2024 ASSA Annual Meeting Program by Association

AEA Committee on Economic Statistics and AEA Committee on Government Relations

Friday, January 5th

12:30 PM

AEAStat/CGR Working Lunch on the Evolving Federal Data Ecosystem

Event (Invitation Only)

Friday, Jan. 5, 2024 12:30 PM - 2:15 PM (CST)

Grand Hyatt, Lone Star Ballroom Salon E

Hosted By: AEA Committee on Economic Statistics and AEA Committee on Government Relations

Presiding:

Karen Dynan, Harvard University

Ken Troske, University of Kentucky

AFFECT

Thursday, January 4th

8:00 AM

AFFECT Mentoring Event

Event (Invitation Only)

Thursday, Jan. 4, 2024 8:00 AM

- 5:00 PM (CST)

Marriott Rivercenter, Conference Room

20 & 21

Hosted By: AFFECT

Presiding: Michelle Lowry, Drexel

University

African Finance and Economics Association

Friday, January 5th

4:30 PM

Joint African Finance and Economic Association (AFEA) and Journal of African Development (JAD) Board Meeting

Event (Invitation Only)

Friday, Jan. 5, 2024 4:30 PM - 6:30 PM (CST)

Convention Center, 304C

Hosted By: African Finance and

Economics Association

Presiding: Evelyn Wamboye,
Pennsylvania State University

Saturday, January 6th

10:15 AM

Trade, Artificial Intelligence, Green Growth, and Sustainability Frontiers

Paper Session

Saturday, Jan. 6, 2024 10:15

AM - 12:15 PM (CST)

Grand Hyatt, Bonham C

Hosted By: African Finance and

Economics Association

Chairs:

Mina Baliamoune-Lutz, University of North Florida

Eman Moustafa, Afreximbank

JEL Classifications

F5 - International Relations, National Security, and International Political Economy

E6 - Macroeconomic Policy,
Macroeconomic Aspects of Public
Finance, and General Outlook

Exploring the Growth Effects of Artificial Intelligence in Developing Countries in Africa Using a Semi-Endogenous Growth Model

Jean-Claude Maswana, Ritsumeikan

University

Firms' Access to Finance, Export Trade Channels, and Exports in Africa

Daniel Ofori-Sasu, University of Ghana Joshua Yindenaba Abor, University of Ghana Ghana

Amira El-Shal, Cairo University

Artificial intelligence: The Panacea for Sub-Saharan African Manufacturing Industries

Rafia Tanou Mijiyawa, USI-ADMIRE

The Impact of Worker Remittances on Stability of the Franc CFA Regime

Julius Agbor, Vanguard University and Nkafu Policy Institute

Maru Etta-Nkwelle, Howard University

Do the JSE Firms Manage Earnings Differently During High- and Low-Sentiment States?

Joseph Olorunfemi Akande, Walter Sisulu University

Water for All; All for Water: Assessment of the Effectiveness of Water Governance, a Case Study of Kenya

Kent Alwaka Mukoya, Nairobi City Water and Sewerage Company Mbut Mwaura, Nairobi City Water and Sewerage Company

Discussant(s)

Joseph Olorunfemi Akande, Walter

Sisulu University
Julius Agbor, Vanguard University and
Nkafu Policy Institute
Jean-Claude Maswana, Ritsumeikan
University
Amira El-Shal, Cairo University
Daniel Ofori-Sasu, University of Ghana
Rafia Tanou Mijiyawa, USI-ADMIRE

2:00 PM

African Development Bank (AfDB) - AFEA Luncheon Colloquium

Event

Saturday, Jan. 6, 2024 2:00 PM

- 4:00 PM (CST)

Convention Center, 304C

Hosted By: African Finance and

Economics Association

Presiding: Adeleke Salami, African

Development Bank

Speaker(s)

Mina Baliamoune-Lutz, University of North Florida

Topic: ICT and Youth Labor Force

Participation in Africa

RSVP: conference&research@afea1.org

7:00 PM

AFEA Presidential Address and Business Meeting

Session/Event

Saturday, Jan. 6, 2024 7:00 PM

- 9:00 PM (CST)

Grand Hyatt, Republic B

Hosted By: African Finance and

Economics Association

Presiding:

Gbadebo Odularu, Howard University

Jean-Claude Maswana, Ritsumeikan University

Speaker(s)

Kwabena Gyimah-Brempong, University

of South Florida

Topic: Junior and Mid-career African Immigrant Economists: Challenges, Strategies, and Legacies

Elizabeth Asiedu, Howard University Topic: Junior and Mid-career African Immigrant Economists: Challenges, Strategies, and Legacies

Belinda Archibong, Columbia University Topic: Junior and Mid-career African Immigrant Economists: Challenges, Strategies, and Legacies

Léonce Ndikumana, University of Massachusetts-Amherst
Topic: Junior and Mid-career African

Immigrant Economists: Challenges, Strategies, and Legacies

Fafanyo Asiseh, North Carolina A&T State University

Topic: Junior and Mid-career African Immigrant Economists: Challenges, Strategies, and Legacies

RSVP: conference&research@afea1.org

Sunday, January 7th

8:00 AM

Hidden Inequalities and Preparedness Interventions from Gender, Labor and

Environmental Perspectives

Paper Session

Sunday, Jan. 7, 2024 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Republic A

Hosted By: African Finance and

Economics Association

Chairs:

Juliet Elu, Morehouse College

Fafanyo Asiseh, North Carolina A&T State University

JEL Classifications

13 - Welfare, Well-Being, and Poverty

Gender and Firm-Level Corruption: New Evidence from Egypt

Amira El-Shal, Cairo University

Interrogating the Inflation-Corruption Nexus for Developing Countries: The Case of Ghana - Stephen Armah

Stephen Armah, Ashesi University Alfred Berkoh, Ashesi University

Pathways to Sustenance: Exploring the Effect of Input Subsidies on Food Security in Zambia through Causal Mediation Analysis

John N. Ng'ombe, North Carolina A&T State University
Ruiqing Miao, Auburn University
Joohun Han, University of Arkansas

Success Okafor, North Carolina A&T

State University
Chewe Nkonde, University of Zambia

Analysis of Staple Food Price Volatility in Sub-Saharan Africa: Evidence from the GARCH Model

Roger Vorsah, North Carolina A&T State University

Obed Quaicoe, North Carolina A&T State University

Fafanyo Asiseh, North Carolina A&T State University

Gender, Small Businesses and Financial Accessibility: A Case Study of Sub Saharan African Countries

Fafanyo Asiseh, North Carolina A&T State University

Obed Quaicoe, North Carolina A&T
State University
Jones Paintsil, Howard University
Theresa Mannah-Blankson, University of
North Carolina-Charlotte

The Economics of Extreme Weather Events: Rethinking Disaster Preparedness

Eman Moustafa, Afreximbank Amira El-Shal, Cairo University

Discussant(s)

Stephen Armah, Ashesi University Amira El-Shal, Cairo University Roger Vorsah, North Carolina A&T State University

John N. Ng'ombe, North Carolina A&T

State University
Fafanyo Asiseh, North Carolina A&T
State University
Joseph Olorunfemi Akande, Walter
Sisulu University

Agricultural and Applied Economics Association

Friday, January 5th

8:00 AM

New Insights of the Role of Women in Agrifood Systems

Paper Session

Friday, Jan. 5, 2024 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Mission B

Hosted By: Agricultural and Applied

Economics Association

Chair: Alexis Villacis, Arizona State

University

JEL Classifications

A1 - General Economics

Cash Transfers Encourage Gendered Climate Adaptation Strategies in Mali

Valerie Mueller, Arizona State University

Melissa Hidrobo, IFPRI Shalini Roy, IFPRI Malick Dione, IFPRI
Anna Belli, Alliance Biodiversity—
International Center for Tropical
Agriculture

Gender and Agricultural Aspirations: Evidence from Rwanda, Kenya, and Ecuador

Alexis Villacis, Arizona State University Martin Tabe-Ojong, IFPRI Selina Bruns, Norwich Institute for Sustainable Development David Ortega, Michigan State University Ashok Mishra, Arizona State University

Who Bears the Cost and Who Reaps the Benefits? Exploring the Role of Farm Size in Spouses' Desired Fertility: Evidence from Tanzania

Catalina Herrera-Almanza, University of Illinois-Urbana-Champaign Aine Seitz McCarthy, Lewis & Clark College

Women's Associations: From Rights to Agroecological Markets

Trent Blare, University of Florida
Ross Borja, EkoRural Foundation
Maira Reimão, Villanova University
Guadalupe Padilla, EkoRural Foundation
Pedro Oyarzún, EkoRural Foundation

12:30 PM

Evaluating the Medium- and Longer-Term Health and Economic Impacts of Sugar-

Sweetened Beverage Taxes

Paper Session

Friday, Jan. 5, 2024 12:30 PM - 2:15 PM (CST)

Grand Hyatt, Mission B

Hosted By: Agricultural and Applied

Economics Association

Chair: Scott Kaplan, United States Naval Academy

JEL Classifications

11 - Health

H3 - Fiscal Policies and Behavior of Economic Agents

Using Electronic Health Records to Estimate the Association Between Seattle's Sweetened Beverage Tax and Weight Gain Trajectories in Adults and Children

Melissa Knox, University of Washington
Jessica Jones-Smith, University of
Washington
Jessica Godwin, University of
Washington
Steve Mooney, University of Washington

Searching for the Long-Term
Consequences of Soda Taxes:
Changes in Soda and Sugar
Purchases for Families with Children

Felipe Lozano-Rojas, University of Georgia

Evaluation of changes in prices and purchases following implementation of sugar-sweetened beverage taxes across the United States

Scott Kaplan, United States Naval

Academy

Justin White, University of California-

San Francisco

Kristine Madsen, University of California-

Berkeley

Sofia Villas-Boas, University of

California-Berkeley

Dean Schillinger, University of

California-San Francisco

Discussant(s)

Dan Goetz, University of Toronto David Frisvold, University of Iowa Jacob Whitman, Wayne State University

6:15 PM

T.W. Schultz Memorial Lecture and Reception

Event

Friday, Jan. 5, 2024 6:15 PM - 8:45 PM (CST)

Grand Hyatt, Crockett C/D

Hosted By: Agricultural and Applied

Economics Association

Presiding: Rudy Nayga, Texas A&M

University

Speaker(s)

Jeffrey Wooldridge, Michigan State University

Topic: Regression-Based Strategies for Heterogeneous Treatment Effects with Staggered Interventions

Saturday, January 6th

8:00 AM

Encouraging Women's Use of Agriculture-Related Financial Instruments

Paper Session

- Saturday, Jan. 6, 2024 8:00 AM
- 10:00 AM (CST)

Grand Hyatt, Seguin B

Hosted By: Agricultural and Applied

Economics Association

Chair: Patrick S. Ward, University of

Florida

JEL Classifications

A1 - General Economics

Protecting Women's Productive Assets, But How?

Julian Arteaga, University of California-Davis

Michael Carter, University of California-Davis

Andrew Hobbs, University of San Francisco

Gender and Credit Access: Evidence from Bundling Agricultural Insurance and Credit in Ghana

Khushbu Mishra, Stetson University

Impacts of a Digital Credit-Insurance Bundle for Landless Farmers: Evidence from a Cluster Randomized Trial in Odisha, India

Berber Kramer, IFPRI
Subhransu Pattnaik, IFPRI
Patrick S. Ward, University of Florida

Picture-Based Crop Monitoring and Social Comparison Improves Perceptions of Fairness and Raises Demand for Insurance: A Field Experiment in Ethiopia

Berber Kramer, IFPRI

Maria Porter, University of Arizona Solomon Bizhuayehu Wassie, Bahir Dar University

10:15 AM

Integrated Assessment
Models (IAMs) for
Navigating the Intersections
of Agriculture, Climate
Change, Trade and Water
Quality

Paper Session

Saturday, Jan. 6, 2024 10:15 AM - 12:15 PM (CST) Grand Hyatt, Seguin B
Hosted By: Agricultural and Applied
Economics Association
Chair: Levan Elbakidze, West Virginia
University

JEL Classifications

A1 - General Economics

Nutrient Management in the Mississippi River Basin Under Climate Change

Jing Liu, Purdue University Kelsie Ferin, University of Wisconsin-Madison

A Dynamic Regional Integrated Assessment Model to Assess the

Impacts of Changing Globalization and Environmental Stewardship on the Regional Economy and Water Quality

Junyoung Jeong, Ohio State University Yongyang Cai, Ohio State University Brian Cultice, Ohio State University Elena Irwin, Ohio State University Jeff Bielicki, Ohio State University

U.S.-China Agricultural Trade and Environmental Outcomes: The Case of Nutrient Runoff to the Gulf of Mexico

Levan Elbakidze, West Virginia
University
Yuelu Xu, Manaaki Whenua-Landcare
Research

Philip W. Gassman, Iowa State University
Haw Yen, Bayer Crop Science
Jeffrey G. Arnold, USDA

Discussant(s)

Catherine Louise Kling, Cornell University

Sunday, January 7th

10:15 AM

Farm Labor, Immigration, Wages, and Policy Impacts

Paper Session

Sunday, Jan. 7, 2024 10:15 AM

- 12:15 PM (CST)

Grand Hyatt, Seguin B

Hosted By: Agricultural and Applied

Economics Association

Chair: John Pender, U.S. Department of

Agriculture

JEL Classifications

A1 - General Economics

Domestic Farm Employment and the H-2A Visa Program

Marcelo Castillo, USDA Economic Research Service

Spillover Effects of Minimum Wages in Agriculture

Zachariah Rutledge, Michigan State University

The Value of the U.S. Farm Workers' Legal Status: A Hedonic Price Analysis

Sun Ling Wang, USDA Economic Research Service

U.S. Employment Exposure to Agricultural Trade Policy

Diane Charlton, Montana State University

1:00 PM

Research Frontiers in Agricultural Trade and

Policy

Paper Session

Sunday, Jan. 7, 2024 1:00 PM - 3:00 PM (CST)

Grand Hyatt, Seguin B

Hosted By: Agricultural and Applied

Economics Association

Chair: Sandro Steinbach, North Dakota

State University

JEL Classifications

A1 - General Economics

Expanding the Phytosanitary
Exclusion Zone: Impacts on U.S.Mexico Avocado Trade

Irvin Royas, Center for Research and Teaching in Economics K. Aleks Schaefer, Oklahoma State University

Global Trade Reallocation and Welfare Implications of the Russia-Ukraine War for Cereal Grains and Oilseeds

Carlos Zurita Castro, North Dakota State University Sandro Steinbach, North Dakota State University

A Three-Country Study on Consumer Responses to Political Conflicts: Boycott, Buycott, or Standby

Hao Na, Beijing Technology and

Business

H. Holly Wang, Purdue University

When Monopoly Complements
Monopsony: A Comparison Between
a Zero Welfare Revenue Tariff and an
Optimal Welfare Tariff

Sheikh Jafar Emran, University of Florida

Andrew Schmitz, University of Florida

Allied Social Science Associations

Thursday, January 4th

7:00 PM

ASSA Welcome Reception

Event

- Thursday, Jan. 4, 2024 7:00 PM
- 8:30 PM (CST)

Grand Hyatt, Texas Ballroom Salon D-F Hosted By: Allied Social Science Associations

American Committee on Asian Economic Studies

Friday, January 5th

2:30 PM

Demographics in Asian

Economies

Paper Session

Friday, Jan. 5, 2024 2:30 PM - 4:30 PM (CST)

Grand Hyatt, Bonham E

Hosted By: American Committee on

Asian Economic Studies & American

Economic Association

Chair: Calla Wiemer, American

Committee on Asian Economic Studies

JEL Classifications

J1 - Demographic Economics

P5 - Comparative Economic Systems

Do Cultural Links Synchronize Fertility Rates between Regions across Countries? Evidence from India and Bangladesh

Manisha Chakrabarty, Indian Institute of Management

Amita Majumder, Indian Statistical Institute

Ranjan Ray, Monash University

Health Capacity to Work among Older Malaysians

Donghyun Park, Asian Development Bank

Norma Mansor, University of Malaya Halimah Awang, University of Malaya

Child Penalty as Fertility Declined: Evidence from Administrative Data in

South Korea

Jisoo Hwang, Seoul National University Inkyung Yoo, Seoul National University

Historical Cereal Endowments, Risk Preference and Female Entrepreneurship

Jie Zheng, Shandong University Chunchao Wang, Jinan University Zhecong Zheng, Jinan University Dawei Feng, Jiangxi University

Discussant(s)

Lauren Johnston, Sydney University Shaianne Osterreich, Ithaca College Jaimie Lien, Shandong University Scott Rozelle, Stanford University

American Economic Association

Thursday, January 4th

8:30 AM

AEA Budget & Finance Committee Meeting

Event (Invitation Only)

Thursday, Jan. 4, 2024 8:30 AM

- 10:00 AM (CST)

Grand Hyatt, Seguin B

Hosted By: American Economic

Association

10:00 AM

AEA Executive Committee Meeting

Event (Invitation Only)

Thursday, Jan. 4, 2024 10:00 AM - 5:00 PM (CST)

Grand Hyatt, Republic A-C

Hosted By: American Economic

Association

12:30 PM

AEA Executive Committee Luncheon

Event (Invitation Only)

Thursday, Jan. 4, 2024 12:30 PM - 2:00 PM (CST)
Grand Hyatt, Crockett A/B
Hosted By: American Economic
Association

3:30 PM

CSWEP Board Meeting

Event (Invitation Only)

- Thursday, Jan. 4, 2024 3:30 PM
- 6:00 PM (CST)

Grand Hyatt, Bonham C

Hosted By: Committee on the Status of Women in the Economics Profession

Only current CSWEP Board Members can attend this event.

5:00 PM

CSMGEP Annual Meeting

Event (Invitation Only)

Thursday, Jan. 4, 2024 5:00 PM - 7:00 PM (CST)

Grand Hyatt, Bonham D
Hosted By: Committee on the Status of
Minority Groups in the Economics
Profession

Friday, January 5th

7:00 AM

AEA Poster Session

Poster Session

Friday, Jan. 5, 2024 7:00 AM - 6:00 PM (CST)

Grand Hyatt, Lone Star Ballroom Prefunction A-B

Hosted By: American Economic

Association

8:00 AM

Can Economic Expertise

Impact Policy in the Current Environment and How?

Panel Session

Friday, Jan. 5, 2024 8:00 AM - 10:00 AM (CST)

Convention Center, 221A

Hosted By: American Economic

Association

Moderator: Janice Eberly, Northwestern

University

JEL Classifications

H0 - General

A1 - General Economics

Panelist(s)

Diane Whitmore Schanzenbach, Northwestern University

Topic: Antipoverty Policy and the Social

Safety Net

Frances C. Moore, University of

California-Davis

Topic: Environmental Policy

Dan Kim, U.S. Department of

Commerce

Topic: Strategic Semiconductor

Investments in the CHIPS and Science

Act

Jacob Vigdor, University of Washington

Topic: Contributing Effectively to State

and Metropolitan Economic Policy

Erik Brynjolfsson, Stanford University
Topic: Influencing Thinking about Al and
Technology via Old and New Media

Cheating in the Era of ChatGPT: Implications for Economics Instruction and Assessment

Paper Session

Friday, Jan. 5, 2024 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Lone Star Ballroom Salon
C

Hosted By: American Economic
Association & Committee on Economic
Education

Chair: Darshak Patel, University of Kentucky

JEL Classifications

A2 - Economic Education and Teaching of Economics

Do Human Proctors Reduce Cheating in Open Book Online Exams: A Field Experiment?

Jose J. Vazquez, University of Illinois-Urbana-Champaign Eric P. Chiang, Florida Atlantic University Ignacio Martin Sarmiento Barbieri, University of the Andes

ChatGPT has Mastered the Principles of Economics: Now What?

Wayne Geerling, University of Texas-Austin

G. Dirk Mateer, University of Texas-Austin

Jadrian Wooten, Virginia Polytechnic Institute and State University Nikhil Damodaran, OP Jindal Global University

Worried About ChatGPT? How to Use Instructional Design to Decrease Student Cheating

Michael Enz, Virginia Polytechnic Institute and State University

An Economist's Guide to Teaching Students About, and With, ChatGPT and Other Large Language Models

Sean Flynn, Scripps College

Discussant(s)

Colin Cannonier, Belmont University
Diego Mendez-Carbajo, Federal
Reserve Bank of St. Louis
Janine Lynn Flathmann Wilson,
University of California-Davis
Laura Ahlstrom, Oklahoma State
University

CSMGEP Dissertation Session

Paper Session

Friday, Jan. 5, 2024 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Lone Star Ballroom Salon

A

Hosted By: American Economic
Association & Committee on the Status
of Minority Groups in the Economics
Profession

Chair: Neville Francis, University of North Carolina-Chapel Hill

JEL Classifications

E0 - General

J0 - General

COBOLing Together UI Benefits: How Delays in Fiscal Stabilizers Impact Aggregate Consumption

Michael A. Navarrete, University of Maryland

Do Students and Parents Prefer Same-Gender Teachers? Evidence from an Online Tutoring Platform

Ini Umosen, University of California-Berkeley

Examining State R&D Policies and Federal Grant Opportunities: Analyzing the Effect on Small High-Tech Businesses from Socially

Disadvantaged Groups

April Burrage, University of Massachusetts-Amherst

International Production Networks and Economic Growth: Evidence from the U.S. Semiconductor Industry

Eric Neuyou, University of Arkansas

Discussant(s)

Maxim Massenkoff, Naval Postgraduate School

Matthew Notowidigdo, University of Chicago

Scott Stern, Massachusetts Institute of Technology

Kim Ruhl, University of Wisconsin-Madison

CSWEP Mentoring Breakfast for Junior Economists

Event (Invitation Only)

Friday, Jan. 5, 2024 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Lone Star Ballroom Salon

D

Hosted By: Committee on the Status of Women in the Economics Profession

Mentoring Breakfast for Junior Economists - Preregistration is required.

Diversity and Inclusion in the Economics Profession: Progress and Pitfalls

Paper Session

Friday, Jan. 5, 2024 8:00 AM - 10:00 AM (CST)

Convention Center, 221D

Hosted By: American Economic

Association

Chair: Stephanie Aaronson, Federal

Reserve Board

JEL Classifications

A1 - General Economics

J7 - Labor Discrimination

The Unintended Consequences of #MeToo: Evidence from Research Collaborations & The Evolution of Sexual Harassment Policies Around #MeToo

Marina Gertsberg, University of Melbourne

Impact versus Inclusion in the Economics Profession: Insights from the AEA Papers and Proceedings

Cynthia Bansak, St Lawrence University Wendy Dunn, Federal Reserve Board Ellen Meade, Duke University Martha A. Starr, American Economic Association

The Class Gap in Career Progression:

Evidence from Academia

Anna Stansbury, Massachusetts Institute of Technology
Kyra Rodriguez, Massachusetts Institute of Technology

Citations and Racial Inequality in Economic Research

Marlène Koffi, University of Toronto Roland Pongou, University of Ottawa Leonard Wantchekon, Princeton University

Discussant(s)

Cynthia Bansak, St Lawrence University Kasey Buckles, Notre Dame University Julia Coronado, MacroPolicy Perspectives and University of TexasDavid Wilcox, Peterson Institute

Economic Booms, Uncertainty, and Growth

Paper Session

Friday, Jan. 5, 2024 8:00 AM - 10:00 AM (CST)

Convention Center, 305

Hosted By: American Economic

Association

Chair: Oliver Pfäuti, University of Texas-

Austin

JEL Classifications

E5 - Monetary Policy, Central Banking, and the Supply of Money and Credit

Corporate Debt, Boom-Bust Cycles, and Financial Crises

Victoria Ivashina, Harvard Business School

Şebnem Kalemli-Özcan, University of Maryland

Luc Laeven, European Central Bank Karsten Müller, National University of Singapore

Credit Smoothing

Michaela Pagel, Columbia University

Geopolitical Risk and Global Banking

Friederike Niepmann, Federal Reserve Board

Leslie Sheng Shen, Federal Reserve Bank of Boston

Sentiment, Productivity, and Economic Growth

George M. Constantinides, University of Chicago

Maurizio Montone, Utrect University Valerio Poti, University College Dublin Stella Spilioti, Athens University of Economics and Business

Time Use and Macroeconomic Uncertainty

Daniela Hauser, Bank of Canada Matteo Cacciatore, HEC Montreal, Bank

of Canada and NBER Stefano Gnocchi, Bank of Canada

Effects of Weather and Climate

Paper Session

Friday, Jan. 5, 2024 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Bonham C

Hosted By: American Economic

Association

Chair: Shana McDermott, Trinity

University

JEL Classifications

Q5 - Environmental Economics

American Tornadoes: Tornado Shocks on U.S. Metropolises

Ryan McWay, University of Minnesota Jesse Antilla-Hughes, University of San Francisco

Coal Plant Retirements and Internal Migration

Michael Keller, University of Lucerne Christopher Roland Knittel, Massachusetts Institute of Technology Benjamin Krebs, Massachusetts Institute of Technology

Simon Luechinger, University of Lucerne

Hotter Planet, Hotter Factories

Woubet Kassa, World Bank Andinet WoldeMichael, International Monetary Fund

Homeward Bound: How Migrants Seek Out Familiar Climates

Marguerite Obolensky, Columbia University

Marco Tabellini, Harvard Business School

Charles Taylor, University of California-Berkeley

The Effects of Extreme Wildfire and Smoke Events on Household Financial Outcomes

Nitzan Tzur-Ilan, Federal Reserve Bank

of Dallas

Stuart Gabriel, University of California-Los Angeles

Xudong An, Federal Reserve Bank of Philadelphia

The Effects of Floodplain Regulation on Housing Markets

Abigail Ostriker, Massachusetts Institute of Technology

Anna Russo, Massachusetts Institute of Technology

Financial Intermediation and Macro Finance

Paper Session

Friday, Jan. 5, 2024 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Lone Star Ballroom Salon

Hosted By: American Economic

Association

Chair: Xiaoji Lin, University of Minnesota

JEL Classifications

G0 - General

E1 - General Aggregative Models

Lending Competition and Funding Collaboration

Yunzhi Hu, University of North Carolina

Pavel Zryumov, University of Rochester

Do Bankers Matter for Main Street? The Financial Intermediary Labor Channel

Yuchen Chen, University of Minnesota and UIUC

Jack Favilukis, University of British Columbia

Xiaoji Lin, University of Minnesota Xiaofei Zhao, Georgetown University

Dissecting Mechanisms of Financial Crises: Intermediation and Sentiment

Arvind Krishnamurthy, Stanford University

Wenhao Li, University of Southern California

Dynamic Banking and the Value of Deposits

Patrick Bolton, Imperial College London Ye Li, University of Washington Neng Wang, Columbia University Jinqiang Yang, Shanghai University of Finance and Economics

Getting a Job

Paper Session

Friday, Jan. 5, 2024 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Bonham B

Hosted By: American Economic

Association

Chair: Viviana Rodriguez, University of

Texas-San Antonio

JEL Classifications

J6 - Mobility, Unemployment, Vacancies, and Immigrant Workers

Economic Uncertainty's Impact on Aggregate Employment Fluctuations: Estimating the Importance of the Population's Age Distribution

Linli Zhao, University of Kentucky

Examining the Reasons for the Relative Improvement in the Labor Market for People with Disabilities

David Rosenblum, Department of Labor

The Role of Social Connections in Getting a Job: Hiring Your Friends or Spreading Information?

Nikolaj Arpe Harmon, University of Copenhagen
Marie Pietraczek, University of Copenhagen
Jonas Maibom, Aarhus University

Worker-Firm Matching over the Career

Luisa Braunschweig, Institute for Employment Research Wolfgang Dauth, Institute for Employment Research Duncan Roth, Institute for Employment Research

Making the Invisible Hand Visible: Managers and the Allocation of Workers to Jobs

Virginia Minni, University of Chicago

Global Value Chains and Inflation

Paper Session

Friday, Jan. 5, 2024 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Lone Star Ballroom Salon

B

Hosted By: American Economic

Association

Chair: David Weinstein, Columbia University

JEL Classifications

F0 - General

E0 - General

How Much Do Global Factors Drive Domestic Inflation?

Oleg Itskhoki, University of California-Los Angeles

Mary Amiti, Federal Reserve Bank of New York

David Weinstein, Columbia University

Supply Disruptions and Fiscal Stimulus: Transmission through Global Value Chains

Francois de Soyres, Federal Reserve Board

Alexandre Gaillard, Princeton University Jesse LaBelle, Federal Reserve Bank of St Louis

Ana Maria Santacreu, Federal Reserve Bank of St. Louis

Unbundling Import Constraints

Diego Comin, Dartmouth College Robert C. Johnson, University of Notre Dame

Callum Jones, Federal Reserve Board

Intellectual Property

Creation and Diversity

Paper Session

Friday, Jan. 5, 2024 8:00 AM - 10:00 AM (CST)

Convention Center, 225C

Hosted By: American Economic

Association

Chair: Ina Ganguli, University of

Massachusetts

JEL Classifications

O3 - Innovation; Research and Development; Technological Change; Intellectual Property Rights

Z1 - Cultural Economics; Economic

Sociology; Economic Anthropology

The Welfare Effect of Gender-Inclusive Intellectual Property Creation: Evidence from Books

Joel Waldfogel, University of Minnesota

The Innovator-Inventor Gap: Evidence from Engineers

Colleen Chien, Santa Clara University Jillian Grennan, University of California-Berkeley

The Creativity Decline: Evidence from US Patenting

Aakash Kalyani, Boston University

Gender Gaps in Patent Citation

Gauri Subramani, Lehigh University

Michelle Saksena, U.S. Patent and Trademark Office

Discussant(s)

Carolyn Stein, University of California-Berkeley

Alan Benson, University of Minnesota Jeremy Pearce, University of Chicago Tania Babina, Columbia University

New Frontiers in Environmental Economics

Paper Session

Friday, Jan. 5, 2024 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Bowie B/C

Hosted By: American Economic

Association

Chair: Joseph S. Shapiro, University of California-Berkeley

JEL Classifications

Q5 - Environmental Economics

Q0 - General

Agriculture, Trade, and the Spatial Efficiency of Global Water Use

Tamma Carleton, University of California-Santa Barbara Levi Crews, University of Chicago

Ishan Nath, Federal Reserve Bank of San Francisco

Water Works: Causes and Consequences of Safe Drinking Water in America

David A. Keiser, University of
Massachusetts-Amherst
Bhash Mazumder, Federal Reserve
Bank of Chicago
David Molitor, University of IllinoisUrbana-Champaign
Joseph S. Shapiro, University of
California-Berkeley

Income, Wealth, and Environmental Inequality in the United States

Jonathan Colmer, University of Virginia

Suvy Qin, University of California-Berkeley
John Voorheis, U.S. Census Bureau
Reed Walker, University of California-Berkeley

Sea Level Rise and Urban Adaptation in Jakarta

Allan Hsiao, Princeton University

Discussant(s)

Adrien Bilal, Harvard University
Douglas Almond, Columbia University
Danae Hernandez-Cortes, Arizona State
University
Juanma Castro-Vincenzi, Princeton
University and University of Chicago

New Lessons on Saving: Insights and Challenges

Paper Session

Friday, Jan. 5, 2024 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Presidio B

Hosted By: American Economic

Association

Chair: Olivia S. Mitchell, University of

Pennsylvania

JEL Classifications

D1 - Household Behavior and Family Economics

D9 - Micro-Based Behavioral Economics

Save(d) by Design

Saurabh Bhargava, Carnegie Mellon University Lynn Conell-Price, CFPB Richard Mason, City University London Shlomo Benartzi, University of California-Los Angeles

Are Retirement Planning Tools Substitutes or Complements to Financial Capability?

Gopi Shah Goda, Stanford University
Matthew R. Levy, London School of
Economics
Colleen Flaherty Manchester, University
of Minnesota

Joshua Tasoff, Claremont Graduate University

Jiusi Xiao, Claremont Graduate University

Aaron Sojourner, W.E. Upjohn Institute for Employment Research

Financial Regret at Older Ages and Longevity Awareness

Abigail Hurwitz, Hebrew University of Jerusalem

Olivia S. Mitchell, University of Pennsylvania

Automating Short-Term Payroll Savings: Evidence from Two Large U.K. Experiments

Sarah Holmes Berk, NBER

John Beshears, Harvard University James J. Choi, Yale University David Laibson, Harvard University Jay Garg, Harvard University

Discussant(s)

Suzanne Shu, Cornell University
Michael Finke, Texas Tech University
Catherine Eckel, Texas A&M University
Arie Kapteyn, University of Southern
California

Racial Discrimination

Paper Session

Friday, Jan. 5, 2024 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Republic B

Hosted By: American Economic

Association

Chair: Kevin Lang, Boston University

JEL Classifications

J7 - Labor Discrimination

Racial Representation, Segregation, and Sorting

Jiangnan Zeng, University of Pittsburgh

The Unintended Effect of Decreasing State Support for Higher Education on Student Diversity

Dora T. Gicheva, University of North

Carolina-Greensboro

The Geography of Disadvantage: Implications for Poverty Assessment and Program Targeting

Bruce D. Meyer, University of Chicago Derek Wu, University of Virginia Brian Curran, University of Chicago

Unemployment Risk, Portfolio Choice, and the Racial Wealth Gap

Chi Hyun Kim, University of Bonn Ellora Derenoncourt, Princeton University Moritz Kuhn, University of Bonn Moritz Schularick, University of Bonn

The Legacy of Lynchings and State-Sanctioned Violence Against Black

Americans

Jhacova Williams, American University

Racial Disparities in Consumer Credit

Paper Session

Friday, Jan. 5, 2024 8:00 AM - 10:00 AM (CST)

Convention Center, 225B

Hosted By: American Economic

Association

Chair: James Weston, Rice University

JEL Classifications

G5 - Household Finance

J1 - Demographic Economics

Reducing Racial Disparities in Consumer Credit: Evidence from Anonymous Loan Applications

Poorya Kabir, National University of Singapore

Tianyue Ruan, National University of Singapore

The Arity of Disparity: Updating Disparate Impact for Modern Fair Lending

Spencer Caro, University of Chicago Scott Nelson, University of Chicago

Consumer Bankruptcy Attorneys and

Racial Differences in Outcomes

Paul Goldsmith-Pinkham, Yale University

Dana Scott, Yale University
Jialan Wang, University of IllinoisUrbana-Champaign

Algorithmic Underwriting in High Risk Mortgage Markets

Janet Gao, Georgetown University Hanyi (Livia) Yi, Boston College David Zhang, Rice University

Fraud Litigation and FHA Mortgage Lending

Erik Mayer, University of Wisconsin-Madison

Billy Y. Xu, University of Rochester

Lawrence Zhao, Texas Tech University

Discussant(s)

Sabrina Howell, New York University
Brittany Almquist Lewis, Washington
University-St. Louis
John Mondragon, Federal Reserve Bank
of San Francisco
Charlotte Haendler, Southern Methodist
University

The End of Globalization? Exploring the Drivers and Effects of Geopolitical Fragmentation

Paper Session

Friday, Jan. 5, 2024 8:00 AM - 10:00 AM (CST)

Convention Center, 225A

Hosted By: American Economic

Association

Chair: Linda Goldberg, Federal Reserve Bank of New York

JEL Classifications

F1 - Trade

F6 - Economic Impacts of Globalization

Resilience in Vertical Supply Chains

Gene Grossman, Princeton University

Elhanan Helpman, Harvard University Alejandro Sabal, Princeton University

The Economic Costs of Supply Chain Decoupling

Maria Grazia Attinasi, European Central Bank

Lukas Boeckelmann, European Central Bank

Baptiste Meunier, European Central Bank

Investing in Friends: The Role of Geopolitical Alignment in FDI Flows

JaeBin Ahn, International Monetary

Fund

Shekhar Aiyar, International Monetary Fund

Davide Malacrino, International Monetary Fund Andrea Presbitero, International Monetary Fund

Divided We Fall: Differential Exposure to Geopolitical Fragmentation in Trade

Shushanik Hakobyan, International
Monetary Fund
Sergii Meleshchuk, International
Monetary Fund
Robert Zymek, International Monetary
Fund

Discussant(s)

Aaron Flaaen, Federal Reserve Board Robert Zymek, International Monetary Fund Nandini Gupta, Indiana University Rana Sajedi, Bank of England

The Impact of Childhood Circumstances on Long-Run Outcomes

Paper Session

Friday, Jan. 5, 2024 8:00 AM - 10:00 AM (CST)

Convention Center, 303 B/C

Hosted By: American Economic

Association

Chair: Jesse Rothstein, University of California-Berkeley

JEL Classifications

H0 - General

J0 - General

Divorce, Family Arrangement, and Children's Adult Outcomes

Andrew Johnston, University of California-Merced Maggie R. Jones, U.S. Census Bureau Nolan G. Pope, University of Maryland

The Long-Run Effects of Residential Racial Desegregation Programs: Evidence from Gautreaux

Eric Chyn, University of Texas-Austin

Robert Collinson, University of Notre Dame

Danielle H. Sandler, U.S. Census Bureau

Peer Death Exposure and High School Outcomes

Joshua Goodman, Boston University Janelle Fouche, Harvard University

Discussant(s)

Maggie E.C. Jones, Emory University

Treatment Effects: Theory and Implementation

Paper Session

Friday, Jan. 5, 2024 8:00 AM - 10:00 AM (CST)

Convention Center, 221B

Hosted By: American Economic

Association

Chair: Serena Ng, Columbia University

JEL Classifications

C1 - Econometric and Statistical Methods and Methodology: General

C4 - Econometric and Statistical

Methods: Special Topics

Negative Weights are No Concern in Design-Based Specifications

Kirill Borusyak, University of California-Berkeley Peter Hull, Brown University

Event Studies with Continuous Treatment

Pedro H.C. Sant'Anna, Emory University

Andrew Goodman-Bacon, Federal Reserve Bank of Minneapolis Brantly Callaway, University of Georgia

Empirical Bayes Approaches to Parallel Trends

Soonwoo Kwon, Brown University
Ashesh Rambachan, Massachusetts
Institute of Technology
Jonathan Roth, Brown University

Difference-in-Differences Estimators with Continuous Treatments and No Stayers

Clement de Chaisematin, Sciences Po Xavier D'Haultfoeuille, CREST Gonzalo Vazquez-Bare, University of California-Santa Barbara

When to Aggregate Data across Time for the Synthetic Control Method

Liyang Sun, University College London and CEMFI

Eli Ben-Michael, Carnegie Mellon University

Avi Feller, University of California-Berkeley

10:15 AM

Becoming an Effective Bystander in the Profession

Panel Session

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Grand Hyatt, Texas Ballroom Salon F

Hosted By: American Economic

Association

Moderator: Christina Romer, University of California-Berkeley

JEL Classifications

A1 - General Economics

Panelist(s)

Susanna Borgelt, Right to Be

Early Career Experiences: Factors Driving Initial Placements and Long-Term Outcomes

Paper Session

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Convention Center, 225B

Hosted By: American Economic

Association

Chair: Olga Shurchkov, Wellesley College

JEL Classifications

J2 - Demand and Supply of Labor

J3 - Wages, Compensation, and Labor Costs

Decomposing Gender Gaps in U.S. STEM Transition from STEM Degrees to STEM Employment One Year Later

Matthew Baird, LinkedIn Nikhil Gahlawat, LinkedIn Rosie Hood, LinkedIn Paul Ko, LinkedIn Silvia Lara, LinkedIn

The Intergenerational Transmission of

Employers and the Earnings of Young Workers

Matthew Staiger, Opportunity Insights

Reject or Revise: Gender Differences in Persistence and Publishing in Economics

Olga Shurchkov, Wellesley College

Discussant(s)

Melanie Wasserman, University of California-Los Angeles Marlène Koffi, University of Toronto Matthew Baird, LinkedIn

Economics of Gender in the

Economics Profession

Paper Session

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Grand Hyatt, Lone Star Ballroom Salon
B

Hosted By: American Economic
Association & Committee on the Status
of Women in the Economics Profession
Chair: Francisca Antman, University of
Colorado-Boulder

JEL Classifications

- A1 General Economics
- 12 Education and Research Institutions

What Did UWE Do for Economics

Tatyana Avilova, Bowdoin College Claudia Goldin, Harvard University

Moving in Academia: Who Moves and What Happens After?

Melany Gualavisi, University of Illinois-Urbana-Champaign Marieke Kleemans, University of Illinois-Urbana-Champaign Rebecca Thornton, Baylor University

Parenthood and Academic Career Trajectories

Anne Sophie Lassen, Copenhagen Business School Ria Ivandic, University of Oxford

Half Empty and Half Full? Women in Economics and the Rise in Gender-Related Research

Xuechao Qian, Stanford University
Francisca Antman, University of
Colorado-Boulder
Kirk Doran, University of Notre Dame
Bruce Weinberg, Ohio State University

Discussant(s)

Danila Serra, Texas A&M University Joyce Jacobsen, Hobart and William Smith Colleges Shulamit Kahn, Boston University Shaianne Osterreich, Ithaca College

Effects of Public Policies

Paper Session

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Convention Center, 305

Hosted By: American Economic

Association

Chair: John Anders, Trinity University

JEL Classifications

H4 - Publicly Provided Goods

Long-Run Impacts of Public Investments in Children's Nutrition on Education: Evidence from Rural China

Yongli Chen, Nankai University

Scaling Up the American Dream: A Dynamic Analysis

Alessandra Fogli, Federal Reserve Bank of Minneapolis

Veronica Guerrieri, University of Chicago Mark Ponder, Nera Marta Prato, Yale University and Bocconi University

The Cyclicality of Births and Babies' Health, Revisited: Evidence from Unemployment Insurance

Lisa Dettling, Federal Reserve Board Melissa Schettini Kearney, University of Maryland

The Effects of Public Housing on Children's Educational: Evidence

from a National Experiment in Colombia

Valentina Duque, American University Adriana Camacho, University of the Andes

Michael Gilraine, New York University Fabio Sanchez, University of the Andes

Trends in the Distribution of Social Safety Net Support among Parents with and without Children

Carolina Cardona, Johns Hopkins University

Robert Moffitt, Johns Hopkins University Gwyn C. Pauley, University of Wisconsin-Madison

Financial Aspects of International Trade and Global Value Chains

Paper Session

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Grand Hyatt, Lone Star Ballroom Salon F

Hosted By: American Economic

Association

Chair: Kei-Mu Yi, University of Houston

JEL Classifications

F4 - Macroeconomic Aspects of International Trade and Finance

G2 - Financial Institutions and Services

Liquidity, Debt Denomination, and Currency Dominance

Antonio Coppola, Stanford University Arvind Krishnamurthy, Stanford University Chenzi Xu, Stanford University

A Theory of Supply Chains: A Working Capital Approach

Se-Jik Kim, Seoul National University
Hyun Song Shin, Bank for International
Settlements

Trade Uncertainty and U.S. Bank Lending

Ricardo Correa, Federal Reserve Board

Julian Di Giovanni, Federal Reserve Bank of New York

Linda Goldberg, Federal Reserve Bank of New York

Camelia Minoiu, Federal Reserve Bank of Atlanta

An 'Austrian' Model of Global Value Chains

Pol Antras, Harvard University

Discussant(s)

Ester Faia, Goethe University Frankfurt and CEPR

David Weinstein, Columbia University Oleg Itskhoki, University of California-Los Angeles

Galina Hale, University of California-

Firm Heterogeneity and Macroeconomic Outcomes

Paper Session

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Grand Hyatt, Lone Star Ballroom Salon

A

Hosted By: American Economic
Association & Committee on the Status
of Women in the Economics Profession
Chair: Stephanie Aaronson, Federal

Reserve Board

JEL Classifications

J0 - General

E0 - General

Firm Heterogeneity and Racial Labor Market Disparities

Caitlin Hegarty, Williams College

Productivity Slowdown and Firm Exit: The Ins and Outs of Banking Crises

Andrea Rotarescu, Wake Forest University

Skilled Immigration Restrictions as a Growth Barrier for Young Firms

Mishita Mehra, Grinnell College

Federico Mandelman, Federal Reserve Bank of Atlanta Hewei Shen, University of Oklahoma

Expected Inflation and Welfare: The Role of Consumer Search

Francisca Sara-Zaror, Federal Reserve Board

Discussant(s)

Marcus Casey, University of Illinois-Chicago

Seula Kim, Princeton University

Yueyuan Ma, University of California-

Santa Barbara

Jane Ryngaer, University of Notre Dame

Health Disparities Caused by Weather, Homelessness, Education, Transportation, and Patient Initiatives

Paper Session

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Grand Hyatt, Bonham C

Hosted By: American Economic

Association

Chair: Christopher (Kitt) Carpenter,

Vanderbilt University

JEL Classifications

I1 - Health

Can High-Speed Rail Improve Middle-Aged and Elderly People's Mental Health? Evidence from China

Yushang Wei, University at Buffalo

Can Patients Improve Equitable Health Care Access?: Alternate Patient Scripts and Primary Care Appointment Availability

Brigham Walker, Tulane University
Janna Wisniewski, Tulane University
Sarah Tinkler, Portland State University
Wei-Cheng Tsai, Tulane University
Rajiv Sharma, Portland State University

The Causal Effects of Education on Family Health: Evidence from Expanding Access to Higher Education

Thang Dang, Norwegian Institute of Public Health
Mika Haapanen, University of Jyväskylä
Tuomo Suhonen, Labour Insitute for Economic Research LABORE

The Mortality of the U.S. Homeless Population

Angela Wyse, University of Chicago Bruce D. Meyer, University of Chicago Ilina Logani, University of Oxford

Inflation Risk

Paper Session

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Grand Hyatt, Bonham B

Hosted By: American Economic

Association

Chair: Victor Valcarcel, University of

Texas-Dallas

JEL Classifications

E3 - Prices, Business Fluctuations, and Cycles

Inflation Expectations and Term Premium

Elizaveta Lukmanova, KU Leuven Raf Wouters, National Bank of Belgium

Monetary Policy in the Age of Social Media: A Twitter-Based Inflation Analysis

Nora Lamersdorf, Frankfurt School of Finance and Management Benjamin Born, Frankfurt School of Finance and Management Hrishbh Dalal, Frankfurt School of Finance and Management Sascha Steffen, Frankfurt School of Finance and Management

Sanctions and Russian Online Prices

Jonathan Benchimol, Bank of Israel Luigi Palumbo, Bank of Italy

The Price of Macroeconomic Uncertainty: Evidence from Daily

Option Expirations

Juan M. Londono, Federal Reserve Board Mehrdad Samadi, Federal Reserve Board

Corporate Legacy Debt, Inflation, and the Efficacy of Monetary Policy

Udara Peiris, Oberlin College
Charles Goodhart, London School of
Economics
Dimitrios Tsomocos, University of Oxford
Xuan Wang, Vrije Universiteit
Amsterdam and Tinbergen Institute

Intergenerational Wealth

Transmission

Paper Session

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Grand Hyatt, Republic B

Hosted By: American Economic

Association

Chair: Isabel Z. Martinez, ETH Zurich

JEL Classifications

H8 - Miscellaneous Issues

J2 - Demand and Supply of Labor

Insuring Labor Income Shocks: The Role of the Dynasty

Andreas Fagereng, BI Norwegian
Business School
Luigi Guiso, Einaudi Institute for
Economics and Finance
Luigi Pistaferri, Stanford University
Marius A.K. Ring, University of TexasAustin

Inter Vivos Transfers and Choice of College Major

Abigail Loxton, U.S. Government Accountability Office

Inheritances, Expectations, and Consumption Inequality

Robert Joyce, Institute for Fiscal Studies David Sturrock, Institute for Fiscal Studies and University College London

The Carnegie Elasticity: Behavioral Responses to Sudden Wealth

Marius Brülhart, University of Lausanne Isabel Z. Martinez, ETH Zurich Enrico Rubolino, University of Lausanne

Discussant(s)

Wojciech Kopczuk, Columbia University Marius Brülhart, University of Lausanne

Investing in Infrastructure

Paper Session

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Convention Center, 221B

Hosted By: American Economic

Association

Chair: James Poterba, Massachusetts Institute of Technology

JEL Classifications

H4 - Publicly Provided Goods

R4 - Transportation Economics

All Clear for Takeoff: Evidence from Airports on the Effects of Infrastructure Privatization

Sabrina Howell, New York University Yeejin Jang, University of New South Wales

Hyeik Kim, University of Alberta Michael Weisbach, Ohio State

University

Infrastructure Inequality

Lindsay Currier, Harvard University Edward Glaeser, Harvard University Gabriel Kreindler, Harvard University

The Shifting Finance of Electricity Generation

Aleksandar Andonov, University of Amsterdam Joshua Rauh, Stanford University

Financing Infrastructure in the Shadow of Expropriation

Viral Acharya, New York University Cecilia Parlatore, New York University Suresh Sundaresan, Columbia

University

Discussant(s)

James Poterba, Massachusetts Institute of Technology
Jonathan Hall, University of Toronto
Akshaya Jha, Carnegie Mellon
University
Marcus Opp, Stockholm School of
Economics

Law and Order

Paper Session

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Convention Center, 224

Hosted By: American Economic

Association

Chair: Mark Hoekstra, Baylor University

JEL Classifications

K4 - Legal Procedure, the Legal System, and Illegal Behavior

Perceptions of Police Bias and the Location of Minority-Owned Establishments

Joaquin A. Urrego, University of California-Berkeley

The Causal Effect of Pretrial

Detention: Evidence from Large-Scale Misdemeanor Bail Reform

Songman Kang, Hanyang University Brandon Garrett, Duke University Sandra Guerra Thompson, University of Houston

Shots Fired: Crime and Community Engagement with Law Enforcement after High-profile Acts of Police Violence

Jesse Bruhn, Brown University
Desmond Ang, Harvard University,
Kennedy School School of Governemnt
Panka Bencsik, Vanderbilt University
Ellora Derenoncourt, Princeton
University

Criminal Justice Involvement and Well-Being in Old Age

Michael Mueller-Smith, University of Michigan

Jennifer L. Doleac, Texas A&M Jonathan Eggleston, U.S. Census William G. Gale, Brookings Institution Briana Sullivan, U.S. Census

Are Juries Racially Discriminatory? Evidence from the Race-Blind Charging of Grand Jury Defendants with and without Racially Distinctive Names

Mark Hoekstra, Baylor University Suhyeon Oh, Texas A&M University Meradee Tangvatcharapong, Hitotsubashi University

New Developments in the Study of Inflation Origins and Inflation Dynamics

Paper Session

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Convention Center, 225C

Hosted By: American Economic

Association

Chair: Ryan Chahrour, Cornell University

JEL Classifications

E3 - Prices, Business Fluctuations, and Cycles

E5 - Monetary Policy, Central Banking, and the Supply of Money and Credit

Oil Prices, Monetary Policy and Inflation Surges

Luca Gagliardone, New York University Mark Gertler, New York University

Estimating the Impact of News Media on Inflation Expectations

Ryan Chahrour, Cornell University
Adam Hale Shapiro, Federal Reserve
Bank of San Francisco
Daniel Wilson, Federal Reserve Bank of
San Francisco

The Dynamics of Large Inflation Surges

Andrés Blanco, University of Michigan Pablo Ottonello, University of Michigan Tereza Ranosova, University of Michigan

Unpacking Commodity Price Fluctuations: Reading the News to Understand Inflation

Dimitris Malliaropulos, Bank of Greece and University of Piraeus Evgenia Passari, University Paris Dauphine-PSL

Filippos Petroulakis, Bank of Greece

Overcoming Obstacles in the Publishing Process:

Advice for Authors and Editors

Panel Session

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Grand Hyatt, Texas Ballroom Salon E

Hosted By: American Economic

Association

Moderator: Jhacova Williams, American

University

JEL Classifications

A1 - General Economics

Panelist(s)

Guido Imbens, Stanford University Navin Kartik, Columbia University Erzo Luttmer, Dartmouth College Romain Wacziarg, University of California-Los Angeles

Productivity: The Role of Market Power, Managers and Management Practices

Paper Session

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Convention Center, 225A

Hosted By: American Economic Association

Chair: Renata Lemos, World Bank

JEL Classifications

O4 - Economic Growth and Aggregate Productivity

M2 - Business Economics

The Natural Laws of Management

John Van Reenen, London School of Economics

Lucia Foster, U.S. Census Bureau Raffaella Sadun, Harvard Business School

Daniela Scur, Cornell University Nicholas Bloom, Stanford University

Manager Pay Inequality and Market Power

Renjie Bao, Princeton University

Jan de Loecker, KU Leuven

Jan Eeckhout, Pompeu Fabra University

CEOs and Development

Amanda Dahlstrand, Zurich
Oriana Bandiera, London School of
Economics

Helena Schweiger, European Bank for Reconstruction and Development David Lazlo, London School of Economics

Andrea Prat, Columbia University

Understanding School Managementwith Public Data: New Measurement

Approaches and Applications

Clare Leaver, University of Oxford Renata Lemos, World Bank Daniela Scur, Cornell University

Sorting and Returns in Post-Secondary Education

Paper Session

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Convention Center, 221C

Hosted By: American Economic

Association

Chair: Joseph G. Altonji, Yale University

JEL Classifications

J3 - Wages, Compensation, and Labor Costs

12 - Education and Research Institutions

Changes in the College Mobility Pipeline Since 1900

Zach Bleemer, Princeton University Sarah Quincy, Vanderbilt University

Trends in the Gender Gap among College Graduates: The Role of College Major and Graduate Field

Joseph G. Altonji, Yale University John Eric Humphries, Yale University Yagmur Yuksel, Zelus Analytics Ling Zhong, Cheung Kong Graduate School of Business

Complementarities in College and High School Investments

John Eric Humphries, Yale University Juanna Joensen, University of Chicago Gregory Veramendi, Royal Holloway

College Admission Mechanisms and the Opportunity Cost of Time

Olivier De Groote, Toulouse School of Economics

Anais Fabre, Toulouse School of

Economics

Margaux Luflade, University of

Pennsylvania

Arnaud Maurel, Duke University

The Ancillaries of Undergraduate Economics Programs: Five Inspiring Models

Paper Session

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Grand Hyatt, Lone Star Ballroom Salon C

Hosted By: American Economic
Association & Committee on Economic
Education

Chair: Roisin O'Sullivan, Smith College

JEL Classifications

A2 - Economic Education and Teaching of Economics

Leveraging Peer Resources to Promote Undergraduate Education and Wellbeing

Smita B. Brunnermeier, Princeton University

Establishing a Pipeline to Doctoral Work in Economics for URM

David Mitch, University of Maryland-Baltimore County

Supporting Economic Understanding and Student Success through Peer Assistance in an Economics Learning Center

Brian C. Jenkins, University of California-Irvine

Facilitating Authentic Practice and Content Acquisition through the Econ Games and Peer Tutoring

Gail Hoyt, University of Kentucky Darshak Patel, University of Kentucky Abdullah Al-Bahrani, Northern Kentucky University

Providing Enrichment Opportunities for Economics Students through Participation in Local and National Competitions

Donna Gilleskie, University of North Carolina-Chapel Hill Geetha Vaidyanathan, University of North Carolina-Chapel Hill

Discussant(s)

Irene Foster, George Washington University

The Causal Effects of Public PreK Investments on Student Success: New Evidence across 3 Different State Systems

Paper Session

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Convention Center, 302 B/C

Hosted By: American Economic

Association

Chair: Parag Pathak, Massachusetts

Institute of Technology

JEL Classifications

12 - Education and Research Institutions

J2 - Demand and Supply of Labor

Universal Preschool Lottery Admissions and Its Effects on LongRun Earnings and Outcomes

Randall Akee, University of California-Los Angeles and Council of Economic Advisers

Leah Clark, U.S. Census Bureau

Synergistic Impacts of Expansions in PreK Access & School Funding on Student Success: Evidence from California's Transitional Kindergarten Rollout

Rucker C. Johnson, University of California-Berkeley and NBER

In Search of Dynamic Complementarities between Early and Later Education: Evidence from North Carolina's Pre-K and K-12 School Funding Reforms

Jade Jenkins, University of California-Irvine

Estimating the Effect of Early
Childhood Program Participation on
Special Education Receipt: Evidence
from a Transitional Kindergarten

Program in Michigan

Brian Jacob, University of Michigan Christina Weiland, University of Michigan

Discussant(s)

Parag Pathak, Massachusetts Institute of Technology
Greg Duncan, University of CaliforniaIrvine

The Economics of Union Representatives

Paper Session

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Convention Center, 221A

Hosted By: American Economic

Association

Chair: Lorenzo Lagos, Brown University and IZA

JEL Classifications

J5 - Labor-Management Relations, Trade Unions, and Collective Bargaining

P0 - General

Union Leaders: Experimental Evidence from Myanmar

Laura Boudreau, Columbia University Rocco Macchiavello, London School of

Economics

of Technology

Virginia Minni, University of Chicago Mari Tanaka, Hitotsubashi University

Collective Bargaining for Women: How Unions Can Create Female-Friendly Jobs

Viola Corradini, Massachusetts Institute of Technology Lorenzo Lagos, Brown University Garima Sharma, Massachusetts Institute

The Union-Politics Pipeline

Ricardo Dahis, Monash University Lorenzo Lagos, Brown University and IZA

Worker Representatives

Julian Budde, University of Bonn and IZA

Thomas Dohmen, University of Bonn and IZA

Simon Jäger, Massachusetts Institute of Technology, IZA, and NBER Simon Trenkle, IZA and IAB

Discussant(s)

Heather Sarsons, University of British Columbia and NBER Niharika Singh, University of Notre Dame

Matthew Johnson, Duke University

12:15 PM

CSQIEP Business Luncheon

Event

Friday, Jan. 5, 2024 12:15 PM - 2:00 PM (CST)

Grand Hyatt, Lone Star Ballroom Salon

D

Hosted By: Committee on the Status of LGBTQ+ Individuals in the Economics Profession

Presiding: Christopher (Kitt) Carpenter, Vanderbilt University

Speaker(s)

Lee Badgett, University of Massachusetts-Amherst

Topic: CSQIEP Business

The CSQIEP Business Luncheon is the committee's annual opportunity to: update AEA members on the activities of the prior year; give the CSQIEP Award for Outstanding Economics Research on LGBTQ+ Populations; hear a keynote address (speaker TBA); and discuss priorities for the upcoming year.

12:30 PM

AEA/AFA Joint Luncheon - Fee Event

Session/Event

Friday, Jan. 5, 2024 12:30 PM - 2:15 PM (CST)

Grand Hyatt, Texas Ballroom Salon A-C

Hosted By: American Economic

Association

Presiding: Markus Brunnermeier,

Princeton University

Speaker(s)

Ivan Werning, MIT

Topic: Inflation

2:30 PM

Advances in Imputing Race and Ethnicity to Administrative Data

Paper Session

Friday, Jan. 5, 2024 2:30 PM - 4:30 PM (CST)

Grand Hyatt, Lone Star Ballroom Salon

A

Hosted By: American Economic
Association & Committee on Economic
Statistics

Chair: Mark Mazur, U.S. Treasury Department

JEL Classifications

H2 - Taxation, Subsidies, and Revenue

C5 - Econometric Modeling

BISG Validation using Tax-Linked

Data

Elena Derby, Joint Committee on

Taxation

Connor Dowd, Joint Committee on

Taxation

Jacob Mortenson, Joint Committee on Taxation

Measuring Marriage Penalties and Bonuses by Race and Ethnicity: An Application of Race and Ethnicity Re-Weighting to Tax Data

Emily Lin, U.S. Treasury Department

Rachel Costello, U.S. Treasury

Department

Portia DeFilippes, U.S. Treasury

Department

Robin Fisher, U.S. Treasury Department

Ben Klemens, U.S. Treasury Department

Tax Expenditures by (Improved Imputed) Race and Ethnicity

Julie Anne Cronin, U.S. Treasury

Department

Portia DeFilippes, U.S. Treasury

Department

Robin Fisher, U.S. Treasury Department

Using Multiple Data Sources to Learn about the Race and Ethnicity of Taxpayers

James Pearce, Congressional Budget Office

Shannon Mok, Congressional Budget Office

Rebecca Heller, Congressional Budget Office

Jonathan Rothbaum, U.S. Census Bureau

Discussant(s)

Robert McClelland, Tax Policy Center, Urban Institute and Brookings Institution Rhonda Vonshay Sharpe, Women's Institute for Science, Equity and Race Charles Hokayem, U.S. Census Bureau Sheridan Fuller, Federal Reserve Board

Credit and Banking

Paper Session

Friday, Jan. 5, 2024 2:30 PM - 4:30 PM (CST)

Convention Center, 225D

Hosted By: American Economic

Association

Chair: Lucie Lebeau, Federal Reserve

Bank of Dallas

JEL Classifications

G2 - Financial Institutions and Services

Borrowing Beyond Bounds: How Banks Pass On Regulatory Compliance Costs

Felix Christian Corell, Columbia

University

Melina Papoutsi, European Central Bank

Does the Disclosure of Consumer Complaints Reduce Racial Disparities in the Mortgage Lending Market

Xiang Li, Boston College

Climate-Related Disclosure Commitment of the Lenders, Credit Rationing, and Borrower Environmental Performance

Iftekhar Hasan, Fordham University
Haekwon Lee, University of Sydney
Buhui Qiu, University of Sydney
Anthony Saunders, New York University

Local Bank Supervision

Thomas Lambert, Erasmus University Rotterdam

Di Gong, University of International

Business and Economics
Wolf Wagner, Erasmus University
Rotterdam and CEPR

The Effect of Treasury Debt on Bank Lending and the Economy

Roberto Robatto, University of Wisconsin-Madison Jason Choi, University of Toronto

Exchange Controls

Paper Session

Friday, Jan. 5, 2024 2:30 PM - 4:30 PM (CST)

Grand Hyatt, Lone Star Ballroom Salon F

Hosted By: American Economic

Association

Chair: Stephanie Schmitt-Grohé,

Columbia University

JEL Classifications

F4 - Macroeconomic Aspects of International Trade and Finance

Balance of Payments Crises under Capital Controls

P. Andrés Neumeyer, Torcuato Di Tella University

Emilio Espino, Torcuato Di Tella University

Sanctions and the Exchange Rate

Oleg Itskhoki, University of California-Los Angeles Dima Mukhin, London School of Economics

Exchange Controls as a Fiscal Instrument

Martin Uribe, Columbia University Stephanie Schmitt-Grohé, Columbia University

Discussant(s)

Pablo Ottonello, University of Michigan Thomas Drechsel, University of Maryland Eduardo Davila, Yale University

Health and Health Care

Paper Session

Friday, Jan. 5, 2024 2:30 PM - 4:30 PM (CST)

Grand Hyatt, Lone Star Ballroom Salon C

Hosted By: American Economic
Association & Committee on the Status
of Women in the Economics Profession
Chair: Meghan Skira, University of
Georgia

JEL Classifications

10 - General

12 - Education and Research Institutions

The Long-Run Effects of Unilateral Divorce Laws on Offspring's Smoking

Kristin Kleinjans, California State
University-Fullerton
Iryna Hayduk, Clayton State University

The Effect of Hospital Breastfeeding Policies on Infant Health

Emily Lawler, University of Georgia Meghan Skira, University of Georgia

How Much Do Patients Value their Physicians? Evidence on Gender and Racial Disparities

Jennifer Kwok, University of Illinois-Chicago

Dynamics in Employment and Income Before and After Transgender Transitioning: Evidence from Dutch Administrative Data

Elisa de Weerd, Erasmus University Rotterdam John Cawley, Cornell University Hans Van Kippersluis, Erasmus University Rotterdam

Discussant(s)

Priyanka Anand, George Mason University

Marianne Bitler, University of California-Davis

Mariana Carrera, Montana State University

Christopher (Kitt) Carpenter, Vanderbilt

University

Income and Wealth Inequality

Paper Session

Friday, Jan. 5, 2024 2:30 PM - 4:30 PM (CST)

Convention Center, 221A

Hosted By: American Economic

Association

Chair: Richard Valentine Burkhauser,

Cornell University

JEL Classifications

D3 - Distribution

Elite Universities and the Intergenerational Transmission of Human and Social Capital

Andres Barrios Fernandez, University of the Andes

Unpacking the Gender Wealth Gap from Bottom to Top and over the Lifecycle

Eva Sierminska, Luxembourg Institute of Socio-Economic Research Charlotte Bartels, DIW Berlin Carsten Schroeder, DIW Berlin

Seclusion and Women's Work: Descriptive Evidence from India

Alison Andrew, University of Oxford Andrea Smurra, University College London (UCL), Institute for Fiscal Studies (IFS)

Income Support to Families with Children in the U.S.

Paper Session

Friday, Jan. 5, 2024 2:30 PM - 4:30 PM (CST)

Grand Hyatt, Republic B

Hosted By: American Economic

Association

Chair: Lisa A. Gennetian, Duke University

JEL Classifications

13 - Welfare, Well-Being, and Poverty

H3 - Fiscal Policies and Behavior of Economic Agents

Income and Child Maltreatment: Evidence from a Discontinuity in Tax Benefits

Katherine Rittenhouse, University of Texas-Austin

Effects of Universal and Unconditional Cash Transfers on Child Abuse and Neglect

Lindsey Bullinger, Georgia Institute of

Technology

Analisa Packham, Vanderbilt University Kerri Raissan, University of Connecticut

Does Old Age Social Security Help Children? The Impact of Social Security on Child Well-Being

Lucie Schmidt, Smith College Lara Shore-Sheppard, Williams College Tara Watson, Williams College

Cash Transfers and Long-Run Child Earnings' Mobility

Emilia Simeonova, Johns Hopkins University

Randall Akee, University of California-Los Angeles

Maggie R. Jones, U.S. Census Bureau

Unconditional Cash Transfers and Family Investments through Early Childhood in the U.S.: Evidence from a Large-Scale Multi-Site Randomized Control Trial

Lisa A. Gennetian, Duke University
Katherine Magnuson, University of
Wisconsin-Madison
Greg Duncan, University of California-

Irvine
Kimberly Noble, Columbia University
Hirokazu Yoshikawa, New York

University

Discussant(s)

Chloe Gibbs, University of Notre Dame

Inequality, Race, and Household Finance

Paper Session

Friday, Jan. 5, 2024 2:30 PM - 4:30 PM (CST)

Convention Center, 305

Hosted By: American Economic

Association

Chair: Vicki Bogan, Duke University

JEL Classifications

D1 - Household Behavior and Family Economics

G5 - Household Finance

Race-Based Police Violence and Financial Decision Making

Vicki Bogan, Duke University
Lisa Kramer, University of Toronto
Chi Liao, University of Manitoba
Alexandra Niessen-Ruenzi, University of
Mannheim

Setting the Record Straight on Racial Wealth Inequality

Fenaba Addo, University of North Carolina-Chapel Hill William Darity Jr., Duke University Samuel Myers, University of Minnesota

Beyond Cash: Racial and Gender Preferences in Consumer Payment Methods under Economic Uncertainty

Raffi García, Rensselaer Polytechnic Institute Jyothsna Harithsa, Rensselaer Polytechnic Institute

High Deductibles, Health Savings Accounts, and Racial Inequalities in Wealth

Naomi Zewde, University of California-Los Angeles Sergio Rivera Rodriguez, CUNY Sherry Glied, New York University

Discussant(s)

Vicki Bogan, Duke University
Raffi García, Rensselaer Polytechnic
Institute
Chi Liao, University of Manitoba

Naomi Zewde, University of California-Los Angeles

Issues in Access to Education

Paper Session

Friday, Jan. 5, 2024 2:30 PM - 4:30 PM (CST)

Convention Center, 221D

Hosted By: American Economic

Association

Chair: Atila Abdulkadiroglu, Duke

University

JEL Classifications

D4 - Market Structure, Pricing, and Design

12 - Education and Research Institutions

The Impact of Mentoring on College Access and Retention

Caterina Calsamiglia, Institute of Political Economy and Governance Javier Garcia-Brazales, University of Exeter

Auditability in School Choice

Aram Grigoryan, University of California-San Diego Markus Möller, University of Bonn

Diversity Balance in Centralized

Public School Admissions

Atila Abdulkadiroglu, Duke University Aram Grigoryan, University of California-San Diego

Research Design with Weighted Lotteries in School Choice

Atila Abdulkadiroglu, Duke University Inkoo Back, Duke University

Non-wage Gender Disparities

Paper Session

Friday, Jan. 5, 2024 2:30 PM - 4:30 PM (CST)

Grand Hyatt, Bonham C

Hosted By: American Economic

Association

Chair: Danila Serra, Texas A&M

University

JEL Classifications

J1 - Demographic Economics

A Kick Or A Start? Gender Disparity Evidence Of Winning A Kickstarter On Future Funding

Sahil Patil, Washington State University

Better Together? Faculty, Gender Match, and Credit in Science

Aiday Sikhova, Ohio State University Enrico Berkes, Ohio State University Bruce Weinberg, Ohio State University

Market Reactions to Gendered Speech Patterns: Uptalk, Earnings Calls, and the #MeToo Movement

Anant Krishna Divakaruni, University of Bergen

Laura Fritsch, University of Oxford Howard Jones, University of Oxford Alan D. Morrison, University of Oxford

Effects of Political Leaders' Speech on Violence Against Women

Roberto Mosquera, University of the Americas

Mikaella Herrera, University of the

Americas

Performance Gains from Gender Match in Higher Education: Evidence from a Setting with Entrenched Gender Stereotypes

Md Amzad Hossain, University of Arkansas

Social Networks and Financial Markets

Paper Session

Friday, Jan. 5, 2024 2:30 PM - 4:30 PM (CST)

Grand Hyatt, Bowie B/C

Hosted By: American Economic

Association

Chair: Lin Peng, CUNY-Baruch College

JEL Classifications

G4 - Behavioral Finance

G1 - General Financial Markets

Squeezing Shorts Through Social Media Platforms

Franklin Allen, Imperial College London Marlene Haas, Independent

Eric Nowak, Swiss Finance Institute and USI-Lugano

Matteo Pirovano, USI-Lugano and Swiss Finance Institute

Angel Tengulov, University of Kansas

Social Contagion and the Survival of Diverse Investment Styles

David Hirshleifer, University of Southern California

Andrew Lo, Massachusetts Institute of Technology

Ruixun Zhang, Peking University

The Social Signal

Anthony Cookson, University of

Colorado-Boulder

Runjing Lu, University of Alberta

William Mullins, University of California-

San Diego

Marina Niessner, University of

Pennsylvania

Social Ties, Comovements, and Predictable Returns

Lin Peng, CUNY-Baruch College Sheridan Titman, University of Texas-Austin

Muhammed Yönaç, University of Bristol Dexin Zhou, CUNY-Baruch College

Discussant(s)

Albert S. Kyle, University of Maryland Hongjun Yan, DePaul University Alberto Rossi, Georgetown University Gerard Hoberg, University of Southern California

The Status of Teaching Track Positions in Economics: International Comparisons

Paper Session

Friday, Jan. 5, 2024 2:30 PM - 4:30 PM (CST)

Grand Hyatt, Lone Star Ballroom Salon B

Hosted By: American Economic

Association & Committee on Economic

Education

Chair: Irene Foster, George Washington University

JEL Classifications

A2 - Economic Education and Teaching of Economics

Teaching-Track Economists in Canada, the United Kingdom, and the United States

Fabio Arico, University of East Anglia Alvin Birdi, University of Bristol Avi J. Cohen, York University and University of Toronto Caroline Elliott, University of Warwick Tisha Emerson, East Carolina University Gail Hoyt, University of Kentucky Cloda Jenkins, Imperial College London Ashley Lait, University of Bristol Jennifer Murdock, University of Toronto

Christian Spielmann, University of Bristol

Teaching Focused Faculty in the U.S.

Tisha Emerson, East Carolina University

Gail Hoyt, University of Kentucky

Teaching-Track Economists – A Canadian Perspective

Avi J. Cohen, York University and University of Toronto
Jennifer Murdock, University of Toronto

Teaching-Track Economists in the UK

Fabio Arico, University of East Anglia Alvin Birdi, University of Bristol Caroline Elliott, University of Warwick Cloda Jenkins, Imperial College London Ashley Lait, University of Bristol Christian Spielmann, University of Bristol

Discussant(s)

Simon Halliday, University of Bristol Melanie Fox, Purdue University Denise Hawkes, Anglia Ruskin University
Jonathan Graves, The University of British Columbia

Topics in International Finance

Paper Session

Friday, Jan. 5, 2024 2:30 PM - 4:30 PM (CST)

Convention Center, 221B

Hosted By: American Economic

Association

Chair: Saroj Bhattarai, University of

Texas-Austin

JEL Classifications

F4 - Macroeconomic Aspects of International Trade and Finance

Dollar Debt and the Inefficient Global Financial Cycle

Paul Fontanier, Yale University

Geoeconomic Fragmentation and Commodities Markets

Martin Stuermer, International Monetary Fund

Petia Topalova, International Monetary Fund

Jorge Alvarez, International Monetary Fund

Mehdi Benatiya Andaloussi, International Monetary Fund

Chiara Maggi, International Monetary Fund

Real Consequences of Shocks to Intermediaries Supplying Corporate Hedging Instruments

Hyeyoon Jung, Federal Reserve Bank of New York

The Dollar in an Era of International Retrenchment

Ryan Chahrour, Cornell University Rosen Valchev, Boston College

Uses of Imputation in Economic Analysis

Paper Session

Friday, Jan. 5, 2024 2:30 PM - 4:30 PM (CST)

Grand Hyatt, Presidio B

Hosted By: American Economic

Association

Chair: Serena Ng, Columbia University

JEL Classifications

C1 - Econometric and Statistical Methods and Methodology: General

C4 - Econometric and Statistical

Methods: Special Topics

Parameter Recovery with Remotely Sensed Variables

Jonathan Proctor, Harvard University Tamma Carleton, University of California-Santa Barbara Sandy Sum, University of California-Santa Barbara

Imputing Missing Values in the U.S. Census Bureau's County Business

Pattern

Fabian Eckert, University of California-San Diego Teresa Fort, Dartmouth College Peter Schott, Yale University Natalie J. Yang, Columbia University

Fixed-Effects PCA: Imputation and Inference for Large Non-stationary Panel Data with Missing Observations

Junting Duan, Stanford University Markus Pelger, Stanford University Ruoxuan Xiong, Emory University

Missing Data in Asset Pricing Panels

Joachim Freyberger, University of Bonn Bjorn Hoppner, University of Bonn Andreas Neuhierl, Washington University-St. Louis
Michael Weber, University of Chicago

Wealth, Income, and Employment Inequality

Paper Session

Friday, Jan. 5, 2024 2:30 PM - 4:30 PM (CST)

Convention Center, 302 B/C

Hosted By: American Economic

Association

Chair: Arik Levinson, U.S. Treasury

JEL Classifications

E6 - Macroeconomic Policy,
Macroeconomic Aspects of Public
Finance, and General Outlook

D6 - Welfare Economics

Wealth of Two Nations: The U.S. Racial Wealth Gap, 1860-2020

Ellora Derenoncourt, Princeton
University
Chi Hyun Kim, University of Bonn
Moritz Kuhn, University of Bonn
Moritz Schularick, University of Bonn
and Sciences Po-Paris

Granular Income Inequality and Mobility using IDDA: Exploring Patterns across Race and Ethnicity

Illenin Kondo, Federal Reserve Bank of

Minneapolis

Kevin Rinz, Federal Reserve Bank of Minneapolis and U.S. Census Bureau Natalie Gubbay, Federal Reserve Bank of Minneapolis

Brandon Hawkins, University of California-Davis

John Voorheis, U.S. Census Bureau Abigail Wozniak, Federal Reserve Bank of Minneapolis

Estimating Structural Barriers to Work Using Beveridge Curves

William M. Rodgers III, Federal Reserve Bank of St. Louis Alice Kassens, Roanoke College

Discussant(s)

Laura Feiveson, U.S. Treasury
Michael Stepner, University of Toronto
Paula Calvo, Arizona State University

Welfare Implications of Heterogeneity in Value-Added Measures

Paper Session

Friday, Jan. 5, 2024 2:30 PM - 4:30 PM (CST)

Convention Center, 225A

Hosted By: American Economic

Association

Chair: Michael David Ricks, NBER

JEL Classifications

10 - General

H4 - Publicly Provided Goods

From Value Added to Welfare Added: A Social-Planner Approach Applied to Education Policy

Tanner Eastmond, University of California-San Diego Nathan Mather, Intensity, LLC Michael David Ricks, NBER Julian Betts, University of California-San Diego

Racial Disparities in the Quality of Nursing Home Care

Liran Einav, Stanford University and NBER

Amy Finkelstein, Massachusetts Institute of Technology and NBER

Neale Mahoney, Stanford University and NBER

James Okun, Massachusetts Institute of Technology

Teacher Labor Market Policy and the Theory of the Second Best

Michael Bates, University of California-Riverside

Michael Dinerstein, University of Chicago

Andrew Johnston, University of California-Merced

Isaac Sorkin, Stanford University

Discussant(s)

Nolan G. Pope, University of Maryland Martin Hackman, University of California-Los Angeles Lars Lefgren, Brigham Young University

Where the Economy is Headed

Panel Session

Friday, Jan. 5, 2024 2:30 PM - 4:30 PM (CST)

Grand Hyatt, Texas Ballroom Salon E

Hosted By: American Economic

Association

Moderator: Catherine Rampell,

Washington Post

JEL Classifications

E2 - Consumption, Saving, Production, Investment, Labor Markets, and Informal Economy

E3 - Prices, Business Fluctuations, and Cycles

Panelist(s)

Cecilia Rouse, Princeton University Emi Nakamura, University of California-Berkeley

James Hines, University of Michigan

Working to Change the Climate in Economics

Panel Session

Friday, Jan. 5, 2024 2:30 PM - 4:30 PM (CST)

Grand Hyatt, Texas Ballroom Salon F

Hosted By: American Economic

Association

Moderator: Janet Currie, Princeton

University

JEL Classifications

A1 - General Economics

Panelist(s)

Marianne Bertrand, University of Chicago

Topic: Results from the Second AEA Member Survey on the Professional Climate in Economics.

Anusha Chari, University of North Carolina-Chapel Hill

Topic: Advancing the Status of Women in Economics: Scalable Interventions to Increase Representation and Improve the Climate.

Nnena Odim, MWI

Topic: How an Ombuds can support visitors.

3:00 PM

Open Reunion: CeMENT Workshops

Event

Friday, Jan. 5, 2024 3:00 PM - 5:00 PM (CST)

Grand Hyatt, Lone Star Ballroom Salon
D

Hosted By: Committee on the Status of Women in the Economics Profession

CSWEP welcomes all past CeMENT

workshop participants to come reconnect and network.

