Abigail Adams-Prassl, University of Oxford

Taha Choukhmane, Massachusetts
Institute of Technology
Cameron Peng, London School of
Economics

#### **LGBTQ+ Economics Topics**

Paper Session

Saturday, Jan. 6, 2024 2:30 PM

- 4:30 PM (CST)

Grand Hyatt, Lone Star Ballroom Salon

A

Hosted By: American Economic
Association & Committee on the Status
of LGBTQ+ Individuals in the Economics
Profession

Chair: Michael Martell, Bard College

**JEL Classifications** 

J1 - Demographic Economics

11 - Health

Marriage Equality and the Transnational Flow of Skilled Labor: The Impact of Same-Sex Marriage Legalization on the U.S. Inflow of Skilled Labor

Koroles Awad, Washington State University

Jill J. McCluskey, Washington State University

#### LGBTQ Homeownership in the U.S.

Ana H. Kent, Federal Reserve Bank of St. Louis Sophia Scott, Federal Reserve Bank of St. Louis

# Family Matters: Gender Affirmation and the Mental Health of Transgender Youth

Samuel Mann, Vanderbilt University and RAND

Travis Campbell, Southern Oregon University

Yana Rodgers, Rutgers University Nathaniel Tran, Vanderbilt University

#### Socioeconomic Disparities in Latin America among Same-Sex and Different-Sex Couples

Ercio A. Muñoz-Saavedra, Inter-American Development Bank Dario Sansone, University of Exeter

#### Discussant(s)

Elliott Isaac, Tulane University
Patrick Button, Tulane University
Elisa de Weerd, Erasmus University
Rotterdam
Laura Nettuno, Vanderbilt University

# Macroeconomic Effects of Climate Change and Climate

#### **Policies**

#### **Panel Session**

- Saturday, Jan. 6, 2024 2:30 PM
- 4:30 PM (CST)

Grand Hyatt, Lone Star Ballroom Salon E

Hosted By: American Economic

Association

Moderator: Heather Boushey, Council of

**Economic Advisers** 

#### **JEL Classifications**

E6 - Macroeconomic Policy,
Macroeconomic Aspects of Public
Finance, and General Outlook

#### H0 - General

#### Panelist(s)

James Stock, Harvard University
Adele Morris, Federal Reserve Board
Lars Hansen, University of Chicago
Stephie Fried, Federal Reserve Bank of
San Francisco

# Macroeconomic Implications of Labor Supply and Reallocation in Heterogeneous Agent Economies

Paper Session

Saturday, Jan. 6, 2024 2:30 PM

- 4:30 PM (CST)

Grand Hyatt, Republic B

Hosted By: American Economic

Association

Chair: David Wiczer, Federal Reserve

Bank of Atlanta

**JEL Classifications** 

E6 - Macroeconomic Policy,
Macroeconomic Aspects of Public
Finance, and General Outlook

J2 - Demand and Supply of Labor

Monetary Policy and Wage Inequality: the Labour Mobility Channel

Ester Faia, Goethe University Frankfurt and CEPR

David Wiczer, Federal Reserve Bank of Atlanta

Ekaterina Shabalina, Goethe University Frankfurt

## Labor Market Power, Tax Progressivity and Inequality

David Berger, Duke University

Kyle Herkenhoff, University of Minnesota
Simon Mongey, University of Chicago

Negin Mousavi, Ernst and Young

### Labor Market Shocks and Monetary Policy

Serdar Birinci, Federal Reserve Bank of St. Louis

Fatih Karahan, Amazon Yusuf Mercan, University of Melbourne Kurt See, Bank of Canada

# Mental Health in Developing Countries

Paper Session

Saturday, Jan. 6, 2024 2:30 PM

- 4:30 PM (CST)

Convention Center, 225D

Hosted By: American Economic

**Association** 

Chair: Paulina Oliva, University of

#### Southern California and NBER

**JEL Classifications** 

O1 - Economic Development

Can Psychological Interventions
Provide Resilience to Negative
Shocks? Evidence from a
Randomized Controlled Trial during
the COVID Pandemic

Victoria Baranov, University of Melbourne

Sonia Bhalotra, University of Warwick Pietro Biroli, University of Bologna Michelle Escobar, University of Melbourne

Joanna Maselko, University of North Carolina-Chapel Hill

### Depression, Poverty, and Economic Shocks: Evidence from India

Manuela Angelucci, University of Texas-Austin

Daniel Bennett, University of Southern California

#### **Economic Cost of Dementia in India**

Marco Angrisani, University of Southern California

Maria Casanova, California State University-Fullerton

Jinkook Lee, University of Southern California

Erik Meijer, University of Southern California

#### **Air Pollution and Mental Health:**

#### **Evidence from China**

Shuai Chen, University of California-Davis

Paulina Oliva, University of Southern California and NBER Peng Zhang, Stony Brook University

#### Discussant(s)

Paulina Oliva, University of Southern
California and NBER
Maria Casanova, California State
University-Fullerton
Karen Eggleston, Stanford University
Manuela Angelucci, University of TexasAustin

#### **Monetary Policy**

Paper Session

Saturday, Jan. 6, 2024 2:30 PM

- 4:30 PM (CST)

Grand Hyatt, Bonham B

Hosted By: American Economic

Association

Chair: Christoph Boehm, University of

**Texas-Austin** 

**JEL Classifications** 

E3 - Prices, Business Fluctuations, and Cycles

**Demographic Trends and the** 

#### **Transmission of Monetary Policy**

Giacomo Mangiante, University of Lausanne

Speeches by the Fed Chair Are More Important than FOMC Announcements: An Improved High-Frequency Measure of U.S. Monetary Policy Shocks

Eric Swanson, University of California-Irvine

Vishuddhi Jayawickrema, Central Bank of Sri Lanka

### The Investment Channel of Monetary Policy: Evidence from Norway

Jin Cao, Norges Bank Torje Hegna, Norwegian Ministry of Finance
Martin Holm, University of Oslo
Ragnar Juelsrud, Norges Bank
Tobias König, University of Bonn
Mikkel Riiser, BI Norwegian Business
School

#### Narratives in the Media

Paper Session

<sup>®</sup> Saturday, Jan. 6, 2024 <sup>©</sup> 2:30 PM

- 4:30 PM (CST)

Convention Center, 221C

Hosted By: American Economic

Association

Chair: Panu Poutvaara, University of Munich and ifo Institute

**JEL Classifications** 

Z1 - Cultural Economics; Economic Sociology; Economic Anthropology

D7 - Analysis of Collective Decision-Making

## Strange Synergies: Education and Eugenics in the United States

Elliott Ash, ETH Zurich
Guohui Jiang, University of Zurich
Joachim Voth, University of Zurich

#### Is Propaganda Front-Page News?

Philine Widmer, ETH Zurich

#### **Immigrant Narratives**

Joop Adema, ifo Institute
Kai Gehring, University of Bern and
Wyss Academy
Panu Poutvaara, University of Munich
and ifo Institute

# Social Media and the Diffusion of Protest: Evidence from Black Lives Matter

Annali Casanueva Artis, Paris School of Economics

Vladimir Avetian, Paris Dauphine

University

Sulin Sardoschau, Humboldt University Kritika Saxena, University of Groningen

#### Discussant(s)

Panu Poutvaara, University of Munich and ifo Institute

Melanie Meng Xue, London School of Economics

Milena Djourelova, Cornell University Vasiliki Fouka, Stanford University

# New Frontiers in the Economics of the Social Safety Net

Paper Session

- Saturday, Jan. 6, 2024 2:30 PM
- 4:30 PM (CST)

Grand Hyatt, Texas Ballroom Salon E

Hosted By: American Economic

Association

Chair: Hilary Hoynes, University of

California-Berkeley

**JEL Classifications** 

- 13 Welfare, Well-Being, and Poverty
- J1 Demographic Economics

## The Impact of Family Tax Benefits on Children's Health and Educational Outcomes

Mark Stabile, INSEAD Michael Baker, University of Toronto Kourtney Koebel, University of Toronto

### **Universal Basic Income and Moving** to Opportunity

Randall Akee, University of California-Los Angeles

Emilia Simeonova, Johns Hopkins University

Maggie R. Jones, U.S. Census Bureau

### Access to Contraception and the Social Safety Net

Martha Bailey, University of California-Los Angeles

Lea Bart, University of Michigan Katie Genadek, Minnesota Population Center

Vanessa Lang, University of Michigan

#### Discussant(s)

Katherine Meckel, University of
California-San Diego
Manasi Deshpande, University of
Chicago
Molly Kathleen Schnell, Northwestern
University

## Productivity and Firm Dynamics

Paper Session

- Saturday, Jan. 6, 2024 2:30 PM
- 4:30 PM (CST)

Convention Center, 303A

Hosted By: American Economic

Association

Chair: Cindy Cunningham, U.S. Bureau

of Labor Statistics

**JEL Classifications** 

E2 - Consumption, Saving, Production, Investment, Labor Markets, and Informal Economy

**Boosting Innovation or Entry: What Works Best?** 

Rohan Shah, University of Mississippi

Product Market Dynamics over the Business Cycle: Market Structure and Shock Propagation

### Geumbi Park, Texas A&M University

## The Pass-Through of Productivity Shocks to Wages and the Cyclical Competition for Workers

Martin Souchier, Stanford University

## Workers' Job Prospects and Young Firm Dynamics

Seula Kim, Princeton University

### **Topics in Econometrics**

Paper Session

- Saturday, Jan. 6, 2024 2:30 PM
- 4:30 PM (CST)

Convention Center, 224

Hosted By: American Economic

Association

Chair: Wilson Law, Baylor University

**JEL Classifications** 

C2 - Single Equation Models; Single Variables

#### A Simple Test for Sign Congruence

Joerg Stoye, Cornell University
Douglas Miller, Cornell University
Francesca Molinari, Cornell University

### An Approach to Testing Reference Points

Ao Wang, National University of Singapore

Alex Rees-Jones, University of Pennsylvania

An Estimator for Count Data Models Involving Endogeneity: Exploring the Importance of Accounting for Boundedness, Discreteness, Dispersion and Related Nonlinearity

Golnoush Kazeminezhad, Indiana University-Purdue University Indianapolis

Joseph Vincent Terza, Indiana
University-Purdue University Indianapolis

### **Estimating Individual Responses**when Tomorrow Matters

Stéphane Bonhomme, University of Chicago

### Angela Denis, Bank of Spain

### Bias-Corrected Nonlinear Investmentq Relation in the Cross Section of Firms

Hyunbok Wee, University of Nevada-Las Vegas Suyong Song, University of Iowa

# Women's Work, Men's Work, and Development: Micro Data and Macro Outcomes

Paper Session

Saturday, Jan. 6, 2024 2:30 PM

- 4:30 PM (CST)

Convention Center, 221A

Hosted By: American Economic

Association

Chair: Valerie Ramey, Stanford

University

**JEL Classifications** 

O4 - Economic Growth and Aggregate Productivity

E2 - Consumption, Saving, Production, Investment, Labor Markets, and Informal Economy

Structural Transformation and 150 years of Women's and Men's Work

Rachel Ngai, London School of Economics
Claudia Olivetti, Dartmouth College
Barbara Petrongolo, University of Oxford

## Gender Barriers, Structural Transformation, and Economic Development

Gaurav Chiplunkar, University of Virginia Tatjana Kleineberg, World Bank

### Understanding the Gender Division of Work across Countries

Charles Gottlieb, University of St. Gallen Cheryl Doss, Tufts University Douglas Gollin, University of Oxford Markus Poschke, McGill University

#### Discussant(s)

Rocio Madera, Southern Methodist University

Georg Duernecker, Goethe University Frankfurt

Job Boerma, University of Wisconsin-Madison

### **AFA**

### AFA Lecture - Subjective Expectations and Decisions

Lecture

- Saturday, Jan. 6, 2024 2:30 PM
- 4:30 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon E

Hosted By: American Finance

Association

**JEL Classifications** 

G0 - General

Speaker(s)

Yuriy Gorodnichenko, University of California-Berkeley

## Asset Pricing: Machine Learning

Paper Session

Saturday, Jan. 6, 2024 2:30 PM

- 4:30 PM (CST)

Marriott Rivercenter, Grand Ballroom

Salon A

Hosted By: American Finance

Association

Chair: Serhiy Kozak, University of

Maryland

**JEL Classifications** 

G1 - General Financial Markets

### **Asset-Pricing Factors with Economic Targets**

Svetlana Bryzgalova, London Business

School

Victor Demiguel, London Business

School
Sicong Li, London Business School
Markus Pelger, Stanford University

### Forecasting and Managing Correlation Risks

Tim Bollerslev, Duke University Sophia Zhengzi Li, Rutgers University Yushan Tang, Rutgers University

### Machine Learning and the Implementable Efficient Frontier

Theis Jensen, Yale University
Bryan Kelly, Yale University
Lasse Pedersen, Copenhagen Business
School

Semyon Malamud, Swiss Federal Institute of Technology Lausanne

### Maximizing the Sharpe Ratio: A Genetic Programming Approach

Yang Liu, Hunan University
Guofu Zhou, Washington University-St.
Louis

Yingzi Zhu, Tsinghua University

### Discussant(s)

Andreas Neuhierl, Washington
University-St. Louis
Nicola Fusari, Johns Hopkins University
Andrew Chen, Federal Reserve Board
Serhiy Kozak, University of Maryland

## Asset Pricing: Portfolio Choice and Asset Allocation

### Paper Session

Saturday, Jan. 6, 2024 2:30 PM

- 4:30 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon B

Hosted By: American Finance

Association

Chair: Nikolai Roussanov, University of

Pennsylvania

**JEL Classifications** 

G1 - General Financial Markets

Model Ambiguity versus Model
Misspecification in Dynamic Portfolio
Choice and Asset Pricing

Anne Balter, Tilburg University Pascal Maenhout, INSEAD Hao Xing, Boston University

#### **Asset Demand of U.S. Households**

Xavier Gabaix, Harvard University
Ralph Koijen, University of Chicago
Federico Mainardi, University of Chicago
Sangmin Oh, University of Chicago
Motohiro Yogo, Princeton University

### Financial Windfalls, Portfolio Allocations, and Risk Preferences

Joseph Briggs, Goldman Sachs
David Cesarini, New York University
Sean Lee, Harvard University
Erik Lindqvist, Stockholm University
Robert Ostling, Stockholm School of

#### **Economics**

### Wealth Dynamics and Financial Market Power

Michael Sockin, University of Texas-Austin

Daniel Neuhann, University of Texas

#### Discussant(s)

Philipp Illeditsch, Texas A&M University

Valentin Haddad, University of

California-Los Angeles

Sylvain Catherine, University of

Pennsylvania

Matthieu Gomez, Columbia University

## **Corporate Finance: Bankruptcy and Distress**

Paper Session

Saturday, Jan. 6, 2024 2:30 PM

- 4:30 PM (CST)

Marriott Rivercenter, Grand Ballroom

Salon C

Hosted By: American Finance

Association

Chair: Dalida Kadyrzhanova, Federal

Reserve Board

**JEL Classifications** 

G3 - Corporate Finance and

Governance

### The Cost of Intermediary Market Power for Distressed Borrowers

Winston Dou, University of Pennsylvania Wei Wang, Queens University Wenyu Wang, Indiana University

## Resolving Financial Distress Where Property Rights are not Clearly Defined: The Case of China

Julian Franks, London Business School Meng Miao, Renmin University of China Oren Sussman, University of Oxford

## After the Storm: Direct and Spillover Benefits from Disaster Loans to Small Businesses

Sabrina Howell, New York University Benjamin Collier, Temple University Lea Rendell, University of Maryland

### Discussant(s)

Arthur Taburet, Duke University
Jacopo Ponticelli, Northwestern
University
Raymond Kluender, Harvard University

## Corporate Finance: Behavioral

Paper Session

Saturday, Jan. 6, 2024 2:30 PM

- 4:30 PM (CST)

Marriott Rivercenter, Grand Ballroom

Salon D

Hosted By: American Finance

Association

Chair: Lin Peng, CUNY-Baruch College

**JEL Classifications** 

G3 - Corporate Finance and Governance

#### A Theory of Fair CEO Pay

Pierre Chaigneau, Queen's University Alex Edmans, London Business School Daniel Gottlieb, London School of Economics

### Does Greater Public Scrutiny Hurt a Firm's Performance?

Benjamin Bennett, Tulane University

Rene Stulz, Ohio State University Zexi Wang, Lancaster University

### The Real Effects of Sentiment and Uncertainty

Justin Birru, Ohio State University Trevor Young, Tulane University

## The Impact of Beliefs on Credit Markets: Evidence from Rating Agencies

Chen Wang, University of Notre Dame Gregory Weitzner, McGill University

#### Discussant(s)

Ron Kaniel, University of Rochester Zhi Da, University of Notre Dame R. david Mclean, Georgetown University Marco Giacoletti, University of Southern California

## Financial Intermediation and Crises

Paper Session

Saturday, Jan. 6, 2024 2:30 PM

- 4:30 PM (CST)

Marriott Rivercenter, Grand Ballroom

Salon M

Hosted By: American Finance

Association

Chair: Carola Frydman, Northwestern

University

**JEL Classifications** 

G2 - Financial Institutions and Services

## Going for Broke: Bank Reputation and the Performance of Opaque Securities

Abe De Jong, Monash University Tim Kooijmans, RMIT University Peter Koudijs, Erasmus University Rotterdam

### Nonbank Fragility in Credit Markets: Evidence from a Two-Layer Asset Demand System

Olivier Darmouni, Columbia University Kerry Siani, Massachusetts Institute of Technology
Kairong Xiao, Columbia University

Monetary Tightening and U.S. Bank Fragility in 2023: Mark-to-Market Losses and Uninsured Depositor Runs?

Erica Xuewei Jiang, University of Southern California Gregor Matvos, Northwestern University Tomasz Piskorski, Columbia University Amit Seru, Stanford University

### Discussant(s)

Chenzi Xu, Stanford University
Tyler Muir, University of California-Los
Angeles
Itay Goldstein, University of

## Raising Funds for Private Firms

Paper Session

Saturday, Jan. 6, 2024 2:30 PM

- 4:30 PM (CST)

Marriott Rivercenter, Grand Ballroom

Salon I

Hosted By: American Finance

Association

Chair: Carola Schenone, University of

Virginia

#### **JEL Classifications**

G3 - Corporate Finance and Governance

#### Irreplaceable Venture Capitalists

Michael Ewens, Columbia University Denis Sosyura, Arizona State University

## Private Equity and Debt Contract Enforcement: Evidence from Covenant Violations

Sharjil Haque, Federal Reserve Board Anya Kleymenova, Federal Reserve Board

### A Model of Informed Intermediation in the Market for Going Public

Aydogan Alti, University of Texas-Austin

Jonathan Cohn, University of Texas-Austin

#### Discussant(s)

Sabrina Howell, New York University Ivan Ivanov, Federal Reserve Board of Chicago

Christopher Yung, University of Virginia

## Special Topics: Finance and Race

Paper Session

- Saturday, Jan. 6, 2024 2:30 PM
- 4:30 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon K, & L

Hosted By: American Finance

Association

Chair: Rohan Williamson, Georgetown

University

**JEL Classifications** 

G0 - General

## **Explaining Racial Disparities in Personal Bankruptcy Outcomes**

Bronson Argyle, Brigham Young

University

Sasha Indarte, University of

Pennsylvania

Benjamin Iverson, Brigham Young

University
Christopher Palmer, Massachusetts
Institute of Technology

### Racial Integration and Active Investing

Victor chen, University of Manitoba Gady Jacoby, University of Manitoba Hao Jiang, Michigan State University Chi Liao, University of Manitoba Lei Lu, University of Manitoba

## Who Do You Vote For? Same-Race Voting Preferences in Director Elections

Johan Sulaeman, National University of Singapore

Qiaozhi Ye, National University of

### Singapore

### Racial Segmentation in the U.S. Housing Market

Brian Higgins, Stanford University

#### Discussant(s)

Erik Mayer, University of Wisconsin-Madison

Leonard Kostovetsky, CUNY-Baruch College

Laura Field, University of Delaware Troup Howard, University of Utah

### **AREUEA**

### **Asset and Risk Pricing**

Paper Session

Saturday, Jan. 6, 2024 2:30 PM - 4:30 PM (CST)

Marriott Rivercenter, Conference Room 6

Hosted By: American Real Estate and Urban Economics Association Chair: Tarik Umar, Rice University

**JEL Classifications** 

R3 - Real Estate Markets, SpatialProduction Analysis, and Firm LocationG2 - Financial Institutions and Services

What Performance Measures Do Investors Chase? Evidence from Real Estate Mutual Funds

Ryan Chacon, University of Colorado-Colorado Springs Pratik Kothari, Oakland University Thibaut Morillon, Elon University

#### Whither Diversification?

John Cotter, University College Dublin Stuart Gabriel, University of California-Los Angeles Richard Roll, California Institute of Technology

## Asset Heterogeneity, Market Fragmentation, and Quasi-Consolidated Trading

Wei Li, Johns Hopkins University Zhaogang Song, Johns Hopkins University

## The Cost of Being Allies – Rare Disaster Risk on Value of Real Estate Investment

Chongyu Wang, Florida State University

Rose Neng Lai, University of Macau Martin E. Hoesli, University of Geneva and University of Aberdeen

#### Discussant(s)

David Ling, University of Florida
Ben Matthies, University of Notre Dame
Jiakai Chen, University of Hawaii-Manoa
Parinitha Sastry, Columbia University

### **Macroeconomics and Real**

### **Estate**

### Paper Session

- Saturday, Jan. 6, 2024 2:30 PM 4:30 PM (CST)
- Marriott Rivercenter, Conference Room
  10

Hosted By: American Real Estate and Urban Economics Association Chair: Carles Vergara-Alert, IESE Business School

#### **JEL Classifications**

R3 - Real Estate Markets, Spatial Production Analysis, and Firm Location G2 - Financial Institutions and Services

### Monetary Policy Targeting the Risk-Taking Channel: The Bank of Japan's REIT Purchase

Jiro Yoshida, Pennsylvania State
University
Takahiro Hattori, University of Tokyo

# Accounting for the Rise in Mortgage Debt: Lower Inflation and Mortgage Innovations

James MacGee, Bank of Canada Yuxi Yao, University of Nebraska-Lincoln

## The Lock-In Effect of Rising Interest Rates on Household Mobility

Ryan Goodstein, FDIC Nick Frazier, FDIC

# The Impacts of Local Housing Markets on U.S. Presidential Elections: Via the Collateral Channel

Cy Choi, University of Texas-Arlington
David Quigley, University of TexasArlington
Xiaojun Wang, University of HawaiiManoa

### Discussant(s)

Jose Fillat, Federal Reserve Bank of Boston

Nancy Wallace, University of California-Berkeley

Nitzan Tzur-Ilan, Federal Reserve Bank of Dallas

Anil Kumar, Aarhus University

### **ACES**

# Firms, Markets and Supply Chains in Developing Countries

Paper Session

Saturday, Jan. 6, 2024 2:30 PM

- 4:30 PM (CST)

Marriott Rivercenter, Conference Room
7

Hosted By: Association for Comparative

**Economic Studies** 

Chair: Jie Bai, Harvard University

**JEL Classifications** 

- O1 Economic Development
- O1 Economic Development

### Demand-Side Incentives and Quality Upgrading in Uganda's Coffee Supply Chain

Jie Bai, Harvard University
Lauren Bergquist, Yale University
Ameet Morjaria, Northwestern University
Russell Morton, University of Michigan
Yulu Tang, Harvard University

# Industrial Policy for Developing Countries: Is There a Way to Pick Winners?

Tristan Reed, World Bank

Self-Employment within the Firm

Vittorio Bassi, University of Southern California

Jung Hyuk Lee, Ministry of Economy and Finance-Republic of Korea Alessandra Peter, New York University Tommaso Porzio, Columbia University Ritwika Sen, Northwestern University Esau Tugume, BRAC Institute of Governance & Development

### **AFEE**

### Globalization: Exchange Rates, Economic Policy, and Gender

Paper Session

- Saturday, Jan. 6, 2024 2:30 PM
- 4:30 PM (CST)

Marriott Riverwalk, Bonham

Hosted By: Association for Evolutionary

**Economics & International Association** 

for Feminist Economics

Chair: Paolo Ramazzotti, University of Macerata

**JEL Classifications** 

- **B5** Current Heterodox Approaches
- F6 Economic Impacts of Globalization

The Nominal Effect of Exchange Rate and Variant of Carry Trade -Lessons from Experience in the Beginning of the Abe Administration

### Akra Matsumoto, Ritsumeikan University

# From Complementarity to Rivalry: Shifting American Economic Strategies Towards China

Carlos Aguiar de Medeiros, Federal University of Rio de Janeiro Nicholas Miller Trebat, Federal University of Rio de Janeiro

# Women's Informal Employment and Income in Rural Vietnam during the COVID-19 Pandemic

Minh Tam Bui, Srinakharinwirot
University
Thai Quyen Bui, Institute of Labour

Science and Social Affairs

Tuan Thanh Nguyen, Institute of Labour Science and Social Affairs

# Perceived Employability of LGBTQAI+ individuals in the Turkish Labor Market

Fadime Irem Dogan, Bahcesehir University
Kara Yunus, Sinop University

# **Economic Policy: An Open-Systems Perspective**

Paolo Ramazzotti, University of Macerata

Artificial Intelligence and the Productivity-Pay Gap in the USA: Industrial Insights and the Revival of Heterodox Ideas

Kosta Josifidis, University of Novi Sad Novica Supic, University of Novi Sad

### **ASE**

# Heterodox Interventions in Economic Theory

Paper Session

Saturday, Jan. 6, 2024 2:30 PM

- 4:30 PM (CST)

Marriott Riverwalk, Valero

Hosted By: Association for Social

**Economics & Association for** 

**Evolutionary Economics** 

Chair: Rojhat Avsar, Columbia College

**JEL Classifications** 

**B5** - Current Heterodox Approaches

**B4** - Economic Methodology

What Do Markets Do?

James Rosenberg, University of Wisconsin

**Against Utilitarianism** 

Rojhat Avsar, Columbia College

Stable Belief Structures: Social Stratification and Nash Equilibrium

Roger McCain, Drexel University

### **ASGE**

Social Motivators for Giving

### Paper Session

- Saturday, Jan. 6, 2024 2:30 PM
- 4:30 PM (CST)

Marriott Rivercenter, Conference Room 3

Hosted By: Association for the Study of Generosity in Economics

Chair: Laura Katherine Gee, Tufts

University

**JEL Classifications** 

H4 - Publicly Provided Goods

D0 - General

When They Go Low, We Give Less: Charitable Giving and Negative

#### **Political Advertisements**

Stephanie Karol, University of Michigan

## Paying or Rewarding Other to Volunteer: An Experimental Study

Jennifer Pate, Loyola Marymount
University
Shakun Mago, University of Richmond

### Are Matching Subsidies Effective When the Ask Can Be Avoided?

Lata Gangadharan, Monash University Philip J. Grossman, Monash University Lingbo Huang, Nanjing Audit University Erte Xiao, Monash University

# The Impact of Sanctioning in the Nonprofit Sector

Jennifer Mayo, University of Missouri

### Discussant(s)

Marco Castillo, Texas A&M University Anya Samek, University of California-San Diego Joy Buchanan, Samford University Daniel Lee, University of Delaware

### **ACE**

# **Christians, Economics, and Public Choice**

Paper Session

- Saturday, Jan. 6, 2024 2:30 PM
- 4:30 PM (CST)

Convention Center, 223

Hosted By: Association of Christian

**Economists** 

Chair: Art Carden, Samford University

**JEL Classifications** 

D7 - Analysis of Collective Decision-Making

Z1 - Cultural Economics; Economic Sociology; Economic Anthropology

"Economics is What Economists Do:"
Why Developing an Index from
Statutory Law Requires Economic
Science

Sarah Estelle, Hope College

Godly Economics: Public Theology

#### for an Age of Innovism

Deirdre Nansen McCloskey, Cato Institute

# The Comparative Endurance of Religion: A Public Choice Approach

Anthony Gill, University of Washington

### Discussant(s)

Anthony Gill, University of Washington Edd S. Noell, Westmont College Deirdre Nansen McCloskey, Cato Institute
Art Carden, Samford University

### **AERE**

### **Weather and Climate**

### Paper Session

- Saturday, Jan. 6, 2024 2:30 PM
- 4:30 PM (CST)

Grand Hyatt, Bonham D

Hosted By: Association of Environmental and Resource Economists

Chair: Andrew Waxman, University of

**Texas-Austin** 

**JEL Classifications** 

- Q5 Environmental Economics
- Q2 Renewable Resources and Conservation

Forecasts and Climate Mortality Estimates

Laura Bakkensen, University of Arizona
Derek Lemoine, University of Arizona
Manuel Linsenmeier, Columbia
University
Jeffrey Shrader, Columbia University

## **Equitably Targeting Climate Adaptation**

Derek Lemoine, University of Arizona Antonia Marcheva, Cornell University Ivan Rudik, Cornell University Weiliang Tan, Cornell University

### The Social Value of Hurricane Forecasts

Renato Molina, University of Miami Ivan Rudik, Cornell University

# Rain Follows the Forest: Land Use Policy, Climate Change, and Adaptation

Florian Grosset, Columbia University Anna Papp, Columbia University Charles Taylor, University of California-Berkeley

#### Discussant(s)

Vaibhav Anand, St. John's University
David Kelly, University of Miami
Jackson Dorsey, University of TexasAustin
Andrew Waxman, University of TexasAustin

### **AFE**

# Gender, Litigation and Performance

Paper Session

Saturday, Jan. 6, 2024 2:30 PM

- 4:30 PM (CST)

Marriott Rivercenter, Conference Room 20

Hosted By: Association of Financial

**Economists & American Economic** 

Association

Chair: Lemma W. Senbet, University of Maryland

**JEL Classifications** 

K4 - Legal Procedure, the Legal System,

and Illegal Behavior

G3 - Corporate Finance and Governance

### Paid Parental Leave and the Productivity of Employee-Inventors

Kose John, New York University
Kyeong Hun Lee, University of Alabama
Emma Q. Xu, University of New Mexico

# Women in Politics: The Effect on Board Diversity

Simi Kedia, Rutgers University Ankur Pareek, Bucknell University

Gender, Performance, and Promotion in the Labor Market for Commercial Bankers

Marco Ceccarelli, Vrije Universiteit Amsterdam

Christoph Herpfer, University of Virginia Steven Ongena, Swiss Finance Institute

## Recipes for Female Success: Becoming a CEO

Alona Bilokha, Fordham University Mingying Cheng, Fordham University Iftekhar Hasan, Fordham University

### Discussant(s)

Xiaoyun Yu, Shanghai Advanced
Institute of Finance
Scott E. Yonker, Cornell University
Franz Hinzen, Dartmouth College
John Wald, University of Texas-San
Antonio

### ES

# Communication and Information Transmission: Experiments

Paper Session

<sup>®</sup> Saturday, Jan. 6, 2024 <sup>©</sup> 2:30 PM

- 4:30 PM (CST)

Grand Hyatt, Travis B

Hosted By: Econometric Society

Chair: Yucheng Liang, Carnegie Mellon

University

**JEL Classifications** 

C9 - Design of Experiments

D8 - Information, Knowledge, and Uncertainty

# **Knowing More Can Hurt: An Experiment**

Weixuan Zhou, Hong Kong University of Science and Technology

## Persuading an Audience: Testing Information Design in the Laboratory

Andreas Ziegler, University of Essex

### **Boundedly Rational Information Demand**

Yucheng Liang, Carnegie Mellon University

# IO Plus: Applications to Healthcare, Education, and Trade

Paper Session

Saturday, Jan. 6, 2024 2:30 PM

- 4:30 PM (CST)

Grand Hyatt, Republic A

Hosted By: Econometric Society

Chair: Vivek Bhattacharya, Northwestern

University

**JEL Classifications** 

C1 - Econometric and Statistical

Methods and Methodology: General

# Public Housing at Scale: Dynamics, Policies, and Spillovers

Kwok-Hao Lee, National University of Singapore

Andrew Ferdowsian, Princeton University

Luther Yap, Princeton University

### Market Design in Single-Payer Healthcare: Evidence from a GP Allocation System

Ingrid Huitfeldt, BI Norwegian Business School

Victoria Ray Marone, University of

**Texas-Austin** 

Daniel Waldinger, New York University

### Firm Export Dynamics in

#### **Interdependent Markets**

Alonso Alfaro-Ureña, Central Bank of Costa Rica
Juanma Castro-Vincenzi, Princeton
University
Sebestian Famili, CEMEL

Sebastian Fanelli, CEMFI

Eduardo Morales, Princeton University

### **Endogenous Joint Venture Formation** in Procurement Auctions

Kei Ikegami, New York University Ken Onishi, Hitotsubashi University Naoki Wakamori, Hitotsubashi University

### The Equilibrium Effects of Subsidized Student Loans

Cauê Dobbin, Georgetown University Sebastian Otero, University of California-Berkeley
Nano Barahona, University of CaliforniaBerkeley

# New Approaches to Communication Games

Paper Session

Saturday, Jan. 6, 2024 2:30 PM

- 4:30 PM (CST)

Grand Hyatt, Travis C

Hosted By: Econometric Society

Chair: Sophie Kreutzkamp, University of

Oxford

#### **JEL Classifications**

D8 - Information, Knowledge, and Uncertainty

### **Complexity Frictions in Strategic Communication**

Elliot Lipnowski, Columbia University Doron Ravid, University of Chicago

#### **Communication with Discretion**

Chen Cheng, Johns Hopkins University
Jin Li, University of Hong Kong
Yiqing Xing, Johns Hopkins University

## **Endogenous Information Acquisition** in Cheap-Talk Games

Sophie Kreutzkamp, University of Oxford

# Pricing and Contract Design for Digital Platforms

Paper Session

Saturday, Jan. 6, 2024 2:30 PM

- 4:30 PM (CST)

Grand Hyatt, Travis D

Hosted By: Econometric Society

Chair: Karthik Sastry, Princeton

University

**JEL Classifications** 

D8 - Information, Knowledge, and Uncertainty

Contracting and Vertical Control by a

#### **Dominant Platform**

Zi Yang Kang, Stanford University Ellen Muir, Harvard University

#### **Optimally Coarse Contracts**

Roberto Corrao, Massachusetts Institute of Technology
Joel Peter Flynn, Massachusetts
Institute of Technology
Karthik Sastry, Princeton University

# Informational Intermediary, Market Feedback, and Welfare Losses

Kai Hao Yang, Yale University

#### **Engagement Maximization**

Benjamin Hebert, Stanford University Weijie Zhong, Stanford University

#### Discussant(s)

Daniel T. Chen, Princeton University
Piotr Dworczak, Northwestern University
Joel Peter Flynn, Massachusetts
Institute of Technology
Ian Ball, Massachusetts Institute of
Technology

# The Econometrica Session: Developments in Econometrics

Paper Session

Saturday, Jan. 6, 2024 2:30 PM

- 4:30 PM (CST)

Grand Hyatt, Presidio C

Hosted By: Econometric Society

Chair: Guido Imbens, Stanford

University

**JEL Classifications** 

C0 - General

O4 - Economic Growth and Aggregate Productivity

Inference on Weighted Average Welfare with High-Dimensional State Space

Vira Semenova, University of California-Berkeley Victor Chernozhukov, Massachusetts Institute of Technology Whitney Newey Jr., Massachusetts Institute of Technology

### Adaptation and Uncertainty Quantification

Timothy Buck Armstrong, University of Southern California

### Design-Based Estimation of Structural Parameters, with an Application to Demand

Kirill Borusyak, University of California-Berkeley

Peter Hull, Brown University

### Identifying Socially Disruptive Policies

Eric James Auerbach, Northwestern University

#### Discussant(s)

Bruno Ferman, Getúlio Vargas

Foundation

Liyang Sun, University College London and CEMFI

Pedro H.C. Sant'Anna, Emory University Max Cytrynbaum, Yale University

# **Uncertainty Shocks and Economic Fluctuations**

Paper Session

Saturday, Jan. 6, 2024 2:30 PM

- 4:30 PM (CST)

Grand Hyatt, Travis A

Hosted By: Econometric Society

Chair: Laura Veldkamp, Columbia

University

**JEL Classifications** 

C1 - Econometric and Statistical Methods and Methodology: General

#### **Business and Information Cycles**

Gorkem Bostanci, University of British Columbia

Guillermo L. Ordonez, University of Pennsylvania

## Optimal Fiscal and Monetary Policy with Investment Spillovers and Endogenous Private Information

Gianluca Femminis, Catholic University of Milan

Luca V.A. Colombo, Catholic University of Milan

Alessandro Pavan, Northwestern University

## Data, Business Cycles, and the Cyclical Effectiveness of Monetary Policy

Carl-Christian Groh, University of Mannheim

Oliver Pfäuti, University of Texas-Austin

### The Firm Balance Sheet Channel of Uncertainty Shocks

#### Wentao Zhou, University of Wisconsin

### **ESA**

### Producing Replicable Experimental Research

**Panel Session** 

Saturday, Jan. 6, 2024 2:30 PM

- 4:30 PM (CST)

Grand Hyatt, Bonham E

Hosted By: Economic Science

Association

Moderator: Charles Noussair, University

of Arizona

**JEL Classifications** 

### C9 - Design of Experiments

### Panelist(s)

Taisuke Imai, Ludwig Maximilian
University of Munich
John A. List, University of Chicago
Edward Miguel, University of CaliforniaBerkeley
Ragan Petrie, Texas A&M University

### **HES**

Gender Issues, Feminism and Economics in the History of Economic Thought

### Paper Session

Saturday, Jan. 6, 2024 2:30 PM

- 4:30 PM (CST)

Grand Hyatt, Independence

Hosted By: History of Economics

Society

Chair: Manuela Mosca, University of

Salento

**JEL Classifications** 

**B5** - Current Heterodox Approaches

J7 - Labor Discrimination

### Towards Feminist Histography of Economics

Edith Kuiper, SUNY-New Paltz

## Anna Doyle Wheeler on the Conditions and Consequences of Gender Equality

Kirsten Madden, Millersville University Joseph Persky, University of Illinois-Chicago

## Gender, the 'Old Boy Network' and the American Economic Review in the Early Years

Ann Mari May, University of Nebraska-Lincoln

## Rethinking the History of Economics from a Gender Perspective: The Italian Case

Giandomenica Becchio, University of Torino

Manuela Mosca, University of Salento

### **IAEE**

### **Advances in Energy Economics Research**

Paper Session

Saturday, Jan. 6, 2024 2:30 PM

- 4:30 PM (CST)

Convention Center, 225A

Hosted By: International Association for

**Energy Economics** 

Chair: Alberto Lamadrid, Lehigh

University

**JEL Classifications** 

Q4 - Energy

L9 - Industry Studies: Transportation and Utilities

What Matters for the Racial Disparity in Clean Heating Technology Adoption? Evidence from U.S. Heat Pumps

Xingchi Shen, Yale University

### The Effects of Policy on Automaker Electric Vehicle Strategy

Stephanie Weber, Yale University Kenneth Gillingham, Yale University Arthur van Benthem, University of Pennsylvania

Consumer Preferences For Battery Electric Vehicles Considering Energy Mix: A Choice Experiment Study Jamal Mamkhezri, New Mexico State University

Willingness to Pay for Electricity Reliability: Evidence from U.S. Generator Sales

Robert Harris, University of California-Berkeley

Discussant(s)

Carl Ullrich, James Madison University

### **IBEFA**

Lending and Climate Change: Challenges and Solutions

Paper Session

Saturday, Jan. 6, 2024 2:30 PM - 4:30 PM (CST)

Marriott Rivercenter, Conference Room 21

Hosted By: International Banking, Economics, and Finance Association Chair: Eddie Gerba, Bank of England

**JEL Classifications** 

G1 - General Financial Markets

G2 - Financial Institutions and Services

### U.S. Banks' Exposures to Climate Transition Risks

Hyeyoon Jung, Federal Reserve Bank of New York Joao Santos, Federal Reserve Bank of New York

Lee Seltzer, Federal Reserve Bank of New York

## Black Box, Greenleaf: Lender Behavior Under Uncertain Collateral Enforcement

Taha Ahsin, University of Pittsburgh

## Inattention to the Coming Storm? Rising Seas and Sovereign Credit Risk

Atreya Dey, University of Edinburgh

## The Effect of Climate Regulatory Actions on Credit Allocation: Evidence from the Insurance Industry

Ali K. Ozdagli, Federal Reserve Bank of

#### **Dallas**

Victor Zian Wei, Federal Reserve Bank of Dallas and Cornell University

### Discussant(s)

Ralf Meisenzahl, Federal Reserve Bank of Chicago

Brittany Almquist Lewis, Washington

University-St. Louis

Sumudu W. Watugala, Indiana

University

Stephen Karolyi, Office of the

Comptroller of the Currency

### **IHEA**

## Randomized Experiments Worldwide with Implications

### for Health

Paper Session

- Saturday, Jan. 6, 2024 2:30 PM
- 4:30 PM (CST)

Grand Hyatt, Bonham C

Hosted By: International Health

**Economics Association** 

Chair: John Cawley, Cornell University

**JEL Classifications** 

I1 - Health

Y9 - Other

The Effect of Activities-Based Subsidy on Fat Loss

Kegon Teng Kok Tan, University of Rochester

Andrea Park Chung, FTI Consulting
Ta-Cheng Huang, National University of
Singapore

Noah Lim, University of Singapore

## The Effects of Public Housing on Health, Wellbeing, and Healthcare Utilization

Valentina Duque, American University Diana Oquendo, University of the Andes Fabio Sanchez, University of the Andes

## Offering Vaccines to Communities: The Impact of Nurse Visits on Vaccination Rate

Elisa Maffioli, University of Michigan

Leah Rosenzweig, University of Chicago Michael Kremer, University of Chicago Kevin Carney, University of Chicago Wendy Wong, University of Chicago

### Discussant(s)

Mariana Carrera, Montana State
University
Jee-Hun Choi, Lehigh University
Laura Grigolon, University of Mannheim
Christopher Whaley, RAND Corporation

### **KAEA**

## **Econometrics for Policy Analysis**

Paper Session

Saturday, Jan. 6, 2024 2:30 PM

- 4:30 PM (CST)

Convention Center, 301C

Hosted By: Korea-America Economic

Association

Chair: Soonwoo Kwon, Brown University

**JEL Classifications** 

C1 - Econometric and Statistical Methods and Methodology: General

C5 - Econometric Modeling

### **Individualized Treatment Allocation in Sequential Network Game**

Toru Kitagawa, Brown University Guanyi Wang, University College London

#### Assessing Heterogeneity of Treatment Effects

Tetsuya Kaji, University of Chicago Jianfei Cao, Northeastern University

## How to Sample and When to Stop Sampling: The Generalized Wald Problem and Minimax Policies

Karun Adusumilli, University of Pennsylvania

#### Causal Inference from Hypothetical Evaluations

Michael Pollmann, Duke University
B. Douglas Bernheim, Stanford
University

Daniel Björkegren, Brown University Jeffrey Naecker, Google

### **LERA**

### **Health and Labor Markets**

Paper Session

Saturday, Jan. 6, 2024 2:30 PM

- 4:30 PM (CST)

Grand Hyatt, Crockett C/D

Hosted By: Labor and Employment

**Relations Association** 

Chair: Kirsten Cornelson, University of

Western Ontario

**JEL Classifications** 

J4 - Particular Labor Markets

J1 - Demographic Economics

### A Nurse Practitioner a Day Keeps the Doctor Away

Elena Falcettoni, Federal Reserve Board

Boriana Miloucheva, University of Toronto

## **Exercise or Extra Fries? How Behavior Impacts Health over the Life Cycle**

Ray Miller, Colorado State University Neha Bairoliya, University of Southern California

Vegard M. Nygaard, University of Houston

Does Diversity Increase Trust in Science? Addressing Vaccine Hesitancy Through Representation

Kirsten Cornelson, University of Western Ontario

### Discussant(s)

Phanindra V. Wunnava, Middlebury College

### Work Environment and Job Amenities

Paper Session

Saturday, Jan. 6, 2024 2:30 PM

- 4:30 PM (CST)

Grand Hyatt, Seguin A

Hosted By: Labor and Employment

Relations Association

Chair: Kjell Salvanes, Norwegian School of Economics

**JEL Classifications** 

J3 - Wages, Compensation, and Labor Costs

J0 - General

### Job Amenities and Earnings Inequality

Alex Bell, University of California-Los Angeles

### The Career Effects of Union Membership

Samuel Dodini, Norwegian School of Economics

Kjell Salvanes, Norwegian School of Economics

Alexander Willén, Norwegian School of Economics

Lu (Julia) Zhu, Norwegian School of Economics

### The Role of Institutions in Job Teleworkability Before and After the Covid-19 Pandemic

Peter Norlander, Loyola University-Chicago

Christopher Erickson, University of California-Los Angeles

### Better Labor Market Options Reduce Workplace Injuries

R. Jisung Park, University of

Pennsylvania
Anna Stansbury, Massachusetts Institute
of Technology

### Discussant(s)

Evan Starr, University of Maryland Amanda Chuan, Michigan State University Alan Benson, University of Minnesota

### **NAEE**

Making Economics
Relevant: Applications of
Economic Principles in the
Real World

**Panel Session** 

Saturday, Jan. 6, 2024 2:30 PM

- 4:30 PM (CST)

Grand Hyatt, Bowie A

Hosted By: National Association of

**Economic Educators** 

Moderator: Kim Holder, University of

West Georgia

**JEL Classifications** 

A1 - General Economics

A2 - Economic Education and Teaching of Economics

### Panelist(s)

R. Glenn Hubbard, Columbia University Eric P. Chiang, University of Nevada-Las Vegas

Tawni Hunt Ferrarini, Lindenwood University

G. Dirk Mateer, University of Texas-Austin

### **NAFE**

## Risk and Economic Damages

Paper Session

Saturday, Jan. 6, 2024 2:30 PM

- 4:30 PM (CST)

Convention Center, 304A

Hosted By: National Association of

Forensic Economics

Chair: Scott Gilbert, Southern Illinois University

**JEL Classifications** 

K3 - Other Substantive Areas of Law

Gary Moore's "Using the Black Scholes Model in Forensic Economics" as presented by Scott Gilbert

Gary Moore, University of Toledo

What's in a Name (Image, and Likeness)?

Simon Medcalfe, Augusta University Justin Ehrlich, Syracuse University

**Estimating Damages from** 

## Earthquakes, Hurricanes, and Natural Disasters: The 2023 Turkiye-Syria Earthquakes

Patrick Anderson, Anderson Economic Group

Gulseren Mutlu, Monies Wealth Ilhan Geckil, Econ One

### Discussant(s)

Craig A. Allen, TD&P Consulting Victor Matheson, College of the Holy Cross

Nora Ostrofe, J.S. Held, LLC

### **NEA**

## Gender and Disparity Issues Impacting African Countries

### Paper Session

Saturday, Jan. 6, 2024 2:30 PM

- 4:30 PM (CST)

Grand Hyatt, Republic C

Hosted By: National Economic

Association

Chair: Miesha Williams, Spelman

College

#### **JEL Classifications**

N1 - Macroeconomics and Monetary Economics; Industrial Structure; Growth; Fluctuations

N3 - Labor and Consumers, Demography, Education, Health, Welfare, Income, Wealth, Religion, and Philanthropy

Innovation, Creativity, Entrepreneurship, and Gender Gap in SSA

Juliet Elu, Morehouse College

### Gender Differences in Grain Trade Margins: Evidence from Nigeria

Michael Olabisi, Michigan State University

Hakeem Ajeigbe, Bayero University Kano

Ashafa Sambo, Bayero University Kano Toyin Ajibade, University of Ilorin Maredia Mywish, Michigan State University

### Female Labor Force Participation and Caregiving in Ghana

Fafanyo Asiseh, North Carolina A&T
State University
Elizabeth Asiedu, Howard University
Micheal Coffie, University of Cape Coast
Obed Quaicoe, North Carolina A&T
State University
Theresa Mannah-Blankson, University of
North Carolina

## Land Access Inequality and Poverty among Agricultural Households in Nigeria

Ruth Uwaifo Oyelere, Agnes Scott College
John Chiwuzulum Odozi, French Institute for Research in Africa

## **Economic Policies of Developed Economies: Implication on Sub- Sahara Africa**

Akpan Ekpo, University of Uyo

### Discussant(s)

Gregory Price, University of New Orleans,

Miles Stevens, Morehouse College John Ned, Pepperdine University Samuel Amponsah, Tokyo International University

Miesha Williams, Spelman College

### ODE

### Omicron Delta Epsilon Graduate Student Session

### Paper Session

- Saturday, Jan. 6, 2024 2:30 PM
- 4:30 PM (CST)

Grand Hyatt, Seguin B

Hosted By: Omicron Delta Epsilon

Chair: J. J. Arias, Georgia College and

State University

**JEL Classifications** 

A1 - General Economics

Y8 - Related Disciplines

Strategic Network Decisions and Knowledge Spillovers: Evidence from R&D Collaborations of U.S. Firms

Kippeum Lee, Pennsylvania State

### University

### When Biased Beliefs Lead to Optimal Action: An Experimental Study

Sora Youn, Texas A&M University

### Powering Down and Moving On? Energy Transition, Gentrification, and Local Impacts

Jancy Ling Liu, Georgia Institute of Technology

### Housing Voucher Discrimination and Deaths of Despair

Christopher Brooks, West Texas A&M University

#### Discussant(s)

Jancy Ling Liu, Georgia Institute of

Technology
Kippeum Lee, Pennsylvania State
University
Christopher Brooks, West Texas A&M
University
Sora Youn, Texas A&M University

### SGE

# Advancements in Measuring Income, Consumption, and Poverty

Paper Session

- Saturday, Jan. 6, 2024 2:30 PM
- 4:30 PM (CST)

Marriott Rivercenter, Conference Room 5

Hosted By: Society of Government Economists

Chair: Matthew Unrath, U.S. Census Bureau

**JEL Classifications** 

13 - Welfare, Well-Being, and Poverty

D1 - Household Behavior and Family Economics

### National Experimental Well-being Statistics

Jonathan Rothbaum, U.S. Census Bureau

Adam Bee, U.S. Census Bureau

Joshua Mitchell, U.S. Census Bureau Nikolas Mittag, CERGE-EI Carl Sanders, U.S. Census Bureau

### **Poverty in the United States**

Derek Wu, University of Virginia Bruce D. Meyer, University of Chicago

## What Money Can Buy: A Joint Distribution of Personal Income and Personal Consumption Expenditures

Marina Gindelsky, U.S. Bureau of Economic Analysis
Robert Martin, U.S. Bureau of Labor Statistics

Decomposing Inequality in Consumption and Income: Before, during, and after the COVID-19

#### **Pandemic**

Thesia Garner, U.S. Bureau of Labor Statistics

Brett Matsumoto, U.S. Bureau of Labor Statistics

Jake Schild, U.S. Bureau of Labor Statistics

### Discussant(s)

Christopher Bollinger, University of Kentucky

Martha Stinson, U.S. Census Bureau Gerald Auten, U.S. Treasury Department Rebecca Heller, Congressional Budget Office

### **URPE**

# Finance and Transformation: What's Wrong and What Can Be Done?

Paper Session

Saturday, Jan. 6, 2024 2:30 PM

- 4:30 PM (CST)

Marriott Riverwalk, Alamo Ballroom Salon A

Hosted By: Union for Radical Political

**Economics** 

Chair: James Galbraith, University of

**Texas-Austin** 

**JEL Classifications** 

E4 - Money and Interest Rates

G0 - General

# Increasing Risk, Finance, and Ways to Avoid Future Crises

Nina Eichacker, University of Rhode Island

# **Busting the Bankers' Club: Finance** for the Rest of Us

Gerald Epstein, University of Massachusetts-Amherst

# Financialization's New Normal and Keynes on the Stock Exchange

Korkut Ertürk, University of Utah

# Fraud and Misrepresentation in Privately Securitized Auto Loans

Thomas Herndon, CUNY-John Jay College

3:00 PM

## **CUFE**

# Central University of Finance and Economics Job Fair

**Event** 

- Saturday, Jan. 6, 2024 3:00 PM
- 10:00 PM (CST)

Marriott Rivercenter, Conference Room 1 & 2

Hosted By: Central University of Finance and Economics China

4:30 PM

# **AREUEA**

# AREUEA Membership Meetings - AREUEA Members & Guests

**Event** 

Saturday, Jan. 6, 2024 4:30 PM

- 5:30 PM (CST)

Marriott Rivercenter, Conference Room
10

Hosted By: American Real Estate and Urban Economics Association Presiding: Xudong An, Federal Reserve Bank of Philadelphia

4:40 PM

## **AEA**

# AEA Awards Ceremony and Presidential Address

Session/Event

Saturday, Jan. 6, 2024 4:40 PM

- 6:00 PM (CST)

Grand Hyatt, Texas Ballroom Salon A-C

Hosted By: American Economic

Association

Presiding: Janet Currie, Princeton

University

## Speaker(s)

Susan Athey, Stanford University

Topic: Design and Analysis of Complex

Experiments to Evaluate Social Impact

5:00 PM

## **IBEFA**

# IBEFA Executive Committee and Members Meeting

**Event (Invitation Only)** 

- Saturday, Jan. 6, 2024 5:00 PM
- 6:00 PM (CST)

Marriott Rivercenter, Conference Room
14

Hosted By: International Banking, Economics, and Finance Association

#### NEA

# **NEA Business Meeting**

**Event** 

Saturday, Jan. 6, 2024 5:00 PM

- 6:00 PM (CST)

Grand Hyatt, Bowie B/C

Hosted By: National Economic

## **AFEE**

## **AFEE Presidential Address**

Session/Event

Saturday, Jan. 6, 2024 5:00 PM

- 6:30 PM (CST)

Marriott Riverwalk, Alamo Ballroom Salon A

Hosted By: Association for Evolutionary

**Economics** 

Presiding: Alicia Girón, National

**Autonomous University of Mexico** 

Speaker(s)

Gary Dymski, University of Leeds
Topic: "Contingency, Irony, and
Solidarity" in a Planetary Crisis:
Institutionalist Economics beyond the
't/T' Duality

5:30 PM

# **KAEA**

# **KAEA-Maekyung Forum**

**Event** 

- Saturday, Jan. 6, 2024 5:30 PM
- 6:30 PM (CST)

Convention Center, 301B

Hosted By: Korea-America Economic Association

## Speaker(s)

Linda Tesar, University of Michigan

# **AFA**

# AFA Business Meeting and Presidential Address

Session/Event

Saturday, Jan. 6, 2024 5:30 PM

- 7:00 PM (CST)

Marriott Rivercenter, Grand Ballroom

Salon E

Hosted By: American Finance

**Association** 

Presiding: Kathleen Hanley, Lehigh

University

Speaker(s)

Markus Brunnermeier, Princeton University

6:00 PM

**NEA** 

## **NEA Presidential Address**

Session/Event

- Saturday, Jan. 6, 2024 6:00 PM
- 6:30 PM (CST)

Grand Hyatt, Bowie B/C

Hosted By: National Economic

Association

## **AEA**

# **CSQIEP Happy Hour**

**Event** 

Saturday, Jan. 6, 2024 6:00 PM

- 7:30 PM (CST)

Grand Hyatt, Bowie A

Hosted By: Committee on the Status of

LGBTQ+ Individuals in the Economics

**Profession** 

Presiding: Christopher (Kitt) Carpenter,

#### Vanderbilt University

Committee on the Status of LGBTQ+ Individuals in the Economics Profession (CSQIEP) Happy Hour. Allies welcome!

## **Elsevier**

# Journal of Econometrics Reception

**Event** 

Saturday, Jan. 6, 2024 6:00 PM

- 7:30 PM (CST)

Grand Hyatt, Bonham B

Hosted By: Elsevier

Presiding: Michael Jansson, University

of California-Berkeley

Editorial Board Members and Fellows are invited to attend.

# JFQA and CUP

# Journal of Financial and Quantitative Analysis Annual Reception

**Event** 

Saturday, Jan. 6, 2024 6:00 PM

- 7:30 PM (CST)

Marriott Rivercenter, Grand Ballroom C & D

Hosted By: Journal of Financial and

Quantitative Analysis and Cambridge University Press

## **ACES**

# ACES Membership Meeting and Presidential Address

Session/Event

Saturday, Jan. 6, 2024 6:00 PM

- 8:00 PM (CST)

Marriott Rivercenter, Conference Room 8

Hosted By: Association for Comparative

**Economic Studies** 

Presiding: Ruixue Jia, University of

## California-San Diego

## Speaker(s)

Noam Yuchtman, London School of Economics

#### **AERE**

# AERE and Resources for the Future Members and Friends Reception

**Event** 

Saturday, Jan. 6, 2024 6:00 PM

- 8:00 PM (CST)

Grand Hyatt, Lone Star Ballroom Salon

Hosted By: Association of Environmental and Resource Economists

# Cato Institute Cato Institute Happy Hour

**Event** 

Saturday, Jan. 6, 2024 6:00 PM

- 8:00 PM (CST)

Grand Hyatt, Presidio C

Hosted By: Cato Institute

Presiding: Michael F. Cannon, Director

of Health Policy Studies, Cato Institute

# **CES**

# Chinese Economists Society (CES) Business Meeting and Reception for Members and Friends

**Event** 

Saturday, Jan. 6, 2024 6:00 PM

- 8:00 PM (CST)

Convention Center, 224

Hosted By: Chinese Economists Society

## **EHA**

Friends of Economic History Reception

#### **Event**

Saturday, Jan. 6, 2024 6:00 PM - 8:00 PM (CST)

Grand Hyatt, Presidio B
Hosted By: Economic History
Association and Cliometric Society

The Economic History Association and the Cliometric Society invite friends of economic history to a cocktail reception. Please join us to reminisce about the past with old friends and ponder the future with new acquaintances.

# **Harvard University**

# Harvard University Department of Economics and Harvard Business School

**Event** 

Saturday, Jan. 6, 2024 6:00 PM

- 8:00 PM (CST)

Grand Hyatt, Texas Ballroom Salon E Hosted By: Harvard University

## **MEEA**

# **MEEA Business Meeting**

**Event** 

- Saturday, Jan. 6, 2024 6:00 PM
- 8:00 PM (CST)

Convention Center, 223

Hosted By: Middle East Economic

Association

Presiding: Mahmoud Mohieldin, Cairo

University and United Nations

## **ODE**

# **ODE Advisor Reception**

**Event (Invitation Only)** 

- Saturday, Jan. 6, 2024 6:00 PM
- 8:00 PM (CST)

Grand Hyatt, Seguin B

Hosted By: Omicron Delta Epsilon

All ODE Chapter Advisors are invited to a reception in appreciation for their service to the organization.