4:45 PM

AEA Excellence Awards and Distinguished Lecture

Session/Event

Friday, Jan. 5, 2024 4:45 PM - 6:00 PM (CST)

Grand Hyatt, Texas Ballroom Salon A-C Hosted By: American Economic

Association

Presiding: Janet Currie, Princeton

University

Speaker(s)

Michael Greenstone, University of Chicago

Topic: The Economics of the Global

Energy Challenge

6:00 PM

AEA Business Meeting

Event

Friday, Jan. 5, 2024 6:00 PM - 6:30 PM (CST)

Grand Hyatt, Texas Ballroom Salon A-C Hosted By: American Economic Association

CSWEP Reception

Event

Friday, Jan. 5, 2024 6:00 PM - 7:30 PM (CST)

Grand Hyatt, Lone Star Ballroom Salon C

Hosted By: Committee on the Status of Women in the Economics Profession

All are welcome! Reception in honor of the recipients of the 2023 Carolyn Shaw Bell Award and 2023 Elaine Bennett Research Prize.

AEA Committee on Economic Education - Friends Reception

Event

Friday, Jan. 5, 2024 6:00 PM - 8:00 PM (CST)

Grand Hyatt, Bowie A

Hosted By: Committee on Economic

Education

Presiding: KimMarie McGoldrick,

University of Richmond

Saturday, January 6th

7:00 AM

AEA Poster Session

Poster Session

Saturday, Jan. 6, 2024 7:00 AM

- 6:00 PM (CST)

Grand Hyatt, Lone Star Ballroom

Prefunction A-B

Hosted By: American Economic

Association

8:00 AM

Algorithmic Decision-Making

Paper Session

- Saturday, Jan. 6, 2024 8:00 AM
- 10:00 AM (CST)

Grand Hyatt, Lone Star Ballroom Salon
B

Hosted By: American Economic

Association

Chair: Crystal S. Yang, Harvard

University

JEL Classifications

D8 - Information, Knowledge, and Uncertainty

C0 - General

Comparative Advantage of Humans

vs AI in the Long Tail

Nikhil Agarwal, Massachusetts Institute of Technology

Alex Moehring, Massachusetts Institute of Technology

Tobias Salz, Massachusetts Institute of Technology

Pranav Rajpurkar, Harvard University Ray Huang, Massachusetts Institute of Technology

Feiyang Yu, Stanford University

Algorithms That Understand People

Sendhil Mullainathan, University of Chicago

Jens Ludwig, University of Chicago

Algorithm Design: A Fairness-Accuracy Frontier

Annie Liang, Northwestern University
Jay Lu, University of California-Los
Angeles

Xiaosheng Mu, Princeton University

Algorithmic Recommendations and Human Discretion

Crystal S. Yang, Harvard University Victoria Angelova, Harvard University Will Dobbie, Harvard University

Discussant(s)

Ziad Obermeyer, University of California-Berkeley Paul Goldsmith-Pinkham, Yale University Jann Spiess, Stanford University Creating an Integrated
System of U.S. Household
Income, Consumption, and
Wealth Data and Statistics
to Improve Research and
Policy

Paper Session

- Saturday, Jan. 6, 2024 8:00 AM
- 10:00 AM (CST)

Grand Hyatt, Lone Star Ballroom Salon

Hosted By: American Economic
Association & Committee on Economic
Statistics

Chair: Hilary Hoynes, University of California-Berkeley

JEL Classifications

D1 - Household Behavior and Family Economics

C8 - Data Collection and Data Estimation Methodology; Computer Programs

The Need for Integrated Data and Statistics on Income, Consumption, and Wealth

Timothy Smeeding, University of

Wisconsin

Defining Consistent Measures of Income, Consumption, and Wealth: Conceptual Issues

Luigi Pistaferri, Stanford University

Using Blended Data to Build and Access the New Data Infrastructure

David Johnson, National Academies of Sciences, Engineering, and Medicine

Policy and Research Questions to Be Addressed Using the New Data and Statistics

Karen Dynan, Harvard University

Discussant(s)

Jonathan Rothbaum, U.S. Census

Bureau
Alice Henriques Volz, Federal Reserve
Board

Cross-Border Integration in the Euro Area

Paper Session

Saturday, Jan. 6, 2024 8:00 AM

- 10:00 AM (CST)

Convention Center, 225D

Hosted By: American Economic

Association

Chair: Antonio Coppola, Stanford

University

JEL Classifications

F0 - General

E0 - General

The Geography of Capital Allocation in Europe

Roland Beck, European Central Bank Antonio Coppola, Stanford University Matteo Maggiori, Stanford University Martin Schmitz, European Central Bank Jesse Schreger, Columbia University

Labor Mobility and the Level of Unemployment in a Currency Union

Erin Gibson, University of Michigan Christopher House, University of

Michigan
Christian Proebsting, KU Leuven

Linda Tesar, University of Michigan

The World's Cross-Border Liquidity Lines

Saleem Bahaj, University College London

Ricardo Reis, London School of Economics

Discussant(s)

Galina Hale, University of California-Santa Cruz

Chenzi Xu, Stanford University
Christopher Clayton, Yale University

Cryptocurrencies and Fintech

Paper Session

Saturday, Jan. 6, 2024 8:00 AM

- 10:00 AM (CST)

Convention Center, 224

Hosted By: American Economic

Association

Chair: Linda Schilling, Washington

University-St Louis

JEL Classifications

G2 - Financial Institutions and Services

Banks, Fintech Disruptions, and

Labor Consequences

Hieu Tran, University of Georgia

Who Invests in Crypto? Wealth, Financial Constraints, and Risk Attitudes

Jason Kotter, Brigham Young University
Darren James Aiello, Brigham Young
University
Scott Baker, Northwestern University
Tetyana Balyuk, Emory University
Marco Di Maggio, Harvard Business
School
Mark Johnson, Brigham Young
University

Did Fintech Loans Default More During the COVID-19 Pandemic?

Were Fintech Firms "Cream-Skimming" the Best Borrowers?

Julapa Jagtiani, Federal Reserve Bank of Philadelphia Cathy M. Lemieux, Federal Reserve Bank of Chicago Brandon Goldstein, Federal Reserve Bank of Philadelphia

Do Uncertainty Indices Affect Cryptocurrencies? A Lesson from the Turbulent Times

Barbra Bedowska-Sojka, Poznan
University of Economics and Business
Joanna Górka, Nicolaus Copernicus
University
Adam Zaremba, Montpellier Business
School

CSMGEP - Measuring Discrimination

Paper Session

Saturday, Jan. 6, 2024 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Lone Star Ballroom Salon

A

Hosted By: American Economic
Association & Committee on the Status
of Minority Groups in the Economics
Profession

Chair: Monica Garcia-Perez, St. Cloud State University and Duke University

JEL Classifications

J7 - Labor Discrimination

J1 - Demographic Economics

Shocking Offers: Gender Inequality and Recessions in Online Labor Markets

Belinda Archibong, Columbia University Peter Blair Henry, Stanford University

On Marginal Outcome Tests and Biased Decision Making

Peter Hull, Brown University

Systemic Discrimination: Theory and Measurement

Aislinn Bohren, University of Pennsylvania

Peter Hull, Brown University Alex Imas, University of Chicago

Racial Disparities in the U.S. Mortgage Market

Agustin Hurtado, University of Chicago Jung Sakong, Federal Reserve Bank of Chicago

Discussant(s)

Emily Breza, Harvard University
Patrick Bayer, Duke University
Stephen Ross, University of Connecticut
Vikrant Vig, Northwestern University

De-Globalisation and

Reconfiguration of Trade Flows

Paper Session

Saturday, Jan. 6, 2024 8:00 AM

- 10:00 AM (CST)

Convention Center, 301B

Hosted By: American Economic

Association

Chair: Robert Zymek, International

Monetary Fund

JEL Classifications

F1 - Trade

F6 - Economic Impacts of Globalization

U.S. Trade Policy and the Reconfiguration of Global Value Chains

Michele Ruta, International Monetary Fund

Caroline Freund, University of California-San Diego

Aaditya Mattoo, World Bank Alen Mulabdic, World Bank

Not To Belittle NTBs: Non-Tariff Barriers and Trade During Brexit

Rebecca Freeman, Bank of England Kalina Manova, University College London

Thomas Sampson, London School of Economics

Thomas Prayer, London School of

Economics

Rebecca Maria Mari, Bank of England Enrico Longoni, Bank of England Marco Garofalo, Bank of England

The Extraterritorial Effects of Sanctions

Ohyun Kwon, Drexel University
Constantinos Syropoulos, Drexel
University
Yoto Yotov, Drexel University

Brexit and the Trade Elasticity

John Lewis, Bank of England Edoardo Tolva, University of Warwick

Experiments on Gender Differences in Preferences

Paper Session

Saturday, Jan. 6, 2024 8:00 AM

- 10:00 AM (CST)

Convention Center, 221D

Hosted By: American Economic

Association

Chair: Catherine Eckel, Texas A&M

University

JEL Classifications

C9 - Design of Experiments

J7 - Labor Discrimination

Primitives: Competition, Negotiation, and Volunteering

Maria Recalde, University of Melbourne Lise Vesterlund, University of Pittsburgh

Smaller Gender Gap with More Competitions?

Coren Apicella, University of Pennsylvania
Johanna Mollerstrom, George Mason University

Long Shadow of Preferences: Gender Differences

Marco Castillo, Texas A&M University Jeffrey Jordan, University of Georgia Ragan Petrie, Texas A&M University

The Long Term Impact of Childhood Abduction Trauma on Women in Northern Uganda

Alessandra Cassar, University of San Francisco

Eeshani Kandpal, Center for Global Development

Miranda Lambert, Texas A&M University Christine Mbabazi, Makerere University Danila Serra, Texas A&M University

Can Different Communication Methods Decrease Gender Bias in the Workplace?

Daniel Gomez-Vasquez, Texas A&M University

Miranda Lambert, Texas A&M University Tim Salmon, Southern Methodist University
Danila Serra, Texas A&M University

Discussant(s)

Olga Shurchkov, Wellesley College
Laura Katherine Gee, Tufts University
Elif Demiral, Austin Peay State
University
Laura Razzolini, University of Alabama
Siri Isaksson, Norwegian School of
Economics

Health Disparities Caused by Public Policy

Paper Session

Saturday, Jan. 6, 2024 8:00 AM

- 10:00 AM (CST)

Grand Hyatt, Bonham B

Hosted By: American Economic

Association

Chair: Benjamin Harrell, Trinity

University

JEL Classifications

11 - Health

Effects of Physician Supply on Health Outcomes: Evidence from a Natural Experiment in Bangladesh

Md Amzad Hossain, University of

Arkansas

Nirman Saha, University of Surrey

Love It or Leave It: Medicaid Expansion and Physician Location Choice

Xuechao Qian, Stanford University

Revealed Comparative Disadvantage of Infants: Exposure to NAFTA and Birth Outcomes

Hamid Noghanibehambari, University of Wisconsin-Madison

The Effects of Free Housing on Health, Wellbeing, and Healthcare Utilization

Valentina Duque, American University Michael Gilraine, New York University Diana Oquendo, University of the Andes Fabio Sanchez, University of the Andes

Hot Topics in Gender and Economics

Paper Session

Saturday, Jan. 6, 2024 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Lone Star Ballroom Salon E

Hosted By: American Economic
Association & Committee on the Status
of Women in the Economics Profession
Chair: Orgul Ozturk, University of South
Carolina

JEL Classifications

- 10 General
- 13 Welfare, Well-Being, and Poverty

Is There a Critical Mass? Gender Composition and Behavior in U.S. City Councils

Thea How Choon, St. Lawrence
University
Emilia Brito Rebolledo, Brown University

Jesse Bruhn, Brown University Anna Weber, United States Military Academy

The Effects of Gender Integration on Men: Evidence from the U.S. Military

Anna Weber, West Point (United States Military Academy)

Kyle Greenberg, West Point (United States Military Academy)
Melanie Wasserman, University of California-Los Angeles, Anderson

What Works for Working Couples? Work Arrangements, Child Penalty and Home Production

Ludovica Ciasullo, New York University Martina Uccioli, Massachusetts Institute of Technology

Full-Time Mothers, Part-Time Workers

Martina Uccioli, Massachusetts Institute of Technology

Ludovica Ciasullo, New York University

Discussant(s)

Olga Stoddard, Brigham Young University

Scott Carrell, University of California-Davis

Tobey Kass, U.S. Treasury Department Melanie Khamis, Wesleyan University

Inflation and Inequality

Paper Session

Saturday, Jan. 6, 2024 8:00 AM

- 10:00 AM (CST)

Convention Center, 225B

Hosted By: American Economic

Association

Chair: Saroj Bhattarai, University of

Texas-Austin

JEL Classifications

E2 - Consumption, Saving, Production, Investment, Labor Markets, and Informal Economy

F4 - Macroeconomic Aspects of International Trade and Finance

Food, Fuel, and Facts: Distributional Effects of External Shocks

Saroj Bhattarai, University of Texas-Austin

Arpita Chatterjee, University of New South Wales

Gautham Udupa, Centre For Advanced Financial Research And Learning

The Heterogeneous Impact of Inflation on Households' Balance Sheets

Galo Nuno, Bank of Spain Clodomiro Ferreira, Bank of Spain Jose M. Leiva, BBVA Research Alvaro Ortiz, BBVA Research Tomasa Rodrigo, BBVA Research Sirenia Vazquez, BBVA Research

Redistributive Inflation and Optimal Monetary Policy

Yucheng Yang, Princeton University

Minority Unemployment, Inflation, and Monetary Policy

Felipe Schwartzman, Federal Reserve Bank of Richmond Munseob Lee, University of California-San Diego Claudia Macaluso, Federal Reserve Bank of Richmond

Discussant(s)

Diego Känzig, Northwestern University Saroj Bhattarai, University of Texas-Austin

Choongryul Yang, Federal Reserve Board

Natassa Zervou, University of Texas-San Antonio

Innovative Approaches to Estimating the Social Cost of Carbon: New Perspectives and Methodologies

Paper Session

Saturday, Jan. 6, 2024 8:00 AM

- 10:00 AM (CST)

Convention Center, 221B

Hosted By: American Economic

Association

Chairs:

Frances C. Moore, University of

California-Davis

Mortiz Drupp, University of Hamburg James Rising, University of Delaware

JEL Classifications

Q5 - Environmental Economics

D6 - Welfare Economics

The Social Cost of Carbon with Intragenerational Inequality under Economic Uncertainty

Frederick van der Ploeg, University of Oxford

Johannes Emmerling, European Institute on Economics and the Environment Ben Groom, University of Exeter

Structural Change in the Social Cost of Carbon

Frances C. Moore, University of California-Davis
Mortiz Drupp, University of Hamburg
James Rising, University of Delaware

The Welfare Economics of a Data Driven Social Cost of Carbon

Ishan Nath, Federal Reserve Bank of San Francisco

Michael Greenstone University of

Michael Greenstone, University of Chicago

Solomon Hsiang, University of California-Berkeley

Pricing an Unknown Climate

Svenn Jensen, Oslo Metropolitan University

Christian Traeger, University of Oslo

Discussant(s)

Ivan Rudik, Cornell University
Ben Groom, University of Exeter
Brian Prest, Resources for the Future
Tamma Carleton, University of
California-Santa Barbara

Intra-Household Allocation Decisions

Paper Session

- Saturday, Jan. 6, 2024 8:00 AM
- 10:00 AM (CST)

Grand Hyatt, Republic B

Hosted By: American Economic

Association

Chair: Paula Calvo, Arizona State

University

JEL Classifications

D1 - Household Behavior and Family Economics

Marriage and Divorce under Labor Market Uncertainty

Christian Holzner, Hochschule München Bastian Schulz, Aarhus University

Who Pays for Childcare? Social Norms, Household Spending, and the Child and Dependent Care Credit

Timothy Bond, Purdue University

Danyang Zhang, University of Akron

Gender Norms and Specialization in Household Production: Evidence from a Danish Parental Leave Reform

Anne Sophie Lassen, Copenhagen Business School

Estimating Intra-Household Sharing from Time-Use Data

Francesca Arduini, University of Oxford, University College London and Institute for Fiscal Studies

New Perspectives on the Economics of Mental Health

Paper Session

Saturday, Jan. 6, 2024 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Texas Ballroom Salon E Hosted By: American Economic Association

Chair: Janet Currie, Princeton University

JEL Classifications

11 - Health

The Lasting Impacts of School Shootings on Mental Health

Max Pienkny, Northwestern University Maya Rossin-Slater, Stanford University Molly Kathleen Schnell, Northwestern University
Hannes Schwandt, Northwestern
University

SPILLOVERS AND TRAINING EFFECTS ON MENTAL HEALTH PRESCRIBING FOR CHILDREN

Janet Currie, Princeton University
W. Bentley MacLeod, Princeton
University and NBER
Mengsong Ouyang, Princeton University

Early Home Visiting Delivery Model and Maternal and Child Mental Health at Primary School Age

Gabriella Conti, University College London

Sören Kliem, Criminological Research

Institute of Lower Saxony

Malte Sandner, Institute for Employment

Research

Discussant(s)

Prashant Bharadwaj, University of California-San Diego David Chan, Stanford University Janet Currie, Princeton University

Risk

Paper Session

- Saturday, Jan. 6, 2024 8:00 AM
- 10:00 AM (CST)

Convention Center, 305

Hosted By: American Economic

Association

Chair: Chotibhak Jotikasthira, Southern

Methodist University

JEL Classifications

D8 - Information, Knowledge, and Uncertainty

Migration, Kinship Networks, and Risk Sharing

Xiaoxue Zhao, Wesleyan University

Risk Aversion with Nothing to Lose

Stefano Pegoraro, University of Notre Dame

Risk Behaviors of Only-Child Parents: Evidence from the One-Child Policy in China

Shu Cai, Jinan University Yuyang Jiang, Fudan University Lingwei Wu, Fudan University

Tests of Recursive Models of Ambiguity Aversion

Pascal Kieren, Heidelberg University Gleb Gertsman, Tilburg University

Gender, Marriage, and Portfolio Choice: Role of Income Risk

Pubali Chakraborty, Bates College Anand Chopra, IIT Kanpur

The Effects of Advance Layoff Notice

Paper Session

Saturday, Jan. 6, 2024 8:00 AM

- 10:00 AM (CST)

Convention Center, 225C

Hosted By: American Economic

Association

Chair: Matthew Notowidigdo, University of Chicago

JEL Classifications

J6 - Mobility, Unemployment, Vacancies, and Immigrant Workers

E2 - Consumption, Saving, Production,

Investment, Labor Markets, and Informal Economy

Advance Layoff Notices and Worker Outcomes

Bruce Fallick, Federal Reserve Bank of Cleveland

Andrew Foote, U.S. Census Bureau Pawel Krolikowski, Federal Reserve Bank of Cleveland Lee Tucker, U.S. Census Bureau

Without a Word of WARN-ing: Advance Notice, Information Quality, and Labor Market Outcomes

Sara Malik, University of Utah

Mandatory Notice of Layoff, Job Search, and Efficiency

Jonas Cederlöf, IFAU
Peter Fredrikson, Uppsala University
Arash Nekoei, Stockholm University
David Seim, Stockholm University

Time to Say Goodbye: The Macroeconomic Implications of Termination Notice

Tomer Ifergane, Ben-Gurion University

Discussant(s)

Lars Vilhuber, Cornell University
Bruce Fallick, Federal Reserve Bank of
Cleveland

Ioana Marinescu, University of

Pennsylvania

Katarina Borovickova, Federal Reserve Bank of Richmond

The Mortgage Market and the Macroeconomy

Paper Session

Saturday, Jan. 6, 2024 8:00 AM

- 10:00 AM (CST)

Convention Center, 221A

Hosted By: American Economic

Association

Chair: John Campbell, Harvard

University

JEL Classifications

E2 - Consumption, Saving, Production, Investment, Labor Markets, and Informal

Economy

G5 - Household Finance

Housing Wealth and Consumption: The Role of Heterogeneous Credit Constraints

Boragan Aruoba, University of Maryland

Ronel Elul, Federal Reserve Bank of Philadelphia Şebnem Kalemli-Özcan, University of Maryland

Heterogeneous Mortgage Choice: Evidence from Denmark

Steffen Andersen, Copenhagen Business School and Danmarks Nationalbank John Campbell, Harvard University
Joao Cocco, London Business School
Christopher J. Hansman, Imperial
College London
Tarun Ramadorai, Imperial College
London

The Housing Wealth Effect: Quasi-Experimental Evidence

Roine Vestman, Stockholm University Jesper Bojeryd, University of California-Los Angeles

Björn Tyrefors, Research Institute for Industrial Economics

Dany Kessel, Södertörn University

Discussant(s)

Kurt Mitman, Stockholm University

Stijn Van Nieuwerburgh, Columbia University
Johannes Wieland, University of California-San Diego

Unanswered Questions in Economic Education, and Promising Studies Providing Answers

Paper Session

Saturday, Jan. 6, 2024 8:00 AM

- 10:00 AM (CST)

Grand Hyatt, Bowie B/C

Hosted By: American Economic
Association & Committee on Economic
Education

Chair: William Bosshardt, Florida Atlantic University

JEL Classifications

A2 - Economic Education and Teaching of Economics

Unanswered Questions in Economic Education

Sam Allgood, University of Nebraska-Lincoln

KimMarie McGoldrick, University of Richmond

Student Demand for Relative

Performance Feedback: Evidence from a Field Experiment

Alessandro Castegnetti, LIUC University

Derek Rury, University of Chicago

Relevance, Belonging, and Growth Mindset in Economics: Differences across Institution Types

Allen Bellas, Metropolitan State University

Caroline Krafft, St. Catherine University Ming Lo, Metropolitan State University Kristine West, St. Catherine University

Using Real Data to Improve Student Learning Outcomes in Economic Courses: Does This Really Benefit Students?

Emma Bojinova, University of Connecticut
Gil Kim, Fresno State

Discussant(s)

Wendy Stock, Montana State University
Francisca Antman, University of
Colorado
Amanda Bayer, Swarthmore College
Julie Smith, Lafayette College

Understanding the Return of Inflation

Paper Session

Saturday, Jan. 6, 2024 8:00 AM

- 10:00 AM (CST)

Grand Hyatt, Texas Ballroom Salon F

Hosted By: American Economic

Association

Chair: Stephanie Schmitt-Grohé,

Columbia University

JEL Classifications

E3 - Prices, Business Fluctuations, and Cycles

Some International Evidence on Non-Linear Phillips Curves

Gauti B. Eggertsson, Brown University Pierpaolo Benigno, University of Bern

Origins of U.S. Inflation Since 1950

Christopher A. Sims, Princeton University

The NY Fed DGSE model: A Post COVID Assessment of its Performance

Marco Del Negro, Federal Reserve Bank of New York

What Do Long Data Tell Us About the Inflation Hike Post COVID-19 Pandemic?

Martin Uribe, Columbia University Stephanie Schmitt-Grohé, Columbia University

Discussant(s)

Jón Steinsson, University of California-

Berkeley

John Cochrane, Hoover Institution Karel Mertens, Federal Reserve Bank of Dallas

Francesco Bianchi, Johns Hopkins University

10:15 AM

Applications of Textual Analysis for Economics and Finance

Paper Session

Saturday, Jan. 6, 2024 10:15 AM - 12:15 PM (CST)

Convention Center, 303 B/C

Hosted By: American Economic Association

Chair: Matteo Iacoviello, Federal

Reserve Board

JEL Classifications

C0 - General

G0 - General

What Triggers Stock Market Jumps

Scott Baker, Northwestern University Nicholas Bloom, Stanford University Steven Davis, University of Chicago Marco Sammon, Harvard Business School

Do Geopolitical Risks Raise or Lower Inflation?

Dario Caldara, Federal Reserve Board Sarah Conlisk, Federal Reserve Board Matteo Iacoviello, Federal Reserve Board

Maddie Penn, Yale University

The Origins of Commodity Price **Fluctuations**

Sarah Mouabbi, Bank of France Evgenia Passari, University Paris Dauphine-PSL Adrien Rousset Planat, London **Business School**

Competition

Paper Session

Saturday, Jan. 6, 2024 10:15 AM - 12:15 PM (CST)

Convention Center, 224

Hosted By: American Economic

Association

Chair: Victoria Ray Marone, University of

Texas-Austin

JEL Classifications

L1 - Market Structure, Firm Strategy, and Market Performance

Contractual Data and Market Power

Alistair Milne, Loughborough University Anil Savio Kavuri, Loughborough

University

Data, Product Targeting and Competition

Ulrich Hege, Toulouse School of

Economics

Alexander Guembel, Toulouse School of Economics

Broadband Deployment in Equilibrium: Is Competition the Solution to the Digital Divide?

Andrew Kearns, Federal Trade Commission

Market Power and Spatial Price Discrimination in the Liquefied Natural Gas Industry

Nahim Bin Zahur, Queen's University

Price Competition under Information (Dis)Advantage

Hsin-Tien Tiffany Tsai, National University of Singapore Nan Chen, National University of Singapore

Contraception, Sex, and Fertility

Paper Session

Saturday, Jan. 6, 2024 10:15 AM - 12:15 PM (CST)

Grand Hyatt, Lone Star Ballroom Salon

A

Hosted By: American Economic
Association & Committee on the Status
of Women in the Economics Profession
Chair: Andie Hall, Grinnell College

JEL Classifications

12 - Education and Research Institutions

Safer Sex? The Effect of AIDS Risk on Birth Rates

Melissa Spencer, University of Richmond

Hormonal Contraception and Teen Suicide

Kelly Ragan, Stockholm School of Economics

Stigma, Temptation, & Self-Checkout: The Effect of Self-Checkout Register Adoption on Purchasing Decisions

Rebecca Taylor, University of Sydney Rebecca Cardinali, University of California-Berkeley Lester Lusher, University of Hawaii-Manoa Sofia Villas-Boas, University of California-Berkeley

The Impact of Delaying Early School Tracking on Women's Fertility, Marriage and Health

Serena Canaan, Simon Fraser University

Discussant(s)

Yoo-Mi Chin, Baylor University
Graham Gardener, Texas Christian
University
Itzik Fadlon, University of California-San
Diego
Adriana Lleras-Muney, University of

CSQIEP Macroeconomics and International Trade Session

Paper Session

California-Los Angeles

Saturday, Jan. 6, 2024 10:15 AM - 12:15 PM (CST)

Grand Hyatt, Lone Star Ballroom Salon E

Hosted By: American Economic
Association & Committee on the Status
of LGBTQ+ Individuals in the Economics
Profession

Chair: Ralf Meisenzahl, Federal Reserve Bank of Chicago

JEL Classifications

E1 - General Aggregative Models

F1 - Trade

Inspecting Cross-Border Macro-Financial Mechanisms Eddie Gerba, Bank of England and London School of Economics Danilo Leiva-León, European Central Bank

Margarita Rubio, University of Nottingham

Corporate Tax Notch and Foreign Equity Share Bunching

Phil Yuan Huang, Vanderbilt University Chunru Zheng, University of Virginia Rui Zhang, Sun Yat-sen University

Spread Too Thin: The Impact of Lean Inventories

Julio L. Ortiz, Federal Reserve Board

Post-Pandemic Recovery: Search,

Labor Productivity, and Coordination Effects

Konstantin Platonov, Loyola Marymount University

Discussant(s)

Guanyi Yang, Colorado College Marianne Bitler, University of California-Davis

Guanyi Yang, Colorado College Marianne Bitler, University of California-Davis

Economics of Gun Violence

Paper Session

Saturday, Jan. 6, 2024 10:15 AM - 12:15 PM (CST)

Grand Hyatt, Texas Ballroom Salon F

Hosted By: American Economic

Association

Chair: Janet Currie, Princeton University

JEL Classifications

10 - General

K0 - General

The U.S. Consumer Firearms Industry: Equilibrium and Policy Implications

Luis Armona, Stanford University Adam Rosenberg, Stanford University

Predicting and Preventing Gun Violence: An Experimental Evaluation of READI Chicago

Sara Heller, University of Michigan Monica P. Bhatt, University of Chicago Max Kapustin, Cornell University Marianne Bertrand, University of Chicago Christopher Blattman, University of Chicago

Market Response to Racial Uprisings

Bocar Ba, Duke University
Roman Rivera, University of CaliforniaBerkeley
Alexander Whitefield Liniversity of

Alexander Whitefield, University of Pennsylvania

Discussant(s)

Prashant Bharadwaj, University of California-San Diego
Jennifer L. Doleac, Texas A&M
University
Vicki Bogan, Duke University

Effects of Artificial Intelligence

Paper Session

Saturday, Jan. 6, 2024 10:15 AM - 12:15 PM (CST)

Convention Center, 221C

Hosted By: American Economic Association

Chair: Jonathan Moreno-Medina, University of Texas-San Antonio

JEL Classifications

C6 - Mathematical Methods; Programming Models; Mathematical and Simulation Modeling

Al at the Wheel: The Effect of Autonomous Driving Features on Safety

Vikram Maheshri, University of Houston Clifford M. Winston, Brookings Institution Yidi Wu, Georgetown University

Can Dynamic Pricing Algorithm

Facilitate Tacit Collusion? An Experimental Study Using Deep Reinforcement Learning in Airline Revenue Management

Chengyan Gu, Columbia University

Coordinated vs Efficient Prices: The Impact of Algorithmic Pricing on Multifamily Rental Markets

Gi Heung Kim, University of Pennsylvania Sophie Calder-Wang, University of Pennsylvania

The Hidden Effects of Algorithmic Recommendations

Alex Albright, Federal Reserve Bank of Minneapolis

Unemployment Insurance Fraud in the Debit Card Market

Umang Khetan, University of Iowa Jetson Leder-Luis, Boston University Jialan Wang, University of Illinois-Urbana-Champaign Yunrong Zhou, Purdue University

Automating Automaticity: How the Context of Human Choice Affects the Extent of Algorithmic Bias

Amanda Agan, Rutgers University
Diag Davenport, Princeton
Jens Ludwig, University of Chicago
Sendhil Mullainathan, University of
Chicago

Efficient Energy and Environmental Subsidies

Paper Session

Saturday, Jan. 6, 2024 10:15

AM - 12:15 PM (CST)

Convention Center, 225B

Hosted By: American Economic

Association

Chair: Michael David Ricks, NBER

JEL Classifications

Q5 - Environmental Economics

H2 - Taxation, Subsidies, and Revenue

Time-Limited Subsidies: Optimal

Taxation with Implications for Renewable Energy Subsidies

Owen Kay, University of Michigan-Ann Arbor

Michael David Ricks, NBER

Regulatory Mandates and Electric Vehicle Product Variety

Frank Pinter, FTC Sarah Armitage, Boston University

Second-best carbon taxation in a differentiated oligopoly

Diego Cardoso, Purdue University

Pollution Taxes as a Second-Best: Accounting for Multidimensional Firm Heterogeneity in Environmental Regulations Ruozi Song, World Bank Fan Xia, Nanjing University Bing Zhang, Nanjing University

Discussant(s)

Louis Preonas, University of Maryland Stephanie Weber, Yale University Jonathan Hughes, University of Colorado-Boulder Sarah Armitage, Boston University

Experiments and Job Search

Paper Session

Saturday, Jan. 6, 2024 10:15

AM - 12:15 PM (CST)

Grand Hyatt, Presidio B

Hosted By: American Economic

Association

Chair: Michèle Belot, Cornell University

JEL Classifications

J6 - Mobility, Unemployment, Vacancies, and Immigrant Workers

J4 - Particular Labor Markets

Meet Your Future: Experimental Evidence on the Labor Market Effects of Mentors

Livia Alfonsi, Harvard University Mary Namubiru, BRAC Uganda

Sara Spaziani, Brown University

Young Workers' Beliefs about Potential Jobs: Do Misperceptions Distort Search Behavior?

Nikolaj Arpe Harmon, Copenhagen University Sonja Settele, Copenhagen University Daphne Skandalis, Copenhagen University

Using AI to Expand the Job Search of Workers in the Post-COVID-19 Economy

Achyuta Adhvaryu, University of California-San Diego Jean-Francois Gauthier, HEC Montréal Anant Nyshadham, University of Michigan

Jorge Tamayo, Harvard University

Advising Job Seekers in Occupations with Poor Prospects: A Field Experiment

Michèle Belot, Cornell University
Bart de Koning, Cornell University
Yvonne Engels, N/A
Didier Fouarge, Maastricht University
Mario Keer, N/A
Philipp Kircher, Cornell University
Paul Muller, VU Amsterdam
Sandra Phlippen, University of
Groningen

Discussant(s)

Sandra Phlippen, University of

Groningen
Jean-Francois Gauthier, HEC Montréal
Bart de Koning, Cornell University
Vittorio Bassi, University of Southern
California

Gender and the Firm

Paper Session

Saturday, Jan. 6, 2024 10:15 AM - 12:15 PM (CST)

Convention Center, 301B

Hosted By: American Economic

Association

Chair: Ralph De Haas, EBRD, KU Leuven and CEPR

JEL Classifications

L2 - Firm Objectives, Organization, and Behavior

G3 - Corporate Finance and Governance

Are Women More Exposed to Firm Shocks?

Ramin P. Baghai, Stockholm School of Economics, CEPR and ECGI Rui C. Silva, Nova School of Business and Economics and CEPR Margarida Soares, Nova School of Business and Economics

Blended Finance and Female Entrepreneurship

Cagatay Bircan, EBRD and University College London

Ralph De Haas, EBRD, KU Leuven, and CEPR

Halil Aydin, Central Bank of the Republic of Turkey

The Gender of Firm Decision-Makers and Within-Firm Wage Disparity

Manthos Delis, Audencia Business School

Iftekhar Hasan, Fordham University, Bank of Finland and University of Sydney

Maria Iosifidi, Montpellier Business

School

Panagiotis N. Politsidis, Audencia

Business School

Anthony Saunders, New York University

Winds of Change: Gender Quota on Boards in the Face of Patriarchy

Lakshmi Naaraayanan, London

Business School

Kasper Meisner Nielsen, Copenhagen

Business School and Danish Finance

Institute

Discussant(s)

Kasper Meisner Nielsen, Copenhagen Business School and Danish Finance Institute

Margarida Soares, Nova School of

Business and Economics
Francesca Truffa, Stanford University
Elena Simintzi, University of North
Carolina-Chapel Hill

Intergenerational Mobility

Paper Session

Saturday, Jan. 6, 2024 10:15

AM - 12:15 PM (CST)

Convention Center, 225D

Hosted By: American Economic

Association

Chair: Bhashkar Mazumder, Federal

Reserve Bank of Chicago

JEL Classifications

J6 - Mobility, Unemployment, Vacancies, and Immigrant Workers

J1 - Demographic Economics

Like Mother, Like Child? The Rise of Women's Intergenerational Income Persistence in Sweden and the United States

Gunnar Brandén, Center for Epidemiology and Community Medicine Martin Nybom, Uppsala University Kelly Vosters, University of North Carolina-Charlotte

Family Trees and Falling Apples:

Intergenerational Mobility Estimates from U.S. Genealogy Data

Kasey Buckles, University of Notre Dame

Joseph Price, Brigham Young University Zachary Ward, Baylor University Haley Wilbert, University of Notre Dame

Mobility for All: Representative Intergenerational Mobility Estimates over the 20th Century

Elisa Jácome, Northwestern University Ilyana Kuziemko, Princeton University Suresh Naidu, Columbia University

U.S. Educational Mobility in the Twentieth Century

Martha Bailey, University of California-

Los Angeles and NBER

A.R. Shariq Mohammed, Northeastern University

Paul Mohnen, Federal Reserve Bank of Atlanta

Discussant(s)

Jonathan Rothbaum, U.S. Census Bureau

Peter Z. Lin, University of California-Los Angeles

Maggie R. Jones, U.S. Census Bureau Matthew Staiger, Opportunity Insights

Long-Term Effects of

COVID-19 on Racial Inequality

Paper Session

Saturday, Jan. 6, 2024 10:15 AM - 12:15 PM (CST)

Convention Center, 221B

Hosted By: American Economic

Association

Chair: Jevay Grooms, Howard University and NBER

JEL Classifications

J7 - Labor Discrimination

13 - Welfare, Well-Being, and Poverty

Dimensions of Marginality during COVID-19: Precarious Workers, Mental Health, and Race & Ethnicity

Jevay Grooms, Howard University and NBER

The Impacts of COVID-19 on Racial Inequality in Business Earnings

Robert Fairlie, University of California-Los Angeles and NBER

Racial and Ethnic Disparities in Who Receives Unemployment Benefits during COVID-19

James Peoples, University of Wisconsin-Milwaukee Tom Larson, California State University-Los Angeles Donald Mar, San Francisco State
University
Paul Ong, University of California-Los
Angeles

Mortgage Market Inequality: Effects of COVID-19 Loss Mitigation Programs

Xudong An, Federal Reserve Bank of Philadelphia

Larry Cordell, Federal Reserve Bank of Philadelphia

Keyoung Lee, Federal Reserve Bank of Philadelphia

Discussant(s)

Frank Fossen, University of Nevada-Reno

Macroeconomic Implications of Climate Change

Paper Session

Saturday, Jan. 6, 2024 10:15

AM - 12:15 PM (CST)

Convention Center, 221D

Hosted By: American Economic

Association

Chair: Adrien Bilal, Harvard University

JEL Classifications

E2 - Consumption, Saving, Production, Investment, Labor Markets, and Informal

Economy

Q5 - Environmental Economics

Anticipating Climate Change Across the United States

Adrien Bilal, Harvard University Esteban Rossi-Hansberg, University of Chicago

Climate Hazards and Resilience in the Global Car Industry

Juanma Castro-Vincenzi, Princeton University

Clean Growth

Costas Arkolakis, Yale University Conor Walsh, Columbia University

The Macroeconomic Effects of

Climate Policy Uncertainty

Konstantinos Gavriilidis, University of Stirling

Diego Känzig, Northwestern University James Stock, Harvard University

Managers, Firm Performance and Worker Outcomes

Paper Session

Saturday, Jan. 6, 2024 10:15 AM - 12:15 PM (CST)

Convention Center, 305

Hosted By: American Economic

Association

Chair: Michela Giorcelli, University of

California-Los Angeles

JEL Classifications

M5 - Personnel Economics

Creating the "American Way" of Business: Evidence from WWII in the U.S.

Michela Giorcelli, University of California-Los Angeles

Global Managers, Local Workers: Wage Setting Inside a Multinational Firm

Virginia Minni, University of Chicago

Regional Differences in Public Sector Productivity and Managerial Talent

Alessandra Fenizia, George Washington University and NBER

Discussant(s)

Robert Metcalfe, University of Southern California

Laura Boudreau, Columbia University Daniela Scur, Cornell University

Monetary Policy Frameworks Revisited-Lessons from the Global Inflation Surge

Paper Session

Saturday, Jan. 6, 2024 10:15 AM - 12:15 PM (CST)

Convention Center, 221A

Hosted By: American Economic

Association

Chair: Emi Nakamura, University of

California-Berkeley

JEL Classifications

E5 - Monetary Policy, Central Banking, and the Supply of Money and Credit

E3 - Prices, Business Fluctuations, and Cycles

The Forward Guidance Trap

Athanasios Orphanides, Massachusetts Institute of Technology

Central Bank Undersight: Assessing the Federal Reserve's Accountability to Congress

Andrew T. Levin, Dartmouth College

The Optimum Quantity of Bank Reserves

Ricardo Reis, London School of Economics

Emerging Markets' Kryptonite: Inconsistencies in Monetary Policymaking

Filiz Unsal, OECD and International Monetary Fund
Chris Papageorgiou, International

Monetary Fund

Discussant(s)

Chris Erceg, International Monetary Fund

Refet Gurkaynak, Bilkent University Ester Faia, Goethe University Frankfurt Yuriy Gorodnichenko, University of California-Berkeley

New Developments in Global Value Chains

Paper Session

Saturday, Jan. 6, 2024 10:15

AM - 12:15 PM (CST)

Convention Center, 225A

Hosted By: American Economic

Association

Chair: Pol Antras, Harvard University

JEL Classifications

F1 - Trade

Vertical Spillovers in Global Value Chains

Swapnika Rachapalli, University of British Columbia

Export-Platform FDI: Cannibalization or Complementarity?

Pol Antras, Harvard University
Evgenii Fadeev, Duke University
Teresa Fort, Dartmouth College
Felix Tintelnot, University of Chicago

Global Value Chains: Firm Level Evidence from the U.S.

Aaron Flaaen, Federal Reserve Board Fariha Kamal, U.S. Census Bureau Eunhee Lee, Seoul National University Kei-Mu Yi, University of Houston

Discussant(s)

Xiang Ding, Georgetown University
Ayumu Ken Kikkawa, University of
British Columbia
Rudolfs Bems, International Monetary
Fund

Racial Aspects of Economic Disparities

Paper Session

Saturday, Jan. 6, 2024 10:15 AM - 12:15 PM (CST)

Grand Hyatt, Texas Ballroom Salon E Hosted By: American Economic Association

Chair: Ellora Derenoncourt, Princeton University

JEL Classifications

J1 - Demographic Economics

Disentangling Sources of Bias: Evidence from Advanced Placement Course Recommendations

Dania Francis, University of
Massachusetts-Boston
Angela C. M. de Oliveira, University of
Massachusetts-Amherst
Carey Dimmitt, University of
Massachusetts-Amherst

Indigenous Wealth in the Early 20th Century

Donn Feir, University of Victoria Maggie E.C. Jones, Emory University Angela Redish, University of British Columbia

The Long-Run Impacts of Racial Terror: Evidence from Historical Lynchings

Francisca Antman, University of Colorado-Boulder Brian Duncan, University of Colorado-Denver

Re-Assessing the Spatial Mismatch Hypothesis

David Card, University of California-Berkeley

Jesse Rothstein, University of California-Berkeley

Moises Yi, U.S. Census Bureau

Discussant(s)

Kevin Lang, Boston University

Dania Francis, University of Massachusetts-Boston Robert Margo, Boston University Ellora Derenoncourt, Princeton University

Teaching Happiness (Economics) in Your Dismal-Science Courses

Panel Session

Saturday, Jan. 6, 2024 10:15 AM - 12:15 PM (CST)

Grand Hyatt, Lone Star Ballroom Salon

C

Hosted By: American Economic

Association & Committee on Economic

Education

Moderator: Stephen Wu, Hamilton

College

JEL Classifications

A2 - Economic Education and Teaching of Economics

Panelist(s)

Ori Heffetz, Cornell University

Topic: Teaching about Traditional and

Non-traditional Macroeconomic

Indicators in the Classroom

Kristen B. Cooper, Gordon College

Topic: When Happiness Economics Met a Microeconomics Principles Course

John Ifcher, Santa Clara University Topic: Finding Happiness in Upper Division Courses

Ekaterina Oparina, London School of Economics

Topic: Why Students Enjoy Happiness Courses in Economics and Behavioral Science

The Causes and Consequences of Conflict

Paper Session

Saturday, Jan. 6, 2024 10:15 AM - 12:15 PM (CST)

Grand Hyatt, Lone Star Ballroom Salon

B

Hosted By: American Economic

Association

Chair: Nancy Qian, Northwestern

University

JEL Classifications

O1 - Economic Development

D7 - Analysis of Collective Decision-Making

Will Wealth Weaken Weather Wars?

Marshall Burke, Stanford University
Joel Ferguson, University of CaliforniaBerkeley

Solomon Hsiang, University of California-Berkeley Edward Miguel, University of California-

Berkeley

Social Media as Identity Barometer: Evidence From the Russia-Ukraine War

Vasily Korovkin, UPF

Alexey Makarin, Massachusetts Institute of Technology

Serhii Abramenko, EIEF and LUISS

The Economic Causes and Consequences of the Rohingya Crisis

C. Austin Davis, University of Michigan Paula Lopez-Pena, Queen's University Mushfiq Mobarak, Yale University Jaya Wen, Harvard University

The Intensification Effects of Climate Change on Political Instability in the Long Run, 1400-1900CE

Murat lyigun, University of Colorado-Boulder

Joris Mueller, National University of Singapore

Nancy Qian, Northwestern University

Discussant(s)

Joris Mueller, National University of Singapore

Jaya Wen, Harvard University

Edward Miguel, University of California-Berkeley

Alexey Makarin, Massachusetts Institute of Technology

The Economics of Combating Pollution in the Developing World

Paper Session

Saturday, Jan. 6, 2024 10:15

AM - 12:15 PM (CST)

Grand Hyatt, Bowie B/C

Hosted By: American Economic

Association

Chair: Maureen Cropper, University of Maryland and NBER

JEL Classifications

Q5 - Environmental Economics

O1 - Economic Development

Money (Not) to Burn: Payments for Ecosystem Services to Reduce Crop Residue Burning

B. Kelsey Jack, University of California-Santa Barbara and NBER
Seema Jayachandran, Princeton
University and NBER
Namrata Kala, Massachusetts Institute
of Technology and NBER
Rohini Pande, Yale University and

NBER

Price Stabilization Policy, Gasoline Consumption, and Health Externality: Evidence from Brazil

Andre Ribeiro, Carnegie Mellon
University
Edson Severnini, Carnegie Mellon
University and NBER

Targeting Subsidies Through Price Menus: Contract Design and Evidence from Clean Fuels

Kwaku Poku Asante, Columbia University

B. Kelsey Jack, University of California-Santa Barbara and NBER Darby Jack, Columbia University Flavio Malagutti, University of California-Santa Barbara Paulina Oliva, University of Southern California and NBER

Improved Transportation Networks Facilitate Adaptation to Pollution and Temperature Extremes

Panle Jia Barwick, University of Wisconsin-Madison and NBER Dave Donaldson, Massachusetts Institute of Technology and NBER Shanjun Li, Cornell University and NBER

Yatang Lin, Hong Kong University of Science and Technology
Deyu Rao, Hong Kong University of

Science and Technology

Discussant(s)

Akshaya Jha, Carnegie Mellon
University and NBER
Francisco Costa, University of Delaware
Maureen Cropper, University of
Maryland and NBER
Eric Zou, University of Oregon and
NBER

Unequal Peers: Experiences of Non-Tenure Track Faculty in Economics

Panel Session

Saturday, Jan. 6, 2024 10:15

AM - 12:15 PM (CST)

Convention Center, 302 B/C

Hosted By: American Economic

Association

Moderators:

Aselia N. Urmanbetova, Georgia Institute of Technology

Jelena Nikolic, Wentworth Institute of Technology

JEL Classifications

A1 - General Economics

I2 - Education and Research Institutions

Panelist(s)

Irene Foster, George Washington University

Topic: Providing a More Inclusive and Equitable Work Environment for Non-Tenure Track Faculty: Best Practices and Case Studies

Shreyasee Das, Temple University
Topic: From a Nope of Tenure to NonTenure

Jadrian Wooten, Virginia Tech
Topic: Diverse Publishing Venues as
Non-Tenure Track Faculty in Economics

Melanie Fox, Purdue University
Topic: Communicating Value in Dossiers
and Job Applications for Non-Tenure

Track Careers

Gina Pieters, University of Chicago Topic: The Job Market for Non-Tenure Track Academic Economists

12:15 PM

AEA Committee on Economic Education-Member Luncheon

Event (Invitation Only)

Saturday, Jan. 6, 2024 12:15 PM - 2:00 PM (CST)

Grand Hyatt, Mission B

Hosted By: Committee on Economic

Education

Presiding: KimMarie McGoldrick,

University of Richmond

12:30 PM

CSWEP Business Meeting and Award Ceremony Luncheon

Event

Saturday, Jan. 6, 2024 12:30 PM - 2:15 PM (CST)

Grand Hyatt, Lone Star Ballroom Salon

D

Hosted By: Committee on the Status of

Women in the Economics Profession

Speaker(s)

Anusha Chari, University of North Carolina-Chapel Hill Margaret Levenstein, University of Michigan

Pre-registration is required.

CSWEP Business Meeting and Luncheon to Honor the Recipients of the 2023 Carolyn Shaw Bell Award and 2023 Elaine Bennett Research Prize. Visit the CSWEP website to sign up.

European Economic Association Lecture

Lecture

Saturday, Jan. 6, 2024 12:30 PM - 2:15 PM (CST)

Grand Hyatt, Lone Star Ballroom Salon C

Hosted By: American Economic

Association

Presiding: Romain Wacziarg, University of California-Los Angeles

JEL Classifications

A1 - General Economics

Speaker(s)

Pol Antras, Harvard University

Topic: The Uncharted Waters of

International Trade

Marriage Markets, Inequality, and Intergenerational Mobility

Paper Session

Saturday, Jan. 6, 2024 12:30

PM - 2:15 PM (CST)

Grand Hyatt, Bowie B/C

Hosted By: American Economic

Association

Chair: Martha Bailey, University of

California-Los Angeles

JEL Classifications

J1 - Demographic Economics

D1 - Household Behavior and Family Economics

Assessing Racial and Educational Segmentation in Large Marriage Markets

Edoardo Ciscato, KU Leuven

Race, Class, and Mobility in U.S. Marriage Markets

Ariel J. Binder, U.S. Census Bureau Caroline Walker, U.S. Census Bureau Jonathan Eggleston, U.S. Census Bureau Marta Murray-Close, U.S. Census Bureau

Marital Sorting and Inequality: How Educational Categorization Matters

Ana Reynoso, University of Michigan Frederik Almar, Aarhus University Benjamin Friedrich, Northwestern University Bastian Schulz, Aarhus University Rune Vejlin, Aarhus University

Marital Matching and Women's Intergenerational Mobility in the Late 19th and Early 20th Century U.S.

Martha Bailey, University of California-

Los Angeles
Peter Z. Lin, University of California-Los
Angeles

Discussant(s)

Paula Calvo, Arizona State University
Hanzhe Zhang, Michigan State
University
Laura Pilossoph, Duke University
Bhashkar Mazumder, Federal Reserve
Bank of Chicago

2:30 PM

AEA-CEE Poster Session

Poster Session

Saturday, Jan. 6, 2024 2:30 PM

- 4:30 PM (CST)

Grand Hyatt, Lone Star Ballroom Salon B

Hosted By: American Economic

Association & Committee on Economic

Education

Chair: Irene Foster, George Washington University

JEL Classifications

A2 - Economic Education and Teaching of Economics

Do-Review-Redo: Incorporating Peer Review and Team-Based Learning in Optimization Modeling

Mandie Weinandt, University of South Dakota

Engaging Students through
Discussions in Online Economic
Courses: Examples and Practical
Strategies

Mariya Burdina, University of Central Oklahoma

Alpna Bhatia, University of Colorado-Boulder

The Assessment of a Novel Pedagogical Approach in Teaching Economics at a Technical University

Jelena Nikolic, Wentworth Institute of Technology

Start Anywhere, Reach High: The

Messy Kitchen Approach to Skill Development

Simin Seury, York University
Karen Bernhardt-Walther, York
University
Matthias Lang, Ludwig Maximilian
University of Munich

Intuitive Visual Mapping of Economic and Statistical Data

Alan Bartley, Transylvania University

Unlocking the Potential: Exploring the Impact of a Chatbot on Student Self-Regulated Learning and Cognitive Load

Wasana Karunarathne, University of Melbourne

Angela Paladino, University of Melbourne

Chris Selman, University of Melbourne Laszlo Sajtos, University of Auckland Kris Nagy, University of Melbourne Shohil Kishore, University of Auckland

Slates, Chalk, and Online Quizzes: Balancing Technology, Student Engagement, and Quantitative Skills Development

Karen Bernhardt-Walther, York University

Bringing the World to Your Classroom: The Power of Global Infographics in Economics Education

Howard Cochran, Belmont University

Colin Cannonier, Belmont University Bradley Childs, Belmont University Marieta V. Velikova, Belmont University

Teaching about Women in Economic Development (WiED)

Elaine Tontoh, Belmont University

Some Important Economic Indicators: Unemployment and Inflation

Brian Sloboda, University of Maryland Global Campus

Rolando Santos, Lakeland Community College

Yaya Sissoko, Indiana University of Pennsylvania

Introducing ChatGPT as a Learning

Tool to Students

Robert McKeown, York University

Contract-Graded, Writing-Intensive Principles of Economics

Martin Meder, Nicholls State University

A Course in Experimental Game Theory

Sebastian Wai, University of South Dakota

Math Remediation Course and its Impact on Undergraduate Economics Students' Performance

Kathryn Blanchard, George Washington University

Prerna Dokania, George Washington University

Irene Foster, George Washington University

Gamification in the Economics Classroom

Stacy Quiroz-Brown, Arizona Capitol Museum

Active Learning and the "Partial-Flip" in Intermediate Microeconomics

Susan Skeath, Wellesley College

Versatile Adaptation and Effective Solutions of Incorporating Case Studies in Economics and Finance

Sylwia E. Starnawska, SUNY-Empire State College

Using Google Sheets in the

Microeconomics Classroom

Joelle Saad-Lessler, Stevens Institute of Technology

The Fashionable Economist: Teaching Economics with T-

G. Dirk Mateer, University of Texas-Austin

Charity-Joy Acchiardo, University of Texas-Austin

Mary Clare Peate, Federal Reserve Bank of St. Louis

Decision-Making in Child Protective Services: Algorithms, Experts, and

Child Outcomes

Paper Session

Saturday, Jan. 6, 2024 2:30 PM

- 4:30 PM (CST)

Convention Center, 225B

Hosted By: American Economic

Association

Chair: Katherine Rittenhouse, University

of Texas-Austin

JEL Classifications

13 - Welfare, Well-Being, and Poverty

J0 - General

The Child Protection Screening

Decision: An Introduction to the Welfare-Relevant Trade-Offs

Rhema Vaithianathan, Auckland
University of Technology
Emily Putnam-Hornstein, University of
North Carolina-Chapel Hill

Measuring the Skills and Comparative Advantage of Examiners: An Application to Child Protective Services

Jason Baron, Duke University
Richard Lombardo, Duke University
Joseph Ryan, University of Michigan
Jeongsoo Suh, Duke University

Does Access to an Algorithmic Decision-Making Tool Change Child Protective Service Caseworkers'

Investigation Decisions?

Maria Fitzpatrick, Cornell University Katharine Sadowski, Cornell University Christopher Wildeman, Duke University

The Impact of Algorithmic Tools on Child Protection: Evidence from a Randomized Controlled Trial

Marie-Pascale Grimon, Swedish Institute for Social Research (SOFI) Christopher Mills, Princeton University

Algorithms, Humans and Racial Disparities in Child Protective Services: Evidence from the Allegheny Family Screening Tool

Emily Putnam-Hornstein, University of North Carolina-Chapel Hill

Katherine Rittenhouse, University of Texas-Austin
Rhema Vaithianathan, Auckland
University of Technology

Discussant(s)

Ezra Goldstein, Pennsylvania State University
Jason Baron, Duke University

Dynamic Contracts in Empirical Markets

Paper Session

Saturday, Jan. 6, 2024 2:30 PM

- 4:30 PM (CST)

Convention Center, 221B

Hosted By: American Economic

Association

Chair: Anh Nguyen, Carnegie Mellon

University

JEL Classifications

L1 - Market Structure, Firm Strategy, and Market Performance

D4 - Market Structure, Pricing, and Design

Long Term Contracts in CEO Compensation

Robert Miller, Carnegie Mellon

University
Anh Nguyen, Carnegie Mellon University

International Trade in Data: Investment and Usage of the Subsea Internet Cable Network

Jihye Jeon, Boston University Marc Rysman, Boston University

Dynamic Moral Hazard in Nonlinear Health Insurance Contracts

Cecilia Diaz Campo, Washington University-St Louis

Economics of Behavioral

Change

Paper Session

Saturday, Jan. 6, 2024 2:30 PM

- 4:30 PM (CST)

Convention Center, 225C

Hosted By: American Economic

Association

Chair: Michèle Belot, Cornell University

JEL Classifications

D9 - Micro-Based Behavioral Economics

Change Behavior, Motivation Will Follow(?)

Uri Gneezy, University of California-San

Diego

Gretchen Chapman, Carnegie Mellon University

Go Vegan? Prejudice, (Blind) Experimentation and Food Choices

Michèle Belot, Cornell University Adelson Teh, Cornell University

Beliefs and Sleep Behavior

Osea Giuntella, University of Pittsburgh Stephanie Wang, University of California-Berkeley Andrea Kiss, Carnegie Mellon University

Discussant(s)

Joseph Price, Brigham Young University

Peter Landry, University of Toronto Sunčica Vujić, University of Antwerp

Firms and Data: Privacy, Monitoring, and Cybersecurity

Paper Session

[®] Saturday, Jan. 6, 2024 [©] 2:30 PM

- 4:30 PM (CST)

Convention Center, 303 B/C

Hosted By: American Economic

Association

Chair: Joel Waldfogel, University of

Minnesota

JEL Classifications

L8 - Industry Studies: Services

D8 - Information, Knowledge, and Uncertainty

Upgraded Software and Embedded Improvements: Tracking Vulnerabilities and Bugs on the Web

Raviv Murciano-Goroff, Boston University

Ran Zhuo, Harvard University
Shane Greenstein, Harvard Business
School

(Under) Investment in Cyber Skills and Data Protection Enforcement:

Evidence from Activity Logs of the UK Information Commissioner's Office

Pantelis Koutroumpis, University of Oxford

Farshad Ravasan, University of Oxford Taheya Tarannum, University of Oxford

Regulatory Compliance with Limited Enforceability: Evidence from Privacy Policies

Bernhard Ganglmair, University of Mannheim

Julia Krämer, Erasmus University

Rotterdam

Jacopo Gambato, University of Mannheim

Designing Monitoring Programs: Screening with Dynamic Incentives

Sam Goldberg, Stanford University

Discussant(s)

Joel Waldfogel, University of Minnesota Mert Demirer, Massachusetts Institute of Technology Guy Aridor, Northwestern University Tesary Lin, Boston University

Global Financial Cycles and Emerging Market Spillovers

Paper Session

Saturday, Jan. 6, 2024 2:30 PM

- 4:30 PM (CST)

Convention Center, 221D

Hosted By: American Economic

Association

Chair: Jaewoo Lee, International

Monetary Fund

JEL Classifications

F3 - International Finance

F4 - Macroeconomic Aspects of

International Trade and Finance

Original Sin Redux: A Model Based Evaluation

Boris Hofmann, Bank for International Settlements

Nikhil Patel, International Monetary Fund

Steve Pak Yeung Wu, University of California-San Diego

Demand for Safe Assets and Spillovers from the Global Dollar Cycle

Cian Allen, International Monetary Fund Rudolfs Bems, International Monetary Fund

Lukas Boer, International Monetary Fund

Allan Dizioli, International Monetary Fund

Racha Moussa, International Monetary Fund

Quantitative Easing, Quantitative Tightening, and International Capital Flows

Nathan Converse, Federal Reserve Board

Stephanie Curcuru, Federal Reserve Board

Chiara Scotti, Federal Reserve Bank of Dallas

Foreign Reserves Management and Original Sin

Michael Devereux, University of British Columbia

Steve Pak Yeung Wu, University of California-San Diego

Monetary Policy Cyclicality in

Emerging Economies

Şebnem Kalemli-Özcan, University of Maryland-College Park Gita Gopinath, International Monetary Fund

Pierre De Leo, University of Maryland

Discussant(s)

Valentina Bruno, American University Nathan Converse, Federal Reserve Board

Karlye Dilts Stedman, Federal Reserve
Bank of Kansas City

Filiz Unsal, OECD and International Monetary Fund

Louphou Coulibaly, University of Wisconsin-Madison

Housing and the Macroeconomy

Paper Session

Saturday, Jan. 6, 2024 2:30 PM

- 4:30 PM (CST)

Convention Center, 302 B/C

Hosted By: American Economic

Association

Chair: Patrick Moran, Federal Reserve

Board, IFS, and CEBI

JEL Classifications

E0 - General

G5 - Household Finance

Emergency Renter's Assistance and Household Stability

Robert Collinson, University of Notre Dame

Anthony DeFusco, Northwestern University and NBER

John Eric Humphries, Yale University

Benjamin Keys, University of

Pennsylvania

David Phillips, University of Notre Dame

Vincent Reina, University of

Pennsylvania

Patrick Turner, University of Notre Dame Winnie van Dijk, Yale University

Beliefs, Aggregate Risk, and the U.S. Housing Boom

Margaret Jacobson, Federal Reserve Board

Mortgage Design, Repayment Schedules, and Household Borrowing

Claes Bäckman, Aarhus University Patrick Moran, Federal Reserve Board Peter van Santen, University of Groningen

Discussant(s)

Paul Goldsmith-Pinkham, Yale University Shihan Xie, University of Illinois-Urbana-Champaign Clemens Sialm, University of Texas-Austin

Innovations in Economic Measurement

Paper Session

Saturday, Jan. 6, 2024 2:30 PM

- 4:30 PM (CST)

Grand Hyatt, Lone Star Ballroom Salon
C

Hosted By: American Economic

Association & Committee on Economic

Statistics

Chair: Karen Dynan, Harvard University

JEL Classifications

C8 - Data Collection and Data Estimation Methodology; Computer

Programs

Transistors All the Way Down: Viability of Direct Volume Measurement (and Price Indexes) for Semiconductors

David M. Byrne, Federal Reserve Board

Adrian Hamins-Puertolas, Federal Reserve Board Molly M. Harnish, Federal Reserve Board

Measuring Consumer Credit Conditions

Claire Brennecke, Consumer Financial Protection Bureau Brian Bucks, Consumer Financial

Protection Bureau
Christa Gibbs, Consumer Financial
Protection Bureau
Michelle Kambara, Consumer Financial
Protection Bureau
Samantha LeBuhn, Consumer Financial
Protection Bureau
Caroline Ratcliffe, Consumer Financial
Protection Bureau

New Evidence on Consumption and Income Dynamics from a Consumer Payment Diary

Scott Schuh, West Virginia University Shaun Gilyard, West Virginia University

Closing the Gaps: The Role of Screening Questions and Self-

Reporting in Measuring Women's and Young People's Employment and Work

Ivette Contreras, World Bank Valentina Costa, World Bank Lelys Dinarte-Diaz, World Bank Amparo Palacios-Lopez, World Bank Steffanny Romero, World Bank

Discussant(s)

Bart Hobijn, Federal Reserve Bank of Chicago

Laura Feiveson, U.S. Treasury

Department

Martha A. Starr, American Economic

Association

Shoshana Grossbard, San Diego State

Intra-Household Consumption and Financial Decision-Making: Data and Empirical Analysis

Paper Session

[®] Saturday, Jan. 6, 2024 [©] 2:30 PM

- 4:30 PM (CST)

Convention Center, 305

Hosted By: American Economic

Association

Chairs:

Luis Viceira, Harvard University Olivia Kim, Harvard University

JEL Classifications

G5 - Household Finance

D1 - Household Behavior and Family Economics

Credit and the Family: The Economic Consequences of Closing the Credit Gap of US Couples

Olivia Kim, Harvard University

Intra-household Credit Spillovers

Jialan Wang, University of Illinois-Urbana-Champaign Feng Liu, Consumer Financial

Protection Bureau

Limited Marital Commitment and Household Portfolios

Jawad Addoum, Cornell University
Howard Kung, London Business School
Gonzalo Morales, Bank of Canada

Innovative Data in Intra-Household Financial Decision-Making

Jialan Wang, University of Illinois-Urbana-Champaign Jawad Addoum, Cornell University Taha Choukhmane, Massachusetts Institute of Technology Menaka Hampole, Northwestern University Leandro Carvalho, University of Southern California

Discussant(s)

Abigail Adams-Prassl, University of Oxford

Taha Choukhmane, Massachusetts
Institute of Technology
Cameron Peng, London School of
Economics

LGBTQ+ Economics Topics

Paper Session

Saturday, Jan. 6, 2024 2:30 PM

- 4:30 PM (CST)

Grand Hyatt, Lone Star Ballroom Salon

A

Hosted By: American Economic
Association & Committee on the Status
of LGBTQ+ Individuals in the Economics
Profession

Chair: Michael Martell, Bard College

JEL Classifications

J1 - Demographic Economics

11 - Health

Marriage Equality and the Transnational Flow of Skilled Labor: The Impact of Same-Sex Marriage Legalization on the U.S. Inflow of Skilled Labor

Koroles Awad, Washington State University

Jill J. McCluskey, Washington State University

LGBTQ Homeownership in the U.S.

Ana H. Kent, Federal Reserve Bank of St. Louis Sophia Scott, Federal Reserve Bank of St. Louis

Family Matters: Gender Affirmation and the Mental Health of Transgender Youth

Samuel Mann, Vanderbilt University and RAND

Travis Campbell, Southern Oregon University

Yana Rodgers, Rutgers University Nathaniel Tran, Vanderbilt University

Socioeconomic Disparities in Latin America among Same-Sex and Different-Sex Couples

Ercio A. Muñoz-Saavedra, Inter-American Development Bank Dario Sansone, University of Exeter

Discussant(s)

Elliott Isaac, Tulane University
Patrick Button, Tulane University
Elisa de Weerd, Erasmus University
Rotterdam
Laura Nettuno, Vanderbilt University

Macroeconomic Effects of Climate Change and Climate

Policies

Panel Session

- Saturday, Jan. 6, 2024 2:30 PM 4:30 PM (CST)
- Grand Hyatt, Lone Star Ballroom Salon

Hosted By: American Economic

Association

Moderator: Heather Boushey, Council of

Economic Advisers

JEL Classifications

E6 - Macroeconomic Policy,
Macroeconomic Aspects of Public
Finance, and General Outlook

H0 - General

Panelist(s)

James Stock, Harvard University
Adele Morris, Federal Reserve Board
Lars Hansen, University of Chicago
Stephie Fried, Federal Reserve Bank of
San Francisco

Macroeconomic Implications of Labor Supply and Reallocation in Heterogeneous Agent Economies

Paper Session

Saturday, Jan. 6, 2024 2:30 PM

- 4:30 PM (CST)

Grand Hyatt, Republic B

Hosted By: American Economic

Association

Chair: David Wiczer, Federal Reserve

Bank of Atlanta

JEL Classifications

E6 - Macroeconomic Policy,
Macroeconomic Aspects of Public
Finance, and General Outlook

J2 - Demand and Supply of Labor

Monetary Policy and Wage Inequality: the Labour Mobility Channel

Ester Faia, Goethe University Frankfurt and CEPR

David Wiczer, Federal Reserve Bank of Atlanta

Ekaterina Shabalina, Goethe University Frankfurt

Labor Market Power, Tax Progressivity and Inequality

David Berger, Duke University

Kyle Herkenhoff, University of Minnesota
Simon Mongey, University of Chicago

Negin Mousavi, Ernst and Young

Labor Market Shocks and Monetary Policy

Serdar Birinci, Federal Reserve Bank of St. Louis

Fatih Karahan, Amazon Yusuf Mercan, University of Melbourne Kurt See, Bank of Canada

Mental Health in Developing Countries

Paper Session

Saturday, Jan. 6, 2024 2:30 PM

- 4:30 PM (CST)

Convention Center, 225D

Hosted By: American Economic

Association

Chair: Paulina Oliva, University of

Southern California and NBER

JEL Classifications

O1 - Economic Development

Can Psychological Interventions
Provide Resilience to Negative
Shocks? Evidence from a
Randomized Controlled Trial during
the COVID Pandemic

Victoria Baranov, University of Melbourne

Sonia Bhalotra, University of Warwick Pietro Biroli, University of Bologna Michelle Escobar, University of Melbourne

Joanna Maselko, University of North Carolina-Chapel Hill

Depression, Poverty, and Economic Shocks: Evidence from India

Manuela Angelucci, University of Texas-Austin

Daniel Bennett, University of Southern California

Economic Cost of Dementia in India

Marco Angrisani, University of Southern California

Maria Casanova, California State University-Fullerton

Jinkook Lee, University of Southern California

Erik Meijer, University of Southern California

Air Pollution and Mental Health:

Evidence from China

Shuai Chen, University of California-Davis

Paulina Oliva, University of Southern California and NBER Peng Zhang, Stony Brook University

Discussant(s)

Paulina Oliva, University of Southern
California and NBER
Maria Casanova, California State
University-Fullerton
Karen Eggleston, Stanford University
Manuela Angelucci, University of TexasAustin

Monetary Policy

Paper Session

Saturday, Jan. 6, 2024 2:30 PM

- 4:30 PM (CST)

Grand Hyatt, Bonham B

Hosted By: American Economic

Association

Chair: Christoph Boehm, University of

Texas-Austin

JEL Classifications

E3 - Prices, Business Fluctuations, and Cycles

Demographic Trends and the

Transmission of Monetary Policy

Giacomo Mangiante, University of Lausanne

Speeches by the Fed Chair Are More Important than FOMC Announcements: An Improved High-Frequency Measure of U.S. Monetary Policy Shocks

Eric Swanson, University of California-Irvine

Vishuddhi Jayawickrema, Central Bank of Sri Lanka

The Investment Channel of Monetary Policy: Evidence from Norway

Jin Cao, Norges Bank Torje Hegna, Norwegian Ministry of Finance
Martin Holm, University of Oslo
Ragnar Juelsrud, Norges Bank
Tobias König, University of Bonn
Mikkel Riiser, BI Norwegian Business
School

Narratives in the Media

Paper Session

Saturday, Jan. 6, 2024 2:30 PM

- 4:30 PM (CST)

Convention Center, 221C

Hosted By: American Economic

Association

Chair: Panu Poutvaara, University of Munich and ifo Institute

JEL Classifications

Z1 - Cultural Economics; Economic Sociology; Economic Anthropology

D7 - Analysis of Collective Decision-Making

Strange Synergies: Education and Eugenics in the United States

Elliott Ash, ETH Zurich
Guohui Jiang, University of Zurich
Joachim Voth, University of Zurich

Is Propaganda Front-Page News?

Philine Widmer, ETH Zurich

Immigrant Narratives

Joop Adema, ifo Institute
Kai Gehring, University of Bern and
Wyss Academy
Panu Poutvaara, University of Munich
and ifo Institute

Social Media and the Diffusion of Protest: Evidence from Black Lives Matter

Annali Casanueva Artis, Paris School of Economics

Vladimir Avetian, Paris Dauphine University

Sulin Sardoschau, Humboldt University Kritika Saxena, University of Groningen

Discussant(s)

Panu Poutvaara, University of Munich and ifo Institute

Melanie Meng Xue, London School of Economics

Milena Djourelova, Cornell University Vasiliki Fouka, Stanford University

New Frontiers in the Economics of the Social Safety Net

Paper Session

- Saturday, Jan. 6, 2024 2:30 PM
- 4:30 PM (CST)

Grand Hyatt, Texas Ballroom Salon E

Hosted By: American Economic

Association

Chair: Hilary Hoynes, University of

California-Berkeley

JEL Classifications

- 13 Welfare, Well-Being, and Poverty
- J1 Demographic Economics

The Impact of Family Tax Benefits on Children's Health and Educational Outcomes

Mark Stabile, INSEAD Michael Baker, University of Toronto Kourtney Koebel, University of Toronto

Universal Basic Income and Moving to Opportunity

Randall Akee, University of California-Los Angeles

Emilia Simeonova, Johns Hopkins University

Maggie R. Jones, U.S. Census Bureau

Access to Contraception and the Social Safety Net

Martha Bailey, University of California-Los Angeles

Lea Bart, University of Michigan Katie Genadek, Minnesota Population Center

Vanessa Lang, University of Michigan

Discussant(s)

Katherine Meckel, University of
California-San Diego
Manasi Deshpande, University of
Chicago
Molly Kathleen Schnell, Northwestern
University

Productivity and Firm Dynamics

Paper Session

- Saturday, Jan. 6, 2024 2:30 PM
- 4:30 PM (CST)

Convention Center, 303A

Hosted By: American Economic

Association

Chair: Cindy Cunningham, U.S. Bureau

of Labor Statistics

JEL Classifications

E2 - Consumption, Saving, Production, Investment, Labor Markets, and Informal Economy

Boosting Innovation or Entry: What Works Best?

Rohan Shah, University of Mississippi

Product Market Dynamics over the Business Cycle: Market Structure and Shock Propagation

Geumbi Park, Texas A&M University

The Pass-Through of Productivity Shocks to Wages and the Cyclical Competition for Workers

Martin Souchier, Stanford University

Workers' Job Prospects and Young Firm Dynamics

Seula Kim, Princeton University

Topics in Econometrics

Paper Session

- Saturday, Jan. 6, 2024 2:30 PM
- 4:30 PM (CST)

Convention Center, 224

Hosted By: American Economic

Association

Chair: Wilson Law, Baylor University

JEL Classifications

C2 - Single Equation Models; Single Variables

A Simple Test for Sign Congruence

Joerg Stoye, Cornell University
Douglas Miller, Cornell University
Francesca Molinari, Cornell University

An Approach to Testing Reference Points

Ao Wang, National University of Singapore

Alex Rees-Jones, University of Pennsylvania

An Estimator for Count Data Models Involving Endogeneity: Exploring the Importance of Accounting for Boundedness, Discreteness, Dispersion and Related Nonlinearity

Golnoush Kazeminezhad, Indiana University-Purdue University Indianapolis

Joseph Vincent Terza, Indiana
University-Purdue University Indianapolis

Estimating Individual Responses when Tomorrow Matters

Stéphane Bonhomme, University of Chicago

Angela Denis, Bank of Spain

Bias-Corrected Nonlinear Investmentq Relation in the Cross Section of Firms

Hyunbok Wee, University of Nevada-Las Vegas Suyong Song, University of Iowa

Women's Work, Men's Work, and Development: Micro Data and Macro Outcomes

Paper Session

Saturday, Jan. 6, 2024 2:30 PM

- 4:30 PM (CST)

Convention Center, 221A

Hosted By: American Economic

Association

Chair: Valerie Ramey, Stanford

University

JEL Classifications

O4 - Economic Growth and Aggregate Productivity

E2 - Consumption, Saving, Production, Investment, Labor Markets, and Informal Economy

Structural Transformation and 150 years of Women's and Men's Work

Rachel Ngai, London School of Economics
Claudia Olivetti, Dartmouth College
Barbara Petrongolo, University of Oxford

Gender Barriers, Structural Transformation, and Economic Development

Gaurav Chiplunkar, University of Virginia Tatjana Kleineberg, World Bank

Understanding the Gender Division of Work across Countries

Charles Gottlieb, University of St. Gallen Cheryl Doss, Tufts University Douglas Gollin, University of Oxford Markus Poschke, McGill University

Discussant(s)

Rocio Madera, Southern Methodist University

Georg Duernecker, Goethe University Frankfurt

Job Boerma, University of Wisconsin-Madison

4:40 PM

AEA Awards Ceremony and Presidential Address

Session/Event

Saturday, Jan. 6, 2024 4:40 PM

- 6:00 PM (CST)

Grand Hyatt, Texas Ballroom Salon A-C

Hosted By: American Economic Association

Presiding: Janet Currie, Princeton University

Speaker(s)

Susan Athey, Stanford University
Topic: Design and Analysis of Complex
Experiments to Evaluate Social Impact

6:00 PM

CSQIEP Happy Hour

Event

- Saturday, Jan. 6, 2024 6:00 PM
- 7:30 PM (CST)

Grand Hyatt, Bowie A

Hosted By: Committee on the Status of LGBTQ+ Individuals in the Economics Profession

Presiding: Christopher (Kitt) Carpenter, Vanderbilt University

Committee on the Status of LGBTQ+ Individuals in the Economics Profession (CSQIEP) Happy Hour. Allies welcome!

6:30 PM

CSMGEP, AERIP, ASHE, NEA Cocktail Reception

Event

Saturday, Jan. 6, 2024 6:30 PM - 8:30 PM (CST)

Grand Hyatt, Texas Ballroom Salon F
Hosted By: Committee on the Status of
Minority Groups in the Economics
Profession

Sunday, January 7th

7:00 AM

AEA Poster Session

Poster Session

Sunday, Jan. 7, 2024 7:00 AM - 3:00 PM (CST)

Grand Hyatt, Lone Star Ballroom Prefunction A-B Hosted By: American Economic Association

8:00 AM

Alternative Teaching Strategies

Paper Session

Sunday, Jan. 7, 2024 8:00 AM - 10:00 AM (CST)

Convention Center, 224

Hosted By: American Economic

Association

Chair: Jane S. Lopus, California State University-East Bay

JEL Classifications

12 - Education and Research Institutions

An Older College Professor Like Me

Duha Altindag, Auburn University Samuel Cole, Auburn University Elif Filiz, University of Southern Mississippi

Evaluating Active Learning through "Relevance, Belonging, and the Growth Mindset"

Aselia N. Urmanbetova, Georgia Institute of Technology Elena Antoniadou, Auburn University Ryan Ellis, Georgia Institute of Technology Mary Motolenich, Georgia Institute of Technology

Keep Me In, Coach: The Short- and Long-Term Effects of Targeted Academic Coaching

Serena Canaan, Simon Fraser
University
Stefanie Fischer, Monash University
Pierre Mouganie, Simon Fraser
University
Geoffrey Schnorr, University of
California-Los Angeles and California
Employment Development Department

Learning Racial Competency from

Peers: Mixed Methods Evidence from North Carolina

Seth Gershenson, American University
Constance Lindsay, University of North
Carolina-Chapel Hill
Nicholas Papageorge, Johns Hopkins
University
Jessica Horst Rendon, American
University

Who Benefits from a Smaller Honors Track?

Zachary Szlendak, University of Colorado-Boulder Richard Mansfield, University of Colorado-Boulder

Career and Technical Education and Advances in Student Outcomes

Paper Session

Sunday, Jan. 7, 2024 8:00 AM - 10:00 AM (CST)

Convention Center, 225B

Hosted By: American Economic

Association

Chair: Matthew Joseph Guzman,

Michigan State University

JEL Classifications

12 - Education and Research Institutions

13 - Welfare, Well-Being, and Poverty

Connecting Vocational Education Millages with CTE and Labor Market Outcomes in Michigan

Matthew Joseph Guzman, Michigan State University
Xu Dong, Michigan State University

Why Choose Career Technical Education? Disentangling Student Preferences from Program Availability

Michael David Ricks, NBER Brian Jacob, University of Michigan

Can Technical Education in High School Smooth Postsecondary Transitions for Students with Disabilities? Evidence from Connecticut

Eric J. Brunner, University of Conneticut Shaun M. Dougherty, Boston College Stephen Ross, University of Conneticut

Does the Pell Grant Impact Degree Match and Expected Income?