# Stanford University - Department of Economics

# Stanford University - Cocktail Reception

**Event** 

Saturday, Jan. 6, 2024 6:00 PM

-8:00 PM (CST)

Grand Hyatt, Lone Star Ballroom Salon

Hosted By: Stanford University -

Department of Economics

Presiding: Liran Einav, Stanford

University - Department of Economics

6:30 PM

# **ASHEcon**

# ASHEcon & IHEA Happy Hour

**Event** 

- Saturday, Jan. 6, 2024 6:30 PM
- 7:30 PM (CST)

Grand Hyatt, Lone Star Ballroom Salon

A

Hosted By: American Society of Health Economists & International Health Economics Association

## **AEA**

# CSMGEP, AERIP, ASHE, NEA Cocktail Reception

**Event** 

Saturday, Jan. 6, 2024 6:30 PM

- 8:30 PM (CST)

Grand Hyatt, Texas Ballroom Salon F Hosted By: Committee on the Status of Minority Groups in the Economics Profession

# **UCSD** Econ

# UC San Diego Economics - Cocktail Reception

**Event** 

Saturday, Jan. 6, 2024 6:30 PM

- 8:30 PM (CST)

Grand Hyatt, Republic A

Hosted By: UC San Diego Economics

U of MN - TC

Minnesota Cocktail

# Reception

#### **Event**

- Saturday, Jan. 6, 2024 6:30 PM
- 8:30 PM (CST)

Grand Hyatt, Travis A/B

Hosted By: University of Minnesota -

**Twin Citites** 

#### **KAEA**

# KAEA Business Meeting and Banquet

**Event** 

- Saturday, Jan. 6, 2024 6:30 PM
- 9:30 PM (CST)

Convention Center, 301B

Hosted By: Korea-America Economic

Association

6:45 PM

## **AFEE**

# **AFEE Cocktail Party**

**Event** 

- Saturday, Jan. 6, 2024 6:45 PM
- 9:00 PM (CST)

Marriott Riverwalk, Riverview

Hosted By: Association for Evolutionary Economics

7:00 PM

## **AFEA**

# AFEA Presidential Address and Business Meeting

Session/Event

Saturday, Jan. 6, 2024 7:00 PM

- 9:00 PM (CST)

Grand Hyatt, Republic B

Hosted By: African Finance and

**Economics Association** 

#### Presiding:

Gbadebo Odularu, Howard University Jean-Claude Maswana, Ritsumeikan University

## Speaker(s)

Kwabena Gyimah-Brempong, University of South Florida

Topic: Junior and Mid-career African Immigrant Economists: Challenges, Strategies, and Legacies

Elizabeth Asiedu, Howard University Topic: Junior and Mid-career African Immigrant Economists: Challenges, Strategies, and Legacies

Belinda Archibong, Columbia University

Topic: Junior and Mid-career African Immigrant Economists: Challenges, Strategies, and Legacies

Léonce Ndikumana, University of Massachusetts-Amherst Topic: Junior and Mid-career African Immigrant Economists: Challenges, Strategies, and Legacies

Fafanyo Asiseh, North Carolina A&T State University

Topic: Junior and Mid-career African Immigrant Economists: Challenges, Strategies, and Legacies

RSVP: conference&research@afea1.org

# Sunday, January 7th

7:00 AM

## **AEA**

## **AEA Poster Session**

Poster Session

Sunday, Jan. 7, 2024 7:00 AM - 3:00 PM (CST)

Grand Hyatt, Lone Star Ballroom

Prefunction A-B

Hosted By: American Economic

**Association** 

#### **KAEA**

# **KAEA Policy Forum**

**Event** 

Sunday, Jan. 7, 2024 7:00 AM - 10:00 AM (CST)

Convention Center, 302B

Hosted By: Korea-America Economic

Association

7:30 AM

**ODE** 

**ASSA Affiliated Journal** 

# **Editors Breakfast Meeting**

**Event (Invitation Only)** 

Sunday, Jan. 7, 2024 7:30 AM - 9:00 AM (CST)

Convention Center, 303A

Hosted By: Omicron Delta Epsilon

Presiding: Carlos Asarta, University of

Delaware and The American Economist

8:00 AM

## **CSMGEP**

# AEA Small Group Breakfast for URM Scholars

# **Event (Invitation Only)**

Sunday, Jan. 7, 2024 8:00 AM - 9:00 AM (CST)

Grand Hyatt, Independence
Hosted By: The Committee on the
Status of Minority Groups in the
Economics Profession
Presiding: Sarah Jacobson, Williams

College

## **AFEA**

Hidden Inequalities and Preparedness Interventions from Gender, Labor and Environmental Perspectives

# Paper Session

Sunday, Jan. 7, 2024 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Republic A

Hosted By: African Finance and

**Economics Association** 

Chairs:

Juliet Elu, Morehouse College

Fafanyo Asiseh, North Carolina A&T State University

**JEL Classifications** 

13 - Welfare, Well-Being, and Poverty

Gender and Firm-Level Corruption:

#### **New Evidence from Egypt**

Amira El-Shal, Cairo University

Interrogating the Inflation-Corruption **Nexus for Developing Countries: The** Case of Ghana - Stephen Armah

Stephen Armah, Ashesi University Alfred Berkoh, Ashesi University

Pathways to Sustenance: Exploring the Effect of Input Subsidies on Food Security in Zambia through Causal **Mediation Analysis** 

John N. Ng'ombe, North Carolina A&T State University Ruiging Miao, Auburn University Joohun Han, University of Arkansas

Success Okafor, North Carolina A&T

State University
Chewe Nkonde, University of Zambia

## Analysis of Staple Food Price Volatility in Sub-Saharan Africa: Evidence from the GARCH Model

Roger Vorsah, North Carolina A&T State University

Obed Quaicoe, North Carolina A&T State University

Fafanyo Asiseh, North Carolina A&T State University

Gender, Small Businesses and Financial Accessibility: A Case Study of Sub Saharan African Countries

Fafanyo Asiseh, North Carolina A&T State University

Obed Quaicoe, North Carolina A&T
State University
Jones Paintsil, Howard University
Theresa Mannah-Blankson, University of
North Carolina-Charlotte

## The Economics of Extreme Weather Events: Rethinking Disaster Preparedness

Eman Moustafa, Afreximbank Amira El-Shal, Cairo University

#### Discussant(s)

Stephen Armah, Ashesi University Amira El-Shal, Cairo University Roger Vorsah, North Carolina A&T State University

John N. Ng'ombe, North Carolina A&T

State University
Fafanyo Asiseh, North Carolina A&T
State University
Joseph Olorunfemi Akande, Walter
Sisulu University

#### **AEA**

## Alternative Teaching Strategies

Paper Session

Sunday, Jan. 7, 2024 8:00 AM - 10:00 AM (CST)

Convention Center, 224

Hosted By: American Economic

Association

Chair: Jane S. Lopus, California State University-East Bay

**JEL Classifications** 

12 - Education and Research Institutions

#### An Older College Professor Like Me

Duha Altindag, Auburn University Samuel Cole, Auburn University Elif Filiz, University of Southern Mississippi

#### Evaluating Active Learning through "Relevance, Belonging, and the Growth Mindset"

Aselia N. Urmanbetova, Georgia Institute of Technology

Elena Antoniadou, Auburn University Ryan Ellis, Georgia Institute of Technology Mary Motolenich, Georgia Institute of Technology

## Keep Me In, Coach: The Short- and Long-Term Effects of Targeted Academic Coaching

Serena Canaan, Simon Fraser
University
Stefanie Fischer, Monash University
Pierre Mouganie, Simon Fraser
University
Geoffrey Schnorr, University of

Geoffrey Schnorr, University of California-Los Angeles and California Employment Development Department

## Learning Racial Competency from Peers: Mixed Methods Evidence from North Carolina

Seth Gershenson, American University
Constance Lindsay, University of North
Carolina-Chapel Hill
Nicholas Papageorge, Johns Hopkins
University
Jessica Horst Rendon, American
University

### Who Benefits from a Smaller Honors Track?

Zachary Szlendak, University of Colorado-Boulder Richard Mansfield, University of Colorado-Boulder

### Career and Technical Education and Advances in Student Outcomes

Paper Session

Sunday, Jan. 7, 2024 8:00 AM - 10:00 AM (CST)

Convention Center, 225B

Hosted By: American Economic

Association

Chair: Matthew Joseph Guzman,

Michigan State University

**JEL Classifications** 

12 - Education and Research Institutions

13 - Welfare, Well-Being, and Poverty

## Connecting Vocational Education Millages with CTE and Labor Market Outcomes in Michigan

Matthew Joseph Guzman, Michigan State University
Xu Dong, Michigan State University

Why Choose Career Technical Education? Disentangling Student Preferences from Program Availability

Michael David Ricks, NBER Brian Jacob, University of Michigan

Can Technical Education in High School Smooth Postsecondary Transitions for Students with Disabilities? Evidence from Connecticut

Eric J. Brunner, University of Conneticut Shaun M. Dougherty, Boston College Stephen Ross, University of Conneticut

### Does the Pell Grant Impact Degree Match and Expected Income?

Usamah Wasif, University of New Mexico

Robert Berrens, University of New Mexico

Richard Santos, University of New Mexico

#### Discussant(s)

Blake Heller, University of Houston
Harry Patrinos, World Bank
Samuel Dodini, NHH Norwegian School
of Economics

Richard Santos, University of New Mexico

# Empirical Studies on the Regulation of Digital Platforms

Paper Session

Sunday, Jan. 7, 2024 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Lone Star Ballroom Salon F

Hosted By: American Economic Association

Chair: Joel Waldfogel, University of Minnesota

**JEL Classifications** 

L4 - Antitrust Issues and Policies

L5 - Regulation and Industrial Policy

## The Effects of Short-term Rental Regulation: Insights from Chicago

Ginger Zhe Jin, University of Maryland and NBER

Liad Wagman, Illinois Institute of Technology

Mengyi Zhong, University of Maryland

Self-Preferencing and Consumer Welfare: Evidence from a Field Experiment

Chiara Farronato, Harvard Business School Andrey Fradkin, Boston University Alexander MacKay, Harvard Business

## Platform Power and Consumer Welfare: Evidence from Amazon's Book Page

School

Imke Reimers, Northeastern University Joel Waldfogel, University of Minnesota

### Platform Quality, Network Effects and Competition

Georgios Petropoulos, Massachusetts Institute of Technology Nestor Duch-Brown, European Commission

#### Discussant(s)

Ioana Marinescu, University of Pennsylvania
Julie Holland Mortimer, University of Virginia
Seth Benzell, Chapman University
Andrey Fradkin, Boston University

# Famine and Wars: Destruction and Reconstruction of 20th Century Europe

Paper Session

Sunday, Jan. 7, 2024 8:00 AM - 10:00 AM (CST)

Convention Center, 221A

Hosted By: American Economic

Association

Chair: Michela Giorcelli, University of

California-Los Angeles

**JEL Classifications** 

N4 - Government, War, Law, International Relations, and Regulation

## The Causes of Ukrainian Famine Mortality, 1932-33

Andrei Markevich, University of Helsinki and CEPR

Naumenko Natalya, George Mason

University
Nancy Qian, Northwestern University

## The Economics of Civilian Victimization: Evidence from World War II Italy

Nicola Fontana, Trinity College Dublin Michela Giorcelli, University of California-Los Angeles Marco Tabellini, Harvard Business School

### The Long Shadow of the Spanish Civil War

Ana Tur-Prats, University of California-Merced

Felipe Valencia Caicedo, Vancouver School of Economics, CEPR and IZA

#### Discussant(s)

Leander Heldring, Northwestern
University
Philine Widmer, ETH Zurich
Patrick A. Testa, Tulane University

# Finance and Development: Financial Access in Developing Economies

Paper Session

Sunday, Jan. 7, 2024 8:00 AM - 10:00 AM (CST)

Convention Center, 221C

Hosted By: American Economic

Association

Chair: Ricardo Correa, Federal Reserve

Board

**JEL Classifications** 

O1 - Economic Development

G5 - Household Finance

#### **Competition in Mobile Money Markets**

Xavier Gine, World Bank

Jessica Goldberg, University of

Maryland

Lore Vandewalle, Graduate Institute of Geneva

### Repaying Loans with Mobile Money: Impacts on Female Microfinance

#### Clients in Tanzania

Emma Riley, University of Washington Rachel Heath, University of Washington

#### Digital Technology Adoption: Subsidizing Learning Costs for Firms in India

Sanghamitra Mukherjee, University of Oxford

#### Lending in village economies: Smoothing high-return indivisible investments with clunky formal loans and informal bridge loans

Anil Jain, Federal Reserve Board Fan Wang, University of Houston Robert M. Townsend, Massachusetts Institute of Technology

#### Discussant(s)

Eva Van Leemput, Federal Reserve Board

Steven Kamin, American Enterprise Institute

Jon Frost, Bank for International Settlements

Leslie Sheng Shen, Federal Reserve Bank of Boston

## Financial Intermediaries and Economic Outcomes

Paper Session

Sunday, Jan. 7, 2024 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Bonham B

Hosted By: American Economic

Association

Chair: Lillian Trotter, Wofford College

**JEL Classifications** 

G3 - Corporate Finance and Governance

## Household Stock Market Participation, Local Banks, and Local Economic Development

Chelsea Yang, University of British

Columbia

Shiqi Zhang, University of British

#### Columbia

### The Credit Channel of Public Procurement

Ricardo Duque Gabriel, Federal Reserve Board and NBER

## Tracing Banks' Credit Allocation to their Funding Costs

Farzad Saidi, University of Bonn Adrien Matray, Princeton University Anne Duquerroy, Bank of France

## Understanding the Bankruptcy Liquidation Auction Market

Yuan Shi, University of Michigan

"Let Us Put Our Moneys Together:"
Minority-Owned Banks and Resilience

#### to Crises

Allen Berger, University of South Carolina

Maryann P. Feldman, Arizona State University

W. Scott Langford, Arizona State University

Raluca A. Roman, Federal Reserve Bank of Philadelphia

### **Gender and Human Capital**

Paper Session

Sunday, Jan. 7, 2024 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Lone Star Ballroom Salon E

Hosted By: American Economic

Association

Chair: Donna Ginther, Kansas University

**JEL Classifications** 

J1 - Demographic Economics

12 - Education and Research Institutions

## The Gender Pay Gap and Its Determinants across the Human Capital Distribution

Ariel J. Binder, U.S. Census Bureau Amanda Eng, U.S. Census Bureau Kendall Houghton, U.S. Census Bureau Andrew Foote, U.S. Census Bureau

## Math Skills, Perceptions of Fit, and Occupational Choice

Melanie Wasserman, University of California-Los Angeles
Anne Brenoe, University of Zurich

## Thinking about Parents: Gender and Field of Study

Michela Carlana, Harvard Kennedy School

Lucia Corno, Catholic University of the Sacred Heart

The Gender Wage Gap: Skills, Sorting, and Returns

Juanna Joensen, University of Chicago John Eric Humphries, Yale University Gregory Veramendi, University of London

#### Discussant(s)

Martha Bailey, University of California-Los Angeles Donna Ginther, Kansas University Amalia Miller, University of Virginia Danila Serra, Texas A&M University

# Healthy Pregnancies and Healthy Babies: Prenatal and Postpartum Care

#### Interventions

Paper Session

Sunday, Jan. 7, 2024 8:00 AM - 10:00 AM (CST)

Convention Center, 225D

Hosted By: American Economic

Association

Chair: Natalia Emanuel, Federal

Reserve Bank of New York

**JEL Classifications** 

11 - Health

Sins of Omission: The Cost of Avoiding Clinical Trials during Pregnancy

Alyssa Bilinski, Brown University
Natalia Emanuel, Federal Reserve Bank
of New York

# Bridging the Postpartum Gap: A Randomized Controlled Trial Nudging Care Continuity for Patients at High Chronic Disease Risk

Mark A. Clapp, Massachusetts General Hospital

Alaka Ray, Massachusetts General Hospital

Kaitlin James, Massachusetts General Hospital

Jessica L. Cohen, Harvard T. H. Chan School of Public Health

The Impact of Intensive Nurse Home

## Visiting on Pregnancy, Childbirth and Postpartum Outcomes: Evidence from a Randomized Controlled Trial

Margaret McConnell, Harvard T. H. Chan School of Public Health Katherine Baicker, University of Chicago

## ACA Medicaid Expansions and Provider Choice: Evidence from the Birth Certificate Records

Lauren Hoehn Velasco, Georgia State University

Sukriti Beniwal, Georgia State University

### Job Search and Long-Term

### Unemployment

Paper Session

Sunday, Jan. 7, 2024 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Lone Star Ballroom Salon
B

Hosted By: American Economic

Association

Chair: Andreas Mueller, University of

**Texas-Austin** 

**JEL Classifications** 

J6 - Mobility, Unemployment, Vacancies, and Immigrant Workers

### The Effects of Caseworkers on Job Search Effort among the Unemployed

Johannes F. Schmieder, Boston
University
Simon Trenkle, IZA and IAB
Julia Schmidtke, IAB

Amelie Schiprowski, University of Bonn

## Risk Scores for Long-Term Unemployment and the Assignment to Job Search Counseling

Sebastian Ernst, London School of Economics

Andreas Mueller, University of Texas-Austin

Johannes Spinnewijn, London School of Economics

## Does Job Search Assistance Really Raise Employment?

Lionel Cottier, University of Lausanne Yves Flueckiger, University of Geneva Pierre Kempeneers, University of Geneva

Rafael Lalive, University of Lausanne

### The Impact of Work Coaches on Earnings

Robert Metcalfe, University of Southern California

Daniel Woodell, Department for Work and Pensions UK

### Media and Perceptions

#### Paper Session

Sunday, Jan. 7, 2024 8:00 AM - 10:00 AM (CST)

Convention Center, 221D

Hosted By: American Economic

Association

Chair: Milena Djourelova, Cornell

University

**JEL Classifications** 

D0 - General

L8 - Industry Studies: Services

Toxic Content and User Engagement on Social Media: Evidence from a Field Experiment

George Beknazar-Yuzbashev, Columbia University

Rafael Jiménez-Durán, University of Chicago

Mateusz Stalinski, University of Chicago

## **Experience, Narratives, and Climate Change Beliefs: Evidence from Extreme Weather Events**

Milena Djourelova, Cornell University Ruben Durante, Pompeu Fabra University

Elliot Motte, Pompeu Fabra University Eleonora Patacchini, Cornell University

## Officer-Involved: The Media Language of Police Killings

Bocar Ba, Duke University

Patrick Bayer, Duke University
Aurelie Ouss, University of Pennsylvania
Jonathan Moreno-Medina, University of
Texas-San Antonio

### Measuring, Tracking and Analyzing Inequality using Social Media

Carlo Schwarz, Bocconi University
Paul Bose, Bocconi University
Dirk Hovy, Bocconi University
Lorenzo Lupo, Bocconi University

#### Discussant(s)

Lisa George, CUNY
Elliott Ash, ETH Zurich
Rafael Jiménez-Durán, University of
Chicago
Langthon Morano Modine, University

Jonathan Moreno-Medina, University of

# Minimum Wages in the United States, the OECD and Emerging Markets

Paper Session

Sunday, Jan. 7, 2024 8:00 AM - 10:00 AM (CST)

Convention Center, 221B

Hosted By: American Economic

Association

Chair: Charles Brown, University of

Michigan

#### **JEL Classifications**

J2 - Demand and Supply of Labor

J3 - Wages, Compensation, and Labor Costs

## Racial Inequality, Minimum Wage Spillovers, and the Informal Sector

Ellora Derenoncourt, Princeton University

François Gérard, Queen Mary University of London

Lorenzo Lagos, Princeton University
Claire Montialoux, University of
California-Berkeley and Sciences PoParis

What's across the Border? Re-Evaluating the Cross-Border

#### **Evidence on Minimum Wage Effects**

Priyaranjan Jha, University of California-Irvine

David Neumark, University of California-Irvine

Antonio Rodriguez-Lopez, University of California-Irvine

## Minimum Wage Effects and Monopsony Explanations

Justin Wiltshire, University of Victoria Carl McPherson, University of California-Berkeley

Michael Reich, University of California-Berkeley

#### Minimum Wages at a Turning Point?

Balazs Egert, Organisation for Economic

Co-operation and Development
Jarmila Botev, Organisation for
Economic Co-operation and
Development
David Turner, Organisation for Economic
Co-operation and Development

#### Discussant(s)

Charles Brown, University of Michigan Damián Vergara Dominguez, Princeton University

Ben Zipperer, Economic Policy Institute

# Monetary Policy in Boundedly Rational

## **Economies**

Paper Session

Sunday, Jan. 7, 2024 8:00 AM - 10:00 AM (CST)

Convention Center, 301B

Hosted By: American Economic

Association

Chair: Yinxi Xie, Bank of Canada

**JEL Classifications** 

E5 - Monetary Policy, Central Banking, and the Supply of Money and Credit

F3 - International Finance

**Anchoring Boundedly Rational** 

#### **Expectations**

Stephane Dupraz, Bank of France Magali Marx, Bank of France

## A Behavioral New Keynesian Model of a Small Open Economy under Limited Foresight

Seunghoon Na, Purdue University Yinxi Xie, Bank of Canada

## Monetary Policy and Exchange Rate Dynamics in a Behavioral Open Economy Model

Marcin Kolasa, International Monetary Fund

Sahil Ravgotra, University of Surrey Pawel Zabczyk, International Monetary Fund

#### Discussant(s)

Yeji Sung, Federal Reserve Bank of San Francisco Rosen Valchev, Boston College Francesco Bianchi, Johns Hopkins University

# Network and Spatial Dynamics in Macroeconomics

Paper Session

Sunday, Jan. 7, 2024 8:00 AM - 10:00 AM (CST)

Convention Center, 305

Hosted By: American Economic

Association

Chair: Xiaohan Ma, Texas Tech

University

**JEL Classifications** 

E3 - Prices, Business Fluctuations, and Cycles

## **Endogenous Network Under Incomplete Information**

Victor Monteiro, Insper Diogo Guillen, Central Bank of Brazil Thiago Christiano Silva, Central Bank of Brazil

**Ghosts of Trade Routes Past: Pre-**

## **Colonial Networks and Persistence in Modern Trade**

Conrad Copeland, University College London

## Learning and Expectations in Dynamic Spatial Economies

Jingting Fan, Pennsylvania State University

Sungwan Hong, Pennsylvania State University

Fernando Parro, Pennsylvania State University

# The Network Origins of Transport Costs: Evidence from Developing Economies

Michael Olabisi, Michigan State

#### University

## Trade Shocks and Job Growth: A Network Model Perspective

Michael Olabisi, Michigan State
University
Jiawen Liu, Michigan State University

# Performance Analysis of Causal Inference Estimators

Paper Session

Sunday, Jan. 7, 2024 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Bowie B/C

Hosted By: American Economic Association

Chair: Agostino Capponi, Columbia University

**JEL Classifications** 

C1 - Econometric and Statistical Methods and Methodology: General

C4 - Econometric and Statistical Methods: Special Topics

# Double and Single Descent in Causal Inference with an Application to High-Dimensional Synthetic Control

Jann Spiess, Stanford University Guido Imbens, Stanford University Amar Venugopal, Stanford University

# Matrix Completion Methods for Causal Inference under Simultaneous Irreversible Treatment

Agostino Capponi, Columbia University Mihailo Stojnic Jr., Columbia University

#### Causal Learning via Multiple Environments

Jianqing Fan, Princeton University

# Source Condition Double Robust Inference on Functionals of Inverse Problems

Nathan Kallus Jr., Cornell University Andrew Bennett Jr., Cornell University Xiaojie Mao, Tsinghua University Whitney Newey Jr., Massachusetts Institute of Technology Vasilis Syrgkanis Jr., Stanford University

# Neighborhood Adaptive Estimators for Causal Inference under Network Interference

Alexandre Belloni, Duke University Fei Fang, Duke University Alexander Volfovsky, Duke University

### Discussant(s)

Jonathan Roth, Brown University
Haoge Chang Jr., Yale University
Ruoxuan Xiong, Emory University
Rahul Singh, Massachusetts Institute of
Technology
Dmitry Arkhangelsky, CEMFI

## **Spatial Economics**

Paper Session

Sunday, Jan. 7, 2024 8:00 AM - 10:00 AM (CST)

Convention Center, 225C

Hosted By: American Economic

Association

Chair: Stephen Redding, Princeton

University and NBER

**JEL Classifications** 

R1 - General Regional Economics

The Linear Algebra of Economic Geography Models

Benny Kleinman, Princeton University Ernest Liu, Princeton University and NBER

Stephen Redding, Princeton University and NBER

#### The Traveling Trucker Problem

Treb Allen, Dartmouth College and NBER

David Atkin, Massachusetts Institute of Technology and NBER

Santiago Cantillo Cleves, University of California-San Diego

Carlos Eduardo Hernandez, University of the Andes

Geographic Segregation, Housing, and Racial Wealth Inequality

Rebecca Diamond, Stanford University William Diamond, University of Pennsylvania

# Student Loans and Repayment

Paper Session

Sunday, Jan. 7, 2024 8:00 AM - 10:00 AM (CST)

Convention Center, 302A

Hosted By: American Economic

Association

Chair: Tomás E. Monarrez, Federal

Reserve Bank of Philadelphia

**JEL Classifications** 

G5 - Household Finance

12 - Education and Research Institutions

## The Effect of Student Loan Payment Burdens on Borrower Outcomes

Tomás E. Monarrez, Federal Reserve Bank of Philadelphia Lesley J. Turner, University of Chicago

# Opportunity Unraveled: Private Information and the Missing Markets for Financing Human Capital

Daniel Herbst, University of Arizona Nathaniel Hendren, Harvard University

**Debt Moratoria: Evidence from** 

#### **Student Loan Forbearance**

Michael Dinerstein, University of Chicago

Constantine Yannelis, University of Chicago

Ching-Tse Chen, University of Chicago

### Discussant(s)

Michel Grosz, Federal Trade Commission Benjamin Marx, University of Illinois-Urbana-Champaign

# **Trade Response to Policy Changes and Uncertainty**

## Paper Session

Sunday, Jan. 7, 2024 8:00 AM - 10:00 AM (CST)

Convention Center, 301C

Hosted By: American Economic

Association

Chair: George Alessandria, University of

Rochester

**JEL Classifications** 

F1 - Trade

F4 - Macroeconomic Aspects of International Trade and Finance

**Dynamic Trade Elasticities** 

George Alessandria, University of Rochester

Shafaat Yar Khan, Syracuse University Armen Khederlarian, CUNY-Hunter College

Kim Ruhl, University of Wisconsin-Madison

Joseph B. Steinberg, University of Toronto

## Production Networks and Firm-Level Elasticities of Substitution

Brian Cevallos Fujiy, University of Michigan

Devaki Ghose, World Bank Gaurav Khanna, University of California-San Diego

# Trade Elasticities in General Equilibrium: Demand, Supply, and Aggregation

Farid Farrokhi, Purdue University Anson Soderberry, Purdue University

## Real Exchange Rate Uncertainty Matters: Trade, Shipping Lags, and Default

Roman Merga, International Monetary Fund

### Discussant(s)

Kim Ruhl, University of Wisconsin-Madison

Anson Soderberry, Purdue University Michael Sposi, Southern Methodist University Christoph Boehm, University of Texas-Austin

## Unemployment Insurance: New Findings on Reporting, Effects, and Intergenerational Impacts

Paper Session

Sunday, Jan. 7, 2024 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Republic B

Hosted By: American Economic

**Association** 

Chair: Till von Wachter, University of California-Los Angeles

**JEL Classifications** 

J6 - Mobility, Unemployment, Vacancies, and Immigrant Workers

H5 - National Government Expenditures and Related Policies

# The Reporting of Unemployment Insurance and Unemployment in Survey and Administrative Sources

Bruce D. Meyer, University of Chicago Derek Wu, University of Virginia Matthew Stadnicki, University of Chicago

Patrick Langetieg, Internal Revenue

#### Service

# The Effect of Unemployment Insurance for Self-Employed and Marginally-Attached Workers

Andy Garin, Carnegie Mellon University Dmitri K. Koustas, University of Chicago

Emilie Jackson, Michigan State University

# **Unemployment Insurance, Starting Salaries, and Jobs: Evidence from Multi-State Firms**

Gordon Dahl, University of California-San Diego

Matt Knepper, University of Georgia

Intergenerational Effects of

## **Unemployment Insurance: Evidence from Tax Data**

Connor Cole, U.S. Treasury Department

Corbin Miller, U.S. Treasury Department Ruidi Huang, Southern Methodist University Barton Willage, University of Colorado Erik Mayer, University of Wisconsin

#### Discussant(s)

Till von Wachter, University of
California-Los Angeles
Andrew Johnston, University of
California-Merced
Maxim Massenkoff, Naval Postgraduate
School

Derek Wu, University of Virginia

### **AFA**

## **AFA Nominating Committee**

**Event (Invitation Only)** 

Sunday, Jan. 7, 2024 8:00 AM - 10:00 AM (CST)

Marriott Rivercenter, Conference Room 6

Hosted By: American Finance

Association

## **Asset Pricing: Belief**

# Formation and Market Efficiency

Paper Session

Sunday, Jan. 7, 2024 8:00 AM - 10:00 AM (CST)

Marriott Rivercenter, Grand Ballroom Salon A

Hosted By: American Finance

Association

Chair: Lars Lochstoer, University of

California-Los Angeles

**JEL Classifications** 

G1 - General Financial Markets

#### Which Expectation?

Juhani Linnainmaa, Dartmouth College Yingguang Zhang, Peking University Guofu Zhou, Washington University-St. Louis

## **Extrapolating Long-Term Cash Flow Expectations from Returns**

Lawrence Jin, Cornell University Jiacui Li, University of Utah

## The Subjective Risk and Return Expectations of Institutional Investors

Spencer Couts, University of Southern California

Andrei Goncalves, Ohio State University

Johnathan Loudis, University of Notre

#### Dame

# Conservative Holdings, Aggressive Trades: Ambiguity, Learning, and Equilibrium Flows

Thomas Dangl, Vienna University of Technology

Lorenzo Garlappi, University of British Columbia

Alex Weissensteiner, Free University of Bozen-Bolzano

## Discussant(s)

Ricardo De la O, University of Southern California

Christopher Polk, London School of Economics

Markus Ibert, Copenhagen Business

School and Danish Finance Institute Hengjie Ai, University of Wisconsin-Madison

# **Asset Pricing: International Finance**

Paper Session

Sunday, Jan. 7, 2024 8:00 AM - 10:00 AM (CST)

Marriott Rivercenter, Grand Ballroom Salon B

Hosted By: American Finance

**Association** 

Chair: Juliana Salomao, University of Minnesota

**JEL Classifications** 

G1 - General Financial Markets

## Dollar Asset Holding and Hedging Around the Globe

Amy Huber, University of Pennsylvania Wenxin Du, Columbia University

## Can Time Varying Currency Risk Hedging Explain Exchange Rates?

Leonie Braeuer, University of Geneva Harald Hau, Geneva Finance Research Institute

## Understanding the Strength of the Dollar

University
Robert Richmond, New York University
Tony Zhang, Federal Reserve Board

Zhengyang Jiang, Northwestern

## What Do Financial Markets Say About the Exchange Rate?

Mikhail Chernov, University of
California-Los Angeles
Valentin Haddad, University of
California-Los Angeles
Oleg Itskhoki, University of California-Los Angeles

### Discussant(s)

Tony Zhang, Federal Reserve Board Falk Braeuning, Federal Reserve Bank of Boston

## Antonio Coppola, Stanford University Moritz Lenel, Princeton University

# Asset Pricing: Volatility, Tail Risk

Paper Session

Sunday, Jan. 7, 2024 8:00 AM - 10:00 AM (CST)

Marriott Rivercenter, Grand Ballroom Salon C

Hosted By: American Finance

**Association** 

Chair: Nina Boyarchenko, Federal

Reserve Bank of New York

**JEL Classifications** 

G1 - General Financial Markets

#### Realized Illiquidity

Demetrio Lacava, Luiss Guido Carli University

Angelo Ranaldo, University of St. Gallen Paolo Santucci de Magistris, Luiss Guido Carli University

## Tail Risk and Asset Prices in the Short-Term

Caio Almeida, Princeton University Gustavo Freire, Erasmus School of Economics

Rene Garcia, University of Montreal

Rodrigo Hizmeri, University of Liverpool

#### **The Hairy Premium**

Ljubica Georgievska, University of
California-Los Angeles
Anthony Saunders, New York University
Zhaneta Tancheva, BI Norwegian
Business School
Pasquale Della corte, Imperial College
London

### Discussant(s)

Or Shachar, Federal Reserve Bank of New York

Nicola Fusari, Johns Hopkins University Leonardo Elias, Federal Reserve Bank of New York

## **Corporate Bond Markets**

Paper Session

Sunday, Jan. 7, 2024 8:00 AM - 10:00 AM (CST)

Marriott Rivercenter, Grand Ballroom Salon D

Hosted By: American Finance

**Association** 

Chair: Carolin Pflueger, University of

Chicago

**JEL Classifications** 

G1 - General Financial Markets

**Passive Demand and Active Supply:** 

## **Evidence from Maturity-mandated Corporate Bond Funds**

Lorenzo Bretscher, University of
Lausanne and Swiss Finance Institute
Lukas Schmid, University of Southern
California
Tiange Ye, University of Southern
California

# Do Insurers Listen to Earnings Conference Calls? Evidence from the Corporate Bond Market

Jie Cao, Hong Kong Polytechnic
University
Gang Li, Chinese University of Hong
Kong

Russell Wermers, University of Maryland

Xintong Zhan, Fudan University
Linyu Zhou, Hong Kong Polytechnic
University

## **Corporate Bond Multipliers: Substitutes Matter**

Manav Chaudhary, University of Chicago
Zhiyu Fu, University of Chicago
Jian Li, Columbia University

#### Discussant(s)

Yoshio Nozawa, University of Toronto Aditya Chaudhry, University of Chicago Vivian Yue, Emory University

## ESG, Regulation, and Markets

Paper Session

Sunday, Jan. 7, 2024 8:00 AM - 10:00 AM (CST)

Marriott Rivercenter, Grand Ballroom Salon G

Hosted By: American Finance

**Association** 

Chair: Doron Levit, University of

Washington

**JEL Classifications** 

G3 - Corporate Finance and Governance

## Sustainable Finance Under Regulation

Alexandr Kopytov, University of Hong Kong Shiyang Huang, University of Hong Kong

## Why Divest? The Political and Informational Roles of Institutions in Asset Stranding

Murray Carlson, University of British Columbia

Adlai Fisher, University of British

Columbia

Ali Lazrak, University of British Columbia

**Reducing Carbon Using Regulatory** 

#### and Financial Market Tools

Franklin Allen, Imperial College London Adelina Barbalau, University of Alberta Federica Zeni, World Bank

#### Discussant(s)

Ansgar Walther, University of Warwick Paul Voss, University of Bonn Lin Shen, INSEAD

## **Financial Regulation**

Paper Session

Sunday, Jan. 7, 2024 8:00 AM - 10:00 AM (CST)

Marriott Rivercenter, Grand Ballroom Salon I

Hosted By: American Finance

Association

Chair: Vikrant Vig, London Business

School

**JEL Classifications** 

G2 - Financial Institutions and Services

## Regulatory Leakage Among Financial Advisors: Evidence From FINRA Regulation of "Bad" Brokers

Colleen Honigsberg, Stanford University Edwin Hu, New York University Robert Jackson, New York University

**Measuring Regulatory Complexity** 

Jean-edouard Colliard, HEC Paris Co-Pierre Georg, EDHEC Business School

## Pricing of Climate Risk Insurance: Regulation and Cross-Subsidies

Ishita Sen, Harvard University
Sangmin Oh, University of Chicago
Ana-maria Tenekedjieva, Federal
Reserve Board

#### Discussant(s)

Stefan Lewellen, Pennsylvania State
University
Shikhar Singla, London Business School
Janis Skrastins, Washington UniversitySt. Louis

## Investment with Changing and Uncertain Incentives

Paper Session

Sunday, Jan. 7, 2024 8:00 AM - 10:00 AM (CST)

Marriott Rivercenter, Grand Ballroom Salon K, & L

Hosted By: American Finance

Association

Chair: Janice Eberly, Northwestern

University

**JEL Classifications** 

G3 - Corporate Finance and

#### Governance

## **Investment when New Capital is Hard** to Find

Olivier Darmouni, Columbia University Andrew Sutherland, Massachusetts Institute of Technology

## **Business Uncertainty in Developing and Emerging Economies**

Edgar Avalos, World Bank
Jose Maria Barrero, Mexico
Autonomous Institute of Technology
Elwyn Davies, World Bank
Leonardo Iacovone, World Bank
Jesica Torres, World Bank

What Gets Measured Gets Managed: Investment and the Cost of Capital

Zhiguo He, University of Chicago Guanmin Liao, Renmin University of China

Baolian Wang, University of Florida

## Strategic Investment under Uncertainty with First- and Secondmover Advantages

Min Dai, Hong Kong Polytechnic University

Zhaoli Jiang, Chinese University of Hong Kong-Shenzhen

Neng Wang, Columbia University

### Discussant(s)

Ruediger Bachmann, University of Notre Dame

Xian Jiang, University of California-Davis

Barney Hartman-glaser, University of California-Los Angeles Andrea Eisfeldt, University of California-Los Angeles

### **AREUEA**

## Development and Redevelopment

Paper Session

Sunday, Jan. 7, 2024 8:00 AM - 10:00 AM (CST)

Marriott Rivercenter, Conference Room
10

Hosted By: American Real Estate and

Urban Economics Association
Chair: Marc Francke, University of
Amsterdam

**JEL Classifications** 

R3 - Real Estate Markets, Spatial Production Analysis, and Firm Location R2 - Household Analysis

## Why Delay? Understanding the Construction Lag. AKA the Build Out Rate

Michael Ball, University of Reading Paul Cheshire, London School of Economics Christian Hilber, London School of Economics Xiaolun Yu, University of Reading

# On the Value of Information Signals by Peer Investors: Evidence from Commercial Real Estate Redevelopment

Simon Camilo Buechler, Massachusetts
Institute of Technology
Olivier Schoeni, Laval University
Alex van de Minne, University of
Connecticut

Does Low-Income Housing Tax Credit Investments Spark Neighborhood Revitalization? Examining Long-Term Neighborhood Conditions Accounting for Neighborhood Trajectories

Yiwen Kuai, Fannie Mae

Expressways, Market Access, and

## Industrial Development in China: Using Walled-City Panel Instrumental Variables of Minimum Spanning Tree

Kecen Jing, Nankai University Wen-Chi Liao, National University of Singapore

#### Discussant(s)

Martijn Droes, University of Amsterdam Andrea Heuson, University of Miami David Leather, Chapman University John Clapp, University of Connecticut

## **Housing Wealth**

Paper Session

Sunday, Jan. 7, 2024 8:00 AM - 10:00 AM (CST)

Marriott Rivercenter, Conference Room

1

Hosted By: American Real Estate and Urban Economics Association Chair: Vivek Sah, University of Nevada-Las Vegas

**JEL Classifications** 

R2 - Household Analysis

Can Housing Compete with Financial Assets? Financial Literacy, Time Cost and View of Housing as Investment

Andrew Haughwout, Federal Reserve Bank of New York

Haoyang Liu, Federal Reserve Bank of Dallas

Xiaohan Zhang, Federal Reserve Bank of Dallas

### The Housing Channel of Intergenerational Wealth Persistence

Eirik Eylands Brandsaas, Federal

Reserve Board

Ella Getz Wold, BI Norwegian Business School

Knut Are Aastveit, BI Norwegian
Business School and Norges Bank
Ragnar Juelsrud, Norges Bank
Gisle Natvik, BI Norwegian Business
School and Norges Bank

Wealth Inequality and Housing

#### Returns

Claes Bäckman, Aarhus University Walter D'Lima, Florida International University Natalia Khorunzhina, Copenhagen Business School

## The Spatial Distribution of the Homeownership Racial Gap

Paul E. Carrillo, George Washington
University
Rujia Li, George Washington University

#### Discussant(s)

Patrick Smith, University of North Carolina-Charlotte Yi Wu, University of Reading Velma Zahirovic-Herbert, University of Memphis
Andres Jauregui, California State
University-Fresno

### **ACES**

### The Power of Ideas

Paper Session

Sunday, Jan. 7, 2024 8:00 AM - 10:00 AM (CST)

Marriott Rivercenter, Conference Room
7

Hosted By: Association for Comparative Economic Studies

Chair: Ruixue Jia, University of

### California-San Diego

**JEL Classifications** 

D0 - General

00 - General

## Ideas Mobilize People: The Diffusion of Communist Ideology in China

Ying Bai, Chinese University of Hong Kong

Ruixue Jia, Chinese University of Hong Kong

Runnan Wang, Chinese University of Hong Kong

#### A Penny for Your Thoughts

Walker Hanlon, Northwestern University Stephan Heblich, University of Toronto Ferdinando Monte, Georgetown
University
Martin Schmitz, Vanderbilt University

#### **TBD**

Leonard Wantchekon, Princeton University

### **AFEE**

Engaging with the Idea of a Just World: Institutions, Economics, Ethics and Gender

Paper Session

Sunday, Jan. 7, 2024 8:00 AM - 10:00 AM (CST)

Marriott Riverwalk, Bonham

Hosted By: Association for Evolutionary

**Economics** 

Chair: Felipe Almeida, Federal

University of Paraná

**JEL Classifications** 

**B5** - Current Heterodox Approaches

P1 - Capitalist Economies

**Evolution of the Notion of a "Just World": Ethics and Economics in the 21st Century** 

Felipe Almeida, Federal University of Paraná

Realizing a Just World from Institutional Economics of John R. Commons: Through a Consideration of Authoritative Transactions in Legal Foundations of Capitalism and Rationing Transactions in Institutional Economics

Shingo Takahashi, Tokyo College of Transport Studies

## An Agenda For a Democratic Economy

David Cayla, University of Angers

Transgender Stratification
Economics: Empirical Evaluation of
Intersectional Effects in the 2015 U.S.
Transgender Survey

Robert Haggar, Colorado State University

## Social Security and Gender Inequality: The Role of Federal Policy for Women's Rights

Liudmila Malyshava, Skidmore College B. Oakley McCoy, University of New England

Role of China in the Transition of Globalization: Fostering or Preventing A More Just and Stable World?

Ricardo C.S. Siu, University of Macau

### **ASE**

## **Policy and Inequality**

Paper Session

Sunday, Jan. 7, 2024 8:00 AM - 10:00 AM (CST)

Marriott Riverwalk, Valero

Hosted By: Association for Social

**Economics & Association for** 

**Evolutionary Economics** 

Chair: Amanda Lenhardt, King's College London

**JEL Classifications** 

**B5** - Current Heterodox Approaches

D6 - Welfare Economics

## Redirecting Economic Policy after the Pandemic

John Davis, Marquette University and University of Amsterdam

## Revealing the 'Harms' of Energy Injustices

Lynne Chester, University of Sydney Robert McMaster, University of Glasgow

## Being Able: Capabilities and Basic Income

Edward Teather-Posadas, California State University - San Bernadino

## Structural Racism and Poverty: Comparing Evidence across 55 Countries

Amanda Lenhardt, King's College London

Mind the Gap: Analysing Inequality in Access to Higher Education in India between the Poor and the Rich

Pradeep Kumar Choudhury, South Asia Institute, Harvard University

### **AERE**

## Recreation and Transportation Choice

Paper Session

Sunday, Jan. 7, 2024 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Bonham D

Hosted By: Association of Environmental and Resource Economists

Chair: Todd Gerarden, Cornell University

**JEL Classifications** 

- R4 Transportation Economics
- Q5 Environmental Economics

## The Nature of Discrimination in Recreation Decision Making

Jesse D. Backstrom, Texas State University

Richard T. Woodward, Texas A&M University

## Displacing Congestion: Evidence from Paris

Léa Bou Sleiman, Ecole Polytechnique

## Show Me the Money! Incentives versus Nudges to Shift Electric Vehicle Charging

Megan R. Bailey, University of Calgary

David P. Brown, University of Alberta Blake Shaffer, University of Calgary Frank Wolak, Stanford University

# Attribute Production and Technical Change in Automobiles: Implications for Greenhouse Gas Emissions Standards

Asa Watten, Yale University
Soren Anderson, Michigan State
University
Gloria Helfand, University of Michigan

#### Discussant(s)

John Whitehead, Appalachian State University
Sarah Johnston, University of Wisconsin-Madison

Sara Avila, University of Colorado-Boulder James Archsmith, University of Maryland

### **AFE**

## Entrepreneurial Finance, FinTech, and the Role of the Government

Paper Session

Sunday, Jan. 7, 2024 8:00 AM - 10:00 AM (CST)

Marriott Rivercenter, Conference Room 8

Hosted By: Association of Financial Economists

Chair: Josh Lerner, Harvard Business School

**JEL Classifications** 

G2 - Financial Institutions and Services

O3 - Innovation; Research and Development; Technological Change; Intellectual Property Rights

The Entrepreneurial Finance of FinTech Firms and the Effect of Investments in FinTech Startups on the Performance of Corporate Investors

Thomas J. Chemmanur, Boston College

Michael B. Imerman, University of California-Irvine Harshit Rajaiya, University of Ottawa Qianqian Yu, Lehigh University

### Venture Capital and Value Creation in the Product Market: Evidence from the Nielsen Retail Scanner Data

Xi Chen, University of Houston Jingxuan Zhang, University of Alberta

# The Dance Between Government and Private Investors: Public Entrepreneurial Finance around the Globe

Jessica Bai, Harvard Business School Shai Bernstein, Harvard Business School Abhishek Dev, Yale University

Josh Lerner, Harvard Business School

#### Discussant(s)

Manasa Gopal, Georgia Institute of Technology

Joan Farre-Mensa, University of Illinois-Chicago

Onur Bayar, University of Texas-San Antonio

### CES

# China's Environmental Battles: Mistakes and Milestones

Paper Session

Sunday, Jan. 7, 2024 8:00 AM - 10:00 AM (CST)

Convention Center, 222

Hosted By: Chinese Economists Society

Chair: Qihong Liu, University of

Oklahoma

**JEL Classifications** 

Q5 - Environmental Economics

### Campaigning for Extinction: Eradication of Sparrows and the Great Famine in China

Eyal Frank, University of Chicago Shaoda Wang, University of Chicago and NBER

Xuebin Wang, Shanghai University

Yunqin Wang, Shanghai University Yang You, University of Hong Kong

## When Growth Stumbles, Pollute? Trade War and Environmental Enforcement

Xinming Du, National University of Singapore

Lei Li, University of Mannheim

## Urban Forests and Environmental Health Risks: Evidence from a Greener Beijing

Jianwei Xing, Peking University
Zhiren Hu, Cornell University
Fan Xia, Nanjing University
Jintao Xu, Peking University
Eric Zou, University of Michigan and

#### **NBER**

## Media Competition, Media Capture, and Pollution: Evidence from China

Hua Cheng, University of Hong Kong Guojun He, University of Hong Kong

#### Discussant(s)

Melanie Meng Xue, London School of Economics

Kathleen Segerson, University of Connecticut and NAS

Douglas Almond, Columbia University and NBER

David Y. Yang, Harvard University and NBER

## **ES**

## Determinants of Clinical Decision Making

Paper Session

Sunday, Jan. 7, 2024 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Presidio C

Hosted By: Econometric Society

Chair: Molly Kathleen Schnell,

Northwestern University

**JEL Classifications** 

C1 - Econometric and Statistical Methods and Methodology: General

Overconfidence and Technology

#### **Adoption in Health Care**

Douglas Staiger, Dartmouth College

## Patient Costs and Physicians' Information

Michael Jonathan Dickstein, New York University
Jihye Jeon, Boston University
Eduardo Morales, Princeton University

## The Effects of Competition on Physician Prescribing

Janet Currie, Princeton University
Anran Li, Northwestern University
Molly Kathleen Schnell, Northwestern
University

The Effect of Fatigue and Cognitive

### Load on Medical Provider Decision-Making and Patient Health Outcomes

Bryan Chu, University of California-

Berkeley

Benjamin R. Handel, University of

California-Berkeley

Jonathan T. Kolstad, University of

California-Berkeley

Ulrike Malmendier, University of

California-Berkeley

Filip Matejka, Charles University and

Academy of Science

### Discussant(s)

W. Bentley MacLeod, Princeton

University

Eilidh Geddes, Northwestern University

Gautam Gowrisankaran, Columbia University
David Chan, Stanford University

## Inferring Preferences from Decision Time

Paper Session

Sunday, Jan. 7, 2024 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Travis B

Hosted By: Econometric Society

Chair: Stefano DellaVigna, University of

California-Berkeley

#### **JEL Classifications**

D9 - Micro-Based Behavioral Economics

D8 - Information, Knowledge, and Uncertainty

### Fast or Slow? Uncovering Expert Views from Time to Decision

David Card, University of California-Berkeley

Stefano DellaVigna, University of

California-Berkeley

Dmitry Taubinsky, University of

California-Berkeley

### Response Times in the Wild: eBay Sellers Take Hours Longer to Reject High Offers and Accept Low Offers

Miruna Cotet, Ohio State University

Ian Krajbich, Ohio State University

### Happy Times: Measuring Happiness Using Response Times

Nick Netzer, University of Zurich

### **Macro Finance**

Paper Session

Sunday, Jan. 7, 2024 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Travis C

Hosted By: Econometric Society

Chair: Nicolas Caramp, University of

California-Davis

#### **JEL Classifications**

C1 - Econometric and Statistical Methods and Methodology: General

### When Green Investors Are Green Consumers

Maxime Sauzet, Boston University
Olivier David Zerbib, EDHEC Business
School

### Monetary Policy and Wealth Effects: The Role of Risk and Heterogeneity

Nicolas Caramp, University of California-Davis

Dejanir Silva, Purdue University

### A Dynamic Factor Model of Price Impacts

Yu An, Johns Hopkins University Zeyu Zheng, University of California-Berkeley

# Existence and Uniqueness of Recursive Equilibria with Aggregate and Idiosyncratic Risk

Elisabeth Pröhl, University of Amsterdam

### New Approaches to Decision Problems

Paper Session

Sunday, Jan. 7, 2024 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Travis D

Hosted By: Econometric Society

Chair: Junnan HE, Sciences Po

**JEL Classifications** 

D8 - Information, Knowledge, and Uncertainty

#### **Dominance and Optimality**

Tilman Borgers, University of Michigan Xienan Cheng, Peking University

### Policy-Making for Small-Probability Catastrophes

Michael Mandler, University of London

#### Random Choice and Differentiation

Junnan He, Sciences Po Paulo Natenzon, Washington University-St. Louis

# Wealth Inequality and Consumption Inequality Session

Paper Session

Sunday, Jan. 7, 2024 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Travis A

Hosted By: Econometric Society

Chair: Matthieu Gomez, Columbia University

**JEL Classifications** 

C1 - Econometric and Statistical Methods and Methodology: General

### **Asset Prices, Wealth Inequality, and Taxation**

Suleyman Basak, London Business School

Georgy Chabakauri, London School of Economics

# Beliefs, Stockholding, and Wealth Accumulation Throughout the Life-Cycle

Mateo Velásquez-Giraldo, Johns

Hopkins University

### Consumption Inequality in the Digital Age

Kai Arvai, Bank of France Katja Mann, Copenhagen Business School

### Perceived versus Calibrated Income Risks in Heterogeneous-Agent Consumption Models

Tao Wang, Johns Hopkins University

#### **EHA**

# Institutions, Wealth, and Banking

Paper Session

Sunday, Jan. 7, 2024 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Mission B

Hosted By: Economic History

Association

Chair: Matthew Jaremski, Utah State

University

**JEL Classifications** 

N3 - Labor and Consumers,
Demography, Education, Health,
Welfare, Income, Wealth, Religion, and
Philanthropy

13 - Welfare, Well-Being, and Poverty

Financial Scarring and the Failure of the Freedman's Savings Bank

Mark Van Orden, University of California-Irvine Gary Richardson, University of California-Irvine Vellore Arthi, University of California-Irvine

### Monumental Effects: Confederate Monuments in the Post-Reconstruction South

Alexander Taylor, George Mason University

### The Long-Run Effects of Parental Wealth Shocks on Children

Adrian Haws, Cornell University
Ian Fillmore, Washington University
Cache Ellsworth, University of

Wisconsin-Madison

Joseph Price, Brigham Young University

### The Great Depression Bank Deregulation Wave

Sarah Quincy, Vanderbilt University Chenzi Xu, Stanford University

#### Discussant(s)

Luke Stein, Babson College
Jhacova Williams, American University
Claire Celerier, University of Toronto
Thomas Pearson, Syracuse University

### IOS

### **Platforms and Data Privacy**

Paper Session

Sunday, Jan. 7, 2024 8:00 AM - 10:00 AM (CST)

Convention Center, 304A

Hosted By: Industrial Organization

Society

Chair: Tesary Lin, Boston University

**JEL Classifications** 

L0 - General

L5 - Regulation and Industrial Policy

### Online Advertising, Data Sharing, and Consumer Control

Justin P. Johnson, Cornell University
Thomas Jungbauer, Cornell University
Marcel Preuss, Cornell University

#### Search, Data, and Market Power

Carl-Christian Groh, University of Bonn

### Data, Privacy Laws, and Firm Production: Evidence from GDPR

Mert Demirer, Massachusetts Institute of Technology

Diego Jimenez Hernandez, Federal

Reserve Bank of Chicago

Dean Li, Massachusetts Institute of

Technology

Sida Peng, Microsoft

# Choice Architecture, Privacy Valuations, and Selection Bias in Consumer Data

Tesary Lin, Boston University

Avner Strulov-Shlain, University of

### Chicago

### Discussant(s)

Elisabeth Honka, University of California-Los Angeles Thomas Jungbauer, Cornell University Yizhou Jin, University of Toronto Ben Leyden, Cornell University

### **ITFA**

# Machine Learning in International Trade and Finance

**Panel Session** 

Sunday, Jan. 7, 2024 8:00 AM - 10:00 AM (CST)

Marriott Rivercenter, Conference Room 20

Hosted By: International Trade and Finance Association

Moderator: Maia Linask, University of Richmond

**JEL Classifications** 

F3 - International Finance

F3 - International Finance

#### Panelist(s)

Tom Zylkin, University of Richmond Topic: Machine Learning in International

#### Trade

Alice Lépissier, Brown University

Topic: Illicit trade and Data Science

Narenda Regmi, University of Wisconsin-Whitewater

Topic: Trade agreements and Machine

Learning

Thierry Warin, HEC Montréal and CIRANO

Topic: WTO: An NLP analysis of the

state of trade multilateralism

#### **LERA**

### **Early Interventions and**

### **Adult Outcomes**

### Paper Session

Sunday, Jan. 7, 2024 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Crockett C/D

Hosted By: Labor and Employment

**Relations Association** 

Chair: Phanindra V. Wunnava,

Middlebury College

#### **JEL Classifications**

J6 - Mobility, Unemployment, Vacancies, and Immigrant Workers

J2 - Demand and Supply of Labor

### Like Mother, Like Child: The Earned Income Tax Credit and Gender Norms

Yang Jiao, Texas A&M University-Texarkana

Xiaozhou Ding, Dickinson College Yi Lu, Tsinghua University

### Long-Term Impacts of Mentoring for Disadvantaged Youth

Alex Bell, University of California-Los Angeles

Neviana Petkova, U.S. Treasury

### Quantifying the Role of Firms in Intergenerational Mobility

Cauê Dobbin, Georgetown University Tom Zohar, CEMFI

#### Discussant(s)

Ashley Orr, Carnegie Mellon University Krista Ruffini, Georgetown University Le Wang, Virginia Tech

# **Economic Mobility and Higher Education**

Paper Session

Sunday, Jan. 7, 2024 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Crockett A/B

Hosted By: Labor and Employment

**Relations Association** 

Chair: Caroline Hoxby, Stanford University

**JEL Classifications** 

J6 - Mobility, Unemployment, Vacancies, and Immigrant Workers

J2 - Demand and Supply of Labor

"Workhorses of Opportunity": Regional Universities Increase Local Social Mobility

Greg Howard, University of Illinois-Urbana-Champaign Russell Weinstein, University of Illinois-Urbana-Champaign

**Beyond Students: Effects of University Establishment on Local** 

#### **Economic Mobility**

Lauren Russell, University of Pennsyvlania Michael Andrews, University of Maryland-Baltimore County

# Stakes and Signals: An Empirical Investigation of Muddled Information in Standardized Testing

German Reyes, Cornell University Evan Riehl, Cornell University Ruqing Xu, Cornell University

#### Discussant(s)

Sarah Turner, University of Virginia Paul Mohnen, Federal Reserve Bank of Atlanta

Eric Nielsen, Federal Reserve Board

#### **NEA**

### The Racial Wealth Gap, Access to Credit, and Gentrification

Paper Session

Sunday, Jan. 7, 2024 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Republic C

Hosted By: National Economic

**Association** 

Chair: Trevon Logan, Ohio State

University

**JEL Classifications** 

J1 - Demographic Economics

D3 - Distribution

Quality Employment, Capital Ownership, and the Racial Wealth Gap: The Case of ESOP Employment

Robynn Cox, University of California-Riverside

Adriane Clomax, University of Southern California

# Who Benefits from Gentrification? Evidence from Three Decades of Amenity Data

Kenneth Whaley, University of South Florida

**Racial Protests and Credit Access** 

Alberto Ortega, Indiana University Raffi García, Rensselaer Polytechnic Institute

### **Analytic Approaches to Measuring the Black-White Wealth Gap**

Jermaine Toney, Rutgers University Fenaba Addo, University of North Carolina-Chapel Hill Darrick Hamilton, The New School

### Barriers to Building Wealth among High Income Black Workers

Haydar Kurban, Howard University Omari Swinton, Howard University Angelino Viceisza, Spelman College Rodney Green, Howard University Nyanya Browne, Howard University Bethel Cole-Smith, Howard University Beza Afework, Howard University

#### Discussant(s)

Raffi García, Rensselaer Polytechnic Institute

Marcus Casey, University of Illinois-Chicago

Jamein Cunningham, Cornell University Samuel Myers, University of Minnesota Gregory Price, University of New Orleans

### **PSSI**

## Consequences of Terrorism and Conflict

### Paper Session

Sunday, Jan. 7, 2024 8:00 AM - 10:00 AM (CST)