Usamah Wasif, University of New Mexico

Robert Berrens, University of New Mexico

Richard Santos, University of New Mexico

Discussant(s)

Blake Heller, University of Houston
Harry Patrinos, World Bank
Samuel Dodini, NHH Norwegian School
of Economics

Richard Santos, University of New Mexico

Empirical Studies on the Regulation of Digital Platforms

Paper Session

Sunday, Jan. 7, 2024 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Lone Star Ballroom Salon F

Hosted By: American Economic Association

Chair: Joel Waldfogel, University of Minnesota

JEL Classifications

L4 - Antitrust Issues and Policies

L5 - Regulation and Industrial Policy

The Effects of Short-term Rental Regulation: Insights from Chicago

Ginger Zhe Jin, University of Maryland and NBER

Liad Wagman, Illinois Institute of Technology

Mengyi Zhong, University of Maryland

Self-Preferencing and Consumer Welfare: Evidence from a Field Experiment

Chiara Farronato, Harvard Business School Andrey Fradkin, Boston University Alexander MacKay, Harvard Business

Platform Power and Consumer Welfare: Evidence from Amazon's Book Page

School

Imke Reimers, Northeastern University Joel Waldfogel, University of Minnesota

Platform Quality, Network Effects and Competition

Georgios Petropoulos, Massachusetts Institute of Technology Nestor Duch-Brown, European Commission

Discussant(s)

Ioana Marinescu, University of Pennsylvania Julie Holland Mortimer, University of Virginia Seth Benzell, Chapman University Andrey Fradkin, Boston University

Famine and Wars: Destruction and Reconstruction of 20th Century Europe

Paper Session

Sunday, Jan. 7, 2024 8:00 AM - 10:00 AM (CST)

Convention Center, 221A

Hosted By: American Economic

Association

Chair: Michela Giorcelli, University of

California-Los Angeles

JEL Classifications

N4 - Government, War, Law, International Relations, and Regulation

The Causes of Ukrainian Famine Mortality, 1932-33

Andrei Markevich, University of Helsinki and CEPR

Naumenko Natalya, George Mason

University
Nancy Qian, Northwestern University

The Economics of Civilian Victimization: Evidence from World War II Italy

Nicola Fontana, Trinity College Dublin Michela Giorcelli, University of California-Los Angeles Marco Tabellini, Harvard Business School

The Long Shadow of the Spanish Civil War

Ana Tur-Prats, University of California-Merced

Felipe Valencia Caicedo, Vancouver School of Economics, CEPR and IZA

Discussant(s)

Leander Heldring, Northwestern
University
Philine Widmer, ETH Zurich
Patrick A. Testa, Tulane University

Finance and Development: Financial Access in Developing Economies

Paper Session

Sunday, Jan. 7, 2024 8:00 AM - 10:00 AM (CST)

Convention Center, 221C

Hosted By: American Economic

Association

Chair: Ricardo Correa, Federal Reserve

Board

JEL Classifications

O1 - Economic Development

G5 - Household Finance

Competition in Mobile Money Markets

Xavier Gine, World Bank

Jessica Goldberg, University of

Maryland

Lore Vandewalle, Graduate Institute of Geneva

Repaying Loans with Mobile Money: Impacts on Female Microfinance

Clients in Tanzania

Emma Riley, University of Washington Rachel Heath, University of Washington

Digital Technology Adoption: Subsidizing Learning Costs for Firms in India

Sanghamitra Mukherjee, University of Oxford

Lending in village economies: Smoothing high-return indivisible investments with clunky formal loans and informal bridge loans

Anil Jain, Federal Reserve Board Fan Wang, University of Houston Robert M. Townsend, Massachusetts Institute of Technology

Discussant(s)

Eva Van Leemput, Federal Reserve Board

Steven Kamin, American Enterprise Institute

Jon Frost, Bank for International Settlements

Leslie Sheng Shen, Federal Reserve Bank of Boston

Financial Intermediaries and Economic Outcomes

Paper Session

Sunday, Jan. 7, 2024 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Bonham B

Hosted By: American Economic

Association

Chair: Lillian Trotter, Wofford College

JEL Classifications

G3 - Corporate Finance and Governance

Household Stock Market Participation, Local Banks, and Local Economic Development

Chelsea Yang, University of British

Columbia

Shiqi Zhang, University of British

Columbia

The Credit Channel of Public Procurement

Ricardo Duque Gabriel, Federal Reserve Board and NBER

Tracing Banks' Credit Allocation to their Funding Costs

Farzad Saidi, University of Bonn Adrien Matray, Princeton University Anne Duquerroy, Bank of France

Understanding the Bankruptcy Liquidation Auction Market

Yuan Shi, University of Michigan

"Let Us Put Our Moneys Together:"
Minority-Owned Banks and Resilience

to Crises

Allen Berger, University of South Carolina

Maryann P. Feldman, Arizona State University

W. Scott Langford, Arizona State University

Raluca A. Roman, Federal Reserve Bank of Philadelphia

Gender and Human Capital

Paper Session

Sunday, Jan. 7, 2024 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Lone Star Ballroom Salon E

Hosted By: American Economic

Association

Chair: Donna Ginther, Kansas University

JEL Classifications

J1 - Demographic Economics

12 - Education and Research Institutions

The Gender Pay Gap and Its Determinants across the Human Capital Distribution

Ariel J. Binder, U.S. Census Bureau Amanda Eng, U.S. Census Bureau Kendall Houghton, U.S. Census Bureau Andrew Foote, U.S. Census Bureau

Math Skills, Perceptions of Fit, and Occupational Choice

Melanie Wasserman, University of California-Los Angeles
Anne Brenoe, University of Zurich

Thinking about Parents: Gender and Field of Study

Michela Carlana, Harvard Kennedy School

Lucia Corno, Catholic University of the Sacred Heart

The Gender Wage Gap: Skills, Sorting, and Returns

Juanna Joensen, University of Chicago John Eric Humphries, Yale University Gregory Veramendi, University of London

Discussant(s)

Martha Bailey, University of California-Los Angeles Donna Ginther, Kansas University Amalia Miller, University of Virginia Danila Serra, Texas A&M University

Healthy Pregnancies and Healthy Babies: Prenatal and Postpartum Care

Interventions

Paper Session

Sunday, Jan. 7, 2024 8:00 AM - 10:00 AM (CST)

Convention Center, 225D

Hosted By: American Economic

Association

Chair: Natalia Emanuel, Federal

Reserve Bank of New York

JEL Classifications

11 - Health

Sins of Omission: The Cost of Avoiding Clinical Trials during Pregnancy

Alyssa Bilinski, Brown University
Natalia Emanuel, Federal Reserve Bank
of New York

Bridging the Postpartum Gap: A Randomized Controlled Trial Nudging Care Continuity for Patients at High Chronic Disease Risk

Mark A. Clapp, Massachusetts General Hospital

Alaka Ray, Massachusetts General Hospital

Kaitlin James, Massachusetts General Hospital

Jessica L. Cohen, Harvard T. H. Chan School of Public Health

The Impact of Intensive Nurse Home

Visiting on Pregnancy, Childbirth and Postpartum Outcomes: Evidence from a Randomized Controlled Trial

Margaret McConnell, Harvard T. H.
Chan School of Public Health
Katherine Baicker, University of Chicago

ACA Medicaid Expansions and Provider Choice: Evidence from the Birth Certificate Records

Lauren Hoehn Velasco, Georgia State University

Sukriti Beniwal, Georgia State University

Job Search and Long-Term

Unemployment

Paper Session

Sunday, Jan. 7, 2024 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Lone Star Ballroom Salon
B

Hosted By: American Economic

Association

Chair: Andreas Mueller, University of

Texas-Austin

JEL Classifications

J6 - Mobility, Unemployment, Vacancies, and Immigrant Workers

The Effects of Caseworkers on Job Search Effort among the Unemployed

Johannes F. Schmieder, Boston
University
Simon Trenkle, IZA and IAB
Julia Schmidtke, IAB

Amelie Schiprowski, University of Bonn

Risk Scores for Long-Term Unemployment and the Assignment to Job Search Counseling

Sebastian Ernst, London School of Economics

Andreas Mueller, University of Texas-Austin

Johannes Spinnewijn, London School of Economics

Does Job Search Assistance Really Raise Employment?

Lionel Cottier, University of Lausanne Yves Flueckiger, University of Geneva Pierre Kempeneers, University of Geneva

Rafael Lalive, University of Lausanne

The Impact of Work Coaches on Earnings

Robert Metcalfe, University of Southern California

Daniel Woodell, Department for Work and Pensions UK

Media and Perceptions

Paper Session

Sunday, Jan. 7, 2024 8:00 AM - 10:00 AM (CST)

Convention Center, 221D

Hosted By: American Economic

Association

Chair: Milena Djourelova, Cornell

University

JEL Classifications

D0 - General

L8 - Industry Studies: Services

Toxic Content and User Engagement on Social Media: Evidence from a Field Experiment

George Beknazar-Yuzbashev, Columbia University

Rafael Jiménez-Durán, University of Chicago

Mateusz Stalinski, University of Chicago

Experience, Narratives, and Climate Change Beliefs: Evidence from Extreme Weather Events

Milena Djourelova, Cornell University Ruben Durante, Pompeu Fabra University

Elliot Motte, Pompeu Fabra University Eleonora Patacchini, Cornell University

Officer-Involved: The Media Language of Police Killings

Bocar Ba, Duke University

Patrick Bayer, Duke University
Aurelie Ouss, University of Pennsylvania
Jonathan Moreno-Medina, University of
Texas-San Antonio

Measuring, Tracking and Analyzing Inequality using Social Media

Carlo Schwarz, Bocconi University
Paul Bose, Bocconi University
Dirk Hovy, Bocconi University
Lorenzo Lupo, Bocconi University

Discussant(s)

Lisa George, CUNY
Elliott Ash, ETH Zurich
Rafael Jiménez-Durán, University of
Chicago

Jonathan Moreno-Medina, University of

Minimum Wages in the United States, the OECD and Emerging Markets

Paper Session

Sunday, Jan. 7, 2024 8:00 AM - 10:00 AM (CST)

Convention Center, 221B

Hosted By: American Economic

Association

Chair: Charles Brown, University of

Michigan

JEL Classifications

J2 - Demand and Supply of Labor

J3 - Wages, Compensation, and Labor Costs

Racial Inequality, Minimum Wage Spillovers, and the Informal Sector

Ellora Derenoncourt, Princeton University

François Gérard, Queen Mary University of London

Lorenzo Lagos, Princeton University
Claire Montialoux, University of
California-Berkeley and Sciences PoParis

What's across the Border? Re-Evaluating the Cross-Border

Evidence on Minimum Wage Effects

Priyaranjan Jha, University of California-Irvine

David Neumark, University of California-Irvine

Antonio Rodriguez-Lopez, University of California-Irvine

Minimum Wage Effects and Monopsony Explanations

Justin Wiltshire, University of Victoria Carl McPherson, University of California-Berkeley

Michael Reich, University of California-Berkeley

Minimum Wages at a Turning Point?

Balazs Egert, Organisation for Economic

Co-operation and Development
Jarmila Botev, Organisation for
Economic Co-operation and
Development
David Turner, Organisation for Economic
Co-operation and Development

Discussant(s)

Charles Brown, University of Michigan Damián Vergara Dominguez, Princeton University

Ben Zipperer, Economic Policy Institute

Monetary Policy in Boundedly Rational

Economies

Paper Session

Sunday, Jan. 7, 2024 8:00 AM - 10:00 AM (CST)

Convention Center, 301B

Hosted By: American Economic

Association

Chair: Yinxi Xie, Bank of Canada

JEL Classifications

E5 - Monetary Policy, Central Banking, and the Supply of Money and Credit

F3 - International Finance

Anchoring Boundedly Rational

Expectations

Stephane Dupraz, Bank of France Magali Marx, Bank of France

A Behavioral New Keynesian Model of a Small Open Economy under Limited Foresight

Seunghoon Na, Purdue University Yinxi Xie, Bank of Canada

Monetary Policy and Exchange Rate Dynamics in a Behavioral Open Economy Model

Marcin Kolasa, International Monetary Fund

Sahil Ravgotra, University of Surrey Pawel Zabczyk, International Monetary Fund

Discussant(s)

Yeji Sung, Federal Reserve Bank of San Francisco Rosen Valchev, Boston College Francesco Bianchi, Johns Hopkins University

Network and Spatial Dynamics in Macroeconomics

Paper Session

Sunday, Jan. 7, 2024 8:00 AM - 10:00 AM (CST)

Convention Center, 305

Hosted By: American Economic

Association

Chair: Xiaohan Ma, Texas Tech

University

JEL Classifications

E3 - Prices, Business Fluctuations, and Cycles

Endogenous Network Under Incomplete Information

Victor Monteiro, Insper Diogo Guillen, Central Bank of Brazil Thiago Christiano Silva, Central Bank of Brazil

Ghosts of Trade Routes Past: Pre-

Colonial Networks and Persistence in Modern Trade

Conrad Copeland, University College London

Learning and Expectations in Dynamic Spatial Economies

Jingting Fan, Pennsylvania State University

Sungwan Hong, Pennsylvania State University

Fernando Parro, Pennsylvania State University

The Network Origins of Transport Costs: Evidence from Developing Economies

Michael Olabisi, Michigan State

University

Trade Shocks and Job Growth: A Network Model Perspective

Michael Olabisi, Michigan State
University
Jiawen Liu, Michigan State University

Performance Analysis of Causal Inference Estimators

Paper Session

Sunday, Jan. 7, 2024 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Bowie B/C

Hosted By: American Economic Association

Chair: Agostino Capponi, Columbia University

JEL Classifications

C1 - Econometric and Statistical Methods and Methodology: General

C4 - Econometric and Statistical Methods: Special Topics

Double and Single Descent in Causal Inference with an Application to High-Dimensional Synthetic Control

Jann Spiess, Stanford University Guido Imbens, Stanford University Amar Venugopal, Stanford University

Matrix Completion Methods for Causal Inference under Simultaneous Irreversible Treatment

Agostino Capponi, Columbia University Mihailo Stojnic Jr., Columbia University

Causal Learning via Multiple Environments

Jianqing Fan, Princeton University

Source Condition Double Robust Inference on Functionals of Inverse Problems

Nathan Kallus Jr., Cornell University Andrew Bennett Jr., Cornell University Xiaojie Mao, Tsinghua University Whitney Newey Jr., Massachusetts Institute of Technology Vasilis Syrgkanis Jr., Stanford University

Neighborhood Adaptive Estimators for Causal Inference under Network Interference

Alexandre Belloni, Duke University Fei Fang, Duke University Alexander Volfovsky, Duke University

Discussant(s)

Jonathan Roth, Brown University
Haoge Chang Jr., Yale University
Ruoxuan Xiong, Emory University
Rahul Singh, Massachusetts Institute of
Technology
Dmitry Arkhangelsky, CEMFI

Spatial Economics

Paper Session

Sunday, Jan. 7, 2024 8:00 AM - 10:00 AM (CST)

Convention Center, 225C

Hosted By: American Economic

Association

Chair: Stephen Redding, Princeton

University and NBER

JEL Classifications

R1 - General Regional Economics

The Linear Algebra of Economic Geography Models

Benny Kleinman, Princeton University Ernest Liu, Princeton University and NBER

Stephen Redding, Princeton University and NBER

The Traveling Trucker Problem

Treb Allen, Dartmouth College and NBER

David Atkin, Massachusetts Institute of Technology and NBER

Santiago Cantillo Cleves, University of California-San Diego

Carlos Eduardo Hernandez, University of the Andes

Geographic Segregation, Housing, and Racial Wealth Inequality

Rebecca Diamond, Stanford University William Diamond, University of Pennsylvania

Student Loans and Repayment

Paper Session

Sunday, Jan. 7, 2024 8:00 AM - 10:00 AM (CST)

Convention Center, 302A

Hosted By: American Economic

Association

Chair: Tomás E. Monarrez, Federal

Reserve Bank of Philadelphia

JEL Classifications

G5 - Household Finance

12 - Education and Research Institutions

The Effect of Student Loan Payment Burdens on Borrower Outcomes

Tomás E. Monarrez, Federal Reserve Bank of Philadelphia Lesley J. Turner, University of Chicago

Opportunity Unraveled: Private Information and the Missing Markets for Financing Human Capital

Daniel Herbst, University of Arizona Nathaniel Hendren, Harvard University

Debt Moratoria: Evidence from

Student Loan Forbearance

Michael Dinerstein, University of Chicago

Constantine Yannelis, University of Chicago

Ching-Tse Chen, University of Chicago

Discussant(s)

Michel Grosz, Federal Trade Commission Benjamin Marx, University of Illinois-Urbana-Champaign

Trade Response to Policy Changes and Uncertainty

Paper Session

Sunday, Jan. 7, 2024 8:00 AM - 10:00 AM (CST)

Convention Center, 301C

Hosted By: American Economic

Association

Chair: George Alessandria, University of

Rochester

JEL Classifications

F1 - Trade

F4 - Macroeconomic Aspects of International Trade and Finance

Dynamic Trade Elasticities

George Alessandria, University of Rochester

Shafaat Yar Khan, Syracuse University Armen Khederlarian, CUNY-Hunter College

Kim Ruhl, University of Wisconsin-Madison

Joseph B. Steinberg, University of Toronto

Production Networks and Firm-Level Elasticities of Substitution

Brian Cevallos Fujiy, University of Michigan

Devaki Ghose, World Bank Gaurav Khanna, University of California-San Diego

Trade Elasticities in General Equilibrium: Demand, Supply, and Aggregation

Farid Farrokhi, Purdue University Anson Soderberry, Purdue University

Real Exchange Rate Uncertainty Matters: Trade, Shipping Lags, and Default

Roman Merga, International Monetary Fund

Discussant(s)

Kim Ruhl, University of Wisconsin-Madison

Anson Soderberry, Purdue University Michael Sposi, Southern Methodist University Christoph Boehm, University of Texas-Austin

Unemployment Insurance: New Findings on Reporting, Effects, and Intergenerational Impacts

Paper Session

Sunday, Jan. 7, 2024 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Republic B

Hosted By: American Economic

Association

Chair: Till von Wachter, University of California-Los Angeles

JEL Classifications

J6 - Mobility, Unemployment, Vacancies, and Immigrant Workers

H5 - National Government Expenditures and Related Policies

The Reporting of Unemployment Insurance and Unemployment in Survey and Administrative Sources

Bruce D. Meyer, University of Chicago Derek Wu, University of Virginia Matthew Stadnicki, University of Chicago Patrick Langetieg, Internal Revenue

Service

The Effect of Unemployment Insurance for Self-Employed and Marginally-Attached Workers

Andy Garin, Carnegie Mellon University Dmitri K. Koustas, University of Chicago

Emilie Jackson, Michigan State University

Unemployment Insurance, Starting Salaries, and Jobs: Evidence from Multi-State Firms

Gordon Dahl, University of California-San Diego

Matt Knepper, University of Georgia

Intergenerational Effects of

Unemployment Insurance: Evidence from Tax Data

Connor Cole, U.S. Treasury Department

Corbin Miller, U.S. Treasury Department Ruidi Huang, Southern Methodist University Barton Willage, University of Colorado Erik Mayer, University of Wisconsin

Discussant(s)

Till von Wachter, University of
California-Los Angeles
Andrew Johnston, University of
California-Merced
Maxim Massenkoff, Naval Postgraduate
School

Derek Wu, University of Virginia

10:15 AM

Climate Control

Paper Session

Sunday, Jan. 7, 2024 10:15 AM

- 12:15 PM (CST)

Convention Center, 305

Hosted By: American Economic

Association

Chair: Misak Avetisyan, Texas Tech

University

JEL Classifications

Q5 - Environmental Economics

Can Domestic Market Integration Reduce Manufacturing Emission? The Product Composition Channel

Yue Lu, University of International
Business and Economics
Minghui Ma, University of International
Business and Economics
Longfei Gao, Peking University
Yao Tang, Peking University

Shifting Household Power Demand across Time: Incentives and Automation

Shefali Khanna, Imperial College London

Mirabelle Muûls, Imperial College London

Ralf Martin, Imperial College London

Balancing Investment and Output Subsidies for Rooftop Solar: Site Quality Vs. Personal Taste

Aastha Malhotra, Boston College

Mode Choice, Emissions and Carbon Taxes

Misak Avetisyan, Texas Tech University Wesley W. Wilson, University of Oregon

Consumer Data and Privacy Architecture

Paper Session

- Sunday, Jan. 7, 2024 10:15 AM
- 12:15 PM (CST)

Convention Center, 221D

Hosted By: American Economic

Association

Chair: Nageeb Ali, Pennsylvania State

University

JEL Classifications

L5 - Regulation and Industrial Policy

D8 - Information, Knowledge, and Uncertainty

Federated Learning and Privacy Protection

Mert Demirer, Massachusetts Institute of Technology

Alessandro Bonatti, Massachusetts
Institute of Technology
Dirk Bergemann, Yale University
Vod Vilfort, Massachusetts Institute of
Technology

(Dis)Information Wars

Maryam Farboodi, Massachusetts
Institute of Technology
Layla Hashemi, George Mason
University
Maryam Saeedi, Carnegie Mellon
University
Steven Wilson, Brandeis University

The Economic Consequences of Digital Dark Patterns

Andrey Fradkin, Boston University

Chiara Farronato, Harvard Business School

Tesary Lin, Boston University

How Good Are Privacy Guarantees? Platform Architecture and Violation of User Privacy

Daron Acemoglu, Massachusetts Institute of Technology Azarakhsh Malekian, University of

Toronto

Alireza Fallah, Massachusetts Institute of Technology

Asuman Ozdaglar, Massachusetts Institute of Technology Ali Makhdoumi, Duke University

Corporate Tax Incidence

Paper Session

Sunday, Jan. 7, 2024 10:15 AM

- 12:15 PM (CST)

Convention Center, 225C

Hosted By: American Economic

Association

Chair: Owen Zidar, Princeton University

and NBER

JEL Classifications

H2 - Taxation, Subsidies, and Revenue

Heterogeneity in Corporate Tax Incidence by Worker Characteristics

Christine Dobridge, Federal Reserve Board

Patrick Kennedy, University of California-Los Angeles and NBER Paul Landefeld, Joint Committee on Taxation

Jacob Mortenson, Joint Committee on Taxation

A Simple Model of Corporate Tax Incidence

Damián Vergara Dominguez, Princeton University

Dustin Swonder, University of California-Berkeley

Who Benefits from State Corporate Tax Cuts? A Local Labor Market

Approach with Heterogeneous Firms: Further Results

Juan Carlos Suarez Serrato, Stanford University

Owen Zidar, Princeton University and NBER

COVID-19 and Human Capital

Paper Session

Sunday, Jan. 7, 2024 10:15 AM

- 12:15 PM (CST)

Grand Hyatt, Republic B

Hosted By: American Economic

Association

Chair: Harry Patrinos, World Bank

JEL Classifications

12 - Education and Research Institutions

13 - Welfare, Well-Being, and Poverty

Covid-19 Learning Loss and Recovery: Panel Data Evidence from India

Abhijeet Singh, Stockholm School of Economics

Karthik Muralidharan, University of California-San Diego

Mauricio Romero, Mexico Autonomous Institute of Technology

Forgone and Forgotten Learning: COVID-Related Learning Losses from National Assessments in Bangladesh

Sharnic Djaker, New York University Shwetlana Sabarwal, World Bank Shrihari Ramachandra, International Monetary Fund Andres Yi Chang, World Bank Noam Angrist, University of Oxford

An Analysis of COVID-19 Student Learning Loss

Harry Patrinos, World Bank Emiliana Vegas, Harvard University Rohan Carter-Rau, Brookings Institution

Are Education Innovations Tested during COVID-19 Still Relevant After? Evidence from Five Randomized

Trials

Noam Angrist, University of Oxford Claire Cullen, Youth Impact Janica Magat, Youth Impact

Evaluation of Educational Loss In Europe and Central Asia

Harry Patrinos, World Bank
Maciej Jakubowski, University of
Warsaw
Tomasz Gajderowicz, University of
Warsaw

Discussant(s)

David Evans, Center for Global
Development
Tahir Andrabi, Pomona College
Michela Carlana, Harvard University

Developments in High School Economics

Paper Session

Sunday, Jan. 7, 2024 10:15 AM

- 12:15 PM (CST)

Grand Hyatt, Bowie B/C

Hosted By: American Economic

Association & Committee on Economic

Education

Chair: Andrew Hill, Federal Reserve

Bank of Philadelphia

JEL Classifications

A2 - Economic Education and Teaching of Economics

An Assessment of Economic Education in U.S. High Schools

William Walstad, University of Nebraska-Lincoln Jamie Wagner, University of Nebraska-Omaha

The Landscape of AP Economics and Alignment with the Profession

Elizabeth Healy, College Board Scott Wolla, Federal Reserve Bank of St. Louis

Economists Who Look Like Me:

Increasing Knowledge in and Awareness of Economics in the Federal Reserve Education Fellows (FREF) Program

Rebecca Chambers, Federal Reserve Bank of Philadelphia Andrew Hill, Federal Reserve Bank of Philadelphia

Discussant(s)

William Bosshardt, Florida Atlantic University

Paul Grimes, Pittsburg State University Carlos Asarta, University of Delaware

Dominant Currency

Paradigm and Exchange Rates

Paper Session

Sunday, Jan. 7, 2024 10:15 AM

- 12:15 PM (CST)

Convention Center, 221B

Hosted By: American Economic

Association

Chair: Kathy Yuan, London School of

Economics

JEL Classifications

F3 - International Finance

F1 - Trade

Granular Corporate Hedging Under Dominant Currency

Laura Alfaro, Harvard Business School Mauricio Calani, Central Bank Of Chile Liliana Varela, London School of Economics

The Network Drivers of Trade Currency Invoicing

Chris Greiner, London School of

Economics

Christian Julliard, London School of

Economics

Kathy Yuan, London School of

Economics

Economic Impacts of Remote Work

Paper Session

Sunday, Jan. 7, 2024 10:15 AM

- 12:15 PM (CST)

Grand Hyatt, Lone Star Ballroom Salon

Hosted By: American Economic

Association

Chair: Xiaoji Lin, University of Minnesota

JEL Classifications

D2 - Production and Organizations

D1 - Household Behavior and Family

Economics

How Many Americans Work Remotely?

Erik Brynjolfsson, Stanford University
John Horton, Massachusetts Institute of
Technology
Christos Makridis, Arizona State
University and Stanford University
Alex Mas, University of CaliforniaBerkeley
Adam Ozimek, EIG

Remote Work across Jobs, Companies and Space

Stephen Hansen, University College London

Peter Lambert, London School of Economics

Nicholas Bloom, Stanford University Steven Davis, University of Chicago Raffaella Sadun, Harvard Business School

Digital Prowess: ICT Human Capital, Remote Work, and Asset Prices

Jack Favilukis, University of British Columbia

Xiaoji Lin, University of Minnesota Ali Sharifkhani, Northeastern University Xiaofei Zhao, Georgetown University

What Works for Her?: How Workfrom-Home Digital Jobs Affect Female Labor Force Participation

Suhani Jalota, Stanford University Lisa Ho, Massachusetts Institute of

Technology

Firm Location Within and Across Borders

Paper Session

Sunday, Jan. 7, 2024 10:15 AM

- 12:15 PM (CST)

Convention Center, 225B

Hosted By: American Economic

Association

Chairs:

Fabian Eckert, University of California-

San Diego

Xian Jiang, University of California-Davis

JEL Classifications

F2 - International Factor Movements and International Business

R3 - Real Estate Markets, Spatial Production Analysis, and Firm Location

Combinatorial Discrete Choice: A Quantitative Model of Multinational Location Decisions

Costas Arkolakis, Yale University
Fabian Eckert, University of CaliforniaSan Diego
Rowan Shi, Toronto Metropolitan
University

Efficiency Gains from Information and

Communication Technology: A Spatial Analysis of Firm Geographic Expansion

Xian Jiang, University of California-Davis

Multinational Production and Corporate Labor Share

Daisuke Adachi, Aarhus University Yukiko U. Saito, Waseda University

Differences in Product Availability Across Countries: Determinants and Welfare Consequences

Juanma Castro-Vincenzi, Harvard University
Eugenia Menaguale, Princeton
University

Eduardo Morales, Princeton University Alejandro Sabal, Princeton University

Gender Disparities in the Impacts of COVID-19

Paper Session

Sunday, Jan. 7, 2024 10:15 AM

- 12:15 PM (CST)

Grand Hyatt, Lone Star Ballroom Salon

A

Hosted By: American Economic

Association & Committee on the Status
of Women in the Economics Profession

Chair: Yana Rodgers, Rutgers University

JEL Classifications

10 - General

13 - Welfare, Well-Being, and Poverty

The Influence of Pandemics on Women's Labor Market Expectations and Job Search Behavior

Catalina Herrera-Almanza, University of Illinois-Urbana-Champaign S Anukriti, World Bank Sophie Ochmann, University of Gottingen

The COVID-19 Pandemic Accelerated Automation: What Does this Mean for Women, Black and Brown Workers?

Ryan Perry, Federal Reserve Bank of Chicago

Kristen Broady, Federal Reserve Bank of Chicago

Darlene Booth-Bell, Coastal Carolina University

Academic Profile of Chinese Economists: Productivity, Pay, Time Use, Gender Differences, and Impacts of COVID-19

Yang Jiao, Texas A&M University-

Texarkana

Li Qi, Agnes Scott College

Zhuo Chen, University of Georgia

Locked in the House, Free Again: The Impact of COVID-19 on Fertility in Spain

Sofia Trommlerová, Comenius University Bratislava

Libertad González, UPF and BSE

Discussant(s)

Aashima Sinha, Levy Economics
Institute
Amalia Miller, University of Virginia
Carl Lin, Bucknell University
Ina Ganguli, University of
Massachusetts-Amherst

Immigration and Productivity

Paper Session

Sunday, Jan. 7, 2024 10:15 AM

- 12:15 PM (CST)

Grand Hyatt, Lone Star Ballroom Salon B

Hosted By: American Economic

Association

Chair: Nancy Qian, Northwestern

University

JEL Classifications

O1 - Economic Development

Closing Ranks: Organized Labor and Immigration

Carlo Medici, Northwestern University

Law-Abiding Immigrants: The Incarceration Gap

Between Immigrants and the U.S.-Born, 1850–2020

Ran Abramitzky, Stanford University
Leah Boustan, Princeton University
Elisa Jácome, Princeton University
Santiago Perez, University of CaliforniaDavis

The Impact of the Chinese Exclusion Act on U.S. Economic Development

Joe Long, Research Improving People's Lives

Carlo Medici, Northwestern University Nancy Qian, Northwestern University Marco Tabellini, Harvard University

Immigration, Innovation, and Growth Konrad B. Burchardi, Stockholm

University

Thomas Chaney, University of Southern California

Tarek Alexander Hassan, Boston University

Lisa Tarquinio, University of Western Ontario

Stephen J. Terry, Boston University

Discussant(s)

Carlo Medici, Northwestern University Lisa Tarquinio, University of Western Ontario

Marco Tabellini, Harvard University Santiago Perez, University of California-Davis

Incentives and Crime Policy: Some Recent Advances

Paper Session

Sunday, Jan. 7, 2024 10:15 AM

- 12:15 PM (CST)

Grand Hyatt, Lone Star Ballroom Salon E

Hosted By: American Economic

Association

Chair: W. Bentley MacLeod, Princeton

University

JEL Classifications

J4 - Particular Labor Markets

K4 - Legal Procedure, the Legal System, and Illegal Behavior

The Impact of Financial Sanctions: Regression Discontinuity Evidence from Driver Responsibility Fee Programs in Michigan and Texas

Michael Mueller-Smith, University of Michigan

Keith Finlay, U.S. Census

Matthew Gross, Twitter

Elizabeth Luh, University of Michigan

Should the Punishment Fit the Crime? Discretion and Deterrence in Law Enforcement

Felipe Goncalves, University of California-Los Angeles

Steven Mello, Dartmouth College

Release, Detain, or Surveil? The Effect of Electronic Monitoring on Defendant Outcomes

Roman Rivera, University of California-Berkeley

Deterrence, Income Support and Optimal Crime Policy

W. Bentley Macleod, Princeton
University
Roman Rivera, University of CaliforniaBerkeley

Monetary Rules and the

Taylor Principle

Paper Session

- Sunday, Jan. 7, 2024 10:15 AM 12:15 PM (CST)
- Grand Hyatt, Lone Star Ballroom Salon F

Hosted By: American Economic

Association

Chair: Stephanie Schmitt-Grohé,

Columbia University

JEL Classifications

- E5 Monetary Policy, Central Banking, and the Supply of Money and Credit
- E4 Money and Interest Rates

Policy Analysis and Rates of Convergence in Learning Models

Lawrence Christiano, Northwestern University

Martin Eichenbaum, Northwestern University

Benjamin Johannsen, Federal Reserve Board

Deficits and Inflation

George-Marios Angeletos, Northwestern University

Chen Lian, University of California-

Berkeley

Christian Wolf, Massachusetts Institute of Technology

Some Inference Perils of Imposing a

Taylor Rule

Paul Beaudry, Bank of Canada
Franck Portier, University College
London
Andrew Preston, University College
London

Robust Real Rate Rules

Tom Holden, Deutsche Bundesbank

Political Economy

Paper Session

- Sunday, Jan. 7, 2024 10:15 AM
- 12:15 PM (CST)

Convention Center, 221A

Hosted By: American Economic

Association

Chair: Dana Foarta, Stanford University

JEL Classifications

P0 - General

A Ballot for a Bullet

Li Han, Hong Kong University of Science and Technology Chen Ting, Hong Kong Baptist University

Tao Li, University of Macau

Corporate Capture of Congress in Carbon Politics: Evidence from Roll Call Votes

Jiekun Huang, University of Illinois-Urbana-Champaign Meng Gao, University of Connecticut

Cross-State Strategic Voting

Gordon Dahl, University of California-San Diego Joseph Engelberg, University of California-San Diego Runjing Lu, University of Alberta William Mullins, University of California-San Diego

Does Political Power Concentration Threaten Long-term Investment? Evidence from China

Meng Miao, Renmin University of China Shang Zeng, Renmin University of China

Dayin Zhang, University of Wisconsin-Madison

Keep your Enemies Closer: Strategic Candidate Adjustments in U.S. and French Elections

Rafael Di Tella, Harvard University Randy Kotti, Polytechnique Caroline Le Pennec, HEC Montréal Vincent Pons, Harvard University

The Effect of Childhood Environment on Political Behavior: Evidence from Young U.S. Movers, 1992-2021

Jacob Brown, Princeton University
Enrico Cantoni, University of Bologna
Sahil Chinoy, Harvard University

Martin Koenen, Harvard Kennedy School

Vincent Pons, Harvard Business School

Public Health Programs

Paper Session

Sunday, Jan. 7, 2024 10:15 AM

- 12:15 PM (CST)

Convention Center, 301C

Hosted By: American Economic

Association

Chair: Kara Smith, Belmont University

JEL Classifications

I1 - Health

Could Health Insurance Enhance Confidence on Both the Supply and Demand Sides of Mortgage?

Fanyu Liu, Tulane University Kerui Geng, Tulane University

Improving Access to Psychological Therapies: Evaluating the Impact of a Nationwide Mental Health Service

Ekaterina Oparina, London School of

Economics

Christian Krekel, London School of

Economics

Sorawoot Srisuma, National University of Singapore

Substitution Patterns and Welfare Implications of Local Taxation: Empirical Analysis of a Soda Tax

Jiawei Chen, University of California-Irvine

Colin Reinhardt, University of California-Irvine

Saad Andalib Syed Shah, University of California-Irvine

The Effect of Provider Networks on Health Care Utilization of Medicaid Beneficiaries: Evidence from Arkansas

Jee-Hun Choi, Lehigh University

The Lasting Effects of Early
Childhood Interventions: The National
Vaccination Commando Program in

Burkina Faso

Richard Daramola, University of Northern Iowa Harounan Kazianga, Oklahoma State University Md Shahadath Hossain, Binghamton University Karim Nchare, Vanderbilt University

Topics in Corporate and Managerial Finance

Paper Session

Sunday, Jan. 7, 2024 10:15 AM

- 12:15 PM (CST)

Grand Hyatt, Bonham B

Hosted By: American Economic

Association

Chair: Peter Cziraki, Texas A&M

University

JEL Classifications

G3 - Corporate Finance and Governance

Board of Directors' Networks, Gender, and Firm Performance in a Male-Dominated Industry: Evidence from U.S. Banking

Judit Temesvary, Federal Reserve

Board

Ann L. Owen, Hamilton College Andrew L. Wei, Cornell University

Credentials Matter, But Only For Men: Evidence from the S&P 500

Adriana Robertson, University of Chicago
Peter Cziraki, Texas A&M University

Ethics and Trust in the Market for Financial Advisors

John Thanassoulis, University of Warwick, CEPR and UK Competition and Markets Authority
Simon Gervais, Duke University

Lifting Women Up: Gender Quotas and the Advancement of Women on

Corporate Boards

Anna Gibert, Barcelona School of Economics and Bocconi University Alexandra Fedorets, DIW Berlin

Powerful CEOs in Uncertain Times: Survival of the Fittest

Jiaqi Zheng, University of Oxford

PPP Loans and Access to Credit

Anya Kleymenova, Federal Reserve Board

Young Hwa Seok, Federal Reserve Board

Uses and Limits of Central

Bank Balance Sheets

Paper Session

- Sunday, Jan. 7, 2024 10:15 AM
- 12:15 PM (CST)

Grand Hyatt, Lone Star Ballroom Salon

D

Hosted By: American Economic

Association

Chair: Hyun Song Shin, Bank for

International Settlements

JEL Classifications

- E5 Monetary Policy, Central Banking, and the Supply of Money and Credit
- E6 Macroeconomic Policy,

Macroeconomic Aspects of Public Finance, and General Outlook

The anatomy of a peg: lessons from China's parallel currencies

Ricardo Reis, London School of

Economics

Saleem Bahaj, University College

London

Liquidity Dependence and the Waxing and Waning of Central Bank Balance Sheets

Viral Acharya, New York University

Rahul S. Chauhan, University of

Chicago

Raghuram Rajan, University of Chicago Sascha Steffen, Frankfurt School of

Finance and Management

The Bank of Amsterdam and the Limits of Fiat Money

Wilko Bolt, De Nederlandsche Bank Jon Frost, Bank for International Settlements

Hyun Song Shin, Bank for International Settlements

Peter Wierts, De Nederlandsche Bank

Exorbitant Privilege Gained and Lost: Fiscal Implications

Zefeng Chen, Peking University Zhengyang Jiang, Northwestern University

Hanno N. Lustig, Stanford University Stijn Van Nieuwerburgh, Columbia University
Mindy Z. Xiaolan, University of Texas

Discussant(s)

Leonardo Gambacorta, Bank for International Settlements Sarah Bell, Bank for International Settlements Chris Erceg, International Monetary Fund Maxime Sauzet, Boston University

Hospital Mergers, Markups, and Executive Compensation

Paper Session

- Sunday, Jan. 7, 2024 10:15 AM
- 12:15 PM (CST)

Grand Hyatt, Presidio B

Hosted By: American Society of Health

Economists & American Economic

Association

Chair: Maura Coughlin, Rice University

JEL Classifications

I1 - Health

L1 - Market Structure, Firm Strategy, and Market Performance

How Does Rising Health Care Spending in the U.S. Impact Labor

Markets and Mortality? Evidence from Hospital Mergers

Zarek C. Brot-Goldberg, University of Chicago Zack Cooper, Yale University Stuart Craig, Yale University Lev Klarnet, Yale University Ithai Lurie, Office of Tax Analysis

Markups and Mergers in the U.S. Hospital Industry

Jan De Loecker, KU Leuven Sebastian Fleitas, Pontifical Catholic University of Chile

The Determinants of Non-Profit Hospital Executives' Compensation

Vivian Ho, Rice University

Derek Jenkins, Rice University Marah Short, Rice University

Discussant(s)

Haizhen Lin, Indiana University Devesh Raval, Federal Trade Commission Mireille Jacobson, University of Southern California

1:00 PM

Agricultural Trade and GVC

Paper Session

Sunday, Jan. 7, 2024 1:00 PM - 3:00 PM (CST)

Grand Hyatt, Republic B

Hosted By: American Economic

Association

Chairs:

Heitor Sandes Pellegrina, University of

Notre Dame

Devaki Ghose, World Bank

JEL Classifications

F1 - Trade

Q1 - Agriculture

Deforestation: A Global and Dynamic Perspective

Heitor Sandes Pellegrina, University of

Notre Dame

Sebastian Sotelo, University of Michigan

Elliot Khang, University of Michigan Farid Farrokhi, Purdue University

Fertilizer Import Ban, Agricultural Exports, and Welfare: Evidence from Sri-Lanka

Devaki Ghose, World Bank Ana Fernandes, World Bank Eduardo Fraga, World Bank

Quality Incentives in Supply Chains: Evidence from Ugandan Coffee

Lauren Bergquist, Yale University
Jie Bai, Harvard University
Ameet Morjaria, Northwestern University
Russell Morton, University of Michigan
Yulu Tang, Harvard University

Food Policy in a Warming World

Jacob Moscona, Harvard University Allan Hsiao, Princeton University Karthik Sastry, Princeton University

Bank Switching Costs

Paper Session

Sunday, Jan. 7, 2024 1:00 PM - 3:00 PM (CST)

Grand Hyatt, Lone Star Ballroom Salon F

Hosted By: American Economic Association

Chair: Mary Amiti, Federal Reserve Bank of New York

JEL Classifications

G0 - General

E0 - General

Quantifying Bank Switching Costs

David Weinstein, Columbia University Mary Amiti, Federal Reserve Bank of New York

Anil Kashyap, University of Chicago Anna Kovner, Federal Reserve Bank of New York

The Impact of Credit Substitution between Banks on Investment

Francesco Bripi, Bank of Italy

Managing the Risks of Bank Deposits

Itamar Drechsler, University of
Pennsylvania
Alexi Savov, New York University
Philipp Schnabl, New York University

Discussant(s)

Mark Flannery, University of Florida Jose Peydro, Imperial College London Amit Seru, Stanford University

Climate Risk: Causes, Consequences, and Mitigation Strategies

Paper Session

Sunday, Jan. 7, 2024 1:00 PM - 3:00 PM (CST)

Convention Center, 225C

Hosted By: American Economic

Association

Chair: Vincent Yao, Georgia State

University

JEL Classifications

Q5 - Environmental Economics

R3 - Real Estate Markets, Spatial Production Analysis, and Firm Location

Imperfect Flood Insurance Enforcement and Business

Misallocation

Dayin Zhang, University of Wisconsin-Madison

Yongheng Deng, University of Wisconsin-Madison

Xudong An, Federal Reserve Bank of Philadelphia

Impacts of Increasing Flood Losses on Residential Mortgage Credit Risk in the United States

Jesse Gourevitch, Environmental Defense Fund

Land Use and Flood Damages: Assessing Long-Run Consequences of Economic Development

Vincent Yao, Georgia State University

Lu Han, University of Wisconsin-Madison Congyan Han, University of Wisconsin-Madison

Estimating the Indirect Cost of Floods: Evidence from High-Tide Flooding

Seunghoon Lee, University of Missouri Xibo Wan, University of Connecticut Siqi Zheng, Massachusetts Institute of Technology

Discussant(s)

Hyeyoon Jung, Federal Reserve Bank of New York

Ahyan Panjwani, Federal Reserve Board Parinitha Sastry, Columbia University

Employee Decision Experiments

Paper Session

Sunday, Jan. 7, 2024 1:00 PM - 3:00 PM (CST)

Convention Center, 225B

Hosted By: American Economic

Association

Chair: Anne Marie Knott, Washington

University-St Louis

JEL Classifications

J0 - General

M5 - Personnel Economics

Do Employees Value the Right to Sue Their Employers

Anne Marie Knott, Washington University-St Louis

Dating and Breaking Up with the Boss: Benefits, Costs, and Spillovers

David Macdonald, University of British Columbia-Okanagan
Jerry Montonen, Aalto University
Emily Elizabeth Nix, University of
Southern California

Monitoring Harassment in Organizations

Laura Boudreau, Columbia University Sylvain Chassang, Princeton University Ada Gonzalez-Torres, Ben-Gurion University Rachel Heath, University of Washington

Discussant(s)

Jason Sockin, IZA

Families and Inequality

Paper Session

Sunday, Jan. 7, 2024 1:00 PM - 3:00 PM (CST)

Convention Center, 221C

Hosted By: American Economic

Association

Chair: Imran Rasul, University College

London and IFS

JEL Classifications

10 - General

J0 - General

Families as Drivers of Inequality: Experimental Evidence from an Early Childhood Intervention

Imran Rasul, University College London and IFS

Pedro Carneiro, University College

London and IFS

Francesca Salvati, University of Essex

Not Playing Favorites: Parents and the Value of Equal Opportunity

Rebecca Dizon-Ross, University of Chicago
James Berry, University of Georgia
Maulik Jagnani, University of Colorado-Denver

A Longitudinal Study of the Impact of IDEA Part C on Education Outcomes

Flavio Cunha, Rice University Katelyn Heath, Rice University Ji-Hee Lee, Rice University

Discussant(s)

Flavio Cunha, Rice University Rebecca Dizon-Ross, University of Chicago Imran Rasul, University College London and IFS

Gender Disparities in the Labor Market

Paper Session

Sunday, Jan. 7, 2024 1:00 PM - 3:00 PM (CST)

Convention Center, 221A

Hosted By: American Economic

Association

Chair: Matthew Baird, LinkedIn

JEL Classifications

- J1 Demographic Economics
- J7 Labor Discrimination

Pension Caregiver Credits and the Gender Gap in Old-Age Income

Francesca Truffa, Stanford University Fabio Blasutto, Stockholm School of Economics

Ashley Wong, Stanford University

Secrecy as a Collective Bargaining Tactic: Evidence from Hollywood

Nina Roussille, Massachusetts Institute of Technology

Zoë Cullen, Harvard Business School Heather Sarsons, University of British Columbia Julia Gilman, Massachusetts Institute of Technology

Gender Differences in Amenities, Wages, and Firms

Nabanita Datta Gupta, Aarhus University Yana Gallen, University of Chicago Kristian Stamp Hedeager, Rockwool Foundation Kerstin Holzheu, Sciences Po

It's Who You Know: Exploring Gender Gaps in Economic Network Strength in the U.S.

Matthew Baird, LinkedIn
Danielle Kavanagh-Smith, LinkedIn
Osonde Osoba, LinkedIn
Yuwen Wu, LinkedIn

Discussant(s)

Olga Stoddard, Brigham Young University Matthew Staiger, Harvard University Yana Gallen, University of Chicago Matthew Baird, LinkedIn

Household Heterogeneity and Macroeconomic Outcomes

Paper Session

Sunday, Jan. 7, 2024 1:00 PM - 3:00 PM (CST)

Grand Hyatt, Lone Star Ballroom Salon

A

Hosted By: American Economic
Association & Committee on the Status
of Women in the Economics Profession
Chair: Eva Janssens, Federal Reserve
Board

JEL Classifications

E5 - Monetary Policy, Central Banking, and the Supply of Money and Credit

Conventional Monetary Policies for Unconventional Times: Tracking Monetary Policy Bounds Using Microheterogeneity

Samya Aboutajdine, Princeton University

Borui Zhu, Harvard University

On the Effects of Monetary Policy Shocks on Earnings and Consumption Heterogeneity

Minsu Chang, Georgetown University Frank Schorfheide, University of Pennsylvania

From Trend to Cycle: the Changing Careers of Married Women and Business Cycle Risk

Katerine Ellieroth, Colby College Amanda Michaud, Federal Reserve Bank of Minneapolis

Portfolio Driven Household Attention

Shihan Xie, University of Illinois-Urbana-Champaign Hie Joo Ahn, Federal Reserve Board

Discussant(s)

Bence Bardóczy, Federal Reserve Board Eva Janssens, Federal Reserve Board Sara Casella, University of Pennsylvania Yeji Sung, Federal Reserve Bank of San Francisco

How Do Firms Respond to Unions?

Paper Session

Sunday, Jan. 7, 2024 1:00 PM - 3:00 PM (CST)

Convention Center, 221B

Hosted By: American Economic

Association

Chair: Anna Stansbury, Massachusetts Institute of Technology

JEL Classifications

J5 - Labor-Management Relations, Trade Unions, and Collective Bargaining

J3 - Wages, Compensation, and Labor Costs

Who Pays for Unions?

Samuel Dodini, NHH Norwegian School of Economics

Anna Stansbury, Massachusetts Institute of Technology

Alexander Willén, NHH Norwegian School of Economics

What Do Unions Do? Incentives, Wages, and Investments

Vojislav Maksimovic, University of Maryland
Liu Yang, University of Maryland

Do Unions Have Egalitarian Wage Policies for Their Own Employees? Evidence from the U.S. 1959-2016

Thomas Breda, Paris School of Economics
Paolo Santini, Copenhagen Business School

Monopsony, Wage Floors and Structural Transformation

Joshua Budlender, University of Massachusetts-Amherst Ihsaan Bassier, London School of Economics

Discussant(s)

Krista Ruffini, Georgetown University Matthew Johnson, Duke University Zachary Schaller, Colorado State University Peter Norlander, Loyola University-Chicago

Sean Wang, U.S. Census Bureau

Innovation and Public Policy

Paper Session

Sunday, Jan. 7, 2024 1:00 PM - 3:00 PM (CST)

Grand Hyatt, Texas Ballroom Salon F Hosted By: American Economic Association

Chair: Erik Brynjolfsson, Stanford University

JEL Classifications

O3 - Innovation; Research and Development; Technological Change; Intellectual Property Rights

O4 - Economic Growth and Aggregate Productivity

Financial Barriers to Green Innovation

Philippe Aghion, College of France, INSEAD and London School of Economics

Antonin Bergeaud, HEC Paris

Maarten De Ridder, London School of

Economics

John Van Reenen, London School of Economics

Data and Markups: A Macro-Finance Perspective

Jan Eeckhout, Pompeu Fabra University Laura Veldkamp, Columbia University

Competition and Innovation under Credit Constraints

Wang Jin, Stanford University

Frank Li, University of British Columbia and Stanford University
Georgios Petropoulos, Massachusetts
Institute of Technology and Stanford
University

The Diffusion of Disruptive Technologies

Nicholas Bloom, Stanford University Tarek Alexander Hassan, Boston University

Aakash Kalyani, Boston University
Josh Lerner, Harvard Business School
Ahmed Tahoun, London Business
School

Marcela Mello, Harvard Business School

Where Have All the "Creative Talents"

Gone? Employment Dynamics of U.S. Inventors

Ufuk Akcigit, University of Chicago Nathan Goldschlag, U.S. Census Bureau

Discussant(s)

Carolyn Stein, University of California-Berkeley

Chad Syverson, University of Chicago Tania Babina, Columbia University Shane Greenstein, Harvard Business School

Josh Lerner, Harvard Business School

Investigating and

Remedying Race Disparities in Education

Paper Session

Sunday, Jan. 7, 2024 1:00 PM - 3:00 PM (CST)

Grand Hyatt, Lone Star Ballroom Salon

D

Hosted By: American Economic Association

Chair: Javaeria Qureshi, University of Illinois-Chicago

JEL Classifications

- 12 Education and Research Institutions
- J1 Demographic Economics

Diversifying the STEM Pipeline: Evidence from STEM Summer Programs for Underrepresented Youth

Sarah Cohodes, University of Michigan Helen Ho, Harvard Kennedy School Silvia Robles, Mathematica

From Retributive to Restorative: An Alternative Approach to Justice

Anjali Adukia, University of Chicago Benjamin Feigenberg, University of Illinois-Chicago

Fatemeh Momeni, University of Chicago

OK Boomer: Generational Differences in Teacher Quality

Nhu Nguyen, University of Chicago

Ben Ost, University of Illinois-Chicago Javaeria Qureshi, University of Illinois-Chicago

New Findings on Racial Bias in Teachers' Assessments of Students

Maria Zhu, Syracuse University

Discussant(s)

Scott Carrell, University of California-Davis

Richard Mansfield, University of

Colorado-Boulder

Seth Gershenson, American University Stephen Ross, University of Connecticut

Labor Market Concentration, Wages and Business Cycles

Paper Session

Sunday, Jan. 7, 2024 1:00 PM - 3:00 PM (CST)

Grand Hyatt, Presidio B

Hosted By: American Economic

Association

Chair: Andreas Mueller, University of

Texas-Austin

JEL Classifications

J4 - Particular Labor Markets

J6 - Mobility, Unemployment, Vacancies, and Immigrant Workers

Dynamic Monopsony with Large Firms and an Application to Non-Competes

Axel Gottfries, University of Edinburgh Gregor Jarosch, Duke University

Internal and External Labor Markets and Declining Dynamism

Sadhika Bagga, Columbia University

Labor Market Concentration and the Cyclicality of Real Wages

Andreas Mueller, University of Texas-Austin

Garyn Tan, University of Zurich Josef Zweimüller, University of Zurich

An Empirical Framework for Matching

with Imperfect Competition

Mons Chan, Queen's University Kory Kroft, University of Toronto Elena Mattana, Aarhus University Ismael Mourifié, University of Toronto

Merger Guidelines for the Labor Market

David Berger, Duke University

Kyle Herkenhoff, University of Minnesota

Simon Mongey, Federal Reserve Bank

of Minneapolis

Eric A. Posner, University of Chicago

Male/Female Wage and Earnings Gaps

Paper Session

Sunday, Jan. 7, 2024 1:00 PM - 3:00 PM (CST)

Convention Center, 224

Hosted By: American Economic

Association

Chair: Michelle Jiang, Columbia

University

JEL Classifications

J7 - Labor Discrimination

Education, Gender, and Marriage Market: the Case of China's Compulsory Schooling Law

Xiangyu Shi, Yale University

Effects of Restricting Overtime Hours on the Gender Pay Gap

Eunhye Kwak, Korea Labor Institute

Information Asymmetry in Job Search

Michelle Jiang, Columbia University Kai Zen, University of California-Berkeley

The Wage Growth and Within-Firm Mobility of Men and Women: New Evidence and Theory

Mary Ann Bronson, Georgetown University

Will Artificial Intelligence Get in the Way of Gender Equality?

Catalina Franco, Norwegian School of Economics

Siri Isaksson, Norwegian School of Economics

Daniel Carvajal, NHH Norwegian School of Economics

Market Power in the Provision of Safe Assets and Global Financial Dynamics

Paper Session

Sunday, Jan. 7, 2024 1:00 PM - 3:00 PM (CST)

Grand Hyatt, Lone Star Ballroom Salon

B

Hosted By: American Economic

Association

Chair: Marina Azzimonti, Stony Brook

University

JEL Classifications

F0 - General

G0 - General

Exorbitant Privilege and U.S. Debt Sustainability

Jason Choi, University of Toronto Duong Dang, University of Wisconsin-Madison

Rishabh Kirpalani, University of Wisconsin-Madison

Diego J. Perez, New York University and NBER

Borrowing in the Shadow of China

Illenin Kondo, Federal Reserve Bank of Minneapolis

Astghik A. Mkhitaryan, Amazon Cesar Sosa-Padilla, University of Notre Dame

Digital Assets and the Exorbitant Privilege of the Dollar

Marina Azzimonti, Stony Brook
University
Vincenza Quadrini University

Vincenzo Quadrini, University of Southern California

How Does Strong Dollar Spillover to

the Rest of the World?

Şebnem Kalemli-Özcan, University of Maryland

New Research on Race and Unemployment Insurance

Paper Session

Sunday, Jan. 7, 2024 1:00 PM - 3:00 PM (CST)

Grand Hyatt, Lone Star Ballroom Salon C

Hosted By: American Economic Association

Chair: Alex Bell, University of California-Los Angeles

JEL Classifications

J2 - Demand and Supply of Labor

H4 - Publicly Provided Goods

Race, Ethnicity, and Measurement Error

Bruce D. Meyer, University of Chicago, AEI and NBER Nikolas Mittag, CERGE-EI Derek Wu, University of Virginia

The Role of State Policy in Reducing Disparities in Unemployment Insurance Recipiency

Eliza Forsythe, University of Illinois-

Urbana-Champaign

Gender, Race, and Denied Claims for Unemployment Insurance: The Role of the Employer

Stephen Woodbury, Michigan State University

Marta Lachowska, W.E. Upjohn Institute for Employment Research

Disparities in Access to Unemployment Insurance During the COVID-19 Pandemic: Lessons from U.S. and California Claims Data

Alex Bell, University of California-Los Angeles

TJ Hedin, University of California-Los Angeles

Roozbeh Moghadam, University of

California-Davis
Geoffrey Schnorr, University of
California-Los Angeles
Till von Wachter, University of
California-Los Angeles

Discussant(s)

Maxim Massenkoff, Naval Postgraduate School

Michael A. Navarrete, University of Maryland

Pricing

Paper Session

Sunday, Jan. 7, 2024 1:00 PM - 3:00 PM (CST)

Grand Hyatt, Bonham B

Hosted By: American Economic

Association

Chair: Hayri Arslan, University of Texas-

San Antonio

JEL Classifications

D8 - Information, Knowledge, and Uncertainty

Consumer Reviews and Dynamic Price Signaling

Stepan Aleksenko, University of California-Los Angeles
Jacob Kohlhepp, University of California-

Los Angeles

Energy Prices and Inflation Expectations: Evidence from Households and Firms

Nils Wehrhöfer, Deutsche Bundesbank

Information and Pricing in Search Markets

Silvana Krasteva, Texas A&M University

Underpricing and Perceived Scarcity

Botir B. Okhunjanov, Denison University

Jill J. McCluskey, Washington State University

Ron C. Mittelhammer, Washington State

University

Price Frame, Obfuscation and Strategic Co-opetition

Xinnian Pan, Tsinghua University Jie Zheng, Tsinghua University

The Economic Impacts of Childcare for Men, Women and Children

Paper Session

Sunday, Jan. 7, 2024 1:00 PM - 3:00 PM (CST)

Convention Center, 225D

Hosted By: American Economic Association

Chair: Alessandra Voena, Stanford University

JEL Classifications

13 - Welfare, Well-Being, and Poverty

J1 - Demographic Economics

Experimental Evidence on Rural Childcare Provision

Aletheia Donald, World Bank Julia Vaillant, World Bank

The Effects of Childcare on Women and Children: Evidence from a Randomized Evaluation in Burkina Faso

Kehinde Ajayi, Center for Global Development Aziz Dao, World Bank Estelle Koussoubé, World Bank

Childcare, Labor Supply, and Business Development: Experimental Evidence from Uganda

Kjetil Bjorvatn, Norwegian School of Economics

Denise Ferris, BRAC International Selim Gulesci, Trinity College Dublin Arne Nasgowitz, Norwegian School of Economics

Vincent Somville, Norwegian School of Economics

How Do Childcare Interventions

Affect Children's Outcomes?

David Evans, Center for Global
Development
Pamela Jakiela, Williams College
Amina Mendez Acosta, Center for
Global Development

Discussant(s)

Orazio Attanasio, Yale University Emma Riley, University of Washington Sara Lowes, University of California-San Diego

Lisa A. Gennetian, Duke University

The Economics of Long-

Term Care

Paper Session

Sunday, Jan. 7, 2024 1:00 PM - 3:00 PM (CST)

Grand Hyatt, Lone Star Ballroom Salon E

Hosted By: American Economic

Association

Chair: Yong Suk Lee, University of Notre

Dame

JEL Classifications

I1 - Health

J4 - Particular Labor Markets

Dying or Lying? For-Profit Hospices and End of Life Care

Jonathan Gruber, Massachusetts
Institute of Technology
David H. Howard, Emory University
Jetson Leder-Luis, Boston University
Theodore L. Caputi, Massachusetts
Institute of Technology

The Demand for Skills Training among Medicaid Home-Based Caregivers

Christopher J. Cronin, University of Notre Dame Ethan M.J. Lieber, University of Notre Dame

Vertical Integration and Agency:

Evidence from the Long-Term Care Market

Toshiaki lizuka, University of Tokyo Shinya Sugawara, Tokyo University of Science

Masaki Takahashi, Sophia University

Robots in Nursing Homes

Yong Suk Lee, University of Notre Dame

Toshiaki lizuka, University of Tokyo Karen Eggleston, Stanford University

Discussant(s)

Alan Sorensen, University of Wisconsin Nicole Maestas, Harvard University Momotazur Rahman, Brown University Anita Mukherjee, University of

Violence in the Family: Domestic Violence, Child Maltreatment and Public Policy

Paper Session

Sunday, Jan. 7, 2024 1:00 PM - 3:00 PM (CST)

Convention Center, 221D

Hosted By: American Economic

Association

Chair: Anna Aizer, Brown University

JEL Classifications

- 13 Welfare, Well-Being, and Poverty
- J1 Demographic Economics

Racial Discrimination in Child Protection

Jason Baron, Duke University
Joseph J. Doyle Jr., Massachusetts
Institute of Technology
Natalia Emanuel, Federal Reserve Bank
of New York

Peter Hull, Brown University

Joseph Ryan, University of Michigan

Deterrence or Backlash? Arrests and the Dynamics of Domestic Violence

Sofia Amaral, World Bank

Gordon Dahl, University of California-San Diego Victoria Endl-Geyer, Ifo Institute Timo Hener, Aarhus University Helmut Rainer, Ludwig Maximilian University of Munich and Ifo Institute

Criminal Charges, Risk Assessment, and Violent Recidivism in Cases of Domestic Abuse

Dan Black, University of Chicago
Jeffrey Grogger, University of Chicago
Tom Kirchmaier, London School of
Economics
Koen Sanders, London School of
Economics

Can Early Interventions in Children

and Families Reduce Child Maltreatment?

Anna Aizer, Brown University Emilia Brito Rebolledo, Brown University

Discussant(s)

Eric Chyn, University of Texas-Austin Mark Hoekstra, Baylor University Emily Elizabeth Nix, University of Southern California Katherine Rittenhouse, University of Texas-Austin

American Economic Association / Econometric Society

Friday, January 5th

10:15 AM

AEA/ES Data Editors' Tutorial 1

Event

Friday, Jan. 5, 2024 10:15 AM - 11:45 AM (CST)

Grand Hyatt, Republic C

Hosted By: American Economic

Association / Econometric Society

Presiding: Lars Vilhuber, Cornell

University and AEA

Speaker(s)

Lars Vilhuber, Cornell University

Topic: Reproducibility at AEA

Miklos Koren, Central European University

Topic: Reproducibility at Restud

Marie Connolly, UQAM

Topic: Reproducibility at the Canadian

Journal of Economics

Journals require that you share your code and data in a replication package upon acceptance. However, efficient reproducibility starts at the beginning of the research project. Following some best practices from day 1 can not only help you prepare a replication package later, but also make you a more

productive researcher. In this workshop, we start with an empty folder and finish with a mini-project about public procurement across various European countries, ready for submission to a journal. Together we discuss and document all the choices we make about data collection and analysis, in a way that can help future readers of our research. For advanced topics, see Session 2.

Saturday, January 6th

10:15 AM

AEA/ ES Data Editors' Tutorial 2

Event

Saturday, Jan. 6, 2024 10:15 AM - 11:45 AM (CST)

Grand Hyatt, Bowie A
Hosted By: American Economic
Association / Econometric Society
Presiding: Lars Vilhuber, Cornell
University and AEA

Speaker(s)

Lars Vilhuber, Cornell University
Topic: Data Handling

Miklos Koren, Central European University Marie Connolly, UQAM

In this second session, data editors from three journals will discuss best practices with respect to data issues and computational issues in complex replication packages. Confidential data, big data, proprietary data, simulated data, containers, custom software, highperformance computing are all possible topics. Questions from the audience are encouraged. Participants are encouraged to also attend Session 1.

American Finance Association

Thursday, January 4th

4:00 PM

AFA Poster Session Panel

Event (Invitation Only)

Thursday, Jan. 4, 2024 4:00 PM

- 5:30 PM (CST)

Marriott Rivercenter, Grand Ballroom

Salon D

Hosted By: American Finance

Association

Friday, January 5th

8:00 AM

Asset Pricing: Derivatives

Paper Session

Friday, Jan. 5, 2024 8:00 AM - 10:00 AM (CST)

Marriott Rivercenter, Grand Ballroom Salon B

Hosted By: American Finance

Association

Chair: Jefferson Duarte, Rice University

JEL Classifications

G1 - General Financial Markets

Derivative Spreads: Evidence from SPX Options

Jie Cao, Hong Kong Polytechnic University

Kris Jacobs, University of Houston Sai Ke, University of Mississippi

Market Risk Premium Expectation: Combining Option Theory with Traditional Predictors

Hong Liu, Washington University-St. Louis

Yueliang (Jacques) Lu, Clemson University

Weike Xu, Clemson University
Guofu Zhou, Washington University-St.
Louis

The Risk and Return of Equity and Credit Index Options

Hitesh Doshi, University of Houston Jan Ericsson, McGill University Mathieu Fournier, University of New South Wales
Sang byung Seo, University of Wisconsin-Madison

Exploring the Variance Risk Premium across Assets

Steven Heston, University of Maryland Karamfil Todorov, Bank for International Settlements

Discussant(s)

Dmitriy Muravyev, Michigan State
University
Kerry Back, Rice University
Anders Trolle, Copenhagen Business
School
Kris Jacobs, University of Houston

Asset Pricing: Market Mispricing and Limits to Arbitrage

Paper Session

Friday, Jan. 5, 2024 8:00 AM - 10:00 AM (CST)

Marriott Rivercenter, Grand Ballroom Salon A

Hosted By: American Finance

Association

Chair: Christian Opp, University of

Rochester

JEL Classifications

G1 - General Financial Markets

Risk and Segmentation in Covered-Interest Parity Arbitrage

Tobias Moskowitz, Yale University
Chase Ross, Federal Reserve Board
Sharon Ross, Federal Reserve Board
Kaushik Vasudevan, Purdue University

Pension Fund Flows, Exchange Rates, and Covered Interest Rate Parity

Felipe Aldunate, Universidad de Ios Andes Chile Zhi Da, University of Notre Dame Borja Larrain, Pontifical Catholic University of Chile Clemens Sialm, University of Texas-Austin

Why is Asset Demand Inelastic?

Carter Davis, Indiana University
Mahyar Kargar, University of Illinois
Jiacui Li, University of Utah

Discussant(s)

William Diamond, University of Pennsylvania Amy Huber, University of Pennsylvania Daniel Neuhann, University of Texas

Corporate Finance: Compensation and Agency

Paper Session

Friday, Jan. 5, 2024 8:00 AM - 10:00 AM (CST)

Marriott Rivercenter, Grand Ballroom Salon C

Hosted By: American Finance

Association

Chair: Gustavo Manso, University of California-Berkeley

JEL Classifications

G3 - Corporate Finance and Governance

Process Intangibles and Agency Frictions

Hui Chen, Massachusetts Institute of Technology

Ali Kakhbod, University of California-Berkeley

Maziar Kazemi, Arizona State University

Hao Xing, Boston University

Competition and Executive Compensation: Evidence from Pharmaceutical Breakthrough Designations

Jon A. Garfinkel, University of Iowa Mosab Hammoudeh, University of New Orleans

Steve Irlbeck, University of New Hampshire

Erik Lie, University of Iowa

Firms with Benefits? Nonwage Compensation and Implications for Firms and Labor Markets

Paige Ouimet, University of North Carolina-Chapel Hill Geoffrey Tate, University of Maryland

ESG-linked Pay Around the World — Trends, Determinants, and Outcomes

Sonali Hazarika, CUNY-Baruch College Aditya Kashikar, University of Massachusetts-Boston Lin Peng, CUNY-Baruch College Ailsa Roell, Columbia University Yao Shen, CUNY-Baruch College

Discussant(s)

Nicolas Crouzet, Northwestern

University
Moqi Groen-xu, London School of
Economics
Jessica Jeffers, HEC Paris
Alex Edmans, London Business School

Financial Intermediation: Bank Funding and Risk Management

Paper Session

Friday, Jan. 5, 2024 8:00 AM - 10:00 AM (CST)

Marriott Rivercenter, Grand Ballroom

Salon D

Hosted By: American Finance

Association

Chair: Juliane Begenau, Stanford

University

JEL Classifications

G2 - Financial Institutions and Services

Canary in the Coal Mine: Bank Liquidity Shortages and Local Economic Activity

Rajkamal Iyer, Imperial College London Shohini Kundu, University of California-Los Angeles

Nikos Paltalidis, Durham University

Intermediary Market Power and

Capital Constraints

Jason Allen, Bank of Canada Milena Wittwer, Boston College

Similar Investors

Co-Pierre Georg, EDHEC Business School

Diane Pierret, University of Luxembourg

Sascha Steffen, Frankfurt School of Finance and Management

Discussant(s)

Dominik Supera, Columbia University Rustam Jamilov, University of Oxford Yao Zeng, University of Pennsylvania

Household Finance

Paper Session

Friday, Jan. 5, 2024 8:00 AM - 10:00 AM (CST)

Marriott Rivercenter, Grand Ballroom Salon G

Hosted By: American Finance

Association

Chair: Francisco Gomes, London

Business School

JEL Classifications

G1 - General Financial Markets

Salient Attributes and Household

Demand for Security Designs

Petra Vokata, Ohio State University

Mortgage Lock-In, Mobility, and Labor Reallocation

Julia Fonseca, University of Illinois Lu Liu, University of Pennsylvania

Choosing Pension Fund Investment Consultants

Aleksandar Andonov, University of Amsterdam

Matteo Bonetti, De Nederlandsche Bank

Irina Stefanescu, Federal Reserve Board

Discussant(s)

Mark Egan, Harvard University

Julie Marx, Copenhagen Business
School
Alessandro Previtero, Indiana University

Special Topics: Digital Currencies

Paper Session

Friday, Jan. 5, 2024 8:00 AM - 10:00 AM (CST)

Marriott Rivercenter, Grand Ballroom Salon I

Hosted By: American Finance

Association

Chair: Andreea Minca, Cornell University

JEL Classifications

G0 - General

The Digital Economy, Privacy, and CBDC

Peter Hoffmann, European Central Bank

Toni Ahnert, European Central Bank Cyril Monnet, University of Bern

The Demand for Programmable Payments

Charles Kahn, University of Illinois Maarten van Oordt, Vrije Universiteit Amsterdam

CBDC and Banks: Threat or Opportunity?

Martina Fraschini, University of Luxembourg

Luciano Somoza, ESSEC Business School

Tammaro Terracciano, IESE Business School

Discussant(s)

Andreea Minca, Cornell University
Paolo Guasoni, Dublin City University
Philip Dybvig, Washington University in
St. Louis

Sustainability and Finance

Paper Session

Friday, Jan. 5, 2024 8:00 AM - 10:00 AM (CST)

Marriott Rivercenter, Grand Ballroom Salon K, & L

Hosted By: American Finance

Association

Chair: Malcolm Baker, Harvard

University

JEL Classifications

G3 - Corporate Finance and Governance

Carbon Emissions and Shareholder Value: Causal Evidence from the U.S.

Power Utilities

Mayank Kumar, University of Michigan Amiyatosh Purnanandam, University of Michigan

Are All ESG Funds Created Equal? Only Some Funds Are Committed

Michelle Lowry, Drexel University
Pingle Wang, University of Texas-Dallas

Kelsey Wei, University of Texas-Dallas

Green Stakeholders in Two-Sided Markets

Briana Chang, University of Wisconsin-Madison

Harrison Hong, Columbia University

Discussant(s)

Samuel Hartzmark, Boston College Jules Van binsbergen, University of Pennsylvania Deeksha Gupta, Johns Hopkins University

AFA PhD Student Poster Session

Poster Session

Friday, Jan. 5, 2024 8:00 AM - 8:30 PM (CST)

Marriott Rivercenter, Grand Ballroom

Prefunction

Hosted By: American Finance

Association

JEL Classifications

G0 - General

Arbitrageur Factors

Jiaqi Zhang, Boston College

Bailouts, Bail-ins, and Banking Industry Dynamics

April Meehl, University of Wisconsin-Madison

Bank Competition and Entrepreneurial Gaps Evidence from Bank Deregulation

Xiang Li, Boston College

Belief Polarization, Unconscious Bias, and Financial Markets

Nan Ma, McGill University

Beta X Forecast Dispersion

Hwagyun Kim, Texas A&M University John Leonardy, Texas A&M University

The Better Angels of our Nature?

Johan Karlsen, Norwegian School of Economics

Katja Kisseleva, Frankfurt School of Finance and Management gGmbH Aksel Mjos, Norges Handelshoyskole David Robinson, Duke University

Beyond Peers: Cross-Industry

Competition Communities and Strategic Financing

Zepeng Wang, University of Lausanne and Swiss Finance Institute
Norman Schuerhoff, University of Lausanne
Boris Nikolov, University of Lausanne

Learning from Machines: Can CEO Vocal Cues Help to Predict Future Firm Performance?

Zihao Liu, Tilburg University

and Swiss Finance Institute

Cash Flow Duration, Financial Constraints, and the Stock Market Sensitivity to Monetary Policy

Eric Offner, University of Hamburg

CLOs' Trading of Brown Loans When Climate Change Draws Attention

Kathrin Hackenberg, Catholic University of Eichstaett-Ingolstadt

Viktoria Klaus, Karlsruhe Institute of Technology

Sven Klingler, BI Norwegian Business School

Talina Sondershaus, Lund University

Collateral Values and Global Production Networks

Xiao Zhao, Hong Kong University of Science and Technology

Commitment in Debt Financing: The Role of Creditor Dispersion

Yongseok Kim, Indiana University

Connections over Competence: The Impact of Political Ties on Sell-Side Research Quality

Kaizhao Guo, University of Glasgow Yanghua Shi, University of Mannheim Jingshu Wen, University of Oxford

The Consequences of Index Investing on Managerial Incentives

George Nurisso, University of Washington-Seattle

Corporate ESG Profiles and Consumption

Sumit Agarwal, National University of Singapore
Quanlin Gu, Central University of Finance and Economics

Jia He, Nankai University Qi Zhang, Nankai University

The Cost of Capital and the Innovative Efficiency of Public Firms

Oleg Gredil, Tulane University Ryan Peters, Tulane University Sheri Tice, Tulane University Vinh Tran, Tulane University

Costly Entry and Competition: Evidence from Occupational Licensing from the Real Estate Industry

Jeanna Helen Kenney, University of Pennsylvania

COVID-19 Pandemic, Hate Crimes, and Analyst Forecast Quality

Qinzheng (Ryan) Xu, Tulane University Yankuo Qiao, Hood College Tengfei Zhang, Rutgers University

Ahead of the Breach: Anticipatory Approaches to Mitigating Ex-post Costs of Cyber Breaches

Ndackyssa Oyima-Antseleve, University of Texas-Dallas

Decoding Anomalies through Alpha Dynamics

Shuhao Ren, Arizona State University

Decoding Corporate Green Bonds: What Issuers Do With the Money and Their Real Impact

Yufeng Mao, University of Washington

Delay Your Rivals: Vertical Integration in Securitization and Lending Competition

Brandon Zborowski, Northwestern University
Jose Diego Salas, Northwestern University

Derivative-Market Leverage and Risk Premia Implications

Ke Tang, Institute of Economics Jing Zhao, Tsinghua University Hao Zhou, Tsinghua University

Pricing Disaster Risk in Corporate Bonds

Cynthia Yin, Ohio State University

The Discordance Between "E" and

"G" in ESG

Jiahang Zhang, University of Hong Kong

Do Acquirers Pay Less for Unlisted Targets? Evidence from OTC Markets

Markus Lithell, Norwegian School of Economics

Do Hedge Funds Exploit Material Nonpublic Information? Evidence from Corporate Bankruptcies

Yan Yang, Queen's University
Wei Wang, Queens University
Jingyu Zhang, Queen's University

Do Local Bank Branches Shape Mortgage Origination?

Janet Gao, Georgetown University

Wu Yufeng, University of Illinois Wang Zhang, University of Illinois

Does Partisanship Affect Mutual Fund Firm-level Information Processing? Evidence from Textual Analysis on Earnings Calls

Wanyi Wang, University of California-Irvine

Does Short-term Non-fundamental Mispricing Affect the Economy?

Jixing Li, University of Utah

Does the Market Mis-Value Non-Executive Employee Diversity?

Shiyi Zhang, University of Miami

Does Trading Volume Mitigate or

Amplify Mispricing?

Xinrui Duan, Singapore Management University

Li Guo, Fudan University

Jun Tu, Singapore Management

University

Luying Wang, Singapore Management University

Earnings Announcements: Ex-ante Risk Premia

Hong Liu, Washington University-St.

Louis

Yingdong Mao, University of Texas-

Dallas

Xiaoxiao Tang, University of Texas-

Dallas

Guofu Zhou, Washington University-St. Louis

The Edge of Banks is Still Sharp: Evidence from Market Segmentation in the Conforming Loan Market

Peter Han, University of Illinois

The Effect of CEO Climate Awareness On Corporate Emissions

Yuyang Zhang, University of Melbourne

The Effect of Regulation on Inventor Mobility and Productivity

Torin McFarland, Drexel University

The Effect of Social Pressure on Firmlevel Attention to Climate Change Exposure Woong Bae Kim, Purdue University

Entrepreneurs of Circumstance: Labour Market Distress and Entrepreneurship

Himal Gautam, BI Norwegian Business School

An ETF-Based Measure of Stock Price Fragility

Renato Lazo Paz, University of Ottawa

Firm-Level Political Risk and Intellectual Capital Investment: Does Managerial Ability Matter?

Nhan Huynh, Macquarie University Nga Le, Monash University

Flow Hedging and Mutual Fund

Performance

Du Nguyen, University of Missouri

Foreign Institutional Ownership and Corporate Carbon Emissions

Jie Cao, Hong Kong Polytechnic
University
Xintong Zhan, Fudan University
Weiming Zhang, IE Business School
Yaojia Zhang, Chinese University of
Hong Kong

Fractional Homeownership and Its Impact on Life Cycle Portfolio Choice

Marlene Koch, University of Konstanz

Consumer Credit Without Collateral, Regulation, or Intermediaries

Filipe Correia, University of Georgia Antonio Martins, Lisbon School of Economics and Management Anthony Waikel, University of Georgia

Global Business Networks

Christian Breitung, Technical University of Munich

Sebastian Mueller, Technical University of Munich

The Green Innovation Premium

Markus Leippold, University of Zurich Tingyu Yu, University of Zurich

House Price Expectations and Consumer Spending

Benjamin Appianin, City University of

Hong Kong

Household Wealth and Local Labor Markets: Which Asset Classes Matter?