Convention Center, 223

Hosted By: Peace Science Society International

Chair: Solomon Polachek, SUNY-

Binghamton

#### **JEL Classifications**

F5 - International Relations, National Security, and International Political Economy

H5 - National Government Expenditures and Related Policies

# Immigration from a Terror-Prone Nation: Destination Nation's Optimal Immigration and Counterterrorism Policies

Subhayu Bandyopadhyay, Federal Reserve Bank of St. Louis Khusrav Gaibulloev, American University-Sharjah Todd Sandler, University of Texas-Dallas

# Macroeconomic Shocks and Conflict: Evidence from Commodity Terms-of-Trade Shocks

Patcharaporn Leepipatpiboon, University of California-Los Angeles Chiara Castrovillari, Cornell University Tomohide Mineyama, International

#### Monetary Fund

### Education and Military Expenditures: Countervailing Forces in Designing Economic Policy, A Contribution to the Empirics of Peace

Anna Balestra, Catholic University of the Sacred Heart

Raul Caruso, Catholic University of the Sacred Heart

### **British Voting Intentions and the Far Reach of 11 September Terrorist Attacks in New York**

Elena Stancanelli, Paris School of Economics

#### Discussant(s)

Md Shahadath Hossain, University of

Houston
Carlos Seiglie, Rutgers University
Elisa Taveras Pena, University of TexasRio Grande Valley
John Devereux, CUNY-Queens College

### SGE

# Recent Research on Price Index Topics

Paper Session

Sunday, Jan. 7, 2024 8:00 AM - 10:00 AM (CST)

Marriott Rivercenter, Conference Room 5

Hosted By: Society of Government Economists

Chair: David M. Byrne, Federal Reserve Board

**JEL Classifications** 

E3 - Prices, Business Fluctuations, and Cycles

C4 - Econometric and Statistical

Methods: Special Topics

# Alternative Data Sources and Hedonic Price Indexes for High-Tech Products in the U.S. Consumer Price Index

Craig Brown, U.S. Bureau of Labor Statistics

Jeremy Smucker, U.S. Bureau of Labor

#### **Statistics**

### **Extending the Range of Robust PCE Inflation Measures**

Dominic A. Smith, U.S. Bureau of Labor Statistics

Sergio Ocampo, Western University Raphael Schoenle, Brandeis University

# Using Rolling-Window Multilateral Price Indexes to Track Food Costs across Space and over Time

Chen Zhen, University of Georgia
Mary Muth, Research Triangle Institute
Megan Sweitzer, USDA Economic
Research Service
Abigail Okrent, USDA Economic
Research Service

Anne Byrne, USDA Economic Research Service

# Using Constant-Quality Price Indexes to Deflate Spending in the National Accounts

Ana Aizcorbe, U.S. Bureau of Economic Analysis

Daniel Ripperger-Suhler, U.S. Bureau of Economic Analysis

### Discussant(s)

David M. Byrne, Federal Reserve Board Adam Hale Shapiro, Federal Reserve Bank of San Francisco Metin Cakir, University of Minnesota Bart Hobijn, Federal Reserve Bank of Chicago

### **TPUG**

## Impact of Transportation Infrastructure

Paper Session

Sunday, Jan. 7, 2024 8:00 AM - 10:00 AM (CST)

Marriott Rivercenter, Conference Room 9

Hosted By: Transportation and Public Utilities Group

Chair: Ian Savage, Northwestern

University

**JEL Classifications** 

### R4 - Transportation Economics

Eliminating Fares to Expand
Opportunities: Experimental Evidence
on the Impacts of Free Public
Transportation on Economic
Disparities

Rebecca Brough, University of

California-Davis

Matthew Freedman, University of

California-Irvine

David Phillips, University of Notre Dame

### Land Development along National Highway Networks

Dustin Frye, University of Wisconsin-Madison

### Urban Rail Transit and Endogenous Worker Choices

Justin Tyndall, University of Hawai'i-Mānoa

### **Airport Business Practices and Capacity Utilization**

Fecri Karanki, Purdue University Volodymyr Bilotkach, Purdue University

#### Discussant(s)

Alexander Rothenberg, Syracuse University

Tanner Regan, George Washington University

Alex Anas, State University of New York at Buffalo

Kerry Tan, Loyola University Maryland

#### **URPE**

# Heterodox Perspectives on the History of Thought

Paper Session

Sunday, Jan. 7, 2024 8:00 AM - 10:00 AM (CST)

Marriott Riverwalk, Alamo Ballroom Salon A

Hosted By: Union for Radical Political

**Economics** 

Chair: Paul Cooney, City College

**JEL Classifications** 

**B0** - General

**B5** - Current Heterodox Approaches

The Elements of Veblen's q Theory and Minsky's "Two-Price Theory of Investment" to Understand the Capital Market Route

Ivan D. Velasquez, Bucknell University

A Reconsideration of 19th Century, non-Marxist Models of Socialism: The Cases of John Stuart Mill and Leon Walras

John Willoughby, American University

## The Rate of Profit on Capital - An Update

Michael Roberts, Union for Radical Political Economics

Thermodynamics and Economics: A

#### Review of Nicholas Georgescu-Roegen's Contribution

Paul Cooney, City College

# Inequality and Discrimination

Paper Session

Sunday, Jan. 7, 2024 8:00 AM - 10:00 AM (CST)

Marriott Riverwalk, Alamo Ballroom Salon B

Hosted By: Union for Radical Political Economics

Chair: L. Lo Sontag, New School for Social Research

**JEL Classifications** 

H4 - Publicly Provided Goods

**B5** - Current Heterodox Approaches

Ratchet Behaviour and Sticky
Payouts: The Praxis of Shareholder
Primacy and the Consequences for
Investments

Bakou Mertens, Ghent University

**Housing Discrimination** 

Laurence O'Connell, CUNY

How a Perverted Interpretation of the Tenth Amendment Institutionalizes Inequality in the U.S. and Abroad

L. Lo Sontag, New School for Social Research

## What do Landlords Do? Residential Rents and Landed Property

Osman Keshawarz, Trinity College

9:15 AM

**CREDO** 

# CREDO Meeting and Breakfast

**Event** 

Sunday, Jan. 7, 2024 9:15 AM - 10:00 AM (CST)

Convention Center, 303C
Hosted By: Catholic Research
Economists Discussion Organization
Presiding: Joseph Kaboski, the
University of Notre Dame

The Catholic Research Economists
Discussion Organization (CREDO) will
have their annual meeting\breakfast this
year. Breakfast is free and is preceded
by Mass at 8 am at the St. Joseph
Catholic Church (623 E Commerce St,
San Antonio, TX 78205). All are
welcome, members and non-members.

10:15 AM

**AAEA** 

# Farm Labor, Immigration, Wages, and Policy Impacts

Paper Session

Sunday, Jan. 7, 2024 10:15 AM

- 12:15 PM (CST)

Grand Hyatt, Seguin B

Hosted By: Agricultural and Applied

**Economics Association** 

Chair: John Pender, U.S. Department of

Agriculture

**JEL Classifications** 

A1 - General Economics

**Domestic Farm Employment and the** 

#### H-2A Visa Program

Marcelo Castillo, USDA Economic Research Service

## Spillover Effects of Minimum Wages in Agriculture

Zachariah Rutledge, Michigan State University

# The Value of the U.S. Farm Workers' Legal Status: A Hedonic Price Analysis

Sun Ling Wang, USDA Economic Research Service

## U.S. Employment Exposure to Agricultural Trade Policy

Diane Charlton, Montana State University

#### **AEA**

#### **Climate Control**

Paper Session

Sunday, Jan. 7, 2024 10:15 AM

- 12:15 PM (CST)

Convention Center, 305

Hosted By: American Economic

Association

Chair: Misak Avetisyan, Texas Tech

University

**JEL Classifications** 

Q5 - Environmental Economics

# Can Domestic Market Integration Reduce Manufacturing Emission? The Product Composition Channel

Yue Lu, University of International
Business and Economics
Minghui Ma, University of International
Business and Economics
Longfei Gao, Peking University
Yao Tang, Peking University

# Shifting Household Power Demand across Time: Incentives and Automation

Shefali Khanna, Imperial College London

Mirabelle Muûls, Imperial College London

Ralf Martin, Imperial College London

# Balancing Investment and Output Subsidies for Rooftop Solar: Site Quality Vs. Personal Taste

Aastha Malhotra, Boston College

### Mode Choice, Emissions and Carbon Taxes

Misak Avetisyan, Texas Tech University Wesley W. Wilson, University of Oregon

# Consumer Data and Privacy Architecture

Paper Session

- Sunday, Jan. 7, 2024 10:15 AM
- 12:15 PM (CST)

Convention Center, 221D

Hosted By: American Economic

Association

Chair: Nageeb Ali, Pennsylvania State

University

#### **JEL Classifications**

L5 - Regulation and Industrial Policy

D8 - Information, Knowledge, and Uncertainty

### Federated Learning and Privacy Protection

Mert Demirer, Massachusetts Institute of Technology

Alessandro Bonatti, Massachusetts
Institute of Technology
Dirk Bergemann, Yale University
Vod Vilfort, Massachusetts Institute of
Technology

#### (Dis)Information Wars

Maryam Farboodi, Massachusetts
Institute of Technology
Layla Hashemi, George Mason
University
Maryam Saeedi, Carnegie Mellon
University
Steven Wilson, Brandeis University

## The Economic Consequences of Digital Dark Patterns

Andrey Fradkin, Boston University

Chiara Farronato, Harvard Business School

Tesary Lin, Boston University

# How Good Are Privacy Guarantees? Platform Architecture and Violation of User Privacy

Daron Acemoglu, Massachusetts Institute of Technology Azarakhsh Malekian, University of

**Toronto** 

Alireza Fallah, Massachusetts Institute of Technology

Asuman Ozdaglar, Massachusetts
Institute of Technology

Ali Makhdoumi, Duke University

#### **Corporate Tax Incidence**

Paper Session

Sunday, Jan. 7, 2024 10:15 AM

- 12:15 PM (CST)

Convention Center, 225C

Hosted By: American Economic

Association

Chair: Owen Zidar, Princeton University

and NBER

**JEL Classifications** 

H2 - Taxation, Subsidies, and Revenue

Heterogeneity in Corporate Tax Incidence by Worker Characteristics

Christine Dobridge, Federal Reserve Board

Patrick Kennedy, University of California-Los Angeles and NBER Paul Landefeld, Joint Committee on Taxation

Jacob Mortenson, Joint Committee on Taxation

### A Simple Model of Corporate Tax Incidence

Damián Vergara Dominguez, Princeton University

Dustin Swonder, University of California-Berkeley

### Who Benefits from State Corporate Tax Cuts? A Local Labor Market

### Approach with Heterogeneous Firms: Further Results

Juan Carlos Suarez Serrato, Stanford University

Owen Zidar, Princeton University and NBER

# COVID-19 and Human Capital

Paper Session

Sunday, Jan. 7, 2024 10:15 AM

- 12:15 PM (CST)

Grand Hyatt, Republic B

Hosted By: American Economic

Association

Chair: Harry Patrinos, World Bank

**JEL Classifications** 

12 - Education and Research Institutions

13 - Welfare, Well-Being, and Poverty

# Covid-19 Learning Loss and Recovery: Panel Data Evidence from India

Abhijeet Singh, Stockholm School of Economics

Karthik Muralidharan, University of California-San Diego

Mauricio Romero, Mexico Autonomous Institute of Technology

# Forgone and Forgotten Learning: COVID-Related Learning Losses from National Assessments in Bangladesh

Sharnic Djaker, New York University Shwetlana Sabarwal, World Bank Shrihari Ramachandra, International Monetary Fund Andres Yi Chang, World Bank Noam Angrist, University of Oxford

## An Analysis of COVID-19 Student Learning Loss

Harry Patrinos, World Bank Emiliana Vegas, Harvard University Rohan Carter-Rau, Brookings Institution

Are Education Innovations Tested during COVID-19 Still Relevant After? Evidence from Five Randomized

#### **Trials**

Noam Angrist, University of Oxford Claire Cullen, Youth Impact Janica Magat, Youth Impact

## **Evaluation of Educational Loss In Europe and Central Asia**

Harry Patrinos, World Bank
Maciej Jakubowski, University of
Warsaw
Tomasz Gajderowicz, University of
Warsaw

#### Discussant(s)

David Evans, Center for Global
Development
Tahir Andrabi, Pomona College
Michela Carlana, Harvard University

# Developments in High School Economics

Paper Session

Sunday, Jan. 7, 2024 10:15 AM

- 12:15 PM (CST)

Grand Hyatt, Bowie B/C

Hosted By: American Economic

Association & Committee on Economic

Education

Chair: Andrew Hill, Federal Reserve

Bank of Philadelphia

#### **JEL Classifications**

A2 - Economic Education and Teaching of Economics

## An Assessment of Economic Education in U.S. High Schools

William Walstad, University of Nebraska-Lincoln Jamie Wagner, University of Nebraska-Omaha

## The Landscape of AP Economics and Alignment with the Profession

Elizabeth Healy, College Board Scott Wolla, Federal Reserve Bank of St. Louis

#### **Economists Who Look Like Me:**

#### Increasing Knowledge in and Awareness of Economics in the Federal Reserve Education Fellows (FREF) Program

Rebecca Chambers, Federal Reserve Bank of Philadelphia Andrew Hill, Federal Reserve Bank of Philadelphia

#### Discussant(s)

William Bosshardt, Florida Atlantic University

Paul Grimes, Pittsburg State University Carlos Asarta, University of Delaware

#### **Dominant Currency**

# Paradigm and Exchange Rates

Paper Session

Sunday, Jan. 7, 2024 10:15 AM

- 12:15 PM (CST)

Convention Center, 221B

Hosted By: American Economic

Association

Chair: Kathy Yuan, London School of

**Economics** 

**JEL Classifications** 

F3 - International Finance

F1 - Trade

## **Granular Corporate Hedging Under Dominant Currency**

Laura Alfaro, Harvard Business School Mauricio Calani, Central Bank Of Chile Liliana Varela, London School of Economics

## The Network Drivers of Trade Currency Invoicing

Chris Greiner, London School of

**Economics** 

Christian Julliard, London School of

**Economics** 

Kathy Yuan, London School of

**Economics** 

# **Economic Impacts of Remote Work**

Paper Session

Sunday, Jan. 7, 2024 10:15 AM

- 12:15 PM (CST)

Grand Hyatt, Lone Star Ballroom Salon

Hosted By: American Economic

Association

Chair: Xiaoji Lin, University of Minnesota

**JEL Classifications** 

D2 - Production and Organizations

D1 - Household Behavior and Family

**Economics** 

## **How Many Americans Work Remotely?**

Erik Brynjolfsson, Stanford University
John Horton, Massachusetts Institute of
Technology
Christos Makridis, Arizona State
University and Stanford University
Alex Mas, University of CaliforniaBerkeley
Adam Ozimek, EIG

## Remote Work across Jobs, Companies and Space

Stephen Hansen, University College London

Peter Lambert, London School of Economics

Nicholas Bloom, Stanford University Steven Davis, University of Chicago Raffaella Sadun, Harvard Business School

### Digital Prowess: ICT Human Capital, Remote Work, and Asset Prices

Jack Favilukis, University of British Columbia

Xiaoji Lin, University of Minnesota Ali Sharifkhani, Northeastern University Xiaofei Zhao, Georgetown University

What Works for Her?: How Workfrom-Home Digital Jobs Affect Female Labor Force Participation

Suhani Jalota, Stanford University Lisa Ho, Massachusetts Institute of

#### Technology

# Firm Location Within and Across Borders

Paper Session

Sunday, Jan. 7, 2024 10:15 AM

- 12:15 PM (CST)

Convention Center, 225B

Hosted By: American Economic

**Association** 

Chairs:

Fabian Eckert, University of California-

San Diego

Xian Jiang, University of California-Davis

**JEL Classifications** 

F2 - International Factor Movements and International Business

R3 - Real Estate Markets, Spatial Production Analysis, and Firm Location

# Combinatorial Discrete Choice: A Quantitative Model of Multinational Location Decisions

Costas Arkolakis, Yale University
Fabian Eckert, University of CaliforniaSan Diego
Rowan Shi, Toronto Metropolitan
University

**Efficiency Gains from Information and** 

#### Communication Technology: A Spatial Analysis of Firm Geographic Expansion

Xian Jiang, University of California-Davis

## Multinational Production and Corporate Labor Share

Daisuke Adachi, Aarhus University Yukiko U. Saito, Waseda University

#### Differences in Product Availability Across Countries: Determinants and Welfare Consequences

Juanma Castro-Vincenzi, Harvard University
Eugenia Menaguale, Princeton
University

Eduardo Morales, Princeton University Alejandro Sabal, Princeton University

# **Gender Disparities in the Impacts of COVID-19**

Paper Session

Sunday, Jan. 7, 2024 10:15 AM

- 12:15 PM (CST)

Grand Hyatt, Lone Star Ballroom Salon

A

Hosted By: American Economic

Association & Committee on the Status

of Women in the Economics Profession

Chair: Yana Rodgers, Rutgers University

**JEL Classifications** 

10 - General

13 - Welfare, Well-Being, and Poverty

# The Influence of Pandemics on Women's Labor Market Expectations and Job Search Behavior

Catalina Herrera-Almanza, University of Illinois-Urbana-Champaign S Anukriti, World Bank Sophie Ochmann, University of Gottingen

The COVID-19 Pandemic Accelerated Automation: What Does this Mean for Women, Black and Brown Workers?

Ryan Perry, Federal Reserve Bank of Chicago

Kristen Broady, Federal Reserve Bank of Chicago

Darlene Booth-Bell, Coastal Carolina University

Academic Profile of Chinese Economists: Productivity, Pay, Time Use, Gender Differences, and Impacts of COVID-19

Yang Jiao, Texas A&M University-

Texarkana

Li Qi, Agnes Scott College

Zhuo Chen, University of Georgia

Locked in the House, Free Again: The Impact of COVID-19 on Fertility in Spain

Sofia Trommlerová, Comenius University Bratislava

Libertad González, UPF and BSE

#### Discussant(s)

Aashima Sinha, Levy Economics
Institute
Amalia Miller, University of Virginia
Carl Lin, Bucknell University
Ina Ganguli, University of
Massachusetts-Amherst

# Immigration and Productivity

Paper Session

Sunday, Jan. 7, 2024 10:15 AM

- 12:15 PM (CST)

Grand Hyatt, Lone Star Ballroom Salon
B

Hosted By: American Economic

Association

Chair: Nancy Qian, Northwestern

University

**JEL Classifications** 

O1 - Economic Development

Closing Ranks: Organized Labor and Immigration

Carlo Medici, Northwestern University

Law-Abiding Immigrants: The Incarceration Gap

### Between Immigrants and the U.S.-Born, 1850–2020

Ran Abramitzky, Stanford University
Leah Boustan, Princeton University
Elisa Jácome, Princeton University
Santiago Perez, University of CaliforniaDavis

### The Impact of the Chinese Exclusion Act on U.S. Economic Development

Joe Long, Research Improving People's Lives

Carlo Medici, Northwestern University Nancy Qian, Northwestern University Marco Tabellini, Harvard University

### Immigration, Innovation, and Growth

Konrad B. Burchardi, Stockholm

University

Thomas Chaney, University of Southern California

Tarek Alexander Hassan, Boston University

Lisa Tarquinio, University of Western Ontario

Stephen J. Terry, Boston University

### Discussant(s)

Carlo Medici, Northwestern University Lisa Tarquinio, University of Western Ontario

Marco Tabellini, Harvard University Santiago Perez, University of California-Davis

## Incentives and Crime Policy: Some Recent Advances

Paper Session

Sunday, Jan. 7, 2024 10:15 AM

- 12:15 PM (CST)

Grand Hyatt, Lone Star Ballroom Salon E

Hosted By: American Economic

Association

Chair: W. Bentley MacLeod, Princeton

University

**JEL Classifications** 

J4 - Particular Labor Markets

K4 - Legal Procedure, the Legal System, and Illegal Behavior

The Impact of Financial Sanctions: Regression Discontinuity Evidence from Driver Responsibility Fee Programs in Michigan and Texas

Michael Mueller-Smith, University of Michigan

Keith Finlay, U.S. Census

Matthew Gross, Twitter

Elizabeth Luh, University of Michigan

## Should the Punishment Fit the Crime? Discretion and Deterrence in Law Enforcement

Felipe Goncalves, University of California-Los Angeles

### Steven Mello, Dartmouth College

## Release, Detain, or Surveil? The Effect of Electronic Monitoring on Defendant Outcomes

Roman Rivera, University of California-Berkeley

### Deterrence, Income Support and Optimal Crime Policy

W. Bentley Macleod, Princeton
University
Roman Rivera, University of CaliforniaBerkeley

### Monetary Rules and the

### **Taylor Principle**

Paper Session

- Sunday, Jan. 7, 2024 10:15 AM 12:15 PM (CST)
- Grand Hyatt, Lone Star Ballroom Salon F

Hosted By: American Economic

Association

Chair: Stephanie Schmitt-Grohé,

Columbia University

#### **JEL Classifications**

- E5 Monetary Policy, Central Banking, and the Supply of Money and Credit
- E4 Money and Interest Rates

### Policy Analysis and Rates of Convergence in Learning Models

Lawrence Christiano, Northwestern University

Martin Eichenbaum, Northwestern University

Benjamin Johannsen, Federal Reserve Board

#### **Deficits and Inflation**

George-Marios Angeletos, Northwestern University

Chen Lian, University of California-

Berkeley

Christian Wolf, Massachusetts Institute of Technology

Some Inference Perils of Imposing a

### **Taylor Rule**

Paul Beaudry, Bank of Canada
Franck Portier, University College
London
Andrew Preston, University College
London

#### **Robust Real Rate Rules**

Tom Holden, Deutsche Bundesbank

### **Political Economy**

Paper Session

- Sunday, Jan. 7, 2024 10:15 AM
- 12:15 PM (CST)

Convention Center, 221A

Hosted By: American Economic

Association

Chair: Dana Foarta, Stanford University

**JEL Classifications** 

P0 - General

#### A Ballot for a Bullet

Li Han, Hong Kong University of Science and Technology Chen Ting, Hong Kong Baptist University

Tao Li, University of Macau

Corporate Capture of Congress in Carbon Politics: Evidence from Roll Call Votes

Jiekun Huang, University of Illinois-Urbana-Champaign Meng Gao, University of Connecticut

### **Cross-State Strategic Voting**

Gordon Dahl, University of California-San Diego Joseph Engelberg, University of California-San Diego Runjing Lu, University of Alberta William Mullins, University of California-San Diego

### Does Political Power Concentration Threaten Long-term Investment? Evidence from China

Meng Miao, Renmin University of China Shang Zeng, Renmin University of China

Dayin Zhang, University of Wisconsin-Madison

## Keep your Enemies Closer: Strategic Candidate Adjustments in U.S. and French Elections

Rafael Di Tella, Harvard University Randy Kotti, Polytechnique Caroline Le Pennec, HEC Montréal Vincent Pons, Harvard University

# The Effect of Childhood Environment on Political Behavior: Evidence from Young U.S. Movers, 1992-2021

Jacob Brown, Princeton University Enrico Cantoni, University of Bologna Sahil Chinoy, Harvard University Martin Koenen, Harvard Kennedy School

Vincent Pons, Harvard Business School

### **Public Health Programs**

Paper Session

Sunday, Jan. 7, 2024 10:15 AM

- 12:15 PM (CST)

Convention Center, 301C

Hosted By: American Economic

Association

Chair: Kara Smith, Belmont University

**JEL Classifications** 

#### I1 - Health

### Could Health Insurance Enhance Confidence on Both the Supply and Demand Sides of Mortgage?

Fanyu Liu, Tulane University Kerui Geng, Tulane University

## Improving Access to Psychological Therapies: Evaluating the Impact of a Nationwide Mental Health Service

Ekaterina Oparina, London School of

**Economics** 

Christian Krekel, London School of

**Economics** 

Sorawoot Srisuma, National University of Singapore

# Substitution Patterns and Welfare Implications of Local Taxation: Empirical Analysis of a Soda Tax

Jiawei Chen, University of California-Irvine

Colin Reinhardt, University of California-Irvine

Saad Andalib Syed Shah, University of California-Irvine

The Effect of Provider Networks on Health Care Utilization of Medicaid Beneficiaries: Evidence from Arkansas

Jee-Hun Choi, Lehigh University

The Lasting Effects of Early
Childhood Interventions: The National
Vaccination Commando Program in

#### **Burkina Faso**

Richard Daramola, University of
Northern Iowa
Harounan Kazianga, Oklahoma State
University
Md Shahadath Hossain, Binghamton
University
Karim Nchare, Vanderbilt University

## **Topics in Corporate and Managerial Finance**

Paper Session

Sunday, Jan. 7, 2024 10:15 AM

- 12:15 PM (CST)

Grand Hyatt, Bonham B

Hosted By: American Economic

Association

Chair: Peter Cziraki, Texas A&M

University

**JEL Classifications** 

G3 - Corporate Finance and Governance

Board of Directors' Networks, Gender, and Firm Performance in a Male-Dominated Industry: Evidence from U.S. Banking

Judit Temesvary, Federal Reserve

**Board** 

Ann L. Owen, Hamilton College Andrew L. Wei, Cornell University

### Credentials Matter, But Only For Men: Evidence from the S&P 500

Adriana Robertson, University of Chicago
Peter Cziraki, Texas A&M University

### **Ethics and Trust in the Market for Financial Advisors**

John Thanassoulis, University of Warwick, CEPR and UK Competition and Markets Authority
Simon Gervais, Duke University

Lifting Women Up: Gender Quotas and the Advancement of Women on

#### **Corporate Boards**

Anna Gibert, Barcelona School of Economics and Bocconi University Alexandra Fedorets, DIW Berlin

### Powerful CEOs in Uncertain Times: Survival of the Fittest

Jiaqi Zheng, University of Oxford

#### **PPP Loans and Access to Credit**

Anya Kleymenova, Federal Reserve Board

Young Hwa Seok, Federal Reserve Board

### **Uses and Limits of Central**

### **Bank Balance Sheets**

Paper Session

- Sunday, Jan. 7, 2024 10:15 AM
- 12:15 PM (CST)

Grand Hyatt, Lone Star Ballroom Salon

D

Hosted By: American Economic

Association

Chair: Hyun Song Shin, Bank for

International Settlements

#### **JEL Classifications**

E5 - Monetary Policy, Central Banking, and the Supply of Money and Credit

E6 - Macroeconomic Policy,

Macroeconomic Aspects of Public Finance, and General Outlook

### The anatomy of a peg: lessons from China's parallel currencies

Ricardo Reis, London School of

**Economics** 

Saleem Bahaj, University College

London

## Liquidity Dependence and the Waxing and Waning of Central Bank Balance Sheets

Viral Acharya, New York University

Rahul S. Chauhan, University of

Chicago

Raghuram Rajan, University of Chicago Sascha Steffen, Frankfurt School of

### Finance and Management

### The Bank of Amsterdam and the Limits of Fiat Money

Wilko Bolt, De Nederlandsche Bank Jon Frost, Bank for International Settlements

Hyun Song Shin, Bank for International Settlements

Peter Wierts, De Nederlandsche Bank

### **Exorbitant Privilege Gained and Lost:** Fiscal Implications

Zefeng Chen, Peking University Zhengyang Jiang, Northwestern University

Hanno N. Lustig, Stanford University Stijn Van Nieuwerburgh, Columbia University

Mindy Z. Xiaolan, University of Texas

### Discussant(s)

Leonardo Gambacorta, Bank for International Settlements Sarah Bell, Bank for International Settlements

Chris Erceg, International Monetary Fund

Maxime Sauzet, Boston University

### **AFA**

### **Asset Pricing: Credit Risk**

Paper Session

Sunday, Jan. 7, 2024 10:15 AM

- 12:15 PM (CST)

Marriott Rivercenter, Grand Ballroom

Salon A

Hosted By: American Finance

Association

Chair: Jennie Bai, Georgetown

University

**JEL Classifications** 

G1 - General Financial Markets

### **Interdealer Price Dispersion**

Andrea Eisfeldt, University of California-

Los Angeles

Bernard Herskovic, University of

California-Los Angeles

### Shuo Liu, Tsinghua University

#### **The Financial Premium**

Jens Dick-Nielsen, Copenhagen

**Business School** 

Peter Feldhutter, Copenhagen Business

School

David Lando, Copenhagen Business

School

### **Voter-Induced Municipal Credit Risk**

Brent Ambrose, Pennsylvania State University

Matt Gustafson, Pennsylvania State University

Maxence Valentin, Cornell University Zihan Ye, University of Tennessee

### Discussant(s)

Jian Li, Columbia University
Alex Zhou, Southern Methodist
University
Sudheer Chava, Georgia Institute of
Technology

### Asset Pricing: Cross-Section of Returns (Conditional)

Paper Session

- Sunday, Jan. 7, 2024 10:15 AM
- 12:15 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon B

Hosted By: American Finance

Association

Chair: Markus Pelger, Stanford

University

**JEL Classifications** 

G1 - General Financial Markets

### **Complexity in Factor Pricing Models**

Antoine Didisheim, University of
Lausanne and Swiss Finance Institute
Shikun Ke, Yale University
Bryan Kelly, Yale University
Semyon Malamud, Swiss Federal
Institute of Technology Lausanne

# The Factor Multiverse: The Role of Interest Rates in Factor Return Measurement and Discovery

Jules Van binsbergen, University of Pennsylvania Liang Ma, San Diego State University Michael Schwert, AQR Capital Management

### Dissecting Anomalies in Conditional Asset Pricing

Valentina Raponi, IESE Business School

Paolo Zaffaroni, Imperial College London

### **Equity Factors and Firms' Perceived Cost of Capital**

Niels Gormsen, University of Chicago Kilian Huber, University of Chicago

### Discussant(s)

Andreas Neuhierl, Washington
University-St. Louis
Dino Palazzo, Federal Reserve Board
Nikolay Gospodinov, Federal Reserve
Bank of Atlanta
Chen Xue, University of Cincinnati

### **Corporate Finance: CEOs**

Paper Session

Sunday, Jan. 7, 2024 10:15 AM

- 12:15 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon C

Hosted By: American Finance

Association

Chair: Katharina Lewellen, Dartmouth

College

**JEL Classifications** 

G3 - Corporate Finance and Governance

### **CEO Relative Age and Corporate Risk-Taking**

Junru Guo, Nankai University Jia He, Nankai University Sibo Liu, Hong Kong Baptist University Yonglin Wang, Lingnan University

### Do CEOs Benefit from Employee Pay Raises? Evidence from a Federal Minimum Wage Law

Ekaterina Potemkina, Indiana University

### Is ESG a Managerial Style?

Tianyu Cai, Shanghai International Studies University

Leo Liu, University of Technology Sydney

Jason Zein, University of New South Wales

Hao Zhang, University of New South Wales

#### Discussant(s)

Marius Guenzel, University of Pennsylvania Ilona Babenko, Arizona State University Michelle Lowry, Drexel University

## Industrial Organization and Finance

Paper Session

Sunday, Jan. 7, 2024 10:15 AM

- 12:15 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon D

Hosted By: American Finance

Association

Chair: Mark Egan, Harvard University

**JEL Classifications** 

G3 - Corporate Finance and Governance

## Bank Competition Amid Digital Disruption: Implications for Financial Inclusion

Erica Xuewei Jiang, University of

Southern California

Yang Yu, Singapore Management

University

Jinyuan Zhang, University of California-

Los Angeles

### Financial Shocks, Productivity, and Prices

Simone Lenzu, New York University

### A Tale of Two Networks: Common Ownership and Product Market Rivalry

Florian Ederer, Yale University Bruno Pellegrino, Columbia University

# The Role of Intermediaries in Selection Markets: Evidence from Mortgage Lending

Jason Allen, Bank of Canada Robert Clark, Queen's University Jean-Francois Houde, University of Wisconsin-Madison Shaoteng Li, Jinan University

#### Anna Trubnikova, Cornerstone Research

### Discussant(s)

Kairong Xiao, Columbia University
Ryan Kim, Johns Hopkins University
Alexander MacKay, Harvard University
Matteo Benetton, University of
California-Berkeley

## Mutual Funds and Hedge Funds

Paper Session

- Sunday, Jan. 7, 2024 10:15 AM
- 12:15 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon G

Hosted By: American Finance

Association

Chair: Ralph Koijen, University of

Chicago

**JEL Classifications** 

G1 - General Financial Markets

# Revealed Beliefs about Responsible Investing: Evidence from Mutual Fund Managers

Vitaly Orlov, University of St. Gallen Stefano Ramelli, University of St. Gallen Alexander Wagner, University of Zurich

Race, Discrimination, and Hedge

#### **Funds**

Yan Lu, University of Central Florida Narayan Naik, London Business School Melvyn Teo, Singapore Management University

### The Unintended Consequences of Investing for the Long Run: Evidence from Target Date Funds

Massimo Massa, INSEAD Rabih Moussawi, Villanova University Andrei Simonov, Michigan State University

# Passive Bond Fund Is an Oxymoron (Or the Case for Active Management of Bond Funds)

Jaewon Choi, University of Illinois

Martijn Cremers, University of Notre Dame

Timothy Riley, University of Arkansas

#### Discussant(s)

Henri Servaes, London Business School Emmanuel Yimfor, Columbia University Clemens Sialm, University of Texas-Austin

Dong Lou, London School of Economics

## Regulation, Private Equity, and Entrepreneurship

Paper Session

Sunday, Jan. 7, 2024 10:15 AM

- 12:15 PM (CST)

Marriott Rivercenter, Grand Ballroom

Salon I

Hosted By: American Finance

Association

Chair: Ayako Yasuda, University of

California-Davis

**JEL Classifications** 

G2 - Financial Institutions and Services

## Keeping Up with the Blackstones: Institutional Investors and Gentrification

Neroli Austin, University of Oxford

**Return-Based Crowdfunding and** 

#### **Entrepreneurship**

Hedieh Rashidi Ranjbar, University of Michigan

### Secondary Stock Exchanges and Growth of High-Tech Entrepreneurs

Huasheng Gao, Fudan University
Po-Hsuan Hsu, National Tsing Hua
University
Yuxi Wang, Shanghai Jiao Tong
University

### Limited Partners versus Unlimited Machines

Reiner Braun, Technical University of Munich

Borja Fernandez Tamayo, Skema Business School Florencio López-de-Silanes, Skema Business School Ludovic Phalippou, University of Oxford Natalia Sigrist, Unigestion

#### Discussant(s)

Cameron LaPoint, Yale University
Jacelly Cespedes, University of
Minnesota
Joan Farre-Mensa, University of IllinoisChicago

Lea Stern, University of Washington

### Special Topics: Finance and Gender

#### Paper Session

Sunday, Jan. 7, 2024 10:15 AM - 12:15 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon K, & L

Hosted By: American Finance

Association

Chair: Victoria Ivashina, Harvard

University

**JEL Classifications** 

G0 - General

#### Diversity, Equity, and Inclusion

Alex Edmans, London Business School Caroline Flammer, Columbia University

#### Simon Glossner, Federal Reserve Board

### Gender, Competition, and Performance: International Evidence

Kai Li, University of British Columbia Qiyuan Peng, University of Dayton Rui Shen, Chinese University of Hong Kong-Shenzhen Gabriel Wong, Cardiff University

### The Importance of Signaling for Women's Careers

Alexandra Niessen-Ruenzi, University of Mannheim

Leah Zimmerer, University of Mannheim

## Inventor Gender and Patent Undercitation: Evidence from Causal Text Estimation

Yael Hochberg, Rice University
Ali Kakhbod, University of CaliforniaBerkeley
Peiyao Li, University of CaliforniaBerkeley
Kunal Sachdeva, Rice University

#### Discussant(s)

Steven Kaplan, University of Chicago Paola Sapienza, Northwestern University Lucy White, Boston University Victor Lyonnet, Ohio State University

### Special Topics: Social Influence and Networks

Paper Session

Sunday, Jan. 7, 2024 10:15 AM

- 12:15 PM (CST)

Marriott Rivercenter, Grand Ballroom

Salon E

Hosted By: American Finance

Association

Chair: Harrison Hong, Columbia

University

**JEL Classifications** 

G0 - General

### Social Connections and Bank Deposit Funding

Sean Flynn, Cornell University Jing Wang, University of Missouri

## Tweeting in the Dark: Corporate Communication and Information Diffusion

Isabella Wolfskeil, Federal Reserve Board

## The Role of Employees as Information Intermediaries: Evidence from Their Professional Connections

DuckKi Cho, Peking University Lyungmae Choi, City University of Hong Kong

Stephen Hillegeist, Arizona State

#### University

### Information Processing: The Role of Expertise within Peer Effects

Lukas Mertes, University of Mannheim Martin Weber, University of Mannheim

#### Discussant(s)

Jeffrey Kubik, Syracuse University
Lin Peng, CUNY-Baruch College
Edward Shore, Columbia University
Anders Anderson, Swedish House of
Finance

#### **AREUEA**

## AFA/AREUEA Joint Session: Housing Finance

#### Paper Session

- Sunday, Jan. 7, 2024 10:15 AM 12:15 PM (CST)
- Marriott Rivercenter, Conference Room 20

Hosted By: American Real Estate and Urban Economics Association & American Finance Association Chair: Christopher Palmer, Massachusetts Institute of Technology

**JEL Classifications** 

- R2 Household Analysis
- G2 Financial Institutions and Services

The Opioid Epidemic and Consumer

### Credit Supply: Evidence from Credit Cards

Sumit Agarwal, National University of Singapore

Wenli Li, Federal Reserve Bank of Philadelphia

Raluca A. Roman, Federal Reserve Bank of Philadelphia Nonna Sorokina, Pennsylvania State University

### Mortgages, Monetary Policy, and the Great Inflation of 2021--?

Aaron Hedlund, Purdue University and Federal Reserve Bank of St. Louis Kieran Larkin, Stockholm University Kurt Mitman, Stockholm University, CEPR and IZA
Serdar Ozkan, Federal Reserve Bank of
St. Louis

### The Cross-Section of Housing Returns

Jonathan Halket, Texas A&M University Lara Pia Loewenstein, Federal Reserve Bank of Cleveland Paul S. Willen, Federal Reserve Bank of Boston and NBER

## The Real Effects of Household Financial Constraints: When Money Moves In

Darren James Aiello, Brigham Young
University
Jason Kotter, Brigham Young University

Gregor Schubert, University of California-Los Angeles

#### Discussant(s)

John Hund, University of Georgia Leming Lin, University of Pittsburgh Daniel Greenwald, New York University Lu Liu, University of Pennsylvania

#### **Commuting and Transit**

Paper Session

Sunday, Jan. 7, 2024 10:15 AM

- 12:15 PM (CST)

Marriott Rivercenter, Conference Room

Hosted By: American Real Estate and Urban Economics Association Chair: Caitlin Gorback, University of Texas-Austin

**JEL Classifications** 

R4 - Transportation Economics

### Fare Structure and the Demand for Public Transit

Ben Zou, Purdue University Yizhen Gu, Peking University Qu Tang, Jinan University

### The Political Economy of Congestion Pricing: Evidence from London Voters

Natalie J. Yang, Columbia University

## Transit Infrastructure, Couples' Commuting Choices, and Household Wage Structure

Daniel Velasquez-Cabrera, University of Michigan

## Is It Expensive to Be Poor? Evidence from the Public Transport in New York City

Meiping Sun, Fordham University Slava Mikhed, Federal Reserve Bank of Philadelphia Jing Wang, Columbia University

#### Discussant(s)

Rhiannon Jerch, Temple University Léa Bou Sleiman, NBER Yichen Su, Federal Reserve Bank of David Phillips, University of Notre Dame

### Housing Policies and the Environment

Paper Session

Sunday, Jan. 7, 2024 10:15 AM

- 12:15 PM (CST)

Marriott Rivercenter, Conference Room
1

Hosted By: American Real Estate and

**Urban Economics Association** 

Chair: Simon Camilo Buechler,

Massachusetts Institute of Technology

**JEL Classifications** 

R3 - Real Estate Markets, Spatial Production Analysis, and Firm Location Q4 - Energy

### **Converting the Converted: Subsidies and Solar Adoption**

Linde Kattenberg, Maastricht University Erdal Aydin, Sabanci University Dirk Brounen, Tilburg University Nils Kok, Maastricht University

### The Urban Equilibrium Effects of Electric Vehicle Tax Credits

Becka Brolinson, Federal Housing Finance Agency

William Larson, U.S. Department of the Treasury

Weihua Zhao, University of Louisville

## The Impact of 2019 Changes to Texas' Flood Disclosure Requirements on House Prices

William Boyd McClain, Fannie Mae Nuno Mota, Fannie Mae

#### Large-scale Rent Control Policy Intervention: Evidence From Catalonia, Spain

Michael Abel, ESCP Business School Luisa Carrer, Toulouse School of Economics Jaime Luque, ESCP Business School

#### Discussant(s)

Alex van de Minne, University of
Connecticut
Jiro Yoshida, Pennsylvania State
University
Dongxiao Niu, Maastricht University
Eunjee Kwon, University of Cincinnati

#### **ASHEcon**

## Hospital Mergers, Markups, and Executive Compensation

Paper Session

- Sunday, Jan. 7, 2024 10:15 AM
- 12:15 PM (CST)

Grand Hyatt, Presidio B
Hosted By: American Society of Health
Economists & American Economic
Association

Chair: Maura Coughlin, Rice University

**JEL Classifications** 

11 - Health

L1 - Market Structure, Firm Strategy, and Market Performance

How Does Rising Health Care Spending in the U.S. Impact Labor Markets and Mortality? Evidence from Hospital Mergers

Zarek C. Brot-Goldberg, University of Chicago

Zack Cooper, Yale University

Stuart Craig, Yale University
Lev Klarnet, Yale University
Ithai Lurie, Office of Tax Analysis

### Markups and Mergers in the U.S. Hospital Industry

Jan De Loecker, KU Leuven Sebastian Fleitas, Pontifical Catholic University of Chile

### The Determinants of Non-Profit Hospital Executives' Compensation

Vivian Ho, Rice University
Derek Jenkins, Rice University
Marah Short, Rice University

#### Discussant(s)

Haizhen Lin, Indiana University

Devesh Raval, Federal Trade
Commission
Mireille Jacobson, University of
Southern California

#### **ACES**

#### **Cultural Change in History**

Paper Session

Sunday, Jan. 7, 2024 10:15 AM - 12:15 PM (CST)

Marriott Rivercenter, Conference Room
7

Hosted By: Association for Comparative Economic Studies

Chair: Jared Rubin, Chapman University

**JEL Classifications** 

N0 - General

Z0 - General

## Individualism, Identity, and Institutional Stability: Evidence from First Names in Germany, 1700–1850

Davide Cantoni, Ludwig Maximilian
University of Munich
Cathrin Mohr, University of Bonn
Matthias Weigand, Harvard University

#### The Confederate Diaspora

Samuel Bazzi, University of California-San Diego

Andreas Ferrara, University of

Pittsburgh
Martin Fiszbein, Boston University
Thomas Pearson, Syracuse University

Patrick A. Testa, Tulane University

Economic Growth and the Rise of Individualism: Evidence from Europe 1700-2000

Anne Sofie B. Knudsen, University of Copenhagen

Industry and Identity: The Migration Linkage Between Economic and Cultural Change in 19th Century Britain

Vasiliki Fouka, Stanford University Theo Serlin, Stanford University

#### **AFEE**

#### Community Resilience, Institutionalized Inequality and Policy Issues

Paper Session

Sunday, Jan. 7, 2024 10:15 AM

- 12:15 PM (CST)

Marriott Riverwalk, Bonham

Hosted By: Association for Evolutionary

**Economics** 

Chair: Mary Wrenn, University of the

West of England

**JEL Classifications** 

**B5** - Current Heterodox Approaches

#### P1 - Capitalist Economies

Weak Sauce: Authenticity as a Force in Community Resiliency - The Skateboard Industry as a Case Study

Thomas Kemp, University of Wisconsin-Eau Claire and Ateneo University

Minority Depository Institutions in Los Angeles: Evolving Financial Technologies and the Challenge of Governance

Gary Dymski, University of Leeds
Melody Chiong, University of CaliforniaSan Diego
Jesus Hernandez, University of
California-Davis

The Evolution of Housing Inequalities

#### and Modern-Day Redlining

Robert Scott, Monmouth University

## The Evolution of Urban Rent Theory and Its Impact on Distributional Analysis

Ely Fair, Knox College

### Recognizing and Resisting the Neoliberal Think Tanks in the U.S.

Mary Wrenn, University of the West of England

## Institutionalizing Inequality: Field Conditions, Institutional Belonging, and the Distribution of Identities

Nadia von Jacobi, University of Trento Alex Nicholls, University of Oxford

#### **ASE**

## Unpaid Work in the Care Economy

Paper Session

Sunday, Jan. 7, 2024 10:15 AM - 12:15 PM (CST)

Marriott Riverwalk, Valero

Hosted By: Association for Social

**Economics & International Association** 

for Feminist Economics

Chair: Mieke Meurs, American University

**JEL Classifications** 

**B5 - Current Heterodox Approaches** 

#### J1 - Demographic Economics

Social Provisioning, Care, and Precarious Lives: Lessons from the Pandemic

Janice Peterson, California State University-Fresno

Time Allocation Dynamics in Thai Households during the Pandemic: Policy Implications for Unpaid Care Work Redistribution and ICT Skills

Minh Tam Bui, Srinakharinwirot
University
Chompoonuh Kosalakorn
Permpoonwiwat, Srinakharinwirot
University

**Child Care Deficit for Very Young** 

## Children and Low Labor Force Participation of Women in Kazakhstan.

Mieke Meurs, American University
Maigul Nugmanova, Narxoz University
Anastassiya Lipovka, Almaty
Management University

## Gender Gaps and Regional Intergenerational Mobility in a Developing Country

Javier Cortes-Orihuela, University of British Columbia Juan Díaz, University of Chile Pablo Gutiérrez-Cubillos, University of Chile

Pablo Troncoso, University of Georgia Josefina Rodriguez, Ministry of Finance-

#### Chile

#### **Determinants of Gender Wealth Gap**

Suchika Chopra, University of Georgia

#### **ASGE**

# Extremes and Giving: Diversity, Disasters, Lifetime Commitments and Business Cycles

Paper Session

Sunday, Jan. 7, 2024 10:15 AM

- 12:15 PM (CST)

Marriott Rivercenter, Conference Room 16

Hosted By: Association for the Study of Generosity in Economics
Chair: Laura Katherine Gee, Tufts
University

**JEL Classifications** 

H4 - Publicly Provided Goods

D0 - General

## The Impact of Business Cycle Fluctuations on Nonprofit Entry and Exit Rates

Teresa Harrison, Drexel University Jonathan Oxley, Georgia State University

The Effect of Local Ethnic, Religious, and Political Diversity on Charitable

#### Giving

Baris Yoruk, SUNY-Albany

### **Equity of Transfers: Evidence from Natural Disasters**

Tatyana Deryugina, University of Illinois-Urbana-Champaign Benjamin Marx, University of Illinois-Urbana-Champaign

#### **Extreme Giving Commitments**

Marco Castillo, Texas A&M University Ragan Petrie, Texas A&M University

#### Discussant(s)

Xuan Wang, VU Amsterdam

Daniel Hungerman, University of Notre

Dame

Andrew Plantinga, University of California-Santa Barbara
Amanda Chuan, Michigan State
University

#### **AERE**

#### **Climate Policy**

Paper Session

Sunday, Jan. 7, 2024 10:15 AM

- 12:15 PM (CST)

Grand Hyatt, Bonham D

Hosted By: Association of Environmental

and Resource Economists

Chair: Joe Aldy, Harvard University

#### **JEL Classifications**

Q5 - Environmental Economics

H2 - Taxation, Subsidies, and Revenue

### Equity and Risk in the Social Cost of Carbon: Evidence from GIVE

David Anthoff, University of California-Berkeley

Frank Errickson, Princeton University Brian Prest, Resources for the Future Lisa Rennels, University of California-Berkeley

Kevin Rennert, Resources for the Future Jordan Wingenroth, Resources for the Future

Is Broader Always Better? Tax Distortions, Emissions Elasticities,

#### and the Scope of Emissions Pricing

Lawrence H. Goulder, Stanford University

Marc A.C. Hafstead, Resources for the Future

Roberton C. Williams III, University of Maryland

## Firm Heterogeneity, Industry Dynamics and Climate Policy

Ara Jo, University of Bath Christos Karydas, ETH Zurich

### A Policy Framework for Carbon Dioxide Removal

James Boyd, Resources for the Future Emily Joiner, Resources for the Future Alan Krupnick, Resources for the Future Michael Toman, Resources for the Future

#### Discussant(s)

Frances C. Moore, University of California-Davis Ruozi Song, World Bank Gregory Casey, Williams College Joe Aldy, Harvard University

#### ES

#### **Dynamics and Reputation**

Paper Session

- Sunday, Jan. 7, 2024 10:15 AM
- 12:15 PM (CST)

Grand Hyatt, Republic A

Hosted By: Econometric Society

Chair: Raphael Boleslavsky, Indiana

University

**JEL Classifications** 

C7 - Game Theory and Bargaining Theory

D8 - Information, Knowledge, and Uncertainty

### Reputation Effects with Endogenous Records

Harry Pei, Northwestern University

#### Reputational Bargaining with Ultimatum Opportunities

Mehmet Ekmekci, Boston College

Hanzhe Zhang, Michigan State University

## Post-Breakthrough Payoffs and Incentives for Experimentation

Martin Dumav, Charles III University of Madrid

William Fuchs, University of Texas-

Austin

Jangwoo Lee, Chinese University of Hong Kong

#### Waiting for Fake News

Raphael Boleslavsky, Indiana University

## **Econometric Theory: From Al to IV and Beyond**

Paper Session

Sunday, Jan. 7, 2024 10:15 AM

- 12:15 PM (CST)

Grand Hyatt, Travis A

Hosted By: Econometric Society

Chair: Vira Semenova, University of

California-Berkeley

**JEL Classifications** 

C1 - Econometric and Statistical Methods and Methodology: General

Stage-Based Identification of Policy

#### **Effects**

Christian Aleman, New York University-Abu Dhabi

Christopher Busch, Ludwig Maximilian University of Munich

Alexander Ludwig, Goethe University Frankfurt and CEPR

Raul Santaeulalia-Llopis, New York University-Abu Dhabi and CEPR

#### From Predictive Algorithms to Automatic Generation of Anomalies

Sendhil Mullainathan, University of Chicago

Ashesh Rambachan, Microsoft Research New England

**Nested Nonparametric Instrumental** 

## Variable Regression: Long Term, Dynamic, and Mediated Effects

Rahul Singh, Massachusetts Institute of Technology

## **Adaptive Estimation of Intersection Bounds: a Classification Approach**

Vira Semenova, University of California-Berkeley

## Effects of Education on Health across Countries

Paper Session

Sunday, Jan. 7, 2024 10:15 AM

- 12:15 PM (CST)

Grand Hyatt, Presidio C

Hosted By: Econometric Society

Chair: Adriana Lleras-Muney, University

of California-Los Angeles

**JEL Classifications** 

11 - Health

J1 - Demographic Economics

## Effects of Education on Health: Contrasting Opportunities and Compulsory Schooling

Martin Karlsson, University of Duisburg-Essen

## The Effect of Access to College on Longevity: Evidence from U.S. Two-Year Public Colleges

Kevin Connolly, University of Chicago

## Education and Late-Life Mortality: Evidence from School Reform in Japan

Hitoshi Shigeoka, Simon Fraser University and NBER

#### Discussant(s)

Serena Canaan, Simon Fraser University

Kasey Buckles, University of Notre Dame

Adriana Lleras-Muney, University of California-Los Angeles

## Hitoshi Shigeoka, Simon Fraser University and NBER

#### Entrepreneurship and Self-Employment

Paper Session

Sunday, Jan. 7, 2024 10:15 AM

- 12:15 PM (CST)

Grand Hyatt, Travis D

Hosted By: Econometric Society

Chair: Luigi Pistaferri, Stanford

University

**JEL Classifications** 

L2 - Firm Objectives, Organization, and Behavior

J2 - Demand and Supply of Labor

#### **America's Missing Entrepreneurs**

Eric Zwick, University of Chicago

### **Entrepreneurs' Diversification and Labor Income Risk**

Jan Bena, University of British Columbia Andrew Ellul, Indiana University Marco Pagano, University of Naples Federico II Valentina Rutigliano, University of British Columbia

On the Nature of Entrepreneurship

#### Anmol Bhandari, University of Minnesota

## The Effects of Business School Education on Manager Career Outcomes

Michela Giorcelli, University of California-Los Angeles

## Families and Entrepreneurship: Evidence from Norway

Alessandra Voena, Stanford University John Bonney, Stanford University

## Finance, Innovation, and Growth

#### Paper Session

Sunday, Jan. 7, 2024 10:15 AM

- 12:15 PM (CST)

Grand Hyatt, Travis B

Hosted By: Econometric Society

Chair: Colin Ward, University of

Minnesota

**JEL Classifications** 

O1 - Economic Development

O3 - Innovation; Research and

Development; Technological Change;

Intellectual Property Rights

**Appropriated Growth** 

Yuchen Chen, University of Minnesota Xuelin Li, Columbia University Richard T. Thakor, University of Minnesota Colin Ward, University of Minnesota

#### A Model of the Data Economy

Maryam Farboodi, Massachusetts
Institute of Technology
Laura Veldkamp, Columbia University

## Specialization in a Knowledge Economy

Yueyuan Ma, University of California-Santa Barbara

#### **Optimal Taxation**

Paper Session

Sunday, Jan. 7, 2024 10:15 AM

- 12:15 PM (CST)

Grand Hyatt, Travis C

Hosted By: Econometric Society

Chair: Ernst-Ludwig von Thadden,

University of Mannheim

**JEL Classifications** 

E6 - Macroeconomic Policy,
Macroeconomic Aspects of Public

Finance, and General Outlook

H2 - Taxation, Subsidies, and Revenue

## Dynamic Job Market Signaling and Optimal Taxation

Andre Medeiros Sztutman,
Massachusetts Institute of Technology

## How to Solve a Coordination Failure: A "Super-Pigouvian" Approach

John Sturm Becko, Princeton University

## Optimal Fiscal Policy under Preference Heterogeneity

Marek Kapicka, CERGE-EI

### Public Debt and the Balance Sheet of the Private Sector

Hans Gersbach, ETH Zurich
Jean-Charles Rochet, University of
Geneva

Ernst-Ludwig von Thadden, University of

#### Mannheim

#### **ESA**

#### Computational and Experimental Economics

Paper Session

Sunday, Jan. 7, 2024 10:15 AM

- 12:15 PM (CST)

Grand Hyatt, Bowie A

Hosted By: Economic Science

**Association** 

Chairs:

Yaroslav Rosokha, Purdue University

Rosemarie Nagel, Pompeu Fabra

University

**JEL Classifications** 

C9 - Design of Experiments

C7 - Game Theory and Bargaining Theory

### **Toward a Behavioral Taxonomy of 2x2 Games**

Rosemarie Nagel, Pompeu Fabra University

Amil Camillo, Pompeu Fabra University Fabrizio Germano, Pompeu Fabra University

#### **Managing Strategic Complexity**

Annie Liang, Northwestern University Jeff Ely, Northwestern University Ben Golub, Northwestern University Chaofeng Wu, Northwestern University

## Cooperation Under the Shadow of Political Inequality

Yaroslav Rosokha, Purdue University Xinxin Lyu, Purdue University Denis Tverskoi, University of Tennessee Sergey Gavrilets, University of Tennessee

#### (Re)Inventing the Traffic Light: Designing Recommendation Devices for Play of Strategic Games

Mikhail Anufriev, University of Technology Sydney John Duffy, University of California-Irvine Valentyn Panchenko, University of New South Wales
Benjamin Young, University of
Technology Sydney

#### Discussant(s)

Colin Sullivan, Purdue University
Valentyn Panchenko, University of New
South Wales

Amil Camillo, Pompeu Fabra University Tridib Sharma, Mexico Autonomous Institute of Technology

#### **HES**

# Technocracy, Economists, and Foreign Advisors in Latin America

#### Paper Session

- Sunday, Jan. 7, 2024 10:15 AM
- 12:15 PM (CST)

Grand Hyatt, Mission B

Hosted By: History of Economics

Society

Chair: Juan Pablo Couyoumdjian,

University for Development

#### **JEL Classifications**

- O2 Development Planning and Policy
- B2 History of Economic Thought since 1925

A Mere Guest? The Slow Process of Women's Participation in Top

## Decision-Making Positions (1950-2000) in Colombia

Marta-Juanita Villaveces, National
University of Colombia
Ricardo Salas, University of
Massachusetts-Amherst
Pilar Torres, Chamber of CommerceBogota

## Richard Musgrave in Colombia: The Art of Tax Reform in a Developing Country

Maxime Desmarais-Tremblay, University of London

Foreign Advisors, Upper-Tail Human Capital and State Capacity: Lessons from Chile

Juan Pablo Couyoumdjian, University for Development Cristián Larroulet, University for Development

Colombia's Economic Mindset: Exploring the Pragmatic and Eclectic History of Economic Thought in Colombia

Andrés Álvarez, University of the Andes Jimena Hurtado, University of the Andes

#### **LERA**

## Compensation, Promotion, and Personality

#### Paper Session

- Sunday, Jan. 7, 2024 10:15 AM
- 12:15 PM (CST)

Grand Hyatt, Crockett A/B

Hosted By: Labor and Employment

Relations Association

Chair: Krista Ruffini, Georgetown

University

**JEL Classifications** 

- M1 Business Administration
- M5 Personnel Economics

A Cross-Cultural Study on Employee Stock Ownership Plans: A Human Resource Process Perspective

Kyongji Han, Baylor University Andrea Kim, Sungkyunkwan University Joseph Blasi, Rutgers University Yongguen Kim, POSCO Research Institute

## Peer Group Comparisons and Pay Spillovers in the CEO Labor Market

Christopher Boone, University of Massachusetts-Amherst Michael Paz, Cornell University

## Promotion Incentives, Career Decisions, and Police Performance

Taeho Kim, University of Toronto

#### Discussant(s)

Yong Suk Lee, University of Notre Dame

#### **Hiring Dynamics**

Paper Session

- Sunday, Jan. 7, 2024 10:15 AM
- 12:15 PM (CST)

Grand Hyatt, Crockett C/D

Hosted By: Labor and Employment

**Relations Association** 

Chair: Florence Neymotin, Nova

Southeastern University

**JEL Classifications** 

- J2 Demand and Supply of Labor
- J6 Mobility, Unemployment, Vacancies, and Immigrant Workers

### Recent Patterns of Job-to-Job Transitions in the United States

Joelle Saad-Lessler, Stevens Institute of Technology

Florence Neymotin, Neymotin Nova Southeastern University

### **Employer Preferences for Local vs. Non-Local Workers: A Resume Audit**

Ashley Orr, Carnegie Mellon University

## UI Benefit Generosity and Labor Supply from 2002-2020: Evidence from California UI Records

Alex Bell, University of California-Los Angeles

TJ Hedin, University of California-Los Angeles Geoffrey Schnorr, University of California-Los Angeles Till von Wachter, University of California-Los Angeles

#### Where the Rubber Meets the Road: Examining Barriers to Job Placement in Summer Youth Employment Programs

Alicia Modestino, Northeastern
University
Mindy Marks, Northeastern University
Hanna Hoover, University of Michigan

#### Discussant(s)

Xiaozhou Ding, Dickinson College Brad Hershbein, W.E. Upjohn Institute for Employment Research

#### NEA

## **Topics in Macroeconomic Inequality**

Paper Session

Sunday, Jan. 7, 2024 10:15 AM

- 12:15 PM (CST)

Grand Hyatt, Republic C

Hosted By: National Economic

Association

Chair: Jamein Cunningham, Cornell

University

**JEL Classifications** 

N1 - Macroeconomics and Monetary

Economics; Industrial Structure; Growth; Fluctuations

### Disparate Human Capital Productivity Loss in the COVID-19 Pandemic

Rebecca Choudhury, Spelman College Miesha Williams, Spelman College

## What Explains Black Employment Dynamics?

Karl Boulware, Wesleyan University Kenneth Kuttner, Williams College

## Impact of Broad Student Loan Forgiveness

Jeffrey Galloway, Howard University Gerald Daniels, Howard University Venoo Kakar, San Francisco State

#### University

### Does Sovereignty Help Economic Growth?

Jose Caraballo-Cueto, University of Puerto Rico

### Bank Deregulation and Private Health Insurance

Ejindu Ume, University of Miami Raffi García, Rensselaer Polytechnic Institute

#### Discussant(s)

Karl Boulware, Wesleyan University Miesha Williams, Spelman College Jeffrey Thompson, Federal Reserve Bank of Boston Ejindu Ume, University of Miami Jose Caraballo-Cueto, University of Puerto Rico

#### SED

# International Capital Flows and Reserve Currency Paradox

Paper Session

Sunday, Jan. 7, 2024 10:15 AM

- 12:15 PM (CST)

Marriott Rivercenter, Conference Room 8

Hosted By: Society for Economic

**Dynamics** 

Chair: Oleg Itskhoki, University of

California-Los Angeles

**JEL Classifications** 

E5 - Monetary Policy, Central Banking, and the Supply of Money and Credit

F3 - International Finance

### **International Capital Markets and Wealth Transfers**

Magnus Dahlquist, Stockholm School of Economics

Christian Heyerdahl-Larsen, Indiana University

Anna Pavlova, London Business School Julien Penasse, University of

#### Luxembourg

## The Flight to Safety and International Risk Sharing

Rohan Kekre, University of Chicago Moritz Lenel, Princeton University

Two Investors, Two Trees, Two Goods

Maxime Sauzet, Boston University

## Collateral Advantage: Exchange Rates, Capital Flows, and Global Cycles

Michael Devereux, University of British Columbia

Charles Engel, University of Wisconsin Steve Pak Yeung Wu, University of California-San Diego

#### SGE

#### Youth

Paper Session

Sunday, Jan. 7, 2024 10:15 AM

- 12:15 PM (CST)

Marriott Rivercenter, Conference Room 5

Hosted By: Society of Government

**Economists** 

Chair: Sabrina Wulff Pabilonia, U.S.