Paul Rintamäki, Aalto University

The Bright Side of Dark Markets: Experiments

Edward Halim, Nanyang Technological University

Yohanes Riyanto, Nanyang

Technological University

Nilanjan Roy, City University of Hong

Kong

Yan Wang, Nanyang Technological University

How Do Corporate Liquidity and

Repurchase Policies Respond to Unionization at Major Customer Firms?

Ngoc Le, University of Alabama Anup Agrawal, University of Alabama

How Do PE Buyouts Affect Employee Pension Plans

Wensong Zhong, University of Oregon

Inflation and the Relative Price Premium

Yun Joo An, Indiana University
Fotis Grigoris, Indiana University
Christian Heyerdahl-Larsen, Indiana
University
Preetesh Kantak, Indiana University

The Value of Corporate Social

Responsibility: Evidence from an Inflation-Driven Crisis of Trust

Ana Mão de Ferro, University of Zurich and Swiss Finance Institute Stefano Ramelli, University of St. Gallen

Internal Carbon Markets

Santanu Kundu, University of Mannheim

Internalization of Environmental Externalities: The Role of Geographic Common Ownership

Qiaozhi Ye, National University of Singapore

Interpretable Characteristics-based Factors: A Machine Learning Approach

Yuxiao Jiao, Tsinghua University Guofu Zhou, Washington University-St. Louis

Yingzi Zhu, Tsinghua University

Is Intangibles Talk Informative about Future Returns? Evidence from 10-K Filings

Amir Hosseini, University of Calgary Alexander David, University of Calgary Anup Srivastava, University of Calgary

Is Sustainable Finance a Dangerous Placebo?

Florian Heeb, Massachusetts Institute of Technology

Julian Koelbel, University of St. Gallen Stefano Ramelli, University of St. Gallen Anna Vasileva, University of Zurich

Comovement and the Joint Crosssection of Stock and Corporate Bond Returns

Yueting Wang, King's College London

Kinship Tightness and Financial Development

Mao Li, University of Edinburgh Wenxuan Hou, University of Edinburgh Woon Sau Leung, University of Edinburgh

Limit Orders and Price Discovery: Evidence from Agricultural Futures Markets

Richie Ma, University of Illinois Teresa Serra, University of Illinois

Litigation Risk and Corporate ES Misconduct

Yue Li, University of California-Irvine

Bank Credit and Firm Default Risk: An Implicit Contract Perspective

Francesco Beraldi, Yale University

The Long-term Interest Rate and Corporate Bond Credit Spreads

Ziang Li, Princeton University

Managing Regulatory Pressure: Bank Regulation and its Impact on Corporate Bond Intermediation

Martin Waibel, Stockholm School of Economics and Swedish House of Finance

Andreas Rapp, Federal Reserve Board

The Market for Sharing Interest Rate Risk

Umang Khetan, University of Iowa Ishita Sen, Harvard University Ioana Neamtu, Bank of England Jian Li, Columbia University

Motivated Extrapolative Beliefs

Yang Siyuan, Tsinghua University

Negative Sentiment and Aggregate Retail Trading: Evidence from Mass Shootings

Tianchen (Hugo) Zhao, University of Maryland

Neighbouring Assets

Sina Seyfi, Aalto University

Now You See It, Now You Don't: Financial Constraints, Minimum Wage Policies, and Employment

Alona Bilokha, Fordham University
Iftekhar Hasan, Fordham University
Stefano Manfredonia, Fordham
University
Ronald Masulis, University of New
South Wales

Outside Employment Opportunities and Tournament Incentives

Yue Feng, University of Manchester
Amedeo De Cesari, University of
Manchester
Konstantinos Stathopoulos, University of
Manchester

Personal Experience Effects across Markets: Evidence from NFT and Cryptocurrency Investing

Chuyi Sun, University of North Carolina-Chapel Hill

The Political Origin of Credit Cycle

Zhou Ren, Vienna Graduate School of Finance

Lixing Wang, University of Bonn

The Power of Reserve Tiering: Financial Institution Heterogeneity and Monetary Policy Pass-through

Wentong Chen, Cornell University

A Preferred-Habitat Model with a Corporate Sector

Filippo Cavaleri, University of Chicago

Private Activity Bonds as Investment Subsidy: Evidence from the 1986 Cap on Bond Volumes

Lisa Knauer, Technical University of Munich

Labor Supply and Firm Capital Structure

Chloe Chen, Macquarie University
Qing (Clara) Zhou, Macquarie University
Di Bu, Macquarie University

The Role of Underwriters in the Green Bond Market

Natasha Boreyko, University of Michigan

Small Banks and the Recovery Advantage in Commercial Real Estate

Ernesto Aldana, University of North Carolina-Chapel Hill

Reference Price Updating in the Housing Market

Shengwei Guo, University of Wisconsin-Madison

Regulatory Model Secrecy and Bank Reporting Discretion

Shuo Zhao, Tilburg University

Reinvesting Dividends

Jan Müller-Dethard, University of Mannheim

Niklas Reinhardt, Kiel University Martin Weber, University of Mannheim

Some Bonuses are Bigger than

Others? Benchmark-beating Pressure and The Gender Pay Gap

Lucas Lee, Yale University

Spatial Extrapolation in The Housing Market

Gen Li, University of British Columbia

Spouses in The Same Boat: Labor Income Risk and Intra-household Risk Sharing

Singsen Lam, Chinese University of Hong Kong

Startup Catering to Venture Capitalists

Xiyue Li, University of British Columbia

Strategic Bargaining and Portfolio

Choice in Intermediated Markets

Jessica Li, University of Chicago

Talk or Walk the Talk? The Real Impact of ESG Investing

Huiyao Chen, University of Pennsylvania

Textual Changes in 10-Ks and Stock Price Crash Risk: Evidence from Neural Network Embeddings

Yahya Yilmaz, University of Muenster Doron Reichmann, Ruhr-University Bochum Milan Reichmann, DWS

To the Moon or Bust: Do Retail Investors Profit From Social Media-Induced Trading?

Botir Kobilov, Harvard University Liran Eliner, Harvard University

10:15 AM

Asset Pricing: Behavioral

Paper Session

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon A

Hosted By: American Finance

Association

Chair: Marianne Andries, University of

Southern California

JEL Classifications

G1 - General Financial Markets

Investor Memory and Biased Beliefs: Evidence from the Field

Zhengyang Jiang, Northwestern University

Hongqi Liu, Chinese University of Hong Kong-Shenzhen

Cameron Peng, London School of Economics

Hongjun Yan, DePaul University

The Cryptocurrency Participation Puzzle

Ran Duchin, Boston College David Solomon, Boston College Jun Tu, Singapore Management University
Xi Wang, Peking University

Consumption out of Fictitious Capital Gains and Selective Inattention

Benjamin Loos, University of New South Wales

Steffen Meyer, University of Southern Denmark

Michaela Pagel, Columbia University

The Cross-Section of Subjective Expectations: Understanding Prices and Anomalies

Ricardo De la O, University of Southern California

Xiao Han, City University of London Sean Myers, University of Pennsylvania

Discussant(s)

Peter Maxted, University of California-Berkeley
Amin Shams, Ohio State University
Alberto Rossi, Georgetown University
Cameron Peng, London School of
Economics

Asset Pricing: ETFs

Paper Session

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Marriott Rivercenter, Grand Ballroom

Salon B

Hosted By: American Finance

Association

Chair: Yiming Ma, Columbia University

JEL Classifications

G1 - General Financial Markets

Portfolio Trading in Corporate Bond Markets

Jeff Meli, Barclays Zornitsa Todorova, Barclays

Limits to Diversification: Passive Investing and Market Risk

Lily Fang, INSEAD Hao Jiang, Michigan State University Zheng Sun, University of CaliforniaIrvine

Lu Zheng, University of California-Irvine Ximing Yin, Hunan University

Passive Investors in Primary Bond Markets

Caitlin Dannhauser, Villanova University

Michele Dathan, Federal Reserve Board

Passive Investing and the Rise of Mega-Firms

Hao Jiang, Michigan State University
Lu Zheng, University of California–Irvine
Dimitri Vayanos, London School of
Economics, CEPR and NBER

Discussant(s)

Ananth Madhaven, BlackRock
Itzhak Ben-David, Ohio State University
Jens Dick-Nielsen, Copenhagen
Business School
Jian Li, Columbia University

Financial Intermediation: General

Paper Session

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon C

Hosted By: American Finance

Association

Chair: Valentin Haddad, University of

California-Los Angeles

JEL Classifications

G2 - Financial Institutions and Services

Is Asset Demand Elasticity Set at the Household or Intermediary Level?

Ehsan Azarmsa, University of Illinois-

Chicago

Carter Davis, Indiana University

Fund fragility: The role of investor base

Nolwenn Allaire, European Central Bank Johannes Breckenfelder, European Central Bank Marie Hoerova, European Central Bank

"Glossy Green" Banks: The Disconnect Between Environmental Disclosures and Lending Activities

Mariassunta Giannetti, Stockholm School of Economics Martina Jasova, Barnard College Maria Loumioti, University of Texas Caterina Mendicino, European Central Bank

Discussant(s)

Paul Huebner, University of California-Los Angeles Yao Zeng, University of Pennsylvania Shohini Kundu, University of California-

Los Angeles

Homophily and Finance

Paper Session

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon D

Hosted By: American Finance

Association

Chair: Tracy Wang, University of

Minnesota

JEL Classifications

G3 - Corporate Finance and Governance

Group Identity and Agency Frictions: Evidence Using Big Data

Jitendra Aswani, Harvard University

Similarity Breeds Trust: Political Homophily and CEO-Board Communication

Sudipto Dasgupta, Chinese University of Hong Kong Ran Guo, Stockholm University Xiao Ren, Chinese University of Hong Kong-Shenzhen Tao Shu, Chinese University of Hong Kong

Decomposing Partisan Bias: Evidence from Entrepreneur-Politicians

Deniz Okat, Hong Kong University of Science and Technology Mikael Paaso, Erasmus University Rotterdam

Discussant(s)

Yihui Pan, University of Utah Elena Pikulina, University of British Columbia Jiajie Xu, University of Iowa

Macro Finance

Paper Session

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon G

Hosted By: American Finance

Association

Chair: Andrea Eisfeldt, University of

California-Los Angeles

JEL Classifications

G0 - General

Time-Varying Risk Premia, Labor Market Dynamics, and Income Risk

Maarten Meeuwis, Washington

University-St. Louis
Dimitris Papanikolaou, Northwestern
University
Lawrence Schmidt, University of
Chicago
Jonathan Rothbaum, U.S. Census
Bureau

Monetary Policy and Financial Stability

Joao Gomes, University of Pennsylvania Sergey Sarkisyan, University of Pennsylvania

Long-Term Bond Supply, Term Premium, and the Duration of Corporate Investment

Antoine Hubert de Fraisse, HEC Paris

Asset Pricing with Optimal Under- Diversification

Vadim Elenev, Johns Hopkins University

Tim Landvoigt, University of Pennsylvania

Discussant(s)

Daniel Greenwald, New York University Tyler Muir, University of California-Los Angeles

Lukas Schmid, University of Southern California

Mindy Zhang, University of Texas-Austin

Market Frictions and Market

Power

Paper Session

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon I

Hosted By: American Finance

Association

Chair: Carole Comerton-forde,

University of Melbourne

JEL Classifications

G1 - General Financial Markets

The Retail Execution Quality Landscape

Anne Dyhrberg, Wilfrid Laurier
University
Andriy Shkilko, Wilfrid Laurier University

Ingrid Werner, Ohio State University

Competing for Dark Trades

Paul Irvine, Texas Christian University Egle Karmaziene, Vrije Universiteit Amsterdam

Market Power in the Securities Lending Market

Shuaiyu Chen, Purdue University Ron Kaniel, University of Rochester Christian Opp, University of Rochester

When A Market Is Not Legally Defined

As A Market: Evidence From Two Types of Dark Trading

Yunus Topbas, Peking University Mao Ye, Cornell University

Discussant(s)

Thomas Ernst, University of Maryland Sabrina Buti, Paris Dauphine University Matthew Ringgenberg, University of Utah

Amber Anand, Syracuse University

Risk Management

Paper Session

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon K, & L

Hosted By: American Finance

Association

Chair: Kairong Xiao, Columbia

University

JEL Classifications

G3 - Corporate Finance and Governance

Limited Hedging, HTM Accounting, and Gambling for Resurrection during the 2022 Monetary Tightening

Erica Xuewei Jiang, University of

Southern California
Gregor Matvos, Northwestern University
Tomasz Piskorski, Columbia University
Amit Seru, Stanford University
Joao Granja, University of Chicago

Banking on Uninsured Deposits

Itamar Drechsler, University of Pennsylvania Alexi Savov, New York University Philipp Schnabl, New York University Olivier Wang, New York University

Hedging, Contract Enforceability and Competition

Erasmo Giambona, Syracuse University Anil Kumar, Aarhus University Gordon Phillips, Dartmouth College

What's Wrong with Annuity Markets?

Stephane Verani, Federal Reserve Board

Pei-Cheng Yu, University of New South Wales

Discussant(s)

Andres Sarto, New York University Yufeng Wu, University of Illinois Chotibhak Jotikasthira, Southern Methodist University Ishita Sen, Harvard University

2:30 PM

Asset Pricing: Preferences and Expectations

Paper Session

Friday, Jan. 5, 2024 2:30 PM - 4:30 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon A

Hosted By: American Finance

Association

Chair: Hengjie Ai, University of

Wisconsin

JEL Classifications

G1 - General Financial Markets

Production-Based Stochastic Discount Factors

Frederico Belo, INSEAD

Xinwei Li, INSEAD

Asset Pricing and Risk Sharing Implications of Alternative Pension Plan Systems

Nuno Coimbra, Bank of France Francisco Gomes, London Business School

Alexander Michaelides, Imperial College London

Jialu Shen, University of Missouri

Identifying Preference for Early Resolution from Asset Prices

Hengjie Ai, University of Wisconsin-Madison

Ravi Bansal, Duke University
Hongye Guo, University of Hong Kong

Amir Yaron, University of Pennsylvania

Are Subjective Expectations Formed as in Rational Expectations Models of Active Management?

Magnus Dahlquist, Stockholm School of Economics

Markus Ibert, Copenhagen Business School and Danish Finance Institute Felix Wilke, Nova School of Business & Economics

Discussant(s)

Lukas Schmid, University of Southern California

Daniel Greenwald, New York University Nina Boyarchenko, Federal Reserve Bank of New York

Andrea Rossi, University of Arizona

Climate Risks

Panel Session

Friday, Jan. 5, 2024 2:30 PM - 4:30 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon E

Hosted By: American Finance

Association

Moderator: Monika Piazzesi, Stanford

University

JEL Classifications

G0 - General

Panelist(s)

Harrison Hong, Columbia University
Luke Taylor, University of Pennsylvania
Frances C. Moore, University of
California-Davis
Diego Känzig, Northwestern University

Corporate Finance: Corporate Disclosure

Paper Session

Friday, Jan. 5, 2024 2:30 PM - 4:30 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon B

Hosted By: American Finance

Association

Chair: Anne Beyer, Stanford University

JEL Classifications

G3 - Corporate Finance and Governance

Moral Hazard and the Corporate Information Environment

Dan Luo, University of Chicago

The Impact of Securities Regulation on New Keynesian Firms

Erica X. N. Li, Cheung Kong Graduate School of Business

Pengfei Wang, Peking University
Jin Xie, Peking University
Ji Zhang, Tsinghua University

Competition Management in Corporate Filings

Assaf Eisdorfer, University of Connecticut Gideon Ozik, EDHEC Business School Ronnie Sadka, Boston College

Discussant(s)

Stefan Huber, Rice University John Kepler, Stanford University Felipe Cabezon, Virginia Tech

Corporate Finance: Innovation and Adaptation

Paper Session

Friday, Jan. 5, 2024 2:30 PM - 4:30 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon C

Hosted By: American Finance

Association

Chair: Emmanuel Yimfor, Columbia

University

JEL Classifications

G3 - Corporate Finance and Governance

Great Recession Babies: How Are Startups Shaped by Macro Conditions at Birth?

Daniel Bias, Vanderbilt University
Alexander Ljungqvist, Stockholm School
of Economics

Human Capital Reallocation and Agglomeration of Innovation: Evidence from Technological Breakthroughs

Jing Xue, University of Maryland

Steering Labor Mobility through Innovation

Song Ma, Yale University
Wenyu Wang, Indiana University
Yufeng Wu, University of Illinois

Excess Commitment in R&D

Marius Guenzel, University of Pennsylvania Tong Liu, Massachusetts Institute of Technology

Discussant(s)

Isaac Hacamo, Indiana University Sabrina Howell, New York University Xuelin Li, Columbia University Alice Bonaime, University of Arizona

Corporate Finance: Labor Finance

Paper Session

Friday, Jan. 5, 2024 2:30 PM - 4:30 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon D

Hosted By: American Finance

Association

Chair: Elena Simintzi, University of

North Carolina-Chapel Hill

JEL Classifications

G3 - Corporate Finance and Governance

What Drives Finance Professors' Pay?

Claire Celerier, University of Toronto Boris Vallee, Harvard University Alexey Vasilenko, University of Toronto

Pay, Productivity and Management

Melanie Wallskog, Duke University Nicholas Bloom, Stanford University Scott Ohlmacher, Federal Reserve Board

Cristina Tello-Trillo, U.S. Census Bureau

Too Many Managers: The Strategic Use of Titles to Avoid Overtime Payments

Lauren Cohen, Harvard University
Umit Gurun, University of Texas-Dallas
N. Bugra Ozel, University of TexasDallas

How Do Health Insurance Costs

Affect Firm Labor Composition and Technology Investment?

Janet Gao, Georgetown University
Shan Ge, New York University
Lawrence Schmidt, Massachusetts
Institute of Technology
Cristina Tello-Trillo, U.S. Census Bureau

Discussant(s)

Vincent Glode, University of

Pennsylvania

Alex Edmans, London Business School

Bryan Seegmiller, Northwestern

University

Selale Tuzel, University of Southern

California

Finance and Climate Transition

Paper Session

Friday, Jan. 5, 2024 2:30 PM - 4:30 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon G

Hosted By: American Finance

Association

Chair: Marcin Kacperczyk, Imperial

College London

JEL Classifications

G0 - General

Incentives to Decarbonize and Innovate: The Role of Net Zero Commitments

Viral Acharya, New York University Robert Engle, New York University Olivier Wang, New York University

Does Climate Change Adaptation Matter? Evidence from the City on the Water

Matteo Benetton, University of California-Berkeley Simone Emiliozzi, Bank of Italy Elisa Guglielminetti, Bank of Italy Michele Loberto, Bank of Italy Alessandro Mistretta, Bank of Italy

Decarbonizing Institutional Investor Portfolios: Helping to Green the

Planet or Just Greening Your Portfolio?

Vaska Atta-Darkua, University of Virginia Simon Glossner, Federal Reserve Board Philipp Krueger, University of Geneva Pedro Matos, University of Virginia

Financing the Adoption of Clean Technology

Andrea Lanteri, Duke University Adriano Rampini, Duke University

Discussant(s)

Mariano Croce, Bocconi University, IGIER and BaffiCarefin Jawad Addoum, Cornell University Jules Van binsbergen, University of Pennsylvania

Ulrich Hege, Toulouse School of Economics

FinTech and the Industrial Organization of the Financial Sector

Paper Session

Friday, Jan. 5, 2024 2:30 PM - 4:30 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon I

Hosted By: American Finance

Association

Chair: Nadya Malenko, Boston College

JEL Classifications

G2 - Financial Institutions and Services

Customer Data Access and Fintech Entry: Early Evidence from Open Banking

Tania Babina, Columbia University Gregory Buchak, Stanford University Will Gornall, University of British Columbia

Market Concentration in Fintech

Kuan Liu, University of Arkansas Dean Corbae, University of Wisconsin-Madison

Pablo D'Erasmo, Federal Reserve Bank

of Philadelphia

Borrowing from a Bigtech Platform

Stefano Pegoraro, University of Notre Dame

Jian Li, Columbia University

Cashless Payment and Financial Inclusion

Shumiao Ouyang, University of Oxford

Discussant(s)

Paul Beaumont, McGill University

Erica Xuewei Jiang, University of

Southern California

Deeksha Gupta, Johns Hopkins

University

Emily Williams, Harvard University

Information in Credit Markets

Paper Session

Friday, Jan. 5, 2024 2:30 PM - 4:30 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon K, & L

Hosted By: American Finance

Association

Chair: Boaz Abramson, Columbia

University

JEL Classifications

G2 - Financial Institutions and Services

Relationship Banking and Credit Scores: Evidence from a Natural Experiment

Maya Shaton, Federal Reserve Board Tali Bank, Bank of Israel Nimrod Segev, Bank of Israel

Data and Welfare in Credit Markets

Mark Jansen, University of Utah
Fabian Nagel, University of Chicago
Constantine Yannelis, University of
Chicago
Anthony Lee Zhang, University of
Chicago

FinTech Lending with LowTech Pricing

Mark Johnson, Brigham Young

University

Itzhak Ben-David, Ohio State University Jason Lee, Ohio State University Vincent Yao, Georgia State University

Discussant(s)

Jillian Grennan, University of California-Berkeley

Lulu Wang, Northwestern University Tianyue Ruan, National University of Singapore

5:00 PM

AFA Board Meeting

Event (Invitation Only)

Friday, Jan. 5, 2024 5:00 PM - 6:30 PM (CST)

Marriott Rivercenter, Conference Room 1 & 2

Hosted By: American Finance Association

6:30 PM

AFFECT Data and Drinks

Event

Friday, Jan. 5, 2024 6:30 PM - 8:00 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon D

Hosted By: American Finance

Association

Presiding: Victoria Ivashina, Harvard

University

Saturday, January 6th

7:00 AM

AFA Committee on Racial Diversity (CORD) Event

Event

Saturday, Jan. 6, 2024 7:00 AM

- 8:30 AM (CST)

Marriott Rivercenter, Conference Room 1 & 2

Hosted By: American Finance

Association

Presiding: Rohan Williamson,

Georgetown University

8:00 AM

Asset Pricing: ESG and Sustainable Finance

Paper Session

Saturday, Jan. 6, 2024 8:00 AM

- 10:00 AM (CST)

Marriott Rivercenter, Grand Ballroom

Salon K, & L

Hosted By: American Finance

Association

Chair: Anna Pavlova, London Business School

JEL Classifications

G1 - General Financial Markets

Understanding the Global Equity Greenium

Andrew Karolyi, Cornell University
Ying Wu, Stevens Institute of
Technology
William Wei Xiong, Cornell University

Unpacking the Demand for Sustainable Equity Investing

Sangmin Oh, University of Chicago Don Noh, Princeton University Jihong Song, Princeton University

Future of Emissions

Jules Van binsbergen, University of Pennsylvania
Andreas Brøgger, Erasmus University

Rotterdam

Do Investors Care About Biodiversity?

Alexandre Garel, Audencia Business School

Arthur Romec, Toulouse Business School

Zacharias Sautner, University of Zurich and Swiss Finance Institute
Alexander Wagner, University of Zurich and Swiss Finance Institute

Discussant(s)

Laura Starks, University of Texas-Austin Philippe van der Beck, Swiss Federal Institute of Technology Lausanne Jian Li, Columbia University Julian Koelbel, University of St. Gallen

Asset Pricing: Safe Asset and Government Debt

Paper Session

- Saturday, Jan. 6, 2024 8:00 AM
- 10:00 AM (CST)

Marriott Rivercenter, Grand Ballroom Salon A

Hosted By: American Finance

Association

Chair: William Diamond, University of

Pennsylvania

JEL Classifications

G1 - General Financial Markets

When Do Treasuries Earn the Convenience Yield? --- A Hedging Perspective

Viral Acharya, New York University Toomas Laarits, New York University

Central Bank's Balance Sheet and Treasury Markets Disruptions

Adrien d'Avernas, Stockholm School of Economics

Quentin Vandeweyer, University of Chicago

Damon Petersen, University of Chicago

The Imperfect Intermediation of Money-Like Assets

Jeremy Stein, Harvard University Jonathan Wallen, Harvard University

The Zero-Beta Rate

Sebastian Di Tella, Stanford University Benjamin Hebert, Stanford University Pablo Kurlat, University of Southern California

Qitong Wang, University of Southern California

Discussant(s)

Adi Sunderam, Harvard University Yiming Ma, Columbia University Viral Acharya, New York University Tyler Muir, Yale University

Corporate Finance: New Valuation Factors

Paper Session

Saturday, Jan. 6, 2024 8:00 AM

- 10:00 AM (CST)

Marriott Rivercenter, Grand Ballroom Salon B

Hosted By: American Finance

Association

Chair: Wei Jiang, Emory University

JEL Classifications

G3 - Corporate Finance and Governance

Tracing Out International Data Flow: the Value of Data and Privacy

Junjun Quan, Columbia University

How Financial Markets Create Superstars

Spyros Terovitis, University of

Amsterdam

Vladimir Vladimirov, University of

Amsterdam

Politicization of the Supreme Court and Firm Value: Evidence from Ruth Bader Ginsburg's Death

Tor-erik Bakke, University of Illinois-Chicago

Hamed Mahmudi, University of Delaware

Aazam Virani, University of Arizona Song Zhang, University of Delaware

Discussant(s)

Anastassia Fedyk, University of California-Berkeley
Doron Levit, University of Washington Elisabeth Kempf, Harvard University

Corporate Finance: Contracts and Incentives

Paper Session

Saturday, Jan. 6, 2024 8:00 AM

- 10:00 AM (CST)

Marriott Rivercenter, Grand Ballroom

Salon C

Hosted By: American Finance

Association

Chair: Adriano Rampini, Duke University

JEL Classifications

G3 - Corporate Finance and

Governance

The Optimality of Debt

Pierre Chaigneau, Queen's University Alex Edmans, London Business School Daniel Gottlieb, London School of Economics

Household Debt Overhang and Human Capital Investment

Gustavo Manso, University of California-Berkeley

Alejandro Rivera, University of Texas-Dallas

Hui Wang, University of Texas-Dallas Han Xia, University of Texas-Dallas

Monitoring with Small Stakes: Evidence from Leveraged Loans

Sheila Jiang, University of Florida

Shohini Kundu, University of California-Los Angeles Douglas Xu, University of Florida

Discussant(s)

Ernst-Ludwig von Thadden, University of Mannheim

Constantine Yannelis, University of Chicago

Bo Becker, Stockholm School of Economics

Financial Intermediation: Bank Competition

Paper Session

Saturday, Jan. 6, 2024 8:00 AM

- 10:00 AM (CST)

Marriott Rivercenter, Grand Ballroom

Salon D

Hosted By: American Finance

Association

Chair: Isil Erel, Ohio State University

JEL Classifications

G2 - Financial Institutions and Services

Instant Payment Systems and Competition for Deposits

Sergey Sarkisyan, University of Pennsylvania

Will Central Bank Digital Currency Disintermediate Banks?

Toni Whited, University of Michigan Wu Yufeng, University of Illinois Kairong Xiao, Columbia University

Nonbank Market Power in Leveraged Lending

Franz Hinzen, Dartmouth College

The Rise of Nonbanks and the Quality of Post-Origination Mortgage Servicing

Ahmet Degerli, Federal Reserve Board Jing Wang, University of Missouri

Discussant(s)

Juliane Begenau, Stanford University Erica Xuewei Jiang, University of Southern California Sergey Chernenko, Purdue University Manasa Gopal, Georgia Institute of Technology

Financial Intermediation: Banking - General

Paper Session

Saturday, Jan. 6, 2024 8:00 AM

- 10:00 AM (CST)

Marriott Rivercenter, Grand Ballroom

Salon M

Hosted By: American Finance

Association

Chair: Filippo De Marco, Bocconi University

JEL Classifications

G2 - Financial Institutions and Services

Information Chasing or Adverse Selection: Evidence from Bank CDS Trades

Andrada Bilan, Swiss National Bank Steven Ongena, University of Zurich Cosimo Pancaro, European Central Bank

Why Does the Yield Curve Predict GDP Growth? The Role of Banks

Camelia Minoiu, Federal Reserve Bank of Atlanta

Andres Schneider, Federal Reserve Board

Min Wei, Federal Reserve Board

The Network Structure of Money Multiplier

Ye Li, University of Washington Yi Li, Federal Reserve Board Huijun Sun, Columbia University

Leverage Regulations and Treasury Market Participation: Evidence from Credit Line Drawdowns

Giovanni Favara, Federal Reserve Board

Sebastian Infante, Federal Reserve Board

Marcelo Rezende, Federal Reserve

Board

Discussant(s)

Sascha Steffen, Frankfurt School of Finance and Management Ana Babus, Washington University in St. Louis

Diane Pierret, University of Luxembourg Filippo De Marco, Bocconi University

Predictability in a Characteristic-Rich World

Paper Session

Saturday, Jan. 6, 2024 8:00 AM

- 10:00 AM (CST)

Marriott Rivercenter, Grand Ballroom Salon I

Hosted By: American Finance

Association

Chair: Michael Weber, University of

Chicago

JEL Classifications

G1 - General Financial Markets

Timing the Factor Zoo

Andreas Neuhierl, Washington

University in St. Louis

Otto Randl, Vienna University of

Economics and Business Administration

Christoph Reschenhofer, Vienna
University of Economics and Business
Administration
Josef Zechner, Wirtschaftsuniversitat
Wien

Anomaly Predictability with the Mean-Variance Portfolio

Alessandro Melone, Ohio State
University
Carlo Ambrogio Favero, Bocconi
University
Andrea Tamoni, Rutgers University

Sources of Return Predictability

Beata Gafka, University of Western Ontario

Pavel Savor, DePaul University

Mungo Wilson, University of Oxford

The Performance of Characteristic-Sorted Portfolios: Evaluating the Past and Predicting the Future

Aydogan Alti, University of Texas-Austin Travis Johnson, University of Texas-Austin Sheridan Titman, University of Texas-Austin

Discussant(s)

Fahiz Baba-Yara, Indiana University
Valentin Haddad, University of
California-Los Angeles
Andreas Neuhierl, Washington
University in St. Louis
Shrihari Santosh, University of Maryland

Special Topics: Finance, Development, and Growth

Paper Session

Saturday, Jan. 6, 2024 8:00 AM

- 10:00 AM (CST)

Marriott Rivercenter, Grand Ballroom

Salon J

Hosted By: American Finance

Association

Chair: Dimitris Papanikolaou,

Northwestern University

JEL Classifications

G0 - General

The Real Costs of Washing Away Corruption: Evidence from Brazil's Lava Jato Investigation

Claudio Ferraz, University of British Columbia

Luiz Moura, Brazilian School of Public and Business Administration and Getúlio Vargas Foundation

Lars Norden, Getúlio Vargas Foundation

Ricardo Schechtman, Central Bank of Brazil

Unleashing Mass Entrepreneurship: Firm-Level Evidence on the Impact of

China's Registered Capital Reform

Wei Cui, University of British Columbia Mengying Wei, University of International Business and Economics

Can Cashless Payments Spur Economic Growth

Amiyatosh Purnanandam, University of Michigan

Tamanna singh Dubey, University of Michigan

Migration, Remittances and Gender Attitudes

Dimitrios Minos, King's College London Evgenia Passari, University of Paris-Dauphine

Discussant(s)

Jacopo Ponticelli, Northwestern University

Kim Cramer, London School of

Economics

Apoorv Gupta, Dartmouth College Janis Skrastins, Washington University-St. Louis

The Functioning of the Economy with High Interest Rates

Panel Session

Saturday, Jan. 6, 2024 8:00 AM

- 10:00 AM (CST)

Marriott Rivercenter, Grand Ballroom Salon E

Hosted By: American Finance

Association

Moderator: Nikolai Roussanov,

University of Pennsylvania

JEL Classifications

G0 - General

Panelist(s)

Emi Nakamura, University of California-Berkeley

Janice Eberly, Northwestern University Simon Gilchrist, New York University

10:15 AM

Al and the Future of Finance

Panel Session

Saturday, Jan. 6, 2024 10:15 AM - 12:15 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon E

Hosted By: American Finance

Association

Moderator: Steven Kaplan, University of

Chicago

JEL Classifications

G0 - General

Panelist(s)

University

Andrea Eisfeldt, University of California-Los Angeles Tania Babina, Columbia University Tobias Moskowitz, Yale University Dimitris Papanikolaou, Northwestern

Lauren Cohen, Harvard University

Asset Pricing: Household Finance

Paper Session

Saturday, Jan. 6, 2024 10:15 AM - 12:15 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon A

Hosted By: American Finance

Association

Chair: Laurent Calvet, EDHEC Business

School

JEL Classifications

G1 - General Financial Markets

A Simple Mapping from MPCs to MPXs

David Laibson, Harvard University
Peter Maxted, University of CaliforniaBerkeley

Benjamin Moll, London School of Economics

Hedging Permanent Income Shocks

Raffaele Corvino, University of Turin Fabio-cesare Bagliano, University of Turin

Carolina Fugazza, University of Turin Giovanna Nicodano, University of Turin

House Price Expectations and Consumer Spending

Benjamin Appianin, City University of Hong Kong

Individual Investors' Housing Income and Interest Rates Fluctuations

Antonio Gargano, University of Houston

Marco Giacoletti, University of Southern California

Discussant(s)

Stijn Van Nieuwerburgh, Columbia
University
Luis Viceira, Harvard University
Tobin Hanspal, Vienna University
Laurent Bach, ESSEC Business School

Corporate Finance: Capital Structure and Payout Policy

Paper Session

Saturday, Jan. 6, 2024 10:15 AM - 12:15 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon B

Hosted By: American Finance

Association

Chair: Efraim Benmelech, Northwestern University

JEL Classifications

G3 - Corporate Finance and Governance

Modeling Managers As EPS Maximizers

Itzhak Ben-David, Ohio State University Alexander Chinco, CUNY-Baruch

College

Managing Recession Risk

Ali Kakhbod, University of California-Berkeley

Dmitry Livdan, University of California-Berkeley

A. Max Reppen, Boston University Tarik Umar, Rice University

Debt Maturity and Commitment

Andrea Gamba, University of Warwick Alessio Saretto, Federal Reserve Bank of Dallas

Discussant(s)

Yaron Levi, University of Southern California

Juliana Salomao, University of Minnesota Yunzhi Hu, University of North Carolina-Chapel Hill

Corporate Finance: Mergers and Acquisitions

Paper Session

Saturday, Jan. 6, 2024 10:15 AM - 12:15 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon C

Hosted By: American Finance

Association

Chair: Zhe Wang, Pennsylvania State University

JEL Classifications

G3 - Corporate Finance and Governance

The Incentives of SPAC Sponsors

Felix Feng, University of Washington Thomas Nohel, Loyola University-Chicago

Xuan Tian, Tsinghua University Wenyu Wang, Indiana University Wu Yufeng, University of Illinois

Negotiation, Auction, or Negotiauction?! Evidence from the

Field

Tingting Liu, Iowa State University
Micah Officer, Loyola Marymount
University
Danni Tu, Southern Illinois UniversityCarbondale

Relationship-Specific Investments and Firms' Boundaries: Evidence from Textual Analysis of Patents

Jan Bena, University of British Columbia Isil Erel, Ohio State University Daisy Wang, Ohio State University Michael Weisbach, Ohio State University

Identifying the Real Effects of the M&A Market on Target Firms

Elizabeth Berger, University of Houston David De Angelis, University of Houston

Gustavo Grullon, Rice University

Discussant(s)

Barney Hartman-Glaser, University of California-Los Angeles Leonce Bargeron, University of Kentucky Stefan Lewellen, Pennsylvania State University Kai Li, University of British Columbia

Financial Intermediation:

Monetary Policy Transmission

Paper Session

Saturday, Jan. 6, 2024 10:15 AM - 12:15 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon D

Hosted By: American Finance

Association

Chair: Moritz Lenel, Princeton University

JEL Classifications

G2 - Financial Institutions and Services

Heterogeneous Intermediaries and

Bond Characteristics in the Transmission of Monetary Policy

Federic Holm-Hadulla, European Central Bank

Matteo Leombroni, Boston College

Stop Believing in Reserves

Sriya Anbil, Federal Reserve Board Alyssa Anderson, Federal Reserve Board

Ethan Cohen, University of Minnesota Romina Ruprecht, Federal Reserve Board

Lending by Servicing: Monetary Policy Transmission through Shadow Banks

Isha Agarwal, University of British

Columbia
Malin Hu, Vanderbilt University
Raluca A. Roman, Federal Reserve
Bank of Philadelphia
Keling Zheng, University of British
Columbia

Discussant(s)

Lira Mota, Massachusetts Institute of Technology Yiming Ma, Columbia University Michael Reher, University of California-San Diego

Is Sustainable Investing

Sustainable?

Paper Session

Saturday, Jan. 6, 2024 10:15 AM - 12:15 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon M

Hosted By: American Finance

Association

Chair: Samuel Hartzmark, Boston

College

JEL Classifications

G0 - General

The CO2 Question: Technical Progress and the Climate Crisis

Patrick Bolton, Columbia University
Marcin Kacperczyk, Imperial College
London
Moritz Wiedemann, Imperial College
London

Sustainability or Greenwashing: Evidence from the Asset Market for Industrial Pollution

Ran Duchin, Boston College Janet Gao, Georgetown University Qiping Xu, University of Illinois

Why Do Investors Pay Higher Fees for Sustainable Investments? An Experiment in Five European Countries

Daniel Engler, University of Kassel

Gunnar Gutsche, University of Kassel Paul Smeets, University of Amsterdam

Four Facts about ESG Beliefs and Investor Portfolios

Stefano Giglio, Yale University
Matteo Maggiori, Harvard University
Johannes Stroebel, New York University
Zhenhao Tan, Yale University
Stephen Utkus, Vanguard Center for
Investor Research
Xiao Xu, Vanguard Group

Discussant(s)

Lauren Cohen, Harvard University Elisabeth Kempf, Harvard University Parinitha Sastry, Columbia University Luke Taylor, University of Pennsylvania

Mutual Fund Flows

Paper Session

Saturday, Jan. 6, 2024 10:15 AM - 12:15 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon I

Hosted By: American Finance

Association

Chair: Clemens Sialm, University of

Texas-Austin

JEL Classifications

G1 - General Financial Markets

Financial Product Incentives to Differentiate: Evidence from Mutual Funds

Maxime Bonelli, London Business
School
Anastasia Buyalskaya, HEC Paris
Tianhao Yao, Singapore - Management
University

Institutional Synergies and the Fragility of Loan Funds

Mustafa Emin, Tulane University
Christopher James, University of Florida
Tao Li, University of Florida
Jing Lu, University of Florida

"Buy the Rumor, Sell the News": Liquidity Provision by Bond Funds Following Corporate News Events

Alan Huang, University of Waterloo Russell Wermers, University of Maryland
Jinming Xue, Southern Methodist University

Stock Demand and Price Impact of 401(k) Plans

Riccardo Sabbatucci, Stockholm School of Economics

Andrea Tamoni, Rutgers University
Song Xiao, London School of Economics
and Political Science

Discussant(s)

Simona Abis, Columbia University
Victoria Ivashina, Harvard University
Jennie Bai, Georgetown University
Lukas Schmid, University of Southern
California

Origins of Risk Factors and Anomalies

Paper Session

Saturday, Jan. 6, 2024 10:15 AM - 12:15 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon K, & L

Hosted By: American Finance

Association

Chair: Svetlana Bryzgalova, London

Business School

JEL Classifications

G1 - General Financial Markets

Anomaly Never Disappeared: The Case of Stubborn Return Trading

Xi Dong, CUNY-Baruch College Yuqing Yang, CUNY-Baruch College

Wisdom of the Institutional Crowd: Implications for Anomaly Returns

AJ Yuan Chen, University of Southern California

Gerard Hoberg, University of Southern

California
Miao Zhang, University of Southern
California

Fundamental Anomalies

Erica X.N. Li, Cheung Kong Graduate School of Business Guoliang Ma, Iowa State University Shujing Wang, Tongji University Cindy Yu, Iowa State University

Does peer-reviewed theory help predict the cross-section of stock returns?

Andrew Chen, Federal Reserve Board Alejandro Lopez-Lira, University of Florida

Tom Zimmermann, University of

Cologne

Discussant(s)

Michaela Pagel, Columbia University Marina Niessner, University of Pennsylvania Theis Jensen, Yale University Yao Deng, University of Connecticut

12:30 PM

AFFECT Committee Meeting

Event (Invitation Only)

Saturday, Jan. 6, 2024 12:30 PM - 2:30 PM (CST)

Marriott Rivercenter, Conference Room

Hosted By: American Finance

Association

Presiding: Victoria Ivashina, Harvard

University

2:30 PM

AFA Lecture - Subjective Expectations and Decisions

Lecture

Saturday, Jan. 6, 2024 2:30 PM

- 4:30 PM (CST)

Marriott Rivercenter, Grand Ballroom

Salon E

Hosted By: American Finance

Association

JEL Classifications

G0 - General

Speaker(s)

Yuriy Gorodnichenko, University of California-Berkeley

Asset Pricing: Machine Learning

Paper Session

Saturday, Jan. 6, 2024 ²2:30 PM

- 4:30 PM (CST)

Marriott Rivercenter, Grand Ballroom

Salon A

Hosted By: American Finance

Association

Chair: Serhiy Kozak, University of

Maryland

JEL Classifications

G1 - General Financial Markets

Asset-Pricing Factors with Economic Targets

Svetlana Bryzgalova, London Business

School

Victor Demiguel, London Business

School
Sicong Li, London Business School
Markus Pelger, Stanford University

Forecasting and Managing Correlation Risks

Tim Bollerslev, Duke University Sophia Zhengzi Li, Rutgers University Yushan Tang, Rutgers University

Machine Learning and the Implementable Efficient Frontier

Theis Jensen, Yale University
Bryan Kelly, Yale University
Lasse Pedersen, Copenhagen Business
School

Semyon Malamud, Swiss Federal Institute of Technology Lausanne

Maximizing the Sharpe Ratio: A Genetic Programming Approach

Yang Liu, Hunan University
Guofu Zhou, Washington University-St.
Louis

Yingzi Zhu, Tsinghua University

Discussant(s)

Andreas Neuhierl, Washington
University-St. Louis
Nicola Fusari, Johns Hopkins University
Andrew Chen, Federal Reserve Board
Serhiy Kozak, University of Maryland

Asset Pricing: Portfolio Choice and Asset Allocation

Paper Session

Saturday, Jan. 6, 2024 2:30 PM

- 4:30 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon B

Hosted By: American Finance

Association

Chair: Nikolai Roussanov, University of

Pennsylvania

JEL Classifications

G1 - General Financial Markets

Model Ambiguity versus Model
Misspecification in Dynamic Portfolio
Choice and Asset Pricing

Anne Balter, Tilburg University Pascal Maenhout, INSEAD Hao Xing, Boston University

Asset Demand of U.S. Households

Xavier Gabaix, Harvard University
Ralph Koijen, University of Chicago
Federico Mainardi, University of Chicago
Sangmin Oh, University of Chicago
Motohiro Yogo, Princeton University

Financial Windfalls, Portfolio Allocations, and Risk Preferences

Joseph Briggs, Goldman Sachs
David Cesarini, New York University
Sean Lee, Harvard University
Erik Lindqvist, Stockholm University
Robert Ostling, Stockholm School of

Economics

Wealth Dynamics and Financial Market Power

Michael Sockin, University of Texas-Austin

Daniel Neuhann, University of Texas

Discussant(s)

Philipp Illeditsch, Texas A&M University

Valentin Haddad, University of

California-Los Angeles

Sylvain Catherine, University of

Pennsylvania

Matthieu Gomez, Columbia University

Corporate Finance: Bankruptcy and Distress

Paper Session

Saturday, Jan. 6, 2024 2:30 PM

- 4:30 PM (CST)

Marriott Rivercenter, Grand Ballroom

Salon C

Hosted By: American Finance

Association

Chair: Dalida Kadyrzhanova, Federal

Reserve Board

JEL Classifications

G3 - Corporate Finance and

Governance

The Cost of Intermediary Market Power for Distressed Borrowers

Winston Dou, University of Pennsylvania Wei Wang, Queens University Wenyu Wang, Indiana University

Resolving Financial Distress Where Property Rights are not Clearly Defined: The Case of China

Julian Franks, London Business School Meng Miao, Renmin University of China Oren Sussman, University of Oxford

After the Storm: Direct and Spillover Benefits from Disaster Loans to Small Businesses

Sabrina Howell, New York University Benjamin Collier, Temple University Lea Rendell, University of Maryland

Discussant(s)

Arthur Taburet, Duke University
Jacopo Ponticelli, Northwestern
University
Raymond Kluender, Harvard University

Corporate Finance: Behavioral

Paper Session

Saturday, Jan. 6, 2024 2:30 PM

- 4:30 PM (CST)

Marriott Rivercenter, Grand Ballroom

Salon D

Hosted By: American Finance

Association

Chair: Lin Peng, CUNY-Baruch College

JEL Classifications

G3 - Corporate Finance and Governance

A Theory of Fair CEO Pay

Pierre Chaigneau, Queen's University Alex Edmans, London Business School Daniel Gottlieb, London School of Economics

Does Greater Public Scrutiny Hurt a Firm's Performance?

Benjamin Bennett, Tulane University

Rene Stulz, Ohio State University Zexi Wang, Lancaster University

The Real Effects of Sentiment and Uncertainty

Justin Birru, Ohio State University Trevor Young, Tulane University

The Impact of Beliefs on Credit Markets: Evidence from Rating Agencies

Chen Wang, University of Notre Dame Gregory Weitzner, McGill University

Discussant(s)

Ron Kaniel, University of Rochester Zhi Da, University of Notre Dame R. david Mclean, Georgetown University Marco Giacoletti, University of Southern California

Financial Intermediation and Crises

Paper Session

[®] Saturday, Jan. 6, 2024 [©] 2:30 PM

- 4:30 PM (CST)

Marriott Rivercenter, Grand Ballroom

Salon M

Hosted By: American Finance

Association

Chair: Carola Frydman, Northwestern

University

JEL Classifications

G2 - Financial Institutions and Services

Going for Broke: Bank Reputation and the Performance of Opaque Securities

Abe De Jong, Monash University Tim Kooijmans, RMIT University Peter Koudijs, Erasmus University Rotterdam

Nonbank Fragility in Credit Markets: Evidence from a Two-Layer Asset Demand System

Olivier Darmouni, Columbia University Kerry Siani, Massachusetts Institute of Technology
Kairong Xiao, Columbia University

Monetary Tightening and U.S. Bank Fragility in 2023: Mark-to-Market Losses and Uninsured Depositor Runs?

Erica Xuewei Jiang, University of Southern California Gregor Matvos, Northwestern University Tomasz Piskorski, Columbia University Amit Seru, Stanford University

Discussant(s)

Chenzi Xu, Stanford University
Tyler Muir, University of California-Los
Angeles
Itay Goldstein, University of

Raising Funds for Private Firms

Paper Session

[®] Saturday, Jan. 6, 2024 [©] 2:30 PM

- 4:30 PM (CST)

Marriott Rivercenter, Grand Ballroom

Salon I

Hosted By: American Finance

Association

Chair: Carola Schenone, University of

Virginia

JEL Classifications

G3 - Corporate Finance and Governance

Irreplaceable Venture Capitalists

Michael Ewens, Columbia University Denis Sosyura, Arizona State University

Private Equity and Debt Contract Enforcement: Evidence from Covenant Violations

Sharjil Haque, Federal Reserve Board Anya Kleymenova, Federal Reserve Board

A Model of Informed Intermediation in the Market for Going Public

Aydogan Alti, University of Texas-Austin

Jonathan Cohn, University of Texas-Austin

Discussant(s)

Sabrina Howell, New York University Ivan Ivanov, Federal Reserve Board of Chicago

Christopher Yung, University of Virginia

Special Topics: Finance and Race

Paper Session

- Saturday, Jan. 6, 2024 2:30 PM
- 4:30 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon K, & L

Hosted By: American Finance

Association

Chair: Rohan Williamson, Georgetown

University

JEL Classifications

G0 - General

Explaining Racial Disparities in Personal Bankruptcy Outcomes

Bronson Argyle, Brigham Young

University

Sasha Indarte, University of

Pennsylvania

Benjamin Iverson, Brigham Young

University
Christopher Palmer, Massachusetts
Institute of Technology

Racial Integration and Active Investing

Victor chen, University of Manitoba Gady Jacoby, University of Manitoba Hao Jiang, Michigan State University Chi Liao, University of Manitoba Lei Lu, University of Manitoba

Who Do You Vote For? Same-Race Voting Preferences in Director Elections

Johan Sulaeman, National University of Singapore

Qiaozhi Ye, National University of

Singapore

Racial Segmentation in the U.S. Housing Market

Brian Higgins, Stanford University

Discussant(s)

Erik Mayer, University of Wisconsin-Madison

Leonard Kostovetsky, CUNY-Baruch College

Laura Field, University of Delaware Troup Howard, University of Utah

5:30 PM

AFA Business Meeting and Presidential Address

Session/Event

- Saturday, Jan. 6, 2024 5:30 PM 7:00 PM (CST)
- Marriott Rivercenter, Grand Ballroom Salon E
- Hosted By: American Finance
- **Association**
- Presiding: Kathleen Hanley, Lehigh
- University

Speaker(s)

Markus Brunnermeier, Princeton University

Sunday, January 7th

8:00 AM

AFA Nominating Committee

Event (Invitation Only)

Sunday, Jan. 7, 2024 8:00 AM - 10:00 AM (CST)

Marriott Rivercenter, Conference Room 6

Hosted By: American Finance

Association

Asset Pricing: Belief Formation and Market

Efficiency

Paper Session

Sunday, Jan. 7, 2024 8:00 AM - 10:00 AM (CST)

Marriott Rivercenter, Grand Ballroom Salon A

Hosted By: American Finance

Association

Chair: Lars Lochstoer, University of

California-Los Angeles

JEL Classifications

G1 - General Financial Markets

Which Expectation?

Juhani Linnainmaa, Dartmouth College Yingguang Zhang, Peking University Guofu Zhou, Washington University-St. Louis

Extrapolating Long-Term Cash Flow Expectations from Returns

Lawrence Jin, Cornell University Jiacui Li, University of Utah

The Subjective Risk and Return Expectations of Institutional Investors

Spencer Couts, University of Southern California

Andrei Goncalves, Ohio State University

Johnathan Loudis, University of Notre Dame

Conservative Holdings, Aggressive Trades: Ambiguity, Learning, and Equilibrium Flows

Thomas Dangl, Vienna University of Technology

Lorenzo Garlappi, University of British Columbia

Alex Weissensteiner, Free University of Bozen-Bolzano

Discussant(s)

Ricardo De la O, University of Southern California

Christopher Polk, London School of Economics

Markus Ibert, Copenhagen Business School and Danish Finance Institute Hengjie Ai, University of Wisconsin-Madison

Asset Pricing: International Finance

Paper Session

Sunday, Jan. 7, 2024 8:00 AM - 10:00 AM (CST)

Marriott Rivercenter, Grand Ballroom Salon B

Hosted By: American Finance

Association

Chair: Juliana Salomao, University of

Minnesota

JEL Classifications

G1 - General Financial Markets

Dollar Asset Holding and Hedging Around the Globe

Amy Huber, University of Pennsylvania Wenxin Du, Columbia University

Can Time Varying Currency Risk Hedging Explain Exchange Rates?

Leonie Braeuer, University of Geneva Harald Hau, Geneva Finance Research Institute

Understanding the Strength of the Dollar

Zhengyang Jiang, Northwestern

University

Robert Richmond, New York University Tony Zhang, Federal Reserve Board

What Do Financial Markets Say About the Exchange Rate?

Mikhail Chernov, University of
California-Los Angeles
Valentin Haddad, University of
California-Los Angeles
Oleg Itskhoki, University of California-Los Angeles

Discussant(s)

Tony Zhang, Federal Reserve Board Falk Braeuning, Federal Reserve Bank of Boston

Antonio Coppola, Stanford University Moritz Lenel, Princeton University

Asset Pricing: Volatility, Tail Risk

Paper Session

Sunday, Jan. 7, 2024 8:00 AM - 10:00 AM (CST)

Marriott Rivercenter, Grand Ballroom Salon C

Hosted By: American Finance

Association

Chair: Nina Boyarchenko, Federal

Reserve Bank of New York

JEL Classifications

G1 - General Financial Markets

Realized Illiquidity

Demetrio Lacava, Luiss Guido Carli University

Angelo Ranaldo, University of St. Gallen Paolo Santucci de Magistris, Luiss Guido Carli University

Tail Risk and Asset Prices in the Short-Term

Caio Almeida, Princeton University Gustavo Freire, Erasmus School of Economics

Rene Garcia, University of Montreal

Rodrigo Hizmeri, University of Liverpool

The Hairy Premium

Ljubica Georgievska, University of
California-Los Angeles
Anthony Saunders, New York University
Zhaneta Tancheva, BI Norwegian
Business School
Pasquale Della corte, Imperial College
London

Discussant(s)

Or Shachar, Federal Reserve Bank of New York

Nicola Fusari, Johns Hopkins University Leonardo Elias, Federal Reserve Bank of New York

Corporate Bond Markets

Paper Session

Sunday, Jan. 7, 2024 8:00 AM - 10:00 AM (CST)

Marriott Rivercenter, Grand Ballroom Salon D

Hosted By: American Finance

Association

Chair: Carolin Pflueger, University of

Chicago

JEL Classifications

G1 - General Financial Markets

Passive Demand and Active Supply:

Evidence from Maturity-mandated Corporate Bond Funds

Lorenzo Bretscher, University of
Lausanne and Swiss Finance Institute
Lukas Schmid, University of Southern
California
Tiange Ye, University of Southern
California

Do Insurers Listen to Earnings Conference Calls? Evidence from the Corporate Bond Market

Jie Cao, Hong Kong Polytechnic
University
Gang Li, Chinese University of Hong
Kong

Russell Wermers, University of Maryland

Xintong Zhan, Fudan University Linyu Zhou, Hong Kong Polytechnic University

Corporate Bond Multipliers: Substitutes Matter

Manav Chaudhary, University of Chicago
Zhiyu Fu, University of Chicago
Jian Li, Columbia University

Discussant(s)

Yoshio Nozawa, University of Toronto Aditya Chaudhry, University of Chicago Vivian Yue, Emory University

ESG, Regulation, and Markets

Paper Session

Sunday, Jan. 7, 2024 8:00 AM - 10:00 AM (CST)

Marriott Rivercenter, Grand Ballroom Salon G

Hosted By: American Finance

Association

Chair: Doron Levit, University of

Washington

JEL Classifications

G3 - Corporate Finance and Governance

Sustainable Finance Under Regulation

Alexandr Kopytov, University of Hong Kong Shiyang Huang, University of Hong Kong

Why Divest? The Political and Informational Roles of Institutions in Asset Stranding

Murray Carlson, University of British Columbia

Adlai Fisher, University of British

Columbia

Ali Lazrak, University of British Columbia

Reducing Carbon Using Regulatory

and Financial Market Tools

Franklin Allen, Imperial College London Adelina Barbalau, University of Alberta Federica Zeni, World Bank

Discussant(s)

Ansgar Walther, University of Warwick Paul Voss, University of Bonn Lin Shen, INSEAD

Financial Regulation

Paper Session

Sunday, Jan. 7, 2024 8:00 AM - 10:00 AM (CST)

Marriott Rivercenter, Grand Ballroom Salon I

Hosted By: American Finance

Association

Chair: Vikrant Vig, London Business

School

JEL Classifications

G2 - Financial Institutions and Services

Regulatory Leakage Among Financial Advisors: Evidence From FINRA Regulation of "Bad" Brokers

Colleen Honigsberg, Stanford University Edwin Hu, New York University Robert Jackson, New York University

Measuring Regulatory Complexity

Jean-edouard Colliard, HEC Paris Co-Pierre Georg, EDHEC Business School

Pricing of Climate Risk Insurance: Regulation and Cross-Subsidies

Ishita Sen, Harvard University
Sangmin Oh, University of Chicago
Ana-maria Tenekedjieva, Federal
Reserve Board

Discussant(s)

Stefan Lewellen, Pennsylvania State
University
Shikhar Singla, London Business School
Janis Skrastins, Washington UniversitySt. Louis

Investment with Changing and Uncertain Incentives

Paper Session

Sunday, Jan. 7, 2024 8:00 AM - 10:00 AM (CST)

Marriott Rivercenter, Grand Ballroom Salon K, & L

Hosted By: American Finance

Association

Chair: Janice Eberly, Northwestern

University

JEL Classifications

G3 - Corporate Finance and

Governance

Investment when New Capital is Hard to Find

Olivier Darmouni, Columbia University Andrew Sutherland, Massachusetts Institute of Technology

Business Uncertainty in Developing and Emerging Economies

Edgar Avalos, World Bank
Jose Maria Barrero, Mexico
Autonomous Institute of Technology
Elwyn Davies, World Bank
Leonardo Iacovone, World Bank
Jesica Torres, World Bank

What Gets Measured Gets Managed: Investment and the Cost of Capital

Zhiguo He, University of Chicago Guanmin Liao, Renmin University of China

Baolian Wang, University of Florida

Strategic Investment under Uncertainty with First- and Secondmover Advantages

Min Dai, Hong Kong Polytechnic University

Zhaoli Jiang, Chinese University of Hong Kong-Shenzhen

Neng Wang, Columbia University

Discussant(s)

Ruediger Bachmann, University of Notre Dame

Xian Jiang, University of California-Davis

Barney Hartman-glaser, University of California-Los Angeles Andrea Eisfeldt, University of California-Los Angeles

10:15 AM

Asset Pricing: Credit Risk

Paper Session

Sunday, Jan. 7, 2024 10:15 AM

- 12:15 PM (CST)

Marriott Rivercenter, Grand Ballroom

Salon A

Hosted By: American Finance

Association

Chair: Jennie Bai, Georgetown

University

JEL Classifications

G1 - General Financial Markets

Interdealer Price Dispersion

Andrea Eisfeldt, University of California-Los Angeles

Bernard Herskovic, University of

California-Los Angeles

Shuo Liu, Tsinghua University

The Financial Premium

Jens Dick-Nielsen, Copenhagen

Business School

Peter Feldhutter, Copenhagen Business

School

David Lando, Copenhagen Business

School

Voter-Induced Municipal Credit Risk

Brent Ambrose, Pennsylvania State University

Matt Gustafson, Pennsylvania State University

Maxence Valentin, Cornell University Zihan Ye, University of Tennessee

Discussant(s)

Jian Li, Columbia University
Alex Zhou, Southern Methodist
University
Sudheer Chava, Georgia Institute of
Technology

Asset Pricing: Cross-Section of Returns (Conditional)

Paper Session

Sunday, Jan. 7, 2024 10:15 AM

- 12:15 PM (CST)

Marriott Rivercenter, Grand Ballroom

Salon B

Hosted By: American Finance

Association

Chair: Markus Pelger, Stanford

University

JEL Classifications

G1 - General Financial Markets

Complexity in Factor Pricing Models

Antoine Didisheim, University of
Lausanne and Swiss Finance Institute
Shikun Ke, Yale University
Bryan Kelly, Yale University
Semyon Malamud, Swiss Federal
Institute of Technology Lausanne

The Factor Multiverse: The Role of Interest Rates in Factor Return Measurement and Discovery

Jules Van binsbergen, University of Pennsylvania Liang Ma, San Diego State University Michael Schwert, AQR Capital Management

Dissecting Anomalies in Conditional Asset Pricing

Valentina Raponi, IESE Business School

Paolo Zaffaroni, Imperial College London

Equity Factors and Firms' Perceived Cost of Capital

Niels Gormsen, University of Chicago Kilian Huber, University of Chicago

Discussant(s)

Andreas Neuhierl, Washington
University-St. Louis
Dino Palazzo, Federal Reserve Board
Nikolay Gospodinov, Federal Reserve
Bank of Atlanta

Chen Xue, University of Cincinnati

Corporate Finance: CEOs

Paper Session

Sunday, Jan. 7, 2024 10:15 AM

- 12:15 PM (CST)

Marriott Rivercenter, Grand Ballroom

Salon C

Hosted By: American Finance

Association

Chair: Katharina Lewellen, Dartmouth

College

JEL Classifications

G3 - Corporate Finance and Governance

CEO Relative Age and Corporate Risk-Taking

Junru Guo, Nankai University
Jia He, Nankai University
Sibo Liu, Hong Kong Baptist University
Yonglin Wang, Lingnan University

Do CEOs Benefit from Employee Pay Raises? Evidence from a Federal Minimum Wage Law

Ekaterina Potemkina, Indiana University

Is ESG a Managerial Style?

Tianyu Cai, Shanghai International

Studies University
Leo Liu, University of Technology
Sydney

Jason Zein, University of New South Wales

Hao Zhang, University of New South Wales

Discussant(s)

Marius Guenzel, University of Pennsylvania Ilona Babenko, Arizona State University Michelle Lowry, Drexel University

Industrial Organization and

Finance

Paper Session

Sunday, Jan. 7, 2024 10:15 AM

- 12:15 PM (CST)

Marriott Rivercenter, Grand Ballroom

Salon D

Hosted By: American Finance

Association

Chair: Mark Egan, Harvard University

JEL Classifications

G3 - Corporate Finance and

Governance

Bank Competition Amid Digital Disruption: Implications for Financial

Inclusion

Erica Xuewei Jiang, University of Southern California Yang Yu, Singapore Management University Jinyuan Zhang, University of California-Los Angeles

Financial Shocks, Productivity, and Prices

Simone Lenzu, New York University

A Tale of Two Networks: Common Ownership and Product Market Rivalry

Florian Ederer, Yale University Bruno Pellegrino, Columbia University

The Role of Intermediaries in Selection Markets: Evidence from Mortgage Lending

Jason Allen, Bank of Canada
Robert Clark, Queen's University
Jean-Francois Houde, University of
Wisconsin-Madison
Shaoteng Li, Jinan University
Anna Trubnikova, Cornerstone Research

Discussant(s)

Kairong Xiao, Columbia University
Ryan Kim, Johns Hopkins University
Alexander MacKay, Harvard University
Matteo Benetton, University of
California-Berkeley

Mutual Funds and Hedge Funds

Paper Session

Sunday, Jan. 7, 2024 10:15 AM

- 12:15 PM (CST)

Marriott Rivercenter, Grand Ballroom

Salon G

Hosted By: American Finance

Association

Chair: Ralph Koijen, University of

Chicago

JEL Classifications

G1 - General Financial Markets

Revealed Beliefs about Responsible Investing: Evidence from Mutual Fund Managers

Vitaly Orlov, University of St. Gallen Stefano Ramelli, University of St. Gallen Alexander Wagner, University of Zurich

Race, Discrimination, and Hedge Funds

Yan Lu, University of Central Florida Narayan Naik, London Business School Melvyn Teo, Singapore Management University

The Unintended Consequences of Investing for the Long Run: Evidence from Target Date Funds

Massimo Massa, INSEAD

Rabih Moussawi, Villanova University Andrei Simonov, Michigan State University

Passive Bond Fund Is an Oxymoron (Or the Case for Active Management of Bond Funds)

Jaewon Choi, University of Illinois Martijn Cremers, University of Notre Dame

Timothy Riley, University of Arkansas

Discussant(s)

Henri Servaes, London Business School Emmanuel Yimfor, Columbia University Clemens Sialm, University of Texas-Austin

Dong Lou, London School of Economics

Regulation, Private Equity, and Entrepreneurship

Paper Session

Sunday, Jan. 7, 2024 10:15 AM

- 12:15 PM (CST)

Marriott Rivercenter, Grand Ballroom

Salon I

Hosted By: American Finance

Association

Chair: Ayako Yasuda, University of

California-Davis

JEL Classifications

G2 - Financial Institutions and Services

Keeping Up with the Blackstones: Institutional Investors and Gentrification

Neroli Austin, University of Oxford

Return-Based Crowdfunding and Entrepreneurship

Hedieh Rashidi Ranjbar, University of Michigan

Secondary Stock Exchanges and Growth of High-Tech Entrepreneurs

Huasheng Gao, Fudan University
Po-Hsuan Hsu, National Tsing Hua
University
Yuxi Wang, Shanghai Jiao Tong
University

Limited Partners versus Unlimited

Machines

Reiner Braun, Technical University of Munich

Borja Fernandez Tamayo, Skema Business School

Florencio López-de-Silanes, Skema

Business School

Ludovic Phalippou, University of Oxford Natalia Sigrist, Unigestion

Discussant(s)

Cameron LaPoint, Yale University Jacelly Cespedes, University of Minnesota

Joan Farre-Mensa, University of Illinois-Chicago

Lea Stern, University of Washington

Special Topics: Finance and Gender

Paper Session

Sunday, Jan. 7, 2024 10:15 AM

- 12:15 PM (CST)

Marriott Rivercenter, Grand Ballroom

Salon K, & L

Hosted By: American Finance

Association

Chair: Victoria Ivashina, Harvard

University

JEL Classifications

G0 - General

Diversity, Equity, and Inclusion

Alex Edmans, London Business School Caroline Flammer, Columbia University Simon Glossner, Federal Reserve Board

Gender, Competition, and Performance: International Evidence

Kai Li, University of British Columbia Qiyuan Peng, University of Dayton Rui Shen, Chinese University of Hong Kong-Shenzhen Gabriel Wong, Cardiff University

The Importance of Signaling for Women's Careers

Alexandra Niessen-Ruenzi, University of Mannheim

Leah Zimmerer, University of Mannheim

Inventor Gender and Patent Undercitation: Evidence from Causal Text Estimation

Yael Hochberg, Rice University

Ali Kakhbod, University of California-

Berkeley

Peiyao Li, University of California-

Berkeley

Kunal Sachdeva, Rice University

Discussant(s)

Steven Kaplan, University of Chicago Paola Sapienza, Northwestern University

Lucy White, Boston University

Special Topics: Social Influence and Networks

Paper Session

Sunday, Jan. 7, 2024 10:15 AM

- 12:15 PM (CST)

Marriott Rivercenter, Grand Ballroom

Salon E

Hosted By: American Finance

Association

Chair: Harrison Hong, Columbia

University

JEL Classifications

G0 - General

Social Connections and Bank Deposit Funding

Sean Flynn, Cornell University Jing Wang, University of Missouri

Tweeting in the Dark: Corporate Communication and Information Diffusion

Isabella Wolfskeil, Federal Reserve Board

The Role of Employees as Information Intermediaries: Evidence from Their Professional Connections

DuckKi Cho, Peking University Lyungmae Choi, City University of Hong Kong Stephen Hillegeist, Arizona State University

Information Processing: The Role of Expertise within Peer Effects

Lukas Mertes, University of Mannheim Martin Weber, University of Mannheim

Discussant(s)

Jeffrey Kubik, Syracuse University
Lin Peng, CUNY-Baruch College
Edward Shore, Columbia University
Anders Anderson, Swedish House of
Finance

1:00 PM

Asset Pricing: Cryptoassets

Paper Session

Sunday, Jan. 7, 2024 1:00 PM - 3:00 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon A

Hosted By: American Finance

Association

Chair: Catherine Casamatta, Toulouse School of Management

JEL Classifications

G1 - General Financial Markets

The End of the Crypto-Diversification Myth

Antoine Didisheim, University of
Lausanne and Swiss Finance Institute
Martina Fraschini, University of
Luxembourg
Luciano Somoza, ESSEC Business
School

The Need for Fees at a DEX: How Increases in Fees Can Increase DEX Trading Volume

Joel Hasbrouck, New York University Thomas Rivera, McGill University Fahad Saleh, Wake Forest University

Trust in DeFi: An Empirical Study of the Decentralized Exchange

Jianlei Han, Macquarie University Shiyang Huang, University of Hong Kong

Zhuo Zhong, University of Melbourne

Price Discovery on Decentralized Exchanges

Agostino Capponi, Columbia University Ruizhe Jia, Columbia University Shihao Yu, Columbia University

Discussant(s)

Julia Reynolds, Securities and Exchange Commission
Marius Zoican, University of Toronto
Olga Klein, University of Warwick
Chen Yao, Chinese University of Hong
Kong

Asset Pricing: Inflation and Monetary Policy

Paper Session

Sunday, Jan. 7, 2024 1:00 PM - 3:00 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon B

Hosted By: American Finance

Association

Chair: Emil Verner, Massachusetts Institute of Technology

JEL Classifications

G1 - General Financial Markets

Monetary Policy without Moving Interest Rates: The Fed Non-Yield Shock

Christoph Boehm, University of Texas-Austin

Niklas Kroner, Federal Reserve Board

Stagflationary Stock Returns and the Role of Market Power

Ben Knox, Federal Reserve Board Yannick Timmer, Federal Reserve Board

Let the Market Speak: Using Interest Rates to Identify the Fed Information Effect

Linyan Zhu, London School of Economics

Discussant(s)

Moritz Lenel, Princeton University
Francesco D'Acunto, Georgetown
University
Samuel Hanson, Harvard University

Asset Pricing: Market Risk Factors

Paper Session

Sunday, Jan. 7, 2024 1:00 PM - 3:00 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon C

Hosted By: American Finance

Association

Chair: Jules Van binsbergen, University of Pennsylvania

JEL Classifications

G1 - General Financial Markets

Idiosyncratic Financial Risk and a Reevaluation of the Market Risk-Return Tradeoff

Sungje Byun, Federal Reserve Bank of Dallas

Johnathan Loudis, University of Notre Dame

Lawrence Schmidt, Massachusetts Institute of Technology

Volatility and the Pricing Kernel

David Schreindorfer, Arizona State University

Tobias Sichert, Stockholm School of Economics

Asset Pricing with Daily Shopper Spending

Kuntara Pukthuanthong, University of Missouri

Jialu Shen, University of Missouri Ruixiang Wang, Clark University

What Drives Anomaly Decay?

Jonathan Brogaard, University of Utah Huong Nguyen, University of Danang Talis Putnins, University of Technology Sydney

Yuchen Zhang, University of Utah

Discussant(s)

Nancy R. Xu, Boston College Sean Myers, University of Pennsylvania Ravi Jagannathan, Northwestern University Julien Penasse, University of Luxembourg

Corporate Finance: Corporate Governance (Shareholder Monitoring/Voting)

Paper Session

Sunday, Jan. 7, 2024 1:00 PM - 3:00 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon D

Hosted By: American Finance

Association

Chair: Elisabeth Kempf, Harvard

University

JEL Classifications

G3 - Corporate Finance and Governance

Voting Choice

Andrey Malenko, Boston College Nadya Malenko, Boston College

Propagation of Climate Disasters through Ownership Networks

Matt Gustafson, Pennsylvania State University

Ai He, University of South Carolina-Columbia

Ugur Lel, University of Georgia Zhongling Qin, Auburn University

The Changing Landscape of Corporate Governance Disclosure: Impact on Shareholder Voting

David Becher, Drexel University Michelle Lowry, Drexel University Jared Wilson, Indiana University

Discussant(s)

Magdalena Rola-Janicka, Imperial

College London
Oliver Spalt, University of Mannheim
Samuel Hartzmark, Boston College

Financial Intermediation: Bank Lending

Paper Session

Sunday, Jan. 7, 2024 1:00 PM - 3:00 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon G

Hosted By: American Finance

Association

Chair: Shan Ge, New York University

JEL Classifications

G2 - Financial Institutions and Services

The Secular Decline in Interest Rates and the Rise of Shadow Banks

Andres Sarto, New York University Olivier Wang, New York University

The Financial Transmission of a Climate Shock: El Nino and US Banks

Filippo De Marco, Bocconi University Nicola Limodio, Bocconi University

Trade Shocks Through Banking Lending Channel

Hengguo Da, Southwestern University

of Finance and Economics

Discussant(s)

Erica Xuewei Jiang, University of Southern California Abhishek Bhardwaj, Tulane University Shan Ge, New York University

Financing Cycles and Financial Flexibility

Paper Session

Sunday, Jan. 7, 2024 1:00 PM - 3:00 PM (CST)

Marriott Rivercenter, Grand Ballroom

Salon I

Hosted By: American Finance

Association

Chair: Kai Li, University of British

Columbia

JEL Classifications

G3 - Corporate Finance and Governance

Asset Life, Leverage, and Debt Maturity Matching

Thomas Geelen, Copenhagen Business School

Jakub Hajda, HEC Montréal

Erwan Morellec, Swiss Federal Institute of Technology Lausanne

Adam Winegar, BI Norwegian Business School

Maturity Overhang: Evidence from M&A

Zhiyao Chen, Lingnan University
Dirk Hackbarth, Boston University
Jarrad Harford, University of Washington

Yuxin Luo, Boston University

Inferring Financial Flexibility: Do Actions Speak Louder than Words?

Sudipto Dasgupta, Chinese University of Hong Kong

Erica X.N. Li, Cheung Kong Graduate School of Business

Siyuan Wu, Chinese University of Hong

Kong

How does Supply Chain Fragility Affect Corporate Policies?

Leandro R. Sanz, Ohio State University

Discussant(s)

Harjoat Bhamra, Imperial College London Zhiguo He, University of Chicago Ran Duchin, Boston College Janet Gao, Georgetown University

Trading in Financial Markets

Paper Session

Sunday, Jan. 7, 2024 1:00 PM - 3:00 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon E

Hosted By: American Finance

Association

Chair: Eduardo Davila, Yale University

JEL Classifications

G1 - General Financial Markets

Disclosing and Cooling-Off: An Analysis of Insider Trading Rules

Jun Deng, University of International
Business and Economics
Huifeng Pan, University of International
Business and Economics

Hongjun Yan, DePaul University Liyan Yang, University of Toronto

Sequential Search for Corporate Bonds

Sebastien Plante, University of
Wisconsin-Madison
Mahyar Kargar, University of Illinois
Pierre-olivier Weill, University of
California-Los Angeles
Benjamin Lester, Federal Reserve Bank
of Philadelphia

Strategic Arbitrage in Segmented Markets

Svetlana Bryzgalova, London Business School

Anna Pavlova, London Business School

Taisiya Sikorskaya, London Business School

C.H.I.L.E.

Efstathios Avdis, University of Alberta Sergey Glebkin, INSEAD

Discussant(s)

Thomas Ernst, University of Maryland Dmitry Livdan, University of California-Berkeley

Yao Zeng, University of Pennsylvania Michael Sockin, University of Texas-Austin

American Real Estate and Urban Economics Association

Thursday, January 4th

1:00 PM

AREUEA Board Meeting

Event (Invitation Only)

Thursday, Jan. 4, 2024 1:00 PM

- 5:00 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon A

Hosted By: American Real Estate and Urban Economics Association

by invitation only

5:00 PM

AREUEA Doctoral Session; Reception & Student Posters

Event

Thursday, Jan. 4, 2024 5:00 PM

- 8:00 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon K, & L

Hosted By: American Real Estate and

Urban Economics Association

Presiding: Albert Saiz, AREUEA

Friday, January 5th

8:00 AM

Housing Market Dynamics

Paper Session

Friday, Jan. 5, 2024 8:00 AM - 10:00 AM (CST)

Marriott Rivercenter, Conference Room
10

Hosted By: American Real Estate and Urban Economics Association
Chair: Carlos Hurtado, University of Richmond

JEL Classifications

R3 - Real Estate Markets, Spatial Production Analysis, and Firm Location

R5 - Regional Government Analysis

Buy-to-Live vs. Buy-to-Let: The Impact of Real Estate Investors on Housing Costs and Neighborhoods

Sjoerd van Bekkum, Erasmus University Rotterdam

Marc Francke, University of Amsterdam Lianne Hans, Kadaster

Matthijs Korevaar, Erasmus University Rotterdam

Paul de Vries, Kadaster

Investors in Housing Markets: Comparing Two Booms

Pedro Gete, IE University
Carlos Garriga, Federal Reserve Bank

of St. Louis

Athena Tsouderou, University of Miami

Housing Market and Capitalization of Information: Case of Land Leases

Heidi Falkenbach, Aalto University
Oskari Harjunen, Aalto University and
VATT Institute for Economic Research
Erik Mäkelä, University of Turku
Elias Oikarinen, University of Oulu and
Aalto University

An Index of Local Zoning: How Does It Correlate with House Prices?

Susan Wachter, University of

Pennsylvania

Richard Voith, Econsult Solutions

Desen Lin, California State University-

Fullerton

David Stanek, Econsult Solutions

Discussant(s)

Christopher Luke Watson, Michigan State University Malin Hu, Vanderbilt University Tracy Margo Turner, Iowa State University Jonathan Moreno-Medina, University of Texas-San Antonio

Neighborhood Amenities

Paper Session

Friday, Jan. 5, 2024 8:00 AM - 10:00 AM (CST)

Marriott Rivercenter, Conference Room 21

Hosted By: American Real Estate and Urban Economics Association Chair: Sophie Calder-Wang, University of Pennsylvania

JEL Classifications

R1 - General Regional Economics

R2 - Household Analysis

The Death of Big Box Retail and Neighborhood Amenities

Steven Billings, University of Colorado-Boulder

Shawn Rohlin, Kent State University Tingyu Zhou, Florida State University

Pricing Neighborhood Amenities: A Proxy-Based Approach

Alex Bell, University of California-Los
Angeles

Sophie Calder-Wang, University of Pennsylvania

Shusheng Zhong, Northwestern University

The Historic Roots of Neighborhood Heterogeneity

Kenneth Whaley, University of South Florida

Vikram Maheshri, University of Houston

The Price of Quietness: Behavioural Responses to Road Traffic Noise during COVID-19

Yaopei Wang, National University of Singapore
Yong Tu, National University of Singapore

Yi Fan, National University of Singapore

Discussant(s)

Erika Moszkowski, Federal Reserve Board

Nicolai Kuminoff, Arizona State

University

Kwan Ok Lee, National University of

Singapore

Rebecca Taylor, University of Sydney

Urban Inequality

Paper Session

Friday, Jan. 5, 2024 8:00 AM - 10:00 AM (CST)

Marriott Rivercenter, Conference Room
14

Hosted By: American Real Estate and Urban Economics Association Chair: Lyndsey Anne Rolheiser, University of Connecticut

JEL Classifications

G2 - Financial Institutions and Services

R2 - Household Analysis

Unequal Access to Housing

Adam Nowak, West Virginia University Patrick Smith, University of North Carolina-Charlotte

A Rising Tide Lifts All Homes? Poverty and the Evolution of Housing Quality

Erik Hembre, University of Illinois-

Chicago

Michael Collins, University of Wisconsin-

Madison

Samuel Wylde, University of Illinois-

Chicago

Financial Literacy and Mortgage Stress

Mingzhi Hu, Zhejiang University of

Technology

Zhenguo (Len) Lin, Florida International University

Yingchun Liu, University of North Texas

Estimation of Welfare Effects in Hedonic Difference-in-Differences: The Case in School Redistricting

Xiaozhou Ding, Dickinson College Christopher Bollinger, University of Kentucky

Michael Clark, University of Kentucky William Hoyt, University of Kentucky

Discussant(s)

Philip Lewis Kalikman, Cambridge University

Stephen Ross, University of Connecticut

Kelsi Hobbs, University of Maine Brian Asquith, W.E. Upjohn Institute for Employment Research

10:15 AM

Housing Transaction Dynamics

Paper Session

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Marriott Rivercenter, Conference Room
10

Hosted By: American Real Estate and Urban Economics Association

Chair: Paul E. Carrillo, George

Washington University

JEL Classifications

R3 - Real Estate Markets, SpatialProduction Analysis, and Firm LocationR2 - Household Analysis

House Relistings and Search Theory

Darren K. Hayunga, University of Georgia

William Swymer, University of Georgia

Loss Aversion and Focal Point Bias: Empirical Evidence

Stephen Ross, University of Connecticut and NBER

Tingyu Zhou, Florida State University

Do Rounding-Off Heuristics Matter? Evidence from Bilateral Bargaining in the U.S. Housing Market

Haaris Mateen, University of Houston Franklin Qian, University of North Carolina-Chapel Hill Ye Zhang, Stockholm School of Economics Tianxiang Zheng, University College London

Deal or No Deal? The Time-on-Market, Time-to-Close, and Residential Transaction Prices

Marc Francke, University of Amsterdam Martijn Droes, University of Amsterdam Yumei Wang, University of Amsterdam

Discussant(s)

Patrick Smith, University of North
Carolina-Charlotte
Antonio Gargano, University of Houston
Tanner Regan, George Washington
University
Alina Arefeva, University of WisconsinMadison

Mortgage Default and Foreclosure

Paper Session

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Marriott Rivercenter, Conference Room
14

Hosted By: American Real Estate and Urban Economics Association Chair: Erica Moszkowski, Federal Reserve Board

JEL Classifications

G2 - Financial Institutions and Services

Strategic Default and Renegotiation: Evidence from Commercial Real Estate Loans

I. Serdar Dinc, Rutgers University Erkan Yonder, Concordia University

Borrowers Signal, Lenders Respond: The Strategic Value of Foreclosure Delay

Henry J. Munneke, University of Georgia Nicholas B. Smith, Federal Reserve Bank of Philadelphia

Strategic Default, Foreclosure Delay and Post-Default Wealth Accumulation

Gianluca Marcato, University of Reading

Shotaro Watanabe, University of

Reading

Bing Zhu, Technical University of Munich

Mortgage Default: A Heterogeneous-Agent Model Philip Lewis Kalikman, Cambridge
University
Joelle Scally, Federal Reserve Bank of
New York

Discussant(s)

Taha Ahsin, Duke University
David Chester Low, Consumer Financial
Protection Bureau
Darren James Aiello, Brigham Young
University
Lara Pia Loewenstein, Federal Reserve
Bank of Cleveland

Richard Arnott and the

Future of Urban Economics

Panel Session

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Marriott Rivercenter, Conference Room 21

Hosted By: American Real Estate and Urban Economics Association Moderator: Albert Saiz, AREUEA and Massachusetts Institute of Technology

JEL Classifications

Y7 - No Author General Discussions

Panelist(s)

Alex Anas, SUNY-Buffalo
Daniel McMillen, University of IllinoisChicago

Kenneth Small, University of California-Irvine

William Wheaton, Massachusetts Institute of Technology

2:30 PM

Air Pollution and Floods

Paper Session

Friday, Jan. 5, 2024 2:30 PM - 4:30 PM (CST)

Marriott Rivercenter, Conference Room
10

Hosted By: American Real Estate and Urban Economics Association Chair: Nils Kok, Maastricht University

JEL Classifications

R3 - Real Estate Markets, Spatial Production Analysis, and Firm Location

Commercial Real Estate and Air Pollution

Dragana Cvijanovic, Cornell University Lyndsey Anne Rolheiser, University of Connecticut Alex van de Minne, University of Connecticut

Air Pollution and Rent Prices: Evidence from Wildfire Smoke

Nitzan Tzur-Ilan, Federal Reserve Bank of Dallas

Luis Lopez, University of Illinois-Chicago

The Effect of Flood Insurance Claims on Property Values After a Flood

Sébastien Box-Couillard, University of Illinois-Urbana-Champaign
Yilan Xu, University of Illinois-Urbana-Champaign

Information Provision and Flood Risk Salience

Dongxiao Niu, Maastricht University Nils Kok, Maastricht University Piet Eichholtz, Maastricht University

Discussant(s)

Rogier Holtermans, University of Guelph Abigail Ostriker, Massachusetts Institute of Technology

Matthijs Korevaar, Erasmus University Rotterdam

Ruchi Singh, University of Georgia

Private Equity and Valuation

Paper Session

Friday, Jan. 5, 2024 2:30 PM - 4:30 PM (CST)

Marriott Rivercenter, Conference Room
14

Hosted By: American Real Estate and Urban Economics Association Chair: Mariya Letdin, Florida State University

JEL Classifications

G2 - Financial Institutions and Services

R3 - Real Estate Markets, Spatial Production Analysis, and Firm Location

Catering and Return Manipulation in Private Equity

Blake Jackson, University of Florida David Ling, University of Florida Andy Naranjo, University of Florida

Smooth Return Drivers: Evidence from Private Equity Real Estate

Funds

Spencer Couts, University of Southern California

Good versus Bad Networking in Private Equity Pension Fund Investment

Da Li, University of Wisconsin-Madison Timothy J. Riddiough, University of Wisconsin-Madison

Disagreement in Collateral Valuation

Jordan Martel, Indiana University Michael Woeppel, Indiana University

Discussant(s)

Joseph Nichols, Federal Reserve Board Stace Sirmans, Auburn University

Zipei Zhu, University of North Carolina Darren K. Hayunga, University of Georgia

4:30 PM

WREN Meeting AREUEA/WREN Members & Guests

Event

Friday, Jan. 5, 2024 4:30 PM - 6:00 PM (CST)

Marriott Rivercenter, Conference Room 3 & 4

Hosted By: American Real Estate and Urban Economics Association

Presiding: Amanda Ross, University of Alabama

6:00 PM

AREUEA Membership Reception - AREUEA Members & Guests

Event

Friday, Jan. 5, 2024 6:00 PM - 8:00 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon A&B

Hosted By: American Real Estate and Urban Economics Association

Presiding: Albert Saiz, AREUEA

Saturday, January 6th

8:00 AM

Climate Change and Real Estate

Paper Session

Saturday, Jan. 6, 2024 8:00 AM

- 10:00 AM (CST)

Marriott Rivercenter, Conference Room
10

Hosted By: American Real Estate and

Urban Economics Association

Chair: Avis Devine, York University

JEL Classifications

R3 - Real Estate Markets, Spatial Production Analysis, and Firm Location

Sea Level Rise and Commercial Real Estate

Vikas Soni, University of South Florida

Climate Change and Commercial Property Markets: The Role of Shocks, Retail Investors, and Media Attention

David Ling, University of Florida Spenser Robinson, Central Michigan University

Drew Sanderford, University of Virginia Chongyu Wang, Florida State University

High Temperature, Climate Change and Real Estate Prices

Li Ma, CUNY-Baruch College Yildiray Yildirim, CUNY-Baruch College

Natural disaster and asset price: Evidence from the public commercial real estate market

Jamie Chung, University of Nebraska-Omaha

Jeongseop Song, Konkuk University

Discussant(s)

Justin Contat, Federal Housing Finance Agency

Wen-Chi Liao, National University of Singapore

Erkan Yonder, Concordia University

Amine Ouazad, Rutgers University

Urban Mobility

Paper Session

Saturday, Jan. 6, 2024 8:00 AM

- 10:00 AM (CST)

Marriott Rivercenter, Conference Room 6

Hosted By: American Real Estate and Urban Economics Association Chair: Vikram Maheshri, University of Houston

JEL Classifications

- R2 Household Analysis
- G2 Financial Institutions and Services

Why Do Young Adults Co-Reside with Their Parents?

Arthur Acolin, University of Washington Desen Lin, California State University-Fullerton Susan Wachter, University of Pennsylvania

Dust Bowl Migration and Housing in Los Angeles

Diogo Baerlocher, University of South Florida

Gustavo Cortes, University of Florida Vinicios Sant'Anna, Massachusetts

Institute of Technology

Why are the Labor Outcomes of Married Women Better in Detroit? The Role of Long and Variable Commutes

Maeve Brigid Maloney, Syracuse University

Mortgage Lock-In, Mobility, and Labor Reallocation

Lu Liu, University of Pennsylvania Julia Fonseca, University of Illinois Urbana-Champaign

Discussant(s)

Ryan McGregor, University of Houston Caitlin Gorback, University of Texas-Austin

Daniel Velasquez-Cabrera, University of Michigan

Gary Painter, University of Southern California

10:15 AM

China's Real Estate Markets

Paper Session

Saturday, Jan. 6, 2024 10:15 AM - 12:15 PM (CST)

Marriott Rivercenter, Conference Room
10

Hosted By: American Real Estate and Urban Economics Association

Chair: Tingyu Zhou, Florida State

University

JEL Classifications

R0 - General

G2 - Financial Institutions and Services

Under Control? Price Ceiling, Queuing, and Misallocation: Evidence from the Housing Market in China

Qiyao Zhou, University of Maryland

Government-Directed Urban Growth, Firm Entry, and Industrial Land Prices in Chinese Cities

Jan Brueckner, University of California-Irvine

Wenhua Liu, Southwestern University of Finance and Economics

Wei Xiao, Southwestern University of Finance and Economics
Junfu Zhang, Clark University

Anti-Corruption Campaign and the Resurgence of the SOEs in China: Evidence from the Real Estate Sector

Hanming Fang, University of Pennsylvania
Jing Wu, Tsinghua University
Rongjie Zhang, Tsinghua University
Li-An Zhou, Peking University

Social Status and Credit Misallocation

Brent Ambrose, Pennsylvania State
University
Sumit Agarwal, National University of
Singapore

Yuting Huang, Capital University of Economics and Business Weida Kuang, Renmin University of China

Discussant(s)

Yang Shi, University of Melbourne Zoe Yang, Chinese University of Hong Kong

Dayin Zhang, University of Wisconsin-Madison

Anthony Lee Zhang, University of Chicago

Commercial Real Estate

Paper Session

Saturday, Jan. 6, 2024 10:15 AM - 12:15 PM (CST)

Marriott Rivercenter, Conference Room 6

Hosted By: American Real Estate and Urban Economics Association Chair: Spencer Couts, University of Southern California

JEL Classifications

R3 - Real Estate Markets, Spatial Production Analysis, and Firm Location

Hedging, Access to Credit, and Investment

Erasmo Giambona, Syracuse University

Anil Kumar, Aarhus University Ricardo Lopez A., Syracuse University

Tenant Satisfaction and Commercial Building Performance

Minyi Hu, Maastricht University Nils Kok, Maastricht University Juan Palacios, Maastricht University

The Price Discount of Distressed Commercial Real Estate Sales

Anthony Murphy, Federal Reserve Bank of Dallas

Joshua Sucec, Federal Reserve Bank of Dallas

Pricing the Upside Potential to Downside Risk

Soon Hyeok Choi, Rochester Institute of Technology

Robert A. Jarrow, Cornell University Daniel Lebret, Cornell University Crocker H. Liu, Cornell University

Discussant(s)

Jordan Martel, Indiana University
Vrinda Mittal, Columbia University
Elyas Fermand, Santa Clara University
Franklin Qian, University of North
Carolina-Chapel Hill

Mortgages

Paper Session

Saturday, Jan. 6, 2024 10:15 AM - 12:15 PM (CST)

Marriott Rivercenter, Conference Room 20

Hosted By: American Real Estate and Urban Economics Association Chair: Philip Lewis Kalikman, University of Cambridge

JEL Classifications

G2 - Financial Institutions and Services

Americans Vote with their Pocketbooks: Evidence from Mortgages

Haoyang Liu, Federal Reserve Bank of Dallas

W Ben McCartney, University of Virginia

Rodney Ramcharan, University of Southern California

Calvin Zhang, Federal Reserve Bank of Philadelphia

Xiaohan Zhang, Federal Reserve Bank of Dallas

The Cost of Privacy: The Impact of the California Consumer Protection Act on the Mortgage Markets

Manish Gupta, University of Nottingham

Danny McGowan, University of

Birmingham Steven Ongena, University of Zurich

The Impact of Fair Lending Litigation on Mortgage Markets

Matthew Maury, New York University Michael Suher, Federal Reserve Board Jeffery Zhang, University of Michigan

How Do Banks Compete with Non-Banks in the Conforming Residential Mortgage Market? The Role of Balance Sheet

Lan Shi, Office of the Comptroller of the Currency

Yan Zhang, Office of the Comptroller of the Currency

Xinlei Zhao, Office of the Comptroller of

the Currency

Discussant(s)

Aditya Aladangady, Federal Reserve Board

Jeanna Helen Kenney, University of Pennsylvania

Andreas Christopoulos, Yeshiva University

Carolin Hoeltken, University of Cambridge

12:30 PM

AREUEA Presidential Luncheon - Fee Event

Session/Event

Saturday, Jan. 6, 2024 12:30 PM - 2:00 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon H

Hosted By: American Real Estate and Urban Economics Association Presiding: Xudong An, Federal Reserve Bank of Philadelphia

Speaker(s)

Ingrid Gould Ellen, New York University
Topic: The Economics of Neighborhoods
in the 21st Century

2:30 PM

Asset and Risk Pricing

Paper Session

Saturday, Jan. 6, 2024 2:30 PM - 4:30 PM (CST)

Marriott Rivercenter, Conference Room 6

Hosted By: American Real Estate and Urban Economics Association Chair: Tarik Umar, Rice University

JEL Classifications

R3 - Real Estate Markets, SpatialProduction Analysis, and Firm LocationG2 - Financial Institutions and Services

What Performance Measures Do Investors Chase? Evidence from Real

Estate Mutual Funds

Ryan Chacon, University of Colorado-Colorado Springs Pratik Kothari, Oakland University Thibaut Morillon, Elon University

Whither Diversification?

John Cotter, University College Dublin Stuart Gabriel, University of California-Los Angeles Richard Roll, California Institute of Technology

Asset Heterogeneity, Market Fragmentation, and Quasi-Consolidated Trading

Wei Li, Johns Hopkins University Zhaogang Song, Johns Hopkins

University

The Cost of Being Allies – Rare Disaster Risk on Value of Real Estate Investment

Chongyu Wang, Florida State University

Rose Neng Lai, University of Macau Martin E. Hoesli, University of Geneva and University of Aberdeen

Discussant(s)

David Ling, University of Florida
Ben Matthies, University of Notre Dame
Jiakai Chen, University of Hawaii-Manoa
Parinitha Sastry, Columbia University

Macroeconomics and Real Estate

Paper Session

Saturday, Jan. 6, 2024 2:30 PM - 4:30 PM (CST)

Marriott Rivercenter, Conference Room
10

Hosted By: American Real Estate and Urban Economics Association Chair: Carles Vergara-Alert, IESE Business School

JEL Classifications

R3 - Real Estate Markets, Spatial Production Analysis, and Firm Location

G2 - Financial Institutions and Services

Monetary Policy Targeting the Risk-Taking Channel: The Bank of Japan's REIT Purchase

Jiro Yoshida, Pennsylvania State University

Takahiro Hattori, University of Tokyo

Accounting for the Rise in Mortgage Debt: Lower Inflation and Mortgage Innovations

James MacGee, Bank of Canada Yuxi Yao, University of Nebraska-Lincoln

The Lock-In Effect of Rising Interest Rates on Household Mobility

Ryan Goodstein, FDIC

Nick Frazier, FDIC

The Impacts of Local Housing Markets on U.S. Presidential Elections: Via the Collateral Channel

Cy Choi, University of Texas-Arlington
David Quigley, University of TexasArlington
Xiaojun Wang, University of HawaiiManoa

Discussant(s)

Jose Fillat, Federal Reserve Bank of Boston

Nancy Wallace, University of California-Berkeley

Nitzan Tzur-Ilan, Federal Reserve Bank of Dallas

Anil Kumar, Aarhus University

4:30 PM

AREUEA Membership Meetings - AREUEA Members & Guests

Event

Saturday, Jan. 6, 2024 4:30 PM

- 5:30 PM (CST)

Marriott Rivercenter, Conference Room
10

Hosted By: American Real Estate and Urban Economics Association Presiding: Xudong An, Federal Reserve

Bank of Philadelphia

Sunday, January 7th

8:00 AM

Development and Redevelopment

Paper Session

Sunday, Jan. 7, 2024 8:00 AM - 10:00 AM (CST)

Marriott Rivercenter, Conference Room
10

Hosted By: American Real Estate and Urban Economics Association Chair: Marc Francke, University of Amsterdam

JEL Classifications

R3 - Real Estate Markets, Spatial Production Analysis, and Firm Location

R2 - Household Analysis

Why Delay? Understanding the Construction Lag. AKA the Build Out Rate

Michael Ball, University of Reading Paul Cheshire, London School of Economics
Christian Hilber, London School of Economics
Xiaolun Yu, University of Reading

On the Value of Information Signals by Peer Investors: Evidence from Commercial Real Estate

Redevelopment

Simon Camilo Buechler, Massachusetts
Institute of Technology
Olivier Schoeni, Laval University
Alex van de Minne, University of
Connecticut

Does Low-Income Housing Tax Credit Investments Spark Neighborhood Revitalization? Examining Long-Term Neighborhood Conditions Accounting for Neighborhood Trajectories

Yiwen Kuai, Fannie Mae

Expressways, Market Access, and Industrial Development in China: Using Walled-City Panel Instrumental Variables of Minimum Spanning Tree

Kecen Jing, Nankai University

Wen-Chi Liao, National University of Singapore

Discussant(s)

Martijn Droes, University of Amsterdam Andrea Heuson, University of Miami David Leather, Chapman University John Clapp, University of Connecticut

Housing Wealth

Paper Session

Sunday, Jan. 7, 2024 8:00 AM - 10:00 AM (CST)

Marriott Rivercenter, Conference Room

Hosted By: American Real Estate and Urban Economics Association Chair: Vivek Sah, University of Nevada-Las Vegas

JEL Classifications

R2 - Household Analysis

Can Housing Compete with Financial Assets? Financial Literacy, Time Cost and View of Housing as Investment

Andrew Haughwout, Federal Reserve Bank of New York

Haoyang Liu, Federal Reserve Bank of Dallas

Xiaohan Zhang, Federal Reserve Bank

of Dallas

The Housing Channel of Intergenerational Wealth Persistence

Eirik Eylands Brandsaas, Federal Reserve Board

Ella Getz Wold, BI Norwegian Business School

Knut Are Aastveit, BI Norwegian
Business School and Norges Bank
Ragnar Juelsrud, Norges Bank
Gisle Natvik, BI Norwegian Business
School and Norges Bank

Wealth Inequality and Housing Returns

Claes Bäckman, Aarhus University Walter D'Lima, Florida International University
Natalia Khorunzhina, Copenhagen
Business School

The Spatial Distribution of the Homeownership Racial Gap

Paul E. Carrillo, George Washington
University
Rujia Li, George Washington University

Discussant(s)

University-Fresno

Patrick Smith, University of North Carolina-Charlotte Yi Wu, University of Reading Velma Zahirovic-Herbert, University of Memphis Andres Jauregui, California State

10:15 AM

AFA/AREUEA Joint Session: Housing Finance

Paper Session

Sunday, Jan. 7, 2024 10:15 AM

- 12:15 PM (CST)

Marriott Rivercenter, Conference Room 20

Hosted By: American Real Estate and

Urban Economics Association &

American Finance Association

Chair: Christopher Palmer,

Massachusetts Institute of Technology

JEL Classifications

R2 - Household Analysis

G2 - Financial Institutions and Services

The Opioid Epidemic and Consumer Credit Supply: Evidence from Credit Cards

Sumit Agarwal, National University of Singapore

Wenli Li, Federal Reserve Bank of Philadelphia

Raluca A. Roman, Federal Reserve Bank of Philadelphia

Nonna Sorokina, Pennsylvania State University

Mortgages, Monetary Policy, and the Great Inflation of 2021--?

Aaron Hedlund, Purdue University and Federal Reserve Bank of St. Louis Kieran Larkin, Stockholm University Kurt Mitman, Stockholm University, CEPR and IZA Serdar Ozkan, Federal Reserve Bank of St. Louis

The Cross-Section of Housing Returns

Jonathan Halket, Texas A&M University Lara Pia Loewenstein, Federal Reserve Bank of Cleveland Paul S. Willen, Federal Reserve Bank of Boston and NBER

The Real Effects of Household Financial Constraints: When Money

Moves In

Darren James Aiello, Brigham Young
University
Jason Kotter, Brigham Young University
Gregor Schubert, University of
California-Los Angeles

Discussant(s)

John Hund, University of Georgia Leming Lin, University of Pittsburgh Daniel Greenwald, New York University Lu Liu, University of Pennsylvania

Commuting and Transit

Paper Session

Sunday, Jan. 7, 2024 10:15 AM - 12:15 PM (CST)

Marriott Rivercenter, Conference Room
10

Hosted By: American Real Estate and Urban Economics Association Chair: Caitlin Gorback, University of Texas-Austin

JEL Classifications

R4 - Transportation Economics

Fare Structure and the Demand for Public Transit

Ben Zou, Purdue University Yizhen Gu, Peking University Qu Tang, Jinan University

The Political Economy of Congestion Pricing: Evidence from London Voters

Natalie J. Yang, Columbia University

Transit Infrastructure, Couples' Commuting Choices, and Household Wage Structure

Daniel Velasquez-Cabrera, University of Michigan

Is It Expensive to Be Poor? Evidence from the Public Transport in New York City

Meiping Sun, Fordham University
Slava Mikhed, Federal Reserve Bank of
Philadelphia
Jing Wang, Columbia University

Discussant(s)

Rhiannon Jerch, Temple University Léa Bou Sleiman, NBER Yichen Su, Federal Reserve Bank of Dallas

David Phillips, University of Notre Dame

Housing Policies and the Environment

Paper Session

Sunday, Jan. 7, 2024 10:15 AM

- 12:15 PM (CST)

Marriott Rivercenter, Conference Room

Hosted By: American Real Estate and Urban Economics Association Chair: Simon Camilo Buechler, Massachusetts Institute of Technology

JEL Classifications

R3 - Real Estate Markets, Spatial Production Analysis, and Firm Location Q4 - Energy

Converting the Converted: Subsidies and Solar Adoption

Linde Kattenberg, Maastricht University Erdal Aydin, Sabanci University Dirk Brounen, Tilburg University Nils Kok, Maastricht University

The Urban Equilibrium Effects of

Electric Vehicle Tax Credits

Becka Brolinson, Federal Housing Finance Agency

William Larson, U.S. Department of the Treasury

Weihua Zhao, University of Louisville

The Impact of 2019 Changes to Texas' Flood Disclosure Requirements on House Prices

William Boyd McClain, Fannie Mae Nuno Mota, Fannie Mae

Large-scale Rent Control Policy Intervention: Evidence From Catalonia, Spain

Michael Abel, ESCP Business School Luisa Carrer, Toulouse School of

Economics

Jaime Luque, ESCP Business School

Discussant(s)

Alex van de Minne, University of Connecticut Jiro Yoshida, Pennsylvania State University Dongxiao Niu, Maastricht University Eunjee Kwon, University of Cincinnati

1:00 PM

Transactions and Agents

Paper Session

Sunday, Jan. 7, 2024 1:00 PM - 3:00 PM (CST)

Marriott Rivercenter, Conference Room

1

Hosted By: American Real Estate and Urban Economics Association Chair: Walter D'Lima, Florida International University

JEL Classifications

R3 - Real Estate Markets, Spatial Production Analysis, and Firm Location

Gender and Workload Choices: Evidence from the Real Estate Brokerage Industry

Guangzhi Shang, Florida State

University
Yanting Wu, Concordia University
Tingyu Zhou, Florida State University

Search Diversion by Intermediaries: Evidence from Real Estate Markets

Ying Fan, Hong Kong Polytechnic University Yuqi Fu, Tsinghua University

Zan Yang, Tsinghua University

Gender, Stress, and Job Performance: Agents in the Resale Housing Market

Natalya Bikmetova, Hofstra University Geoffrey K. Turnbull, University of Central Florida Velma Zahirovic-Herbert, University of

Memphis

Presale Discounts and Risk Sharing: Theory and Evidence from the Hong Kong Real Estate Market

Quan Gan, University of Sydney
Maggie Rong Hu, Chinese University of
Hong Kong
Yang Shi, University of Melbourne
Ally Quan Zhang, Lancaster University

Discussant(s)

Xue Xiao, Virginia Tech Vikas Soni, University of South Florida Heidi Falkenbach, Aalto University Walter D'Lima, Florida International University

Urban Density

Paper Session

Sunday, Jan. 7, 2024 1:00 PM - 3:00 PM (CST)

Marriott Rivercenter, Conference Room
10

Hosted By: American Real Estate and Urban Economics Association

Chair: Vinicios Sant'Anna,

Massachusetts Institute of Technology

JEL Classifications

R1 - General Regional Economics

Are Cities Losing Innovation

Advantages? Online versus Face-to-Face Interaction

Ruben Gaetani, University of Toronto Naqun Huang, Nanjing Audit University Jing Li, Singapore Management University Yanmin Yang, Nanjing Audit University

Skill Allocation and Urban Amenities in the Developing World

Jorge De la Roca, University of Southern California Andrii Parkhomenko, University of Southern California Daniel Velasquez-Cabrera, University of Michigan

Urbanization and Firms' Stock

Returns

Mahsa Memarian, INCAE Business School Carles Vergara-Alert, IESE Business School

Building Tall, Falling Short: An Empirical Assessment of Chinese Skyscrapers

Yatang Lin, Hong Kong University of Science and Technology Jin Wang, Hong Kong University of Science and Technology Ziyang Chen, Hong Kong University of Science and Technology Ting Chen, Hong Kong Baptist University and Hong Kong University of

Science and Technology

Discussant(s)

Daniel Broxterman, Florida State
University
Enrique de la Rosa-Ramos, King's
College London
Vinicios Sant'Anna, Massachusetts
Institute of Technology
Sisi Zhang, Federal Reserve Bank of
Philadelphia

Urban Economics and Places

Paper Session

Sunday, Jan. 7, 2024 1:00 PM - 3:00 PM (CST)

Marriott Rivercenter, Conference Room 20

Hosted By: American Real Estate and Urban Economics Association Chair: Janet Kohlhase, University of Houston

JEL Classifications

R2 - Household Analysis

D1 - Household Behavior and Family Economics

Work From Home, Commuting Time, and Intracity House-Price Gradients

Jinwon Kim, Sogang University

Dede Long, California State University-Long Beach

The Welfare Consequences of Incoming Remote Workers on Local Residents

Hoyoung Yoo, University of Wisconsin-Madison

The Rise of E-commerce and Generational Consumption Inequality: Evidence from COVID-19 in South Korea

Eunjee Kwon, University of Cincinnati

The Aggregate Consequences of Place-Based Capital Subsidies

Yuming Fu, National University of Singapore

Shangming Yang, National University of Singapore

Discussant(s)

Amanda Ross, University of Alabama Steven G. Craig, University of Houston Carlianne Patrick, Georgia State University Daniel Wilson, Federal Reserve Bank of San Francisco

American Risk and Insurance Association

Friday, January 5th

8:00 AM

Insurance Economics

Paper Session

Friday, Jan. 5, 2024 8:00 AM - 10:00 AM (CST)

Marriott Rivercenter, Conference Room 9

Hosted By: American Risk and Insurance Association & American

Economic Association

Chair: Martin Boyer, HEC Montréal

JEL Classifications

G2 - Financial Institutions and Services

G5 - Household Finance

A Simple Approach for Measuring Higher-Order Risk Attitudes

Cary Deck, University of Alabama Rachel J. Huang, National Central University

Larry Y. Tzeng, National Taiwan University

Lin Zhao, Southwestern University of Finance and Economics

Regulatory Capital and Catastrophe Risk

Evan M. Eastman, Florida State
University
Kyeonghee Kim, Florida State University

Transmission Effect from Insurers' Climate Risk Disclosures on their

Corporate Bond Investees' Environmental Friendliness

Jiang Cheng, Lingnan University
Jia Guo, Hong Kong Polytechnic
University
Xiaohui Li, Hong Kong Polytechnic
University
Jeffrey Ng, University of Hong Kong
Nan Yang, Hong Kong Polytechnic
University

Optimal Consumption and Investment Decisions with Disastrous Income Risk: Revisiting Rietz's Rare Disaster Risk Hypothesis

Chusu He, Financial Conduct Authority Alistair Milne, Loughborough University Seyoung Park, University of Nottingham

Discussant(s)

Martin Boyer, HEC Montréal

American Society of Health Economists

Saturday, January 6th

6:30 PM

ASHEcon & IHEA Happy Hour

Event

- Saturday, Jan. 6, 2024 6:30 PM
- 7:30 PM (CST)

Grand Hyatt, Lone Star Ballroom Salon

A

Hosted By: American Society of Health Economists & International Health Economics Association

American Society of Hispanic Economists

Friday, January 5th

2:30 PM

Consequences for Hispanics of Public Policies, Law Enforcement, and Anti-Hispanic Sentiment

Paper Session

Friday, Jan. 5, 2024 2:30 PM - 4:30 PM (CST)

Grand Hyatt, Seguin B
Hosted By: American Society of
Hispanic Economists

Chairs:

German Blanco, Illinois State University Alfonso Flores-Lagunes, Syracuse University

JEL Classifications

J1 - Demographic Economics

K3 - Other Substantive Areas of Law

Public Responses to Climate and Enforcement: Evidence from Immigrant-Serving Community-Based Organizations during the 2016 Presidential Election

Robert Santillano, University of California-Los Angeles Juan M. Pedroza, University of California-Santa Cruz Stephanie Potochnick, University of North Carolina-Charlotte

Ethnic Profiling Under the Auspices of Community Safety

Joaquin Alfredo-Angel Rubalcaba, University of North Carolina-Chapel Hill Alberto Ortega, Indiana University Prentiss A. Dantzler, University of

Toronto-St. George

The New Marriages Composition and the 2016 Presidential Elections

Elisa Taveras Pena, University of Texas-Rio Grande Valley Xin Liang, University of Texas-Rio Grande Valley Leila Salarpour, United Nations

Immigration Policies and School Bullying

Esther Arenas-Arroyo, Vienna University of Economics and Business Catalina Amuedo-Dorantes, University of California-Merced

Discussant(s)

Joaquin Alfredo-Angel Rubalcaba,
University of North Carolina-Chapel Hill
Maria Padilla-Romo, University of
Tennessee-Knoxville
Chunbei Wang, Virginia Tech
Christopher Campos, University of
Chicago

5:30 PM

ASHE Business Meeting

Event

Friday, Jan. 5, 2024 5:30 PM - 6:30 PM (CST)

Grand Hyatt, Seguin B

Hosted By: American Society of

Hispanic Economists

Presiding: Alfonso Flores-Lagunes,

Syracuse University

Association for Comparative Economic Studies

Friday, January 5th

8:00 AM

Democratic Backsliding and Autocratic Consolidation

Paper Session

Friday, Jan. 5, 2024 8:00 AM - 10:00 AM (CST)

Marriott Rivercenter, Conference Room
7

Hosted By: Association for Comparative Economic Studies & Society for Institutional and Organizational Economics

Chair: Scott Gehlbach, University of Chicago

JEL Classifications

L0 - General

P0 - General

Self-Enforcing Power Dynamics: A Model of Power Politics in Weak

States

Zhaotian Luo, University of Chicago

An Events-Based Approach to Understanding Democratic Erosion

Hannah Baron, Tulane University
Robert Blair, Brown University
Jessica Gottlieb, University of Houston
Laura Paler, American University

Shaping Institutions

William Fuchs, University of Texas-Austin

Satoshi Fukuda, Bocconi University

10:15 AM

The Political Economy of

Energy

Paper Session

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Marriott Rivercenter, Conference Room
7

Hosted By: Association for Comparative Economic Studies

Chair: Nancy Qian, Northwestern University

JEL Classifications

- P1 Capitalist Economies
- P2 Socialist and Transition Economies

Does the Squeaky Wheel Get More Grease? The Direct and Indirect Effects of Citizen Participation on Environmental Governance in China

Michael Greenstone, University of Chicago

Shaoda Wang, University of Chicago Mark Buntaine, University of California-Santa Barbara

Guojun He, University of Hong Kong Mengdi Liu, University of International Business And Economics

Is Air Pollution Regulation Too Stringent?

Joseph S. Shapiro, University of California-Berkeley Reed Walker, University of California-

Berkeley

The Political Economic Determinants of Nuclear Power: Evidence from Chernobyl

Alexey Makarin, Massachusetts Institute of Technology

Nancy Qian, Northwestern University Shaoda Wang, University of Chicago

Discussant(s)

Jaya Wen, Harvard University
Shaoda Wang, University of Chicago
Joseph S. Shapiro, University of
California-Berkeley

2:30 PM

Revisiting State Ownership

and Privatization

Paper Session

Friday, Jan. 5, 2024 2:30 PM - 4:30 PM (CST)

Marriott Rivercenter, Conference Room
7

Hosted By: Association for Comparative Economic Studies & Society for Institutional and Organizational Economics

Chair: Scott Gehlbach, University of Chicago

JEL Classifications

P0 - General

L0 - General

The Big Sell: Privatizing East Germany's Economy

Moritz Lubczyk, Rockwool Foundation Berlin

Moritz Hennicke, Free University of Brussels

Lukas Mergele, BSS

State Ownership and Corporate Leverage around the World

Ralph De Haas, European Bank for Reconstruction and Development Sergei Guriev, Sciences Po Alexander Stepanov, European Bank for Reconstruction and Development

Revisiting the Productivity Effects of (Staggered) Privatization

Scott Gehlbach, University of Chicago John Earle, George Mason University Solomiya Shpak, Kyiv School of Economics, National Bank of Ukraine, and George Mason University

Saturday, January 6th

8:00 AM

The Economic and Political Ramifications of the Russian Invasion of Ukraine

Panel Session

Saturday, Jan. 6, 2024 8:00 AM

- 10:00 AM (CST)

Marriott Rivercenter, Conference Room
7

Hosted By: Association for Comparative Economic Studies

Moderator: Yuriy Gorodnichenko,

University of California-Berkeley

JEL Classifications

F0 - General

P0 - General

Panelist(s)

Yuriy Gorodnichenko, University of California-Berkeley

Ruediger Bachmann, University of Notre Dame

Scott Gehlbach, University of Chicago Sergei Guriev, Sciences Po

10:15 AM

The Causes and Consequences of Traditional Religious Beliefs

Paper Session

Saturday, Jan. 6, 2024 10:15 AM - 12:15 PM (CST)

Marriott Rivercenter, Conference Room
7

Hosted By: Association for Comparative

Economic Studies

Chair: Sara Lowes, University of

California-San Diego

JEL Classifications

00 - General

Z1 - Cultural Economics; Economic Sociology; Economic Anthropology

The Social Consequences of Traditional Religions in Contemporary Africa

Etienne Le Rossignol, University of

Namur

Sara Lowes, University of California-San

Diego

Nathan Nunn, University of British

Columbia

On the Importance of African Traditional Religion for Economic Behavior

Lewis D. Butinda, Marakuja Kivu Research

Aimable A. Lameke, Marakuja Kivu Research

Nathan Nunn, University of British Columbia and CIFAR

Max Posch, University of Exeter Raul Sanchez de la Sierra, University of Chicago, NBER, and CIFAR

Praying for Rain

José-Antonio Espín-Sánchez, Yale University Salvador Gil-Guirado, University of Murcia

Nicholas Ryan, Yale University and NBER

Astrology and Matrimony: Social Reinforcement of Religious Beliefs on Marriage Matching in Vietnam

Edoardo Ciscato, KU Leuven Quoc-Anh Do, Monash University and

CEPR

Kieu-Trang Nguyen, Northwestern University

2:30 PM

Firms, Markets and Supply Chains in Developing Countries

Paper Session

- Saturday, Jan. 6, 2024 2:30 PM
- 4:30 PM (CST)

Marriott Rivercenter, Conference Room
7

Hosted By: Association for Comparative

Economic Studies

Chair: Jie Bai, Harvard University

JEL Classifications

- O1 Economic Development
- O1 Economic Development

Demand-Side Incentives and Quality Upgrading in Uganda's Coffee Supply Chain Jie Bai, Harvard University
Lauren Bergquist, Yale University
Ameet Morjaria, Northwestern University
Russell Morton, University of Michigan
Yulu Tang, Harvard University

Industrial Policy for Developing Countries: Is There a Way to Pick Winners?

Tristan Reed, World Bank

Self-Employment within the Firm

Vittorio Bassi, University of Southern California

Jung Hyuk Lee, Ministry of Economy and Finance-Republic of Korea Alessandra Peter, New York University Tommaso Porzio, Columbia University Ritwika Sen, Northwestern University Esau Tugume, BRAC Institute of Governance & Development

6:00 PM

ACES Membership Meeting and Presidential Address

Session/Event

Saturday, Jan. 6, 2024 6:00 PM

- 8:00 PM (CST)

Marriott Rivercenter, Conference Room 8

Hosted By: Association for Comparative

Economic Studies

Presiding: Ruixue Jia, University of

California-San Diego

Speaker(s)

Noam Yuchtman, London School of Economics

Sunday, January 7th

8:00 AM

The Power of Ideas

Paper Session

Sunday, Jan. 7, 2024 8:00 AM - 10:00 AM (CST)

Marriott Rivercenter, Conference Room
7

Hosted By: Association for Comparative

Economic Studies

Chair: Ruixue Jia, University of

California-San Diego

JEL Classifications

D0 - General

00 - General

Ideas Mobilize People: The Diffusion of Communist Ideology in China

Ying Bai, Chinese University of Hong Kong

Ruixue Jia, Chinese University of Hong Kong

Runnan Wang, Chinese University of Hong Kong

A Penny for Your Thoughts

Walker Hanlon, Northwestern University Stephan Heblich, University of Toronto Ferdinando Monte, Georgetown University Martin Schmitz, Vanderbilt University

TBD

Leonard Wantchekon, Princeton University

10:15 AM

Cultural Change in History

Paper Session

Sunday, Jan. 7, 2024 10:15 AM - 12:15 PM (CST)

Marriott Rivercenter, Conference Room
7

Hosted By: Association for Comparative Economic Studies

Chair: Jared Rubin, Chapman University

JEL Classifications

N0 - General

Z0 - General

Individualism, Identity, and Institutional Stability: Evidence from First Names in Germany, 1700–1850

Davide Cantoni, Ludwig Maximilian University of Munich

Cathrin Mohr, University of Bonn Matthias Weigand, Harvard University

The Confederate Diaspora

Samuel Bazzi, University of California-San Diego

Andreas Ferrara, University of Pittsburgh

Martin Fiszbein, Boston University Thomas Pearson, Syracuse University Patrick A. Testa, Tulane University

Economic Growth and the Rise of Individualism: Evidence from Europe 1700-2000

Anne Sofie B. Knudsen, University of Copenhagen

Industry and Identity: The Migration Linkage Between Economic and Cultural Change in 19th Century Britain

Vasiliki Fouka, Stanford University Theo Serlin, Stanford University

1:00 PM

Human Capital, Economic Development and Social Challenges in China

Paper Session

Sunday, Jan. 7, 2024 1:00 PM - 3:00 PM (CST)

Marriott Rivercenter, Conference Room

Hosted By: Association for Comparative Economic Studies

Chair: Scott Rozelle, Stanford University

JEL Classifications

- 12 Education and Research Institutions
- 12 Education and Research Institutions

The Burden of Education Costs in China: A Struggle for All, but Heavier for Lower-Income Families

Hongbin Li, Stanford University

Impact of Integrating Social-Emotional Learning Curricula on Human Capital: Evidence from a Randomized Controlled Trial in China

Huan Wang, Stanford University

Common Prosperity for Rural China Begins at 0 to 3 Years Old

Scott Rozelle, Stanford University

A Grand Gender Convergence or Divergence? Evidence of Skill Development, Education, and Employment Gaps in Rural China

Dorien Emmers, KU Leuven

Association for Economic and Development Studies on Bangladesh

Friday, January 5th

10:15 AM

Policy Issues for Bangladesh: Climate Change, Rapid Urbanazation, Public Health and Social Harmony

Paper Session

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Marriott Rivercenter, Conference Room 16

Hosted By: Association for Economic and Development Studies on Bangladesh

Chair: Fahad Khalil, University of Washington

JEL Classifications

O1 - Economic Development

R4 - Transportation Economics

The Importance of Being Early: Anticipatory Cash Transfers for Flood-Affected Households

Ashley Pople, University of Oxford Ruth Hill, Centre for Disaster Protection Stefan Dercon, University of Oxford Ben Brunckhorst, Centre for Disaster Protection

Behavioral Transmission: Evidence from a Public Health Campaign in

Bangladesh

Reshmaan Hussam, Harvard University Dayea Oh, Pepperdine University

Leveraging Edutainment and Social Networks to Foster Interethnic Harmony

Abu Siddique, Royal Holloway University of London

Michael Vlassopoulos, University of Southampton

Yves Zenou, Monash University

Missing the Target: Does Increased Capacity of the Local Government Improve Beneficiary Selection?

Viola Asri, Chr. Michelsen Institute Kumar Biswas, World Bank Sebastian Fehrler, University of Bremen Urs Fischbacher, University of Konstanz Katharina Michaelowa, University of Zurich

Atonu Rabbani, Dhaka University

Discussant(s)

Viola Asri, Chr. Michelsen Institute Abu Siddique, Royal Holloway University of London

Dayea Oh, Pepperdine University Ashley Pople, University of Oxford

Association for Evolutionary Economics

Thursday, January 4th

4:00 PM

JEI Editorial Board Meeting

Event (Invitation Only)

Thursday, Jan. 4, 2024 4:00 PM

- 5:00 PM (CST)

Marriott Riverwalk, Valero

Hosted By: Association for Evolutionary

Economics

Presiding: William Waller, Hobart and

William Smith Colleges

6:00 PM

AFEE Board Meeting

Event

- Thursday, Jan. 4, 2024 6:00 PM
- 10:00 PM (CST)

Marriott Riverwalk, Alamo Ballroom Salon A

Hosted By: Association for Evolutionary

Economics

Presiding: Gary Dymski, University of

Leeds

Friday, January 5th

8:00 AM

Power, Finance and

Development in Africa, and Issues in Development

Paper Session

Friday, Jan. 5, 2024 8:00 AM - 10:00 AM (CST)

Marriott Riverwalk, Bonham

Hosted By: Association for Evolutionary

Economics & Association for Social

Economics

Chair: Geoffrey Schneider, Bucknell University

JEL Classifications

B5 - Current Heterodox Approaches

O1 - Economic Development

Africa and the Global Financial System: Critical Perspectives

Howard Stein, University of Michigan

The China Railway Construction Corporation (CRCC) and African Development

Alicia Girón, National Autonomous University of Mexico

Corruption and African Development: A Critical Assessment

Geoffrey Schneider, Bucknell University

Supply Chain Economics: A Fresh Lens for Holistic Analysis

Larry Wigger, University of Missouri-Kansas City

Interrogating Theories of Power within Original Institutionalist Thought

Jacob Powell, Bucknell University

COVID-19 Pandemic and Cryptocurrency Volatility: An Empirical Analysis

Ben Chalbia Radhouan, Higher Institute of Transport Services of Sousse

10:15 AM

Macro, Finance, and Inequality

Paper Session

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Marriott Riverwalk, Bonham

Hosted By: Association for Evolutionary

Economics

Chair: Leila Davis, University of

Massachusetts-Boston

JEL Classifications

B5 - Current Heterodox Approaches

E1 - General Aggregative Models

Capacity Utilization, Markup Cyclicality, and Inflation Dynamics

Vasudeva Ramaswamy, American University

Ignacio González, American University

Corporate Taxation and Market Power Wealth

Lidia Brun, American University Ignacio González, American University Juan Montecino, American University

The Myth that Shareholders are Always Investors

Lenore Palladino, University of Massachusetts-Amherst

Financialization, External Constraint And Democracy: Challenges for Changes in Peripheral Economies

Diego Guevara, National University of Colombia

Stable Profit Rates in a Time of Rising Market Power: The Role of Financial

and Intangible Assets in the U.S. Corporate Sector

Leila Davis, University of Massachusetts-Boston

Inflation in Times of Overlapping Emergencies: Systemically Significant Prices from an Inputoutput Perspective

Isabella Weber, University of
Massachusetts-Amherst
Jesus Jauregui, University of
Massachusetts-Amherst
Lucas Teixeira, University of Campinas
Luiza Pires, University of São Paulo

12:30 PM

AFEE Veblen-Commons

Award Luncheon

Event (Invitation Only)

Friday, Jan. 5, 2024 12:30 PM - 2:15 PM (CST)

Marriott Riverwalk, Alamo Ballroom Salon E/F

Hosted By: Association for Evolutionary

Economics

Presiding:

Gary Dymski, University of Leeds

Susan Schroeder, University of Sydney

Speaker(s)

Charles J. Whalen, University at Buffalo

Topic: Telling It Like It Is: Reflections of a

Maverick Economist

The Veblen-Commons Award is the highest honor given annually by the Association for Evolutionary Economics (AFEE), in recognition of significant contributions to evolutionary institutional economics.

2:30 PM

Issues in Sustainability; Climate Change, Food, Regulation and Growth

Paper Session

Friday, Jan. 5, 2024 2:30 PM - 4:30 PM (CST)

Marriott Riverwalk, Bonham

Hosted By: Association for Evolutionary

Economics

Chair: Susan Schroeder, University of

Sydney

JEL Classifications

B5 - Current Heterodox Approaches

Q5 - Environmental Economics

Green House Gases and the American Clean Air Act: The Effects of the 1990 Act on Shareholder Wealth

Scott Carson, University of Texas-

Permian Basin

Regulating Roof-Top Solar Generation: Defending Sustainable Projects from Utility Proposals

Robert Loube, Rolka Loube

Preying on "Biological" Preferences: The Case of Food Industry

Rojhat Avsar, Columbia College

The Impacts of Climate Change on Industrial Configuration and the Development of Fragility

Susan Schroeder, University of Sydney

From Safety Movement to Reasonable Capitalism: John R Commons and Safety Experts

Kota Kitagawa, Kansai University

The Evolving Attitudes of Institutional Economists: From Growth to Degrowth

John Watkins, Westminster University

5:30 PM

AFEE Membership Meeting

Event

Friday, Jan. 5, 2024 5:30 PM - 7:00 PM (CST)

Marriott Riverwalk, Bonham

Hosted By: Association for Evolutionary

Economics

Presiding: Gary Dymski, University of

Leeds

The Annual Membership Meeting is an opportunity for all members to learn about current AFEE business, future projects, and share their ideas and achievements. Award recipients for Street Scholar, Ayres Scholar, Service Award, and JEI Editorial Prize will be recognized.

Saturday, January 6th

8:00 AM

Building on the Ideas of Thorstein Veblen

Paper Session

- Saturday, Jan. 6, 2024 8:00 AM
- 10:00 AM (CST)

Marriott Riverwalk, Valero

Hosted By: Association for Evolutionary

Economics

Chair: Matias Vernengo, Bucknell

University

JEL Classifications

B5 - Current Heterodox Approaches

B3 - History of Economic Thought:

Individuals

Thorstein Veblen and His Underlying Philosophical Influences

John Battaile Hall, Portland State University

Rethinking Instinct Theory from a Darwinian Perspective

Luwei Zhao, Kunming University of Science and Technology

Acemoglu's Scientific Palette and Disruptive Technologies

Antoon Spithoven, Utrecht University

Veblen and the American Political Economy Tradition

Matias Vernengo, Bucknell University William McColloch, Keene State College

Inequalities, Monopolies, and the Commodification of Academic Knowledge: Writing a New Chapter of The Higher Learning in America

Danielle Guizzo, University of Bristol

Complex Evolutionary Challenges in the Face of Economic and Social Transition: Development, Energy and Organizations

Paper Session

Saturday, Jan. 6, 2024 8:00 AM

- 10:00 AM (CST)

Marriott Riverwalk, Bonham

Hosted By: Association for Evolutionary

Economics

Chair: Lynne Chester, University of

Sydney

JEL Classifications

B5 - Current Heterodox Approaches

Q4 - Energy

Alternative Financing for a Sustainable Energy Transition beyond the Market-Led Options

Andrea Almawi, Grenoble Alpes

University

Faruk Ülgen, Grenoble Alpes University

Energy Injustices and the Energy Transition

Lynne Chester, University of Sydney

Silencing the Sirens: The Odyssey of PKI in Revitalizing Capital Accumulation in Ukraine's Post-War Economy

Anna Klimina, University of Saskatchewan

Power and Organizational Challenges in the Face of Transition Process and Al Implementation in Industry 4.0 Firms

Orest Firsov, Grenoble Alpes University

Financialization as a Cause of Structural Violence – The Case of EU ETS

Mateusz Racławski, Jagiellonian University

SDGs, Change of Techniques and Welfare Impact

Massimo Cingolani, European Investment Bank

10:15 AM

Roundtable Discussion: Institutions in Practice; Labor Rights with a Focus on Construction and Trades

Panel Session

Saturday, Jan. 6, 2024 10:15 AM - 12:15 PM (CST)

Marriott Riverwalk, Bonham

Hosted By: Association for Evolutionary

Economics

Moderator: Richard Dadzie, Department

of Labor

JEL Classifications

B5 - Current Heterodox Approaches

J4 - Particular Labor Markets

Panelist(s)

Bob LaJeunesse, Department of Labor Topic: Commons's Withholding Power

Delia Garcia, Department of Labor Topic: Women's rights and role of the Women's Bureau

Allie Perez, Texas Women in Trades Topic: Workers' rights and protections particularly in the construction space

Richard Dadzie, Department of Labor Topic: Affirmative action and non-

discrimination among federal contractors

Xuan Pham, United States Department of Agriculture

Topic: Producer protections and the crop insurance program

12:30 PM

Development, Institutional Change and Gender

Paper Session

Saturday, Jan. 6, 2024 12:30

PM - 2:15 PM (CST)

Marriott Riverwalk, Bonham

Hosted By: Association for Evolutionary

Economics & International Association for Feminist Economics

Chair: Rodrigo Jeronimo, Sao Paulo State University

JEL Classifications

B5 - Current Heterodox Approaches

O1 - Economic Development

Ride-Hailing Platforms in Brazil: Regulatory Challenges in Times of Crisis

Rodrigo Jeronimo, Sao Paulo State University

The 2030 Agenda for Sustainable Development and Institutional Change

Brian Lin, National Chengchi University

Why Do Institutions Change? - Case Studies of Changes in the Local Government Finance System in Japan

Masato Miyazaki, Saitama University

Gendered Impacts of Real Exchange Rate Trends in Latin America; Job Market Segregation and Income Distribution

Debora Nunes, Colorado State University

Elissa Braunstein, Colorado State

University

Diksha Arora, University of Utah

2:30 PM

Globalization: Exchange Rates, Economic Policy, and Gender

Paper Session

Saturday, Jan. 6, 2024 2:30 PM

- 4:30 PM (CST)

Marriott Riverwalk, Bonham

Hosted By: Association for Evolutionary

Economics & International Association

for Feminist Economics

Chair: Paolo Ramazzotti, University of

Macerata

JEL Classifications

B5 - Current Heterodox Approaches

F6 - Economic Impacts of Globalization

The Nominal Effect of Exchange Rate and Variant of Carry Trade -Lessons from Experience in the Beginning of the Abe Administration

Akra Matsumoto, Ritsumeikan University

From Complementarity to Rivalry: Shifting American Economic Strategies Towards China

Carlos Aguiar de Medeiros, Federal University of Rio de Janeiro Nicholas Miller Trebat, Federal University of Rio de Janeiro

Women's Informal Employment and Income in Rural Vietnam during the

COVID-19 Pandemic

Minh Tam Bui, Srinakharinwirot University

Thai Quyen Bui, Institute of Labour Science and Social Affairs Tuan Thanh Nguyen, Institute of Labour Science and Social Affairs

Perceived Employability of LGBTQAI+ individuals in the Turkish Labor Market

Fadime Irem Dogan, Bahcesehir University
Kara Yunus, Sinop University

Economic Policy: An Open-Systems Perspective

Paolo Ramazzotti, University of

Macerata

Artificial Intelligence and the Productivity-Pay Gap in the USA: Industrial Insights and the Revival of Heterodox Ideas

Kosta Josifidis, University of Novi Sad Novica Supic, University of Novi Sad

5:00 PM

AFEE Presidential Address

Session/Event

- Saturday, Jan. 6, 2024 5:00 PM
- 6:30 PM (CST)

Marriott Riverwalk, Alamo Ballroom Salon A Hosted By: Association for Evolutionary Economics

Presiding: Alicia Girón, National Autonomous University of Mexico

Speaker(s)

Gary Dymski, University of Leeds
Topic: "Contingency, Irony, and
Solidarity" in a Planetary Crisis:
Institutionalist Economics beyond the
't/T' Duality

6:45 PM

AFEE Cocktail Party

Event

Saturday, Jan. 6, 2024 6:45 PM

- 9:00 PM (CST)

Marriott Riverwalk, Riverview
Hosted By: Association for Evolutionary
Economics

Sunday, January 7th

8:00 AM

Engaging with the Idea of a Just World: Institutions, Economics, Ethics and Gender

Paper Session

Sunday, Jan. 7, 2024 8:00 AM - 10:00 AM (CST)

Marriott Riverwalk, Bonham

Hosted By: Association for Evolutionary

Economics

Chair: Felipe Almeida, Federal

University of Paraná

JEL Classifications

B5 - Current Heterodox Approaches

P1 - Capitalist Economies

Evolution of the Notion of a "Just World": Ethics and Economics in the 21st Century

Felipe Almeida, Federal University of Paraná

Realizing a Just World from Institutional Economics of John R. Commons: Through a Consideration of Authoritative Transactions in Legal Foundations of Capitalism and Rationing Transactions in Institutional Economics

Shingo Takahashi, Tokyo College of Transport Studies

An Agenda For a Democratic Economy

David Cayla, University of Angers

Transgender Stratification
Economics: Empirical Evaluation of
Intersectional Effects in the 2015 U.S.
Transgender Survey

Robert Haggar, Colorado State University

Social Security and Gender Inequality: The Role of Federal Policy for Women's Rights

Liudmila Malyshava, Skidmore College B. Oakley McCoy, University of New England

Role of China in the Transition of Globalization: Fostering or Preventing A More Just and Stable World?

Ricardo C.S. Siu, University of Macau

10:15 AM

Community Resilience, Institutionalized Inequality and Policy Issues

Paper Session

- Sunday, Jan. 7, 2024 10:15 AM
- 12:15 PM (CST)

Marriott Riverwalk, Bonham

Hosted By: Association for Evolutionary

Economics

Chair: Mary Wrenn, University of the

West of England

JEL Classifications

B5 - Current Heterodox Approaches

P1 - Capitalist Economies

Weak Sauce: Authenticity as a Force in Community Resiliency - The Skateboard Industry as a Case Study

Thomas Kemp, University of Wisconsin-Eau Claire and Ateneo University

Minority Depository Institutions in Los Angeles: Evolving Financial Technologies and the Challenge of Governance

Gary Dymski, University of Leeds
Melody Chiong, University of CaliforniaSan Diego
Jesus Hernandez, University of
California-Davis

The Evolution of Housing Inequalities and Modern-Day Redlining

Robert Scott, Monmouth University

The Evolution of Urban Rent Theory and Its Impact on Distributional

Analysis

Ely Fair, Knox College

Recognizing and Resisting the Neoliberal Think Tanks in the U.S.

Mary Wrenn, University of the West of England

Institutionalizing Inequality: Field Conditions, Institutional Belonging, and the Distribution of Identities

Nadia von Jacobi, University of Trento Alex Nicholls, University of Oxford

1:00 PM

Radical Institutionalism for the 21st Century

Paper Session

Sunday, Jan. 7, 2024 1:00 PM - 3:00 PM (CST)

Marriott Riverwalk, Bonham

Hosted By: Association for Evolutionary

Economics

Chair: Luke Petach, Belmont University

JEL Classifications

B5 - Current Heterodox Approaches

P1 - Capitalist Economies

Revolution: Axiological or Ontological Commitment in Original Institutional Economics

Jacob Powell, Bucknell University

The House Always Wins: Gambling as a Veblenian Social Practice

Luke Petach, Belmont University Patrick Raines, Belmont University

Financialized Labor in a "Post"-COVID Economy: Revisiting Original Institutionalist Approaches to Distribution

Avraham Baranes, Elmhurst University

The Social Nature of Property: An Analysis Using Hohfeldian Jural Relations

Sarah Klammer, Michigan State University

Eric Scorsone, Michigan State University

"Dark Entrepreneurship Theory" and

Veblenian Waste

Kellin Chandler Stanfield, Hobart and William Smith Colleges
Craig Talmage, Hobart and William
Smith Colleges

"Debt State Capitalism" as a Feature of Modern Capitalism

Masahiro Yoshida, Komazawa University

Association for Social Economics

Thursday, January 4th

6:30 PM

ASE Plenary Session and Reception: Thinking Like an Inclusive Economist: Theory and Representation in Economics, In Memory of William E. Spriggs (1955-2023)

Event

Thursday, Jan. 4, 2024 6:30 PM

- 9:00 PM (CST)

Marriott Riverwalk, Alamo Ballroom Salon D

Hosted By: Association for Social

Economics

Presiding: Barbara Hopkins, Wright State University

Speaker(s)

Nina Banks, Bucknell University
Alicia Girón, National Autonomous
University of Mexico
Farida Khan, University of ColoradoColorado Springs
Marlene Kim, University of
Massachusetts-Boston

Friday, January 5th 8:00 AM

Employment After Crisis

Paper Session

Friday, Jan. 5, 2024 8:00 AM - 10:00 AM (CST)

Marriott Riverwalk, Valero
Hosted By: Association for Social
Economics & International Association
for Feminist Economics
Chair: Anna Klimina, University of
Saskatchewan

JEL Classifications

B5 - Current Heterodox Approaches

J3 - Wages, Compensation, and Labor

Costs

Adding Insult to Injury in Ukraine's

Labour Market: The Dangers of IMF/World Bank Liberal Plan for Ukraine's Post-War Recovery and the Promise of Social Economy Alternatives

Anna Klimina, University of Saskatchewan

Demographic Representation of Workers in Jobs at High and Low Risk of Automation

Kristen Broady, Federal Reserve Bank of Chicago

Anthony Barr, National Bankers

Association

Darlene Booth-Bell, Coastal Carolina

University

Lucas Cain, Federal Reserve Bank of

Chicago

The Transition from Cotton to Horticulture: Effects on the Role of Rural Women in Uzbek Agriculture

Suray Charyyeva, Leibniz Institute of Agricultural Development in Transition Economies

Thomas Herzfeld, Leibniz Institute of Agricultural Development in Transition Economies

Underrepresentation of Minorities and Women in Economics: PhD Field Specializations and Their Determinants

Karan Singhal, University of Luxembourg and Luxembourg Institute of Socioeconomic Research Eva Sierminska, Luxembourg Institute of Socio-Economic Research

10:15 AM

Health, Education, and Security

Paper Session

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Marriott Riverwalk, Valero

Hosted By: Association for Social

Economics & International Association

for Feminist Economics

Chair: Yana Rodgers, Rutgers University

JEL Classifications

B5 - Current Heterodox Approaches

10 - General

Evaluation Of Strategies To Combat Covid-19 And Results Achieved In The G20 Countries

Richard Wilson Borrozine de Siqueira, Federal Institute of Brasilia

Long COVID Prevalence, Disability, and Accommodations: Analysis Across Demographic Groups

Yana Rodgers, Rutgers University Jennifer Cohen, Miami University

Enhancing Diversity in Institutions: The Role of Social Economics

Babita Srivastava, William Paterson University

Private Sector Participation in Medical Education and Human Resource Development for Health in India: Analysing the Regional Inequalities in the Context of COVID-19 Pandemic

Pradeep Kumar Choudhury, South Asia Institute, Harvard University

Do Eviction Moratoria Decrease Intimate Partner Violence?

Jeffrey Galloway, Howard University Rebecca Hsu, Howard University Alex Henke, Howard University

2:30 PM

The Viable Economy: Economic Policies for a Sustainable Future

Paper Session

Friday, Jan. 5, 2024 2:30 PM - 4:30 PM (CST)

Marriott Riverwalk, Valero

Hosted By: Association for Social

Economics

Chair: Barbara Hopkins, Wright State

University

JEL Classifications

B5 - Current Heterodox Approaches

P1 - Capitalist Economies

Social Economics and Policy: Some Qualifications

Paolo Ramazzotti, University of Macerata

Economic Nationalism and Development: Lessons from Rural America

Christine Ngoc Ngo, Bucknell University

Green Economy: The Dilemma of Social and Private Interests

Lyubov Klapkiv, Marie Curie-Skłodowska University

Faruk Ülgen, Grenoble Alpes University

The Global Food Syndemic in Kiribati

Hannah Sheldon, Clark University
Allison Shwachman Kaminaga, Bryanat
University

Energy Crisis, Economic Growth, Public Finance, and Social Norms in Italy

Rosa Canelli, University of Sannio Giuseppe Fontana, University of Leeds Riccardo Realfonzo, University of Sannio

Marco Veronese Passarella, University of Rome

Saturday, January 6th

7:45 AM

ASE Presidential Breakfast -

Fee Event

Session/Event (Invitation Only)

- Saturday, Jan. 6, 2024 7:45 AM
- 10:00 AM (CST)

Marriott Riverwalk, Alamo Ballroom Salon E/F

Hosted By: Association for Social

Economics

Presiding: Barbara Hopkins, Wright

State University

Speaker(s)

Darrick Hamilton, The New School Topic: A Human Rights Economy as a North Star

12:30 PM

Employment, Social Safety Nets, and Inequality

Paper Session

Saturday, Jan. 6, 2024 12:30 PM - 2:15 PM (CST)

Marriott Riverwalk, Valero

Hosted By: Association for Social

Economics & International Association

for Feminist Economics

Chair: TBA TBA, TBA

JEL Classifications

B5 - Current Heterodox Approaches

J3 - Wages, Compensation, and Labor Costs

How Law Shapes Class Power Under Perfect Competition

Pascal McDougall, University of Ottawa

Women's Labor Supply Adjustment to the COVID-19 Shock: An Intersectional Analysis

Ozge Ozay, Fitchburg State University Armagan Gezici, University of the West of England

Public and Private Provision of Transportation Services and its Implications for Women Employment in Lahore, Pakistan

Hina Amber, Center for Development

Research and University of Bonn Bezawit Beyene Chichaibelu Chichaibelu, Center for Development Research and University of Bonn

Inequality in Economics and What We Should Do About This

Marlene Kim, University of Massachusetts-Boston

2:30 PM

Heterodox Interventions in Economic Theory

Paper Session

Saturday, Jan. 6, 2024 2:30 PM

- 4:30 PM (CST)

Marriott Riverwalk, Valero

Hosted By: Association for Social

Economics & Association for

Evolutionary Economics

Chair: Rojhat Avsar, Columbia College

JEL Classifications

B5 - Current Heterodox Approaches

B4 - Economic Methodology

What Do Markets Do?

James Rosenberg, University of Wisconsin

Against Utilitarianism

Rojhat Avsar, Columbia College

Stable Belief Structures: Social Stratification and Nash Equilibrium

Roger McCain, Drexel University

Sunday, January 7th

8:00 AM

Policy and Inequality

Paper Session

Sunday, Jan. 7, 2024 8:00 AM - 10:00 AM (CST)

Marriott Riverwalk, Valero

Hosted By: Association for Social

Economics & Association for

Evolutionary Economics

Chair: Amanda Lenhardt, King's College London

JEL Classifications

B5 - Current Heterodox Approaches

D6 - Welfare Economics

Redirecting Economic Policy after the Pandemic

John Davis, Marquette University and University of Amsterdam

Revealing the 'Harms' of Energy Injustices

Lynne Chester, University of Sydney Robert McMaster, University of Glasgow

Being Able: Capabilities and Basic Income

Edward Teather-Posadas, California State University - San Bernadino

Structural Racism and Poverty: Comparing Evidence across 55 Countries

Amanda Lenhardt, King's College London

Mind the Gap: Analysing Inequality in Access to Higher Education in India between the Poor and the Rich

Pradeep Kumar Choudhury, South Asia Institute, Harvard University

10:15 AM

Unpaid Work in the Care Economy

Paper Session

Sunday, Jan. 7, 2024 10:15 AM

- 12:15 PM (CST)

Marriott Riverwalk, Valero

Hosted By: Association for Social

Economics & International Association

for Feminist Economics

Chair: Mieke Meurs, American University

JEL Classifications

B5 - Current Heterodox Approaches

J1 - Demographic Economics

Social Provisioning, Care, and Precarious Lives: Lessons from the Pandemic

Janice Peterson, California State University-Fresno

Time Allocation Dynamics in Thai Households during the Pandemic: Policy Implications for Unpaid Care Work Redistribution and ICT Skills

Minh Tam Bui, Srinakharinwirot
University
Chompoonuh Kosalakorn
Permpoonwiwat, Srinakharinwirot
University

Child Care Deficit for Very Young Children and Low Labor Force Participation of Women in

Kazakhstan.

Mieke Meurs, American University Maigul Nugmanova, Narxoz University Anastassiya Lipovka, Almaty Management University

Gender Gaps and Regional Intergenerational Mobility in a Developing Country

Javier Cortes-Orihuela, University of British Columbia Juan Díaz, University of Chile Pablo Gutiérrez-Cubillos, University of Chile

Pablo Troncoso, University of Georgia Josefina Rodriguez, Ministry of Finance-Chile

Determinants of Gender Wealth Gap

Suchika Chopra, University of Georgia

1:00 PM

Inequality, Aging, and Welfare State Policies

Paper Session

Sunday, Jan. 7, 2024 1:00 PM - 3:00 PM (CST)

Marriott Riverwalk, Valero

Hosted By: Association for Social

Economics & International Association

for Feminist Economics

Chair: Pablo Troncoso, University of

Houston

JEL Classifications

B5 - Current Heterodox Approaches

11 - Health

Universal Long-Term Care Reform: Evidence from South Korea

Secil Akin, American University
Sung Ah Bahk, American University
Lídia Brun, American University
Ignacio González, American University
Aina Puig, American University

Incomplete Take-up Rate of Social Benefits: The Role of Pension Knowledge

Clement Joubert, World Bank

Pablo Troncoso, University of Houston

Gender Roles and Division of Housework: Do We Model Our Parents?

Binderiya Byambasuren, American University
Jessie Wang, RAND Corporation

Divorce, Pension Wealth and Private Wealth

Eva Sierminska, Luxembourg Institute of Socio-Economic Research Karla Cordova, Pomona College Markus Grabka, German Institute for Economic Research-Berlin

Association for the

Study of Generosity in Economics

Saturday, January 6th

2:30 PM

Social Motivators for Giving

Paper Session

Saturday, Jan. 6, 2024 2:30 PM

- 4:30 PM (CST)

Marriott Rivercenter, Conference Room 3

Hosted By: Association for the Study of Generosity in Economics

Chair: Laura Katherine Gee, Tufts

University

JEL Classifications

H4 - Publicly Provided Goods

D0 - General

When They Go Low, We Give Less: Charitable Giving and Negative Political Advertisements

Stephanie Karol, University of Michigan

Paying or Rewarding Other to Volunteer: An Experimental Study

Jennifer Pate, Loyola Marymount University

Shakun Mago, University of Richmond

Are Matching Subsidies Effective When the Ask Can Be Avoided?

Lata Gangadharan, Monash University Philip J. Grossman, Monash University Lingbo Huang, Nanjing Audit University Erte Xiao, Monash University

The Impact of Sanctioning in the Nonprofit Sector

Jennifer Mayo, University of Missouri

Discussant(s)

Marco Castillo, Texas A&M University Anya Samek, University of California-San Diego Joy Buchanan, Samford University

Daniel Lee, University of Delaware

Sunday, January 7th

10:15 AM

Extremes and Giving: Diversity, Disasters, Lifetime Commitments and Business Cycles

Paper Session

Sunday, Jan. 7, 2024 10:15 AM - 12:15 PM (CST)

Marriott Rivercenter, Conference Room 16

Hosted By: Association for the Study of Generosity in Economics

Chair: Laura Katherine Gee, Tufts

University

JEL Classifications

H4 - Publicly Provided Goods

D0 - General

The Impact of Business Cycle Fluctuations on Nonprofit Entry and Exit Rates

Teresa Harrison, Drexel University Jonathan Oxley, Georgia State University

The Effect of Local Ethnic, Religious, and Political Diversity on Charitable Giving

Baris Yoruk, SUNY-Albany

Equity of Transfers: Evidence from Natural Disasters

Tatyana Deryugina, University of Illinois-Urbana-Champaign Benjamin Marx, University of Illinois-Urbana-Champaign

Extreme Giving Commitments

Marco Castillo, Texas A&M University Ragan Petrie, Texas A&M University

Discussant(s)

Xuan Wang, VU Amsterdam

Daniel Hungerman, University of Notre

Dame

Andrew Plantinga, University of California-Santa Barbara
Amanda Chuan, Michigan State
University

Association for the Study of Religion, Economics, and Culture

Friday, January 5th

10:15 AM

Evolution of Religion, Culture, and Beliefs

Paper Session

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Convention Center, 225D

Hosted By: Association for the Study of

Religion, Economics, and Culture Chair: Vasiliki Fouka, Stanford University

JEL Classifications

Z1 - Cultural Economics; EconomicSociology; Economic AnthropologyD7 - Analysis of Collective Decision-Making

Zero-Sum Thinking, the Evolution of Effort-Suppressing Beliefs, and Economic Development

Jean-Paul Carvalho, University of Oxford Augustin Bergeron, University of Southern California
Joseph Henrich, Harvard University
Nathan Nunn, University of British
Columbia

Jonathan Weigel, University of California-Berkeley

Social Tipping Our Way - Or Maybe Not - To Some Kind of Future

Charles Efferson, University of Lausanne

Sönke Ehret, University of Lausanne

Sara Constantino, Northeastern

University

Elke Weber, Princeton University

Ernst Fehr, University of Zurich

Sonja Vogt, University of Lausanne

Evolutionary Foundations of Morality and Other-regard — Recent Advances

Ingela Alger, Toulouse School of Economics

Jörgen Weibull, Stockholm School of Economics
Laurent Lehmann, University of Lausanne

Association for the Study of the Cuban Economy

Saturday, January 6th

8:00 AM

Remittances, Trade and Growth

Paper Session

- Saturday, Jan. 6, 2024 8:00 AM
- 10:00 AM (CST)

Grand Hyatt, Bowie A

Hosted By: Association for the Study of the Cuban Economy

Chair: John Devereux, CUNY-Queens College

JEL Classifications

O5 - Economywide Country Studies

E5 - Monetary Policy, Central Banking, and the Supply of Money and Credit

Sugar Highs and Sugar Lows: U.S. Interwar Tariff Policy and Cuba's Great Depression

James Harrison, United States Naval

Academy
Mario Crucini, Purdue University

A Blueprint for the Transition

Carlos Seiglie, Rutgers University
Mario Gonzalez-Corzo, CUNY-Lehman
College

Remittances

Denisse Delgado Vázquez, University of Massachusetts-Boston

Discussant(s)

Alan Dye, Bernard College Carlos Seiglie, Rutgers University John Devereux, CUNY-Queens College

Association of Christian

Economists

Saturday, January 6th

8:00 AM

Financial Leadership for Good: Stakeholders, Shareholders, and Foundations

Paper Session

Saturday, Jan. 6, 2024 8:00 AM

- 10:00 AM (CST)

Convention Center, 223

Hosted By: Association of Christian

Economists

Chair: Sarah E. Hamersma, Syracuse University

JEL Classifications

G3 - Corporate Finance and Governance

Crossing the Aisle in Organizations: Leaders' Ideological Diversity and Engagement with Multiple Stakeholders in the Nonprofit Sector

David Park, Syracuse University

Finance, Human Flourishing and the Logic of Stakeholder Engagement

Geoffrey Friesen, University of Nebraska-Lincoln

Doing Good and Doing It With

(Investment) Style

Matteo Binfarè, University of Missouri Kyle E. Zimmerschied, University of Missouri

The Labor Market Impact of Shareholder Power: Worker-Level Evidence

Antonio Falato, Federal Reserve Board Daniel Gallego, Federal Reserve Bank of Chicago

Hyunseob Kim, Federal Reserve Bank of Chicago

Till von Wachter, University of California-Los Angeles

Discussant(s)

Geoffrey Friesen, University of

Nebraska-Lincoln
Gulnara Zaynutdinova, West Virginia
University
Andrew Detzel, Baylor University
Kyle E. Zimmerschied, University of
Missouri

2:30 PM

Christians, Economics, and Public Choice

Paper Session

Saturday, Jan. 6, 2024 2:30 PM

- 4:30 PM (CST)

Convention Center, 223

Hosted By: Association of Christian

Economists

Chair: Art Carden, Samford University

JEL Classifications

D7 - Analysis of Collective Decision-Making

Z1 - Cultural Economics; Economic Sociology; Economic Anthropology

"Economics is What Economists Do:"
Why Developing an Index from
Statutory Law Requires Economic
Science

Sarah Estelle, Hope College

Godly Economics: Public Theology for an Age of Innovism

Deirdre Nansen McCloskey, Cato

Institute

The Comparative Endurance of Religion: A Public Choice Approach

Anthony Gill, University of Washington

Discussant(s)

Anthony Gill, University of Washington Edd S. Noell, Westmont College Deirdre Nansen McCloskey, Cato Institute

Art Carden, Samford University

Association of Environmental and Resource Economists

Friday, January 5th

8:00 AM

The Energy Transition and the Grid

Paper Session

Friday, Jan. 5, 2024 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Republic A

Hosted By: Association of Environmental and Resource Economists

Chair: James Archsmith, University of Maryland

JEL Classifications

Q4 - Energy

Q5 - Environmental Economics

Workers and the Green-Energy Transition: Evidence from 300 Million Job Transitions

Mark Curtis, Wake Forest University Layla O'Kane, Lightcast R. Jisung Park, University of Pennsylvania

Long-Run Dynamics of Industry Transition: A Structural Model of the Texas Electricity Market 2003-2019

Christopher Holt, New York University

Backup Power: Public Implications of Private Substitutes for Electric Grid Reliability

Paul Brehm, Oberlin College

Sarah Johnston, University of Wisconsin-Madison Ross Milton, University of Wisconsin-Madison

Climate Change, Renewable Energy Transition, and Power System Resilience

Yatang Lin, Hong Kong University of Science and Technology Lin Yang, Hong Kong University of Science and Technology Xuan Zhu, Hong Kong University of Science and Technology

Discussant(s)

Jeffrey Shrader, Columbia University Matthew Woerman, Colorado State University
Robert Harris, Georgia Institute of
Technology
James Archsmith, University of
Maryland

10:15 AM

Extreme Weather: Housing, Transport, and Finance

Paper Session

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Grand Hyatt, Republic A
Hosted By: Association of Environmental
and Resource Economists

Chair: Amine Ouazad, Rutgers University

JEL Classifications

Q5 - Environmental Economics

G2 - Financial Institutions and Services

Weather and the safety of U.S. railways

Xinming Du, National University of Singapore
Andrew Wilson, Columbia University

Natural Disasters and Mortgage Risk in the Federal Housing Administration

Michael Craig, United States

Department of Housing and Urban

Development

Adam Hoffberg, United States
Department of Housing and Urban
Development

The Effects of Floodplain Buyouts on Local Housing Market: Evidence from Harris County, Texas

Meri Davlasheridze, Texas A&M
University-Galveston
Qing Miao, Rochester Institute of
Technology
Kayode O. Atoba, Texas A&M
University-Galveston

Extreme Weather and Low-Income Household Finance: Evidence from Payday Loans

Shihan Xie, University of Illinois

Victoria Wenxin Xie, Santa Clara University Xu Zhang, Bank of Canada

Discussant(s)

Eric Zou, University of Oregon William Boyd McClain, Fannie Mae Amine Ouazad, Rutgers University

2:30 PM

Climate Change and the Environment

Paper Session

Friday, Jan. 5, 2024 2:30 PM - 4:30 PM (CST)

Grand Hyatt, Republic A
Hosted By: Association of Environmental
and Resource Economists
Chair: Shaun McRae, Mexico
Autonomous Institute of Technology

JEL Classifications

Q5 - Environmental Economics

Q2 - Renewable Resources and Conservation

Why Do Governments Implement Inefficient Environmental Policies?

Maximiliano Lauletta, University of California-Berkeley
Ro'ee Levy, Tel Aviv University
Joseph S. Shapiro, University of

California-Berkeley
Dmitry Taubinsky, University of
California-Berkeley

The Benefits and Costs of Small Food Waste Tax and Implications for Climate Change Mitigation

Seunghoon Lee, University of Missouri

Rapid Increases in Methane Concentrations Following August 2020 Suspension of the U.S. Methane Rule

Xinming Du, National University of Singapore
Muye Ru, Columbia University
Douglas Almond, Columbia University

The Climate Implications of U.S. LNG

Exports

James Stock, Harvard University
Mathew Zaragoza-Watkins, Vanderbilt
University

Discussant(s)

Ori Heffetz, Cornell University
Michael Price, University of Alabama
Benjamin Gilbert, Colorado School of
Mines

Shaun McRae, Mexico Autonomous Institute of Technology

Saturday, January 6th

8:00 AM

Race, Place and Pollution:

Environmental and Social Inequality in the United States

Paper Session

Saturday, Jan. 6, 2024 8:00 AM

- 10:00 AM (CST)

Grand Hyatt, Bonham D

Hosted By: Association of Environmental and Resource Economists

Chair: Beia Spiller, Resources for the

Future

JEL Classifications

Q5 - Environmental Economics

R3 - Real Estate Markets, Spatial

Production Analysis, and Firm Location

Does Improving the Local Environment Narrow or Widen Inequality?