**Bureau of Labor Statistics** 

**JEL Classifications** 

10 - General

C1 - Econometric and Statistical Methods and Methodology: General

### Parental and Student Time Use around the Academic Year

Todd R. Jones, Mississippi State
University
Benjamin Cowan, Washington State
University
Jeffrey Swigert, Southern Utah
University

## Virtual Charter Students Have Worse Labor Market Outcomes as Young Adults

Paul Youngmin Yoo, University of California-Irvine
Thurston Domina, University of North

Carolina-Chapel Hill
Andrew McEachin, NWEA
Leah Clark, U.S. Census Bureau;
Hannah Hertenstein, University of
California-Irvine
Andrew Penner, University of California-Irvine

## In-Person Schooling and Juvenile Violence

Benjamin Hansen, University of Oregon, NBER and IZA
Kyutaro Matsuzawa, University of Oregon
Joseph Sabia, San Diego State
University and IZA

**Teen Social Interactions and Well-**

## being during the COVID-19 Pandemic

Charlene Marie Kalenkoski, James Madison University Sabrina Wulff Pabilonia, U.S. Bureau of Labor Statistics

## Discussant(s)

Jay Stewart, U.S. Bureau of Labor Statistics Maggie R. Jones, U.S. Census Bureau Adriana Corredor-Waldron, North Carolina State University Enghin Atalay, Federal Reserve Bank of Philadelphia

## **TPUG**

## **Transportation Externalities**

Paper Session

Sunday, Jan. 7, 2024 10:15 AM - 12:15 PM (CST)

Marriott Rivercenter, Conference Room 9

Hosted By: Transportation and Public Utilities Group

Chair: Ian Savage, Northwestern University

**JEL Classifications** 

R4 - Transportation Economics

Heterogeneous Speed, Reliability, and

#### **Traffic Externalities**

Ian Herzog, Huron University College

#### **Privatized Provision of Public Transit**

Lucas Conwell, University College London

Hear Ye, Bear Ye: Housing Prices, Noise Levels, and Noise Inequality

Jeffrey Cohen, University of Connecticut

Cletus Coughlin, Federal Reserve Bank of St. Louis

Felix Friedt, Macalester College

Does Uber Reduce Public Transit Ridership? Evidence & Impacts in the San Francisco Bay Area Laura Grant, Claremont McKenna College

Lianne Sturgeon, Scripps College

### Discussant(s)

Andrew Waxman, University of Texas Ian Savage, Northwestern University Xi Yang, University of North Texas Dustin Frye, University of Wisconsin-Madison

### **URPE**

# Feminist Political Economy Frameworks

Paper Session

- Sunday, Jan. 7, 2024 10:15 AM
- 12:15 PM (CST)

Marriott Riverwalk, Alamo Ballroom Salon A

Hosted By: Union for Radical Political Economics & International Association for Feminist Economics

Chair: Duc Hien Nguyen, University of Massachusetts-Amherst

**JEL Classifications** 

- J1 Demographic Economics
- **B5** Current Heterodox Approaches

Gender-Based Discrimination in Care Service Occupations: Result from an Online Experiment

Duc Hien Nguyen, University of Massachusetts-Amherst

## **Building Reproductive Justice as a Research Program in Economics**

Debora Nunes, Colorado State University

Emancipating Women in Jordan via an Integral Framework for a Regeneration Ecofeminist Economy: The Case of Economic and Societal Renewal

Mayyada Abu Jaber, JoWomenomics

Gendering Displacement: Women's Workforce Participation in the Aftermath of Forced Eviction

Arpita Biswas, University of

# Rate of Profits and the Functional Distribution of Income

Paper Session

Sunday, Jan. 7, 2024 10:15 AM

- 12:15 PM (CST)

Marriott Riverwalk, Alamo Ballroom

Salon B

Hosted By: Union for Radical Political

**Economics** 

Chair: Swayamsiddha Sarangi,

University of Utah

**JEL Classifications** 

E0 - General

**B5** - Current Heterodox Approaches

# The Drain Gain: An Investigation into How Colonial Drain Helped Keep British Economy Buoyant

Kabeer Bora, University of Utah

# Zombie Firms and Capitalist Competition: A New Perspective on the Distribution of Profit Rates

Bruno Miller Theodosio, University of Utah

## The U.S. Net International Investment Position from 1976 to 2022: A

### **Quantitative-institutional Approach**

Patrick Alexandre Hallan, University of Utah

Labor Share Decline across U.S. Manufacturing Subsectors: 1979-2019

Swayamsiddha Sarangi, University of Utah

12:30 PM

## **KAEA**

# **KAEA Junior Mentoring Workshop**

**Event (Invitation Only)** 

Sunday, Jan. 7, 2024 12:30 PM

- 3:30 PM (CST)

Convention Center, 302B

Hosted By: Korea-America Economic

Association

Presiding: Kyoo il Kim, Michigan State

University

1:00 PM

### **AAEA**

# Research Frontiers in Agricultural Trade and Policy

Paper Session

Sunday, Jan. 7, 2024 1:00 PM - 3:00 PM (CST)

Grand Hyatt, Seguin B

Hosted By: Agricultural and Applied

**Economics Association** 

Chair: Sandro Steinbach, North Dakota

State University

**JEL Classifications** 

A1 - General Economics

Expanding the Phytosanitary
Exclusion Zone: Impacts on U.S.Mexico Avocado Trade

Irvin Royas, Center for Research and Teaching in Economics

K. Aleks Schaefer, Oklahoma State

### University

# Global Trade Reallocation and Welfare Implications of the Russia-Ukraine War for Cereal Grains and Oilseeds

Carlos Zurita Castro, North Dakota State University Sandro Steinbach, North Dakota State University

# A Three-Country Study on Consumer Responses to Political Conflicts: Boycott, Buycott, or Standby

Hao Na, Beijing Technology and Business

H. Holly Wang, Purdue University

When Monopoly Complements

# Monopsony: A Comparison Between a Zero Welfare Revenue Tariff and an Optimal Welfare Tariff

Sheikh Jafar Emran, University of Florida

Andrew Schmitz, University of Florida

## **AEA**

## **Agricultural Trade and GVC**

Paper Session

Sunday, Jan. 7, 2024 1:00 PM - 3:00 PM (CST)

Grand Hyatt, Republic B

Hosted By: American Economic

**Association** 

### Chairs:

Heitor Sandes Pellegrina, University of Notre Dame

Devaki Ghose, World Bank

**JEL Classifications** 

F1 - Trade

Q1 - Agriculture

## Deforestation: A Global and Dynamic Perspective

Heitor Sandes Pellegrina, University of Notre Dame

Sebastian Sotelo, University of Michigan Elliot Khang, University of Michigan Farid Farrokhi, Purdue University

# Fertilizer Import Ban, Agricultural Exports, and Welfare: Evidence from Sri-Lanka

Devaki Ghose, World Bank Ana Fernandes, World Bank Eduardo Fraga, World Bank

## **Quality Incentives in Supply Chains: Evidence from Ugandan Coffee**

Lauren Bergquist, Yale University
Jie Bai, Harvard University
Ameet Morjaria, Northwestern University
Russell Morton, University of Michigan
Yulu Tang, Harvard University

## Food Policy in a Warming World

Jacob Moscona, Harvard University Allan Hsiao, Princeton University

### Karthik Sastry, Princeton University

## **Bank Switching Costs**

Paper Session

Sunday, Jan. 7, 2024 1:00 PM - 3:00 PM (CST)

Grand Hyatt, Lone Star Ballroom Salon F

Hosted By: American Economic

Association

Chair: Mary Amiti, Federal Reserve

Bank of New York

**JEL Classifications** 

G0 - General

E0 - General

## **Quantifying Bank Switching Costs**

David Weinstein, Columbia University Mary Amiti, Federal Reserve Bank of New York

Anil Kashyap, University of Chicago Anna Kovner, Federal Reserve Bank of New York

## The Impact of Credit Substitution between Banks on Investment

Francesco Bripi, Bank of Italy

## Managing the Risks of Bank Deposits

Itamar Drechsler, University of

Pennsylvania
Alexi Savov, New York University
Philipp Schnabl, New York University

### Discussant(s)

Mark Flannery, University of Florida Jose Peydro, Imperial College London Amit Seru, Stanford University

## Climate Risk: Causes, Consequences, and Mitigation Strategies

Paper Session

Sunday, Jan. 7, 2024 1:00 PM - 3:00 PM (CST)

Convention Center, 225C

Hosted By: American Economic

Association

Chair: Vincent Yao, Georgia State

University

**JEL Classifications** 

Q5 - Environmental Economics

R3 - Real Estate Markets, Spatial Production Analysis, and Firm Location

Imperfect Flood Insurance Enforcement and Business Misallocation

Dayin Zhang, University of Wisconsin-

Madison
Yongheng Deng, University of
Wisconsin-Madison
Xudong An, Federal Reserve Bank of
Philadelphia

# Impacts of Increasing Flood Losses on Residential Mortgage Credit Risk in the United States

Jesse Gourevitch, Environmental Defense Fund

## Land Use and Flood Damages: Assessing Long-Run Consequences of Economic Development

Vincent Yao, Georgia State University Lu Han, University of Wisconsin-Madison Congyan Han, University of Wisconsin-Madison

# Estimating the Indirect Cost of Floods: Evidence from High-Tide Flooding

Seunghoon Lee, University of Missouri Xibo Wan, University of Connecticut Siqi Zheng, Massachusetts Institute of Technology

## Discussant(s)

Hyeyoon Jung, Federal Reserve Bank of New York

Ahyan Panjwani, Federal Reserve Board Parinitha Sastry, Columbia University Jacob Bradt, Harvard University

# **Employee Decision Experiments**

Paper Session

Sunday, Jan. 7, 2024 1:00 PM - 3:00 PM (CST)

Convention Center, 225B

Hosted By: American Economic

Association

Chair: Anne Marie Knott, Washington

**University-St Louis** 

**JEL Classifications** 

J0 - General

M5 - Personnel Economics

## Do Employees Value the Right to Sue Their Employers

Anne Marie Knott, Washington University-St Louis

## Dating and Breaking Up with the Boss: Benefits, Costs, and Spillovers

David Macdonald, University of British Columbia-Okanagan
Jerry Montonen, Aalto University
Emily Elizabeth Nix, University of
Southern California

## Monitoring Harassment in Organizations

Laura Boudreau, Columbia University Sylvain Chassang, Princeton University Ada Gonzalez-Torres, Ben-Gurion University
Rachel Heath, University of Washington

Discussant(s)

Jason Sockin, IZA

## **Families and Inequality**

Paper Session

Sunday, Jan. 7, 2024 1:00 PM - 3:00 PM (CST)

Convention Center, 221C

Hosted By: American Economic

Association

Chair: Imran Rasul, University College

### London and IFS

**JEL Classifications** 

10 - General

J0 - General

# Families as Drivers of Inequality: Experimental Evidence from an Early Childhood Intervention

Imran Rasul, University College London and IFS

Pedro Carneiro, University College London and IFS

Francesca Salvati, University of Essex

## Not Playing Favorites: Parents and the Value of Equal Opportunity

Rebecca Dizon-Ross, University of

Chicago
James Berry, University of Georgia
Maulik Jagnani, University of ColoradoDenver

## A Longitudinal Study of the Impact of IDEA Part C on Education Outcomes

Flavio Cunha, Rice University Katelyn Heath, Rice University Ji-Hee Lee, Rice University

## Discussant(s)

Flavio Cunha, Rice University
Rebecca Dizon-Ross, University of
Chicago
Imran Rasul, University College London
and IFS

# Gender Disparities in the Labor Market

Paper Session

Sunday, Jan. 7, 2024 1:00 PM - 3:00 PM (CST)

Convention Center, 221A

Hosted By: American Economic

Association

Chair: Matthew Baird, LinkedIn

**JEL Classifications** 

J1 - Demographic Economics

J7 - Labor Discrimination

## Pension Caregiver Credits and the Gender Gap in Old-Age Income

Francesca Truffa, Stanford University Fabio Blasutto, Stockholm School of Economics

Ashley Wong, Stanford University

## Secrecy as a Collective Bargaining Tactic: Evidence from Hollywood

Nina Roussille, Massachusetts Institute of Technology

Zoë Cullen, Harvard Business School Heather Sarsons, University of British Columbia

Julia Gilman, Massachusetts Institute of Technology

Gender Differences in Amenities,

### Wages, and Firms

Nabanita Datta Gupta, Aarhus University Yana Gallen, University of Chicago Kristian Stamp Hedeager, Rockwool Foundation Kerstin Holzheu, Sciences Po

It's Who You Know: Exploring Gender Gaps in Economic Network Strength in the U.S.

Matthew Baird, LinkedIn
Danielle Kavanagh-Smith, LinkedIn
Osonde Osoba, LinkedIn
Yuwen Wu, LinkedIn

### Discussant(s)

Olga Stoddard, Brigham Young University

Matthew Staiger, Harvard University Yana Gallen, University of Chicago Matthew Baird, LinkedIn

# Household Heterogeneity and Macroeconomic Outcomes

Paper Session

Sunday, Jan. 7, 2024 1:00 PM - 3:00 PM (CST)

Grand Hyatt, Lone Star Ballroom Salon

A

Hosted By: American Economic

Association & Committee on the Status of Women in the Economics Profession Chair: Eva Janssens, Federal Reserve Board

**JEL Classifications** 

E5 - Monetary Policy, Central Banking, and the Supply of Money and Credit

Conventional Monetary Policies for Unconventional Times: Tracking Monetary Policy Bounds Using Microheterogeneity

Samya Aboutajdine, Princeton University
Borui Zhu, Harvard University

On the Effects of Monetary Policy Shocks on Earnings and

### **Consumption Heterogeneity**

Minsu Chang, Georgetown University Frank Schorfheide, University of Pennsylvania

# From Trend to Cycle: the Changing Careers of Married Women and Business Cycle Risk

Katerine Ellieroth, Colby College Amanda Michaud, Federal Reserve Bank of Minneapolis

#### **Portfolio Driven Household Attention**

Shihan Xie, University of Illinois-Urbana-Champaign

Hie Joo Ahn, Federal Reserve Board

## Discussant(s)

Bence Bardóczy, Federal Reserve Board Eva Janssens, Federal Reserve Board Sara Casella, University of Pennsylvania Yeji Sung, Federal Reserve Bank of San Francisco

# How Do Firms Respond to Unions?

Paper Session

Sunday, Jan. 7, 2024 1:00 PM - 3:00 PM (CST)

Convention Center, 221B

Hosted By: American Economic

Association

Chair: Anna Stansbury, Massachusetts Institute of Technology

#### **JEL Classifications**

J5 - Labor-Management Relations, TradeUnions, and Collective BargainingJ3 - Wages, Compensation, and LaborCosts

### Who Pays for Unions?

Samuel Dodini, NHH Norwegian School of Economics

Anna Stansbury, Massachusetts Institute of Technology

Alexander Willén, NHH Norwegian School of Economics

## What Do Unions Do? Incentives, Wages, and Investments

Vojislav Maksimovic, University of Maryland
Liu Yang, University of Maryland

# Do Unions Have Egalitarian Wage Policies for Their Own Employees? Evidence from the U.S. 1959-2016

Thomas Breda, Paris School of Economics
Paolo Santini, Copenhagen Business School

## Monopsony, Wage Floors and Structural Transformation

Joshua Budlender, University of Massachusetts-Amherst

Ihsaan Bassier, London School of Economics

#### Discussant(s)

Krista Ruffini, Georgetown University Matthew Johnson, Duke University Zachary Schaller, Colorado State University Peter Norlander, Loyola University-Chicago Sean Wang, U.S. Census Bureau

#### **Innovation and Public Policy**

Paper Session

Sunday, Jan. 7, 2024 1:00 PM - 3:00 PM (CST)

Grand Hyatt, Texas Ballroom Salon F Hosted By: American Economic Association

Chair: Erik Brynjolfsson, Stanford University

**JEL Classifications** 

O3 - Innovation; Research and Development; Technological Change; Intellectual Property Rights

O4 - Economic Growth and Aggregate Productivity

**Financial Barriers to Green Innovation** 

Philippe Aghion, College of France,
INSEAD and London School of
Economics
Antonin Bergeaud, HEC Paris
Maarten De Ridder, London School of
Economics
John Van Reenen, London School of
Economics

# Data and Markups: A Macro-Finance Perspective

Jan Eeckhout, Pompeu Fabra University Laura Veldkamp, Columbia University

## Competition and Innovation under Credit Constraints

Wang Jin, Stanford University
Frank Li, University of British Columbia

and Stanford University
Georgios Petropoulos, Massachusetts
Institute of Technology and Stanford
University

## The Diffusion of Disruptive Technologies

Nicholas Bloom, Stanford University Tarek Alexander Hassan, Boston University

Aakash Kalyani, Boston University Josh Lerner, Harvard Business School Ahmed Tahoun, London Business School

Marcela Mello, Harvard Business School

Where Have All the "Creative Talents" Gone? Employment Dynamics of U.S.

#### **Inventors**

Ufuk Akcigit, University of Chicago Nathan Goldschlag, U.S. Census Bureau

#### Discussant(s)

Carolyn Stein, University of California-Berkeley

Chad Syverson, University of Chicago Tania Babina, Columbia University Shane Greenstein, Harvard Business School

Josh Lerner, Harvard Business School

#### Investigating and

# Remedying Race Disparities in Education

Paper Session

Sunday, Jan. 7, 2024 1:00 PM - 3:00 PM (CST)

Grand Hyatt, Lone Star Ballroom Salon

D

Hosted By: American Economic

**Association** 

Chair: Javaeria Qureshi, University of

Illinois-Chicago

**JEL Classifications** 

- 12 Education and Research Institutions
- J1 Demographic Economics

#### Diversifying the STEM Pipeline: Evidence from STEM Summer Programs for Underrepresented Youth

Sarah Cohodes, University of Michigan Helen Ho, Harvard Kennedy School Silvia Robles, Mathematica

# From Retributive to Restorative: An Alternative Approach to Justice

Anjali Adukia, University of Chicago Benjamin Feigenberg, University of Illinois-Chicago

Fatemeh Momeni, University of Chicago

# OK Boomer: Generational Differences in Teacher Quality

Nhu Nguyen, University of Chicago

Ben Ost, University of Illinois-Chicago Javaeria Qureshi, University of Illinois-Chicago

#### **New Findings on Racial Bias in Teachers' Assessments of Students**

Maria Zhu, Syracuse University

#### Discussant(s)

Scott Carrell, University of California-Davis

Richard Mansfield, University of

Colorado-Boulder

Seth Gershenson, American University Stephen Ross, University of Connecticut

# Labor Market Concentration, Wages and Business Cycles

Paper Session

Sunday, Jan. 7, 2024 1:00 PM - 3:00 PM (CST)

Grand Hyatt, Presidio B

Hosted By: American Economic

Association

Chair: Andreas Mueller, University of

**Texas-Austin** 

**JEL Classifications** 

J4 - Particular Labor Markets

J6 - Mobility, Unemployment, Vacancies, and Immigrant Workers

# Dynamic Monopsony with Large Firms and an Application to Non-Competes

Axel Gottfries, University of Edinburgh Gregor Jarosch, Duke University

# Internal and External Labor Markets and Declining Dynamism

Sadhika Bagga, Columbia University

# Labor Market Concentration and the Cyclicality of Real Wages

Andreas Mueller, University of Texas-Austin

Garyn Tan, University of Zurich Josef Zweimüller, University of Zurich

#### **An Empirical Framework for Matching**

#### with Imperfect Competition

Mons Chan, Queen's University Kory Kroft, University of Toronto Elena Mattana, Aarhus University Ismael Mourifié, University of Toronto

## Merger Guidelines for the Labor Market

David Berger, Duke University

Kyle Herkenhoff, University of Minnesota

Simon Mongey, Federal Reserve Bank

of Minneapolis

Eric A. Posner, University of Chicago

# Male/Female Wage and Earnings Gaps

#### Paper Session

Sunday, Jan. 7, 2024 1:00 PM - 3:00 PM (CST)

Convention Center, 224

Hosted By: American Economic

Association

Chair: Michelle Jiang, Columbia

University

**JEL Classifications** 

J7 - Labor Discrimination

Education, Gender, and Marriage Market: the Case of China's Compulsory Schooling Law

Xiangyu Shi, Yale University

# Effects of Restricting Overtime Hours on the Gender Pay Gap

Eunhye Kwak, Korea Labor Institute

#### Information Asymmetry in Job Search

Michelle Jiang, Columbia University Kai Zen, University of California-Berkeley

# The Wage Growth and Within-Firm Mobility of Men and Women: New Evidence and Theory

Mary Ann Bronson, Georgetown University

# Will Artificial Intelligence Get in the Way of Gender Equality?

Catalina Franco, Norwegian School of Economics

Siri Isaksson, Norwegian School of Economics

Daniel Carvajal, NHH Norwegian School of Economics

# Market Power in the Provision of Safe Assets and Global Financial Dynamics

Paper Session

Sunday, Jan. 7, 2024 1:00 PM - 3:00 PM (CST)

Grand Hyatt, Lone Star Ballroom Salon

B

Hosted By: American Economic

Association

Chair: Marina Azzimonti, Stony Brook

University

**JEL Classifications** 

F0 - General

G0 - General

# **Exorbitant Privilege and U.S. Debt Sustainability**

Jason Choi, University of Toronto Duong Dang, University of Wisconsin-Madison

Rishabh Kirpalani, University of Wisconsin-Madison

Diego J. Perez, New York University and NBER

#### **Borrowing in the Shadow of China**

Illenin Kondo, Federal Reserve Bank of Minneapolis

Astghik A. Mkhitaryan, Amazon Cesar Sosa-Padilla, University of Notre Dame

# Digital Assets and the Exorbitant Privilege of the Dollar

Marina Azzimonti, Stony Brook University Vincenzo Quadrini, University of

Southern California

**How Does Strong Dollar Spillover to** 

#### the Rest of the World?

Şebnem Kalemli-Özcan, University of Maryland

# New Research on Race and Unemployment Insurance

Paper Session

Sunday, Jan. 7, 2024 1:00 PM - 3:00 PM (CST)

Grand Hyatt, Lone Star Ballroom Salon C

Hosted By: American Economic Association

Chair: Alex Bell, University of California-Los Angeles

**JEL Classifications** 

J2 - Demand and Supply of Labor

H4 - Publicly Provided Goods

## Race, Ethnicity, and Measurement Error

Bruce D. Meyer, University of Chicago, AEI and NBER Nikolas Mittag, CERGE-EI Derek Wu, University of Virginia

# The Role of State Policy in Reducing Disparities in Unemployment Insurance Recipiency

Eliza Forsythe, University of Illinois-

#### Urbana-Champaign

#### Gender, Race, and Denied Claims for Unemployment Insurance: The Role of the Employer

Stephen Woodbury, Michigan State University

Marta Lachowska, W.E. Upjohn Institute for Employment Research

# Disparities in Access to Unemployment Insurance During the COVID-19 Pandemic: Lessons from U.S. and California Claims Data

Alex Bell, University of California-Los Angeles

TJ Hedin, University of California-Los Angeles

Roozbeh Moghadam, University of

California-Davis
Geoffrey Schnorr, University of
California-Los Angeles
Till von Wachter, University of
California-Los Angeles

#### Discussant(s)

Maxim Massenkoff, Naval Postgraduate School Michael A. Navarrete, University of

Maryland

#### **Pricing**

Paper Session

Sunday, Jan. 7, 2024 1:00 PM - 3:00 PM (CST)

Grand Hyatt, Bonham B

Hosted By: American Economic

Association

Chair: Hayri Arslan, University of Texas-

San Antonio

**JEL Classifications** 

D8 - Information, Knowledge, and Uncertainty

# Consumer Reviews and Dynamic Price Signaling

Stepan Aleksenko, University of California-Los Angeles
Jacob Kohlhepp, University of California-

#### Los Angeles

# **Energy Prices and Inflation Expectations: Evidence from Households and Firms**

Nils Wehrhöfer, Deutsche Bundesbank

## Information and Pricing in Search Markets

Silvana Krasteva, Texas A&M University

#### **Underpricing and Perceived Scarcity**

Botir B. Okhunjanov, Denison University

Jill J. McCluskey, Washington State University

Ron C. Mittelhammer, Washington State

#### University

## Price Frame, Obfuscation and Strategic Co-opetition

Xinnian Pan, Tsinghua University Jie Zheng, Tsinghua University

# The Economic Impacts of Childcare for Men, Women and Children

Paper Session

Sunday, Jan. 7, 2024 1:00 PM - 3:00 PM (CST)

Convention Center, 225D

Hosted By: American Economic Association

Chair: Alessandra Voena, Stanford University

**JEL Classifications** 

13 - Welfare, Well-Being, and Poverty

J1 - Demographic Economics

## **Experimental Evidence on Rural Childcare Provision**

Aletheia Donald, World Bank Julia Vaillant, World Bank

The Effects of Childcare on Women and Children: Evidence from a Randomized Evaluation in Burkina Faso

Kehinde Ajayi, Center for Global Development Aziz Dao, World Bank Estelle Koussoubé, World Bank

# Childcare, Labor Supply, and Business Development: Experimental Evidence from Uganda

Kjetil Bjorvatn, Norwegian School of Economics

Denise Ferris, BRAC International Selim Gulesci, Trinity College Dublin Arne Nasgowitz, Norwegian School of Economics

Vincent Somville, Norwegian School of Economics

#### **How Do Childcare Interventions**

#### **Affect Children's Outcomes?**

David Evans, Center for Global
Development
Pamela Jakiela, Williams College
Amina Mendez Acosta, Center for
Global Development

#### Discussant(s)

Orazio Attanasio, Yale University Emma Riley, University of Washington Sara Lowes, University of California-San Diego