Danae Hernandez-Cortes, Arizona State University

Kyle Meng, University of California-Santa Barbara

Christopher Timmins, University of Wisconsin

Paige Weber, University of California-Berkeley

Income, Wealth, and Environmental Inequality in the United States

Jonathan Colmer, University of Virginia John Voorheis, U.S. Census Bureau

Racial Housing Price Differentials, Neighborhood Segregation, and Flood Risk in the U.S. Housing Market

Sébastien Box-Couillard, University of Illinois-Urbana-Champaign Peter Christensen, University of Illinois-Urbana-Champaign

Discussant(s)

Beia Spiller, Resources For the Future Spencer Banzhaf, North Carolina State University

Samuel Stolper, University of Michigan

10:15 AM

Health, Human Capital, and Food

Paper Session

Saturday, Jan. 6, 2024 10:15 AM - 12:15 PM (CST)

Grand Hyatt, Bonham D

Hosted By: Association of Environmental and Resource Economists

Chair: Shana McDermott, Trinity University

JEL Classifications

Q1 - Agriculture

Q5 - Environmental Economics

Leveraging Unsupervised Machine Learning to Examine Women's Vulnerability to Climate Change

German Caruso, World Bank
Melanie Gross, World Bank
Marcos Puig Insua, World Bank
Valerie Mueller, Arizona State University
and IFPRI
Alexis Villacis, Arizona State University

Cognitive Effects of Early Life Exposure to Clean Cooking Transitions

Emily L. Pakhtigian, Pennsylvania State University
Jennifer Orgill-Meyer, Franklin and Marshall College

Toxic Recycling: Used Lead-Acid Battery Processing's Negative Effect on Test Scores in Mexico

Erin Litzow, University of British Columbia

Tatiana Zárate, Texas A&M University Bianca Cecato, Smart Prosperity Institute

Mauricio Romero, Mexico Autonomous Institute of Technology

Measuring the Cascading and Interstate Impact of a Drought Event on the U.S. Domestic Food Supply Chain

Hyungsun Yim, University of Illinois-Urbana-Champaign Sandy Dall'erba, University of Illinois-Urbana-Champaign

Discussant(s)

Ariel Ortiz-Bobea, Cornell University Jayash Paudel, University of Oklahoma Huan Li, North Carolina A&T State University

Shana McDermott, Trinity University

12:00 PM

AERE Winter Luncheon and Business Meeting

Event (Invitation Only)

Saturday, Jan. 6, 2024 12:00 PM - 2:30 PM (CST)

Grand Hyatt, Lone Star Ballroom Salon

Hosted By: Association of Environmental

and Resource Economists

2:30 PM

Weather and Climate

Paper Session

Saturday, Jan. 6, 2024 2:30 PM

- 4:30 PM (CST)

Grand Hyatt, Bonham D

Hosted By: Association of Environmental and Resource Economists

Chair: Andrew Waxman, University of

Texas-Austin

JEL Classifications

Q5 - Environmental Economics

Q2 - Renewable Resources and Conservation

Forecasts and Climate Mortality Estimates

Laura Bakkensen, University of Arizona
Derek Lemoine, University of Arizona
Manuel Linsenmeier, Columbia
University
Jeffrey Shrader, Columbia University

Equitably Targeting Climate Adaptation

Derek Lemoine, University of Arizona Antonia Marcheva, Cornell University Ivan Rudik, Cornell University Weiliang Tan, Cornell University

The Social Value of Hurricane Forecasts

Renato Molina, University of Miami Ivan Rudik, Cornell University

Rain Follows the Forest: Land Use Policy, Climate Change, and Adaptation

Florian Grosset, Columbia University Anna Papp, Columbia University Charles Taylor, University of California-Berkeley

Discussant(s)

Vaibhav Anand, St. John's University David Kelly, University of Miami Jackson Dorsey, University of Texas-Austin Andrew Waxman, University of Texas-Austin

6:00 PM

AERE and Resources for the Future Members and Friends Reception

Event

Saturday, Jan. 6, 2024 6:00 PM

-8:00 PM (CST)

Grand Hyatt, Lone Star Ballroom Salon B

Hosted By: Association of Environmental and Resource Economists

Sunday, January 7th

8:00 AM

Recreation and Transportation Choice

Paper Session

Sunday, Jan. 7, 2024 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Bonham D

Hosted By: Association of Environmental and Resource Economists

Chair: Todd Gerarden, Cornell University

JEL Classifications

R4 - Transportation Economics

Q5 - Environmental Economics

The Nature of Discrimination in Recreation Decision Making

Jesse D. Backstrom, Texas State
University
Richard T. Woodward, Texas A&M
University

Displacing Congestion: Evidence from Paris

Léa Bou Sleiman, Ecole Polytechnique

Show Me the Money! Incentives versus Nudges to Shift Electric Vehicle Charging

Megan R. Bailey, University of Calgary David P. Brown, University of Alberta

Blake Shaffer, University of Calgary Frank Wolak, Stanford University

Attribute Production and Technical Change in Automobiles: Implications for Greenhouse Gas Emissions Standards

Asa Watten, Yale University
Soren Anderson, Michigan State
University
Gloria Helfand, University of Michigan

Discussant(s)

John Whitehead, Appalachian State University
Sarah Johnston, University of Wisconsin-Madison
Sara Avila, University of Colorado-

Boulder
James Archsmith, University of
Maryland

10:15 AM

Climate Policy

Paper Session

Sunday, Jan. 7, 2024 10:15 AM

- 12:15 PM (CST)

Grand Hyatt, Bonham D

Hosted By: Association of Environmental

and Resource Economists

Chair: Joe Aldy, Harvard University

JEL Classifications

- Q5 Environmental Economics
- H2 Taxation, Subsidies, and Revenue

Equity and Risk in the Social Cost of Carbon: Evidence from GIVE

David Anthoff, University of California-Berkeley

Frank Errickson, Princeton University Brian Prest, Resources for the Future Lisa Rennels, University of California-Berkeley

Kevin Rennert, Resources for the Future Jordan Wingenroth, Resources for the Future

Is Broader Always Better? Tax
Distortions, Emissions Elasticities,
and the Scope of Emissions Pricing

Lawrence H. Goulder, Stanford University

Marc A.C. Hafstead, Resources for the Future

Roberton C. Williams III, University of Maryland

Firm Heterogeneity, Industry Dynamics and Climate Policy

Ara Jo, University of Bath Christos Karydas, ETH Zurich

A Policy Framework for Carbon Dioxide Removal

James Boyd, Resources for the Future Emily Joiner, Resources for the Future Alan Krupnick, Resources for the Future Michael Toman, Resources for the

Future

Discussant(s)

Frances C. Moore, University of California-Davis Ruozi Song, World Bank Gregory Casey, Williams College Joe Aldy, Harvard University

1:00 PM

Land, Water, and Natural Resources

Paper Session

Sunday, Jan. 7, 2024 1:00 PM - 3:00 PM (CST)

Grand Hyatt, Bonham D
Hosted By: Association of Environmental
and Resource Economists
Chair: Sheila Olmstead, University of

Texas-Austin

JEL Classifications

Q5 - Environmental Economics

Q2 - Renewable Resources and Conservation

Does Local Politics Drive Tropical Land-Use Change? Property-Level Evidence from the Amazon

Erik Katovich, University of Geneva Fanny Moffette, University of Wisconsin-Madison

Private Management's Impact on African Wildlife and Communities

Sean Denny, University of California-Santa Barbara Gabriel Englander, World Bank Patrick Hunnicutt, Chapman University

Federal Public Land and Quality of Life in Urban Areas

Sherzod B. Akhundjanov, Utah State University

Paul M. Jakus, Utah State University

The Social Cost of Nutrient Pollution in Surface Waters of the U.S.

Catherine Louise Kling, Cornell University

Daniel Phaneuf, University of Wisconsin-

Madison

Discussant(s)

Ryan Abman, San Diego State
University
Amy Ando, Ohio State University
Margaret Walls, Resources for the
Future
Sheila Olmstead, University of Texas-

Austin

Association of Financial Economists

Friday, January 5th

8:00 AM

Economics of Ethereum

Paper Session

Friday, Jan. 5, 2024 8:00 AM - 10:00 AM (CST)

Marriott Rivercenter, Conference Room 8

Hosted By: Association of Financial Economists

Chair: Andreas Park, University of Toronto

JEL Classifications

G2 - Financial Institutions and Services

O3 - Innovation; Research and Development; Technological Change; Intellectual Property Rights

A Macro Finance Model for Proof-of-Stake Ethereum

Urban J. Jermann, University of Pennsylvania

Time is Money: Strategic Timing Games in Proof-of-Stake Protocols

Caspar Schwarz-Schilling, Ethereum Foundation

Fahad Saleh, Wake Forest University
Thomas Thiery, Ethereum Foundation
Jennifer Pan, Jump Crypto
Nihar Shah, Jump Crypto
Barnabé Monnot, Ethereum Foundation

Inclusion and Democratization
Through Web3 and DeFi? Initial
Evidence from the Ethereum

Ecosystem

Lin William Cong, Cornell University
Ke Tang, Tsinghua University
Yanxin Wang, Xi'an Jiaotong University
Xi Zhao, Xi'an Jiaotong University

Discussant(s)

Thomas Rivera, McGill University Shihao Yu, Columbia University Nicola Borri, Luiss University

10:15 AM

Taxes, Regulation, and Politics

Paper Session

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Marriott Rivercenter, Conference Room 8

Hosted By: Association of Financial Economists & American Finance Association

Chair: Kose John, New York University

JEL Classifications

G3 - Corporate Finance and Governance

K2 - Regulation and Business Law

Connections over Competence: The Impact of Political Ties on Sell-Side Research Quality

Kaizhao Guo, University of Glasgow Yanghua Shi, University of Mannheim Jingshu Wen, University of Oxford

Closing the Revolving Door

Joseph Kalmenovitz, University of Rochester

Siddharth Vij, University of Georgia Kairong Xiao, Columbia University

Corporate Taxes and Retail Prices

Scott Baker, Northwestern University Stephen Teng Sun, City University of Hong Kong

Constantine Yannelis, University of Chicago

Regulatory Policy Enforcement and

Corporate Performance

Dain Donelson, University of Iowa Jon A. Garfinkel, University of Iowa Sepehr Roudini, University of Iowa

Discussant(s)

Tianyue Ruan, National University of Singapore
Florian Heider, SAFE-Frankfurt
S. Abraham Ravid, Yeshiva University
Michelle Lowry, Drexel University

Saturday, January 6th

2:30 PM

Gender, Litigation and Performance

Paper Session

- Saturday, Jan. 6, 2024 2:30 PM 4:30 PM (CST)
- Marriott Rivercenter, Conference Room 20

Hosted By: Association of Financial Economists & American Economic Association

Chair: Lemma W. Senbet, University of Maryland

JEL Classifications

- K4 Legal Procedure, the Legal System, and Illegal Behavior
- G3 Corporate Finance and

Governance

Paid Parental Leave and the Productivity of Employee-Inventors

Kose John, New York University
Kyeong Hun Lee, University of Alabama
Emma Q. Xu, University of New Mexico

Women in Politics: The Effect on Board Diversity

Simi Kedia, Rutgers University Ankur Pareek, Bucknell University

Gender, Performance, and Promotion in the Labor Market for Commercial Bankers

Marco Ceccarelli, Vrije Universiteit Amsterdam

Christoph Herpfer, University of Virginia

Steven Ongena, Swiss Finance Institute

Recipes for Female Success: Becoming a CEO

Alona Bilokha, Fordham University Mingying Cheng, Fordham University Iftekhar Hasan, Fordham University

Discussant(s)

Xiaoyun Yu, Shanghai Advanced Institute of Finance Scott E. Yonker, Cornell University Franz Hinzen, Dartmouth College John Wald, University of Texas-San Antonio

Sunday, January 7th

8:00 AM

Entrepreneurial Finance, FinTech, and the Role of the Government

Paper Session

Sunday, Jan. 7, 2024 8:00 AM - 10:00 AM (CST)

Marriott Rivercenter, Conference Room 8

Hosted By: Association of Financial Economists

Chair: Josh Lerner, Harvard Business School

JEL Classifications

G2 - Financial Institutions and Services

O3 - Innovation; Research and Development; Technological Change; Intellectual Property Rights

The Entrepreneurial Finance of FinTech Firms and the Effect of Investments in FinTech Startups on the Performance of Corporate Investors

Thomas J. Chemmanur, Boston College

Michael B. Imerman, University of California-Irvine Harshit Rajaiya, University of Ottawa Qianqian Yu, Lehigh University

Venture Capital and Value Creation in the Product Market: Evidence from the Nielsen Retail Scanner Data

Xi Chen, University of Houston Jingxuan Zhang, University of Alberta

The Dance Between Government and Private Investors: Public Entrepreneurial Finance around the Globe

Jessica Bai, Harvard Business School Shai Bernstein, Harvard Business School

Abhishek Dev, Yale University

Josh Lerner, Harvard Business School

Discussant(s)

Manasa Gopal, Georgia Institute of

Technology

Joan Farre-Mensa, University of Illinois-Chicago

Onur Bayar, University of Texas-San Antonio

Association of Indian Economic and Financial Studies

Saturday, January 6th

10:15 AM

Macroeconomic Issues in India

Paper Session

Saturday, Jan. 6, 2024 10:15 AM - 12:15 PM (CST)

Convention Center, 222
Hosted By: Association of Indian
Economic and Financial Studies
Chair: Keshab Bhattarai, University of
Hull

JEL Classifications

E6 - Macroeconomic Policy, Macroeconomic Aspects of Public Finance, and General Outlook

P5 - Comparative Economic Systems

The Rise of Regional Financial Cycle and Domestic Credit Markets in Asia

Chiara Banti, University of Essex

Udichibarna Bose, University of Essex

Exchange Rate Pass-Through and Monopsony Power in a Large Emerging Economy

Abhishek Kumar, University of Southampton and Centre for Social and Economic Progress Sushanta Mallick, Queen Mary University of London

Do Changes in Risk Perception Predict Systemic Banking Crises?

Saktanil Roy, Athabasca University

Trade, Growth and Poverty in South Asia

Keshab Bhattarai, University of Hull

12:30 PM

Economic Development Issues in India

Paper Session

Saturday, Jan. 6, 2024 12:30 PM - 2:15 PM (CST)

Convention Center, 223

Hosted By: Association of Indian

Economic and Financial Studies

Chair: Kusum Mundra, Rutgers

University

JEL Classifications

O3 - Innovation; Research and

Development; Technological Change; Intellectual Property Rights

O5 - Economywide Country Studies

Testing Productivity and Farm Size Relationship in India: Evidence from India's SAT

Sarthak Gaurav, Indian Institute of Technology Bombay Srijit Mishra, Indira Gandhi Institute of Development Research Rahul Singh, Indian Institute of Technology Bombay

Educational Investments in Low-Income Households - The Role of Parental Occupational Identity and Substitutability

Aparna Anand, Columbia University

Minimum Wages and Changing Inequality in India

Saloni Khurana, Indian Institute of Foreign Trade Kanika Mahajan, Ashoka University Kunal Sen, United Nations University-WIDER

Should Water Pollution Cleanup in the Ganges Be Centralized or Decentralized?

Amit Batabyal, Rochester Institute of Technology Hamid Beladi, University of Texas-San

Antonio

Can Family Firms in Emerging Markets Create Value Through Divestitures? Evidence from India

Rama Seth, Copenhangen Business School

Vikas Mehrotra, University of Alberta Ankit Singhalol, KREA University Vishwanatha S R, Mahindra University

Bank of Canada

Friday, January 5th

7:00 PM

Bank of Canada Reception

Event (Invitation Only)

Friday, Jan. 5, 2024 7:00 PM - 9:00 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon K

Hosted By: Bank of Canada

INVITATION ONLY

Reception

Brown University

Friday, January 5th

7:00 PM

Brown University Reception

Event

Friday, Jan. 5, 2024 7:00 PM - 9:00 PM (CST)

Grand Hyatt, Seguin A
Hosted By: Brown University

Please join Brown University Economics department for our annual reception.

Catholic Research Economists Discussion Organization

Saturday, January 6th

8:00 AM

Economics for the Vulnerable

Paper Session

Saturday, Jan. 6, 2024 8:00 AM

- 10:00 AM (CST)

Convention Center, 222

Hosted By: Catholic Research

Economists Discussion Organization

Chair: Jeanne Lafortune, Pontifical

Catholic University of Chile

JEL Classifications

O1 - Economic Development

Child Labor, Rainfall Shocks, and Financial Inclusion: Evidence from Rural Households

Razvan Vlaicu, Inter-American

Development Bank Carolina Bernal, Del Rosario University

Extortion Impacts on Micro-Entrepreneurial Behavior in the Northern Triangle: Evidence from Guatemala

Alejandro Estefan, Notre Dame
University
Tatiana Flores, World Bank
Uriel Galace, Duke University
Martina Improta, University of Genoa
Romina Ordoñez, Inter-American
Development Bank

Improving Worker's Safety in Brazil

Jeanne Lafortune, Pontifical Catholic University of Chile

Jose Tessada, Pontifical Catholic University of Chile Cecilia Machado, Getulio Vargas Foundation Rogerio Santarrosa, Insper

Discussant(s)

Jose Tessada, Pontifical Catholic
University of Chile
Daniel Prudencio, Monterrey Institute of
Technology
Kira Villa, University of New Mexico

Sunday, January 7th

9:15 AM

CREDO Meeting and

Breakfast

Event

Sunday, Jan. 7, 2024 9:15 AM - 10:00 AM (CST)

Convention Center, 303C

Hosted By: Catholic Research

Economists Discussion Organization

Presiding: Joseph Kaboski, the

University of Notre Dame

The Catholic Research Economists
Discussion Organization (CREDO) will
have their annual meeting\breakfast this
year. Breakfast is free and is preceded
by Mass at 8 am at the St. Joseph

Catholic Church (623 E Commerce St, San Antonio, TX 78205). All are welcome, members and non-members.

Cato Institute

Saturday, January 6th

6:00 PM

Cato Institute Happy Hour

Event

Saturday, Jan. 6, 2024 6:00 PM

- 8:00 PM (CST)

Grand Hyatt, Presidio C

Hosted By: Cato Institute

Presiding: Michael F. Cannon, Director of Health Policy Studies, Cato Institute

Central Bank Research Association

Saturday, January 6th

10:15 AM

Inflation: Updating Approaches Using Lessons from Recent History

Paper Session

Saturday, Jan. 6, 2024 10:15 AM - 12:15 PM (CST) Marriott Rivercenter, Conference Room 21

Hosted By: Central Bank Research Association

Chair: Linda Goldberg, Federal Reserve Bank of New York, NBER, CEPR, CEBRA

JEL Classifications

E3 - Prices, Business Fluctuations, and Cycles

It's Baaack: The Surge in Inflation in the 2020s and the Return of the Non-Linear Phillips Curve

Pierpaolo Benigno, University of Bern Gauti B. Eggertsson, Brown University

Indirect Consumer Inflation Expectations: Theory and Evidence

Ina Hajdini, Federal Reserve Bank of Cleveland

The Role of Wages in Trend Inflation: Back to the 1980s?

Michael T. Kiley, Federal Reserve Board

Discussant(s)

Martin Almuzara, Federal Reserve Bank of New York

Alexander Wolman, Federal Reserve

Bank of Richmond

Stephanie Schmitt-Grohé, Columbia

University, CEPR and NBER

Central University of Finance and Economics China

Saturday, January 6th

3:00 PM

Central University of Finance and Economics Job Fair

Event

Saturday, Jan. 6, 2024 3:00 PM

- 10:00 PM (CST)

Marriott Rivercenter, Conference Room

Hosted By: Central University of Finance and Economics China

Chicago Quantitative Alliance

Friday, January 5th

6:00 PM

CQA Cocktail Reception

Event

Friday, Jan. 5, 2024 6:00 PM - 9:00 PM (CST)

Grand Hyatt, Travis C/D

Hosted By: Chicago Quantitative

Alliance

Presiding: Daniel Cardell, CQA

Chinese Economic Association in North America

Saturday, January 6th

8:00 AM

Advances in Mechanism and Information Design

Paper Session

Saturday, Jan. 6, 2024 8:00 AM - 10:00 AM (CST)

Marriott Rivercenter, Conference Room 3

Hosted By: Chinese Economic
Association in North America
Chair: Kai Hao Yang, Yale University

JEL Classifications

D8 - Information, Knowledge, and Uncertainty

D4 - Market Structure, Pricing, and Design

Privacy Preserving Signals

Philipp Strack, Yale University

Kai Hao Yang, Yale University

The Core of Bayesian Persuasion

Laura Doval, Columbia University Ran Eilat, Ben-Gurion University

A Mechanism Design Approach to Property Rights

Piotr Dworczak, Northwestern University

Ellen Muir, Harvard University

Generically Robust Mechanism Design

Ian Ball, Massachusetts Institute of Technology

10:15 AM

Topics on Housing, Migration and Polarization

Paper Session

Saturday, Jan. 6, 2024 10:15 AM - 12:15 PM (CST)

Marriott Rivercenter, Conference Room 3

Hosted By: Chinese Economic

Association in North America

Chair: Russell Wong, Federal Reserve

Bank of Richmond

JEL Classifications

E0 - General

P0 - General

Financial business cycles in a model with banks and occasionally binding collateral constraints

Been-Lon Chen, Academia Sinica Zheng-se Lai, National Chengchi University Shian-Yu Liao, Fu Jen Catholic University

Rural-Urban Migration and Informality

Pei-Ju Liao, National Taiwan University Ping Wang, Washington University-St Louis and NBER Yin-Chi Wang, National Taipei University

Automation, Polarization, and the Dynamics of Otimum Tax Progressivity

Minchung Hsu, National Graduate Institute for Policy Studies Yi-Chan Tsai, National Taiwan University

C.C. Yang, Academia Sinica

Strategic Complementarity and the Rise of Polarization: Theory and Evidence

Pui-Hang Wong, Maastricht University Russell Wong, Federal Reserve Bank of Richmond

Chinese Economists Society

Friday, January 5th

10:15 AM

Chinese Economy

Paper Session

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Convention Center, 222

Hosted By: Chinese Economists Society

Chair: Justin Yifu Lin, Peking University

JEL Classifications

00 - General

G0 - General

Learn, in Order to Practise: The Effect of Political Rotation on Local

Comparative Advantage in China

Justin Yifu Lin, Peking University
Songrui Liu, Peking University
Jimmy Mingzhi Xu, Peking University
Haochen Zhang, Peking University

Shadow Banking, Financial Frictions and Firm Productivity

Zhiguo Xiao, Fudan University

From Wall Street to Hong Kong: The Value of Dual Listing for China Concept Stocks

Zhuo Chen, Tsinghua University
Grace Xing Hu, Tsinghua University
Ziqiong Xi, Tsinghua University
Xiaoquan Zhu, University of
International Business and Economics

"Growing Pains" in China's Social Security System

Hanming Fang, University of Pennsylvania Xincheng Qiu, Arizona State University Yi Zhang, Shanghai University of Finance and Economics

Discussant(s)

Noam Yuchtman, London School of Economics Kaiji Chen, Emory University Kai Li, University of British Columbia Hengjie Ai, University of Wisconsin Fang Yang, Federal Reserve Bank of Dallas

12:30 PM

Ageing and Demographic Transition in China

Paper Session

Friday, Jan. 5, 2024 12:30 PM - 2:15 PM (CST)

Convention Center, 222

Hosted By: Chinese Economists Society

Chair: Suqin Ge, Virginia Tech

JEL Classifications

J1 - Demographic Economics

Ageing in a Dual Economy: Urban Ageing, Massive Migration, and Agricultural Development

Suqin Ge, Virginia Tech

Junsen Zhang, Zhejiang University and Chinese University of Hong Kong Kang Zhou, Zhejiang University

Deciphering the Upward Spillover Effect of Children's Education on Parental Cognitive Aging: Evidence from the Compulsory Schooling Law in China

Zhuoer Lin, Yale University Xi Chen, Yale University

Demographic Transition, Industrial Policies and Chinese Economic Growth

Michael Dotsey, Federal Reserve Bank of Philadelphia

Wenli Li, Federal Reserve Bank of Philadelphia Fang Yang, Federal Reserve Bank of Dallas

Housing Privatization as Intergenerational Redistribution

Kaiji Chen, Emory University Yang Tang, Nanyang Technological University

Discussant(s)

Xi Chen, Yale University
Suqin Ge, Virginia Tech
Kaiji Chen, Emory University
Fang Yang, Federal Reserve Bank of
Dallas

Saturday, January 6th

6:00 PM

Chinese Economists Society (CES) Business Meeting and Reception for Members and Friends

Event

Saturday, Jan. 6, 2024 6:00 PM

-8:00 PM (CST)

Convention Center, 224

Hosted By: Chinese Economists Society

Sunday, January 7th

8:00 AM

China's Environmental Battles: Mistakes and Milestones

Paper Session

Sunday, Jan. 7, 2024 8:00 AM - 10:00 AM (CST)

Convention Center, 222

Hosted By: Chinese Economists Society

Chair: Qihong Liu, University of

Oklahoma

JEL Classifications

Q5 - Environmental Economics

Campaigning for Extinction:

Eradication of Sparrows and the Great Famine in China

Eyal Frank, University of Chicago Shaoda Wang, University of Chicago and NBER

Xuebin Wang, Shanghai University Yunqin Wang, Shanghai University Yang You, University of Hong Kong

When Growth Stumbles, Pollute? Trade War and Environmental Enforcement

Xinming Du, National University of Singapore

Lei Li, University of Mannheim

Urban Forests and Environmental Health Risks: Evidence from a Greener Beijing

Jianwei Xing, Peking University
Zhiren Hu, Cornell University
Fan Xia, Nanjing University
Jintao Xu, Peking University
Eric Zou, University of Michigan and NBER

Media Competition, Media Capture, and Pollution: Evidence from China

Hua Cheng, University of Hong Kong Guojun He, University of Hong Kong

Discussant(s)

Melanie Meng Xue, London School of Economics Kathleen Segerson, University of Connecticut and NAS

Douglas Almond, Columbia University

and NBER

David Y. Yang, Harvard University and NBER

Christian Finance Faculty Association

Saturday, January 6th

7:00 AM

Christian Finance Faculty Association Breakfast

Event

- Saturday, Jan. 6, 2024 7:00 AM
- 9:00 AM (CST)

Marriott Rivercenter, Conference Room 4

Hosted By: Christian Finance Faculty Association

Join us for an informal gathering of Christians in the academic finance profession.

Cliometric Society

Friday, January 5th

8:00 AM

Europe

Paper Session

Friday, Jan. 5, 2024 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Seguin B

Hosted By: Cliometric Society

Chair: Wouter Ryckbosch, Free

University of Brussels

JEL Classifications

N3 - Labor and Consumers,
Demography, Education, Health,
Welfare, Income, Wealth, Religion, and
Philanthropy

N4 - Government, War, Law, International Relations, and Regulation

Reactionary Utopia: Political Radicalization and Violence in the

Russian Empire

Julia Zimmerman, Trinity College Dublin Theocharis Grigoriadis, Free University of Berlin

American Relief and the Soviet Famine of 1921-22

Natalya Naumenko, George Mason University

Andrei Markevich, University of Helsinki and New Economic School of Moscow Volha Charnysh, Massachusetts Institute of Technology

Shipping Times in the Mediterranean since 1760

Gregori Galofre, University of Valencia Eduard Alvarez-Palau, Open University of Catalonia

Dan Bogart, University of California
Irvine

All at Work? Tracing Patterns of Irregular Labour in Industrializing Belgium (1700-1860)

Wouter Ryckbosch, Free University of Brussels

Discussant(s)

Natalya Naumenko, George Mason University

Michael Poyker, University of

Nottingham

Victor Degorce, School for Advanced Studies in the Social Sciences Meredith Paker, Grinnell College

10:15 AM

WWII, Inflation, Housing

Paper Session

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Grand Hyatt, Seguin B

Hosted By: Cliometric Society

Chair: Michael Haupert, University of

Wisconsin-La Crosse

JEL Classifications

N4 - Government, War, Law, International Relations, and Regulation

N1 - Macroeconomics and Monetary

Economics; Industrial Structure; Growth; Fluctuations

The Price of Housing in the United States, 1890-2006

Rowena Gray, University of California-Merced Ronan Lyons, Trinity College Allison Shertzer, University of Pittsburgh David Agorastos, University of Pittsburgh

Inflation, World War II Bond Ownership, and the Rise of Republicans

Eric Hilt, Wellesley College Gillian Brunet, Wesleyan University Matthew Jaremski, Utah State University

The U.S. Rubber Famine during World War II

Alex Field, Santa Clara University

Exchange controls and the segmentation of international currency markets

Victor Degorce, School for Advanced Studies in the Social Sciences

Discussant(s)

Jonathan Rose, Federal Reserve Bank of Chicago

Sarah Quincy, Vanderbilt University Rowena Gray, University of California-Merced

Matthew Jaremski, Utah State University

12:30 PM

Fertility and Demographic Transitions

Paper Session

Friday, Jan. 5, 2024 12:30 PM - 2:15 PM (CST)

Grand Hyatt, Seguin B

Hosted By: Cliometric Society

Chair: Tuan-Hwee Sng, National

University of Singapore

JEL Classifications

N3 - Labor and Consumers, Demography, Education, Health, Welfare, Income, Wealth, Religion, and Philanthropy

J1 - Demographic Economics

Revolutionary Transition: Inheritance Change and Fertility Decline

Victor Gay, Toulouse School of

Economics

Paula Gobbi, Free University of Brussels and CEPR

Marc Goni, University of Bergen and CEPR

Life-Cycle Effects of Comprehensive Sex Education

Volha Lazuka, University of Southern Denmark

Annika Elwert, Lund University

Revisiting Skinner: Counting Counties in Song China

Tuan-Hwee Sng, National University of Singapore

Discussant(s)

Volha Lazuka, University of Southern Denmark

Victor Gay, Toulouse School of

Economics

Melanie Meng Xue, London School of Economics

Columbia University

Friday, January 5th

6:00 PM

Columbia University, Department of Economics Reception

Event

Friday, Jan. 5, 2024 6:00 PM - 8:00 PM (CST)

Grand Hyatt, Bonham E

Hosted By: Columbia University

Presiding:

Michael Woodford, Columbia University

Stephanie Schmitt-Grohé, Columbia University

Dishui Lake Advanced

Finance Institute, Shanghai University of Finance and Economics

Friday, January 5th

6:00 PM

SUFE-DAFI Reception Event

Event

Friday, Jan. 5, 2024 6:00 PM - 8:00 PM (CST)

Marriott Rivercenter, Conference Room 20

Hosted By: Dishui Lake Advanced

Finance Institute, Shanghai University of Finance and Economics

Presiding: Chen Xuanjuan, Executive

Dean SUFE-DAFI

Econometric Society

Friday, January 5th

8:00 AM

Econometrics of Treatment Effects

Paper Session

Friday, Jan. 5, 2024 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Travis D

Hosted By: Econometric Society

Chair: Yuehao Bai, University of

Southern California

JEL Classifications

C1 - Econometric and Statistical Methods and Methodology: General

Optimal Tests Following Sequential Experiments

Karun Adusumilli, University of Pennsylvania

Optimal Stratification of Survey Experiments

Max Cytrynbaum, Yale University

Policy Learning with New Treatments

Samuel David Higbee, University of Chicago

A Practical Approach To Estimating Treatment Effects With Measurement Error in Confounders Using Repeat Measurements

Michael Pollmann, Duke University

Ranking Treatments Using Instrumental Variables and Alternative Monotonicity Restrictions

Yuehao Bai, University of Southern California

Azeem M. Shaikh, University of Chicago Edward J. Vytlacil, Yale University

Evaluating and Improving Experimental Forecasts

Paper Session

Friday, Jan. 5, 2024 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Travis B

Hosted By: Econometric Society

Chair: Nicholas G. Otis, University of

California-Berkeley

JEL Classifications

C8 - Data Collection and Data Estimation Methodology; Computer Programs

C9 - Design of Experiments

Weighing the Evidence: Which Studies Count?

Eva Vivalt, University of Toronto Aidan Coville, World Bank Sampada KC, University of British Columbia

Policy Choice and the Wisdom of Crowds

Nicholas G. Otis, University of California-Berkeley

Rationalizing Entrepreneurs' Forecasts

Nicholas Bloom, Stanford University Mihai Codreanu, Stanford University

Robert Fletcher, Stanford University

The Gender Gap in Confidence: Expected But Not Accounted For

Christine Exley, Harvard Business School Kirby Nielsen, California Institute of Technology

Flexible Information in Contract Design

Paper Session

Friday, Jan. 5, 2024 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Travis A

Hosted By: Econometric Society

Chair: Chang Liu, Harvard University

JEL Classifications

D8 - Information, Knowledge, and Uncertainty

Data-Driven Contract Design

Justin Ellis Burkett, Georgia Institute of Technology

Maxwell Rosenthal, Georgia Institute of Technology

Flexible Moral Hazard Problems

George Georgiadis, Northwestern University

Doron Ravid, University of Chicago

Balazs Szentes, London School of Economics

Robust Contracts with Exploration

Chang Liu, Harvard University

Indirect Persuasion

Rahul Deb, University of Toronto Mallesh Pai, Rice University Maher Said, New York University

New Advances in the Economics of Gender

Paper Session

Friday, Jan. 5, 2024 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Presidio C

Hosted By: Econometric Society

Chair: Abigail Adams-Prassl, University

of Oxford

JEL Classifications

J1 - Demographic Economics

Families' Career Investments and Firms' Promotion Decisions

Ana Reynoso, University of Michigan

Fertility and Family Labor Supply

Katrine Marie Tofthøj Jakobsen, Oxford University

Thomas Høgholm Jørgensen, University of Copenhagen
Hamish Low, University of Oxford

The Colocation Friction: Dual-Earner Job Search and Labor Market Outcomes

Hanno Foerster, Boston College Robert Ulbricht, Boston College

The Dynamics of Abusive Relationships

Abigail Adams-Prassl, University of Oxford

Kristiina Huttunen, Aalto University and VATT Institute for Economic Research Emily Elizabeth Nix, University of Southern California

Ning Zhang, University of Oxford

Discussant(s)

Melanie Wasserman, University of California-Los Angeles Linh Thùy Tô, Boston University Hamish Low, University of Oxford Rossella Calvi, Rice University

Underconsumption in Health Care Markets

Paper Session

Friday, Jan. 5, 2024 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Travis C

Hosted By: Econometric Society

Chair: Molly Kathleen Schnell,

Northwestern University

JEL Classifications

I1 - Health

Eye-Opening Products: Uncertainty and Surprise in Cataract Surgery Outcomes

Emilio Gutierrez, Mexico Autonomous Institute of Technology Adrian Rubli, Mexico Autonomous Institute of Technology Jose F. Tudon, Mexico Autonomous Institute of Technology

Racial Concordance and the Quality of Medical Care: Evidence from the Military

Michael Frakes, Duke University Jonathan Gruber, Massachusetts Institute of Technology and NBER

Social environment as a barrier to treatment and innovation adoption

Laura Grigolon, University of Mannheim

Commitment, Competition and Preventive Care Provision

Anran Li, Northwestern University

Discussant(s)

Luca Maini, Harvard Medical School Jevay Grooms, Howard University Kelli Marquardt, Federal Reserve Bank of Chicago Victoria Ray Marone, University of Texas-Austin

10:15 AM

Econometric Society President's Address

Session/Event

Friday, Jan. 5, 2024 10:15 AM - 11:45 AM (CST)

Grand Hyatt, Texas Ballroom Salon D

Hosted By: Econometric Society

Presiding: Eliana La Ferrara, Harvard

Kennedy School

Speaker(s)

Rosa Matzkin, University of California-Los Angeles

Topic: On the Identification of Economic

Models

Empirical Methods

Paper Session

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Grand Hyatt, Travis A

Hosted By: Econometric Society

Chair: Wayne Yuan Gao, University of

Pennsylvania

JEL Classifications

C2 - Single Equation Models; Single Variables

Don't (Fully) Exclude Me, It's Not Necessary! Identification with Semi-IVs

Christophe-Alain Bruneel-Zupanc, KU Leuven

Log-like? Identified ATEs Defined with Zero-Valued Outcomes Are (Arbitrarily) Scale-Dependent

Jiafeng Chen, Harvard University Jonathan Roth, Brown University

When Are Estimates Independent of

Measurement Units?

Linh Thùy Tô, Boston University Neil Thakral, Brown University

Optimal Categorical Instrumental Variables

Thomas T. Wiemann, University of Chicago

Two-Stage Maximum Score Estimator

Wayne Yuan Gao, University of Pennsylvania Kan Xu, University of Pennsylvania

Sheng Xu, Yale University

Health Disparities: Evidence

and Policy Implications

Paper Session

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Grand Hyatt, Mission B

Hosted By: Econometric Society

Chair: Adriana Lleras-Muney, University

of California-Los Angeles

JEL Classifications

11 - Health

J1 - Demographic Economics

Lives vs. Livelihoods: The Impact of the Great Recession on Health and Welfare

Amy Finkelstein, Massachusetts Institute of Technology
Matthew Notowidigdo, University of Chicago

Maternal and Infant Health Inequality: New Evidence from Linked Administrative Data

Kate Kennedy-Moulton, Columbia
University
Sarah Miller, University of Michigan
Petra Persson, Stanford University
Maya Rossin-Slater, Stanford University
Laura Wherry, New York University
Gloria Aldana, U.S. Census Bureau

Equity and Efficiency in Technology Adoption: Evidence from Digital

Health

Itzik Fadlon, University of California-San Diego

Can Relief Programs Compensate Affected Populations? Evidence from the Great Depression and the New Deal

Ariadna Jou, University of Chile Tommy Morgan, Brigham Young University

Markets with Adverse Selection

Paper Session

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Grand Hyatt, Travis B

Hosted By: Econometric Society

Chair: Weijie Zhong, Stanford University

JEL Classifications

D8 - Information, Knowledge, and Uncertainty

Moldy Lemons and Market Shutdowns

Jin-Wook B. Chang, Federal Reserve Board

Matthew Darst, Federal Reserve Board

Knowing Your Lemon before You Dump It

Alessandro Pavan, Northwestern University

Time Trumps Quantity in the Market for Lemons

William Fuchs, University of Texas-Austin and University Charles III of Madrid

Piero Gottardi, University of Essex and University of Venezia
Humberto Moreira, Getulio Vargas
Foundation

Lemonade from Lemons: Information Design and Adverse Selection

Navin Kartik, Columbia University Weijie Zhong, Stanford University

Rational Inattention and Heterogeneous Firm Information

Paper Session

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Grand Hyatt, Travis D

Hosted By: Econometric Society

Chair: Laura Veldkamp, Columbia

University

JEL Classifications

C1 - Econometric and Statistical Methods and Methodology: General

The Devil You Know: Rational Inattention to Discrete Choices when Prior Information Matters

Bruno Pellegrino, Columbia University

Firm Heterogeneity and Expectations

Alexandre Kohlhas, University of Oxford

Are Uncertain Firms Riskier?

Fahiz Baba-Yara, Indiana University Carter Davis, Indiana University Fotis Grigoris, Indiana University Preetesh Kantak, Indiana University

Economic Growth through Diversity in Beliefs

Philipp Illeditsch, Texas A&M University

Christian Heyerdahl-Larsen, BI
Norwegian Business School
Howard Kung, London Business School
and CEPR

Shareholder Voting, ESG, and Institutional Investors

Paper Session

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Grand Hyatt, Travis C

Hosted By: Econometric Society

Chair: Enrichetta Ravina, Federal

Reserve Bank of Chicago

JEL Classifications

G3 - Corporate Finance and Governance

Proxy Voting and the Rise of ESG

Patrick Bolton, Columbia University Enrichetta Ravina, Federal Reserve Bank of Chicago

Howard L. Rosenthal, New York University

Chris Tausanovitch, University of California-Los Angeles

Private Sanctions

Oliver D. Hart, Harvard University

David Thesmar, Massachusetts Institute

of Technology Luigi Zingales, University of Chicago

Investor ESG Sentiment and Financial Markets

Reena Aggarwal, Georgetown University Hoa Briscoe-Tran, University of Alberta Isil Erel, Ohio State University Laura Starks, University of Texas-Austin

Corporate Governance in the Presence of Active and Passive Delegated Investment

Adrian Aycan Corum, Cornell University Andrey Malenko, Boston College Nadya Malenko, Boston College

TE Session: Algorithmic Economics

Panel Session

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Grand Hyatt, Presidio C

Hosted By: Econometric Society

Moderator: Simon Board, University of

California-Los Angeles

JEL Classifications

D8 - Information, Knowledge, and Uncertainty

Panelist(s)

Benjamin Brooks, University of Chicago Nika Haghtalab, University of California-Berkeley

Annie Liang, Northwestern University S. Matthew Weinberg, Princeton University

2:30 PM

Auctions and Assignment

Paper Session

Friday, Jan. 5, 2024 2:30 PM - 4:30 PM (CST)

Grand Hyatt, Travis A

Hosted By: Econometric Society

Chair: Charles Z. Zheng, University of

Western Ontario

JEL Classifications

D4 - Market Structure, Pricing, and Design

J3 - Wages, Compensation, and Labor Costs

Adaptive Priority Mechanisms

Oguzhan Celebi, Massachusetts Institute of Technology Joel Peter Flynn, Massachusetts Institute of Technology

Undergraduate Course Allocation through Competitive Markets

Daniel Kornbluth, Carnegie Mellon

University
Alexey Kushnir, Carnegie Mellon
University

A Method to Characterize Reduced-Form Auctions

Charles Z. Zheng, University of Western Ontario

Robustness in Contracts and Mechanisms

Paper Session

Friday, Jan. 5, 2024 2:30 PM - 4:30 PM (CST)

Grand Hyatt, Presidio C

Hosted By: Econometric Society

Chair: Benjamin Brooks, University of

Chicago

JEL Classifications

D8 - Information, Knowledge, and Uncertainty

Data-Driven Monopoly Regulation

Modibo Khane Camara, Stanford University

Robust Delegation

Ju Hu, Peking University Fei Li, University of North Carolina

Randomization and the Optimality of

Linear Contracts

Ashwin Kambhampati, United States
Naval Academy
Juuso Toikka, University of
Pennsylvania
Rakesh Vohra, University of
Pennsylvania

Robust Mechanisms for the Financing of Public Goods

Benjamin Brooks, University of Chicago Songzi Du, University of California-San Diego

Structural Econometrics

Paper Session

Friday, Jan. 5, 2024 2:30 PM - 4:30 PM (CST)

Grand Hyatt, Travis C

Hosted By: Econometric Society

Chair: Arnaud Maurel, Duke University,

NBER and IZA

JEL Classifications

C5 - Econometric Modeling

C2 - Single Equation Models; Single Variables

Partial Identification Under Strict Dominance

Francisco Garrido, Mexico Autonomous

Institute of Technology

Dynamic Discrete Choice Model and Almost Finite Dependence CCP Estimator

Yu Hao, University of Hong Kong

Peer Effects in Consideration and Preferences

Nail Kashaev, Western University
Natalia Lazzati, University of CaliforniaSanta Cruz

Ruli Xiao, Indiana University

"Small Data": Efficient Inference with Occasionally Observed States

Alexandros Gilch, University of Bonn Andreas Lanz, University of Basel Philipp Müller, University of Zurich Gregor Reich, Tsumcor Research AG Ole Wilms, Tilburg University

Heterogeneity, Uncertainty and Learning: Semiparametric Identification and Estimation

Jackson J. Bunting, Texas A&M
University
Paul Diegert, Duke University
Arnaud Maurel, Duke University, NBER
and IZA

The Data Economy

Paper Session

Friday, Jan. 5, 2024 2:30 PM - 4:30 PM (CST)

Grand Hyatt, Travis B

Hosted By: Econometric Society

Chair: Laura Veldkamp, Columbia

University

JEL Classifications

C1 - Econometric and Statistical Methods and Methodology: General

Data Deserts and Black Boxes: The Impact of Socio-Economic Status on Consumer Profiling

Catherine Tucker, Massachusetts Institute of Technology

Production, Trade, and Cross-Border

Data Flows

Qing Chang, Central University of Finance and Economics
Lin William Cong, Cornell University
Liyong Wang, Central University of Finance and Economics
Longtian Zhang, Central University of Finance and Economics

Data Sales and Data Dilution

Laura Veldkamp, Columbia University & NBER

Ernest Liu, Princeton University & NBER Song Ma, Yale University & NBER

Estimating the Value of Offsite Data to Advertisers on Meta

Nils Wernerfelt, Meta

Anna Tuchman, Northwestern University Brad Shapiro, University of Chicago Rob Moakler, Meta

The QE session: Understanding Marriage and Family Economics

Panel Session

Friday, Jan. 5, 2024 2:30 PM - 4:30 PM (CST)

Grand Hyatt, Mission B

Hosted By: Econometric Society

Moderator: Limor Golan, Washington

University-St. Louis

JEL Classifications

E1 - General Aggregative Models

Panelist(s)

Alessandra Voena, Stanford University
Frederic Vermeulen, University of
Leuven
Bossella Calvi, Rice University

Rossella Calvi, Rice University Orazio Attanasio, Yale University

Workers and Firms: Imperfect Markets in Developing Countries

Paper Session

Friday, Jan. 5, 2024 2:30 PM - 4:30 PM (CST)

Grand Hyatt, Travis D

Hosted By: Econometric Society

Chair: James R. Tybout, Pennsylvania

State University

JEL Classifications

O3 - Innovation; Research and Development; Technological Change; Intellectual Property Rights

J4 - Particular Labor Markets

How Much is a Formal Job Worth? Evidence from Mexico

Brenda Samaniego de la Parra, University of California-Santa Cruz Bhavyaa Sharma, University of California-Santa Cruz

Markdowns and Trade Liberalization in Developing Countries: Evidence from Colombia, 1977-2020

Shoki Kusaka, Yale University

Export Market Expansion, Labor-Market Power, and Labor Shares: Evidence from a Small Open Economy

Trang Hoang, Federal Reserve Board Devashish Mitra, Syracuse University Hoang Pham, Oregon State University

Misallocation and Product Choice

Stepan Gordeev, University of Connecticut
Sudhir K. Singh, Michigan State
University

Discussant(s)

Brian K. Kovak, Carnegie Mellon University

James R. Tybout, Pennsylvania State University

Bradley Setzler, Pennsylvania State University

Saturday, January 6th

8:00 AM

Contracting in Industrial

Organization and Development Economics

Paper Session

Saturday, Jan. 6, 2024 8:00 AM

- 10:00 AM (CST)

Grand Hyatt, Presidio C

Hosted By: Econometric Society

Chair: Vivek Bhattacharya, Northwestern

University

JEL Classifications

L1 - Market Structure, Firm Strategy, and Market Performance

O1 - Economic Development

Price-Cost Margins and Quality: Evidence from Colombian Coffee Exports

Nicolas De Roux, University of the Andes

Rocco Macchiavello, London School of Economics

Pepita Miquel-Florensa, Toulouse School of Economics Eric Verhoogen, Columbia University

Product Conflation and Marketplace Transparency

Ameet Morjaria, Northwestern University

Isaias N. Chaves, Northwestern University

Long-Term Relationships and the Spot Market: Evidence from U.S. Trucking

Adam Harris, Massachusetts Institute of Technology

Thi Mai Anh Nguyen, Massachusetts Institute of Technology

Competitive Effects of Resale Price Maintenance Through Inventory: Evidence from Publishing Industry

Kohei Kawaguchi, Hong Kong University of Science and Technology
Yin Jia (Jeff) Qiu, Yale University
Yi Zhang, Hong Kong University of Science and Technology

Take the Goods and Run: Contracting Frictions and Market Power in Supply

Chains

Felipe Brugues, Mexico Autonomous Institute of Technology

Investment and Technological Change

Paper Session

Saturday, Jan. 6, 2024 8:00 AM

- 10:00 AM (CST)

Grand Hyatt, Travis A

Hosted By: Econometric Society

Chair: Laura Veldkamp, Columbia

University

JEL Classifications

C1 - Econometric and Statistical Methods and Methodology: General

Leisure-Enhancing Technological Change

Lukasz Rachel, University College London

Automation and the Rise of Superstar Firms

Hamid Firooz, University of Rochester Zheng Liu, Federal Reserve Bank of San Francisco Yajie Wang, University of Rochester

Investment under Up- and Downstream Uncertainty

Fotis Grigoris, Indiana University Gill Segal, University of North Carolina-Chapel Hill

The Macroeconomics of BigTech

Dan Su, Cheung Kong Graduate School of Business

Pricing and Demand with Digital/Online Markets

Paper Session

Saturday, Jan. 6, 2024 8:00 AM

- 10:00 AM (CST)

Grand Hyatt, Republic A

Hosted By: Econometric Society

Chair: Pierre Dubois, Toulouse School of

Economics

JEL Classifications

C1 - Econometric and Statistical Methods and Methodology: General

Sources of Limited Consideration and Market Power in E-commerce

Michael Rolland Sullivan, Western University

Reliability and Pricing in Cloud Computing

James Brand, Microsoft

Juan Camilo Castillo, University of

Pennsylvania

Chinmay Lohani, University of Pennsylvania
Leon Andreas Musolff, University of Pennsylvania

Dynamic Pricing, Intertemporal Spillovers, and Efficiency

Alexander MacKay, Harvard University Dennis Svartbäck, Priceff Anders G. Ekholm, University of Helsinki

Public Goods and Social Cooperation: Experiments

Paper Session

- Saturday, Jan. 6, 2024 8:00 AM
- 10:00 AM (CST)

Grand Hyatt, Travis C

Hosted By: Econometric Society

Chair: Paul J. Feldman, Texas A&M

University

JEL Classifications

C9 - Design of Experiments

H4 - Publicly Provided Goods

Love or politics? Political views regarding the war in Ukraine in an online dating experiment

Anna Beloborodova, None

Disentangling Risk and Other-Regarding Preferences

Paul J. Feldman, Texas A&M University Kristian Lopez-Vargas, University of California-Santa Cruz

The Political Economy of Non-Democracies

Paper Session

Saturday, Jan. 6, 2024 8:00 AM

- 10:00 AM (CST)

Grand Hyatt, Travis B

Hosted By: Econometric Society

Chairs:

Nicola Persico, Northwestern University

Mehdi Shadmehr, University of North Carolina-Chapel Hill

JEL Classifications

P0 - General

The American Origin of the French Revolution

Sebastian Ottinger Ottinger, CERGE-EI

The Anti-Corruption Campaign and the Inter-Generational Transmission of Working in Bureaucracy: Evidence from China

Shuai Chen, University of Leicester Erqi GE, Sun Yat-sen University

Missing Discussion: Institutional Constraints in the Islamic Political

Tradition

James A. Robinson, University of Chicago

Mayors' Promotion Incentives and Subnational-Level GDP Manipulation in China

Jiangnan Zeng, University of Pittsburgh Qiyao Zhou, University of Maryland

Theory of Learning

Paper Session

- Saturday, Jan. 6, 2024 8:00 AM
- 10:00 AM (CST)

Grand Hyatt, Travis D

Hosted By: Econometric Society

Chair: Daehyun Kim, POSTECH

JEL Classifications

D8 - Information, Knowledge, and Uncertainty

Neutral Mechanisms: On the Feasibility of Information Sharing

Ernesto Rivera Mora, Yale University

Slow and Easy: a Theory of Browsing

Evgenii Safonov, Queen Mary University of London

Social Learning through Action-Signals Wenji Xu, City University of Hong Kong

Weighted Garbling

Daehyun Kim, POSTECH Ichiro Obara, University of California-Los Angeles

10:15 AM

Formal and Informal Finance in Developing Countries

Paper Session

Saturday, Jan. 6, 2024 10:15 AM - 12:15 PM (CST)

Grand Hyatt, Travis A

Hosted By: Econometric Society

Chair: Sean Higgins, Northwestern

University

JEL Classifications

O1 - Economic Development

G5 - Household Finance

Banks' Physical Footprint and Financial Technology Adoption

Lucas Argentieri Mariani, University of Milano-Bicocca

Jose Renato Haas Ornelas, Central

Bank of Brazil

Bernardo Guerra Ricca, Insper

Microcredit and Informal Risk Sharing: Experimental Evidence from

the Village Banking Program in China

Shu Cai, Jinan University

Gradual Optimization Against Heterogeneous Moral Hazard: Evidence from a Fintech Lending Firm

Chengzheng Li, Jinan University
Xiang Ma, Southwestern University of
Finance and Economics
Kangkai Wang, Peking University

Discussant(s)

Sean Higgins, Northwestern University Emma Riley, University of Michigan Hossein Alidaee, Harvard University Sasha Indarte, University of Pennsylvania

Heterogenous Effects of Inflation

Paper Session

Saturday, Jan. 6, 2024 10:15

AM - 12:15 PM (CST)

Grand Hyatt, Republic A

Hosted By: Econometric Society

Chair: Michele Andreolli, Boston College

JEL Classifications

C1 - Econometric and Statistical Methods and Methodology: General

The Fiscal Consequences of Missing an Inflation Target

Michele Andreolli, Boston College Helene Rey, London Business School

Inflation and GDP Dynamics in Production Networks: A Sufficient Statistics Approach

Hassan Afrouzi, Columbia University Saroj Bhattarai, University of Texas-Austin

Inequality and Misallocation under Production Networks

Alejandro Rojas-Bernal, The University of British Columbia

JBES Session: Imputation

of Counterfactual Outcomes when the Errors are Predictable.

Paper Session

Saturday, Jan. 6, 2024 10:15 AM - 12:15 PM (CST)

Grand Hyatt, Presidio C

Hosted By: Econometric Society

Chair: Pedro H.C. Sant'Anna, Emory

University

JEL Classifications

C2 - Single Equation Models; Single Variables

Imputation of Counterfactual Outcomes when the Errors are Predictable

Serena Ng, Columbia University Silvia Goncalves, McGill University

Discussant(s)

Bruno Ferman, Getúlio Vargas
Foundation
Marcelo C. Medeiros, University of
Illinois-Urbana-Champaign
Yuya Sasaki, Vanderbilt University
Kaspar Wuthrich, University of
California-San Diego

Matching and Market Design

Paper Session

Saturday, Jan. 6, 2024 10:15 AM - 12:15 PM (CST)

Grand Hyatt, Travis C

Hosted By: Econometric Society

Chair: Nejat Anbarci, Durham University

JEL Classifications

D4 - Market Structure, Pricing, and Design

Seat Allocation Problem in Public Transportation

Mustafa Oguz Afacan, Sabanci University

Ayse Kabukcuoglu Dur, North Carolina

State University
Umut Mert Dur, North Carolina State
University

Affirmative Action in India: Restricted Strategy Space, Complex Constraints, and Direct Mechanism Design

Orhan Aygun, Bogazici University Bertan Turhan, Iowa State University

Major Switching at Selective Colleges

Umut Mert Dur, North Carolina State University

Yi-Cheng Kao, Chung Yuan Christian University

Scott Paiement, North Carolina State University

Arbiter Assignment

Nejat Anbarci, Durham University

Research and Innovation

Paper Session

Saturday, Jan. 6, 2024 10:15

AM - 12:15 PM (CST)

Grand Hyatt, Travis B

Hosted By: Econometric Society

Chair: Pierre Dubois, Toulouse School of

Economics

JEL Classifications

C1 - Econometric and Statistical Methods and Methodology: General

Charted Territory: Evidence from Mapping the Cancer Genome and R&D Decisions in the Pharmaceutical Industry

Jennifer Kao, University of California-Los Angeles

Productivity Beliefs and Efficiency in Science

Kyle Roy Myers, Harvard Business School

Competition and Attrition in Drug Development

Ekaterina Khmelnitskaya, University of British Columbia

Incentivizing Novelty in Antibiotic Development

Gosia Majewska, ESSEC Business School

The Wandering Scholars: Understanding the Heterogeneity of University Commercialization

Josh Lerner, Harvard Business School Henry Manley, Stanford University Carolyn Stein, University of California-Berkeley

Heidi Williams, Dartmouth College

Search Frictions in Financial Markets

Paper Session

Saturday, Jan. 6, 2024 10:15 AM - 12:15 PM (CST)

Grand Hyatt, Travis D

Hosted By: Econometric Society

Chair: Semih Üslü, Johns Hopkins

University

JEL Classifications

D8 - Information, Knowledge, and Uncertainty

G1 - General Financial Markets

Trading Relationships in Over-the-Counter Markets

Alex Maciocco, University of California-

Irvine

Comparing Search and Intermediation Frictions Across Markets

Gabor Pinter, Bank of England Semih Üslü, Johns Hopkins University

Technical Analysis with Machine Learning Classification Algorithms: Can it Still 'Beat' the Buy-and-hold Strategy?

Ba Chu, Carleton University

Asymmetric Information and the Liquidity Role of Assets

Athanasios Geromichalos, University of California-Davis

Lucas M. Herrenbrueck, Simon Fraser University

Zijian Wang, Wilfrid Laurier University

2:30 PM

Communication and Information Transmission: Experiments

Paper Session

Saturday, Jan. 6, 2024 2:30 PM

- 4:30 PM (CST)

Grand Hyatt, Travis B

Hosted By: Econometric Society

Chair: Yucheng Liang, Carnegie Mellon

University

JEL Classifications

C9 - Design of Experiments

D8 - Information, Knowledge, and Uncertainty

Knowing More Can Hurt: An Experiment

Weixuan Zhou, Hong Kong University of Science and Technology

Persuading an Audience: Testing Information Design in the Laboratory

Andreas Ziegler, University of Essex

Boundedly Rational Information Demand

Yucheng Liang, Carnegie Mellon University

IO Plus: Applications to Healthcare, Education, and Trade

Paper Session

Saturday, Jan. 6, 2024 2:30 PM

- 4:30 PM (CST)

Grand Hyatt, Republic A

Hosted By: Econometric Society

Chair: Vivek Bhattacharya, Northwestern

University

JEL Classifications

C1 - Econometric and Statistical

Methods and Methodology: General

Public Housing at Scale: Dynamics, Policies, and Spillovers

Kwok-Hao Lee, National University of Singapore

Andrew Ferdowsian, Princeton University

Luther Yap, Princeton University

Market Design in Single-Payer Healthcare: Evidence from a GP Allocation System

Ingrid Huitfeldt, BI Norwegian Business School

Victoria Ray Marone, University of

Texas-Austin

Daniel Waldinger, New York University

Firm Export Dynamics in

Interdependent Markets

Alonso Alfaro-Ureña, Central Bank of Costa Rica Juanma Castro-Vincenzi, Princeton University Sebastian Fanelli, CEMFI

Endogenous Joint Venture Formation in Procurement Auctions

Eduardo Morales, Princeton University

Kei Ikegami, New York University Ken Onishi, Hitotsubashi University Naoki Wakamori, Hitotsubashi University

The Equilibrium Effects of Subsidized Student Loans

Cauê Dobbin, Georgetown University Sebastian Otero, University of California-Berkeley
Nano Barahona, University of CaliforniaBerkeley

New Approaches to Communication Games

Paper Session

Saturday, Jan. 6, 2024 2:30 PM

- 4:30 PM (CST)

Grand Hyatt, Travis C

Hosted By: Econometric Society

Chair: Sophie Kreutzkamp, University of

Oxford

JEL Classifications

D8 - Information, Knowledge, and Uncertainty

Complexity Frictions in Strategic Communication

Elliot Lipnowski, Columbia University Doron Ravid, University of Chicago

Communication with Discretion

Chen Cheng, Johns Hopkins University
Jin Li, University of Hong Kong
Yiqing Xing, Johns Hopkins University

Endogenous Information Acquisition in Cheap-Talk Games

Sophie Kreutzkamp, University of Oxford

Pricing and Contract Design for Digital Platforms

Paper Session

Saturday, Jan. 6, 2024 2:30 PM

- 4:30 PM (CST)

Grand Hyatt, Travis D

Hosted By: Econometric Society

Chair: Karthik Sastry, Princeton

University

JEL Classifications

D8 - Information, Knowledge, and Uncertainty

Contracting and Vertical Control by a

Dominant Platform

Zi Yang Kang, Stanford University Ellen Muir, Harvard University

Optimally Coarse Contracts

Roberto Corrao, Massachusetts Institute of Technology
Joel Peter Flynn, Massachusetts
Institute of Technology
Karthik Sastry, Princeton University

Informational Intermediary, Market Feedback, and Welfare Losses

Kai Hao Yang, Yale University

Engagement Maximization

Benjamin Hebert, Stanford University Weijie Zhong, Stanford University

Discussant(s)

Daniel T. Chen, Princeton University
Piotr Dworczak, Northwestern University
Joel Peter Flynn, Massachusetts
Institute of Technology
Ian Ball, Massachusetts Institute of
Technology

The Econometrica Session: Developments in Econometrics

Paper Session

Saturday, Jan. 6, 2024 2:30 PM

- 4:30 PM (CST)

Grand Hyatt, Presidio C

Hosted By: Econometric Society

Chair: Guido Imbens, Stanford

University

JEL Classifications

C0 - General

O4 - Economic Growth and Aggregate Productivity

Inference on Weighted Average Welfare with High-Dimensional State Space

Vira Semenova, University of California-Berkeley Victor Chernozhukov, Massachusetts Institute of Technology Whitney Newey Jr., Massachusetts Institute of Technology

Adaptation and Uncertainty Quantification

Timothy Buck Armstrong, University of Southern California

Design-Based Estimation of Structural Parameters, with an Application to Demand

Kirill Borusyak, University of California-Berkeley

Peter Hull, Brown University

Identifying Socially Disruptive Policies

Eric James Auerbach, Northwestern University

Discussant(s)

Bruno Ferman, Getúlio Vargas

Foundation

Liyang Sun, University College London and CEMFI

Pedro H.C. Sant'Anna, Emory University Max Cytrynbaum, Yale University

Uncertainty Shocks and Economic Fluctuations

Paper Session

Saturday, Jan. 6, 2024 2:30 PM

- 4:30 PM (CST)

Grand Hyatt, Travis A

Hosted By: Econometric Society

Chair: Laura Veldkamp, Columbia

University

JEL Classifications

C1 - Econometric and Statistical Methods and Methodology: General

Business and Information Cycles

Gorkem Bostanci, University of British Columbia

Guillermo L. Ordonez, University of Pennsylvania

Optimal Fiscal and Monetary Policy with Investment Spillovers and Endogenous Private Information

Gianluca Femminis, Catholic University of Milan

Luca V.A. Colombo, Catholic University of Milan

Alessandro Pavan, Northwestern University

Data, Business Cycles, and the Cyclical Effectiveness of Monetary Policy

Carl-Christian Groh, University of Mannheim

Oliver Pfäuti, University of Texas-Austin

The Firm Balance Sheet Channel of Uncertainty Shocks

Wentao Zhou, University of Wisconsin

Sunday, January 7th

8:00 AM

Determinants of Clinical Decision Making

Paper Session

Sunday, Jan. 7, 2024 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Presidio C

Hosted By: Econometric Society

Chair: Molly Kathleen Schnell,

Northwestern University

JEL Classifications

C1 - Econometric and Statistical Methods and Methodology: General

Overconfidence and Technology Adoption in Health Care

Douglas Staiger, Dartmouth College

Patient Costs and Physicians' Information

Michael Jonathan Dickstein, New York University

Jihye Jeon, Boston University Eduardo Morales, Princeton University

The Effects of Competition on Physician Prescribing

Janet Currie, Princeton University

Anran Li, Northwestern University
Molly Kathleen Schnell, Northwestern
University

The Effect of Fatigue and Cognitive Load on Medical Provider Decision-Making and Patient Health Outcomes

Bryan Chu, University of California-Berkeley

Benjamin R. Handel, University of California-Berkeley

Jonathan T. Kolstad, University of

California-Berkeley

Ulrike Malmendier, University of

California-Berkeley

Filip Matejka, Charles University and

Academy of Science

Discussant(s)

W. Bentley MacLeod, Princeton
University
Eilidh Geddes, Northwestern University
Gautam Gowrisankaran, Columbia
University
David Chan, Stanford University

Inferring Preferences from Decision Time

Paper Session

Sunday, Jan. 7, 2024 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Travis B

Hosted By: Econometric Society

Chair: Stefano DellaVigna, University of

California-Berkeley

JEL Classifications

D9 - Micro-Based Behavioral Economics

D8 - Information, Knowledge, and Uncertainty

Fast or Slow? Uncovering Expert Views from Time to Decision

David Card, University of California-

Berkeley

Stefano Della Vigna, University of

California-Berkeley

Dmitry Taubinsky, University of

California-Berkeley

Response Times in the Wild: eBay Sellers Take Hours Longer to Reject High Offers and Accept Low Offers

Miruna Cotet, Ohio State University Ian Krajbich, Ohio State University

Happy Times: Measuring Happiness Using Response Times

Nick Netzer, University of Zurich

Macro Finance

Paper Session

Sunday, Jan. 7, 2024 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Travis C

Hosted By: Econometric Society

Chair: Nicolas Caramp, University of

California-Davis

JEL Classifications

C1 - Econometric and Statistical Methods and Methodology: General

When Green Investors Are Green Consumers

Maxime Sauzet, Boston University
Olivier David Zerbib, EDHEC Business
School

Monetary Policy and Wealth Effects: The Role of Risk and Heterogeneity

Nicolas Caramp, University of California-Davis

Dejanir Silva, Purdue University

A Dynamic Factor Model of Price Impacts

Yu An, Johns Hopkins University Zeyu Zheng, University of California-Berkeley

Existence and Uniqueness of Recursive Equilibria with Aggregate and Idiosyncratic Risk

Elisabeth Pröhl, University of Amsterdam

New Approaches to Decision Problems

Paper Session

Sunday, Jan. 7, 2024 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Travis D

Hosted By: Econometric Society

Chair: Junnan HE, Sciences Po

JEL Classifications

D8 - Information, Knowledge, and Uncertainty

Dominance and Optimality

Tilman Borgers, University of Michigan Xienan Cheng, Peking University

Policy-Making for Small-Probability Catastrophes

Michael Mandler, University of London

Random Choice and Differentiation

Junnan He, Sciences Po Paulo Natenzon, Washington University-St. Louis

Wealth Inequality and Consumption Inequality Session

Paper Session

Sunday, Jan. 7, 2024 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Travis A

Hosted By: Econometric Society

Chair: Matthieu Gomez, Columbia

University

JEL Classifications

C1 - Econometric and Statistical Methods and Methodology: General

Asset Prices, Wealth Inequality, and Taxation

Suleyman Basak, London Business School Georgy Chabakauri, London School of Economics

Beliefs, Stockholding, and Wealth Accumulation Throughout the Life-Cycle

Mateo Velásquez-Giraldo, Johns Hopkins University

Consumption Inequality in the Digital Age

Kai Arvai, Bank of France Katja Mann, Copenhagen Business School

Perceived versus Calibrated Income Risks in Heterogeneous-Agent Consumption Models

Tao Wang, Johns Hopkins University

10:15 AM

Dynamics and Reputation

Paper Session

Sunday, Jan. 7, 2024 10:15 AM

- 12:15 PM (CST)

Grand Hyatt, Republic A

Hosted By: Econometric Society

Chair: Raphael Boleslavsky, Indiana

University

JEL Classifications

C7 - Game Theory and Bargaining Theory

D8 - Information, Knowledge, and

Uncertainty

Reputation Effects with Endogenous Records

Harry Pei, Northwestern University

Reputational Bargaining with Ultimatum Opportunities

Mehmet Ekmekci, Boston College Hanzhe Zhang, Michigan State University

Post-Breakthrough Payoffs and Incentives for Experimentation

Martin Dumav, Charles III University of Madrid

William Fuchs, University of Texas-Austin Jangwoo Lee, Chinese University of Hong Kong

Waiting for Fake News

Raphael Boleslavsky, Indiana University

Econometric Theory: From Al to IV and Beyond

Paper Session

Sunday, Jan. 7, 2024 10:15 AM

- 12:15 PM (CST)

Grand Hyatt, Travis A

Hosted By: Econometric Society

Chair: Vira Semenova, University of California-Berkeley

JEL Classifications

C1 - Econometric and Statistical Methods and Methodology: General

Stage-Based Identification of Policy Effects

Christian Aleman, New York University-Abu Dhabi

Christopher Busch, Ludwig Maximilian University of Munich

Alexander Ludwig, Goethe University Frankfurt and CEPR

Raul Santaeulalia-Llopis, New York University-Abu Dhabi and CEPR

From Predictive Algorithms to Automatic Generation of Anomalies

Sendhil Mullainathan, University of Chicago

Ashesh Rambachan, Microsoft Research New England

Nested Nonparametric Instrumental Variable Regression: Long Term, Dynamic, and Mediated Effects

Rahul Singh, Massachusetts Institute of Technology

Adaptive Estimation of Intersection Bounds: a Classification Approach

Vira Semenova, University of California-Berkeley

Effects of Education on Health across Countries

Paper Session

Sunday, Jan. 7, 2024 10:15 AM

- 12:15 PM (CST)

Grand Hyatt, Presidio C

Hosted By: Econometric Society

Chair: Adriana Lleras-Muney, University

of California-Los Angeles

JEL Classifications

11 - Health

J1 - Demographic Economics

Effects of Education on Health: Contrasting Opportunities and Compulsory Schooling

Martin Karlsson, University of Duisburg-Essen

The Effect of Access to College on Longevity: Evidence from U.S. Two-Year Public Colleges

Kevin Connolly, University of Chicago

Education and Late-Life Mortality: Evidence from School Reform in Japan

Hitoshi Shigeoka, Simon Fraser University and NBER

Discussant(s)

Serena Canaan, Simon Fraser

University
Kasey Buckles, University of Notre
Dame
Adriana Lleras-Muney, University of
California-Los Angeles
Hitoshi Shigeoka, Simon Fraser
University and NBER

Entrepreneurship and Self-Employment

Paper Session

- Sunday, Jan. 7, 2024 10:15 AM
- 12:15 PM (CST)

Grand Hyatt, Travis D

Hosted By: Econometric Society

Chair: Luigi Pistaferri, Stanford

University

JEL Classifications

L2 - Firm Objectives, Organization, and Behavior

J2 - Demand and Supply of Labor

America's Missing Entrepreneurs

Eric Zwick, University of Chicago

Entrepreneurs' Diversification and Labor Income Risk

Jan Bena, University of British Columbia Andrew Ellul, Indiana University Marco Pagano, University of Naples Federico II

Valentina Rutigliano, University of British Columbia

On the Nature of Entrepreneurship

Anmol Bhandari, University of Minnesota

The Effects of Business School Education on Manager Career Outcomes

Michela Giorcelli, University of California-Los Angeles

Families and Entrepreneurship: Evidence from Norway

Alessandra Voena, Stanford University John Bonney, Stanford University

Finance, Innovation, and Growth

Paper Session

Sunday, Jan. 7, 2024 10:15 AM

- 12:15 PM (CST)

Grand Hyatt, Travis B

Hosted By: Econometric Society

Chair: Colin Ward, University of

Minnesota

JEL Classifications

O1 - Economic Development

O3 - Innovation; Research and

Development; Technological Change;

Intellectual Property Rights

Appropriated Growth

Yuchen Chen, University of Minnesota Xuelin Li, Columbia University Richard T. Thakor, University of Minnesota Colin Ward, University of Minnesota

A Model of the Data Economy

Maryam Farboodi, Massachusetts
Institute of Technology
Laura Veldkamp, Columbia University

Specialization in a Knowledge Economy

Yueyuan Ma, University of California-Santa Barbara

Optimal Taxation

Paper Session

Sunday, Jan. 7, 2024 10:15 AM

- 12:15 PM (CST)

Grand Hyatt, Travis C

Hosted By: Econometric Society

Chair: Ernst-Ludwig von Thadden,

University of Mannheim

JEL Classifications

E6 - Macroeconomic Policy,

Macroeconomic Aspects of Public

Finance, and General Outlook

H2 - Taxation, Subsidies, and Revenue

Dynamic Job Market Signaling and Optimal Taxation

Andre Medeiros Sztutman,
Massachusetts Institute of Technology

How to Solve a Coordination Failure: A "Super-Pigouvian" Approach

John Sturm Becko, Princeton University

Optimal Fiscal Policy under Preference Heterogeneity

Marek Kapicka, CERGE-EI

Public Debt and the Balance Sheet of the Private Sector

Hans Gersbach, ETH Zurich
Jean-Charles Rochet, University of
Geneva

Ernst-Ludwig von Thadden, University of

Mannheim

1:00 PM

Auctions, Contracts, and Information

Paper Session

Sunday, Jan. 7, 2024 1:00 PM - 3:00 PM (CST)

Grand Hyatt, Travis A

Hosted By: Econometric Society

Chair: Shiran Rachmilevitch, University

of Haifa

JEL Classifications

C1 - Econometric and Statistical Methods and Methodology: General

Random Double Auction: A Robust Bilateral Trading Mechanism

Wanchang Zhang, University of California-San Diego

Credible Contracts: Joint Design of Evaluations and Payments

Yangfan Zhou, Columbia University

Auctions with a Multi-Member Bidder

Shiran Rachmilevitch, University of Haifa

Belief Formation in Macro

and Asset Pricing

Paper Session

Sunday, Jan. 7, 2024 1:00 PM - 3:00 PM (CST)

Grand Hyatt, Travis C

Hosted By: Econometric Society

Chair: Rosen Valchev, Boston College

JEL Classifications

C1 - Econometric and Statistical Methods and Methodology: General

Simple Models and Biased Forecasts

Pooya Molavi, Northwestern University

Biased Surveys

Luca Gemmi, University of Lausanne Rosen Valchev, Boston College

Granular Sentiments

Rustam Jamilov, University of Oxford Alexandre Kohlhas, University of Oxford

Sasha Talavera, University of Birmingham Mao Zhang, University of St. Andrews

Scaling Field Experiments

Paper Session

Sunday, Jan. 7, 2024 1:00 PM - 3:00 PM (CST)

Grand Hyatt, Travis D

Hosted By: Econometric Society

Chair: Robert Metcalfe, University of

Southern California

JEL Classifications

C9 - Design of Experiments

D2 - Production and Organizations

Welfare Estimates of Shifting Peak Travel

Robert Metcalfe, University of Southern California

Enhancing Human Capital in

Children: A Case Study on Scaling

Francesco Agostinelli, University of Pennsylvania

Improving Public Sector Management at Scale: Experimental Evidence on School Governance in India

Karthik Muralidharan, University of California-San Diego

Bottlenecks for Evidence Adoption

Stefano DellaVigna, University of California-Berkeley

Woojin Kim, University of California-

Berkeley

Elizabeth Linos, Harvard University

A Simple Rational Expectations Model

of the Voltage Effect

Omar Ahmad Al-Ubaydli, Bahrain Center for Strategic, International and Energy Studies Chien-Yu Lai, University of Chicago John A. List, University of Chicago

Time Series and Financial Econometrics

Paper Session

Sunday, Jan. 7, 2024 1:00 PM - 3:00 PM (CST)

Grand Hyatt, Travis B

Hosted By: Econometric Society

Chair: Jean-Marie Dufour, McGill

University

JEL Classifications

C0 - General

G1 - General Financial Markets

Local Projection Based Inference under General Conditions

Ke-Li Xu, Indiana University

Sieve Managed Portfolios

Xiaohong Chen, Yale University

Francisco Penaranda, CUNY-Queens

College

Demian Pouzo, University of California-

Berkeley

Enrique Sentana, CEMFI

Linear Regression with Weak Exogeneity

Anna Mikusheva, Massachusetts Institute of Technology Mikkel Sølvsten, Aarhus University

Intervention Analysis, Causality and Generalized Impulse Responses in VAR Models: Theory and Inference

Jean-Marie Dufour, McGill University Endong Wang, McGill University

Economic History Association

Saturday, January 6th

8:00 AM

Culture

Paper Session

Saturday, Jan. 6, 2024 8:00 AM

- 10:00 AM (CST)

Grand Hyatt, Independence

Hosted By: Economic History

Association

Chair: Rowena Gray, University of

California-Merced

JEL Classifications

N3 - Labor and Consumers, Demography, Education, Health, Welfare, Income, Wealth, Religion, and Philanthropy

N3 - Labor and Consumers,
Demography, Education, Health,
Welfare, Income, Wealth, Religion, and
Philanthropy

British Industrialization and Cultural Change: Evidence from the Use of Proverbs

Elliott Ash, ETH Zurich

Melanie Meng Xue, London School of
Economics

Religion and Conflict: Evidence from China, 1860-1911

Yujing Huang, UCLA Anderson School of Management

Chicheng Ma, University of Hong Kong Felipe Valencia Caicedo, University of British Columbia, IZA and CEPR

Prisons and Homophobia

Michael Poyker, University of Nottingham Maxim Ananyev, University of Melbourne

Discussant(s)

Brian Beach, Vanderbilt University Jared Rubin, Chapman University Donn Feir, University of Victoria

Sunday, January 7th

8:00 AM

Institutions, Wealth, and Banking

Paper Session

Sunday, Jan. 7, 2024 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Mission B

Hosted By: Economic History

Association

Chair: Matthew Jaremski, Utah State

University

JEL Classifications

N3 - Labor and Consumers,
Demography, Education, Health,
Welfare, Income, Wealth, Religion, and

Philanthropy

13 - Welfare, Well-Being, and Poverty

Financial Scarring and the Failure of the Freedman's Savings Bank

Mark Van Orden, University of

California-Irvine

Gary Richardson, University of

California-Irvine

Vellore Arthi, University of California-Irvine

Monumental Effects: Confederate Monuments in the Post-Reconstruction South

Alexander Taylor, George Mason University

The Long-Run Effects of Parental Wealth Shocks on Children

Adrian Haws, Cornell University
Ian Fillmore, Washington University
Cache Ellsworth, University of
Wisconsin-Madison
Joseph Price, Brigham Young University

The Great Depression Bank Deregulation Wave

Sarah Quincy, Vanderbilt University Chenzi Xu, Stanford University

Discussant(s)

Luke Stein, Babson College
Jhacova Williams, American University
Claire Celerier, University of Toronto
Thomas Pearson, Syracuse University

Economic History Association and Cliometric Society

Saturday, January 6th

6:00 PM

Friends of Economic History Reception

Event

Saturday, Jan. 6, 2024 6:00 PM

- 8:00 PM (CST)

Grand Hyatt, Presidio B

Hosted By: Economic History

Association and Cliometric Society

The Economic History Association and the Cliometric Society invite friends of economic history to a cocktail reception. Please join us to reminisce about the past with old friends and ponder the future with new acquaintances.