Lisa A. Gennetian, Duke University

#### The Economics of Long-

#### **Term Care**

Paper Session

Sunday, Jan. 7, 2024 1:00 PM - 3:00 PM (CST)

Grand Hyatt, Lone Star Ballroom Salon E

Hosted By: American Economic

Association

Chair: Yong Suk Lee, University of Notre

Dame

**JEL Classifications** 

I1 - Health

J4 - Particular Labor Markets

## Dying or Lying? For-Profit Hospices and End of Life Care

Jonathan Gruber, Massachusetts
Institute of Technology
David H. Howard, Emory University
Jetson Leder-Luis, Boston University
Theodore L. Caputi, Massachusetts
Institute of Technology

# The Demand for Skills Training among Medicaid Home-Based Caregivers

Christopher J. Cronin, University of Notre Dame
Ethan M.J. Lieber, University of Notre Dame

**Vertical Integration and Agency:** 

## **Evidence from the Long-Term Care Market**

Toshiaki lizuka, University of Tokyo Shinya Sugawara, Tokyo University of Science

Masaki Takahashi, Sophia University

#### **Robots in Nursing Homes**

Yong Suk Lee, University of Notre Dame

Toshiaki lizuka, University of Tokyo Karen Eggleston, Stanford University

#### Discussant(s)

Alan Sorensen, University of Wisconsin Nicole Maestas, Harvard University Momotazur Rahman, Brown University Anita Mukherjee, University of

#### Violence in the Family: Domestic Violence, Child Maltreatment and Public Policy

Paper Session

Sunday, Jan. 7, 2024 1:00 PM - 3:00 PM (CST)

Convention Center, 221D

Hosted By: American Economic

Association

Chair: Anna Aizer, Brown University

#### **JEL Classifications**

- 13 Welfare, Well-Being, and Poverty
- J1 Demographic Economics

## Racial Discrimination in Child Protection

Jason Baron, Duke University
Joseph J. Doyle Jr., Massachusetts
Institute of Technology
Natalia Emanuel, Federal Reserve Bank
of New York

Peter Hull, Brown University

Joseph Ryan, University of Michigan

# Deterrence or Backlash? Arrests and the Dynamics of Domestic Violence

Sofia Amaral, World Bank

Gordon Dahl, University of California-San Diego Victoria Endl-Geyer, Ifo Institute Timo Hener, Aarhus University Helmut Rainer, Ludwig Maximilian University of Munich and Ifo Institute

# Criminal Charges, Risk Assessment, and Violent Recidivism in Cases of Domestic Abuse

Dan Black, University of Chicago
Jeffrey Grogger, University of Chicago
Tom Kirchmaier, London School of
Economics
Koen Sanders, London School of
Economics

**Can Early Interventions in Children** 

## and Families Reduce Child Maltreatment?

Anna Aizer, Brown University Emilia Brito Rebolledo, Brown University

#### Discussant(s)

Eric Chyn, University of Texas-Austin Mark Hoekstra, Baylor University Emily Elizabeth Nix, University of Southern California Katherine Rittenhouse, University of Texas-Austin

#### **AFA**

#### **Asset Pricing: Cryptoassets**

Paper Session

Sunday, Jan. 7, 2024 1:00 PM - 3:00 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon A

Hosted By: American Finance

Association

Chair: Catherine Casamatta, Toulouse School of Management

**JEL Classifications** 

G1 - General Financial Markets

# The End of the Crypto-Diversification Myth

Antoine Didisheim, University of Lausanne and Swiss Finance Institute Martina Fraschini, University of

Luxembourg Luciano Somoza, ESSEC Business School

# The Need for Fees at a DEX: How Increases in Fees Can Increase DEX Trading Volume

Joel Hasbrouck, New York University Thomas Rivera, McGill University Fahad Saleh, Wake Forest University

# Trust in DeFi: An Empirical Study of the Decentralized Exchange

Jianlei Han, Macquarie University Shiyang Huang, University of Hong Kong

Zhuo Zhong, University of Melbourne

#### **Price Discovery on Decentralized**

#### **Exchanges**

Agostino Capponi, Columbia University Ruizhe Jia, Columbia University Shihao Yu, Columbia University

#### Discussant(s)

Julia Reynolds, Securities and Exchange Commission
Marius Zoican, University of Toronto
Olga Klein, University of Warwick
Chen Yao, Chinese University of Hong
Kong

# Asset Pricing: Inflation and Monetary Policy

#### Paper Session

Sunday, Jan. 7, 2024 1:00 PM - 3:00 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon B

Hosted By: American Finance

Association

Chair: Emil Verner, Massachusetts Institute of Technology

**JEL Classifications** 

G1 - General Financial Markets

Monetary Policy without Moving Interest Rates: The Fed Non-Yield Shock

Christoph Boehm, University of Texas-Austin

Niklas Kroner, Federal Reserve Board

### Stagflationary Stock Returns and the Role of Market Power

Ben Knox, Federal Reserve Board Yannick Timmer, Federal Reserve Board

# Let the Market Speak: Using Interest Rates to Identify the Fed Information Effect

Linyan Zhu, London School of Economics

#### Discussant(s)

Moritz Lenel, Princeton University

Francesco D'Acunto, Georgetown
University
Samuel Hanson, Harvard University

## **Asset Pricing: Market Risk Factors**

Paper Session

Sunday, Jan. 7, 2024 1:00 PM - 3:00 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon C

Hosted By: American Finance

**Association** 

Chair: Jules Van binsbergen, University of Pennsylvania

**JEL Classifications** 

G1 - General Financial Markets

# Idiosyncratic Financial Risk and a Reevaluation of the Market Risk-Return Tradeoff

Sungje Byun, Federal Reserve Bank of Dallas

Johnathan Loudis, University of Notre Dame

Lawrence Schmidt, Massachusetts Institute of Technology

#### Volatility and the Pricing Kernel

David Schreindorfer, Arizona State

University
Tobias Sichert, Stockholm School of
Economics

## **Asset Pricing with Daily Shopper Spending**

Kuntara Pukthuanthong, University of Missouri

Jialu Shen, University of Missouri Ruixiang Wang, Clark University

#### **What Drives Anomaly Decay?**

Jonathan Brogaard, University of Utah Huong Nguyen, University of Danang Talis Putnins, University of Technology Sydney

Yuchen Zhang, University of Utah

#### Discussant(s)

Nancy R. Xu, Boston College Sean Myers, University of Pennsylvania Ravi Jagannathan, Northwestern University Julien Penasse, University of Luxembourg

#### Corporate Finance: Corporate Governance (Shareholder Monitoring/Voting)

Paper Session

Sunday, Jan. 7, 2024 1:00 PM - 3:00 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon D

Hosted By: American Finance

Association

Chair: Elisabeth Kempf, Harvard

University

**JEL Classifications** 

G3 - Corporate Finance and Governance

#### **Voting Choice**

Andrey Malenko, Boston College Nadya Malenko, Boston College

## Propagation of Climate Disasters through Ownership Networks

Matt Gustafson, Pennsylvania State University

Ai He, University of South Carolina-Columbia

Ugur Lel, University of Georgia Zhongling Qin, Auburn University

# The Changing Landscape of Corporate Governance Disclosure: Impact on Shareholder Voting

David Becher, Drexel University Michelle Lowry, Drexel University Jared Wilson, Indiana University

#### Discussant(s)

Magdalena Rola-Janicka, Imperial

College London
Oliver Spalt, University of Mannheim
Samuel Hartzmark, Boston College

## Financial Intermediation: Bank Lending

Paper Session

Sunday, Jan. 7, 2024 1:00 PM - 3:00 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon G

Hosted By: American Finance

**Association** 

Chair: Shan Ge, New York University

**JEL Classifications** 

G2 - Financial Institutions and Services

## The Secular Decline in Interest Rates and the Rise of Shadow Banks

Andres Sarto, New York University Olivier Wang, New York University

## The Financial Transmission of a Climate Shock: El Nino and US Banks

Filippo De Marco, Bocconi University Nicola Limodio, Bocconi University

## Trade Shocks Through Banking Lending Channel

Hengguo Da, Southwestern University

#### of Finance and Economics

#### Discussant(s)

Erica Xuewei Jiang, University of Southern California Abhishek Bhardwaj, Tulane University Shan Ge, New York University

## Financing Cycles and Financial Flexibility

Paper Session

Sunday, Jan. 7, 2024 1:00 PM - 3:00 PM (CST)

Marriott Rivercenter, Grand Ballroom

Salon I

Hosted By: American Finance

Association

Chair: Kai Li, University of British

Columbia

**JEL Classifications** 

G3 - Corporate Finance and Governance

## **Asset Life, Leverage, and Debt Maturity Matching**

Thomas Geelen, Copenhagen Business School

Jakub Hajda, HEC Montréal

Erwan Morellec, Swiss Federal Institute of Technology Lausanne

Adam Winegar, BI Norwegian Business School

## Maturity Overhang: Evidence from M&A

Zhiyao Chen, Lingnan University
Dirk Hackbarth, Boston University
Jarrad Harford, University of Washington

Yuxin Luo, Boston University

## Inferring Financial Flexibility: Do Actions Speak Louder than Words?

Sudipto Dasgupta, Chinese University of Hong Kong

Erica X.N. Li, Cheung Kong Graduate School of Business

Siyuan Wu, Chinese University of Hong

#### Kong

## How does Supply Chain Fragility Affect Corporate Policies?

Leandro R. Sanz, Ohio State University

#### Discussant(s)

Harjoat Bhamra, Imperial College London Zhiguo He, University of Chicago Ran Duchin, Boston College Janet Gao, Georgetown University

#### **Trading in Financial Markets**

Paper Session

Sunday, Jan. 7, 2024 1:00 PM - 3:00 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon E

Hosted By: American Finance

Association

Chair: Eduardo Davila, Yale University

**JEL Classifications** 

G1 - General Financial Markets

## Disclosing and Cooling-Off: An Analysis of Insider Trading Rules

Jun Deng, University of International
Business and Economics
Huifeng Pan, University of International
Business and Economics

Hongjun Yan, DePaul University Liyan Yang, University of Toronto

## **Sequential Search for Corporate Bonds**

Sebastien Plante, University of
Wisconsin-Madison
Mahyar Kargar, University of Illinois
Pierre-olivier Weill, University of
California-Los Angeles
Benjamin Lester, Federal Reserve Bank
of Philadelphia

## Strategic Arbitrage in Segmented Markets

Svetlana Bryzgalova, London Business School

Anna Pavlova, London Business School

Taisiya Sikorskaya, London Business School

#### C.H.I.L.E.

Efstathios Avdis, University of Alberta Sergey Glebkin, INSEAD

#### Discussant(s)

Thomas Ernst, University of Maryland Dmitry Livdan, University of California-Berkeley

Yao Zeng, University of Pennsylvania Michael Sockin, University of Texas-Austin

#### **AREUEA**

#### **Transactions and Agents**

#### Paper Session

Sunday, Jan. 7, 2024 1:00 PM - 3:00 PM (CST)

Marriott Rivercenter, Conference Room

1

Hosted By: American Real Estate and Urban Economics Association Chair: Walter D'Lima, Florida International University

**JEL Classifications** 

R3 - Real Estate Markets, Spatial Production Analysis, and Firm Location

Gender and Workload Choices: Evidence from the Real Estate

#### **Brokerage Industry**

Guangzhi Shang, Florida State
University
Yanting Wu, Concordia University

Yantıng Wu, Concordia University Tingyu Zhou, Florida State University

## Search Diversion by Intermediaries: Evidence from Real Estate Markets

Ying Fan, Hong Kong Polytechnic University

Yuqi Fu, Tsinghua University Zan Yang, Tsinghua University

#### Gender, Stress, and Job Performance: Agents in the Resale Housing Market

Natalya Bikmetova, Hofstra University Geoffrey K. Turnbull, University of Central Florida
Velma Zahirovic-Herbert, University of
Memphis

#### Presale Discounts and Risk Sharing: Theory and Evidence from the Hong Kong Real Estate Market

Quan Gan, University of Sydney
Maggie Rong Hu, Chinese University of
Hong Kong
Yang Shi, University of Melbourne
Ally Quan Zhang, Lancaster University

#### Discussant(s)

Xue Xiao, Virginia Tech Vikas Soni, University of South Florida Heidi Falkenbach, Aalto University Walter D'Lima, Florida International University

#### **Urban Density**

Paper Session

Sunday, Jan. 7, 2024 1:00 PM - 3:00 PM (CST)

Marriott Rivercenter, Conference Room
10

Hosted By: American Real Estate and Urban Economics Association

Chair: Vinicios Sant'Anna,

Massachusetts Institute of Technology

**JEL Classifications** 

#### R1 - General Regional Economics

# Are Cities Losing Innovation Advantages? Online versus Face-toFace Interaction

Ruben Gaetani, University of Toronto Naqun Huang, Nanjing Audit University Jing Li, Singapore Management University Yanmin Yang, Nanjing Audit University

## Skill Allocation and Urban Amenities in the Developing World

Jorge De la Roca, University of Southern California Andrii Parkhomenko, University of Southern California Daniel Velasquez-Cabrera, University of

#### Michigan

## Urbanization and Firms' Stock Returns

Mahsa Memarian, INCAE Business School Carles Vergara-Alert, IESE Business School

#### Building Tall, Falling Short: An Empirical Assessment of Chinese Skyscrapers

Yatang Lin, Hong Kong University of Science and Technology Jin Wang, Hong Kong University of Science and Technology Ziyang Chen, Hong Kong University of Science and Technology Ting Chen, Hong Kong Baptist
University and Hong Kong University of
Science and Technology

#### Discussant(s)

Daniel Broxterman, Florida State
University
Enrique de la Rosa-Ramos, King's
College London
Vinicios Sant'Anna, Massachusetts
Institute of Technology
Sisi Zhang, Federal Reserve Bank of
Philadelphia

#### **Urban Economics and**

#### **Places**

#### Paper Session

Sunday, Jan. 7, 2024 1:00 PM - 3:00 PM (CST)

Marriott Rivercenter, Conference Room 20

Hosted By: American Real Estate and Urban Economics Association Chair: Janet Kohlhase, University of Houston

**JEL Classifications** 

R2 - Household Analysis

D1 - Household Behavior and Family Economics

## Work From Home, Commuting Time, and Intracity House-Price Gradients

Jinwon Kim, Sogang University Dede Long, California State University-Long Beach

#### The Welfare Consequences of Incoming Remote Workers on Local Residents

Hoyoung Yoo, University of Wisconsin-Madison

# The Rise of E-commerce and Generational Consumption Inequality: Evidence from COVID-19 in South Korea

Eunjee Kwon, University of Cincinnati

The Aggregate Consequences of

#### **Place-Based Capital Subsidies**

Yuming Fu, National University of Singapore Shangming Yang, National University of Singapore

#### Discussant(s)

Amanda Ross, University of Alabama Steven G. Craig, University of Houston Carlianne Patrick, Georgia State University Daniel Wilson, Federal Reserve Bank of San Francisco

#### **ACES**

#### **Human Capital, Economic**

## Development and Social Challenges in China

Paper Session

Sunday, Jan. 7, 2024 1:00 PM - 3:00 PM (CST)

Marriott Rivercenter, Conference Room
7

Hosted By: Association for Comparative Economic Studies

Chair: Scott Rozelle, Stanford University

#### **JEL Classifications**

- 12 Education and Research Institutions
- 12 Education and Research Institutions

# The Burden of Education Costs in China: A Struggle for All, but Heavier for Lower-Income Families

Hongbin Li, Stanford University

Impact of Integrating Social-Emotional Learning Curricula on Human Capital: Evidence from a Randomized Controlled Trial in China

Huan Wang, Stanford University

## Common Prosperity for Rural China Begins at 0 to 3 Years Old

Scott Rozelle, Stanford University

A Grand Gender Convergence or Divergence? Evidence of Skill Development, Education, and Employment Gaps in Rural China

Dorien Emmers, KU Leuven

#### **AFEE**

## Radical Institutionalism for the 21st Century

Paper Session

Sunday, Jan. 7, 2024 1:00 PM - 3:00 PM (CST)

Marriott Riverwalk, Bonham

Hosted By: Association for Evolutionary

**Economics** 

Chair: Luke Petach, Belmont University

**JEL Classifications** 

**B5** - Current Heterodox Approaches

P1 - Capitalist Economies

#### Revolution: Axiological or Ontological Commitment in Original Institutional Economics

Jacob Powell, Bucknell University

### The House Always Wins: Gambling as a Veblenian Social Practice

Luke Petach, Belmont University Patrick Raines, Belmont University

Financialized Labor in a "Post"-COVID Economy: Revisiting Original Institutionalist Approaches to Distribution

Avraham Baranes, Elmhurst University

The Social Nature of Property: An Analysis Using Hohfeldian Jural Relations

Sarah Klammer, Michigan State
University

Eric Scorsone, Michigan State University

### "Dark Entrepreneurship Theory" and Veblenian Waste

Kellin Chandler Stanfield, Hobart and William Smith Colleges
Craig Talmage, Hobart and William
Smith Colleges

## "Debt State Capitalism" as a Feature of Modern Capitalism

Masahiro Yoshida, Komazawa University

#### **ASE**

## Inequality, Aging, and Welfare State Policies

Paper Session

Sunday, Jan. 7, 2024 1:00 PM - 3:00 PM (CST)

Marriott Riverwalk, Valero

Hosted By: Association for Social

**Economics & International Association** 

for Feminist Economics

Chair: Pablo Troncoso, University of

Houston

**JEL Classifications** 

**B5** - Current Heterodox Approaches

11 - Health

## Universal Long-Term Care Reform: Evidence from South Korea

Secil Akin, American University
Sung Ah Bahk, American University
Lídia Brun, American University
Ignacio González, American University
Aina Puig, American University

# Incomplete Take-up Rate of Social Benefits: The Role of Pension Knowledge

Clement Joubert, World Bank Pablo Troncoso, University of Houston

Gender Roles and Division of Housework: Do We Model Our Parents?

Binderiya Byambasuren, American

University
Jessie Wang, RAND Corporation

## Divorce, Pension Wealth and Private Wealth

Eva Sierminska, Luxembourg Institute of Socio-Economic Research Karla Cordova, Pomona College Markus Grabka, German Institute for Economic Research-Berlin

#### **AERE**

## Land, Water, and Natural Resources

Paper Session

Sunday, Jan. 7, 2024 1:00 PM - 3:00 PM (CST)

Grand Hyatt, Bonham D

Hosted By: Association of Environmental and Resource Economists

Chair: Sheila Olmstead, University of

**Texas-Austin** 

**JEL Classifications** 

Q5 - Environmental Economics

Q2 - Renewable Resources and

Conservation

Does Local Politics Drive Tropical Land-Use Change? Property-Level Evidence from the Amazon

Erik Katovich, University of Geneva

Fanny Moffette, University of Wisconsin-Madison

## Private Management's Impact on African Wildlife and Communities

Sean Denny, University of California-Santa Barbara Gabriel Englander, World Bank Patrick Hunnicutt, Chapman University

## Federal Public Land and Quality of Life in Urban Areas

Sherzod B. Akhundjanov, Utah State University

Paul M. Jakus, Utah State University

The Social Cost of Nutrient Pollution in Surface Waters of the U.S.

Catherine Louise Kling, Cornell
University
Daniel Phaneuf, University of WisconsinMadison

#### Discussant(s)

Ryan Abman, San Diego State
University
Amy Ando, Ohio State University
Margaret Walls, Resources for the
Future
Sheila Olmstead, University of TexasAustin

#### ES

#### Auctions, Contracts, and

#### Information

Paper Session

Sunday, Jan. 7, 2024 1:00 PM - 3:00 PM (CST)

Grand Hyatt, Travis A

Hosted By: Econometric Society

Chair: Shiran Rachmilevitch, University

of Haifa

**JEL Classifications** 

C1 - Econometric and Statistical Methods and Methodology: General

Random Double Auction: A Robust Bilateral Trading Mechanism

Wanchang Zhang, University of California-San Diego

## Credible Contracts: Joint Design of Evaluations and Payments

Yangfan Zhou, Columbia University

**Auctions with a Multi-Member Bidder** 

Shiran Rachmilevitch, University of Haifa

## Belief Formation in Macro and Asset Pricing

Paper Session

Sunday, Jan. 7, 2024 1:00 PM - 3:00 PM (CST)

Grand Hyatt, Travis C

Hosted By: Econometric Society

Chair: Rosen Valchev, Boston College

**JEL Classifications** 

C1 - Econometric and Statistical Methods and Methodology: General

Simple Models and Biased Forecasts

Pooya Molavi, Northwestern University

#### **Biased Surveys**

Luca Gemmi, University of Lausanne Rosen Valchev, Boston College

#### **Granular Sentiments**

Rustam Jamilov, University of Oxford Alexandre Kohlhas, University of Oxford

Sasha Talavera, University of Birmingham
Mao Zhang, University of St. Andrews

#### Scaling Field Experiments

Paper Session

Sunday, Jan. 7, 2024 1:00 PM - 3:00 PM (CST)

Grand Hyatt, Travis D

Hosted By: Econometric Society

Chair: Robert Metcalfe, University of

Southern California

**JEL Classifications** 

C9 - Design of Experiments

D2 - Production and Organizations

## Welfare Estimates of Shifting Peak Travel

Robert Metcalfe, University of Southern California

## Enhancing Human Capital in Children: A Case Study on Scaling

Francesco Agostinelli, University of Pennsylvania

## Improving Public Sector Management at Scale: Experimental Evidence on School Governance in India

Karthik Muralidharan, University of California-San Diego

#### **Bottlenecks for Evidence Adoption**

Stefano DellaVigna, University of California-Berkeley

Woojin Kim, University of California-Berkeley

Elizabeth Linos, Harvard University

## A Simple Rational Expectations Model of the Voltage Effect

Omar Ahmad Al-Ubaydli, Bahrain Center for Strategic, International and Energy Studies Chien-Yu Lai, University of Chicago John A. List, University of Chicago

## Time Series and Financial Econometrics

Paper Session

Sunday, Jan. 7, 2024 1:00 PM - 3:00 PM (CST)

Grand Hyatt, Travis B

Hosted By: Econometric Society

Chair: Jean-Marie Dufour, McGill

University

**JEL Classifications** 

C0 - General

G1 - General Financial Markets

## Local Projection Based Inference under General Conditions

Ke-Li Xu, Indiana University

#### **Sieve Managed Portfolios**

Xiaohong Chen, Yale University
Francisco Penaranda, CUNY-Queens
College

Demian Pouzo, University of California-

Berkeley

Enrique Sentana, CEMFI

## Linear Regression with Weak Exogeneity

Anna Mikusheva, Massachusetts

Institute of Technology
Mikkel Sølvsten, Aarhus University

Intervention Analysis, Causality and Generalized Impulse Responses in VAR Models: Theory and Inference

Jean-Marie Dufour, McGill University Endong Wang, McGill University

#### **HERO**

# Innovations and Policy in Health Care and Provider Markets

Paper Session

Sunday, Jan. 7, 2024 1:00 PM - 3:00 PM (CST)

Grand Hyatt, Bonham E
Hosted By: Health Economics Research
Organization & American Economic
Association
Chair: Christopher Whaley, Brown
University

**JEL Classifications** 

11 - Health

K0 - General

## **Externalities from Medical Innovation: Evidence from Organ Transplantation**

Keith Teltser, Georgia State University Kevin Callison, Tulane University Michael Darden, Johns Hopkins University

### Pricing Innovation in Surgical Care Markets

Alice Chen, University of Southern California

Seth Freedman, Indiana University Elizabeth Munnich, University of Louisville

Michael Richards, Cornell University

### Immigration Enforcement and the Home Care Workforce

Amanda Kreider, University of Pennsylvania

If You Build it, Will They Vaccinate?

## The Impact of COVID-19 Vaccine Sites on Vaccination Rates and Outcomes

Christopher Whaley, RAND Corporation

#### Discussant(s)

Benjamin Chartock, Bentley College Adam Sacarny, Columbia University Sebastian Fleitas, Pontifical Catholic University of Chile Stephen Parente, University of Minnesota

#### **HES**

## Under-Appreciated Economists

Paper Session

Sunday, Jan. 7, 2024 1:00 PM - 3:00 PM (CST)

Grand Hyatt, Mission B
Hosted By: History of Economics
Society

Chair: David Levy, George Mason University

**JEL Classifications** 

B3 - History of Economic Thought: Individuals

J7 - Labor Discrimination

## Robert S. Browne and His Work on Reparations

William Darity Jr., Duke University

# Spatiality and Exploratory Data Analysis in the Theorizing of Routledge Vining: Rules of the Game and the Gaming of Rules

M. Ali Khan, Johns Hopkins University

## Harriet Martineau and Hypothesis Discovery

Sandra Peart, University of Richmond David Levy, George Mason University

#### William Thompson and the Anticipation of Marx's Historical Materialism

Joseph Persky, University of Illinois-Chicago

Kirsten Madden, Millersville University

#### **LERA**

#### Inequality and Institutions

Paper Session

Sunday, Jan. 7, 2024 1:00 PM - 3:00 PM (CST)

Grand Hyatt, Crockett C/D

Hosted By: Labor and Employment

**Relations Association** 

Chair: Ashley Orr, Carnegie Mellon

University

**JEL Classifications** 

H5 - National Government Expenditures and Related Policies

J5 - Labor-Management Relations, Trade Unions, and Collective Bargaining

## Do Unions Have a Role to Play in Decreasing Earnings Inequality?

Phanindra V. Wunnava, Middlebury College

Austin Gill, Analysis Group

## No Rest for the Weary: Measuring the Changing Distribution of Retirement Wealth

Teresa Ghilarducci, New School for Social Research Siavash Radpour, Stockton University Jessica Forden, New School for Social Research

#### Discussant(s)

Alicia Modestino, Northeastern

University
Yuci Chen, W.E. Upjohn Institute for
Employment Research

## Insurance, Uncertainty, and Health

Paper Session

Sunday, Jan. 7, 2024 1:00 PM - 3:00 PM (CST)

Grand Hyatt, Crockett A/B

Hosted By: Labor and Employment

Relations Association

Chairs:

Brad Hershbein, W.E. Upjohn Institute for Employment Research

David Wasser, U.S. Census Bureau

**JEL Classifications** 

11 - Health

D1 - Household Behavior and Family Economics

Work, Health, and Mortality: The Case of WLEMMAs in the Shale Boom and Bust

Joseph Marchand, University of Alberta Kevin Milligan, University of British Columbia

Too Hot to Work: What are the Economic Effects of Rest Breaks on

#### the Labor Productivity of Workers

Brian Sloboda, University of Maryland Global Campus

An Evaluation of Income Share Agreements: The Effect of Education Insurance Framing and the Nature of Adverse Selection

Sidhya Balakrishnan, Jain Family Institute

Eric Bettinger, Stanford University Michael Kofoed, U.S. Military Academy West Point

Dubravka Ritter, Federal Reserve Bank of Philadelphia

Douglas Webber, Federal Reserve Board

#### Discussant(s)

Junjie Guo, University of Wisconsin-Madison Monica Garcia-Perez, St. Cloud State University

#### SGE

#### **Rural Development**

Paper Session

Sunday, Jan. 7, 2024 1:00 PM - 3:00 PM (CST)

Marriott Rivercenter, Conference Room 5

Hosted By: Society of Government

**Economists** 

Chair: Sandy Dall'erba, University of

Illinois-Urbana-Champaign

**JEL Classifications** 

Q1 - Agriculture

O1 - Economic Development

USDA Farm Service Agency's Loan Programs: Evaluating their mission of providing loans to credit-constrained agricultural producers

Sarah A. Atkinson, U.S. Department of Agriculture

Impacts of the USDA ReConnect and Community Connect Grant Broadband Programs on Broadband Speeds in Rural Areas

Joshua Goldstein, University of Virginia John Pender, U.S. Department of Agriculture

G. Leonel Siwe, University of Virginia Zhengyuan Zhu, Iowa State University

USDA Rural Development Distance Learning and Telehealth Grants: Impacts on Rural Communities before and during the COVID-19 Pandemic

Cristina D. M. Miller, U.S. Department of Agriculture

## Local Income Impacts of USDA Water & Environmental Programs

Robert Dinterman, U.S. Department of Agriculture

#### Discussant(s)

Jennifer Ifft, Kansas State University
Alex Marre, National
Telecommunications and Information
Administration
Sabrina Wulff Pabilonia, U.S. Bureau of
Labor Statistics

#### **URPE**

#### Heterodox Perspectives on Economic Development

Paper Session

Sunday, Jan. 7, 2024 1:00 PM - 3:00 PM (CST)

Marriott Riverwalk, Alamo Ballroom

Salon A

Hosted By: Union for Radical Political

**Economics** 

Chair: Donia Dowidar, University

Grenoble Alpes

**JEL Classifications** 

O1 - Economic Development

**B5** - Current Heterodox Approaches

## Pursuit of Food Sovereignty in Egypt: A Look at Farmers-Led Financing Initiatives

Donia Dowidar, University Grenoble Alpes

Cold War and the Geopolitical Economy of Industrialization in

#### **Pakistan**

Fahd Ali, Information Technology University of the Punjab

## Firm Structure, Market Structure, and Firm Dynamics: A Study of Some Micro-firms of West Bengal

Himadrija Chakraborty, Visva-Bharati University

## For Every Knight in Shining Armor there is a Castle Waiting to be Cleaned: The Indian Case

Vishal Choudhury, FLAME University and University of Missouri-Kansas City