Economic Science Association

Friday, January 5th

6:00 PM

ESA Reception for Members and Friends

Event

Friday, Jan. 5, 2024 6:00 PM - 8:00 PM (CST)

Grand Hyatt, Bonham C

Hosted By: Economic Science

Association

Saturday, January 6th

10:15 AM

Experiments on Gender Differences in Behavioral Traits

Paper Session

Saturday, Jan. 6, 2024 10:15

AM - 12:15 PM (CST)

Grand Hyatt, Bonham E

Hosted By: Economic Science

Association

Chair: Ragan Petrie, Texas A&M

University

JEL Classifications

C9 - Design of Experiments

J1 - Demographic Economics

The Gender Leadership Gap in Competitive and Cooperative Institutions

Catherine Eckel, Texas A&M University Lata Gangadharan, Monash University

Philip J. Grossman, Monash University Miranda Lambert, Texas A&M University Nina Xue, Monash University

Signaling Confidence

Elif Demiral, Austin Peay State
University
Johanna Mollerstrom, George Mason
University

Early Onset of Gendered Work Assignments

Alexander Cappelen, Norwegian School of Economics

Sissel Jensen, Norwegian School of Economics

Maria Recalde, University of Melbourne Kjell Salvanes, Norwegian School of **Economics**

Bertil Tungodden, Norwegian School of Economics

Lise Vesterlund, University of Pittsburgh

Lying Out of Obligation: Cheap Talk in an Ultimatum Game with Outside Obligations

Shakun Mago, University of Richmond Jennifer Pate, Loyola Marymount University

Laura Razzolini, University of Alabama

He Said, She Said: Who Gets Believed When Spreading (Mis)Information

Nuzaina Khan, Wellesley College David Rand, Massachusetts Institute of Technology Olga Shurchkov, Wellesley College

Discussant(s)

Olga Stoddard, Brigham Young University Brianna Halladay, Trinity College Siri Isaksson, NHH Johanna Mollerstrom, George Mason University

Danila Serra, Texas A&M University

2:30 PM

Producing Replicable **Experimental Research**

Panel Session

Saturday, Jan. 6, 2024 2:30 PM

- 4:30 PM (CST)

Grand Hyatt, Bonham E

Hosted By: Economic Science

Association

Moderator: Charles Noussair, University

of Arizona

JEL Classifications

C9 - Design of Experiments

Panelist(s)

Taisuke Imai, Ludwig Maximilian
University of Munich
John A. List, University of Chicago
Edward Miguel, University of CaliforniaBerkeley

Ragan Petrie, Texas A&M University

Sunday, January 7th

10:15 AM

Computational and Experimental Economics

Paper Session

Sunday, Jan. 7, 2024 10:15 AM

- 12:15 PM (CST)

Grand Hyatt, Bowie A

Hosted By: Economic Science

Association

Chairs:

Yaroslav Rosokha, Purdue University

Rosemarie Nagel, Pompeu Fabra University

JEL Classifications

C9 - Design of Experiments

C7 - Game Theory and Bargaining Theory

Toward a Behavioral Taxonomy of 2x2 Games

Rosemarie Nagel, Pompeu Fabra University

Amil Camillo, Pompeu Fabra University Fabrizio Germano, Pompeu Fabra University

Managing Strategic Complexity

Annie Liang, Northwestern University

Jeff Ely, Northwestern University
Ben Golub, Northwestern University
Chaofeng Wu, Northwestern University

Cooperation Under the Shadow of Political Inequality

Yaroslav Rosokha, Purdue University
Xinxin Lyu, Purdue University
Denis Tverskoi, University of Tennessee
Sergey Gavrilets, University of
Tennessee

(Re)Inventing the Traffic Light: Designing Recommendation Devices for Play of Strategic Games

Mikhail Anufriev, University of Technology Sydney John Duffy, University of California-Irvine Valentyn Panchenko, University of New South Wales Benjamin Young, University of Technology Sydney

Discussant(s)

Colin Sullivan, Purdue University
Valentyn Panchenko, University of New
South Wales

Amil Camillo, Pompeu Fabra University Tridib Sharma, Mexico Autonomous Institute of Technology

Economics of National Security Association

Saturday, January 6th

10:15 AM

Economics of National Security

Paper Session

Saturday, Jan. 6, 2024 10:15 AM - 12:15 PM (CST)

Convention Center, 223

Hosted By: Economics of National

Security Association

Chair: Eli Berman, University of

California-San Diego

JEL Classifications

H5 - National Government Expenditures

and Related Policies

F5 - International Relations, National Security, and International Political Economy

Public Response to Government Alerts Saves Lives During Russian Invasion of Ukraine

David Van Dijcke, University of Michigan

Austin L. Wright, University of Chicago Mark Polyak, Ipsos

Economic Sanctions and Informal Employment

Ali Moghaddasi Kelishomi, Loughborough University Roberto Nistico, University of Naples

Federico II

Terrorism and Voting: The Rise of Right-Wing Populism in Germany

Navid Sabet, Goethe University

Frankfurt

Marius Liebald, Goethe University

Frankfurt

Guido Friebel, Goethe University

Frankfurt

Economists for Peace and Security

Friday, January 5th

10:15 AM

U.S. Industrial Policy and Implications for Clean Energy and the Economy

Panel Session

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Convention Center, 223

Hosted By: Economists for Peace and

Security

Moderators:

James Galbraith, University of Texas

Linda Bilmes, Harvard University

JEL Classifications

Q4 - Energy

Panelist(s)

Ron Nirenberg, Mayor of San Antonio David J. Colt, NGP Energy Carey King, University of Texas Michael Lind, University of Texas

2:30 PM

Ukraine: Paying for War Costs and Reconstruction

Panel Session

Friday, Jan. 5, 2024 2:30 PM - 4:30 PM (CST)

Convention Center, 223

Hosted By: Economists for Peace and

Security

Moderator: Raul Caruso, Catholic University of Milan

JEL Classifications

F5 - International Relations, National Security, and International Political Economy

P1 - Capitalist Economies

Panelist(s)

Erhan Artuc, World Bank
Linda Bilmes, Harvard University
James Galbraith, University of Texas
Yuriy Gorodnichenko, University of
California-Berkeley

Elsevier

Saturday, January 6th

6:00 PM

Journal of Econometrics Reception

Event

Saturday, Jan. 6, 2024 6:00 PM

- 7:30 PM (CST)

Grand Hyatt, Bonham B

Hosted By: Elsevier

Presiding: Michael Jansson, University

of California-Berkeley

Editorial Board Members and Fellows are invited to attend.

Harvard University

Saturday, January 6th

6:00 PM

Harvard University Department of Economics and Harvard Business School

Event

- Saturday, Jan. 6, 2024 6:00 PM
- 8:00 PM (CST)

Grand Hyatt, Texas Ballroom Salon E Hosted By: Harvard University

Health Economics Research Organization

Friday, January 5th

8:00 AM

Market Power--Healthcare Products, Pricing and Providers

Paper Session

Friday, Jan. 5, 2024 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Bonham E

Hosted By: Health Economics Research

Organization

Chair: Christopher (Kitt) Carpenter,

Vanderbilt University

JEL Classifications

11 - Health

L0 - General

How Power Shapes Behavior: Evidence From Physicians

Manasvini Singh, Carnegie Mellon University

The Dynamic Effects of Health Care Price Reform

Parker Rogers, Indiana University

The WIC Competitive Bidding Contract in the Infant Formula Market

Xi Wang, University of Georgia

The Effect of a Large Prescription Opioid Diversion Event on Opioid Mortality in the U.S.

Felipe Lozano-Rojas, University of Georgia

Discussant(s)

David Chan, Stanford University Alice Chen, University of Southern California

Diego Jimenez Hernandez, Federal
Reserve Bank of Chicago
Christopher (Kitt) Carpenter, Vanderbilt
University

Social Insurance Programs and Health Outcomes

Paper Session

Friday, Jan. 5, 2024 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Independence

Hosted By: Health Economics Research

Organization

Chair: Hilary Hoynes, University of

California-Berkeley

JEL Classifications

13 - Welfare, Well-Being, and Poverty

H4 - Publicly Provided Goods

Determinants and Effects of WIC Rollout: Evidence from Newly Digitized Data from the National Archives

Marianne Bitler, University of California-Davis

Maria Rosales-Rueda, Rutgers University-Newark

In-Kind Welfare Benefits and Reincarceration Risk: Evidence from Medicaid

Laura Dague, Texas A&M University

The Impact of Losing Childhood Supplemental Security Income Benefits on Long-Term Education and Health Outcomes

Priyanka Anand, George Mason

University

Becoming Dual: Measuring the Impact of Gaining Medicaid Coverage for Medicare Beneficiaries

Gina Li, Stanford University

Discussant(s)

Katherine Meckel, University of
California-San Diego
Michael Mueller-Smith, University of
Michigan
Melissa McInerney, Tufts University
Yulya Truskinovsky, Wayne State
University

10:15 AM

The Economics of Aging

and Long-Term Care

Paper Session

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Grand Hyatt, Bonham E

Hosted By: Health Economics Research

Organization

Chair: Kosali Simon, Indiana University

JEL Classifications

11 - Health

L1 - Market Structure, Firm Strategy, and Market Performance

Genes and the Risk of Alzheimer's

Disease: Cognitive Decline, Diagnosis, and Economic Outcomes

Yeongmi Jeong, Purdue University
Nicholas Papageorge, Johns Hopkins
University
Meghan Skira, University of Georgia
Kevin Thom, University of WisconsinMilwaukee

"Learning by Doing" in Home Health Care and Implications for Dementia Populations

Jun Li, Syracuse University
Bo Zheng, Syracuse University
Geoffrey Hoffman, University of
Michigan

Family Caregiving and Labor Supply:

Evidence from ADRD-Related Deaths in Denmark

Yulya Truskinovsky, Wayne State
University
Onur Altindag, Bentley College
Jane Greve, Danish Center for Social
Science Research
Matvei Andersen, Danish Center for
Social Science Research

Discussant(s)

Nicole Maestas, Harvard University Momotazur Rahman, Brown University Laura Dague, Texas A&M University

12:30 PM

Healthcare Costs and

Consequences: Markets and Policy

Paper Session

Friday, Jan. 5, 2024 12:30 PM - 2:15 PM (CST)

Grand Hyatt, Bonham E

Hosted By: Health Economics Research Organization

Chair: Kosali Simon, Indiana University

JEL Classifications

11 - Health

H1 - Structure and Scope of Government

A Bittersweet Jubilee: Evidence on the Effects of Randomized Medical Debt Relief

Raymond Kluender, Harvard Business School

Who Pays for Health Care Costs? The Effects of Health Care Prices on Wages

Christopher Whaley, RAND Corporation

Regulating Vertical Relationships in Prescription Drug Markets: Evidence from Medicaid

Eric Yde, University of Virginia

Winners and Losers of Entry Deregulation: Evidence from Ambulatory Surgery Centers

Anthony Yu, Harvard University

Discussant(s)

Tal Gross, Boston University
Vivian Ho, Rice University
Luca Maini, Harvard University
Benjamin Chartock, Bentley College

Sunday, January 7th

1:00 PM

Innovations and Policy in Health Care and Provider Markets

Paper Session

Sunday, Jan. 7, 2024 1:00 PM - 3:00 PM (CST)

Grand Hyatt, Bonham E
Hosted By: Health Economics Research
Organization & American Economic
Association
Chair: Christopher Whaley, Brown
University

JEL Classifications

11 - Health

K0 - General

Externalities from Medical Innovation: Evidence from Organ Transplantation

Keith Teltser, Georgia State University Kevin Callison, Tulane University Michael Darden, Johns Hopkins University

Pricing Innovation in Surgical Care Markets

Alice Chen, University of Southern California

Seth Freedman, Indiana University Elizabeth Munnich, University of Louisville

Michael Richards, Cornell University

Immigration Enforcement and the Home Care Workforce

Amanda Kreider, University of Pennsylvania

If You Build it, Will They Vaccinate?

The Impact of COVID-19 Vaccine Sites on Vaccination Rates and Outcomes

Christopher Whaley, RAND Corporation

Discussant(s)

Benjamin Chartock, Bentley College Adam Sacarny, Columbia University Sebastian Fleitas, Pontifical Catholic University of Chile Stephen Parente, University of Minnesota

History of Economics Society

Saturday, January 6th

8:00 AM

HES Executive Committee Meeting

Event (Invitation Only)

Saturday, Jan. 6, 2024 8:00 AM

- 12:00 PM (CST)

Marriott Riverwalk, Riverview

Hosted By: History of Economics

Society

12:30 PM

Macroeconomic Modeling in the U.S. and Europe: A Historical Perspective

Paper Session

Saturday, Jan. 6, 2024 12:30 PM - 2:15 PM (CST)

Grand Hyatt, Independence
Hosted By: History of Economics
Society

Chair: Aurélien Saïdi, Paris Nanterre University

JEL Classifications

E3 - Prices, Business Fluctuations, and Cycles

B2 - History of Economic Thought since 1925

General Equilibrium Models with Rationing: The Making of a 'European

Specialty'

Romain Plassard, University Paris-Dauphine Matthieu Renault, University Paris I Pantheon-Sorbonne

European and American Economists' Responses to Unemployment in the1980s

Roger Backhouse, University of Birmingham
James Forder, University of Oxford Christina Laskaridis, Open University

Household Heterogeneity in Macroeconomic Models: A Historical Perspective

Beatrice Cherrier, CNRS and Ecole

Polytechnique Pedro Duarte, Insper Aurélien Saïdi, Paris Nanterre University

2:30 PM

Gender Issues, Feminism and Economics in the History of Economic Thought

Paper Session

Saturday, Jan. 6, 2024 2:30 PM

- 4:30 PM (CST)

Grand Hyatt, Independence

Hosted By: History of Economics

Society

Chair: Manuela Mosca, University of Salento

JEL Classifications

B5 - Current Heterodox Approaches

J7 - Labor Discrimination

Towards Feminist Histography of Economics

Edith Kuiper, SUNY-New Paltz

Anna Doyle Wheeler on the Conditions and Consequences of Gender Equality

Kirsten Madden, Millersville University Joseph Persky, University of Illinois-Chicago Gender, the 'Old Boy Network' and the American Economic Review in the Early Years

Ann Mari May, University of Nebraska-Lincoln

Rethinking the History of Economics from a Gender Perspective: The Italian Case

Giandomenica Becchio, University of Torino

Manuela Mosca, University of Salento

Sunday, January 7th

10:15 AM

Technocracy, Economists, and Foreign Advisors in

Latin America

Paper Session

- Sunday, Jan. 7, 2024 10:15 AM
- 12:15 PM (CST)

Grand Hyatt, Mission B

Hosted By: History of Economics

Society

Chair: Juan Pablo Couyoumdjian,

University for Development

JEL Classifications

- O2 Development Planning and Policy
- B2 History of Economic Thought since 1925

A Mere Guest? The Slow Process of Women's Participation in Top Decision-Making Positions (1950-2000) in Colombia

Marta-Juanita Villaveces, National
University of Colombia
Ricardo Salas, University of
Massachusetts-Amherst
Pilar Torres, Chamber of CommerceBogota

Richard Musgrave in Colombia: The Art of Tax Reform in a Developing Country

Maxime Desmarais-Tremblay, University of London

Foreign Advisors, Upper-Tail Human Capital and State Capacity: Lessons

from Chile

Juan Pablo Couyoumdjian, University for Development Cristián Larroulet, University for Development

Colombia's Economic Mindset: Exploring the Pragmatic and Eclectic History of Economic Thought in Colombia

Andrés Álvarez, University of the Andes Jimena Hurtado, University of the Andes

1:00 PM

Under-Appreciated Economists

Paper Session

Sunday, Jan. 7, 2024 1:00 PM - 3:00 PM (CST)

Grand Hyatt, Mission B
Hosted By: History of Economics
Society

Chair: David Levy, George Mason University

JEL Classifications

B3 - History of Economic Thought: Individuals

J7 - Labor Discrimination

Robert S. Browne and His Work on Reparations

William Darity Jr., Duke University

Spatiality and Exploratory Data Analysis in the Theorizing of Routledge Vining: Rules of the Game and the Gaming of Rules

M. Ali Khan, Johns Hopkins University

Harriet Martineau and Hypothesis Discovery

Sandra Peart, University of Richmond David Levy, George Mason University

William Thompson and the Anticipation of Marx's Historical Materialism

Joseph Persky, University of Illinois-Chicago

Kirsten Madden, Millersville University

Industrial Organization Society

Friday, January 5th

12:30 PM

The Economics of Auction and Procurement Markets

Paper Session

Friday, Jan. 5, 2024 12:30 PM - 2:15 PM (CST)

Convention Center, 223

Hosted By: Industrial Organization

Society

Chair: Kenneth Hendricks, University of Wisconsin-Madison

JEL Classifications

D4 - Market Structure, Pricing, and Design

L0 - General

Winner's Curse and Entry in Highway Procurement

Benjamin Rosa, University of Michigan Dakshina G. De Silva, Lancaster University

Detection of Collusive Networks in E-Procurement

Bruno Baránek, Princeton University Leon Andreas Musolff, University of Pennsylvania Vítězslav Titl, Utrecht University

Asymmetric Information in the Supply Chain of Mortgages

Jonathan Becker, University of
Wisconsin-Madison
Kenneth Hendricks, University of
Wisconsin-Madison
Jean Francoise Houde, University of
Wisconsin-Madison
Diwakar Raisingh, U.S. Department of

Discussant(s)

Justice

Vivek Bhattacharya, Northwestern University
Yunmi Kong, Rice University

Saturday, January 6th

10:15 AM

Monopsony and Labor Markets

Paper Session

Saturday, Jan. 6, 2024 10:15 AM - 12:15 PM (CST)

Convention Center, 303A

Hosted By: Industrial Organization

Society

Chair: Julie Holland Mortimer, University of Virginia

JEL Classifications

J3 - Wages, Compensation, and Labor Costs

L4 - Antitrust Issues and Policies

Colluding Against Workers

Vincent Delabastita, Radboud University-Nijmegen Michael Rubens, University of California-Los Angeles

Labor and Product Market Effects of Mergers

Daniel Hosken, Federal Trade
Commission
Miriam Larson-Koester, Federal Trade
Commission

Charles Taragin, Federal Reserve Board

Driving the Drivers: Algorithmic Wage-Setting in Ride-Hailing

Yanyou Chen, University of Toronto Yao Luo, University of Toronto Zhe Yuan, Zhejiang University

Bidding for Talent: A Test of Conduct in a High-Wage Labor Market

Nina Roussille, Massachusetts Institute of Technology

Benjamin Scuderi, Princeton University

Discussant(s)

Jingyi Huang, Brandeis University Bradley Setzler, Pennsylvania State University Nicholas Buchholz, Princeton University Peter Newberry, University of Georgia

Sunday, January 7th

8:00 AM

Platforms and Data Privacy

Paper Session

Sunday, Jan. 7, 2024 8:00 AM - 10:00 AM (CST)

Convention Center, 304A

Hosted By: Industrial Organization

Society

Chair: Tesary Lin, Boston University

JEL Classifications

L0 - General

L5 - Regulation and Industrial Policy

Online Advertising, Data Sharing, and Consumer Control

Justin P. Johnson, Cornell University Thomas Jungbauer, Cornell University Marcel Preuss, Cornell University

Search, Data, and Market Power

Carl-Christian Groh, University of Bonn

Data, Privacy Laws, and Firm Production: Evidence from GDPR

Mert Demirer, Massachusetts Institute of Technology

Diego Jimenez Hernandez, Federal

Reserve Bank of Chicago

Dean Li, Massachusetts Institute of
Technology

Sida Peng, Microsoft

Choice Architecture, Privacy Valuations, and Selection Bias in Consumer Data

Tesary Lin, Boston University

Avner Strulov-Shlain, University of

Chicago

Discussant(s)

Elisabeth Honka, University of California-Los Angeles Thomas Jungbauer, Cornell University Yizhou Jin, University of Toronto Ben Leyden, Cornell University

International Association for Energy Economics

Saturday, January 6th

8:00 AM

Energy Market Design

Paper Session

Saturday, Jan. 6, 2024 8:00 AM

- 10:00 AM (CST)

Convention Center, 225A

Hosted By: International Association for

Energy Economics

Chair: Greg Upton, Louisiana State University

JEL Classifications

Q4 - Energy

L9 - Industry Studies: Transportation and Utilities

Wind Intermittency and Supply-Demand Imbalance: Evidence from U.S. Regional Power Markets

Matthew Oliver, Georgia Institute of Technology

Victoria Godwin, Georgia Institute of Technology

Induced Innovation, Inventors, and the Energy Transition

Todd Gerarden, Cornell University Eugenie Dugoua, London School of Economics

Electricity Pricing and the Energy Transition for Commercial and Industrial Consumers

Shaun McRae, Mexico Autonomous Institute of Technology Frank Wolak, Stanford University

Prospects for Markets for Internationally Transferred Mitigation Outcomes under the Paris Agreement

Jon Strand, World Bank

The Microeconomic Problem with Renewable Energy

Ryan Williams, University of Paris

Dauphine-PSL

12:30 PM

Demand for Fossil Fuels in the Energy Transition

Paper Session

Saturday, Jan. 6, 2024 12:30 PM - 2:15 PM (CST)

Convention Center, 225A

Hosted By: International Association for

Energy Economics

Chair: Greg Upton, Louisiana State

University

JEL Classifications

Q4 - Energy

Heterogeneity in the Pass-Through from Oil to Gasoline Prices: A New Instrument for Estimating the Price Elasticity of Gasoline

Lutz Kilian, Federal Reserve Bank of Dallas

Xiaoqing Zhou, Federal Reserve Bank of Dallas

The Impact of Climate Policy on Oil and Gas Investment: Evidence from Firm-Level Data

Christian Bogmans, International
Monetary Fund
Ervin Prifti, International Monetary Fund
Andrea Pescatori, International

Monetary Fund

Assessing the Future of Oil and Gas Production and Local Government Revenue in Five Western U.S. Basins

Daniel Raimi, Resources for the Future Brian Prest, Resources for the Future Zach Whitlock, Resources for the Future

Oil Market Efficiency, Quantity of Information, and Oil Market Turbulence

Marc Gronwald, International Business
School Suzhou, Xi'an Jiaotong-Liverpool
University; CESifo and ifo Institute
Sania Wadud, Leeds University
Business School, University of Leeds
Kingsley Dogah, Department of

Finance, Accounting and Economics, University of Nottingham Ningbo

Discussant(s)

Timothy Fitzgerald, Texas Tech University

2:30 PM

Advances in Energy Economics Research

Paper Session

Saturday, Jan. 6, 2024 2:30 PM

- 4:30 PM (CST)

Convention Center, 225A

Hosted By: International Association for

Energy Economics

Chair: Alberto Lamadrid, Lehigh

University

JEL Classifications

Q4 - Energy

L9 - Industry Studies: Transportation and Utilities

What Matters for the Racial Disparity in Clean Heating Technology Adoption? Evidence from U.S. Heat Pumps

Xingchi Shen, Yale University

The Effects of Policy on Automaker Electric Vehicle Strategy

Stephanie Weber, Yale University

Kenneth Gillingham, Yale University Arthur van Benthem, University of Pennsylvania

Consumer Preferences For Battery Electric Vehicles Considering Energy Mix: A Choice Experiment Study

Jamal Mamkhezri, New Mexico State University

Willingness to Pay for Electricity Reliability: Evidence from U.S. Generator Sales

Robert Harris, University of California-Berkeley

Discussant(s)

Carl Ullrich, James Madison University

International Association for Feminist Economics

Friday, January 5th

12:30 PM

Gendered Realities: Exploring the Dynamics of Social Norms

Paper Session

Friday, Jan. 5, 2024 12:30 PM -

2:15 PM (CST)

Marriott Riverwalk, Valero

Hosted By: International Association for Feminist Economics

Chair: Joyce Jacobsen, Hobart and William Smith Colleges

JEL Classifications

J1 - Demographic Economics

L2 - Firm Objectives, Organization, and Behavior

Historical Family Types and Female Political Representation: Persistence and Change

Aina Gallego, University of Barcelona Didac Queralt, Yale University Ana Tur-Prats, University of California-Merced

Gender Norms, Crime Against Women and Female Employment

Ashapurna Baruah, Indian Institute of Management Indervir Singh, Central University of Himachal Pradesh Kamal Singh, Central University of Himachal Pradesh

Gendered Social Norms and Microenterprise Efficiency: Evidence from Workspace Choice and Household Dynamics in Mexico

Ana Negrete, College of Saint Benedict and Saint John's University Jacqueline Strenio, Norwich University Antonio Baez Morales, University of Guanajuato

Communication Between Partial Migrated Household and Left-behind Women's Labor Market Participation

Joan Koo, American University

Discussant(s)

Edith Kuiper, SUNY-New Paltz
Joyce Jacobsen, Hobart and William
Smith Colleges
Belinda Roman, St. Mary's University
Joyce Jacobsen, Hobart and William
Smith Colleges

2:30 PM

Reproductive Care and Policy

Paper Session

Friday, Jan. 5, 2024 2:30 PM - 4:30 PM (CST)

Marriott Riverwalk, Alamo Ballroom Salon B

Hosted By: International Association for Feminist Economics

Chair: Lee Badgett, University of

Massachusetts-Amherst

JEL Classifications

J1 - Demographic Economics

11 - Health

The Relationship between Emergency Contraceptive Pill Access, Abortion Access, and Teen Fertility and Education: Evidence from 2006 and

2009 FDA Rulings

Catherine Falvey, American University

Doing More Harm than Good? Consequences of Paid Maternity Leave Extension Policy in India

Shatakshi Gupta, George Washington University

Employer Subsidies of Abortion Costs: A Political Economy Framework

Annie McGrew, University of Massachusetts-Amherst Yana Rodgers, Rutgers University

Did the Pandemic Reverse the Fertility Decline in High-Income Countries? Evidence from Spain

Libertad González, Pompeu Fabra University and Barcelona School of Economics Sofia Trommlerová, Comenius University

Discussant(s)

Melanie Long, College of Wooster Mieke Meurs, American University

5:15 PM

IAFFE President's Address

Event

Friday, Jan. 5, 2024 5:15 PM - 7:15 PM (CST)

Marriott Riverwalk, Alamo Ballroom Salon B

Hosted By: International Association for Feminist Economics

Presiding: Lee Badgett, International Association for Feminist Economics

Speaker(s)

Lee Badgett, University of
Massachusetts-Amherst
Topic: Better Living for LGBT People
through Economics

IAFFE members and non-members are welcome to attend!

6:00 PM

IAFFE President's Wine + Hors d'oeuvres Reception

Event

Friday, Jan. 5, 2024 6:00 PM - 7:15 PM (CST)

Marriott Riverwalk, Alamo Ballroom Salon E

Hosted By: International Association for Feminist Economics

IAFFEE members and nonmembers are welcome to attend.

Saturday, January 6th

10:15 AM

Unpaid Labor: Technology, History and Gender

Paper Session

Saturday, Jan. 6, 2024 10:15 AM - 12:15 PM (CST)

Marriott Riverwalk, Valero

Hosted By: International Association for

Feminist Economics

Chair: Edith Kuiper, SUNY-New Paltz

JEL Classifications

J2 - Demand and Supply of Labor

B5 - Current Heterodox Approaches

Understanding The Second Shift: Have Technological Advances Reduced Chore-Time? Evidence From Colombia

Laura Beltran, University of Utah

Unpaid Work and Household Living Standards in the U.S.

Franziska Dorn, University of Duisburg-Essen

Nancy Folbre, University of Massachusetts-Amherst

Time-saving appliances and educational pitfalls: Evidence from South Asia

Fareena Noor Malhi, Lahore School of Economics

Su Qinghe, Oklahoma State University

Hashibul Hassan, Jagannath University

Gender, Work, and Structural Transformation

Cheryl Doss, Tufts University
Douglas Gollin, University of Oxford
Charles Gottlieb, University of St. Gallen
Markus Poschke, McGill University

The Well-Being Impacts of Patterns of Women's Time Use

Sundus Saleemi, Center for Development Research and University of Bonn

Discussant(s)

Edith Kuiper, SUNY-New Paltz Sirisha Naidu, University of Missouri-

International Association of Applied Econometrics

Friday, January 5th

10:15 AM

Cluster-Robust Econometric Methods

Paper Session

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Marriott Rivercenter, Conference Room

Hosted By: International Association of Applied Econometrics

Chair: Bruce E. Hansen, University of Wisconsin

JEL Classifications

C1 - Econometric and Statistical Methods and Methodology: General

C2 - Single Equation Models; Single Variables

Dyad-Robust Inference for International Trade Data

Colin Cameron, University of California-Davis

Douglas Miller, Cornell University

Inference in Cluster Randomized Experiments with Matched Pairs

Max Tabord-Meehan, University of Chicago

Yuehao Bai, University of Southern California

Jizjou Liu, University of Chicago Azeem M. Shaikh, University of Chicago

Inference on Quantile Processes with a Finite Number of Clusters

Andreas Hagermann, University of Michigan

Jackknife Standard Errors for Clustered Regression

Bruce E. Hansen, University of Wisconsin

2:30 PM

Recent Innovations in Difference in Differences

Paper Session

Friday, Jan. 5, 2024 2:30 PM - 4:30 PM (CST)

Marriott Rivercenter, Conference Room 20

Hosted By: International Association of Applied Econometrics

Chair: Francis Vella, Georgetown University

JEL Classifications

C4 - Econometric and Statistical

Methods: Special Topics

Heterogeneous Treatment Effects in Difference-in-Differences Designs

Pedro H.C. Sant'Anna, Emory University

Brantly Callaway, University of Georgia Xiaohong Chen, Yale University

A Negative Correlation Strategy for Bracketing in Difference-in-Differences

Ting Ye, University of Washington

Large-Sample Properties of the Synthetic Control Method under Selection on Unobservables

Dmitry Arkhangelsky, CEMFI

David Hirshberg, Emory University

Non Linear Difference-In-Differences via Distribution Regression

Francis Vella, Georgetown University Ivan Fernandez-Val, Boston University Jonas Meier, Swiss National Bank Aico Van Vuuren, Groningen University

International Banking, Economics, and Finance Association

Friday, January 5th

10:15 AM

Access to Credit: Drivers

and Effects

Paper Session

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Marriott Rivercenter, Conference Room
11

Hosted By: International Banking, Economics, and Finance Association Chair: Ricardo Correa, Federal Reserve Board

JEL Classifications

G2 - Financial Institutions and Services

G5 - Household Finance

Does Lending Discrimination Linger Geographically?

Alex Sclip, University of Verona Horacio Sapriza, Federal Reserve Bank of Richmond

David Marques, European Central Bank

Shock Absorbers and Transmitters: The Dual Facets of Bank Specialization

Rajkamal Iyer, Imperial College London Sotirios Kokas, University of Essex Alexander Michaelides, Imperial College London

Jose Peydro, Imperial College London

Collateral Damage: Low-Income Borrowers Depend on Income-Based Lending Mark Garmaise, University of California-Los Angeles Mark Jansen, University of Utah Adam Winegar, BI Norwegian Business School

Cross-Subsidization of Bad Credit in a Lending Crisis

Nikolaos Artavanis, Louisiana State
University
Brian Jonghwan Lee, Columbia
University
Stavros Panageas, University of
California-Los Angeles and NBER
Margarita Tsoutsoura, Washington
University-St. Louis, CEPR, ECGI, and
NBER

Discussant(s)

University

Diana Bonfim, Banco de Portugal, ECB and Católica Lisbon John C. Driscoll, Federal Reserve Board Bronson Argyle, Brigham Young

Lars Norden, Getulio Vargas Foundation

2:30 PM

Investor Demand in Financial Markets: Frictions and Implications

Paper Session

Friday, Jan. 5, 2024 2:30 PM - 4:30 PM (CST)

Marriott Rivercenter, Conference Room
11

Hosted By: International Banking, Economics, and Finance Association Chair: Judit Temesvary, Federal Reserve Board

JEL Classifications

E4 - Money and Interest Rates

F3 - International Finance

Collateral Cycles

Evangelos Benos, University of Nottingham Gerardo Ferrara, Bank of England Angelo Ranaldo, University of St.Gallen

International Portfolio Frictions

Wenxin Du, Columbia University
Alessandro Fontana, European
Insurance and Occupational Pensions
Authority

Petr Jakubik, International Monetary Fund

Ralph Koijen, University of Chicago, NBER, and CEPR Hyun Song Shin, Bank for International Settlements

Institutional Investors, Securities Lending and Short-Selling Constraints

Taisiya Sikorskaya, London Business School

Central Banker to the World: Foreign

Reserve Management and U.S. Money Market Liquidity

Ron Alquist, Financial Stability Oversight Council

R. Jay Kahn, Federal Reserve Board Karlye Dilts Stedman, Federal Reserve Bank of Kansas City

Discussant(s)

Benoit Nguyen, Bank of France Amiyatosh Purnanandam, University of Michigan

Sebastian Infante, Federal Reserve Board

Fabricius Somogyi, Northeastern University

Saturday, January 6th

8:00 AM

Financial Innovation and Financial Stability

Paper Session

Saturday, Jan. 6, 2024 8:00 AM

- 10:00 AM (CST)

Marriott Rivercenter, Conference Room 21

Hosted By: International Banking,

Economics, and Finance Association

Chair: Leonardo Gambacorta, Bank for

International Settlements

JEL Classifications

- G1 General Financial Markets
- G2 Financial Institutions and Services

Lending and Monitoring: Big Tech vs Banks

Matthieu Bouvard, Toulouse School of Economics

Catherine Casamatta, Toulouse School of Economics

Rui Xiong, Toulouse School of Management

Bank Competition and Household Privacy in a Digital Payment Monopoly

Itai Agur, International Monetary Fund Anil Ari, International Monetary Fund Giovanni Dell'Ariccia, International Monetary Fund

Central Bank Digital Currency and Financial Stability

Toni Ahnert, European Central Bank, CEPR and FTG Peter Hoffmann, European Central Bank

Agnese Leonello, European Central

Bank

Davide Porcellacchia, European Central Bank

Open Banking, Shadow Banking and Regulation

Peter Eccles, Bank of England Paul Grout, University of Bristol Paolo Siciliani, Bank of England Ania Zalewska, University of Leicester

Discussant(s)

Jose Fillat, Federal Reserve Bank of Boston

Jing Huang, Texas A&M University Yao Zeng, University of Pennsylvania Larry Wall, Federal Reserve Bank of Atlanta

10:15 AM

Market Monitoring and the Implementation of Monetary Policy

Panel Session

Saturday, Jan. 6, 2024 10:15 AM - 12:15 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon J

Hosted By: International Banking, Economics, and Finance Association & American Economic Association Moderator: Diana Hancock, Federal Reserve Board

JEL Classifications

E5 - Monetary Policy, Central Banking, and the Supply of Money and Credit

D5 - General Equilibrium and Disequilibrium

Panelist(s)

Lorie K. Logan, Federal Reserve Bank of Dallas

Viral Acharya, New York University Markus Brunnermeier, Princeton University

12:30 PM

Financial Intermediation: Fragmentation and Policy Transmission

Paper Session

Saturday, Jan. 6, 2024 12:30 PM - 2:15 PM (CST)

Marriott Rivercenter, Conference Room 21

Hosted By: International Banking, Economics, and Finance Association Chair: Linda Goldberg, Federal Reserve Bank of New York, NBER and CEPR

JEL Classifications

G2 - Financial Institutions and Services

F4 - Macroeconomic Aspects of International Trade and Finance

Incomplete Supervisory Cooperation

Thorsten Beck, European University
Institute and CEPR
Consuelo Silva Buston, Pontifical
Catholic University of Chile
Wolf Wagner, Rotterdam School of
Management and CEPR

The Asymmetric Credit Channel of Monetary Policy

Ander Perez-Orive, Federal Reserve Board

Yannick Timmer, Federal Reserve Board

The Inflationary Effects of Quantitative Easing

Xin Zhang, Sveriges Riksbank Mathias Klein, Sveriges Riksbank

A Structural Model of Interbank Network Formation and Contagion

Patrick Coen, Toulouse School of Economics

Jamie Coen, Imperial College London

Discussant(s)

Ivan Ivanov, Federal Reserve Bank of Chicago

Lorena Keller, University of

Pennsylvania

Ryan Kim, Johns Hopkins University Celso Brunetti, Federal Reserve Board

2:30 PM

Lending and Climate Change: Challenges and Solutions

Paper Session

Saturday, Jan. 6, 2024 2:30 PM

- 4:30 PM (CST)

Marriott Rivercenter, Conference Room

Hosted By: International Banking, Economics, and Finance Association Chair: Eddie Gerba, Bank of England

JEL Classifications

G1 - General Financial Markets

G2 - Financial Institutions and Services

U.S. Banks' Exposures to Climate Transition Risks

Hyeyoon Jung, Federal Reserve Bank of New York

Joao Santos, Federal Reserve Bank of New York

Lee Seltzer, Federal Reserve Bank of New York

Black Box, Greenleaf: Lender Behavior Under Uncertain Collateral Enforcement

Taha Ahsin, University of Pittsburgh

Inattention to the Coming Storm? Rising Seas and Sovereign Credit Risk

Atreya Dey, University of Edinburgh

The Effect of Climate Regulatory Actions on Credit Allocation: Evidence from the Insurance Industry

Ali K. Ozdagli, Federal Reserve Bank of Dallas

Victor Zian Wei, Federal Reserve Bank of Dallas and Cornell University

Discussant(s)

Ralf Meisenzahl, Federal Reserve Bank of Chicago

Brittany Almquist Lewis, Washington

University-St. Louis

Sumudu W. Watugala, Indiana

University

Stephen Karolyi, Office of the

Comptroller of the Currency

5:00 PM

IBEFA Executive Committee and Members Meeting

Event (Invitation Only)

- Saturday, Jan. 6, 2024 5:00 PM
- 6:00 PM (CST)

Marriott Rivercenter, Conference Room

14

Hosted By: International Banking, Economics, and Finance Association

International Economics and Finance Society

Friday, January 5th

8:00 AM

International Trade Linkages and Foreign Shocks

Paper Session

Friday, Jan. 5, 2024 8:00 AM - 10:00 AM (CST)

Marriott Rivercenter, Conference Room 6

Hosted By: International Economics and Finance Society

Chair: Sergey Nigai, University of

Colorado-Boulder and CESifo

JEL Classifications

F1 - Trade

F6 - Economic Impacts of Globalization

Foreign Demand Shocks to Production Networks: Firm Responses and Worker Impacts

Emmanuel Dhyne, National Bank of

Belgium

Ayumu Ken Kikkawa, University of British Columbia-Sauder

Toshiaki Komatsu, University of Chicago Magne Mogstad, University of Chicago and NBER

Felix Tintelnot, University of Chicago and NBER

Trade Policy and Exporters' Resilience: Evidence from Indonesia

Massimiliano Cali, World Bank Simon Caicedo Graciano, World Bank Devaki Ghose, World Bank Angella Faith Montfaucon, World Bank Michele Ruta, World Bank

Import Competition, Trade Credit and

Financial Frictions in General Equilibrium

Federico Esposito, Tufts University Fadi Hassan, Bank of Italy, CEPR and CEP-LSE

International Transmission of Inequality through Trade

Sergey Nigai, University of Colorado-Boulder and CESifo

Discussant(s)

Trang Hoang, Federal Reserve Board Tibor Besedeš, Georgia Institute of Technology

Tim Schmidt-Eisenlohr, Federal Reserve Board and CESifo

Piyush Panigrahi, Johns Hopkins

University and CESIfo

10:15 AM

Exchange Rate Pass-Through and Macroeconomy

Paper Session

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Marriott Rivercenter, Conference Room 6

Hosted By: International Economics and Finance Society

Chair: Annie Soyean Lee, Johns

Hopkins University

JEL Classifications

- F3 International Finance
- F4 Macroeconomic Aspects of International Trade and Finance

Trade Credit and Exchange Rate Risk Pass Through

Bryan Hardy, Bank for International Settlements

Felipe Saffie, University of Virginia Ina Simonovska, University of California-Davis, NBER and CEPR

Liability Dollarization and Exchange Rate Pass-Through

Junhyong Kim, Korea Development Institute

Annie Soyean Lee, Johns Hopkins University

The Financial Channel of the Exchange Rate and Global Trade

Sai Ma, Federal Reserve Board Tim Schmidt-Eisenlohr, Federal Reserve Board and CESifo

Markets and Markups: A New Empirical Framework and Evidence on Exporters from China

Giancarlo Corsetti, European University Institute and CEPR Meredith Crowley, University of Cambridge and CEPR Lu Han, Bank of Canada and CEPR Huasheng Song, Zhejiang University

Discussant(s)

Matteo Cacciatore, HEC Montréal Matias Moretti, University of Rochester Felipe Saffie, University of Virginia Jeffrey Campbell, University of Notre Dame

International Health Economics Association

Saturday, January 6th

8:00 AM

Economics of Health Care, Health Investments, and Risky Behaviors

Paper Session

Saturday, Jan. 6, 2024 8:00 AM

- 10:00 AM (CST)

Grand Hyatt, Bonham C

Hosted By: International Health

Economics Association

Chair: John Cawley, Cornell University

JEL Classifications

11 - Health

Y9 - Other

Sweet Dreams Are Made of This: How Is a Pedestrianisation Policy in Paris Influencing Sleep?

Dheeya Rizmie, Mathematica

Marisa Miraldo, Imperial College London Laure de Preux, Imperial College London

Improving Performance Through Allocation and Competition: Evidence from a Patient Choice Reform

Liisa Laine, University of Missouri
Mika Kortelainen, University of Turku,
Finnish Institute for Health and Welfare,
and VATT Institute for Economic
Research

Konsta Lavaste, University of Jyväskylä and Finnish Institute for Health and Welfare

Tanja Saxell, VATT Institute for Economic Research and Helsinki GSE

Luigi Siciliani, University of York

Frosty Climate, Icy Relationships: Frosts and Intimate Partner Violence in Rural Peru

Leah Lakdawala, Wake Forest University

Katie Bollman, Oregon State University Judhajit Chakraborty, Michigan State University

Eduardo Nakasone, Michigan State University

Do Physicians Follow the Golden Rule? Evidence on Imperfect Agency from Physicians' Self-Prescriptions

Mariana Carrera, Montana State University

Niels Skipper, Aarhus University

Discussant(s)

Andrea Kiss, Carnegie Mellon University
Anthony Yu, Harvard University
Marguerite Obolensky, Columbia
University
Manasvini Singh, Carnegie Mellon
University

2:30 PM

Randomized Experiments Worldwide with Implications for Health

Paper Session

Saturday, Jan. 6, 2024 2:30 PM

- 4:30 PM (CST)

Grand Hyatt, Bonham C

Hosted By: International Health

Economics Association

Chair: John Cawley, Cornell University

JEL Classifications

11 - Health

Y9 - Other

The Effect of Activities-Based Subsidy on Fat Loss

Kegon Teng Kok Tan, University of

Rochester

Andrea Park Chung, FTI Consulting

Ta-Cheng Huang, National University of

Singapore
Noah Lim, University of Singapore

The Effects of Public Housing on Health, Wellbeing, and Healthcare Utilization

Valentina Duque, American University Diana Oquendo, University of the Andes Fabio Sanchez, University of the Andes

Offering Vaccines to Communities: The Impact of Nurse Visits on Vaccination Rate

Elisa Maffioli, University of Michigan Leah Rosenzweig, University of Chicago Michael Kremer, University of Chicago Kevin Carney, University of Chicago Wendy Wong, University of Chicago

Discussant(s)

Mariana Carrera, Montana State
University
Jee-Hun Choi, Lehigh University
Laura Grigolon, University of Mannheim
Christopher Whaley, RAND Corporation

International Monetary Fund

Friday, January 5th

7:00 PM

IMF Reception

Event

Friday, Jan. 5, 2024 7:00 PM - 9:30 PM (CST)

Grand Hyatt, Republic B

Hosted By: International Monetary Fund

International Network for Economic Method

Friday, January 5th

8:00 AM

Economics as a Socially Relevant Science:
Methodological Perspectives and Concerns

Paper Session

Friday, Jan. 5, 2024 8:00 AM - 10:00 AM (CST)

Marriott Rivercenter, Conference Room
11

Hosted By: International Network for Economic Method

Chair: Luis Mireles-Flores, University of Helsinki

JEL Classifications

B4 - Economic Methodology

13 - Welfare, Well-Being, and Poverty

Not Only AI: Rethinking the Epistemic Role of Computer Technology in

Modern Economics

Magdalena Małecka, Aarhus University

Finding Factors in Asset Pricing

Melissa Vergara-Fernández, University of Groningen

Marta Szymanowska, Erasmus

University Rotterdam

Conrad Heilmann, Erasmus University Rotterdam

A Decolonial Perspective on Philosophy and Economics

Luis Mireles-Flores, University of Helsinki

Discussant(s)

Melissa Vergara-Fernández, University

of Groningen

Luis Mireles-Flores, University of

Helsinki

Magdalena Małecka, Aarhus University

International Society for Inventory Research

Saturday, January 6th

8:00 AM

Heterogeneity and Aggregate Dynamics

Paper Session

Saturday, Jan. 6, 2024 8:00 AM - 10:00 AM (CST)

Marriott Rivercenter, Conference Room 17

Hosted By: International Society for Inventory Research

Chair: Andrés Blanco, Federal Reserve Board-Atlanta

JEL Classifications

E2 - Consumption, Saving, Production, Investment, Labor Markets, and Informal Economy

E6 - Macroeconomic Policy,
Macroeconomic Aspects of Public
Finance, and General Outlook

Inventories, Demand Shocks Propagation and Amplification in Supply Chains

Alessandro Ferrari, University of Zurich

Endogenous Capital User Costs and Fluctuations in Firm Productivity

Poorya Kabir, National University of Singapore

Eugene Tan, University of Toronto la Vardishvili, Auburn University

Tax Policy and Global Investment Behavior

Gabriel Chodorow-Reich, Harvard
University and NBER
Owen Zidar, Princeton University and
NBER

Matthew Smith, U.S. Treasury
Department
Eric Zwick, University of Chicago and
NBER

Discussant(s)

George Alessandria, University of Rochester Veronika Penciakova, Federal Reserve Bank of Atlanta Andrea Lanteri, Duke University

International Trade and Finance Association

Friday, January 5th

12:30 PM

Slowbalization vs. Newbalization: Understanding the Changing Global Landscape

Panel Session

Friday, Jan. 5, 2024 12:30 PM - 2:15 PM (CST)

Marriott Rivercenter, Conference Room
11

Hosted By: International Trade and

Finance Association

Moderator: Thierry Warin, HEC Montréal

JEL Classifications

F6 - Economic Impacts of Globalization

F4 - Macroeconomic Aspects of International Trade and Finance

Panelist(s)

Andrea Presbitero, International Monetary Fund

Topic: International Trade Fragmentation

Baptiste Meunier, European Central Bank

Topic: International Trade Fragmentation Dynamics and the Global Economy

Maia Linask, University of Richmond Topic: Foreign Direct Investments Fragmentation

Hyungjin Kim, Pennsylvania State

University

Topic: Concentrated Global Production of Semiconductors and Chip Wars

Nathalie de Marcellis, Polytechnique Montréal and CIRANO

Topic: New Risks in the Age of

Transition

Sunday, January 7th

8:00 AM

Machine Learning in International Trade and Finance

Panel Session

Sunday, Jan. 7, 2024 8:00 AM - 10:00 AM (CST)

Marriott Rivercenter, Conference Room 20

Hosted By: International Trade and Finance Association

Moderator: Maia Linask, University of Richmond

JEL Classifications

F3 - International Finance

F3 - International Finance

Panelist(s)

Tom Zylkin, University of Richmond Topic: Machine Learning in International

Trade

Alice Lépissier, Brown University

Topic: Illicit trade and Data Science

Narenda Regmi, University of

Wisconsin-Whitewater

Topic: Trade agreements and Machine

Learning

Thierry Warin, HEC Montréal and CIRANO

Topic: WTO: An NLP analysis of the

state of trade multilateralism

Iowa State University --- Chairs' Symposium

Saturday, January 6th

10:15 AM

Chairs' Symposium

Event

Saturday, Jan. 6, 2024 10:15 AM - 12:15 PM (CST)

Grand Hyatt, Republic B

Hosted By: Iowa State University --

Chairs' Symposium

Presiding: Joshua L Rosenbloom, Iowa

State University

Speaker(s)

Florian Ederer, Yale University

Topic: Economic Job Market Rumors and Professional Climate

Paul Goldsmith-Pinkham, Yale University
Topic: Economic Job Market Rumors
and Professional Climate

Peter Rousseau, Vanderbilt University Topic: AEA's EconTrack

Donna Ginther, University of Kansas Topic: Highlights from the 2nd Climate Survey

An opportunity for Department Chairs to discuss shared interests and concerns. This year's session will focus on the intersection of professional climate and

the job market and will feature a presentation about the website Economic Job Market Rumors (EMJR) and the sources of postings on the site.

Johns Hopkins University

Friday, January 5th

6:00 PM

Johns Hopkins Department of Economics Alumni Reception

Event

Friday, Jan. 5, 2024 6:00 PM - 8:00 PM (CST)

Grand Hyatt, Presidio C

Hosted By: Johns Hopkins University

Journal of Financial and Quantitative Analysis and Cambridge University Press

Saturday, January 6th

6:00 PM

Journal of Financial and Quantitative Analysis Annual Reception

Event

Saturday, Jan. 6, 2024 6:00 PM - 7:30 PM (CST)

Marriott Rivercenter, Grand Ballroom C & D

Hosted By: Journal of Financial and Quantitative Analysis and Cambridge University Press

Korea-America Economic Association

Friday, January 5th

1:00 PM

KAEA Board Meeting

Event (Invitation Only)

Friday, Jan. 5, 2024 1:00 PM - 2:30 PM (CST)

Convention Center, 301B

Hosted By: Korea-America Economic

Association

2:45 PM

KWEN Mentoring Workshop

Event

Friday, Jan. 5, 2024 2:45 PM - 6:00 PM (CST)

Convention Center, 304B
Hosted By: Korea-America Economic
Association

Saturday, January 6th

8:00 AM

Socioeconomic Inequality and Mobility

Paper Session

- Saturday, Jan. 6, 2024 8:00 AM
- 10:00 AM (CST)

Convention Center, 301C

Hosted By: Korea-America Economic

Association & American Economic

Association

Chair: Minchul Yum, University of

Southampton

JEL Classifications

E2 - Consumption, Saving, Production, Investment, Labor Markets, and Informal Economy

J6 - Mobility, Unemployment, Vacancies, and Immigrant Workers

A Quantitative Exploration of Wealth Inequality: New Insights From Panel Data

Elin Halvorsen, Statistics Norway
Joachim Hubmer, University of
Pennsylvania
Serdar Ozkan, Federal Reserve Bank of
St. Louis
Sergio Salgado, University of
Pennsylvania

Shaping Inequality and Intergenerational Persistence of Poverty: Free College, Better Schools or Generous Transfers?

Dirk Krueger, University of Pennsylvania

Alexander Ludwig, Goethe University Frankfurt and CEPR Irina Popova, University of Bonn

Child Skill Production: Accounting for Parental and Market-based Time and Goods Investments

Elizabeth Caucutt, Western University
Lance Lochner, Western University
Joseph Mullins, University of Minnesota
Youngmin Park, Canadian Economic
Analysis

Task Requirements, Time Requirements, and the Gender Gap in Jobs and Pay

Chinhui Juhn, University of Houston Yona Rubinstein, London School of Economics

Discussant(s)

Hyejin Park, University of Montréal

Minseon Park, University of Wisconsin-Madison

Ami Ko, Georgetown University Gueyon Kim, University of California-Santa Cruz

12:30 PM

Supply Disruption, Fiscal Stimulus, Inflation and Monetary Policy

Paper Session

Saturday, Jan. 6, 2024 12:30 PM - 2:15 PM (CST)

Convention Center, 301C

Hosted By: Korea-America Economic

Association

Chair: Jae Sim, Federal Reserve Board

JEL Classifications

E5 - Monetary Policy, Central Banking, and the Supply of Money and Credit

E6 - Macroeconomic Policy,
Macroeconomic Aspects of Public
Finance, and General Outlook

Demand-Supply Imbalance During the COVID-19 Pandemic: The Role of Fiscal Policy

Francois de Soyres, Federal Reserve Board

Ana Maria Santacreu, Federal Reserve Bank of St. Louis

Henry Young, Federal Reserve Board

(Un)Conventional Monetary and Fiscal Policy

Jing Cynthia Wu, University of Notre Dame

Yinxi Xie, Bank of Canada

The Macroeconomic Effects of Excess Savings

Bence Bardóczy, Federal Reserve Board Jae Sim, Federal Reserve Board Andreas Tischbirek, Federal Reserve Board

Income Inequality and Government Spending Multipliers

Choongryul Yang, Federal Reserve Board

Discussant(s)

Alexandre Gaillard, Princeton University Hikaru Saijo, University of California-Santa Cruz

Rodolfo Rigato, European Central Bank Donggyu Lee, Federal Reserve Bank of New York

2:30 PM

Econometrics for Policy Analysis

Paper Session

Saturday, Jan. 6, 2024 2:30 PM

- 4:30 PM (CST)

Convention Center, 301C

Hosted By: Korea-America Economic Association

Chair: Soonwoo Kwon, Brown University

JEL Classifications

C1 - Econometric and Statistical Methods and Methodology: General

C5 - Econometric Modeling

Individualized Treatment Allocation in Sequential Network Game

Toru Kitagawa, Brown University Guanyi Wang, University College London

Assessing Heterogeneity of Treatment Effects

Tetsuya Kaji, University of Chicago

Jianfei Cao, Northeastern University

How to Sample and When to Stop Sampling: The Generalized Wald Problem and Minimax Policies

Karun Adusumilli, University of Pennsylvania

Causal Inference from Hypothetical Evaluations

Michael Pollmann, Duke University

B. Douglas Bernheim, Stanford

University

Daniel Björkegren, Brown University Jeffrey Naecker, Google

5:30 PM

KAEA-Maekyung Forum

Event

- Saturday, Jan. 6, 2024 5:30 PM
- 6:30 PM (CST)

Convention Center, 301B

Hosted By: Korea-America Economic

Association

Speaker(s)

Linda Tesar, University of Michigan

6:30 PM

KAEA Business Meeting and Banquet

Event

Saturday, Jan. 6, 2024 6:30 PM

- 9:30 PM (CST)

Convention Center, 301B

Hosted By: Korea-America Economic

Association

Sunday, January 7th

7:00 AM

KAEA Policy Forum

Event

Sunday, Jan. 7, 2024 7:00 AM - 10:00 AM (CST)

Convention Center, 302B

Hosted By: Korea-America Economic Association

12:30 PM

KAEA Junior Mentoring Workshop

Event (Invitation Only)

Sunday, Jan. 7, 2024 12:30 PM

- 3:30 PM (CST)

Convention Center, 302B

Hosted By: Korea-America Economic

Association

Presiding: Kyoo il Kim, Michigan State

University

Labor and Employment Relations Association

Friday, January 5th

8:00 AM

Contractors and Gig Workers: New Evidence from Improved Surveys

Paper Session

Friday, Jan. 5, 2024 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Crockett C/D

Hosted By: Labor and Employment

Relations Association
Chair: Brad Hershbein, W.E. Upjohn
Institute for Employment Research

JEL Classifications

C8 - Data Collection and Data Estimation Methodology; Computer Programs

C3 - Multiple or Simultaneous Equation Models; Multiple Variables

The Independent Contractor
Workforce: New Evidence on Its Size
and Composition and Ways to
Improve Its Measurement in
Household Surveys

Katharine G. Abraham, University of Maryland

Brad Hershbein, W.E. Upjohn Institute for Employment Research Susan Houseman, W.E. Upjohn Institute for Employment Research Beth C. Truesdale, W.E. Upjohn Institute for Employment Research

Understanding Non-Traditional Work Arrangements in the United States

Joelle Abramowitz, University of Michigan

Andrew Joung, University of Michigan

Characteristics of Gig Workers in the U.S.: Evidence from the Entrepreneurship in the Population Survey

Rachel M. Brooks Atkins, St. John's

University
Quentin Brummet, University of
Chicago-NORC
Katie Johnson, University of ChicagoNORC

Discussant(s)

Dmitri K. Koustas, University of Chicago

Skills and Career Progression: Topics in Entrepreneurship and HighSkilled Labor Markets

Paper Session

Friday, Jan. 5, 2024 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Crockett A/B

Hosted By: Labor and Employment

Relations Association

Chair: Mary Kaltenberg, Pace University

JEL Classifications

J0 - General

J1 - Demographic Economics

The Effect of Childcare Access on Women's Careers and Firm Performance

Elena Simintzi, University of North Carolina-Chapel Hill Sheng-Jun Xu, University of Alberta

TIng Xu, University of Toronto

Does Maternity Hold Back "Marie Curies"?

Mary Kaltenberg, Pace University Ling Zhou, Swiss Federal Institute of Technology Lausanne

Knockin' on the Bank's Door: Why is Self-Employment Going Down?

Alina Malkova, Florida Institute of Technology

Earnings Are Greater and Increasing in Occupations That Require Intellectual Tenacity

Christos Makridis, Stanford University

Discussant(s)

Sarah H. Bana, Chapman University

10:15 AM

Social and Economic Outcomes of Occupational Licensing

Paper Session

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Grand Hyatt, Crockett C/D

Hosted By: Labor and Employment

Relations Association

Chair: Peter Blair, Harvard University

JEL Classifications

J4 - Particular Labor Markets

Exploring the Effects of Occupational Licensing on Wage Inequality in the U.S.

Kihwan Bae, West Virginia University
Morris M. Kleiner, University of
Minnesota
Connor Norris, West Virginia University
Edward J. Timmons, West Virginia
University

Does Licensure Improve Audit Committee Performance?

Bobby Chung, University of South Florida

Ben Posmanick, St. Bonaventure University

Alex Obie, St. Bonaventure University

Occupational Licensing and Social Mobility in the U.K.

Maria Koumenta, Queen Mary University of London

Mark Williams, Queen Mary University of London

Influence of Occupational Licensing on Retirement Transitions

Yun Taek Oh, University of Minnesota Morris M. Kleiner, University of Minnesota

Discussant(s)

Darwyyn Deyo, San Jose State University

Samuel Dodini, Norwegian School of Economics
Ilya Kukaev, Lehigh University
Alicia Plemmons, West Virginia
University

Vulnerable Workers, Training, and Employment Outcomes

Paper Session

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Grand Hyatt, Crockett A/B

Hosted By: Labor and Employment Relations Association

Chair: Russell Weinstein, University of Illinois-Urbana-Champaign

JEL Classifications

J2 - Demand and Supply of Labor

J4 - Particular Labor Markets

The Impact of Employment Protection Legislation on Firm Training for Non-regular and Regular Workers

Hyejin Ko, Korean Institute of Health and Social Affairs
Andrew Weaver, University of Illinois-Urbana-Champaign

Understanding the Role of

Transparency in the Job Matching Process for Travel Nurses

Hye Jin Rho, Michigan State University Christine Riordan, University of Illinois Urbana-Champaign

Career Pathways of High School Career and Technical Education Completers

Ting Zhang, University of Baltimore Mathew Uretsky, Portland State University Laurie Schintler, George Mason University

The Long-Term Effects of Apprenticeship Training and Certification on Immigrant-Native-Born Earning Gaps

Tingting Zhang, University of Illinois-Urbana-Champaign Rupa Banerjee, Toronto Metropolitan University

Discussant(s)

Aaron Sojourner, W.E. Upjohn Institute for Employment Research Hye Jin Rho, Michigan State University

2:30 PM

Older Workers, Job Search, and Retirement

Paper Session

Friday, Jan. 5, 2024 2:30 PM - 4:30 PM (CST)

Grand Hyatt, Crockett A/B
Hosted By: Labor and Employment
Relations Association
Chair: Joelle Saad-Lessler, Stevens
Institute of Technology

JEL Classifications

J2 - Demand and Supply of Labor

J1 - Demographic Economics

Understanding Trends in the Retirement Preparedness of Black and Hispanic Households in the U.S.

Edward Nathan Wolff, New York University

Older Workers in the Unemployment Insurance System

Peter Mannino, University of California-Los Angeles Till von Wachter, University of California-Los Angeles

The Tangible Value of Informal Support for America's Aging Population

Joelle Saad-Lessler, Stevens Institute of Technology
Karen Richman, University of Notre
Dame

City Level, Industry Specialization and Older Migrant Workers in China

Haobin Fan, Shanghai Academy of

Social Science
Ting Zhang, University of Baltimore

Discussant(s)

Brian Asquith, W.E. Upjohn Institute for Employment Research Jose Fernandez, University of Louisville

Workers' Outside Options and Welfare

Paper Session

Friday, Jan. 5, 2024 2:30 PM - 4:30 PM (CST)

Grand Hyatt, Crockett C/D

Hosted By: Labor and Employment Relations Association Chair: Marta Lachowska, W.E. Upjohn Institute for Employment Research

JEL Classifications

J3 - Wages, Compensation, and Labor Costs

J1 - Demographic Economics

Unemployment Insurance Extensions, Labor Market Concentration, and Match Quality

David Wasser, U.S. Census Bureau

Labor Market Competition and Its Effect on Firms and Local Communities

Samuel Dodini, Norwegian School of Economics

Katrine Loken, Norwegian School of Economics

Alexander Willén, Norwegian School of Economics

The Response of Wages to Rejected Offers

Junjie Guo, University of Wisconsin-Madison

New Evidence on Employee Noncompete, No Poach, and No Hire Agreements in the Franchise Sector

Peter Norlander, Loyola University-Chicago

Discussant(s)

David Wasser, U.S. Census Bureau Junjie Guo, University of Wisconsin-Madison

Saturday, January 6th

8:00 AM

Effects of the 2021 Expanded Child Tax Credit

Paper Session

Saturday, Jan. 6, 2024 8:00 AM

- 10:00 AM (CST)

Grand Hyatt, Crockett A/B

Hosted By: Labor and Employment

Relations Association

Chair: Maggie R. Jones, U.S. Census

Bureau

JEL Classifications

H2 - Taxation, Subsidies, and Revenue

H3 - Fiscal Policies and Behavior of

Economic Agents

Estimating Income Effects on Earnings using the 2021 Child Tax Credit Expansion

Kye Lippold, U.S. Department of the Treasury

Beata Luczywek, University of California-San Diego

Not Just for Kids: Child and

Dependent Care Credit Benefits for Adult Care

Gabrielle Pepin, W.E. Upjohn Institute for Employment Research Yulya Truskinovsky, Wayne State University

The Effects of Monthly In-Utero Cash Transfers on Maternal and Infant Health: Evidence from the 2021 Expanded Child Tax Credit

Elizabeth O. Ananat, Barnard College Jessica Pac, University of Wisconsin-Madison

Christopher Wilmer, University of Columbia

Naomi Zewde, University of California-Los Angeles

The Effect of Unconditional Cash Transfers on Infant Health

Krista Ruffini, Georgetown University

Discussant(s)

Matthew Unrath, U.S. Census Bureau Jake Schild, U.S. Bureau of Labor Statistics

Worker Responses to Information about Employers

Paper Session

- Saturday, Jan. 6, 2024 8:00 AM
- 10:00 AM (CST)

Grand Hyatt, Crockett C/D

Hosted By: Labor and Employment

Relations Association

Chair: Eliza Forsythe, University of

Illinois-Urbana-Champaign

JEL Classifications

J3 - Wages, Compensation, and Labor Costs

The Value of Pecuniary and Nonpecuniary Job Amenities for Student Workers: Evidence from a Field Experiment

Amanda Chuan, Michigan State

University

Hye Jin Rho, Michigan State University

Rejection Communication and Women's Job Search Persistence

Sofia Bapna, University of Minnesota Alan Benson, University of Minnesota Russell Funk, University of Minnesota Joao Sedoc, New York University

Non-Disclosure Agreements and Externalities from Silence

Jason Sockin, University of Pennsylvania Evan Starr, University of Maryland Aaron Sojourner, W.E. Upjohn Institute

for Employment Research

Discussant(s)

Samuel Dodini, Norwegian School of Economics

Anna Stansbury, Massachusetts Institute of Technology

Junjie Guo, University of Wisconsin-Madison

10:15 AM

Labor Markets and Healthcare Workforce

Paper Session

Saturday, Jan. 6, 2024 10:15

AM - 12:15 PM (CST)

Grand Hyatt, Crockett C/D

Hosted By: Labor and Employment Relations Association Chair: David Mitchell, Ball State University

JEL Classifications

J3 - Wages, Compensation, and Labor Costs

J1 - Demographic Economics

Gender-Based Wage Gaps in Nursing

Sara Markowitz, Emory University
Pablo Estrada, Emory University
Alexia Vine Witthaus, Emory University

Medical Residency Subsidies and Provider Supply

Cici McNamara, Georgia Institute of

Technology Mayra Pineda-Torres, Georgia Institute

The Evolving Healthcare Workforce: Keys to Access to Care

Benjamin McMichael, University of Alabama

of Technology

Returns to Physician Sub-Specialization and Multi-Specialty Practices

Danny Hughes, Arizona State University

Moiz Bhai, University of Arkansas-Little Rock

David Mitchell, Ball State University

Discussant(s)

Daniel Dench, Georgia Institute of Technology Jose Fernandez, University of Louisville Tingting Zhang, University of Illinois-Urbana-Champaign

New Insights on Family Policy and Female Labor Supply

Paper Session

Saturday, Jan. 6, 2024 10:15 AM - 12:15 PM (CST) Grand Hyatt, Crockett A/B
Hosted By: Labor and Employment
Relations Association
Chair: Hilary Hoynes, University of
California-Berkeley

JEL Classifications

J3 - Wages, Compensation, and Labor Costs

J8 - Labor Standards: National and International

Optimal Parental Leave Policy Design

Mary Ann Bronson, Georgetown
University
Deniz Sanin, University of South
Carolina

An Equilibrium Model of the Impact of Increased Public Investment in Early Childhood Education

Jessica H. Brown, University of South Carolina

Chloe Gibbs, University of Notre Dame Chris M. Herbst, Arizona State University

Aaron Sojourner, W.E. Upjohn Institute for Employment Research Erdal Tekin, American University Matthew Wiswall, University of Wisconsin-Madison

Complements to Work? Subsidies, Taxes, and Female Labor Supply

Yana Gallen, University of Chicago Stephanie Karol, Office of Tax Analysis Sejung Kim, University of Chicago Dmitri K. Koustas, University of Chicago

Ithai Lurie, Office of Tax Analysis

Discussant(s)

Juanna Joensen, University of Chicago Yana Gallen, University of Chicago Gabrielle Pepin, W.E. Upjohn Institute for Employment Research

2:30 PM

Health and Labor Markets

Paper Session

Saturday, Jan. 6, 2024 2:30 PM

- 4:30 PM (CST)

Grand Hyatt, Crockett C/D

Hosted By: Labor and Employment

Relations Association

Chair: Kirsten Cornelson, University of

Western Ontario

JEL Classifications

J4 - Particular Labor Markets

J1 - Demographic Economics

A Nurse Practitioner a Day Keeps the Doctor Away

Elena Falcettoni, Federal Reserve Board

Boriana Miloucheva, University of

Toronto

Exercise or Extra Fries? How Behavior Impacts Health over the Life Cycle

Ray Miller, Colorado State University Neha Bairoliya, University of Southern California

Vegard M. Nygaard, University of Houston

Does Diversity Increase Trust in Science? Addressing Vaccine Hesitancy Through Representation

Kirsten Cornelson, University of Western Ontario

Discussant(s)

Phanindra V. Wunnava, Middlebury

Work Environment and Job Amenities

Paper Session

[®] Saturday, Jan. 6, 2024 [©] 2:30 PM

- 4:30 PM (CST)

Grand Hyatt, Seguin A

Hosted By: Labor and Employment

Relations Association

Chair: Kjell Salvanes, Norwegian School

of Economics

JEL Classifications

J3 - Wages, Compensation, and Labor Costs

J0 - General

Job Amenities and Earnings Inequality

Alex Bell, University of California-Los Angeles

The Career Effects of Union Membership

Samuel Dodini, Norwegian School of Economics

Kjell Salvanes, Norwegian School of Economics

Alexander Willén, Norwegian School of

Economics
Lu (Julia) Zhu, Norwegian School of Economics

The Role of Institutions in Job Teleworkability Before and After the Covid-19 Pandemic

Peter Norlander, Loyola University-Chicago Christopher Erickson, University of California-Los Angeles

Better Labor Market Options Reduce Workplace Injuries

R. Jisung Park, University of Pennsylvania Anna Stansbury, Massachusetts Institute of Technology

Discussant(s)

Evan Starr, University of Maryland Amanda Chuan, Michigan State University

Alan Benson, University of Minnesota

Sunday, January 7th

8:00 AM

Early Interventions and Adult Outcomes

Paper Session

Sunday, Jan. 7, 2024 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Crockett C/D

Hosted By: Labor and Employment Relations Association Chair: Phanindra V. Wunnava, Middlebury College

JEL Classifications

J6 - Mobility, Unemployment, Vacancies, and Immigrant Workers

J2 - Demand and Supply of Labor

Like Mother, Like Child: The Earned Income Tax Credit and Gender Norms

Yang Jiao, Texas A&M University-Texarkana

Xiaozhou Ding, Dickinson College Yi Lu, Tsinghua University

Long-Term Impacts of Mentoring for

Disadvantaged Youth

Alex Bell, University of California-Los Angeles

Neviana Petkova, U.S. Treasury

Quantifying the Role of Firms in Intergenerational Mobility

Cauê Dobbin, Georgetown University Tom Zohar, CEMFI

Discussant(s)

Ashley Orr, Carnegie Mellon University Krista Ruffini, Georgetown University Le Wang, Virginia Tech

Economic Mobility and

Higher Education

Paper Session

Sunday, Jan. 7, 2024 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Crockett A/B

Hosted By: Labor and Employment

Relations Association

Chair: Caroline Hoxby, Stanford

University

JEL Classifications

J6 - Mobility, Unemployment, Vacancies, and Immigrant Workers

J2 - Demand and Supply of Labor

"Workhorses of Opportunity": Regional Universities Increase Local Social Mobility

Greg Howard, University of Illinois-Urbana-Champaign Russell Weinstein, University of Illinois-Urbana-Champaign

Beyond Students: Effects of University Establishment on Local Economic Mobility

Lauren Russell, University of Pennsyvlania Michael Andrews, University of Maryland-Baltimore County

Stakes and Signals: An Empirical Investigation of Muddled Information in Standardized Testing

German Reyes, Cornell University Evan Riehl, Cornell University Ruqing Xu, Cornell University

Discussant(s)

Sarah Turner, University of Virginia Paul Mohnen, Federal Reserve Bank of Atlanta

Eric Nielsen, Federal Reserve Board

10:15 AM

Compensation, Promotion, and Personality

Paper Session

- Sunday, Jan. 7, 2024 10:15 AM
- 12:15 PM (CST)

Grand Hyatt, Crockett A/B

Hosted By: Labor and Employment

Relations Association

Chair: Krista Ruffini, Georgetown

University

JEL Classifications

M1 - Business Administration

M5 - Personnel Economics

A Cross-Cultural Study on Employee Stock Ownership Plans: A Human Resource Process Perspective

Kyongji Han, Baylor University Andrea Kim, Sungkyunkwan University Joseph Blasi, Rutgers University Yongguen Kim, POSCO Research Institute

Peer Group Comparisons and Pay Spillovers in the CEO Labor Market

Christopher Boone, University of Massachusetts-Amherst Michael Paz, Cornell University

Promotion Incentives, Career Decisions, and Police Performance

Taeho Kim, University of Toronto

Discussant(s)

Yong Suk Lee, University of Notre Dame

Hiring Dynamics

Paper Session

- Sunday, Jan. 7, 2024 10:15 AM
- 12:15 PM (CST)

Grand Hyatt, Crockett C/D

Hosted By: Labor and Employment

Relations Association

Chair: Florence Neymotin, Nova

Southeastern University

JEL Classifications

- J2 Demand and Supply of Labor
- J6 Mobility, Unemployment, Vacancies, and Immigrant Workers

Recent Patterns of Job-to-Job Transitions in the United States

Joelle Saad-Lessler, Stevens Institute of Technology

Florence Neymotin, Neymotin Nova Southeastern University

Employer Preferences for Local vs. Non-Local Workers: A Resume Audit

Ashley Orr, Carnegie Mellon University

UI Benefit Generosity and Labor Supply from 2002-2020: Evidence from California UI Records

Alex Bell, University of California-Los Angeles

TJ Hedin, University of California-Los Angeles Geoffrey Schnorr, University of California-Los Angeles Till von Wachter, University of California-Los Angeles

Where the Rubber Meets the Road: Examining Barriers to Job Placement in Summer Youth Employment Programs

Alicia Modestino, Northeastern
University
Mindy Marks, Northeastern University
Hanna Hoover, University of Michigan

Discussant(s)

Xiaozhou Ding, Dickinson College Brad Hershbein, W.E. Upjohn Institute for Employment Research

1:00 PM

Inequality and Institutions

Paper Session

Sunday, Jan. 7, 2024 1:00 PM - 3:00 PM (CST)

Grand Hyatt, Crockett C/D

Hosted By: Labor and Employment

Relations Association

Chair: Ashley Orr, Carnegie Mellon

University

JEL Classifications

H5 - National Government Expenditures and Related Policies

J5 - Labor-Management Relations, Trade Unions, and Collective Bargaining

Do Unions Have a Role to Play in Decreasing Earnings Inequality?

Phanindra V. Wunnava, Middlebury College Austin Gill, Analysis Group

No Rest for the Weary: Measuring the Changing Distribution of Retirement Wealth

Teresa Ghilarducci, New School for Social Research Siavash Radpour, Stockton University Jessica Forden, New School for Social Research

Discussant(s)

Alicia Modestino, Northeastern
University
Yuci Chen, W.E. Upjohn Institute for
Employment Research

Insurance, Uncertainty, and Health

Paper Session

Sunday, Jan. 7, 2024 1:00 PM - 3:00 PM (CST)

Grand Hyatt, Crockett A/B

Hosted By: Labor and Employment

Relations Association Chairs:

Brad Hershbein, W.E. Upjohn Institute for Employment Research

David Wasser, U.S. Census Bureau

JEL Classifications

11 - Health

D1 - Household Behavior and Family Economics

Work, Health, and Mortality: The Case of WLEMMAs in the Shale Boom and Bust

Joseph Marchand, University of Alberta Kevin Milligan, University of British Columbia

Too Hot to Work: What are the Economic Effects of Rest Breaks on the Labor Productivity of Workers

Brian Sloboda, University of Maryland Global Campus

An Evaluation of Income Share Agreements: The Effect of Education Insurance Framing and the Nature of Adverse Selection

Sidhya Balakrishnan, Jain Family Institute

Eric Bettinger, Stanford University Michael Kofoed, U.S. Military Academy West Point

Dubravka Ritter, Federal Reserve Bank of Philadelphia

Douglas Webber, Federal Reserve

Board

Discussant(s)

Junjie Guo, University of Wisconsin-Madison

Monica Garcia-Perez, St. Cloud State University

Latin American and Caribbean Economic Association

Friday, January 5th

8:00 AM

International Capital Flows, Sovereign Debt, and

Financial Risks

Paper Session

Friday, Jan. 5, 2024 8:00 AM - 10:00 AM (CST)

Marriott Rivercenter, Conference Room 20

Hosted By: Latin American and Caribbean Economic Association Chair: Sergio Schmukler, World Bank

JEL Classifications

F3 - International Finance

G3 - Corporate Finance and Governance

Inelastic Markets: The Demand and Supply of Risky Sovereign Bonds

Matias Moretti, University of Rochester Lorenzo Pandolfi, CSEF Sergio Schmukler, World Bank German Villegas-Bauer, International Monetary Fund Tomas Williams, George Washington University

Financial Fractures: Sovereign Borrowing and Private Access to International Capital Markets

Pablo Hernando-Kaminsky, Johns
Hopkins University
Graciela Laura Kaminsky, George
Washington University
Shiyi Wang, Southwestern University of

Finance and Economics

Global Fund Flows and Emerging Market Tail Risk

Anusha Chari, University of North Carolina-Chapel Hill Karlye Dilts Stedman, Federal Reserve Bank of Kansas City Christian Lundblad, University of North Carolina-Chapel Hill

A Framework for Geoeconomics

Christopher Clayton, Yale University Matteo Maggiori, Stanford University Jesse Schreger, Columbia University

Discussant(s)

Walker Ray, London School of

Economics
Valentina Bruno, American University
Mariassunta Giannetti, Stockholm
School of Economics
Rosen Valchev, Boston College

Middle East Economic Association

Friday, January 5th

8:00 AM

Institutions, and Political Economy in MENA Region

Paper Session

Friday, Jan. 5, 2024 8:00 AM - 10:00 AM (CST)

Convention Center, 222

Hosted By: Middle East Economic

Association

Chair: Hassan Youssef Aly, Nile

University

JEL Classifications

P0 - General

Islamic Constitutions and Targeted Discrimination

Moamen Gouda, Hankuk University of Foreign Studies

Jerg Gutmann, University of Hamburg

The EU and North Africa: Towards a Just Twin Transition?

Amira El-Shal, Cairo University
Mauro Santaniello, United Nations
University
Reinhilde Bouckaert, United Nations
University

Informal Employment, Gender Patterns and Policies in MENA Countries

Vladimir Hlasny, UN ESCWA
Philippe Adair, University of Paris-Est
Créteil
Shireen Alazzawi, Santa Clara
University

Social Safety Nets and Food

Insecurity in MENA in the Time of COVID-19

Eman Moustafa, Afreximbank

Discussant(s)

Moamen Gouda, Hankuk University of Foreign Studies

Amira El-Shal, Cairo University

Vladimir Hlasny, UN ESCWA

Amirah Moharram El-Haddad, Cairo

University

Eman Moustafa, Afreximbank

2:30 PM

Energy, Natural Resources, and Environmental Economics

Paper Session

Friday, Jan. 5, 2024 2:30 PM - 4:30 PM (CST)

Convention Center, 222

Hosted By: Middle East Economic

Association

Chair: Mine Cinar, Loyola University-

Chicago

JEL Classifications

Q4 - Energy

Q5 - Environmental Economics

Marine Protected Areas in the Mediterranean Sea

Nathalie Hilmi, Scientific Centre of

Monaco

Mine Cinar, Loyola University-Chicago Alain Safa, Skill Partners

Exploring the Relationship between Maritime Activity and Macroeconomic Indicators: A Regional Analysis of MENA Countries

Erhan Aslanoglu, Piri Reis University

Determinants of Entrepreneurial Startup: How and Why Are They So Different Between Oil and Non-oil Exporting Countries and How Have They Changed Over Time?

Jeffrey B. Nugent, University of Southern California Runnan Guo, University of Southern California

The Inequality, Economic Growth, Climate Change and Natural Disasters Nexus: Empirical Evidence

Shireen Alazzawi, Santa Clara
University
Yasmine Abdelfattah, University of
Prince Edward Island

Discussant(s)

Nathalie Hilmi, Scientific Centre of Monaco Erhan Aslanoglu, Piri Reis University Jeffrey B. Nugent, University of Southern California Shireen Alazzawi, Santa Clara University

6:00 PM

MEEA Board Meeting

Event (Invitation Only)

Friday, Jan. 5, 2024 6:00 PM - 8:00 PM (CST)

Convention Center, 301B

Hosted By: Middle East Economic

Association

Presiding: Mahmoud Mohieldin, Cairo

University and United Nations

Saturday, January 6th

8:00 AM

Future of Climate Transition and Finance in the MENA

Region

Panel Session

- Saturday, Jan. 6, 2024 8:00 AM
- 10:00 AM (CST)

Convention Center, 221C

Hosted By: Middle East Economic

Association & American Economic

Association

Moderator: Hassan Youssef Aly, Nile

University

JEL Classifications

Q2 - Renewable Resources and Conservation

F3 - International Finance

Panelist(s)

Mahmoud Mohieldin, United Nations Atif Kubursi, McMaster University Roberta Gatti, World Bank Nathalie Hilmi, Scientific Centre of Monaco

12:30 PM

Finance and Financial Markets in the MENA Region

Paper Session

Saturday, Jan. 6, 2024 12:30 PM - 2:15 PM (CST)

Convention Center, 222

Hosted By: Middle East Economic

Association

Chair: Ahmed Elsayed, United Arab

Emirates University

JEL Classifications

G1 - General Financial Markets

G2 - Financial Institutions and Services

Disentangling the Impact of Financial Literacy on Behavior: Does Financial Literacy Increase Patience?

Khusrav Gaibulloev, American

University-Sharjah

Gerel Oyun, Independent

Dina Tasneem, American University-

Sharjah

Ajalavat Viriyavipart, American

University-Sharjah

Oil Price Shocks and the Profitability of Factor Investing Strategies in Global Stock Markets

Riza Demirer, Southern Illinois University-Edwardsvillle

Oil Shocks and Financial Stability in MENA Countries

Ahmed Elsayed, United Arab Emirates University

Discussant(s)

Mehmet Balcilar, Eastern Mediterranean University

Ahmet Faruk Aysan, Hamad Bin Khalifa University

Khusrav Gaibulloev, American
University-Sharjah
Riza Demirer, Southern Illinois
University-Edwardsvillle
Ahmed Elsayed, United Arab Emirates
University

6:00 PM

MEEA Business Meeting

Event

Saturday, Jan. 6, 2024 6:00 PM

- 8:00 PM (CST)

Convention Center, 223

Hosted By: Middle East Economic

Association

Presiding: Mahmoud Mohieldin, Cairo University and United Nations

MIT, Department of Economics

Friday, January 5th

6:00 PM

MIT Department of Economics 2024 Alumni Reception

Event (Invitation Only)

Friday, Jan. 5, 2024 6:00 PM - 8:00 PM (CST)

Grand Hyatt, Lone Star Ballroom Salon F

Hosted By: MIT, Department of

Economics

Presiding:

Julia Martyn-Shah, Massachusetts Institute of Technology

Shannon May, Massachusetts Institute of Technology

National Association for Business Economics

Friday, January 5th

8:00 AM

U.S. Debt and Deficits: Is the Path Sustainable?

Panel Session

Friday, Jan. 5, 2024 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Texas Ballroom Salon E
Hosted By: National Association for
Business Economics
Moderator: David Altig, Federal Reserve
Bank of Atlanta

JEL Classifications

E6 - Macroeconomic Policy,
Macroeconomic Aspects of Public
Finance, and General Outlook

H6 - National Budget, Deficit, and Debt

Panelist(s)

Karen Dynan, Harvard Kennedy School Dana Peterson, The Conference Board Ellen Zentner, Morgan Stanley Kenneth Rogoff, Harvard University

2:30 PM

Putting Economic Research into Practice at Businesses

Panel Session

Friday, Jan. 5, 2024 2:30 PM - 4:30 PM (CST)

Grand Hyatt, Texas Ballroom Salon D

Hosted By: National Association for

Business Economics

Moderator: Michael Luca, Harvard

Business School

JEL Classifications

M2 - Business Economics

C9 - Design of Experiments

Panelist(s)

Guido Imbens, Stanford University John A. List, University of Chicago

National Association of Economic Educators

Friday, January 5th

12:30 PM

Diversity and Persistence in Undergraduate Economics

Paper Session

Friday, Jan. 5, 2024 12:30 PM - 2:15 PM (CST)

Grand Hyatt, Republic C

Hosted By: National Association of

Economic Educators

Chair: Andrew Hill, Federal Reserve

Bank of Philadelphia

JEL Classifications

A1 - General Economics

A2 - Economic Education and Teaching of Economics

Online Learning: How Traditional versus Non-traditional Students Succeed in Different Instructional Modalities in College Economics Classes

Chris McCarthy, Chadron State College James Koehn, Chadron State College Daphne Bishop, Chadron State College Comfort Akuh, Chadron State College

Factors in Introductory Economics Course Performance for Associate Degree-Seeking Students

David Mahon, University of Cincinnati

The Effect of a Nudge on

Encouraging Female and Minority Students to Enroll in Additional Economics Courses

Lucienne Karszen, Towson University Seth Gitter, Towson University Melissa Groves, Towson University

Promoting Success Among First-Generation Students in Economics: Challenges and Strategies

Eric P. Chiang, University of Nevada-Las Vegas

Erika Martinez, University of South Florida-Tampa

Discussant(s)

David Mahon, University of Cincinnati Jane S. Lopus, California State University-East Bay
James M. Murray, University of
Wisconsin-La Crosse
Andrew Hill, Federal Reserve Bank of
Philadelphia

Saturday, January 6th

12:30 PM

Surveys and Experiments in Economic Education

Paper Session

Saturday, Jan. 6, 2024 12:30 PM - 2:15 PM (CST)

Grand Hyatt, Bowie A

Hosted By: National Association of

Economic Educators

Chair: Ashley Tharayil, Austin College

JEL Classifications

A1 - General Economics

A2 - Economic Education and Teaching of Economics

Diversity in Teams: Collaboration and Performance in Experiments with Different Tasks

Ornella Darova, University of

Pennsylvania

Anne Duchene, University of

Pennsylvania

What and How the Public Knows

about the Fed

Jane S. Lopus, California State
University-East Bay
Evgeniya Duzhak, Federal Reserve
Bank of San Francisco
Jody Hoff, College of Western Idaho

A Survey of Teaching and Assessment Methods in Advanced Placement Economics Courses

Diego Mendez-Carbajo, Federal
Reserve Bank of St. Louis
Carlos Asarta, University of Delaware
Stephen Buckles, Vanderbilt University
Cynthia Harter, Eastern Kentucky
University

Scholar Spotlights! A Curricular

Intervention to Enhance Students'
Perceptions of Relevance and
Belonging in Principles of
Macroeconomics

James M. Murray, University of Wisconsin-La Crosse

Discussant(s)

Ashley Tharayil, Austin College Eric P. Chiang, University of Nevada-Las Vegas

Chris McCarthy, Chadron State College Seth Gitter, Towson University

2:30 PM

Making Economics
Relevant: Applications of
Economic Principles in the

Real World

Panel Session

- Saturday, Jan. 6, 2024 2:30 PM
- 4:30 PM (CST)

Grand Hyatt, Bowie A

Hosted By: National Association of

Economic Educators

Moderator: Kim Holder, University of

West Georgia

JEL Classifications

- A1 General Economics
- A2 Economic Education and Teaching of Economics

Panelist(s)

R. Glenn Hubbard, Columbia University Eric P. Chiang, University of Nevada-Las Vegas

Tawni Hunt Ferrarini, Lindenwood University

G. Dirk Mateer, University of Texas-Austin

National Association of Forensic Economics

Friday, January 5th

10:00 AM

NAFE Board of Directors' Winter Meeting

Event (Invitation Only)

Friday, Jan. 5, 2024 10:00 AM - 2:15 PM (CST)

Convention Center, 303A

Hosted By: National Association of

Forensic Economics

Presiding:

Marc Weinstein, NAFE

Michele Gaines, NAFE

2:30 PM

Capstone Session

Panel Session

Friday, Jan. 5, 2024 2:30 PM - 4:30 PM (CST)

Convention Center, 304A

Hosted By: National Association of

Forensic Economics

Moderator: Kevin E. Cahill, Boston College and ECONorthwest and Center on Aging & Work

JEL Classifications

K4 - Legal Procedure, the Legal System, and Illegal Behavior

M4 - Accounting and Auditing

Panelist(s)

Holly Sharp,

LaPorte CPAs & Business Advisors
Topic: AICPA's "Measuring Damages
Involving Individuals Practice Aid"

Bill Brandt, Brandt Forensic Economics Topic: competing valuation methods

Constantine M. Boukidis, J.S. Held, LLC Topic: competing valuation methods

5:00 PM

NAFE General Membership Meeting

Event

Friday, Jan. 5, 2024 5:00 PM - 6:00 PM (CST)

Convention Center, 302A

Hosted By: National Association of

Forensic Economics

Presiding:

Marc Weinstein, NAFE

Michele Gaines, NAFE

6:00 PM

NAFE Reception

Event

Friday, Jan. 5, 2024 6:00 PM - 8:00 PM (CST)

Convention Center, 222

Hosted By: National Association of

Forensic Economics

Presiding:

Marc Weinstein, NAFE

Michele Gaines, NAFE

Saturday, January 6th

8:00 AM

Staying Ahead of Employment Litigation

Paper Session

- Saturday, Jan. 6, 2024 8:00 AM
- 10:00 AM (CST)

Convention Center, 304A

Hosted By: National Association of

Forensic Economics

Chair: Josefina Tranfa-Abboud, Analytic

Economics Associates

JEL Classifications

K3 - Other Substantive Areas of Law

J5 - Labor-Management Relations, Trade Unions, and Collective Bargaining

Adverse Impact Analysis of Algorithm-Based Employment Decisions

Gurkan Ay, Resolution Economics Julie Frizell, Resolution Economics

Proactive Data Analytics in

Employment

Edward Bierhanzl, Resolution
Economics
Julie Frizell, Resolution Economics

Discussant(s)

Larry Spizman, Spizman Economic Associates
Josefina Tranfa-Abboud, Analytic Economics Associates

10:15 AM

Forward Thinking FE Research: Honoring the Memory of Kurt Krueger

Paper Session

Saturday, Jan. 6, 2024 10:15

AM - 12:15 PM (CST)

Convention Center, 304A

Hosted By: National Association of

Forensic Economics

Chair: Steve Shapiro, Analytic

Resources, LLC

JEL Classifications

K3 - Other Substantive Areas of Law

D1 - Household Behavior and Family

Economics

A Refined Household Service Value

J. Matthew Simms, Sims & White, PLLC

Personal Consumption and Single Persons: An Update

David Rosenbaum, David Rosenbaum Forensic Economics Christopher Mann, University of Nebraska-Lincoln

Interest Rates, Inflation Expectations, and Earnings Growth: What Linkage?

Steve Shapiro, Analytic Resources, LLC

Discussant(s)

Michele Gaines, Economic Consulting Lane Hudgins, Lane Hudgins Analysis Nikanor Volkov, Mercer University

2:30 PM

Risk and Economic Damages

Paper Session

Saturday, Jan. 6, 2024 2:30 PM

- 4:30 PM (CST)

Convention Center, 304A

Hosted By: National Association of

Forensic Economics

Chair: Scott Gilbert, Southern Illinois

University

JEL Classifications

K3 - Other Substantive Areas of Law

Gary Moore's "Using the Black

Scholes Model in Forensic Economics'" as presented by Scott Gilbert

Gary Moore, University of Toledo

What's in a Name (Image, and Likeness)?

Simon Medcalfe, Augusta University Justin Ehrlich, Syracuse University

Estimating Damages from Earthquakes, Hurricanes, and Natural Disasters: The 2023 Turkiye-Syria Earthquakes

Patrick Anderson, Anderson Economic Group

Gulseren Mutlu, Monies Wealth Ilhan Geckil, Econ One

Discussant(s)

Craig A. Allen, TD&P Consulting Victor Matheson, College of the Holy Cross

Nora Ostrofe, J.S. Held, LLC

National Economic Association

Thursday, January 4th

1:00 PM

Review of Black Political Economy Editorial Board Meeting

Event (Invitation Only)

- Thursday, Jan. 4, 2024 1:00 PM
- 2:00 PM (CST)

Grand Hyatt, Bonham E

Hosted By: National Economic

Association

3:00 PM

NEA Board Meeting

Event (Invitation Only)

- Thursday, Jan. 4, 2024 3:00 PM
- 5:00 PM (CST)

Grand Hyatt, Bonham E

Hosted By: National Economic

Association

Friday, January 5th

8:00 AM

Minorities and Diversity: Ideas, Measurement, Health, and Housing

Paper Session

Friday, Jan. 5, 2024 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Republic C

Hosted By: National Economic

Association & American Society of

Hispanic Economists

Chair: Alfonso Flores-Lagunes,

Syracuse University

JEL Classifications

A1 - General Economics

Ideas, Innovation, and the Racial and Ethnic Diversity of Economists

Francisca Antman, University of

Colorado-Boulder

Kirk Doran, University of Notre Dame

Xuechao Qian, Stanford University

Bruce Weinberg, Ohio State University

Which Mexicans Are White?
Enumerator-Assigned Race in the 1930 Census and the Socioeconomic Integration of Mexican Americans

Stephen Trejo, University of Texas-

Austin

Brian Duncan, University of Colorado-Denver

Health Shocks and Older Minority Women Health: The Role of Private Transfer, Public Benefits and Neighborhood Characteristics

Monica Garcia-Perez, St. Cloud State University

In Need of a Roof: Pandemic and Housing Vulnerability

Ruth Uwaifo Oyelere, Agnes Scott College

Kusum Mundra, Rutgers University

Discussant(s)

Randall Akee, University of California-

Los Angeles

Maude Toussaint, Federal Reserve Bank of Chicago

Jose Fernandez, University of Louisville Anita Alves-Pena, Colorado State University

10:15 AM

Accelerating Automation and Limited Credit Access: Challenges and Opportunities for Black and Brown Individuals and Businesses

Paper Session

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Grand Hyatt, Presidio B

Hosted By: National Economic

Association

Chair: Kristen Broady, Federal Reserve

Bank of Chicago

JEL Classifications

G2 - Financial Institutions and Services

An Analysis of the Profile and Social Impact of Minority Depository Institutions, 2010-2022

Anthony Barr, National Bankers

Association

Mac McComas, Johns Hopkins

University
Amine Ouazad, Rutgers University

The Accounting and Financing Needs of New African American Female Business Owners

Darlene Booth-Bell, Coastal Carolina University

April Torrence, West Virginia University Reggie Bell, Coastal Carolina University

Race, Jobs, Automation and the Post-COVID-19 Future of Work in America

Kristen Broady, Federal Reserve Bank of Chicago

Anthony Barr, National Bankers

Association

Aisha Meeks, Morehouse College

Ryan Perry, Federal Reserve Bank of Chicago

The Impact of Automation on Entrepreneurial Outcomes in the Service Industry by Race and Gender

Dorian Williams, Dillard University Nicholas Hill, Claflin University Micah Crump, CUNY-Medger Evers College

Consolidation of Banks and its Impact on Minority-Income Dynamics

Salvador Contreras, University of Texas-Rio Grande Valley Amit Ghosh, Texas A&M International University

Discussant(s)

Quentin Johnson, University of Chicago Haydar Kurban, Howard University Andre Perry, Brookings Institution Marionette Holmes, Spelman College Raffi García, Rensselaer Polytechnic Institute

12:30 PM

Sir Arthur Lewis Memorial Lecture

Event

Friday, Jan. 5, 2024 12:30 PM - 2:15 PM (CST)

Grand Hyatt, Bowie B/C

Hosted By: National Economic Association

Sir W. Arthur Lewis received the Nobel Prize in Economics in 1979, sharing it with Theodore Schultz, "for their pioneering research into economic development research". The Sir W. Arthur Lewis Memorial Lecture recognizes an economist who has produced seminal research on economic development or made a significant contribution to economic development through public service. The 2024 Arthur Lewis Lecturer is Dr. Leonard Wantchekon, Professor of Politics and International Affairs at Princeton

University.

2:30 PM

Economic Applications in Minority Aging Research

Paper Session

Friday, Jan. 5, 2024 2:30 PM - 4:30 PM (CST)

Grand Hyatt, Republic C

Hosted By: National Economic

Association

Chair: Marionette Holmes, Spelman

College

JEL Classifications

J1 - Demographic Economics

11 - Health

Earnings Shocks, Health Investments, and Cognitive Decline

Miesha Williams, Spelman College

Effects of Adolescent Athletic Participation on Adult Women's Cognitive Health

Rodrigo Aranda, University of Southern California

Long-Run Effects of Childhood Health on Cognitive Functioning: Evidence from the Introduction of Measles Vaccine

Nicole Hair, University of South Carolina

The Racial, Ethnic and Gender Gaps on Retirement Knowledge across Different Working Age Groups in the United States

Luisa Blanco, Pepperdine University Angelino Viceisza, Spelman College Ron Hays, University of California-Los Angeles

Profits, Pandemics, and Lockdown Effectiveness: Theory and Evidence from Nursing Home Networks

Jean-Baptiste Tondji, University of Texas-Rio Grande Valley Roland Pongou, University of Ottawa Ghislain Sidie, University of Ottawa Guy Tchuente, Purdue University

Discussant(s)

David Mcmillon, Emory University
Robynn Cox, University of CaliforniaRiverside
Jhacova Williams, American University
Suneye Holmes, Spelman College
Johane Dikgang, Florida Gulf Coast
University

Saturday, January 6th

8:00 AM

African Economic Development

Paper Session

- Saturday, Jan. 6, 2024 8:00 AM
- 10:00 AM (CST)

Grand Hyatt, Republic C

Hosted By: National Economic

Association & African Finance and

Economics Association

Chair: Gbadebo Odularu, Howard

University

JEL Classifications

O1 - Economic Development

Access to Credit and Firm
Performance from Gender
Perspective: Evidence from SubSaharan Africa

Ahmad Ahmad, Loughborough

University

Portia Akglo, Loughborough University Justine Wood, Loughborough University Morakinyo Adetutu, Loughborough University

Investigating the Effect of Climate Change on Agricultural Productivity and Food Inflation in Ghana

Eric Ayamga, Texas Tech University
Millicent Nimakoh, Kwame Nkrumah
University of Science and Technology

The People's Voice and Access to Sanitation

Kwabena Gyimah-Brempong, University of South Florida
John Francois, World Bank

Johnson Kakeu, University of Prince Edward Island Cristelle Kouame, World Bank

Trade and Women's Wage Employment in Africa: Does Infrastructure Matter?

Mina Baliamoune-Lutz, University of North Florida

Dances with Wolves: Weather and Health Disasters and Fiscal Sustainability in Africa

Eman Moustafa, Afreximbank Amira El-Shal, Cairo University

Discussant(s)

Fafanyo Asiseh, North Carolina A&T State University

Mina Baliamoune-Lutz, University of North Florida Patrick Mason, University of Massachusetts-Amherst Kwabena Gyimah-Brempong, National Science Foundation Eric Ayamga, Texas Tech University

10:15 AM

Building a Cooperative Economy: Lessons from the Black Experience Revisited

Panel Session

Saturday, Jan. 6, 2024 10:15 AM - 12:15 PM (CST) Grand Hyatt, Republic C

Hosted By: National Economic

Association

Moderator: Nina Banks, Bucknell

University

JEL Classifications

P3 - Socialist Institutions and Their Transitions

P1 - Capitalist Economies

Panelist(s)

James Stewart, Black Economic

Research Center for the 21st Century

Topic: Reimagining Black Cooperative

Economics: Insights from the U.N. Model

of a 'Circular Economy'

Curtis Haynes, Buffalo State University
Topic: Lloyd Hogan's Principles of Black
Political Economy an influence on
Cooperative Economics and Community
Building

Jessica Gordon-Nembhard, CUNY-John Jay College

Topic: Making Sense of Centuries of Black American Economic Cooperation

Nina Banks, Bucknell University
Topic: Black Women's Community
Activism as Unpaid Cooperative Work

12:30 PM

Celebrating the Life and

Legacy of Bill Spriggs and Rodney Andrews

Event (Invitation Only)

Saturday, Jan. 6, 2024 12:30 PM - 2:30 PM (CST)

Grand Hyatt, Texas Ballroom Salon D Hosted By: National Economic Association

In 2023, the NEA lost two valued members. Dr. William Spriggs was Professor of Economics at Howard University, Chief Economist at AFL-CIO, and Past-President of the NEA. Dr. Rodney Andrews was Professor of

Economics at University of Texas at Dallas. The NEA will celebrate the life and work of these legendary economists at the 2024 ASSA Meetings in San Antonio, Texas.

2:30 PM

Gender and Disparity Issues Impacting African Countries

Paper Session

Saturday, Jan. 6, 2024 2:30 PM

- 4:30 PM (CST)

Grand Hyatt, Republic C

Hosted By: National Economic

Association

Chair: Miesha Williams, Spelman College

JEL Classifications

N1 - Macroeconomics and Monetary Economics; Industrial Structure; Growth; Fluctuations

N3 - Labor and Consumers,
Demography, Education, Health,
Welfare, Income, Wealth, Religion, and
Philanthropy

Innovation, Creativity, Entrepreneurship, and Gender Gap in SSA

Juliet Elu, Morehouse College

Gender Differences in Grain Trade

Margins: Evidence from Nigeria

Michael Olabisi, Michigan State University

Hakeem Ajeigbe, Bayero University Kano

Ashafa Sambo, Bayero University Kano Toyin Ajibade, University of Ilorin Maredia Mywish, Michigan State University

Female Labor Force Participation and Caregiving in Ghana

Fafanyo Asiseh, North Carolina A&T
State University
Elizabeth Asiedu, Howard University
Micheal Coffie, University of Cape Coast
Obed Quaicoe, North Carolina A&T

State University
Theresa Mannah-Blankson, University of
North Carolina

Land Access Inequality and Poverty among Agricultural Households in Nigeria

Ruth Uwaifo Oyelere, Agnes Scott College
John Chiwuzulum Odozi, French Institute for Research in Africa

Economic Policies of Developed Economies: Implication on Sub- Sahara Africa

Akpan Ekpo, University of Uyo

Discussant(s)

Gregory Price, University of New

Orleans,

Miles Stevens, Morehouse College John Ned, Pepperdine University Samuel Amponsah, Tokyo International University

Miesha Williams, Spelman College

5:00 PM

NEA Business Meeting

Event

Saturday, Jan. 6, 2024 5:00 PM

- 6:00 PM (CST)

Grand Hyatt, Bowie B/C

Hosted By: National Economic

Association

6:00 PM

NEA Presidential Address

Session/Event

Saturday, Jan. 6, 2024 6:00 PM

- 6:30 PM (CST)

Grand Hyatt, Bowie B/C

Hosted By: National Economic

Association

Sunday, January 7th

8:00 AM

The Racial Wealth Gap, Access to Credit, and

Gentrification

Paper Session

Sunday, Jan. 7, 2024 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Republic C

Hosted By: National Economic

Association

Chair: Trevon Logan, Ohio State

University

JEL Classifications

J1 - Demographic Economics

D3 - Distribution

Quality Employment, Capital

Ownership, and the Racial Wealth Gap: The Case of ESOP Employment

Robynn Cox, University of California-Riverside

Adriane Clomax, University of Southern California

Who Benefits from Gentrification? Evidence from Three Decades of Amenity Data

Kenneth Whaley, University of South Florida

Racial Protests and Credit Access

Alberto Ortega, Indiana University Raffi García, Rensselaer Polytechnic Institute

Analytic Approaches to Measuring the Black-White Wealth Gap

Jermaine Toney, Rutgers University Fenaba Addo, University of North Carolina-Chapel Hill Darrick Hamilton, The New School

Barriers to Building Wealth among High Income Black Workers

Haydar Kurban, Howard University
Omari Swinton, Howard University
Angelino Viceisza, Spelman College
Rodney Green, Howard University
Nyanya Browne, Howard University
Bethel Cole-Smith, Howard University
Beza Afework, Howard University

Discussant(s)

Raffi García, Rensselaer Polytechnic Institute

Marcus Casey, University of Illinois-Chicago

Jamein Cunningham, Cornell University Samuel Myers, University of Minnesota Gregory Price, University of New Orleans

10:15 AM

Topics in Macroeconomic Inequality

Paper Session

- Sunday, Jan. 7, 2024 10:15 AM
- 12:15 PM (CST)

Grand Hyatt, Republic C

Hosted By: National Economic

Association

Chair: Jamein Cunningham, Cornell

University

JEL Classifications

N1 - Macroeconomics and Monetary Economics; Industrial Structure; Growth; Fluctuations

Disparate Human Capital Productivity Loss in the COVID-19 Pandemic

Rebecca Choudhury, Spelman College Miesha Williams, Spelman College

What Explains Black Employment Dynamics?

Karl Boulware, Wesleyan University Kenneth Kuttner, Williams College

Impact of Broad Student Loan Forgiveness

Jeffrey Galloway, Howard University Gerald Daniels, Howard University Venoo Kakar, San Francisco State University

Does Sovereignty Help Economic Growth?

Jose Caraballo-Cueto, University of Puerto Rico

Bank Deregulation and Private Health Insurance

Ejindu Ume, University of Miami

Raffi García, Rensselaer Polytechnic Institute

Discussant(s)

Karl Boulware, Wesleyan University Miesha Williams, Spelman College Jeffrey Thompson, Federal Reserve Bank of Boston Ejindu Ume, University of Miami Jose Caraballo-Cueto, University of Puerto Rico

National Tax Association

Friday, January 5th

10:15 AM

Frontiers of Tax Research

Paper Session

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Marriott Rivercenter, Conference Room 9

Hosted By: National Tax Association

Chair: Damon Jones, University of

Chicago

JEL Classifications

H2 - Taxation, Subsidies, and Revenue

H0 - General

The Role of Public Investments in

Generating Property Wealth: Evidence from Cuyahoga County, Ohio

Valencia Prentice, Cleveland State University

Fiscal Consequences of Corporate Tax Avoidance

Katarzyna Bilicka, Utah State University

The Effects of Child Care Subsidies on Paid Child Care Participation and Labor Market Outcomes: Evidence from the Child and Dependent Care Credit

Gabrielle Pepin, Upjohn Institute

Form-1099K for Gig Workers: Quantifying the 1099-K Gap and Impacts on Tax Compliance

North American Regional Science Council

Friday, January 5th

8:00 AM

Regional Science Contributions to Measuring Climate Change Impact

Paper Session

Friday, Jan. 5, 2024 8:00 AM - 10:00 AM (CST)

Marriott Rivercenter, Conference Room 16

Hosted By: North American Regional Science Council

Chair: Sandy Dall'erba, University of Illinois-Urbana-Champaign

JEL Classifications

Q5 - Environmental Economics

R1 - General Regional Economics

Climate Change and the Geography of the U.S. Economy

Sylvain Leduc, Federal Reserve Bank of San Francisco

Daniel Wilson, Federal Reserve Bank of San Francisco

Difference-in-Differences with Endogenous Externalities: Model and Application to Drought Impact

Sandy Dall'erba, University of Illinois-Urbana-Champaign Andre Chagas, University of Sao Paulo William Ridley, University of Illinois-Urbana-Champaign Yilan Xu, University of Illinois-Urbana-Champaign Lilin Yuan, Nankai University

Climate Change Influence on National Park Visitation and Seasonal Employment in Arizona

Dari Duval, University of Arizona George Frisvold, University of Arizona

Future Patterns of U.S. Agricultural Land Use with Multiple Stressors

Angelo Gurgel, Massachusetts Institute of Technology

John Reilly, Massachusetts Institute of Technology

Discussant(s)

Sandy Dall'erba, University of Illinois-Urbana-Champaign

Daniel Wilson, Federal Reserve Bank of San Francisco

Angelo Gurgel, Massachusetts Institute of Technology

Dari Duval, University of Arizona

Omicron Delta Epsilon

Thursday, January 4th

1:00 PM

ODE Executive Board Meeting

Event (Invitation Only)

Thursday, Jan. 4, 2024 1:00 PM

- 5:00 PM (CST)

Grand Hyatt, Seguin B

Hosted By: Omicron Delta Epsilon

Saturday, January 6th

12:30 PM

Omicron Delta Epsilon Distinguished Economist Award Lecture

Paper Session

Saturday, Jan. 6, 2024 12:30 PM - 2:15 PM (CST)

Grand Hyatt, Lone Star Ballroom Salon

A

Hosted By: Omicron Delta Epsilon Chair: Ishuan Li Simonson, Minnesota State University-Mankato

JEL Classifications

A1 - General Economics

Field Experiments in Economics: Uses, Abuses, and How They Can Change the World

John A. List, University of Chicago

2:30 PM

Omicron Delta Epsilon Graduate Student Session

Paper Session

Saturday, Jan. 6, 2024 2:30 PM

- 4:30 PM (CST)

Grand Hyatt, Seguin B

Hosted By: Omicron Delta Epsilon

Chair: J. J. Arias, Georgia College and

State University

JEL Classifications

A1 - General Economics

Y8 - Related Disciplines

Strategic Network Decisions and Knowledge Spillovers: Evidence from R&D Collaborations of U.S. Firms

Kippeum Lee, Pennsylvania State University

When Biased Beliefs Lead to Optimal Action: An Experimental Study

Sora Youn, Texas A&M University

Powering Down and Moving On? Energy Transition, Gentrification, and Local Impacts

Jancy Ling Liu, Georgia Institute of

Technology

Housing Voucher Discrimination and Deaths of Despair

Christopher Brooks, West Texas A&M University

Discussant(s)

Jancy Ling Liu, Georgia Institute of Technology

Kippeum Lee, Pennsylvania State University

Christopher Brooks, West Texas A&M University

Sora Youn, Texas A&M University

6:00 PM

ODE Advisor Reception

Event (Invitation Only)

- Saturday, Jan. 6, 2024 6:00 PM
- 8:00 PM (CST)

Grand Hyatt, Seguin B

Hosted By: Omicron Delta Epsilon

All ODE Chapter Advisors are invited to a reception in appreciation for their service to the organization.

Sunday, January 7th

7:30 AM

ASSA Affiliated Journal Editors Breakfast Meeting

Event (Invitation Only)

Sunday, Jan. 7, 2024 7:30 AM - 9:00 AM (CST)

Convention Center, 303A

Hosted By: Omicron Delta Epsilon

Presiding: Carlos Asarta, University of

Delaware and The American Economist

Peace Science Society International

Friday, January 5th

8:00 AM

The Ukrainian War

Paper Session

Friday, Jan. 5, 2024 8:00 AM - 10:00 AM (CST)

Convention Center, 223

Hosted By: Peace Science Society International & American Economic

Association

Chair: Carlos Seiglie, Rutgers University

JEL Classifications

F5 - International Relations, National Security, and International Political Economy

H5 - National Government Expenditures and Related Policies

True Cost of War: The Conflict in Eastern Ukraine

Erhan Artuc, World Bank Nicolas Gomez-Parra, Inter-American Development Bank Harun Onder, World Bank

Spatial Disaster Risk

Jonathan Federle, Ludwig Maximilian
University of Munich
André Meier, Tudor Capital Europe LLP
Gernot Müller, University of Tübingen,
CEPR and CESifo
Victor Sehn, Ludwig Maximilian
University of Munich

Gallup Democracy in Exercising the NATO Membership Option: The Cases

of Finland and Sweden

Vesa Kanniainen, University of Helsinki

The Reconstruction and Development of Ukraine's Financial Sector after the War

Ralph De Haas, European Bank for Reconstruction and Development, CEPR and KU Leuven Alexander Pivovarsky, Harvard University

Discussant(s)

Solomon Polachek, Binghamton
University
Todd Sandler, University of Texas-Dallas
Elena Stancanelli, Paris School of
Economics

Daria Sevastianova, University of Southern Indiana

Sunday, January 7th

8:00 AM

Consequences of Terrorism and Conflict

Paper Session

Sunday, Jan. 7, 2024 8:00 AM - 10:00 AM (CST)

Convention Center, 223

Hosted By: Peace Science Society

International

Chair: Solomon Polachek, SUNY-

Binghamton

JEL Classifications

F5 - International Relations, National Security, and International Political Economy

H5 - National Government Expenditures and Related Policies

Immigration from a Terror-Prone Nation: Destination Nation's Optimal Immigration and Counterterrorism Policies

Subhayu Bandyopadhyay, Federal Reserve Bank of St. Louis Khusrav Gaibulloev, American

University-Sharjah

Todd Sandler, University of Texas-Dallas

Macroeconomic Shocks and Conflict: Evidence from Commodity Terms-of-Trade Shocks

Patcharaporn Leepipatpiboon, University of California-Los Angeles Chiara Castrovillari, Cornell University Tomohide Mineyama, International Monetary Fund

Education and Military Expenditures: Countervailing Forces in Designing Economic Policy, A Contribution to the Empirics of Peace

Anna Balestra, Catholic University of the Sacred Heart

Raul Caruso, Catholic University of the Sacred Heart

British Voting Intentions and the Far Reach of 11 September Terrorist Attacks in New York

Elena Stancanelli, Paris School of Economics

Discussant(s)

Md Shahadath Hossain, University of Houston

Carlos Seiglie, Rutgers University
Elisa Taveras Pena, University of TexasRio Grande Valley

John Devereux, CUNY-Queens College

Princeton University

Friday, January 5th

6:00 PM

Princeton University Cocktail Reception

Event

Friday, Jan. 5, 2024 6:00 PM - 8:00 PM (CST)

Grand Hyatt, Presidio B

Hosted By: Princeton University

Presiding: Wolfgang Pesendorfer,

Princeton University

Shanghai Advanced Institute of Finance, Shanghai Jiao Tong

University

Friday, January 5th

6:00 PM

Shanghai Advanced Institute of Finance (SAIF) Reception

Event

Friday, Jan. 5, 2024 6:00 PM - 8:00 PM (CST)

Grand Hyatt, Lone Star Ballroom Salon E

Hosted By: Shanghai Advanced Institute of Finance, Shanghai Jiao Tong

University

Presiding: Xiaoyun Yu, Shanghai Advanced Institute of Finance, Shanghai Jiao Tong University

Society for Benefit-Cost Analysis

Friday, January 5th

10:15 AM

The Missing Piece: How Are Regulatory Costs
Distributed?

Panel Session

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Marriott Rivercenter, Conference Room 1 & 2

Hosted By: Society for Benefit-Cost Analysis

Moderator: Lisa Robinson, Harvard T. H. Chan School of Public Health

JEL Classifications

D3 - Distribution

D6 - Welfare Economics

Panelist(s)

Lori Bennear, Duke University Donald Kenkel, Cornell University David Mitchell, Washington Center for Equitable Growth
Ann Wolverton, National Center for Environmental Economics and U.S.
Environmental Protection Agency
Joshua Linn, University of Maryland
Lisa Robinson, Harvard T. H. Chan
School of Public Health

Society for Computational Economics

Friday, January 5th

2:30 PM

The Macroeconomics of

Climate Change

Paper Session

Friday, Jan. 5, 2024 2:30 PM - 4:30 PM (CST)

Marriott Rivercenter, Conference Room 8

Hosted By: Society for Computational Economics

Chair: Alessandro Peri, University of Colorado-Boulder

JEL Classifications

Q5 - Environmental Economics

F6 - Economic Impacts of Globalization

Climate Change Around the World

Per Krusell, Institute for International Economic Studies, Stockholm University, CEPR and NBER Anthony Smith, Yale University, CEPR and NBER

On the Geographic Implications of Carbon Taxes

Bruno Conte, University of Bologna and CESifo

Klaus Desmet, Southern Methodist University, CEPR and NBER Esteban Rossi-Hansberg, University of Chicago, CEPR and NBER

Solving Heterogeneous Agent Models with the Master Equation

Adrien Bilal, Harvard University, CEPR and NBER

Deep Uncertainty Quantification: With an Application to Integrated Assessment Models

Aleksandra Friedl, University of

Lausanne

Felix Kubler, University of Zurich and

Swiss Finance Institute

Simon Scheidegger, HEC Lausanne

Takafumi Usui, Institute for Banking and

Finance and University of Zurich

Discussant(s)

Elisa Belfiori, Torcuato Di Tella

University

Alessandro Peri, University of Colorado-

Boulder

David Childers, Carnegie Mellon

University

Victor Duarte, University of Illinois-

Urbana-Champaign

Society for Economic Dynamics

Friday, January 5th

8:00 AM

Inflation: The Role of Beliefs and Credibility

Paper Session

Friday, Jan. 5, 2024 8:00 AM - 10:00 AM (CST)

Marriott Rivercenter, Conference Room 5

Hosted By: Society for Economic Dynamics

Chair: Viral Acharya, New York University

JEL Classifications

E3 - Prices, Business Fluctuations, and Cycles

E5 - Monetary Policy, Central Banking, and the Supply of Money and Credit

Perceptions about Monetary Policy

Michael Bauer, University of Hamburg Carolin Pflueger, University of Chicago Adi Sunderam, Harvard Business School

The Central Bank's Dilemma: Look Through Supply Shocks or Control Inflation Expectations?

Paul Beaudry, Bank of Canada Thomas J. Thomas, Bank of Canada Amartya Lahiri, University of British Columbia

The Market for Inflation Risk

Saleem Bahaj, University College London

Robert Czech, Bank of England Sitong Ding, London School of Economics
Ricardo Reis, London School of Economics

Pandemic-era Inflation and Interest Rate Expectations in the US: The Role of Supply Shocks and Central Bank Credibility

Viral Acharya, New York University Sebastian Hillenbrand, Harvard Business School Venky Venkateswaran, New York University

10:15 AM

Behavioral Macroeconomics

Paper Session

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Marriott Rivercenter, Conference Room 5

Hosted By: Society for Economic Dynamics

Chair: Karthik Sastry, Princeton University

JEL Classifications

E7 - Macro-Based Behavioral Economics

Smooth Diagnostic Expectations

Francesco Bianchi, Johns Hopkins University

Cosmin Ilut, Duke University

Hikaru Saijo, University of California-Santa Cruz

The Macroeconomics of Narratives

Joel Peter Flynn, Massachusetts Institute of Technology Karthik Sastry, Princeton University

Tell Me Something I Don't Know: Learning in Low and High Inflation Settings

Olivier Coibion, University of Texas-Austin

Yuriy Gorodnichenko, University of California-Berkeley

Michael Weber, University of Chicago Tiziano Ropele, Bank of Italy Bernardo Candia, University of

California-Berkeley

Inflation Expectations and Household Consumption-Savings Decisions: Evidence on Beliefs and Biases from Linked Survey-Transactions Data

Sasha Indarte, University of

Pennsylvania

Raymond Kluender, Harvard University

Ulrike Malmendier, University of

California-Berkeley

Michael Stepner, University of Toronto

Sunday, January 7th

10:15 AM

International Capital Flows and Reserve Currency

Paradox

Paper Session

- Sunday, Jan. 7, 2024 10:15 AM
- 12:15 PM (CST)

Marriott Rivercenter, Conference Room 8

Hosted By: Society for Economic Dynamics

Chair: Oleg Itskhoki, University of California-Los Angeles

JEL Classifications

E5 - Monetary Policy, Central Banking, and the Supply of Money and Credit

F3 - International Finance

International Capital Markets and Wealth Transfers

Magnus Dahlquist, Stockholm School of Economics

Christian Heyerdahl-Larsen, Indiana University

Anna Pavlova, London Business School Julien Penasse, University of Luxembourg

The Flight to Safety and International Risk Sharing

Rohan Kekre, University of Chicago Moritz Lenel, Princeton University

Two Investors, Two Trees, Two Goods

Maxime Sauzet, Boston University

Collateral Advantage: Exchange Rates, Capital Flows, and Global Cycles

Michael Devereux, University of British Columbia

Charles Engel, University of Wisconsin Steve Pak Yeung Wu, University of California-San Diego

Society for Institutional and Organizational Economics

Friday, January 5th

2:30 PM

Beliefs in Supernatural

Forces and Politics

Paper Session

Friday, Jan. 5, 2024 2:30 PM - 4:30 PM (CST)

Marriott Rivercenter, Conference Room 21

Hosted By: Society for Institutional and Organizational Economics & Association for Comparative Economic Studies Chair: Jared Rubin, Chapman University

JEL Classifications

Z1 - Cultural Economics; Economic Sociology; Economic Anthropology

P0 - General

The Divine Economy: How Religions Compete for Wealth, Power and People

Paul Seabright, Toulouse School of Economics

Supernatural Authority and Political Power in the DRC

Sara Lowes, University of California-San Diego

Eduardo Montero, University of Chicago Nathan Nunn, University of British Columbia

James A. Robinson, University of Chicago

Freedoms Delayed: Political Legacies of Islamic Law

Timur Kuran, Duke University

The Reformation, Political Legitimacy, and the Tudor Roots of England's Constitutional Governance

Avner Greif, Stanford University Jared Rubin, Chapman University

Society for Nonlinear Dynamics and Econometrics

Friday, January 5th

2:30 PM

Developments in Macro and Econometrics

Paper Session

Friday, Jan. 5, 2024 2:30 PM - 4:30 PM (CST)

Marriott Rivercenter, Conference Room 5

Hosted By: Society for Nonlinear

Dynamics and Econometrics

Chair: Tatevik Sekhposyan, Texas A&M

University

JEL Classifications

C1 - Econometric and Statistical Methods and Methodology: General

E3 - Prices, Business Fluctuations, and Cycles

Cross-Sectional Dynamics under Network Structure: Theory and Macroeconomic Applications

Marko Mlikota, Geneva Graduate Institute

Pandemic Priors

Danilo Cascaldi-Garcia, Federal Reserve Board

Jointly Estimating Macroeconomic News and Surprise Shocks

Lutz Kilian, Federal Reserve Bank of Dallas

Michael Plante, Federal Reserve Bank of Dallas

Alexander Richter, Federal Reserve Bank of Dallas

The Sentiment Channel of Monetary Policy

Pratiti Chatterjee, University of New South Wales

Discussant(s)

Laura Liu, University of Pittsburgh Joshua Chan, Purdue Univesity Andrew Fieldhouse, Texas A&M University

Laura Gáti, European Central Bank

Society for the Advancement of Behavioral Economics

Friday, January 5th

2:30 PM

Competitiveness and Income in the Family

Paper Session

Friday, Jan. 5, 2024 2:30 PM - 4:30 PM (CST)

Marriott Rivercenter, Conference Room 6

Hosted By: Society for the Advancement of Behavioral Economics

Chair: David Ong, Jinan University and University of Birmingham Joint Institute

JEL Classifications

D1 - Household Behavior and Family Economics

J1 - Demographic Economics

Is There a Motherhood Gap in the Willingness to Compete for Pay?

Nikos Nikiforakis, New York University-Abu Dhabi

Aurelie Dariel, New York University-Abu Dhabi

Listen to Her: Gender Differences in Information Diffusion within the Household

Johanna Mollerstrom, George Mason University

Dietmar Fehr, University of Heidelberg Ricardo Perez-Truglia, University of

California-Berkeley

Measuring Gendered Values of Time for Married Couples by Life Stage based on an Intertemporal Household Utility-Maximization Model

Ashley Lo, Tohoku University Tatsuhito Kono, Tohoku University

Gender Differences in the Influence of Competitiveness on Individual and Partner Incomes

David Ong, Jinan University
Gahye (Roslayn) Jeon, Georgia State
University

Discussant(s)

Maria Recalde, University of Melbourne Elif Demiral, Austin Peay State University

Zhongying Gan, University of California-Irvine

Jeanne Lafortune, Pontifical Catholic University of Chile

Society of Government Economists

Saturday, January 6th

8:00 AM

The Economics of Crime and Justice: Evidence from Surveys, Administrative Data, and Policy Interventions

Paper Session

- Saturday, Jan. 6, 2024 8:00 AM 10:00 AM (CST)
- Marriott Rivercenter, Conference Room 5

Hosted By: Society of Government Economists

Chair: Danielle H. Sandler, U.S. Census Bureau

JEL Classifications

K4 - Legal Procedure, the Legal System, and Illegal Behavior

Criminal Court Fees, Earnings, and Expenditures: A Multi-state RD

Analysis of Survey and Administrative Data

Elizabeth Luh, University of Michigan Carl Lieberman, U.S. Census Bureau Michael Mueller-Smith, University of Michigan

Stimulus Payments and Crime: Randomized Timing from Social Security Serial Digits

David Pritchard, U.S. Census Bureau Jillian Carr, Purdue University

The Role of Mandated Mental Health Treatment in the Criminal Justice System

Rachel Nesbit, U.S. Census Bureau

Discussant(s)

Eric English, U.S. Census Bureau Danielle H. Sandler, U.S. Census Bureau

David Pritchard, U.S. Census Bureau

10:15 AM

Tax Issues

Paper Session

Saturday, Jan. 6, 2024 10:15 AM - 12:15 PM (CST)

Marriott Rivercenter, Conference Room 5

Hosted By: Society of Government Economists

Chair: Scott Wentland, U.S. Bureau of

Economic Analysis

JEL Classifications

H2 - Taxation, Subsidies, and Revenue

13 - Welfare, Well-Being, and Poverty

Underreporting of Business Income on Individual Tax Returns

Gerald Auten, U.S. Department of the Treasury

Patrick Langetieg, Internal Revenue Service

Personal Tax Changes and Household Finances: Evidence from the Tax Cuts and Jobs Act

Mike Zabek, Federal Reserve Board Christine Dobridge, Federal Reserve **Board**

Joanne Hsu, University of Michigan

Married... with Children?: Assessing Alignment between Tax Units and Survey Households

Matthew Unrath, U.S. Census Bureau

The Distributional Implications of Growing Electrical Vehicle Use

Kalee E. Burns, U.S. Census Bureau Julie L. Hotchkiss, Federal Reserve Bank of Atlanta

Discussant(s)

Marina Gindelsky, Bureau of Economic Analysis

Adrienne DiTommaso, U.S. Census

Bureau

Derek Wu, University of Virginia Jeremy Moulton, University of North Carolina-Chapel Hill

12:30 PM

Family

Paper Session

Saturday, Jan. 6, 2024 12:30 PM - 2:15 PM (CST)

Marriott Rivercenter, Conference Room 5

Hosted By: Society of Government Economists

Chair: Fang Yang, Federal Reserve

Bank of Dallas

JEL Classifications

H3 - Fiscal Policies and Behavior of Economic Agents

J3 - Wages, Compensation, and Labor Costs

Do Increased UI Payments Increase Violence Against Women? Evidence From the CARES Act

Rebecca Hsu, Howard University Alex Henke, Howard University

Parental Responses to Child Disability: Gender Differences and Mechanisms

T. Terry Cheung, Academia Sinica

Kamhon Kan, Academia Sinica Tzu-Ting Yang, Academia Sinica

Bringing Home the Bacon and Cooking It Too: Household Work and the Fatherhood Premium

Erin E. George, U.S. EEOC Sophie Tripp, U.S. EEOC

Remote Work, Wages, and Hours Worked in the United States

Sabrina Wulff Pabilonia, U.S. Bureau of Labor Statistics
Victoria Vernon, SUNY-Empire State
University

Discussant(s)

Leah Lakdawala, Wake Forest

University

Shoshana Grossbard, San Diego State University

Fang Yang, Federal Reserve Bank of Dallas

Benjamin Bridgman, U.S. Bureau of Economic Analysis

Mike Zabek, Federal Reserve Board

2:30 PM

Advancements in Measuring Income, Consumption, and Poverty

Paper Session

Saturday, Jan. 6, 2024 2:30 PM

- 4:30 PM (CST)

Marriott Rivercenter, Conference Room 5

Hosted By: Society of Government Economists

Chair: Matthew Unrath, U.S. Census Bureau

JEL Classifications

13 - Welfare, Well-Being, and Poverty

D1 - Household Behavior and Family Economics

National Experimental Well-being Statistics

Jonathan Rothbaum, U.S. Census

Bureau

Adam Bee, U.S. Census Bureau Joshua Mitchell, U.S. Census Bureau Nikolas Mittag, CERGE-EI Carl Sanders, U.S. Census Bureau

Poverty in the United States

Derek Wu, University of Virginia Bruce D. Meyer, University of Chicago

What Money Can Buy: A Joint Distribution of Personal Income and Personal Consumption Expenditures

Marina Gindelsky, U.S. Bureau of Economic Analysis
Robert Martin, U.S. Bureau of Labor Statistics

Decomposing Inequality in Consumption and Income: Before, during, and after the COVID-19 Pandemic

Thesia Garner, U.S. Bureau of Labor Statistics

Brett Matsumoto, U.S. Bureau of Labor Statistics

Jake Schild, U.S. Bureau of Labor Statistics

Discussant(s)

Christopher Bollinger, University of Kentucky

Martha Stinson, U.S. Census Bureau Gerald Auten, U.S. Treasury Department Rebecca Heller, Congressional Budget Office

Sunday, January 7th

8:00 AM

Recent Research on Price Index Topics

Paper Session

Sunday, Jan. 7, 2024 8:00 AM - 10:00 AM (CST)

Marriott Rivercenter, Conference Room 5

Hosted By: Society of Government

Economists

Chair: David M. Byrne, Federal Reserve

Board

JEL Classifications

E3 - Prices, Business Fluctuations, and Cycles

C4 - Econometric and Statistical

Methods: Special Topics

Alternative Data Sources and Hedonic Price Indexes for High-Tech Products in the U.S. Consumer Price Index

Craig Brown, U.S. Bureau of Labor Statistics

Jeremy Smucker, U.S. Bureau of Labor Statistics

Extending the Range of Robust PCE Inflation Measures

Dominic A. Smith, U.S. Bureau of Labor Statistics

Sergio Ocampo, Western University Raphael Schoenle, Brandeis University

Using Rolling-Window Multilateral Price Indexes to Track Food Costs across Space and over Time

Chen Zhen, University of Georgia
Mary Muth, Research Triangle Institute
Megan Sweitzer, USDA Economic
Research Service
Abigail Okrent, USDA Economic
Research Service
Anne Byrne, USDA Economic Research
Service

Using Constant-Quality Price Indexes to Deflate Spending in the National Accounts

Ana Aizcorbe, U.S. Bureau of Economic Analysis

Daniel Ripperger-Suhler, U.S. Bureau of Economic Analysis

Discussant(s)

David M. Byrne, Federal Reserve Board Adam Hale Shapiro, Federal Reserve Bank of San Francisco Metin Cakir, University of Minnesota Bart Hobijn, Federal Reserve Bank of Chicago

10:15 AM

Youth

Paper Session

Sunday, Jan. 7, 2024 10:15 AM

- 12:15 PM (CST)

Marriott Rivercenter, Conference Room 5

Hosted By: Society of Government

Economists

Chair: Sabrina Wulff Pabilonia, U.S.

Bureau of Labor Statistics

JEL Classifications

10 - General

C1 - Econometric and Statistical Methods and Methodology: General

Parental and Student Time Use around the Academic Year

Todd R. Jones, Mississippi State

University
Benjamin Cowan, Washington State
University
Jeffrey Swigert, Southern Utah
University

Virtual Charter Students Have Worse Labor Market Outcomes as Young Adults

Paul Youngmin Yoo, University of California-Irvine
Thurston Domina, University of North Carolina-Chapel Hill
Andrew McEachin, NWEA
Leah Clark, U.S. Census Bureau;
Hannah Hertenstein, University of California-Irvine

Andrew Penner, University of California-Irvine

In-Person Schooling and Juvenile Violence

Benjamin Hansen, University of Oregon, NBER and IZA Kyutaro Matsuzawa, University of Oregon Joseph Sabia, San Diego State University and IZA

Teen Social Interactions and Wellbeing during the COVID-19 Pandemic

Charlene Marie Kalenkoski, James Madison University Sabrina Wulff Pabilonia, U.S. Bureau of Labor Statistics

Discussant(s)

Jay Stewart, U.S. Bureau of Labor Statistics

Maggie R. Jones, U.S. Census Bureau Adriana Corredor-Waldron, North Carolina State University Enghin Atalay, Federal Reserve Bank of Philadelphia

1:00 PM

Rural Development

Paper Session

Sunday, Jan. 7, 2024 1:00 PM - 3:00 PM (CST)

Marriott Rivercenter, Conference Room

Hosted By: Society of Government

Economists

Chair: Sandy Dall'erba, University of

Illinois-Urbana-Champaign

JEL Classifications

Q1 - Agriculture

O1 - Economic Development

USDA Farm Service Agency's Loan Programs: Evaluating their mission of providing loans to credit-constrained agricultural producers

Sarah A. Atkinson, U.S. Department of Agriculture

Impacts of the USDA ReConnect and

Community Connect Grant Broadband Programs on Broadband Speeds in Rural Areas

Joshua Goldstein, University of Virginia John Pender, U.S. Department of Agriculture

G. Leonel Siwe, University of Virginia Zhengyuan Zhu, Iowa State University

USDA Rural Development Distance Learning and Telehealth Grants: Impacts on Rural Communities before and during the COVID-19 Pandemic

Cristina D. M. Miller, U.S. Department of Agriculture

Local Income Impacts of USDA Water & Environmental Programs

Robert Dinterman, U.S. Department of

Agriculture

Discussant(s)

Jennifer Ifft, Kansas State University
Alex Marre, National
Telecommunications and Information
Administration
Sabrina Wulff Pabilonia, U.S. Bureau of
Labor Statistics

Society of Policy Modeling

Friday, January 5th

10:15 AM

The U.S. Economy: Growth,

Stagnation or Financial Crisis and Recession?

Paper Session

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Convention Center, 303 B/C
Hosted By: Society of Policy Modeling &
American Economic Association
Chair: Dominick Salvatore, Fordham
University

JEL Classifications

E6 - Macroeconomic Policy,
Macroeconomic Aspects of Public
Finance, and General Outlook

E2 - Consumption, Saving, Production, Investment, Labor Markets, and Informal Economy

Inflation, Financial Crisis, and Recession

Robert Barro, Harvard University

Recovering and Risky Growth

Janice Eberly, Northwestern University

Growth: Possibilities, Policy, and Political Economy

R. Glenn Hubbard, Columbia University

The Global Economy at a Turning Point

Kenneth Rogoff, Harvard University

How to Get Monetary Policy Back on Track

John Taylor, Stanford University

Discussant(s)

Dominick Salvatore, Fordham University

Saturday, January 6th

12:30 PM

Trade and Growth in a Likely Bipolar and Tripolar World

Paper Session

Saturday, Jan. 6, 2024 12:30 PM - 2:15 PM (CST)

Convention Center, 303 B/C
Hosted By: Society of Policy Modeling
Chair: Dominick Salvatore, Fordham
University

JEL Classifications

F4 - Macroeconomic Aspects of International Trade and Finance F5 - International Relations, National Security, and International Political Economy

Using a New Measure of Aggregate Trade Restrictiveness to Assess the Impact of Geopolitical Fragmentation Jonathan Ostry, Georgetown University

Trading with Friends in Uncertain Times

Adam Jakubik, International Monetary Fund

Michele Ruta, International Monetary Fund

How Will BRICS Countries Influence World Economy, Trade and Investments

Dominick Salvatore, Fordham University Pellegrino Manfra, City University of New York

Discussant(s)

Dominick Salvatore, Fordham University

Pellegrino Manfra, City University of New York

Stanford University - Department of Economics

Saturday, January 6th

6:00 PM

Stanford University - Cocktail Reception

Event

- Saturday, Jan. 6, 2024 6:00 PM
- 8:00 PM (CST)

Grand Hyatt, Lone Star Ballroom Salon F

Hosted By: Stanford University -

Department of Economics

Presiding: Liran Einav, Stanford

University - Department of Economics

The Committee on the Status of Minority Groups in the Economics Profession

Sunday, January 7th

8:00 AM

AEA Small Group Breakfast

for URM Scholars

Event (Invitation Only)

Sunday, Jan. 7, 2024 8:00 AM - 9:00 AM (CST)

Grand Hyatt, Independence

Hosted By: The Committee on the

Status of Minority Groups in the

Economics Profession

Presiding: Sarah Jacobson, Williams

College

The Committee on the Status of Women in the Economics Profession

Saturday, January 6th

2:15 PM

CSWEP Open Meeting Space

Event

[®] Saturday, Jan. 6, 2024 [©] 2:15 PM

- 4:30 PM (CST)

Grand Hyatt, Lone Star Ballroom Salon

Hosted By: The Committee on the Status of Women in the Economics Profession

CSWEP Open Meeting Space is

available for those needing a quiet space to network, connect, and/or meet with colleagues.

TIAA Institute

Friday, January 5th

6:00 PM

2023 Paul A. Samuelson Award for Outstanding Scholarly Writing on Lifelong Financial Literacy

Event

Friday, Jan. 5, 2024 6:00 PM - 7:30 PM (CST)

Grand Hyatt, Republic C

Hosted By: TIAA Institute

Transportation and Public Utilities Group

Friday, January 5th

12:30 PM

Renewable Energy in the Electricity Sector

Paper Session

Friday, Jan. 5, 2024 12:30 PM - 2:15 PM (CST)

Marriott Rivercenter, Conference Room 9

Hosted By: Transportation and Public Utilities Group

Chair: Akshaya Jha, Carnegie Mellon University

JEL Classifications

L9 - Industry Studies: Transportation and Utilities

Q5 - Environmental Economics

A Bright Future for Housing Investors? Solar Panels and Investors in Single Family Homes

Jeffrey Cohen, University of Connecticut

Xiangxin Liu, University of Connecticut Chinmoy Ghosh, University of Connecticut Kenneth Gillingham, Yale University

Component Manufacturing, Disadvantaged Communities, and the Energy Transition

Max Fleming, Colorado School of Mines Benjamin Gilbert, Colorado School of Mines

Pricing Synthetic Inertia: Strategies for Grid Stability in a Renewable Energy Future

Omer Karaduman, Stanford University

Alison Ong, Stanford University Guillaume Roger, Monash University

Do Red States have a Comparative Advantage in Generating Green Power?

Robert Huang, University of Southern California

Matthew Kahn, University of Southern California

Discussant(s)

Robert Harris, Georgia Institute of Technology

Mark Curtis, Wake Forest University Timothy Fitzgerald, Texas Tech University

Akshaya Jha, Carnegie Mellon

University

2:30 PM

Public Utilities in Developing Countries

Paper Session

Friday, Jan. 5, 2024 2:30 PM - 4:30 PM (CST)

Marriott Rivercenter, Conference Room 9

Hosted By: Transportation and Public Utilities Group

Chair: Jonathan Hughes, University of Colorado

JEL Classifications

L9 - Industry Studies: Transportation and Utilities

O1 - Economic Development

The Economic and Environmental Effects of Making Electricity Infrastructure Excludable

Husnain F. Ahmad, Sewanee-University of the South
Ayesha Ali, Lahore University of Management Sciences
Robyn C. Meeks, Duke University
Zhenxuan Wang, Duke University
Javed Younas, American UniversitySharjah

Collateral Accounts: Debt Recovery

through Prepaid Electricity Metering

Jeffrey Cross, Hamilton College

B. Kelsey Jack, University of California-Santa Barbara

Santa Danuara

Anders Jensen, Harvard University

Donor Contracting Conditions and Public Procurement: Causal Evidence from Kenyan Electrification

Catherine Wolfram, Massachusetts Institute of Technology

Edward Miguel, University of California-

Berkeley

Eric Hsu, Yale University

Susanna Berkouwer, University of

Pennsylvania

Do Contests Deliver Cost-Effective

Energy Conservation?

Teevrat Garg, University of California-San Diego

Jorge Lemus, University of Illinois Guillermo Marshall, University of British Columbia

Chi Ta, Virginia Tech Biz Yoder, Duke University

Discussant(s)

Edson Severnini, Carnegie Mellon University

Steven Puller, Texas A&M University Jesse Buchsbaum, University of Chicago

Frank Wolak, Stanford University

6:00 PM

TPUG Annual Business Meeting and Social

Event

Friday, Jan. 5, 2024 6:00 PM - 7:30 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon C

Hosted By: Transportation and Public Utilities Group

Sunday, January 7th

8:00 AM

Impact of Transportation Infrastructure

Paper Session

Sunday, Jan. 7, 2024 8:00 AM - 10:00 AM (CST)

Marriott Rivercenter, Conference Room 9

Hosted By: Transportation and Public Utilities Group

Chair: Ian Savage, Northwestern University

JEL Classifications

R4 - Transportation Economics

Eliminating Fares to Expand
Opportunities: Experimental Evidence
on the Impacts of Free Public
Transportation on Economic
Disparities

Rebecca Brough, University of

California-Davis

Matthew Freedman, University of

California-Irvine

David Phillips, University of Notre Dame

Land Development along National Highway Networks

Dustin Frye, University of Wisconsin-Madison

Urban Rail Transit and Endogenous Worker Choices

Justin Tyndall, University of Hawai'i-Mānoa

Airport Business Practices and Capacity Utilization

Fecri Karanki, Purdue University Volodymyr Bilotkach, Purdue University

Discussant(s)

Alexander Rothenberg, Syracuse University

Tanner Regan, George Washington University

Alex Anas, State University of New York at Buffalo

Kerry Tan, Loyola University Maryland

10:15 AM

Transportation Externalities

Paper Session

Sunday, Jan. 7, 2024 10:15 AM - 12:15 PM (CST)

Marriott Rivercenter, Conference Room 9

Hosted By: Transportation and Public Utilities Group

Chair: Ian Savage, Northwestern University

JEL Classifications

R4 - Transportation Economics

Heterogeneous Speed, Reliability, and

Traffic Externalities

Ian Herzog, Huron University College

Privatized Provision of Public Transit

Lucas Conwell, University College London

Hear Ye, Bear Ye: Housing Prices, Noise Levels, and Noise Inequality

Jeffrey Cohen, University of Connecticut

Cletus Coughlin, Federal Reserve Bank of St. Louis

Felix Friedt, Macalester College

Does Uber Reduce Public Transit Ridership? Evidence & Impacts in the San Francisco Bay Area Laura Grant, Claremont McKenna College

Lianne Sturgeon, Scripps College

Discussant(s)

Andrew Waxman, University of Texas Ian Savage, Northwestern University Xi Yang, University of North Texas Dustin Frye, University of Wisconsin-Madison

UC San Diego Economics

Saturday, January 6th

6:30 PM

UC San Diego Economics - Cocktail Reception

Event

- Saturday, Jan. 6, 2024 6:30 PM
- 8:30 PM (CST)

Grand Hyatt, Republic A

Hosted By: UC San Diego Economics

Union for Radical Political Economics

Friday, January 5th

8:00 AM

Advances in the Application

of Information Theory to Political Economy

Paper Session

Friday, Jan. 5, 2024 8:00 AM - 10:00 AM (CST)

Marriott Riverwalk, Alamo Ballroom Salon A

Hosted By: Union for Radical Political Economics

Chair: Emanuele Citera, St. Lawrence University

JEL Classifications

C4 - Econometric and Statistical Methods: Special Topics

P1 - Capitalist Economies

The Informational Index of Inequality

Paulo Dos Santos, New School for Social Research

The Neutrality of Money
Reconsidered: A Statistical
Equilibrium Model of the Labor
Market

Ellis Scharfenacker, University of Utah

Investment-Saving Equilibrium in Reliable Markets

Doguhan Sundal, California State University-San Bernardino

Is the Cryptocurrency Market Efficient? Insights from an

Information Theoretical Framework

Emanuele Citera, St. Lawrence University

Global Capitalism and Economic Growth

Paper Session

Friday, Jan. 5, 2024 8:00 AM - 10:00 AM (CST)

Marriott Riverwalk, Alamo Ballroom Salon B

Hosted By: Union for Radical Political Economics

Chair: Giuliano Toshiro Yajima, Levy Institute of Bard College

JEL Classifications

E3 - Prices, Business Fluctuations, and Cycles

B5 - Current Heterodox Approaches

Economic Cycles, Investment and Profits in Colombia, 1967-2019

Carlos Alberto Duque Garcia, Autonomous Metropolitan University

Growth Regimes in Central and Peripheral Countries: An Econometric Analysis with Dynamic Panel Models, 1980-2018

Emiliano Lopez, LESET-IdIHCS-

UNLP/CONICET

Seven Unsustainable Sectoral Processes; U.S. Trade and Industry in the Last Two Decades

Giuliano Toshiro Yajima, Levy Institute of Bard College

From Raw to Unrefined: Reimagining African Development

Mohamed Berrada, New School for Social Research

10:15 AM

Climate, Energy, and Ecology

Paper Session

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Marriott Riverwalk, Alamo Ballroom Salon A

Hosted By: Union for Radical Political Economics

Chair: Robin Hahnel, American University

JEL Classifications

Q5 - Environmental Economics

B5 - Current Heterodox Approaches

Energy Transition, Role of the State, and the Idea of Power: Lessons from China

Debamanyu Das, University of

Massachusetts-Amherst

Business Lobbying and Disposition over Climate Legislation

Enes Isik, University of Massachusetts-Amherst

Addressing Societal Challenges through Alternative Financial Regulation: The Case of Climate Change

Faruk Ülgen, Grenoble Alpes University

Climate Change and Economic System Change

Robin Hahnel, American University

Post-Keynesian Finance

Paper Session

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)

Marriott Riverwalk, Alamo Ballroom Salon B

Hosted By: Union for Radical Political Economics

Chair: Daniel Ossa, University of Denver

JEL Classifications

G0 - General

B5 - Current Heterodox Approaches

The Financial Foundations of

Production and Uncertainty

Andres F. Cantillo, Kansas City Kansas Community College

Financial Profitability in Developed Economies

Daniel Ossa, University of Denver

Financial Fragility as an Essential Feature of Capitalist Economy

Hyun Woong Park, Denison University

Rethinking Herd Behavior in Financial Markets with Keynes

Hyuna Kim, University of Missouri-Kansas City

12:30 PM

Capitalist Crises, Austerity, and Neo-Fascism

Paper Session

Friday, Jan. 5, 2024 12:30 PM - 2:15 PM (CST)

Marriott Riverwalk, Alamo Ballroom Salon A

Hosted By: Union for Radical Political

Economics

Chair: José Tapia, Drexel University

JEL Classifications

P1 - Capitalist Economies

B5 - Current Heterodox Approaches

Unraveling the Roots of Fiscal Crises in Contemporary Capitalist Nations and Strategies for Overcoming Them: A Case Study of China

Bin Li, Chinese Academy of Social Sciences

Macroprudential Polices and Economic Growth

Izaura Solipa, University of Massachusetts-Amherst

From the 1970s to the 2020 Pandemic: Six Crises of the World Economy

José Tapia, Drexel University

Is Neo-Fascism Inevitable?

Thomas Lambert, University of Louisville

2:30 PM

26th Annual David Gordon Memorial Lecture

Panel Session

Friday, Jan. 5, 2024 2:30 PM - 4:30 PM (CST)

Marriott Riverwalk, Alamo Ballroom Salon C

Hosted By: Union for Radical Political

Economics

Moderator: Sirisha Naidu, University of

Missouri-Kansas City

JEL Classifications

F5 - International Relations, National Security, and International Political Economy

B5 - Current Heterodox Approaches

Panelist(s)

David McNally, University of Houston Topic: Marx on Colonization: The End of Capital and the Beginning of a Journey

Kirstin Munro, New School for Social Research

Topic: Discussant for the David Gordon Memorial Lecture

4:30 PM

URPE Reception

Event

Friday, Jan. 5, 2024 4:30 PM - 6:30 PM (CST)

Marriott Riverwalk, River Terrace Room Hosted By: Union for Radical Political Economics

URPE members and friends are warmly invited to join us at our annual reception.

Saturday, January 6th

8:00 AM

Gendered Labor Relations

in the Workplace

Paper Session

- Saturday, Jan. 6, 2024 8:00 AM 10:00 AM (CST)
- Marriott Riverwalk, Alamo Ballroom Salon A

Hosted By: Union for Radical Political Economics & International Association for Feminist Economics

Chair: Srishti Pal, London School of Economics

JEL Classifications

- J1 Demographic Economics
- B5 Current Heterodox Approaches

Global Accumulation & Gendered Class Exploitation: Theory and Evidence from the Garment Industry during the Covid Pandemic

Shahram Azhar, Bucknell University

Industrial Policy, Gender and Manufacturing in Indonesia

Shaianne Osterreich, Ithaca College

Spatializing Social Reproduction: Everyday Lives of Migrant Women Factory Workers in Tamil Nadu, India

Sirisha Naidu, University of Missouri-Kansas City

Topics on Industrial Policy

Paper Session

- Saturday, Jan. 6, 2024 8:00 AM
- 10:00 AM (CST)

Marriott Riverwalk, Alamo Ballroom Salon B

Hosted By: Union for Radical Political Economics

Chair: Ignacio González, American University

JEL Classifications

- L5 Regulation and Industrial Policy
- O2 Development Planning and Policy

The Return of Industrial Policy in Data

Simon Evenett, University of St.Gallen Adam Jakubik, International Monetary Fund

Fernando Martín, Global Trade Alert Michele Ruta, International Monetary Fund

Planning Our Way Out of The Climate Crisis: Keynes and the Revival of Industrial Policy

Mark Paul, Rutgers University

A Public Equity Stake as a Corporate Guardrail in Industrial Policy

Lenore Palladino, University of Massachusetts-Amherst

10:15 AM

Heterodox Perspectives on Money and Monetary Policy

Paper Session

Saturday, Jan. 6, 2024 10:15 AM - 12:15 PM (CST)

Marriott Riverwalk, Alamo Ballroom Salon A

Hosted By: Union for Radical Political Economics

Chair: Yeohyub Yoon, University of Denver

JEL Classifications

E5 - Monetary Policy, Central Banking, and the Supply of Money and Credit

B5 - Current Heterodox Approaches

Currency Cycles and ProductiveSpecialization

Carlo D'Ippoliti, Sapienza University of Rome

Economic Structure and Fluctuation of Money Supply: Based on Marx's Idea of the "Setting Free of Money Capital"

Junshang Liang, Nankai University

Putting Money in Context: The Crucial Transformations in the Central Banking from the Great Financial Crisis to COVID-19

Tansel Güçlü, Munzur University

Endogenous Money and the Structure

of Interest Rates

Yeohyub Yoon, University of Denver

Radical Perspectives on Labor, Work, and Workers

Paper Session

Saturday, Jan. 6, 2024 10:15 AM - 12:15 PM (CST)

Marriott Riverwalk, Alamo Ballroom Salon B

Hosted By: Union for Radical Political

Economics

Chair: Leila Davis, University of

Massachusetts-Boston

JEL Classifications

J0 - General

B5 - Current Heterodox Approaches

Disability, the Pauper Class and the Reserve Army of Labor

Ari Parra, Complutense University of Madrid

A Labor-Process Perspective on the U.S. Social Structure of Accumulation

Don Goldstein, Allegheny College

Financialization, Rates of Return, and the U.S. Working Class

Leila Davis, University of

Massachusetts-Boston
Harry Konstantinidis, University of
Massachusetts-Boston

Artificial Intelligence, Worker Wellbeing and Labor's Bargaining Power

Owen Davis, New School for Social Research

2:30 PM

Finance and Transformation: What's Wrong and What Can Be Done?

Paper Session

Saturday, Jan. 6, 2024 2:30 PM

- 4:30 PM (CST)

Marriott Riverwalk, Alamo Ballroom Salon A

Hosted By: Union for Radical Political

Economics

Chair: James Galbraith, University of

Texas-Austin

JEL Classifications

E4 - Money and Interest Rates

G0 - General

Increasing Risk, Finance, and Ways to Avoid Future Crises

Nina Eichacker, University of Rhode Island

Busting the Bankers' Club: Finance for the Rest of Us

Gerald Epstein, University of Massachusetts-Amherst

Financialization's New Normal and Keynes on the Stock Exchange

Korkut Ertürk, University of Utah

Fraud and Misrepresentation in Privately Securitized Auto Loans

Thomas Herndon, CUNY-John Jay College

Sunday, January 7th

8:00 AM

Heterodox Perspectives on

the History of Thought

Paper Session

Sunday, Jan. 7, 2024 8:00 AM - 10:00 AM (CST)

Marriott Riverwalk, Alamo Ballroom Salon A

Hosted By: Union for Radical Political

Economics

Chair: Paul Cooney, City College

JEL Classifications

B0 - General

B5 - Current Heterodox Approaches

The Elements of Veblen's q Theory

and Minsky's "Two-Price Theory of Investment" to Understand the Capital Market Route

Ivan D. Velasquez, Bucknell University

A Reconsideration of 19th Century, non-Marxist Models of Socialism: The Cases of John Stuart Mill and Leon Walras

John Willoughby, American University

The Rate of Profit on Capital - An Update

Michael Roberts, Union for Radical Political Economics

Thermodynamics and Economics: A Review of Nicholas Georgescu-Roegen's Contribution

Paul Cooney, City College

Inequality and Discrimination

Paper Session

Sunday, Jan. 7, 2024 8:00 AM - 10:00 AM (CST)

Marriott Riverwalk, Alamo Ballroom Salon B

Hosted By: Union for Radical Political

Economics

Chair: L. Lo Sontag, New School for

Social Research

JEL Classifications

H4 - Publicly Provided Goods

B5 - Current Heterodox Approaches

Ratchet Behaviour and Sticky
Payouts: The Praxis of Shareholder
Primacy and the Consequences for
Investments

Bakou Mertens, Ghent University

Housing Discrimination

Laurence O'Connell, CUNY

How a Perverted Interpretation of the Tenth Amendment Institutionalizes Inequality in the U.S. and Abroad

L. Lo Sontag, New School for Social Research

What do Landlords Do? Residential Rents and Landed Property

Osman Keshawarz, Trinity College

10:15 AM

Feminist Political Economy Frameworks

Paper Session

Sunday, Jan. 7, 2024 10:15 AM

- 12:15 PM (CST)

Marriott Riverwalk, Alamo Ballroom Salon A

Hosted By: Union for Radical Political Economics & International Association for Feminist Economics

Chair: Duc Hien Nguyen, University of Massachusetts-Amherst

JEL Classifications

J1 - Demographic Economics

B5 - Current Heterodox Approaches

Gender-Based Discrimination in Care Service Occupations: Result from an Online Experiment

Duc Hien Nguyen, University of Massachusetts-Amherst

Building Reproductive Justice as a Research Program in Economics

Debora Nunes, Colorado State University

Emancipating Women in Jordan via an Integral Framework for a Regeneration Ecofeminist Economy: The Case of Economic and Societal Renewal

Mayyada Abu Jaber, JoWomenomics

Gendering Displacement: Women's Workforce Participation in the Aftermath of Forced Eviction

Arpita Biswas, University of Massachusetts-Amherst

Rate of Profits and the Functional Distribution of Income

Paper Session

- Sunday, Jan. 7, 2024 10:15 AM
- 12:15 PM (CST)

Marriott Riverwalk, Alamo Ballroom Salon B

Hosted By: Union for Radical Political

Economics

Chair: Swayamsiddha Sarangi,

University of Utah

JEL Classifications

E0 - General

B5 - Current Heterodox Approaches

The Drain Gain: An Investigation into How Colonial Drain Helped Keep

British Economy Buoyant

Kabeer Bora, University of Utah

Zombie Firms and Capitalist Competition: A New Perspective on the Distribution of Profit Rates

Bruno Miller Theodosio, University of Utah

The U.S. Net International Investment Position from 1976 to 2022: A Quantitative-institutional Approach

Patrick Alexandre Hallan, University of Utah

Labor Share Decline across U.S. Manufacturing Subsectors: 1979-2019

Swayamsiddha Sarangi, University of Utah

1:00 PM

Heterodox Perspectives on Economic Development

Paper Session

Sunday, Jan. 7, 2024 1:00 PM - 3:00 PM (CST)

Marriott Riverwalk, Alamo Ballroom Salon A

Hosted By: Union for Radical Political

Economics

Chair: Donia Dowidar, University

Grenoble Alpes

JEL Classifications

- O1 Economic Development
- **B5** Current Heterodox Approaches

Pursuit of Food Sovereignty in Egypt: A Look at Farmers-Led Financing Initiatives

Donia Dowidar, University Grenoble Alpes

Cold War and the Geopolitical Economy of Industrialization in Pakistan

Fahd Ali, Information Technology University of the Punjab

Firm Structure, Market Structure, and Firm Dynamics: A Study of Some Micro-firms of West Bengal

Himadrija Chakraborty, Visva-Bharati

University

For Every Knight in Shining Armor there is a Castle Waiting to be Cleaned: The Indian Case

Vishal Choudhury, FLAME University and University of Missouri-Kansas City

University of Minnesota - Twin Citites

Saturday, January 6th

6:30 PM

Minnesota Cocktail Reception

Event

- Saturday, Jan. 6, 2024 6:30 PM
- 8:30 PM (CST)

Grand Hyatt, Travis A/B

Hosted By: University of Minnesota -

Twin Citites

Williams / Amherst / Wesleyan / Wellesley

Friday, January 5th

6:00 PM

Williams/Amherst/Wesleyan/V Reception

Event

Friday, Jan. 5, 2024 6:00 PM - 8:00 PM (CST)

Marriott Rivercenter, Conference Room 9

Hosted By: Williams / Amherst /

Wesleyan / Wellesley

Xiamen University

Friday, January 5th

6:30 PM

Reception of Chow Institute, WISE and School of Economics, Xiamen University

Event

Friday, Jan. 5, 2024 6:30 PM - 8:30 PM (CST)

Grand Hyatt, Bowie B/C

Hosted By: Xiamen University

Yale University, Department of Economics and School of Management

Friday, January 5th

6:00 PM

Yale University Department

of Economics and School of Management, Cocktail Reception

Event

Friday, Jan. 5, 2024 6:00 PM - 8:00 PM (CST)

Grand Hyatt, Bonham B
Hosted By: Yale University, Department
of Economics and School of
Management